

ZURICH, SWITZERLAND, NOVEMBER 14, 2022

ABB post Q3 2022 consensus

ABB Group

(\$ in millions, unless otherwise indicated)	2021	2022	2023		
	Actual	Cons. ¹	# ²	Cons. ¹	# ²
Revenues	28,945	29,142	19	29,114	18
Operational EBITA	4,122	4,484	19	4,438	18
<i>Margin (in %)</i>	14.2%	15.4%	19	15.2%	18
Net income	4,546	2,032	19	2,839	18
Shares outstanding ³ (in mn)	2,001	1,894	12	1,839	11
Basic EPS (in \$)	2.27	1.07		1.54	

	# ²
Buy / Overweight / Accumulate	5
Hold / Marketweight / Neutral	12
Sell / Underweight / Reduce	2
No Rating	0

1: Average of submitted estimates

2: Number of contributors to average

3: Shares outstanding estimate exclude analysts not calculating basic EPS based on weighted-average number of shares outstanding including a share buyback.

Participating analysts (19): Bank of America, Barclays, Citi, Cowen, Danske Bank, Deutsche Bank, DNB Bank, Goldman Sachs, Handelsbanken, J.P. Morgan, Morgan Stanley, Octavian, Oddo BHF, Pareto Securities, Redburn, Societe Generale, Vertical Research Partners, Vontobel and ZKB

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