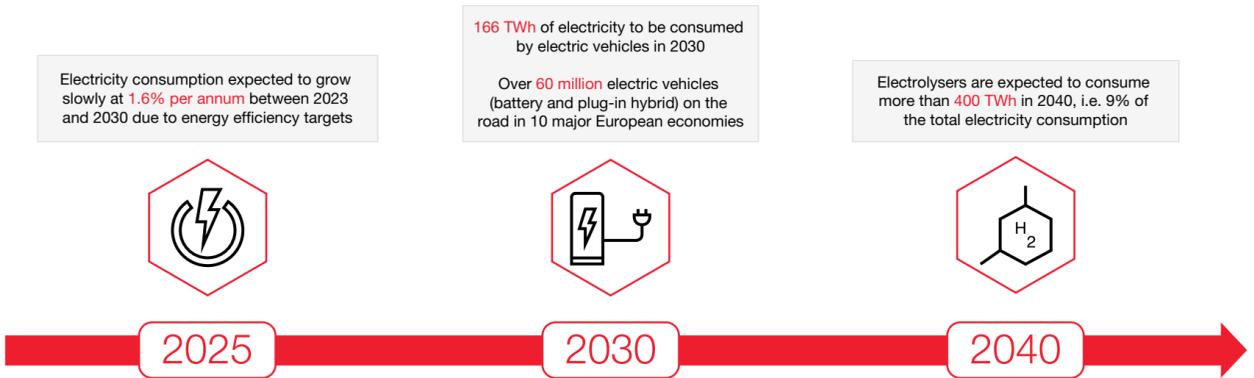


European Power Reference Case – H1-2022

Comprehensive, integrated and fundamental analysis of wholesale electricity markets

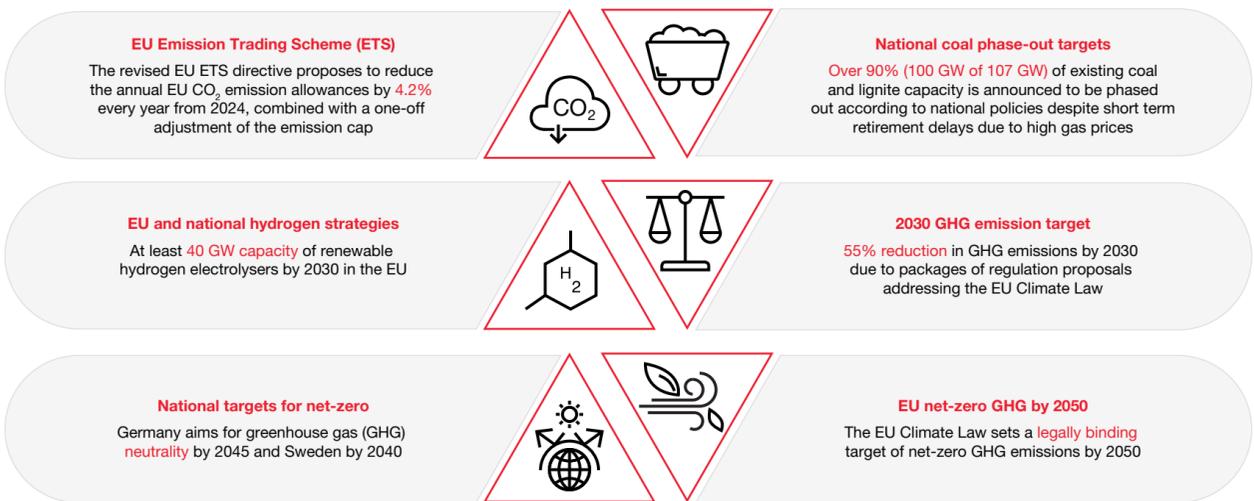


Electricity demand growth in Europe¹

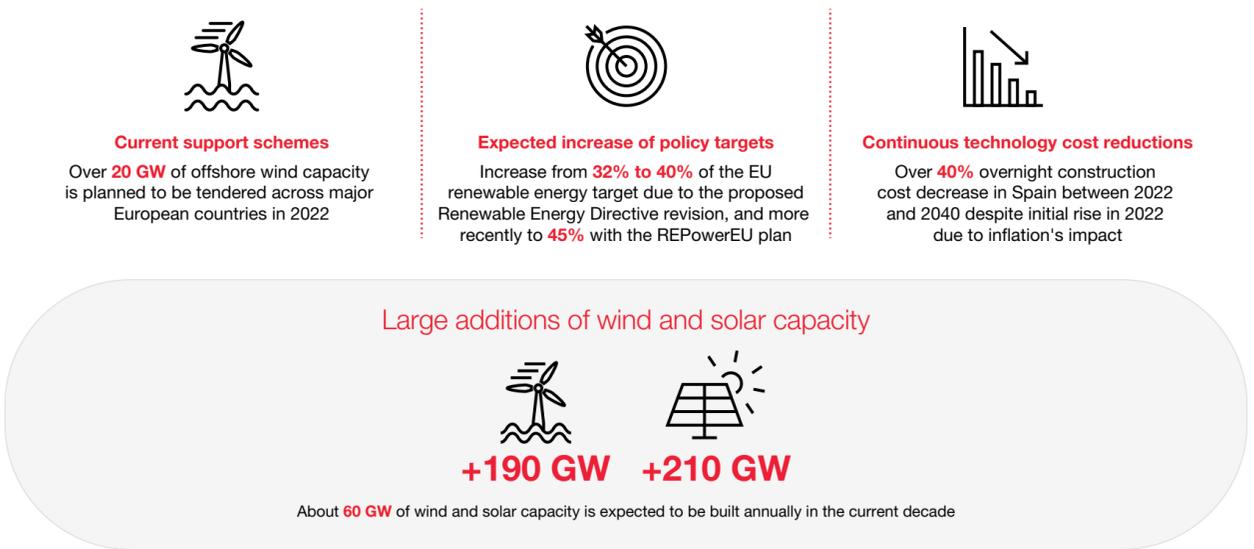


¹Where Europe is mentioned, it refers to the European Reference Case topology covering Austria, Belgium, Bulgaria, Croatia, the Czech Republic, Denmark, Estonia, Finland, France, Germany, Great Britain, Hungary, Italy, Latvia, Lithuania, Luxembourg, the Netherlands, Northern Ireland and Ireland, Norway, Poland, Portugal, Romania, Serbia, Slovakia, Slovenia, Spain, Sweden and Switzerland.

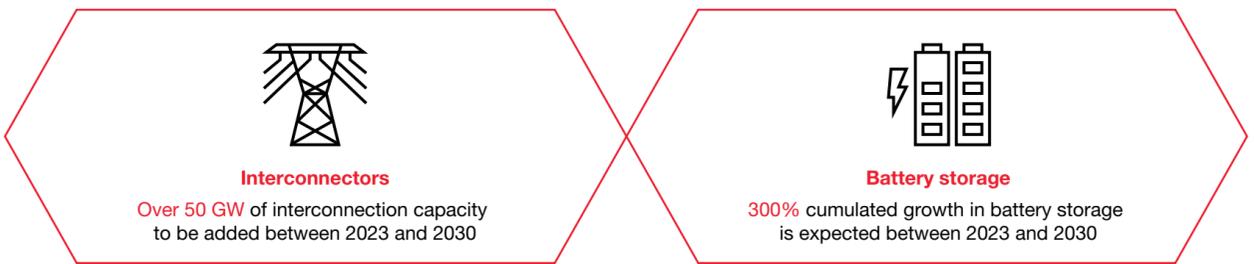
Energy and environmental policies shaping the European power systems



Renewables capacity growth and its drivers



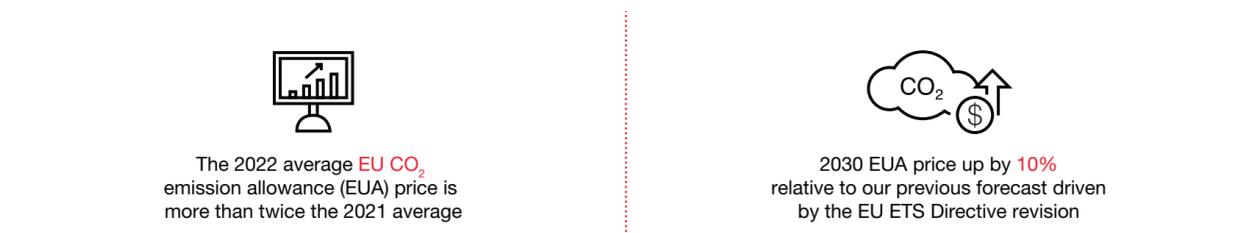
Growth in technologies to support renewables



Natural gas



Emission allowances



The impact of the above developments on future electricity markets and prices is comprehensively covered in the H1-2022 European Power Reference Case

Learn more about the dynamics of the European electricity markets and pricing

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