

ZURICH, SWITZERLAND, JULY 14, 2022

ABB pre Q2 2022 consensus

ABB Group

(\$ in millions, unless otherwise indicated)	Q2 2021		Q2 2022 ⁴		2021		2022 ⁴		2023	
	Actual	Cons. ¹	# ²	Actual	Cons. ¹	# ²	Actual	Cons. ¹	# ²	
Revenues	7,449	7,440	23	28,945	29,606	23	31,035		23	
Operational EBITA	1,113	1,077	23	4,122	4,263	23	4,692		23	
<i>Margin (in %)</i>	<i>15.0%</i>	<i>14.5%</i>	23	<i>14.2%</i>	<i>14.4%</i>	23	<i>15.1%</i>		23	
Net income	752	467	21	4,546	2,433	21	3,051		23	
Shares outstanding ³ (in mn)	2,016	1,905	14	2,001	1,894	14	1,857		16	
Basic EPS (in \$)	0.37	0.25		2.27	1.28		1.64			

	# ²
Buy / Overweight / Accumulate	8
Hold / Marketweight / Neutral	13
Sell / Underweight / Reduce	1
No Rating	1

1: Average of submitted estimates

2: Number of contributors to average

3: Shares outstanding estimate exclude analysts not calculating basic EPS based on weighted-average number of shares outstanding including a share buyback.

4: Items below Operational EBITA excludes analysts who have not modeled the announced \$200 million restructuring charges related to the full exit of a product group within our non-core business in Q2 2022.

Participating analysts (23): ABG Sundal Collier, Bank of America, Barclays, Carnegie, Citi, Cowen, Danske Bank, Deutsche Bank, DNB Bank, Exane BNP Paribas, Goldman Sachs, HSBC, J.P. Morgan, Morgan Stanley, Octavian, Oddo BHF, Pareto Securities, Patinex, Societe Generale, Stifel, UBS, Vontobel and ZKB

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