

# Spring 2022 – North American Power Reference Case

Comprehensive, integrated and fundamental analysis of wholesale electricity markets



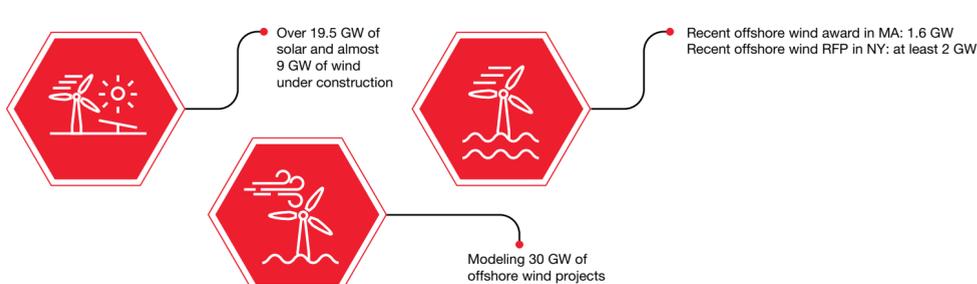
## Renewables and battery storage



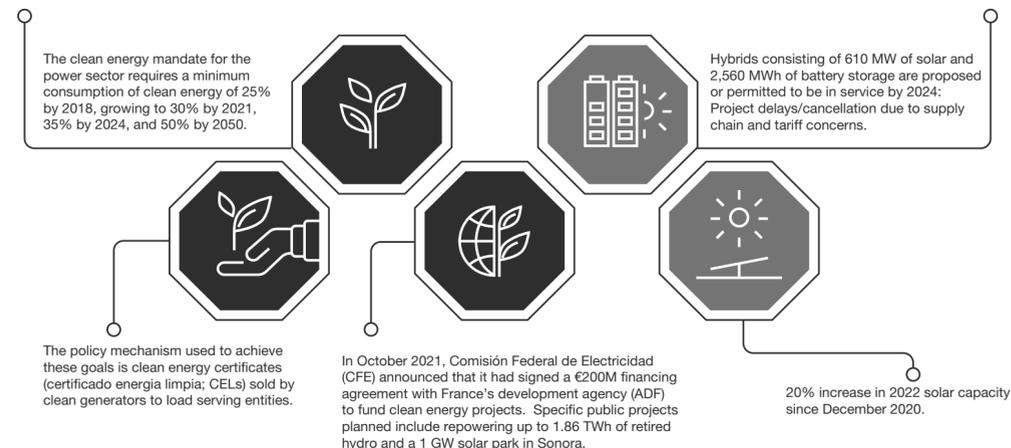
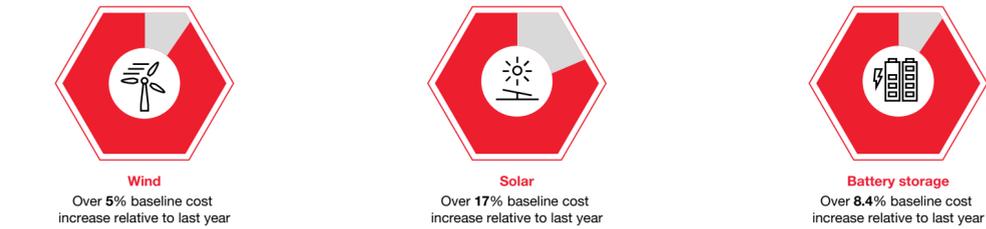
### Operating capacity



### Wind and solar project pipeline



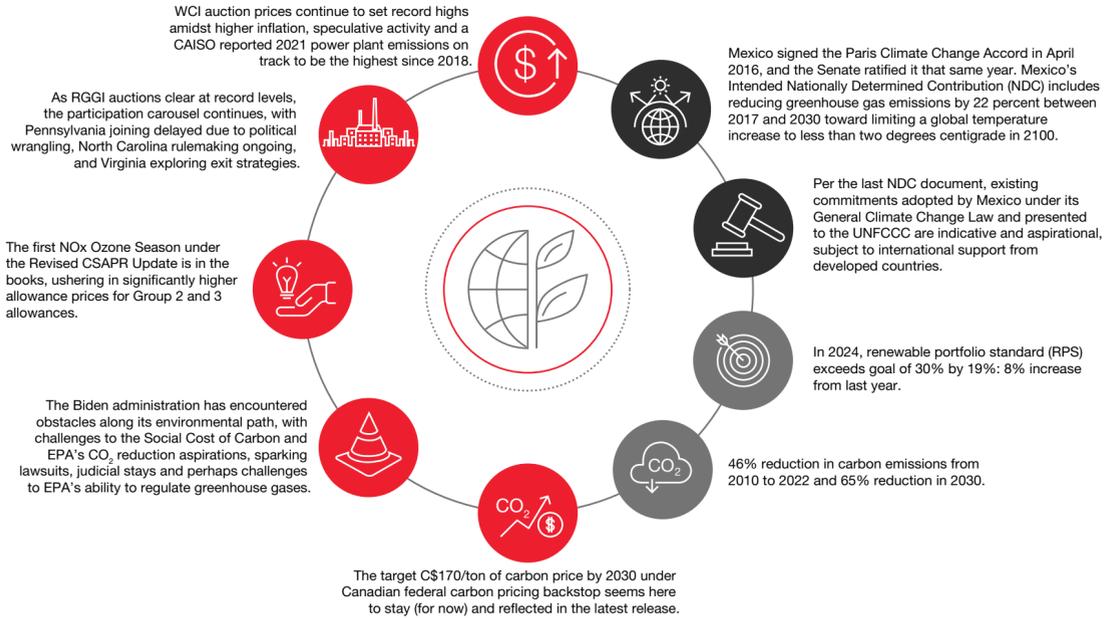
### Overnight capital cost



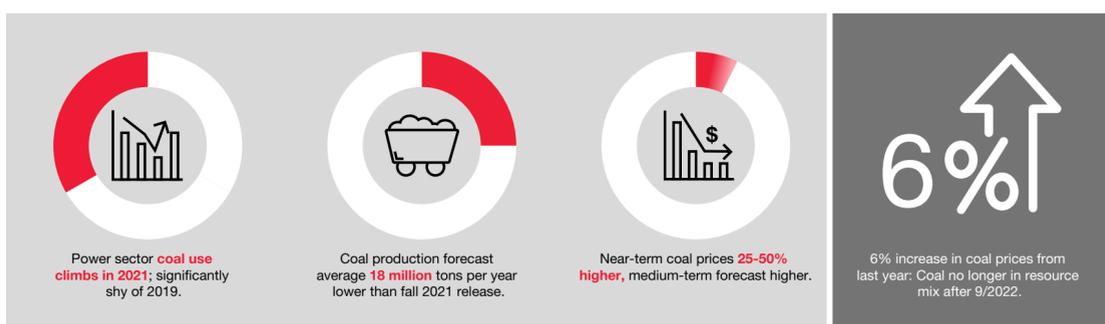
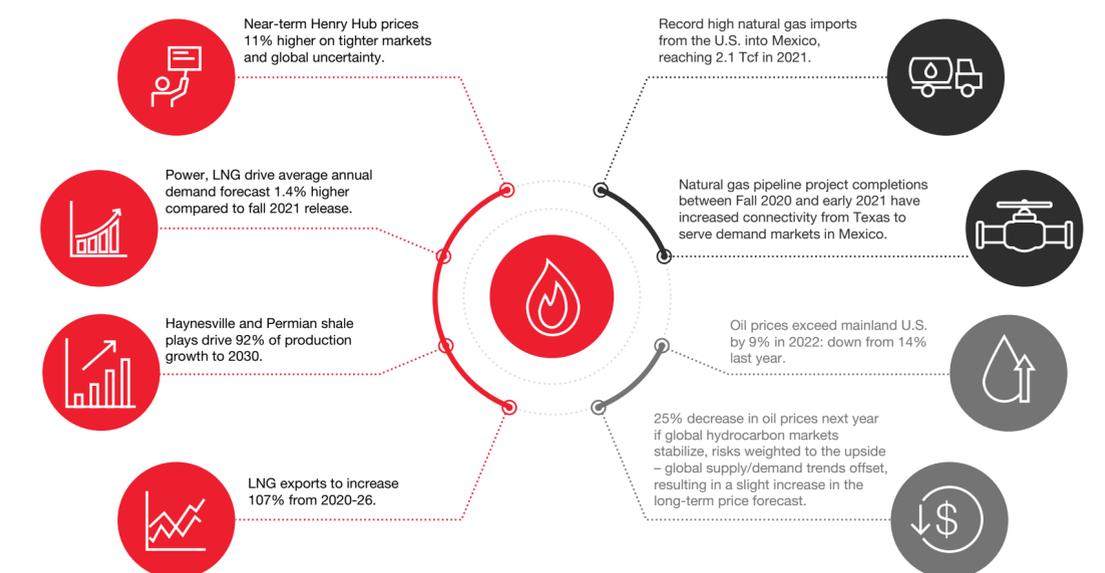
## Fossil-fired generation

- The government of Mexico has been shifting its focus towards expanding state-owned power generation; however, a recent constitutional electric reform bill failed in Congress.
- The government-owned Comisión Federal de Electricidad (CFE) plans to construct over 4,200 MW of new, gas-fired combined cycle generation by 2024 that target regions with acute generation supply need.
- The government is targeting another 9,200 MW of gas-fired generation between 2025 and 2034.

## Environmental policy



## Fuels (natural gas, coal, oil)



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