Relion® 670 series

Transformer protection RET670 2.0 IEC Application manual
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This product complies with the directive of the Council of the European Communities on the approximation of the laws of the Member States relating to electromagnetic compatibility (EMC Directive 2004/108/EC) and concerning electrical equipment for use within specified voltage limits (Low-voltage directive 2006/95/EC). This conformity is the result of tests conducted by ABB in accordance with the product standard EN 60255-26 for the EMC directive, and with the product standards EN 60255-1 and EN 60255-27 for the low voltage directive. The product is designed in accordance with the international standards of the IEC 60255 series.
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Section 1  Introduction

1.1  This manual

The application manual contains application descriptions and setting guidelines sorted per function. The manual can be used to find out when and for what purpose a typical protection function can be used. The manual can also provide assistance for calculating settings.

1.2  Intended audience

This manual addresses the protection and control engineer responsible for planning, pre-engineering and engineering.

The protection and control engineer must be experienced in electrical power engineering and have knowledge of related technology, such as protection schemes and communication principles.
1.3 Product documentation

1.3.1 Product documentation set

Figure 1: The intended use of manuals throughout the product lifecycle

The engineering manual contains instructions on how to engineer the IEDs using the various tools available within the PCM600 software. The manual provides instructions on how to set up a PCM600 project and insert IEDs to the project structure. The manual also recommends a sequence for the engineering of protection and control functions, LHMI functions as well as communication engineering for IEC 60870-5-103, IEC 61850 and DNP3.

The installation manual contains instructions on how to install the IED. The manual provides procedures for mechanical and electrical installation. The chapters are organized in the chronological order in which the IED should be installed.

The commissioning manual contains instructions on how to commission the IED. The manual can also be used by system engineers and maintenance personnel for assistance during the testing phase. The manual provides procedures for the checking of external circuitry and energizing the IED, parameter setting and configuration as
well as verifying settings by secondary injection. The manual describes the process of testing an IED in a substation which is not in service. The chapters are organized in the chronological order in which the IED should be commissioned. The relevant procedures may be followed also during the service and maintenance activities.

The operation manual contains instructions on how to operate the IED once it has been commissioned. The manual provides instructions for the monitoring, controlling and setting of the IED. The manual also describes how to identify disturbances and how to view calculated and measured power grid data to determine the cause of a fault.

The application manual contains application descriptions and setting guidelines sorted per function. The manual can be used to find out when and for what purpose a typical protection function can be used. The manual can also provide assistance for calculating settings.

The technical manual contains application and functionality descriptions and lists function blocks, logic diagrams, input and output signals, setting parameters and technical data, sorted per function. The manual can be used as a technical reference during the engineering phase, installation and commissioning phase, and during normal service.

The communication protocol manual describes the communication protocols supported by the IED. The manual concentrates on the vendor-specific implementations.

The point list manual describes the outlook and properties of the data points specific to the IED. The manual should be used in conjunction with the corresponding communication protocol manual.

The cyber security deployment guideline describes the process for handling cyber security when communicating with the IED. Certification, Authorization with role based access control, and product engineering for cyber security related events are described and sorted by function. The guideline can be used as a technical reference during the engineering phase, installation and commissioning phase, and during normal service.

1.3.2 Dokumentenänderungsverzeichnis

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1.4 Document symbols and conventions

1.4.1 Symbols

The electrical warning icon indicates the presence of a hazard which could result in electrical shock.

The warning icon indicates the presence of a hazard which could result in personal injury.

The caution hot surface icon indicates important information or warning about the temperature of product surfaces.
The caution icon indicates important information or warning related to the concept discussed in the text. It might indicate the presence of a hazard which could result in corruption of software or damage to equipment or property.

The information icon alerts the reader of important facts and conditions.

The tip icon indicates advice on, for example, how to design your project or how to use a certain function.

Although warning hazards are related to personal injury, it is necessary to understand that under certain operational conditions, operation of damaged equipment may result in degraded process performance leading to personal injury or death. It is important that the user fully complies with all warning and cautionary notices.

1.4.2 Document conventions

- Abbreviations and acronyms in this manual are spelled out in the glossary. The glossary also contains definitions of important terms.
- Push button navigation in the LHMI menu structure is presented by using the push button icons. For example, to navigate between the options, use and .
- HMI menu paths are presented in bold. For example, select Main menu/Settings.
- LHMI messages are shown in Courier font. For example, to save the changes in non-volatile memory, select Yes and press .
- Parameter names are shown in italics. For example, the function can be enabled and disabled with the Operation setting.
- Each function block symbol shows the available input/output signal.
  - the character ^ in front of an input/output signal name indicates that the signal name may be customized using the PCM600 software.
  - the character * after an input signal name indicates that the signal must be connected to another function block in the application configuration to achieve a valid application configuration.
- Logic diagrams describe the signal logic inside the function block and are bordered by dashed lines.
• Signals in frames with a shaded area on their right hand side represent setting parameter signals that are only settable via the PST or LHMI.
• If an internal signal path cannot be drawn with a continuous line, the suffix -int is added to the signal name to indicate where the signal starts and continues.
• Signal paths that extend beyond the logic diagram and continue in another diagram have the suffix ”-cont.”

Illustrations are used as an example and might show other products than the one the manual describes. The example that is illustrated is still valid.

1.4.3 IEC 61850 edition 1 / edition 2 mapping

Table 1: IEC 61850 edition 1 / edition 2 mapping

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Section 2 Application

2.1 General IED application

RET670 provides fast and selective protection, monitoring and control for two- and three-winding transformers, autotransformers, step-up transformers and generator-transformer block units, phase shifting transformers, special railway transformers and shunt reactors. The IED is designed to operate correctly over a wide frequency range in order to accommodate power system frequency variations during disturbances and generator start-up and shut-down.

RET670 has a fast, low-impedance differential protection function with very low requirements on the CTs. It is suitable for differential applications with multi-breaker arrangements with up to six restraint CT inputs. The differential protection function is provided with a 2nd harmonic and waveform-block restraint feature to avoid tripping for CT saturation and transformer inrush current, and 5th harmonic restraint to avoid tripping for transformer overexcitation.

The differential function offers a high sensitivity for low-level internal faults by using a sensitive differential protection feature based on an amplitude measurement and directional comparison of the negative sequence components.

Multiple low impedance restricted earth-fault protection functions are available as a sensitive and fast main protection against winding earth faults. This function includes an internal/external fault discriminator for additional security.

Additionally, a high impedance differential protection function is available. It can be used for different applications including restricted earth fault protection as winding protection, autotransformer differential protection, shunt reactor protection, T-feeder protection, busbar protection and generator differential protection.

Tripping and alarm signals from pressure relief, Buchholz and temperature devices can be sent directly to RET670 via binary input channels for alarm and back-up purposes. The binary inputs are highly stabilized against disturbances to prevent incorrect operation due to, for example, DC system capacitive discharges or DC earth faults.

Distance protection functionality is available as back-up protection for faults within the transformer and in the connected power system.

Positive, negative and zero sequence overcurrent functions, which can optionally be made directional and/or voltage controlled, provide further alternative backup protection. Thermal overload, overexcitation, over/under voltage and over/under frequency protection functions are also available.
Breaker failure protection for each transformer breaker allows high speed back-up tripping of surrounding breakers.

A built-in disturbance and event recorder provides valuable data to the user about status and operation for post-fault disturbance analysis.

RET670 can optionally be provided with full control and interlocking functionality including a synchrocheck function to allow integration of the main or local back-up control functionality.

A pole slip protection function is also available in RET670 to detect, evaluate, and take the required action for pole slipping occurrences in the power system. The electrical system parts swinging to each other can be separated with the line(s) closest to the centre of the power swing, allowing the two systems to be stable when separated.

RET670 can be used in applications with the IEC 61850-9-2LE process bus with up to six merging units (MU).

The advanced logic capability, where user logic is prepared with a graphical tool, allows for special applications such as automatic opening of disconnectors in multi-breaker arrangements, closing of breaker rings and load transfer logic. Logic can be monitored and debugged online in real time for testing and commissioning.

Communication via optical connections ensures immunity against disturbances.

### 2.2 Main protection functions

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| **T3WPDIF** 87T Transformer differential protection, three winding |
| 1-2 | 1 | 1 |

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**Impedance protection**

| ZMQPDIS, ZMQAPDIS | 21 | Distance protection zone, quadrilateral characteristic | 0-5 4-B12 4-B12 4-B12 4-B12 |
| ZRDDIR        | 21D | Directional impedance quadrilateral | 0-2 2-B12 2-B12 2-B12 2-B12 |
| ZMCAPDIS      | 21 | Additional distance measuring zone, quadrilateral characteristic | |
| ZMCPDIS, ZMCAPDIS | 21 | Distance measuring zone, quadrilateral characteristic for series compensated lines | 0-5 |
| ZDSRDIR       | 21D | Directional impedance quadrilateral, including series compensation | 0-2 |
| FDPSPDIS      | 21 | Phase selection, quadrilateral characteristic with fixed angle | 0-2 2-B12 2-B12 2-B12 2-B12 |
| ZMHPDIS       | 21 | Fullscheme distance protection, mho characteristic | 0-5 4-B13 4-B13 4-B13 4-B13 |
| ZMMAPDIS, ZMMAPDIS | 21 | Fullscheme distance protection, quadrilateral for earth faults | 0-5 4-B13 4-B13 4-B13 4-B13 |

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### Section 2

#### Application

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## 2.3 Back-up protection functions

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**Voltage protection**

| U2VTUV   | 27   | Two step undervoltage protection                         | 0-3         | 1-D01       | 1-D01       | 1-D01       | 1-D01       | 2-D02       |
| O2VTOV   | 59   | Two step overvoltage protection                          | 0-3         | 1-D01       | 1-D01       | 1-D01       | 1-D01       | 1-D01       |
| ROV2TOV  | 59N  | Two step residual overvoltage protection                 | 0-3         | 1-D01       | 1-D01       | 1-D01       | 1-D01       | 1-D01       |
| OEXPVPH  | 24   | Overexcitation protection                                | 0-2         | 1-D03       | 1-D03       | 2-D04       | 2-D04       |             |
| VDCTOVO  | 60   | Voltage differential protection                          | 0-2         | 2           | 2           | 2           | 2           | 2           |
| LOVPTUV  | 27   | Loss of voltage check                                   | 1           | 1           | 1           | 1           | 1           | 1           |

**Frequency protection**

| SAPTUF   | 81   | Underfrequency protection                                | 0-6         | 6-E01       | 6-E01       | 6-E01       | 6-E01       | 6-E01       |
| SAPTOF   | 81   | Overfrequency protection                                 | 0-6         | 6-E01       | 6-E01       | 6-E01       | 6-E01       | 6-E01       |
| SAPFRC   | 81   | Rate-of-change frequency protection                     | 0-6         | 6-E01       | 6-E01       | 6-E01       | 6-E01       | 6-E01       |

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**Secondary system supervision**

| CCSSPVC  | 87   | Current circuit supervision | 0-5 | 2 | 3 | 3 | 5 | 4 |
| FUFSPVC  |      | Fuse failure supervision | 0-4 | 1 | 3 | 3 | 3 | 3 |

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### 2.6 Basic IED functions

#### Table 2: Basic IED functions

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<td>SYNCHSNTP, SYNCHSPA,</td>
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1) Only included for 9-2LE products

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Transformer

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3.1 Introduction

There are four different software alternatives with which the IED can be ordered. The intention is that these configurations shall suit most applications with minor or no changes. The few changes required on binary input and outputs can be done from the signal matrix tool in the PCM600 engineering platform.

The main protection functions are switched Off at delivery. Back-up functions that are not generally used are also set to Off.

The configurations are:

- Two-winding transformer. Multi-breaker arrangement.

The Multi-breaker arrangement includes one-and-a-half and ring-breaker arrangements.

The number of IO must be ordered to the application where more IO is foreseen to be required in the multi-breaker arrangement.

All IEDs can be reconfigured with the help of the ACT configuration tool in the PCM600 engineering platform. The IED can be adapted to special applications and special logic can be developed, such as logic for automatic opening of disconnectors and closing of ring bays, automatic load transfer from one busbar to the other, and so on.

On request, ABB is available to support the re-configuration work, either directly or to do the design checking.

Optional functions and optional IO ordered will not be configured at delivery. It should be noted that the standard only includes one binary input and one binary output module and only the key functions such as tripping are connected to the outputs. The required total IO must be calculated and specified at ordering.

Hardware modules are configured with the hardware configuration tool in the PCM600 engineering platform.

The application configuration tool, which is part of the PCM600 engineering platform, will further to the four arrangements above include also alternatives for each of them with all of the software options configured. These can then be used directly or
as assistance of how to configure the options. As the number of options can vary all
alternatives possible cannot be handled.

The configurations are as far as found necessary provided with application comments
to explain why the signals have been connected in the special way. This is of course
for the special application features created, not “standard” functionality.

3.2 Description of configuration RET670

3.2.1 Introduction

3.2.1.1 Description of configuration A30

The configuration of the IED is shown in Figure 2.

This configuration is used in applications with two winding transformers with single
or double busbars but with a single breaker arrangement on both sides. The protection
scheme includes a 3–phase tripping scheme with a synchronism check function for
manual closing of the low voltage side breaker. The high voltage breaker is foreseen
to always energize the transformer and be interlocked with an open LV side breaker.

The differential protection is the main protection function. It provides fast and
sensitive tripping for internal faults. Stabilization against through faults, inrush and
overexcitation are standard features.

Measuring functions for S, P, Q, I, U, PF, f are available for local presentation on the
local HMI and/or remote presentation. The availability of additional analog inputs
allows connection of separate metering cores and a calibration parameter on the
measurement function allows calibration at site to very high accuracy.

The following should be noted. The configuration is made with the binary input and
binary output boards in the basic IED delivery. In many cases this is sufficient, in other
cases, for example with full control of all apparatuses included more IO cards are
required. Our proposal for a full version with control is to use two Binary input
modules and one Binary output module. For systems without substation automation a
second binary output board might be required.
3.2.1.2 Description of configuration B30

The configuration of the IED is shown in Figure 3.
This configuration is used in applications with two winding transformers in multi-breaker arrangement on one or both sides. The protection scheme includes a 3-phase tripping scheme with a synchronism check function for manual closing of the low voltage side breaker. The high voltage breaker is foreseen to always energize the transformer and be interlocked with an open LV side breaker. High voltage circuit breaker synchronism check function is optional for system where synchronism check is required to close the bays/rings.

The differential protection is the main protection function. It provides fast and sensitive tripping for internal faults. Stabilization against through faults, inrush and overexcitation are standard features. The function involves three stabilized inputs to allow through fault stabilization for through faults in the multi-breaker arrangement.

Measuring functions for S, P, Q, I, U, PF, f are available for local presentation on the local HMI and/or remote presentation. The availability of additional analog inputs allows connection of separate metering cores and a calibration parameter on the measurement function allows calibration at site to very high accuracy.

The following should be noted. The configuration is made with the binary input and binary output boards in the basic IED delivery. In many cases this is sufficient, in other cases, for example with full control of all apparatuses included more IO cards are required. Our proposal for a full version with control is to use three binary input modules and two binary output modules. For systems without substation automation a second binary output board might be required.
Figure 3: Configuration diagram for configuration B30

3.2.1.3 Description of configuration A40

The configuration of the IED is shown in Figure 4.
This configuration is used in applications with three-winding transformers with single or double busbars but with a single-breaker arrangement on both sides. The protection scheme includes a 3-phase tripping scheme with a synchronism check function for manual closing of the low voltage side breaker. The high voltage breaker is foreseen to always energize the transformer and be interlocked with an open LV side and tertiary breaker.

The differential protection is the main protection function. It provides fast and sensitive tripping for internal faults. Stabilization against through faults, inrush and overexcitation are standard features. The function is provided with three stabilized inputs to involve all windings.

Measuring functions for S, P, Q, I, U, PF, f are available for local presentation on the local HMI and/or remote presentation. The availability of additional analog inputs allows connection of separate metering cores and a calibration parameter on the measurement function allows calibration at site to very high accuracy.

The following should be noted. The configuration is made with the binary input and binary output boards in the basic IED delivery. In many cases this is sufficient, in other cases, for example with full control of all apparatuses included more IO cards are required. Our proposal for a full version with control is to use two binary input modules and two binary output modules. For systems without substation automation a second binary output board might be required.
Figure 4: Configuration diagram for configuration A40
3.2.1.4 Description of configuration B40

The configuration of the IED is shown in Figure 5.

This configuration is used in applications with two winding transformers in multi-breaker arrangement on one or both sides. The protection scheme includes a 3-phase tripping scheme with a synchronism check function for manual closing of the low voltage side breaker. The high voltage breaker is foreseen to always energize the transformer and be interlocked with an open LV side breaker. High voltage circuit breaker synchronism check function is optional for system where synchronism check is required to close the bays/rings.

The differential protection is the main protection function. It provides fast and sensitive tripping for internal faults. Stabilization against through faults, inrush and overexcitation are standard features. The function is provided with six stabilized inputs which allows all CT sets possible with multi-breaker arrangements on several of the windings to be possible.

Measuring functions for S, P, Q, I, U, PF, f are available for local presentation on the local HMI and/or remote presentation. The availability of additional analog inputs allows connection of separate metering cores and a calibration parameter on the measurement function allows calibration at site to very high accuracy.

The following should be noted. The configuration is made with the binary input and binary output boards in the basic IED delivery. In many cases this is sufficient, in other cases, for example with full control of all apparatuses included more IO cards are required. Our proposal for a full version with control is to use three binary input modules and two binary output modules. For systems without substation automation a second binary output board might be required.
Figure 5: Configuration diagram for configuration B 40
3.2.1.5 Description of configuration A10

The configuration of the IED is shown in Figure 5.

This configuration is used in applications with two- or three-winding transformers with single or double busbars and with a single or multi-breaker arrangements. The protection scheme includes a 3–phase tripping scheme with a synchronism check function for manual closing of the low voltage side breaker.

The high voltage breaker is foreseen to always energize the transformer and be interlocked with an open LV side breaker.

The tripping from transformer auxiliaries such as buchholtz, temperature devices are linked through the binary inputs which are stabilized against unnecessary operations due to capacitive discharges. It can be done in this back-up IED to have it independent from the main protection IED where differential functions are provided.

Back-up protection for faults inside the transformer but mainly for system faults are provided by the phase and earth overcurrent functions provided for each of the windings. If only a two winding transformer exists the neutral currents can be connected to the earth fault functions instead of the default bay residual currents.

Measuring functions for S, P, Q, I, U, PF, f are available for local presentation on the local HMI and/or remote presentation.

The following should be noted. The configuration is made with the binary input and binary output boards in the basic IED delivery, and one 9I + 3U input transformer module. It is possible to add IO as required to, for example have neutral currents connected to earth fault functions. The configuration alternative can often be used for two winding transformers and the neutral currents can then be connected instead of the third winding inputs.
3.2.1.6 Description of configuration A25

The configuration of the IED is shown in Figure 5.

Figure 6: Configuration diagram for configuration A10
This configuration is used when RET670 is used as a separate tap changer control IED. It can be used for single or parallel service where the communication between up to eight control function blocks are either internal or over IEC 61850-8-1.

Both automatic and manual tap changer control are provided in the configuration. If the manual control is required to be separate from the automatic control, it can be done in any other IED670 where the local HMI interfaces to show position. Switching Auto-Manual, Raise and Lower commands, and so on can be provided.
Figure 7: Configuration diagram for configuration A25
Section 4 Analog inputs

4.1 Introduction

Analog input channels must be configured and set properly to get correct measurement results and correct protection operations. For power measuring and all directional and differential functions the directions of the input currents must be defined properly. Measuring and protection algorithms in the IED use primary system quantities. Setting values are in primary quantities as well and it is important to set the data about the connected current and voltage transformers properly.

A reference PhaseAngleRef can be defined to facilitate service values reading. This analog channels phase angle will always be fixed to zero degrees and all other angle information will be shown in relation to this analog input. During testing and commissioning of the IED the reference channel can be changed to facilitate testing and service values reading.

The IED has the ability to receive analog values from primary equipment, that are sampled by Merging units (MU) connected to a process bus, via the IEC 61850-9-2 LE protocol.

The availability of VT inputs depends on the ordered transformer input module (TRM) type.

4.2 Setting guidelines

The available setting parameters related to analog inputs are depending on the actual hardware (TRM) and the logic configuration made in PCM600.

4.2.1 Setting of the phase reference channel

All phase angles are calculated in relation to a defined reference. An appropriate analog input channel is selected and used as phase reference. The parameter PhaseAngleRef defines the analog channel that is used as phase angle reference.
4.2.1.1 Example

Usually the L1 phase-to-earth voltage connected to the first VT channel number of the transformer input module (TRM) is selected as the phase reference. The first VT channel number depends on the type of transformer input module.

For a TRM with 6 current and 6 voltage inputs the first VT channel is 7. The setting PhaseAngleRef=7 shall be used if the phase reference voltage is connected to that channel.

4.2.2 Setting of current channels

The direction of a current to the IED is depending on the connection of the CT. Unless indicated otherwise, the main CTs are supposed to be star connected and can be connected with the earthing point to the object or from the object. This information must be set in the IED. The convention of the directionality is defined as follows: A positive value of current, power, and so on means that the quantity has the direction into the object and a negative value means direction out from the object. For directional functions the direction into the object is defined as Forward and the direction out from the object is defined as Reverse. See figure 8.

A positive value of current, power, and so on (forward) means that the quantity has a direction towards the object. - A negative value of current, power, and so on (reverse) means a direction away from the object. See figure 8.

![Diagram showing directionality in the IED](en05000456.vsd)
4.2.2.1 Example 1

Two IEDs used for protection of two objects.

**Figure 9:** Example how to set CTStarPoint parameters in the IED

The figure 9 shows the normal case where the objects have their own CTs. The settings for CT direction shall be done according to the figure. To protect the line the direction of the directional functions of the line protection shall be set to *Forward*. This means that the protection is looking towards the line.

4.2.2.2 Example 2

Two IEDs used for protection of two objects and sharing a CT.
Setting of current input:
Set parameter CTStarPoint with Transformer as reference object. Correct setting is "ToObject".

Setting of current input:
Set parameter CTStarPoint with Transformer as reference object. Correct setting is "ToObject".

Setting of current input:
Set parameter CTStarPoint with Line as reference object. Correct setting is "FromObject".

**Figure 10:** Example how to set CTStarPoint parameters in the IED

This example is similar to example 1, but here the transformer is feeding just one line and the line protection uses the same CT as the transformer protection does. The CT direction is set with different reference objects for the two IEDs though it is the same current from the same CT that is feeding the two IEDs. With these settings the directional functions of the line protection shall be set to *Forward* to look towards the line.

### 4.2.2.3 Example 3

One IED used to protect two objects.
In this example one IED includes both transformer and line protection and the line protection uses the same CT as the transformer protection does. For both current input channels the CT direction is set with the transformer as reference object. This means that the direction Forward for the line protection is towards the transformer. To look towards the line the direction of the directional functions of the line protection must be set to Reverse. The direction Forward/Reverse is related to the reference object that is the transformer in this case.

When a function is set to Reverse and shall protect an object in reverse direction it shall be noted that some directional functions are not symmetrical regarding the reach in forward and reverse direction. It is in first hand the reach of the directional criteria that can differ. Normally it is not any limitation but it is advisable to have it in mind and check if it is acceptable for the application in question.

If the IED has a sufficient number of analog current inputs an alternative solution is shown in figure 12. The same currents are fed to two separate groups of inputs and the line and transformer protection functions are configured to the different inputs. The CT direction for the current channels to the line protection is set with the line as reference object and the directional functions of the line protection shall be set to Forward to protect the line.

Figure 11: Example how to set CTStarPoint parameters in the IED
Setting of current input for transformer functions:
Set parameter CTStarPoint with Transformer as reference object. Correct setting is "ToObject".

Setting of current input for line functions:
Set parameter CTStarPoint with Line as reference object. Correct setting is "FromObject".

Figure 12: Example how to set CTStarPoint parameters in the IED
For busbar protection it is possible to set the CTStarPoint parameters in two ways.

The first solution will be to use busbar as a reference object. In that case for all CT inputs marked with 1 in figure 13, set CTStarPoint = ToObject, and for all CT inputs marked with 2 in figure 13, set CTStarPoint = FromObject.

The second solution will be to use all connected bays as reference objects. In that case for all CT inputs marked with 1 in figure 13, set CTStarPoint = FromObject, and for all CT inputs marked with 2 in figure 13, set CTStarPoint = ToObject.

Regardless which one of the above two options is selected busbar differential protection will behave correctly.
The main CT ratios must also be set. This is done by setting the two parameters \( CT_{sec} \) and \( CT_{prim} \) for each current channel. For a 1000/1 A CT the following setting shall be used:

- \( CT_{prim} = 1000 \) (value in A)
- \( CT_{sec} = 1 \) (value in A).

### 4.2.2.4 Examples on how to connect, configure and set CT inputs for most commonly used CT connections

Figure 14 defines the marking of current transformer terminals commonly used around the world:

In the SMAI function block, you have to set if the SMAI block is measuring current or voltage. This is done with the parameter: \( AnalogInputType \): Current/voltage. The \( ConnectionType \): phase - phase/phase-earth and \( GlobalBaseSel \).

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<table>
<thead>
<tr>
<th>a)</th>
<th>b)</th>
<th>c)</th>
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<tbody>
<tr>
<td><img src="en06000641.vsd" alt="Diagram" /></td>
<td><img src="en06000641.vsd" alt="Diagram" /></td>
<td><img src="en06000641.vsd" alt="Diagram" /></td>
</tr>
</tbody>
</table>

**Figure 14:** Commonly used markings of CT terminals

Where:

- a) is symbol and terminal marking used in this document. Terminals marked with a square indicates the primary and secondary winding terminals with the same (that is, positive) polarity.
- b) and c) are equivalent symbols and terminal marking used by IEC (ANSI) standard for CTs. Note that for these two cases the CT polarity marking is correct!

It shall be noted that depending on national standard and utility practices, the rated secondary current of a CT has typically one of the following values:

- 1A
- 5A
However in some cases the following rated secondary currents are used as well:

- 2A
- 10A

The IED fully supports all of these rated secondary values.

It is recommended to:

- use 1A rated CT input into the IED in order to connect CTs with 1A and 2A secondary rating
- use 5A rated CT input into the IED in order to connect CTs with 5A and 10A secondary rating

### 4.2.2.5 Example on how to connect a star connected three-phase CT set to the IED

Figure 15 gives an example about the wiring of a star connected three-phase CT set to the IED. It gives also an overview of the actions which are needed to make this measurement available to the built-in protection and control functions within the IED as well.

For correct terminal designations, see the connection diagrams valid for the delivered IED.
Figure 15: Star connected three-phase CT set with star point towards the protected object

Where:

1) The drawing shows how to connect three individual phase currents from a star connected three-phase CT set to the three CT inputs of the IED.

2) The current inputs are located in the TRM. It shall be noted that for all these current inputs the following setting values shall be entered for the example shown in Figure 15:

- CTprim=600A
- CTsec=5A
- CTStarPoint=ToObject

Inside the IED only the ratio of the first two parameters is used. The third parameter (CTStarPoint=ToObject) as set in this example causes no change on the measured currents. In other words, currents are already measured towards the protected object.

Table continues on next page
These three connections are the links between the three current inputs and the three input channels of the preprocessing function block. Depending on the type of functions, which need this current information, more than one preprocessing block might be connected in parallel to the same three physical CT inputs.

The preprocessing block that has the task to digitally filter the connected analog inputs and calculate:

- fundamental frequency phasors for all three input channels
- harmonic content for all three input channels
- positive, negative and zero sequence quantities by using the fundamental frequency phasors for the first three input channels (channel one taken as reference for sequence quantities)

These calculated values are then available for all built-in protection and control functions within the IED, which are connected to this preprocessing function block. For this application most of the preprocessing settings can be left to the default values.

If frequency tracking and compensation is required (this feature is typically required only for IEDs installed in power plants), then the setting parameters DFTReference shall be set accordingly.

Section SMAI in this manual provides information on adaptive frequency tracking for the signal matrix for analogue inputs (SMAI).

AI3P in the SMAI function block is a grouped signal which contains all the data about the phases L1, L2, L3 and neutral quantity; in particular the data about fundamental frequency phasors, harmonic content and positive sequence, negative and zero sequence quantities are available.

A1, A12, A13, A14 are the output signals from the SMAI function block which contain the fundamental frequency phasors and the harmonic content of the corresponding input channels of the preprocessing function block.

AIN is the signal which contains the fundamental frequency phasors and the harmonic content of the neutral quantity. In this example GRP2N is not connected so this data is calculated by the preprocessing function block on the basis of the inputs GRPL1, GRPL2 and GRPL3. If GRP2N is connected, the data reflects the measured value of GRP2N.

Another alternative is to have the star point of the three-phase CT set as shown in the figure below:
Figure 16: Star connected three-phase CT set with its star point away from the protected object

In the example in figure 16 case everything is done in a similar way as in the above described example (figure 15). The only difference is the setting of the parameter CTStarPoint of the used current inputs on the TRM (item 2 in the figure):

- CTprim=600A
- CTsec=5A
- CTStarPoint=FromObject

Inside the IED only the ratio of the first two parameters is used. The third parameter as set in this example will negate the measured currents in order to ensure that the currents are measured towards the protected object within the IED.

A third alternative is to have the residual/neutral current from the three-phase CT set connected to the IED as shown in the figure below.
Figure 17: Star connected three-phase CT set with its star point away from the protected object and the residual/neutral current connected to the IED

Where:

1) The drawing shows how to connect three individual phase currents from a star connected three-phase CT set to the three CT inputs of the IED.

2) shows how to connect residual/neutral current from the three-phase CT set to the fourth inputs in the IED. It shall be noted that if this connection is not made, the IED will still calculate this current internally by vectorial summation of the three individual phase currents.

3) is the TRM where these current inputs are located. It shall be noted that for all these current inputs the following setting values shall be entered.

   • CTprim=800A
   • CTsec=1A
   • CTStarPoint=FromObject
   • ConnectionType=Ph-N

   Inside the IED only the ratio of the first two parameters is used. The third parameter as set in this example will have no influence on the measured currents (that is, currents are already measured towards the protected object).

4) are three connections made in the Signal Matrix tool (SMT), Application configuration tool (ACT), which connects these three current inputs to the first three input channels on the preprocessing function block 6). Depending on the type of functions, which need this current information, more than one preprocessing block might be connected in parallel to these three CT inputs.

Table continues on next page
5) is a connection made in the Signal Matrix tool (SMT), Application configuration tool (ACT), which connects the residual/neutral current input to the fourth input channel of the preprocessing function block 6). Note that this connection in SMT shall not be done if the residual/neutral current is not connected to the IED. In that case the pre-processing block will calculate it by vectorial summation of the three individual phase currents.

6) is a Preprocessing block that has the task to digitally filter the connected analog inputs and calculate:

- fundamental frequency phasors for all four input channels
- harmonic content for all four input channels
- positive, negative and zero sequence quantities by using the fundamental frequency phasors for the first three input channels (channel one taken as reference for sequence quantities)

These calculated values are then available for all built-in protection and control functions within the IED, which are connected to this preprocessing function block in the configuration tool. For this application most of the preprocessing settings can be left to the default values. If frequency tracking and compensation is required (this feature is typically required only for IEDs installed in the generating stations), then the setting parameters DFTReference shall be set accordingly.

### 4.2.2.6 Example how to connect delta connected three-phase CT set to the IED

Figure 18 gives an example how to connect a delta connected three-phase CT set to the IED. It gives an overview of the required actions by the user in order to make this measurement available to the built-in protection and control functions in the IED as well.

> For correct terminal designations, see the connection diagrams valid for the delivered IED.
Figure 18: Delta DAB connected three-phase CT set
Where:

1) shows how to connect three individual phase currents from a delta connected three-phase CT set to three CT inputs of the IED.

2) is the TRM where these current inputs are located. It shall be noted that for all these current inputs the following setting values shall be entered.
   \[ CT_{prim} = 600A \]
   \[ CT_{sec} = 5A \]
   • \( CTStarPoint = \text{ToObject} \)
   • \( ConnectionType = \text{Ph-Ph} \)

3) are three connections made in Signal Matrix Tool (SMT), Application configuration tool (ACT), which connect these three current inputs to first three input channels of the preprocessing function block 4). Depending on the type of functions which need this current information, more then one preprocessing block might be connected in parallel to these three CT inputs.

4) is a Preprocessing block that has the task to digitally filter the connected analog inputs and calculate:
   • fundamental frequency phasors for all three input channels
   • harmonic content for all three input channels
   • positive, negative and zero sequence quantities by using the fundamental frequency phasors for the first three input channels (channel one taken as reference for sequence quantities)

These calculated values are then available for all built-in protection and control functions within the IED, which are connected to this preprocessing function block. For this application most of the preprocessing settings can be left to the default values.

If frequency tracking and compensation is required (this feature is typically required only for IEDs installed in the generating stations) then the setting parameters \( DFTReference \) shall be set accordingly.

Another alternative is to have the delta connected CT set as shown in figure 19:
In this case, everything is done in a similar way as in the above described example, except that for all used current inputs on the TRM the following setting parameters shall be entered:

\[ CT_{\text{prim}} = 800\text{A} \]

\[ CT_{\text{sec}} = 1\text{A} \]

- \( CTStarPoint = \text{ToObject} \)
- \( ConnectionType = \text{Ph-Ph} \)

It is important to notice the references in SMAI. As inputs at \( \text{Ph-Ph} \) are expected to be L1L2, L2L3 respectively L3L1 we need to tilt 180° by setting \( \text{ToObject} \).

4.2.2.7 Example how to connect single-phase CT to the IED

Figure 20 gives an example how to connect the single-phase CT to the IED. It gives an overview of the required actions by the user in order to make this measurement available to the built-in protection and control functions within the IED as well.

For correct terminal designations, see the connection diagrams valid for the delivered IED.
Figure 20: Connections for single-phase CT input

Where:

1) shows how to connect single-phase CT input in the IED.

2) is TRM where these current inputs are located. It shall be noted that for all these current inputs the following setting values shall be entered.

For connection (a) shown in figure 20:

- CTprim = 1000 A
- CTsec = 1 A
- CTStarPoint = ToObject

For connection (b) shown in figure 20:

- CTprim = 1000 A
- CTsec = 1 A
- CTStarPoint = FromObject

3) shows the connection made in SMT tool, which connect this CT input to the fourth input channel of the preprocessing function block 4).

4) is a Preprocessing block that has the task to digitally filter the connected analog inputs and calculate values. The calculated values are then available for all built-in protection and control functions within the IED, which are connected to this preprocessing function block.

If frequency tracking and compensation is required (this feature is typically required only for IEDs installed in the power plants) then the setting parameters DFTReference shall be set accordingly.
4.2.3 Setting of voltage channels

As the IED uses primary system quantities the main VT ratios must be known to the IED. This is done by setting the two parameters \( VT_{sec} \) and \( VT_{prim} \) for each voltage channel. The phase-to-phase value can be used even if each channel is connected to a phase-to-earth voltage from the VT.

4.2.3.1 Example

Consider a VT with the following data:

\[
\frac{132kV}{\sqrt{3}} / \frac{110V}{\sqrt{3}}
\]

(Equation 1)

The following setting should be used: \( VT_{prim}=132 \) (value in kV) \( VT_{sec}=110 \) (value in V)

4.2.3.2 Examples how to connect, configure and set VT inputs for most commonly used VT connections

Figure 21 defines the marking of voltage transformer terminals commonly used around the world.

Figure 21: Commonly used markings of VT terminals

Where:

a) is the symbol and terminal marking used in this document. Terminals marked with a square indicate the primary and secondary winding terminals with the same (positive) polarity

b) is the equivalent symbol and terminal marking used by IEC (ANSI) standard for phase-to-earth connected VTs

c) is the equivalent symbol and terminal marking used by IEC (ANSI) standard for open delta connected VTs

d) is the equivalent symbol and terminal marking used by IEC (ANSI) standard for phase-to-phase connected VTs
It shall be noted that depending on national standard and utility practices the rated secondary voltage of a VT has typically one of the following values:

- 100 V
- 110 V
- 115 V
- 120 V
- 230 V

The IED fully supports all of these values and most of them will be shown in the following examples.

4.2.3.3 Examples on how to connect a three phase-to-earth connected VT to the IED

Figure 22 gives an example on how to connect a three phase-to-earth connected VT to the IED. It as well gives overview of required actions by the user in order to make this measurement available to the built-in protection and control functions within the IED.

For correct terminal designations, see the connection diagrams valid for the delivered IED.
Figure 22: A Three phase-to-earth connected VT

Where:

1) shows how to connect three secondary phase-to-earth voltages to three VT inputs on the IED

2) is the TRM where these three voltage inputs are located. For these three voltage inputs, the following setting values shall be entered:

\[ \frac{VT_{prim}}{VT_{sec}} = \frac{66 \text{ kV}}{110 \text{ V}} \]

Inside the IED, only the ratio of these two parameters is used. It shall be noted that the ratio of the entered values exactly corresponds to ratio of one individual VT.

\[ \frac{66}{110} = \frac{66/\sqrt{3}}{110/\sqrt{3}} \]

(Equation 2)

Table continues on next page
3) are three connections made in Signal Matrix Tool (SMT), which connect these three voltage inputs to first three input channels of the preprocessing function block 5). Depending on the type of functions which need this voltage information, more than one preprocessing block might be connected in parallel to these three VT inputs.

4) shows that in this example the fourth (that is, residual) input channel of the preprocessing block is not connected in SMT tool. Thus the preprocessing block will automatically calculate 3Uo inside by vectorial sum from the three phase to earth voltages connected to the first three input channels of the same preprocessing block. Alternatively, the fourth input channel can be connected to open delta VT input, as shown in figure 24.

5) is a Preprocessing block that has the task to digitally filter the connected analog inputs and calculate:

- fundamental frequency phasors for all four input channels
- harmonic content for all four input channels
- positive, negative and zero sequence quantities by using the fundamental frequency phasors for the first three input channels (channel one taken as reference for sequence quantities)

These calculated values are then available for all built-in protection and control functions within the IED, which are connected to this preprocessing function block in the configuration tool. For this application most of the preprocessing settings can be left to the default values. However, the following settings shall be set as shown here:

- UBase=66 kV (that is, rated Ph-Ph voltage)

If frequency tracking and compensation is required (this feature is typically required only for IEDs installed in the generating stations) then the setting parameters DFTReference shall be set accordingly.

4.2.3.4 Example on how to connect a phase-to-phase connected VT to the IED

Figure 23 gives an example how to connect a phase-to-phase connected VT to the IED. It gives an overview of the required actions by the user in order to make this measurement available to the built-in protection and control functions within the IED as well. It shall be noted that this VT connection is only used on lower voltage levels (that is, rated primary voltage below 40 kV).
Figure 23: A Two phase-to-phase connected VT

Where:

1) shows how to connect the secondary side of a phase-to-phase VT to the VT inputs on the IED

2) is the TRM where these three voltage inputs are located. It shall be noted that for these three voltage inputs the following setting values shall be entered:

\[ V_{T\text{prim}} = 13.8 \text{ kV} \]
\[ V_{T\text{sec}} = 120 \text{ V} \]

Please note that inside the IED only ratio of these two parameters is used.

Table continues on next page
3) are three connections made in the Signal Matrix tool (SMT), Application configuration tool (ACT), which connects these three voltage inputs to first three input channels of the preprocessing function block 5). Depending on the type of functions, which need this voltage information, more than one preprocessing block might be connected in parallel to these three VT inputs.

4) shows that in this example the fourth (that is, residual) input channel of the preprocessing block is not connected in SMT. Note. If the parameters $U_{L1}$, $U_{L2}$, $U_{L3}$, $U_N$ should be used the open delta must be connected here.

5) Preprocessing block has a task to digitally filter the connected analog inputs and calculate:

- fundamental frequency phasors for all four input channels
- harmonic content for all four input channels
- positive, negative and zero sequence quantities by using the fundamental frequency phasors for the first three input channels (channel one taken as reference for sequence quantities)

These calculated values are then available for all built-in protection and control functions within the IED, which are connected to this preprocessing function block in the configuration tool. For this application most of the preprocessing settings can be left to the default values. However the following settings shall be set as shown here:

- `ConnectionType=Ph-Ph`
- `UBase=13.8 kV`

If frequency tracking and compensation is required (this feature is typically required only for IEDs installed in the generating stations) then the setting parameters `DFTReference` shall be set accordingly.

---

### 4.2.3.5 Example on how to connect an open delta VT to the IED for high impedance earthed or ungrounded networks

Figure 24 gives an example about the wiring of an open delta VT to the IED for high impedance earthed or ungrounded power systems. It shall be noted that this type of VT connection presents a secondary voltage proportional to $3U_0$ to the IED.

In case of a solid earth fault close to the VT location the primary value of $3U_0$ will be equal to:

$$3U_0 = \sqrt{3} \cdot U_{ph-ph} = 3 \cdot U_{ph-N}$$

(Equation 3)

The primary rated voltage of an open Delta VT is always equal to $U_{ph-ph}$. Three series connected VT secondary windings gives a secondary voltage equal to three times the individual VT secondary winding rating. Thus the secondary windings of open delta VTs quite often have a secondary rated voltage equal to one third of the rated phase-to-phase VT secondary voltage (110/3V in this particular example).

Figure 24 gives overview of required actions by the user in order to make this measurement available to the built-in protection and control functions within the IED as well.
Figure 24: Open delta connected VT in high impedance earthed power system
Where:

1) shows how to connect the secondary side of the open delta VT to one VT input on the IED. 

\[ +3U0 \text{ shall be connected to the IED} \]

2) is the TRM where this voltage input is located. It shall be noted that for this voltage input the following setting values shall be entered:

\[ VT_{prim} = \sqrt{3} \cdot 6.6 = 11.43\text{kV} \] 

(Equation 4)

\[ VT_{sec} = \frac{3}{110} \times 110\text{V} \]

(Equation 5)

Inside the IED, only the ratio of these two parameters is used. It shall be noted that the ratio of the entered values exactly corresponds to ratio of one individual open delta VT.

\[ \frac{\sqrt{3} \cdot 6.6}{110} = \frac{6.6}{\sqrt{3}} \]

(Equation 6)

3) shows that in this example the first three input channel of the preprocessing block is not connected in SMT tool or ACT tool.

4) shows the connection made in Signal Matrix Tool (SMT), Application configuration tool (ACT), which connect this voltage input to the fourth input channel of the preprocessing function block 5).

5) is a Preprocessing block that has the task to digitally filter the connected analog input and calculate:

- fundamental frequency phasors for all four input channels
- harmonic content for all four input channels
- positive, negative and zero sequence quantities by using the fundamental frequency phasors for the first three input channels (channel one taken as reference for sequence quantities)

These calculated values are then available for all built-in protection and control functions within the IED, which are connected to this preprocessing function block in the configuration tool. For this application most of the preprocessing settings can be left to the default values.

If frequency tracking and compensation is required (this feature is typically required only for IEDs installed in the generating stations ) then the setting parameters $DFT_{Reference}$ shall be set accordingly.
4.2.3.6 Example how to connect the open delta VT to the IED for low impedance earthed or solidly earthed power systems

Figure 25 gives an example about the connection of an open delta VT to the IED for low impedance earthed or solidly earthed power systems. It shall be noted that this type of VT connection presents secondary voltage proportional to $3U_0$ to the IED.

In case of a solid earth fault close to the VT location the primary value of $3U_o$ will be equal to:

$$3U_o = \frac{U_{ph-E}}{\sqrt{3}} = U_{ph-E}$$

(Equation 7)

The primary rated voltage of such VT is always equal to $U_{Ph-E}$. Therefore, three series connected VT secondary windings will give the secondary voltage equal only to one individual VT secondary winding rating. Thus the secondary windings of such open delta VTs quite often has a secondary rated voltage close to rated phase-to-phase VT secondary voltage, that is, 115V or $115/\sqrt{3}$V as in this particular example. Figure 25 gives an overview of the actions which are needed to make this measurement available to the built-in protection and control functions within the IED.

Figure 25: Open delta connected VT in low impedance or solidly earthed power system
Where:

1) shows how to connect the secondary side of open delta VT to one VT input in the IED.

+3U₀ shall be connected to the IED.

2) is TRM where this voltage input is located. It shall be noted that for this voltage input the following setting values shall be entered:

\[ VT_{\text{prim}} = \sqrt{3} \cdot \frac{138}{\sqrt{3}} = 138kV \]  
(Equation 8)

\[ VT_{\text{sec}} = \sqrt{3} \cdot \frac{115}{\sqrt{3}} = 115V \]  
(Equation 9)

Inside the IED, only the ratio of these two parameters is used. It shall be noted that the ratio of the entered values exactly corresponds to ratio of one individual open delta VT.

\[ \frac{138}{\sqrt{3}} = \frac{138}{\sqrt{3}} \]

(Equation 10)

3) shows that in this example the first three input channel of the preprocessing block is not connected in SMT tool.

4) shows the connection made in Signal Matrix Tool (SMT), which connect this voltage input to the fourth input channel of the preprocessing function block 4).

5) preprocessing block has a task to digitally filter the connected analog inputs and calculate:

- fundamental frequency phasors for all four input channels
- harmonic content for all four input channels
- positive, negative and zero sequence quantities by using the fundamental frequency phasors for the first three input channels (channel one taken as reference for sequence quantities)

These calculated values are then available for all built-in protection and control functions within the IED, which are connected to this preprocessing function block in the configuration tool. For this application most of the preprocessing settings can be left to the default values.

If frequency tracking and compensation is required (this feature is typically required only for IEDs installed in the generating stations) then the setting parameters \textit{DFTReference} shall be set accordingly.

### 4.2.3.7 Example on how to connect a neutral point VT to the IED

Figure 26 gives an example on how to connect a neutral point VT to the IED. This type of VT connection presents secondary voltage proportional to \( U₀ \) to the IED.
In case of a solid earth fault in high impedance earthed or unearthed systems the primary value of Uo voltage will be equal to:

$$U_0 = \frac{U_n - \mu}{\sqrt{3}} = U_n - \epsilon$$

(Equation 11)

Figure 26 gives an overview of required actions by the user in order to make this measurement available to the built-in protection and control functions within the IED as well.

Figure 26: Neutral point connected VT
Section 4
Analog inputs

Where:

1) shows how to connect the secondary side of neutral point VT to one VT input in the IED.

\[ U_0 \text{ shall be connected to the IED.} \]

2) is the TRM or AIM where this voltage input is located. For this voltage input the following setting values shall be entered:

\[ VT_{prim} = \frac{6.6}{\sqrt{3}} = 3.81kV \]

(Equation 12)

\[ VT_{sec} = 100V \]

(Equation 13)

Inside the IED, only the ratio of these two parameters is used. It shall be noted that the ratio of the entered values exactly corresponds to ratio of the neutral point VT.

3) shows that in this example the first three input channel of the preprocessing block is not connected in SMT tool or ACT tool.

4) shows the connection made in Signal Matrix Tool (SMT), Application configuration tool (ACT), which connects this voltage input to the fourth input channel of the preprocessing function block 5).

5) is a preprocessing block that has the task to digitally filter the connected analog inputs and calculate:

- fundamental frequency phasors for all four input channels
- harmonic content for all four input channels
- positive, negative and zero sequence quantities by using the fundamental frequency phasors for the first three input channels (channel one taken as reference for sequence quantities)

These calculated values are then available for all built-in protection and control functions within the IED, which are connected to this preprocessing function block in the configuration tool. For this application most of the preprocessing settings can be left to the default values. If frequency tracking and compensation is required (this feature is typically required only for IEDs installed in the generating stations) then the setting parameters DFTReference shall be set accordingly.
Figure 27: Local human-machine interface

The LHMI of the IED contains the following elements:
5.1 Display

The LHMI includes a graphical monochrome display with a resolution of 320 x 240 pixels. The character size can vary. The amount of characters and rows fitting the view depends on the character size and the view that is shown.

The display view is divided into four basic areas.

Figure 28: Display layout

1 Path
2 Content
3 Status
4 Scroll bar (appears when needed)
The function button panel shows on request what actions are possible with the function buttons. Each function button has a LED indication that can be used as a feedback signal for the function button control action. The LED is connected to the required signal with PCM600.

Figure 29: Function button panel

The alarm LED panel shows on request the alarm text labels for the alarm LEDs. Three alarm LED pages are available.

Figure 30: Alarm LED panel

The function button and alarm LED panels are not visible at the same time. Each panel is shown by pressing one of the function buttons or the Multipage button. Pressing the ESC button clears the panel from the display. Both the panels have dynamic width that depends on the label string length that the panel contains.
5.2 **LEDs**

The LHMI includes three protection status LEDs above the display: Ready, Start and Trip.

There are 15 programmable alarm LEDs on the front of the LHMI. Each LED can indicate three states with the colors: green, yellow and red. The alarm texts related to each three-color LED are divided into three pages.

5.3 **Keypad**

The LHMI keypad contains push-buttons which are used to navigate in different views or menus. The push-buttons are also used to acknowledge alarms, reset indications, provide help and switch between local and remote control mode.

The keypad also contains programmable push-buttons that can be configured either as menu shortcut or control buttons.
Figure 31: LHMI keypad with object control, navigation and command push-buttons and RJ-45 communication port

1...5 Function button
6 Close
7 Open
8 Escape
9 Left
10 Down
11 Up
12 Right
13 Key
14 Enter
15 Remote/Local
16 Uplink LED
17 Not in use
18 Multipage
5.4 Local HMI functionality

5.4.1 Protection and alarm indication

Protection indicators

The protection indicator LEDs are Ready, Start and Trip.

The start and trip LEDs are configured via the disturbance recorder. The yellow and red status LEDs are configured in the disturbance recorder function, DRPRDRE, by connecting a start or trip signal from the actual function to a BxRBDR binary input function block using the PCM600 and configure the setting to Off, Start or Trip for that particular signal.

Table 3: Ready LED (green)

<table>
<thead>
<tr>
<th>LED state</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Off</td>
<td>Auxiliary supply voltage is disconnected.</td>
</tr>
<tr>
<td>On</td>
<td>Normal operation.</td>
</tr>
<tr>
<td>Flashing</td>
<td>Internal fault has occurred.</td>
</tr>
</tbody>
</table>

Table 4: Start LED (yellow)

<table>
<thead>
<tr>
<th>LED state</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Off</td>
<td>Normal operation.</td>
</tr>
<tr>
<td>On</td>
<td>A protection function has started and an indication message is displayed. The start indication is latching and must be reset via communication, LHMI or binary input on the LEDGEN component. To open the reset menu on the LHMI, press Clear.</td>
</tr>
<tr>
<td>Flashing</td>
<td>The IED is in test mode and protection functions are blocked, or the IEC61850 protocol is blocking one or more functions. The indication disappears when the IED is no longer in test mode and blocking is removed. The blocking of functions through the IEC61850 protocol can be reset in Main menu/Test/Reset IEC61850 Mod. The yellow LED changes to either On or Off state depending on the state of operation.</td>
</tr>
</tbody>
</table>
### 5.4.2 Parameter management

The LHMI is used to access the relay parameters. Three types of parameters can be read and written.

- Numerical values
- String values
- Enumerated values

Numerical values are presented either in integer or in decimal format with minimum and maximum values. Character strings can be edited character by character. Enumerated values have a predefined set of selectable values.

#### Table 5: Trip LED (red)

<table>
<thead>
<tr>
<th>LED state</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Off</td>
<td>Normal operation.</td>
</tr>
<tr>
<td>On</td>
<td>A protection function has tripped. An indication message is displayed if the auto-indication feature is enabled in the local HMI. The trip indication is latching and must be reset via communication, LHMI or binary input on the LEDGEN component. To open the reset menu on the LHMI, press 📜.</td>
</tr>
<tr>
<td>Flasing</td>
<td>Configuration mode.</td>
</tr>
</tbody>
</table>

#### Alarm indicators

The 15 programmable three-color LEDs are used for alarm indication. An individual alarm/status signal, connected to any of the LED function blocks, can be assigned to one of the three LED colors when configuring the IED.

<table>
<thead>
<tr>
<th>LED state</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Off</td>
<td>Normal operation. All activation signals are off.</td>
</tr>
</tbody>
</table>
| On        | • Follow-S sequence: The activation signal is on.  
            • LatchedColl-S sequence: The activation signal is on, or it is off but the indication has not been acknowledged.  
            • LatchedAck-F-S sequence: The indication has been acknowledged, but the activation signal is still on.  
            • LatchedAck-S-F sequence: The activation signal is on, or it is off but the indication has not been acknowledged.  
            • LatchedReset-S sequence: The activation signal is on, or it is off but the indication has not been acknowledged. |
| Flashing  | • Follow-F sequence: The activation signal is on.  
            • LatchedAck-F-S sequence: The activation signal is on, or it is off but the indication has not been acknowledged.  
            • LatchedAck-S-F sequence: The indication has been acknowledged, but the activation signal is still on. |
5.4.3 Front communication

The RJ-45 port in the LHMI enables front communication.

- The green uplink LED on the left is lit when the cable is successfully connected to the port.

![Diagram of RJ-45 communication port and green indicator LED]

Figure 32: RJ-45 communication port and green indicator LED

1. RJ-45 connector
2. Green indicator LED
Section 6  Differential protection

6.1 Transformer differential protection T2WPDIF and T3WPDIF

6.1.1 Identification

<table>
<thead>
<tr>
<th>Function description</th>
<th>IEC 61850 identification</th>
<th>IEC 60617 identification</th>
<th>ANSI/IEEE C37.2 device number</th>
</tr>
</thead>
<tbody>
<tr>
<td>Transformer differential protection, two-winding</td>
<td>T2WPDIF</td>
<td>3ld/l</td>
<td>87T</td>
</tr>
<tr>
<td>Transformer differential protection, three-winding</td>
<td>T3WPDIF</td>
<td>3ld/l</td>
<td>87T</td>
</tr>
</tbody>
</table>

6.1.2 Application

The transformer differential protection is a unit protection. It serves as the main protection of transformers in case of winding failure. The protective zone of a differential protection includes the transformer itself, the bus-work or cables between the current transformers and the power transformer. When bushing current transformers are used for the differential IED, the protective zone does not include the bus-work or cables between the circuit breaker and the power transformer.

In some substations there is a current differential protection relay for the busbar. Such a busbar protection will include the bus-work or cables between the circuit breaker and the power transformer. Internal electrical faults are very serious and will cause immediate damage. Short circuits and earth faults in windings and terminals will normally be detected by the differential protection. Interturn faults are flashovers between conductors within the same physical winding. It is possible to detect interturn faults if sufficient number of turns are short-circuited. Interturn faults are the most difficult transformer winding fault to detect with electrical protections. A small interturn fault including just a few turns will result in an undetectable amount of current until it develops into an earth or phase fault. For this reason it is important that the differential protection has a high level of sensitivity and that it is possible to use a sensitive setting without causing unwanted operations during external faults.
It is important that the faulty transformer be disconnected as fast as possible. As the differential protection is a unit protection it can be designed for fast tripping, thus providing selective disconnection of the faulty transformer. The differential protection should never operate on faults outside the protective zone.

A transformer differential protection compares the current flowing into the transformer with the current leaving the transformer. A correct analysis of fault conditions by the differential protection must take into consideration changes due to the voltage, current and phase angle caused by the protected transformer. Traditional transformer differential protection functions required auxiliary transformers for correction of the phase shift and ratio. The numerical microprocessor based differential algorithm as implemented in the IED compensates for both the turn-ratio and the phase shift internally in the software. No auxiliary current transformers are necessary.

The differential current should theoretically be zero during normal load or external faults if the turn-ratio and the phase shift are correctly compensated. However, there are several different phenomena other than internal faults that will cause unwanted and false differential currents. The main reasons for unwanted differential currents may be:

- mismatch due to varying tap changer positions
- different characteristics, loads and operating conditions of the current transformers
- zero sequence currents that only flow on one side of the power transformer
- normal magnetizing currents
- magnetizing inrush currents
- overexcitation magnetizing currents

### 6.1.3 Setting guidelines

The parameters for the Transformer differential protection function are set via the local HMI or Protection and Control IED Manager (PCM600).

### 6.1.3.1 Restrained and unrestrained differential protection

To make a differential IED as sensitive and stable as possible, restrained differential protections have been developed and are now adopted as the general practice in the protection of power transformers. The protection should be provided with a proportional bias, which makes the protection operate for a certain percentage differential current related to the current through the transformer. This stabilizes the protection under through fault conditions while still permitting the system to have good basic sensitivity. The bias current can be defined in many different ways. One classical way of defining the bias current has been \( I_{\text{bias}} = (I_1 + I_2) / 2 \), where \( I_1 \) is the magnitude of the power transformer primary current, and \( I_2 \) the magnitude of the power transformer secondary current. However, it has been found that if the bias current is defined as the highest power transformer current this will reflect the difficulties met by the current transformers much better. The differential protection
function uses the highest current of all restrain inputs as bias current. For applications
where the power transformer rated current and the CT primary rated current can differ
considerably, (applications with T-connections), measured currents in the T
connections are converted to pu value using the rated primary current of the CT, but
one additional "measuring" point is introduced as sum of this two T currents. This
summed current is converted to pu value using the power transformer winding rated
currents. After that the highest pu value is taken as bias current in pu. In this way the
best possible combination between sensitivity and security for differential protection
function with T connection is obtained. The main philosophy behind the principle
with the operate bias characteristic is to increase the pickup level when the current
transformers have difficult operating conditions. This bias quantity gives the best
stability against an unwanted operation during external faults.

The usual practice for transformer protection is to set the bias characteristic to a value
of at least twice the value of the expected spill current under through faults conditions.
These criteria can vary considerably from application to application and are often a
matter of judgment. The second slope is increased to ensure stability under heavy
through fault conditions which could lead to increased differential current due to
saturation of current transformers. Default settings for the operating characteristic
with \( IdMin = 0.3pu \) of the power transformer rated current can be recommended as a
default setting in normal applications. If the conditions are known more in detail,
higher or lower sensitivity can be chosen. The selection of suitable characteristic
should in such cases be based on the knowledge of the class of the current
transformers, availability of information on the load tap changer position, short circuit
power of the systems, and so on.

The second section of the restrain characteristic has an increased slope in order to deal
with increased differential current due to additional power transformer losses during
heavy loading of the transformer and external fault currents. The third section of the
restrain characteristic decreases the sensitivity of the restrained differential function
further in order to cope with CT saturation and transformer losses during heavy
through faults. A default setting for the operating characteristic with \( IdMin = 0.3 * IBase \) is recommended in normal applications. If the conditions are known in more
detail, higher or lower sensitivity can be chosen. The selection of suitable
characteristic should in such cases be based on the knowledge of the class of the current
transformers, availability of information on the tap changer position, short circuit
power of the systems, and so on.

Transformers can be connected to buses in such ways that the current transformers
used for the differential protection will be either in series with the power transformer
windings or the current transformers will be in breakers that are part of the bus, such
as a breaker-and-a-half or a ring bus scheme. For current transformers with primaries
in series with the power transformer winding, the current transformer primary current
for external faults will be limited by the transformer impedance. When the current
transformers are part of the bus scheme, as in the breaker-and-a-half or the ring bus
scheme, the current transformer primary current is not limited by the power
transformer impedance. High primary currents may be expected. In either case, any
deficiency of current output caused by saturation of one current transformer that is not
matched by a similar deficiency of another current transformer will cause a false
differential current to appear. Differential protection can overcome this problem if the bias is obtained separately from each set of current transformer circuits. It is therefore important to avoid paralleling of two or more current transformers for connection to a single restraint input. Each current connected to the IED is available for biasing the differential protection function.

The unrestrained operation level has a default value of $Id_{Unre} = 10pu$, which is typically acceptable for most of the standard power transformer applications. In the following case, this setting need to be changed accordingly:

- When CT from "T-connection" are connected to IED, as in the breaker-and-a-half or the ring bus scheme, special care shall be taken in order to prevent unwanted operation of transformer differential IED for through-faults due to different CT saturation of "T-connected" CTs. Thus if such uneven saturation is a possibility it is typically required to increase unrestrained operational level to $Id_{Unre} = 20-25pu$
- For differential applications on HV shunt reactors, due to the fact that there is no heavy through-fault condition, the unrestrained differential operation level can be set to $Id_{Unre} = 1.75pu$

The overall operating characteristic of the transformer differential protection is shown in figure 33.
6.1.3.2 Elimination of zero sequence currents

A differential protection may operate undesirably due to external earth-faults in cases where the zero sequence current can flow on only one side of the power transformer, but not on the other side. This is the case when zero sequence current cannot be properly transformed to the other side of the power transformer. Power transformer
connection groups of the Yd or Dy type cannot transform zero sequence current. If a delta winding of a power transformer is earthed via an earthing transformer inside the zone protected by the differential protection there will be an unwanted differential current in case of an external earth-fault. The same is true for an earthed star winding. Even if both the star and delta winding are earthed, the zero sequence current is usually limited by the earthing transformer on the delta side of the power transformer, which may result in differential current as well. To make the overall differential protection insensitive to external earth-faults in these situations the zero sequence currents must be eliminated from the power transformer IED currents on the earthed windings, so that they do not appear as differential currents. This had once been achieved by means of interposing auxiliary current transformers. The elimination of zero sequence current is done numerically by setting $ZSCurrSubtrWx=\text{Off or On}$ and doesn't require any auxiliary transformers or zero sequence traps. Instead it is necessary to eliminate the zero sequence current from every individual winding by proper setting of setting parameters $ZSCurrSubtrWx=\text{Off or On}$

### 6.1.3.3 Inrush restraint methods

With a combination of the second harmonic restraint and the waveform restraint methods it is possible to get a protection with high security and stability against inrush effects and at the same time maintain high performance in case of heavy internal faults even if the current transformers are saturated. Both these restraint methods are used by the IED. The second harmonic restraint function has a settable level. If the ratio of the second harmonic to the fundamental in the differential current is above the settable limit, the operation of the differential protection is restrained. It is recommended to set parameter $I2/I1\text{Ratio} = 15\%$ as default value in case no special reasons exist to choose another value.

### 6.1.3.4 Overexcitation restraint method

In case of an overexcited transformer, the winding currents contain odd harmonic components because the currents waveform are symmetrical relative to the time axis. As the third harmonic currents cannot flow into a delta winding, the fifth harmonic is the lowest harmonic which can serve as a criterion for overexcitation. The differential protection function is provided with a fifth harmonic restraint to prevent the protection from operation during an overexcitation condition of a power transformer. If the ratio of the fifth harmonic to the fundamental in the differential current is above a settable limit the operation is restrained. It is recommended to use $I5/I1\text{Ratio} = 25\%$ as default value in case no special reasons exist to choose another setting.

Transformers likely to be exposed to overvoltage or underfrequency conditions (that is, generator step-up transformers in power stations) should be provided with a dedicated overexcitation protection based on V/Hz to achieve a trip before the core thermal limit is reached.
6.1.3.5 Cross-blocking between phases

Basic definition of the cross-blocking is that one of the three phases can block operation (that is, tripping) of the other two phases due to the harmonic pollution of the differential current in that phase (waveform, 2nd or 5th harmonic content). In the algorithm the user can control the cross-blocking between the phases via the setting parameter $CrossBlockEn$. When parameter $CrossBlockEn$ is set to $On$, cross blocking between phases will be introduced. There are no time related settings involved, but the phase with the operating point above the set bias characteristic will be able to cross-block the other two phases if it is self-blocked by any of the previously explained restrained criteria. As soon as the operating point for this phase is below the set bias characteristic cross blocking from that phase will be inhibited. In this way cross-blocking of the temporary nature is achieved. It should be noted that this is the default (recommended) setting value for this parameter. When parameter $CrossBlockEn$ is set to $Off$, any cross blocking between phases will be disabled.

6.1.3.6 External/Internal fault discriminator

The external/internal fault discriminator operation is based on the relative position of the two phasors (in case of a two-winding transformer) representing the W1 and W2 negative sequence current contributions, defined by matrix expression see the technical reference manual. It practically performs a directional comparison between these two phasors.

In order to perform a directional comparison of the two phasors their magnitudes must be high enough so that one can be sure that they are due to a fault. On the other hand, in order to guarantee a good sensitivity of the internal/external fault discriminator, the value of this minimum limit must not be too high. Therefore this limit value ($IMinNegSeq$) is settable in the range from 1% to 20% of the differential protections $IBaseCurrent$, which is in our case the power transformer HV side rated current. The default value is 4%. Only if the magnitude of both negative sequence current contributions are above the set limit, the relative position between these two phasors is checked. If either of the negative sequence current contributions, which should be compared, is too small (less than the set value for $IMinNegSeq$), no directional comparison is made in order to avoid the possibility to produce a wrong decision.

This magnitude check, guarantees stability of the algorithm when the power transformer is energized. In cases where the protected transformer can be energized with a load connected on the LV side (e.g. a step-up transformer in a power station with directly connected auxiliary transformer on its LV side) the value for this setting shall be increased to at least 12%. This is necessary in order to prevent unwanted operation due to LV side currents during the transformer inrush.

The setting $NegSeqROA$ represents the so-called Relay Operate Angle, which determines the boundary between the internal and external fault regions. It can be selected in the range from 30 degrees to 90 degrees, with a step of 1 degree. The default value is 60 degrees. The default setting 60 degrees somewhat favors security in comparison to dependability. If the user has no well-justified reason for another value, 60 degrees shall be applied.
If the above conditions concerning magnitudes are fulfilled, the internal/external fault
discriminator compares the relative phase angle between the negative sequence
current contributions from the HV side and LV side of the power transformer using the
following two rules:

- If the negative sequence currents contributions from HV and LV sides are in
  phase or at least in the internal fault region, the fault is internal.
- If the negative sequence currents contributions from HV and LV sides are 180
  degrees out of phase or at least in the external fault region, the fault is external.

Under external fault condition and with no current transformer saturation, the relative
angle is theoretically equal to 180 degrees. During internal fault and with no current
transformer saturation, the angle shall ideally be 0 degrees, but due to possible
different negative sequence source impedance angles on HV and LV side of power
transformer, it may differ somewhat from the ideal zero value.

The internal/external fault discriminator has proved to be very reliable. If a fault is
detected, that is, START signals set by ordinary differential protection, and at the
same time the internal/external fault discriminator characterizes this fault as an
internal, any eventual blocking signals produced by either the harmonic or the
waveform restraints are ignored.

If the bias current is more than 110% of IBase, the negative sequence threshold
($I_{MinNegSeq}$) is increased internally. This assures response times of the differential
protection below one power system cycle (below 20 ms for 50 Hz system) for all more
severe internal faults. Even for heavy internal faults with severely saturated current
transformers this differential protection operates well below one cycle, since the
harmonic distortions in the differential currents do not slow down the differential
protection operation. Practically, an unrestrained operation is achieved for all internal
faults.

External faults happen ten to hundred times more often than internal ones as far as the
power transformers are concerned. If a disturbance is detected and the internal/
external fault discriminator characterizes this fault as an external fault, the
conventional additional criteria are posed on the differential algorithm before its trip
is allowed. This assures high algorithm stability during external faults. However, at
the same time the differential function is still capable of tripping quickly for evolving
faults.

The principle of the internal/external fault discriminator can be extended to
autotransformers and transformers with three windings. If all three windings are
connected to their respective networks then three directional comparisons are made,
but only two comparisons are necessary in order to positively determine the position
of the fault with respect to the protected zone. The directional comparisons which are
possible, are: $W1 - (W2+W3)$ and $W2 - (W1+W3)$. The rule applied by the internal/
external fault discriminator in case of three-winding power transformers is:

- If any comparison indicate an internal fault, then it is an internal fault.
- If any comparison indicates an external fault, then it is an external fault.
If one of the windings is not connected, the algorithm automatically reduces to the two-winding version. Nevertheless, the whole power transformer is protected, including the non-connected winding.

6.1.3.7 On-line compensation for on-load tap-changer position

The Transformer differential function in the IED has a built-in facility to on-line compensate for on-load tap-changer operation. The following parameters which are set under general settings are related to this compensation feature:

- Parameter *LocationOLTC1* defines the winding where first OLTC (OLTC1) is physically located. The following options are available: *Not Used / Winding 1 / Winding 2 / Winding 3*. When value *Not Used* is selected the differential function will assume that OLTC1 does not exist and it will disregard all other parameters related to first OLTC.
- Parameter *LowTapPosOLTC1* defines the minimum end tap position for OLTC1 (typically position 1).
- Parameter *RatedTapOLTC1* defines the rated (for example, mid) position for OLTC1 (for example, 11 for OLTC with 21 positions). This tap position shall correspond to the values for rated current and voltage set for that winding.
- Parameter *HighTapPsOLTC1* defines the maximum end tap position for OLTC1 (for example, 21 for OLTC with 21 positions).
- Parameter *TapHighVoltTC1* defines the end position for OLTC1 where highest no-load voltage for that winding is obtained (for example, position with maximum number of turns).
- Parameter *StepSizeOLTC1* defines the voltage change per OLTC1 step (for example, 1.5%).

The above parameters are defined for OLTC1. Similar parameters shall be set for second on-load tap-changer designated with OLTC2 in the parameter names, for three–winding differential protection.

6.1.3.8 Differential current alarm

Differential protection continuously monitors the level of the fundamental frequency differential currents and gives an alarm if the pre-set value is simultaneously exceeded in all three phases. This feature can be used to monitor the integrity of on-load tap-changer compensation within the differential function. The threshold for the alarm pickup level is defined by setting parameter *IDiffAlarm*. This threshold should be typically set in such way to obtain operation when on-load tap-changer measured value within differential function differs for more than two steps from the actual on-load tap-changer position. To obtain such operation set parameter *IDiffAlarm* equal to two times the on-load tap-changer step size (For example, typical setting value is 5% to 10% of base current). Set the time delay defined by parameter *tAlarmDelay* two times longer than the on-load tap-changer mechanical operating time (For example, typical setting value 10s).
6.1.3.9 Open CT detection

The Transformer differential function has a built-in, advanced open CT detection feature. This feature can block the unexpected operation created by the Transformer differential function in case of open CT secondary circuit under normal load condition. An alarm signal can also be issued to station operational personnel to make remedy action once the open CT condition is detected.

The following setting parameters are related to this feature:

- Setting parameter OpenCTEnable enables/disables this feature
- Setting parameter tOCTAlarmDelay defines the time delay after which the alarm signal will be given
- Setting parameter tOCTReset defines the time delay after which the open CT condition will reset once the defective CT circuits have been rectified
- Once the open CT condition has been detected, then all the differential protection functions are blocked except the unrestraint (instantaneous) differential protection

The outputs of open CT condition related parameters are listed below:

- OpenCT: Open CT detected
- OpenCTAlarm: Alarm issued after the setting delay
- OpenCTIN: Open CT in CT group inputs (1 for input 1 and 2 for input 2)
- OpenCTPH: Open CT with phase information (1 for phase L1, 2 for phase L2, 3 for phase L3)

6.1.3.10 Switch onto fault feature

The Transformer differential function in the IED has a built-in, advanced switch onto fault feature. This feature can be enabled or disabled by the setting parameter SOTFMode. When SOTFMode = On this feature is enabled. It shall be noted that when this feature is enabled it is not possible to test the 2nd harmonic blocking feature by simply injecting one current with superimposed second harmonic. In that case the switch on to fault feature will operate and the differential protection will trip. However for a real inrush case the differential protection function will properly restrain from operation.

For more information about the operating principles of the switch onto fault feature please read the Technical Manual.

6.1.4 Setting example

6.1.4.1 Introduction

Differential protection for power transformers has been used for decades. In order to correctly apply transformer differential protection proper compensation is needed for:
• power transformer phase shift (vector group compensation)
• CT secondary currents magnitude difference on different sides of the protected
  transformer (ratio compensation)
• zero sequence current elimination (zero sequence current reduction) shall be
  done. In the past this was performed with help of interposing CTs or special
  connection of main CTs (delta connected CTs). With numerical technology all
  these compensations are done in IED software.

The Differential transformer protection is capable to provide differential protection
for all standard three-phase power transformers without any interposing CTs. It has
been designed with assumption that all main CTs will be star connected. For such
applications it is then only necessary to enter directly CT rated data and power
transformer data as they are given on the power transformer nameplate and
differential protection will automatically balance itself.

These are internal compensations within the differential function. The
protected power transformer data are always entered as they are given
on the nameplate. Differential function will by itself correlate
nameplate data and properly select the reference windings.

However the IED can also be used in applications where some of the main CTs are
connected in delta. In such cases the ratio for the main CT connected in delta shall be
intentionally set for $\sqrt{3}=1.732$ times smaller than actual ratio of individual phase
CTs (for example, instead of 800/5 set 462/5) In case the ratio is 800/2.88A, often
designed for such typical delta connections, set the ratio as 800/5 in the IED. At the
same time the power transformer vector group shall be set as Yy0 because the IED
shall not internally provide any phase angle shift compensation. The necessary phase
angle shift compensation will be provided externally by delta connected main CT. All
other settings should have the same values irrespective of main CT connections. It
shall be noted that irrespective of the main CT connections (star or delta) on-line
reading and automatic compensation for actual load tap changer position can be used
in the IED.

6.1.4.2 Typical main CT connections for transformer differential protection

Three most typical main CT connections used for transformer differential protection
are shown in figure 34. It is assumed that the primary phase sequence is L1-L2-L3.
Figure 34: Commonly used main CT connections for Transformer differential protection.

For star connected main CTs, secondary currents fed to the IED:

- are directly proportional to the measured primary currents
- are in phase with the measured primary currents
- contain all sequence components including zero sequence current component

For star connected main CTs, the main CT ratio shall be set as it is in actual application. The “StarPoint” parameter, for the particular star connection shown in figure 34, shall be set ToObject. If star connected main CTs have their star point away from the protected transformer this parameter should be set FromObject.

For delta DAC connected main CTs, secondary currents fed to the IED:

- are increased $\sqrt{3}$ times (1.732 times) in comparison with star connected CTs
- lag by 30° the primary winding currents (this CT connection rotates currents by 30° in clockwise direction)
- do not contain zero sequence current component

For DAC delta connected main CTs, ratio shall be set for $\sqrt{3}$ times smaller than the actual ratio of individual phase CTs. The “StarPoint” parameter, for this particular connection shall be set ToObject. It shall be noted that delta DAC connected main CTs must be connected exactly as shown in figure 34.

For delta DAB connected main CTs, secondary currents fed to the IED:
• are increased $\sqrt{3}$ times (1.732 times) in comparison with star connected CTs
• lead by 30° the primary winding currents (this CT connection rotates currents by 30° in anti-clockwise direction)
• do not contain zero sequence current component

For DAB delta connected main CT ratio shall be set for $\sqrt{3}$ times smaller in RET 670 then the actual ratio of individual phase CTs. The “StarPoint” parameter, for this particular connection shall be set ToObject. It shall be noted that delta DAB connected main CTs must be connected exactly as shown in figure 34.

For more detailed info regarding CT data settings please refer to the three application examples presented in section "Application Examples".

6.1.4.3 Application Examples

Three application examples will be given here. For each example two differential protection solutions will be presented:

• First solution will be with all main CTs star connected.
• Second solution will be with delta connected main CT on Y (that is, star) connected sides of the protected power transformer.

For each differential protection solution the following settings will be given:

1. Input CT channels on the transformer input modules.
2. General settings for the transformer differential protection where specific data about protected power transformer shall be entered.

Finally the setting for the differential protection characteristic will be given for all presented applications.

Example 1: Star-delta connected power transformer without on-load tap-changer
Single line diagrams for two possible solutions for such type of power transformer with all relevant application data are given in figure 35.
**Figure 35: Two differential protection solutions for star-delta connected power transformer**

For this particular power transformer the 69 kV side phase-to-earth no-load voltages lead by 30 degrees the 12.5 kV side phase-to-earth no-load voltages. Thus when external phase angle shift compensation is done by connecting main HV CTs in delta, as shown in the right-hand side in figure 35, it must be ensured that the HV currents are rotated by 30° in clockwise direction. Thus the DAC delta CT connection must be used for 69 kV CTs in order to put 69 kV & 12.5 kV currents in phase.

To ensure proper application of the IED for this power transformer it is necessary to do the following:

1. Check that HV & LV CTs are connected to 5 A CT inputs in the IED.
2. For second solution make sure that HV delta connected CTs are DAC connected.
3. For star connected CTs make sure how they are stared (that is, earthed) to/from protected transformer.
4. Enter the following settings for all three CT input channels used for the LV side CTs see table 7.
5. Enter the following settings for all three CT input channels used for the HV side CTs, see table 8.

Table 8: CT input channels used for the HV side CTs

<table>
<thead>
<tr>
<th>Setting parameter</th>
<th>Selected value for solution 1 (star connected CT)</th>
<th>Selected value for solution 2 (delta connected CT)</th>
</tr>
</thead>
<tbody>
<tr>
<td>CTprim</td>
<td>300</td>
<td>$\frac{300}{\sqrt{3}} = 173$</td>
</tr>
<tr>
<td></td>
<td></td>
<td>(Equation 15)</td>
</tr>
<tr>
<td>CTsec</td>
<td>5</td>
<td>5</td>
</tr>
<tr>
<td>CTStarPoint</td>
<td>From Object</td>
<td>ToObject</td>
</tr>
</tbody>
</table>

To compensate for delta connected CTs, see equation 15.

6. Enter the following values for the general settings of the Transformer differential protection function, see table 9.

Table 9: General settings of the differential protection function

<table>
<thead>
<tr>
<th>Setting parameter</th>
<th>Select value for solution 1 (star connected CT)</th>
<th>Select value for solution 2 (delta connected CT)</th>
</tr>
</thead>
<tbody>
<tr>
<td>RatedVoltageW1</td>
<td>69 kV</td>
<td>69 kV</td>
</tr>
<tr>
<td>RatedVoltageW2</td>
<td>12.5 kV</td>
<td>12.5 kV</td>
</tr>
<tr>
<td>RatedCurrentW1</td>
<td>175 A</td>
<td>175 A</td>
</tr>
<tr>
<td>RatedCurrentW2</td>
<td>965 A</td>
<td>965 A</td>
</tr>
<tr>
<td>ConnectTypeW1</td>
<td>STAR (Y)</td>
<td>STAR (Y)</td>
</tr>
<tr>
<td>ConnectTypeW2</td>
<td>delta=d</td>
<td>star=y 1)</td>
</tr>
<tr>
<td>ClockNumberW2</td>
<td>1 [30 deg lag]</td>
<td>0 [0 deg] 1)</td>
</tr>
<tr>
<td>ZSCurrSubtrW1</td>
<td>On</td>
<td>Off 2)</td>
</tr>
<tr>
<td>ZSCurrSubtrW2</td>
<td>Off</td>
<td>Off</td>
</tr>
<tr>
<td>TconfigForW1</td>
<td>No</td>
<td>No</td>
</tr>
<tr>
<td>TconfigForW2</td>
<td>No</td>
<td>No</td>
</tr>
<tr>
<td>LocationOLTC1</td>
<td>Not used</td>
<td>Not used</td>
</tr>
<tr>
<td>Other Parameters</td>
<td>Not relevant for this application. Use default value.</td>
<td>Not relevant for this application. Use default value.</td>
</tr>
</tbody>
</table>

1) To compensate for delta connected CTs
2) Zero-sequence current is already removed by connecting main CTs in delta
Delta-star connected power transformer without tap charger

Single line diagrams for two possible solutions for such type of power transformer with all relevant application data are given in figure 36.

Figure 36: Two differential protection solutions for delta-star connected power transformer

For this particular power transformer the 115 kV side phase-to-earth no-load voltages lead by 30° the 24.9 kV side phase-to-earth no-load voltages. Thus when external phase angle shift compensation is done by connecting main 24.9 kV CTs in delta, as shown in the right-hand side in figure 36, it must be ensured that the 24.9 kV currents are rotated by 30° in anti-clockwise direction. Thus, the DAB CT delta connection (see figure 36) must be used for 24.9 kV CTs in order to put 115 kV & 24.9 kV currents in phase.

To ensure proper application of the IED for this power transformer it is necessary to do the following:

1. Check that HV & LV CTs are connected to 5 A CT inputs in the IED.

2. For second solution make sure that LV delta connected CTs are DAB connected.

3. For star connected CTs make sure how they are 'star'ed (that is, earthed) to/from protected transformer.
4. Enter the following settings for all three CT input channels used for the HV side CTs, see table 10.

<table>
<thead>
<tr>
<th>Setting parameter</th>
<th>Selected value for both solutions</th>
</tr>
</thead>
<tbody>
<tr>
<td>CTprim</td>
<td>400</td>
</tr>
<tr>
<td>CTsec</td>
<td>5</td>
</tr>
<tr>
<td>CTStarPoint</td>
<td>ToObject</td>
</tr>
</tbody>
</table>

5. Enter the following settings for all three CT input channels used for the LV side CTs, see table “CT input channels used for the LV side CTs”.

### CT input channels used for the LV side CTs

<table>
<thead>
<tr>
<th>Setting parameter</th>
<th>Selected value for Solution 1 (star connected CT)</th>
<th>Selected value for Solution 2 (delta connected CT)</th>
</tr>
</thead>
<tbody>
<tr>
<td>CTprim</td>
<td>1500</td>
<td>$\frac{1500}{\sqrt{3}} = 866$ (Equation 16)</td>
</tr>
<tr>
<td>CTsec</td>
<td>5</td>
<td>5</td>
</tr>
<tr>
<td>CTStarPoint</td>
<td>ToObject</td>
<td>ToObject</td>
</tr>
</tbody>
</table>

To compensate for delta connected CTs, see equation 16.

6. Enter the following values for the general settings of the differential protection function, see table 11.

<table>
<thead>
<tr>
<th>Setting parameter</th>
<th>selected value for both Solution 1 (star connected CT)</th>
<th>Selected value for both Solution 2 (delta connected CT)</th>
</tr>
</thead>
<tbody>
<tr>
<td>RatedVoltageW1</td>
<td>115 kV</td>
<td>115 kV</td>
</tr>
<tr>
<td>Rated VoltageW2</td>
<td>24.9 kV</td>
<td>24.9 kV</td>
</tr>
<tr>
<td>RatedCurrentW1</td>
<td>301 A</td>
<td>301 A</td>
</tr>
<tr>
<td>RatedCurrentW2</td>
<td>1391 A</td>
<td>1391 A</td>
</tr>
<tr>
<td>ConnectTypeW1</td>
<td>Delta (D)</td>
<td>STAR (Y) ¹)</td>
</tr>
<tr>
<td>ConnectTypeW2</td>
<td>star=y</td>
<td>star=y</td>
</tr>
<tr>
<td>ClockNumberW2</td>
<td>1 [30 deg lag]</td>
<td>0 [0 deg] ¹)</td>
</tr>
<tr>
<td>ZSCurrSubtrW1</td>
<td>Off</td>
<td>Off</td>
</tr>
<tr>
<td>ZSCurrSubtrW2</td>
<td>On</td>
<td>On ²)</td>
</tr>
<tr>
<td>TconfigForW1</td>
<td>No</td>
<td>No</td>
</tr>
<tr>
<td>TconfigForW2</td>
<td>No</td>
<td>No</td>
</tr>
</tbody>
</table>

Table continues on next page
Setting parameter | selected value for both Solution 1 (star connected CT) | Selected value for both Solution 2 (delta connected CT)
--- | --- | ---
Location OLTC1 | Not Used | Not Used
Other parameters | Not relevant for this application. Use default value. | Not relevant for this application. Use default value.

1) To compensate for delta connected CTs.
2) Zero-sequence current is already removed by connecting main CTs in delta.

**Star-star connected power transformer with load tap changer and tertiary not loaded delta winding**

Single line diagrams for two possible solutions for such type of power transformer with all relevant application data are given in figure 37. It shall be noted that this example is applicable for protection of autotransformer with not loaded tertiary delta winding as well.

![Single line diagrams](en6000558.vsd)

**Figure 37:** Two differential protection solutions for star-star connected transformer.

For this particular power transformer the 110 kV side phase-to-earth no-load voltages are exactly in phase with the 36.75 kV side phase-to-earth no-load voltages. Thus, when external phase angle shift compensation is done by connecting main CTs in delta, both set of CTs must be identically connected (that is, either both DAC or both DAB as shown in the right-hand side in figure 37) in order to put 110 kV & 36.75 kV currents in phase.

To ensure proper application of the IED for this power transformer it is necessary to do the following:
1. Check that HV CTs are connected to 1 A CT inputs in the IED.

2. Check that LV CTs are connected to 5 A CT inputs in the IED.

3. When delta connected CTs are used make sure that both CT sets are identically connected (that is, either both DAC or both DAB).

4. For star connected CTs make sure how they are 'star'red (that is, earthed) towards or away from the protected transformer.

5. Enter the following settings for all three CT input channels used for the HV side CTs, see table 12.

<table>
<thead>
<tr>
<th>Setting parameter</th>
<th>Selected value for both Solution 1 (star connected CTs)</th>
<th>Selected value for both Solution 2 (delta connected CTs)</th>
</tr>
</thead>
<tbody>
<tr>
<td>CTprim</td>
<td>200</td>
<td>200</td>
</tr>
<tr>
<td></td>
<td></td>
<td>[ \frac{200}{\sqrt{3}} = 115 ]</td>
</tr>
<tr>
<td></td>
<td></td>
<td>(Equation 17)</td>
</tr>
<tr>
<td>CTsec</td>
<td>1</td>
<td>1</td>
</tr>
<tr>
<td>CTStarPoint</td>
<td>FromObject</td>
<td>ToObject</td>
</tr>
</tbody>
</table>

To compensate for delta connected CTs, see equation 17.

6. Enter the following settings for all three CT input channels used for the LV side CTs

<table>
<thead>
<tr>
<th>Setting parameter</th>
<th>Selected value for both Solution 1 (star connected)</th>
<th>Selected value for both Solution 2 (delta connected)</th>
</tr>
</thead>
<tbody>
<tr>
<td>CTprim</td>
<td>500</td>
<td>500</td>
</tr>
<tr>
<td></td>
<td>[ \frac{500}{\sqrt{3}} = 289 ]</td>
<td>[ = 289 ]</td>
</tr>
<tr>
<td></td>
<td>(Equation 18)</td>
<td></td>
</tr>
<tr>
<td>CTsec</td>
<td>5</td>
<td>5</td>
</tr>
<tr>
<td>CTStarPoint</td>
<td>ToObject</td>
<td>ToObject</td>
</tr>
</tbody>
</table>

To compensate for delta connected CTs, see equation 18.

7. Enter the following values for the general settings of the differential protection function, see table 14.
### Table 14: General settings of the differential protection function

<table>
<thead>
<tr>
<th>Setting parameter</th>
<th>Selected value for both Solution 1 (star connected)</th>
<th>Selected value for both Solution 2 (delta connected)</th>
</tr>
</thead>
<tbody>
<tr>
<td>RatedVoltageW1</td>
<td>110 kV</td>
<td>110 kV</td>
</tr>
<tr>
<td>RatedVoltageW2</td>
<td>36.75 kV</td>
<td>36.75 kV</td>
</tr>
<tr>
<td>RatedCurrentW1</td>
<td>165 A</td>
<td>165 A</td>
</tr>
<tr>
<td>RatedCurrentW2</td>
<td>495 A</td>
<td>495 A</td>
</tr>
<tr>
<td>ConnectTypeW1</td>
<td>STAR (Y)</td>
<td>STAR (Y)</td>
</tr>
<tr>
<td>ConnectTypeW2</td>
<td>star=y</td>
<td>star=y</td>
</tr>
<tr>
<td>ClockNumberW2</td>
<td>0 [0 deg]</td>
<td>0 [0 deg]</td>
</tr>
<tr>
<td>ZSCurrSubtrW1</td>
<td>On</td>
<td>Off 1)</td>
</tr>
<tr>
<td>ZSCurrSubtrW2</td>
<td>On</td>
<td>Off 1)</td>
</tr>
<tr>
<td>TconfigForW1</td>
<td>No</td>
<td>No</td>
</tr>
<tr>
<td>TconfigForW2</td>
<td>No</td>
<td>No</td>
</tr>
<tr>
<td>LocationOLT1</td>
<td>Winding 1 (W1)</td>
<td>Winding 1 (W1)</td>
</tr>
<tr>
<td>LowTapPosOLTC1</td>
<td>1</td>
<td>1</td>
</tr>
<tr>
<td>RatedTapOLTC1</td>
<td>12</td>
<td>12</td>
</tr>
<tr>
<td>HighTapPsOLTC1</td>
<td>23</td>
<td>23</td>
</tr>
<tr>
<td>TapHighVoltTC1</td>
<td>23</td>
<td>23</td>
</tr>
<tr>
<td>StepSizeOLTC1</td>
<td>1.5%</td>
<td>1.5%</td>
</tr>
<tr>
<td>Other parameters</td>
<td>Not relevant for this application. Use default value.</td>
<td>Not relevant for this application. Use default value.</td>
</tr>
</tbody>
</table>

1) Zero-sequence current is already removed by connecting main CTs in delta.

### 6.1.4.4 Summary and conclusions

The IED can be used for differential protection of three-phase power transformers with main CTs either star or delta connected. However, the IED has been designed with the assumption that all main CTs are star connected. The IED can be used in applications where the main CTs are delta connected. For such applications, the following shall be kept in mind:

1. The ratio for delta connected CTs shall be set $\sqrt{3}=1.732$ times smaller than the actual individual phase CT ratio.
2. The power transformer vector group shall typically be set as Yy0 because the compensation for power transformer the actual phase shift is provided by the external delta CT connection.
3. The zero sequence current is eliminated by the main CT delta connections. Thus on sides where CTs are connected in delta the zero sequence current elimination shall be set to Off in the IED.

The following table summarizes the most commonly used star-delta vector groups around the world and provides information about the required type of main CT delta connection on the star side of the protected transformer.
<table>
<thead>
<tr>
<th>IEC vector group</th>
<th>Positive sequence no-load voltage phasor diagram</th>
<th>Required delta CT connection type on star side of the protected power transformer and internal vector group setting in the IED</th>
</tr>
</thead>
<tbody>
<tr>
<td>YNd1</td>
<td><img src="image1.png" alt="YNd1 Diagram" /></td>
<td>DAC/Yy0</td>
</tr>
<tr>
<td>Dyn1</td>
<td><img src="image2.png" alt="Dyn1 Diagram" /></td>
<td>DAB/Yy0</td>
</tr>
<tr>
<td>YNd11</td>
<td><img src="image3.png" alt="YNd11 Diagram" /></td>
<td>DAB/Yy0</td>
</tr>
<tr>
<td>Dyn11</td>
<td><img src="image4.png" alt="Dyn11 Diagram" /></td>
<td>DAC/Yy0</td>
</tr>
<tr>
<td>YNd5</td>
<td><img src="image5.png" alt="YNd5 Diagram" /></td>
<td>DAB/Yy6</td>
</tr>
<tr>
<td>Dyn5</td>
<td><img src="image6.png" alt="Dyn5 Diagram" /></td>
<td>DAC/Yy6</td>
</tr>
</tbody>
</table>
6.2 1Ph High impedance differential protection HZPDIF

### 6.2.1 Identification

<table>
<thead>
<tr>
<th>Function description</th>
<th>IEC 61850 identification</th>
<th>IEC 60617 identification</th>
<th>ANSI/IEEE C37.2 device number</th>
</tr>
</thead>
<tbody>
<tr>
<td>1Ph High impedance differential protection</td>
<td>HZPDIF</td>
<td>Id</td>
<td>87</td>
</tr>
</tbody>
</table>

### 6.2.2 Application

The 1Ph High impedance differential protection function HZPDIF can be used as:

- Generator differential protection
- Reactor differential protection
- Busbar differential protection
- Autotransformer differential protection (for common and serial windings only)
- T-feeder differential protection
- Capacitor differential protection
-Restricted earth fault protection for transformer, generator and shunt reactor windings
- Restricted earth fault protection

The application is dependent on the primary system arrangements and location of breakers, available CT cores and so on.
The basics of the high impedance principle

The high impedance differential protection principle has been used for many years and is well documented in literature publicly available. Its operating principle provides very good sensitivity and high speed operation. One main benefit offered by the principle is an absolute stability (that is, no operation) for external faults even in the presence of heavy CT saturation. The principle is based on the CT secondary current circulating between involved current transformers and not through the IED due to high impedance in the measuring branch. This stabilizing resistance is in the range of hundreds of ohms and sometimes above one kilo Ohm. When an internal fault occurs the current cannot circulate and is forced through the measuring branch causing relay operation.

It should be remembered that the whole scheme, its built-in components and wiring must be adequately maintained throughout the lifetime of the equipment in order to be able to withstand the high voltage peaks (that is, pulses) which may appear during an internal fault. Otherwise any flash-over in CT secondary circuits or any other part of the scheme may prevent correct operation of the high impedance differential relay for an actual internal fault.
Figure 39: Example for the high impedance restricted earth fault protection application

For a through fault one current transformer might saturate when the other CTs still will feed current. For such a case a voltage will be developed across the measuring branch. The calculations are made with the worst situations in mind and a minimum operating voltage $U_R$ is calculated according to equation 19:

$$ UR > IF_{\text{max}} \cdot (Rct + RI) $$

(Equation 19)

where:

- $IF_{\text{max}}$ is the maximum through fault current at the secondary side of the CT
- $Rct$ is the current transformer secondary winding resistance and
- $RI$ is the maximum loop resistance of the circuit at any CT.
The minimum operating voltage has to be calculated (all loops) and the IED function is set higher than the highest achieved value (setting $U > U_{\text{Trip}}$). As the loop resistance is the value to the connection point from each CT, it is advisable to do all the CT core summations in the switchgear to have shortest possible loops. This will give lower setting values and also a better balanced scheme. The connection in to the control room can then be from the most central bay.

For an internal fault, all involved CTs will try to feed current through the measuring branch. Depending on the size of current transformer, relatively high voltages will be developed across the series resistor. Note that very high peak voltages can appear. To prevent the risk of flashover in the circuit, a voltage limiter must be included. The voltage limiter is a voltage dependent resistor (Metrosil).

The external unit with stabilizing resistor has a value of either 6800 ohms or 1800 ohms (depending on ordered alternative) with a sliding link to allow adjustment to the required value. Select a suitable value of the resistor based on the UR voltage calculated. A higher resistance value will give a higher sensitivity and a lower value a lower sensitivity of the relay.

The function has a recommended operating current range 40 mA to 1.0A for 1 A inputs and 200 mA to 5A for 5A inputs. This, together with the selected and set value, is used to calculate the required value of current at the set $U > U_{\text{Trip}}$ and $\text{SeriesResitor}$ values.

The CT inputs used for 1Ph High impedance differential protection HZPDFIF function, shall be set to have ratio 1:1. So the parameters $CT_{\text{sec}}$ and $CT_{\text{prim}}$ of the relevant channel x of TRM and/or AIM shall be set equal to 1 A by PST in PCM600; The parameter $CTStarPointx$ may be set to $\text{ToObject}$.

The tables 15, 16 below show, the operating currents for different settings of operating voltages and selected resistances. Adjust as required based on tables 15, 16 or to values in between as required for the application.

Minimum ohms can be difficult to adjust due to the small value compared to the total value.

Normally the voltage can be increased to higher values than the calculated minimum $U > U_{\text{Trip}}$ with a minor change of total operating values as long as this is done by adjusting the resistor to a higher value. Check the sensitivity calculation below for reference.

<table>
<thead>
<tr>
<th>Operating voltage $U &gt; U_{\text{Trip}}$</th>
<th>Stabilizing resistor R ohms</th>
<th>Operating current level 1 A</th>
<th>Stabilizing resistor R ohms</th>
<th>Operating current level 1 A</th>
<th>Stabilizing resistor R ohms</th>
<th>Operating current level 1 A</th>
</tr>
</thead>
<tbody>
<tr>
<td>20 V</td>
<td>1000</td>
<td>0.020 A</td>
<td>--</td>
<td>--</td>
<td>--</td>
<td>--</td>
</tr>
<tr>
<td>40 V</td>
<td>2000</td>
<td>0.020 A</td>
<td>1000</td>
<td>0.040 A</td>
<td>--</td>
<td>--</td>
</tr>
<tr>
<td>60 V</td>
<td>3000</td>
<td>0.020 A</td>
<td>1500</td>
<td>0.040 A</td>
<td>600</td>
<td>0.100 A</td>
</tr>
</tbody>
</table>

Table continues on next page
Operating voltage $U_{T_{r_{ip}}}$ | Stabilizing resistor $R_{1}$ ohms | Operating current level 5 A | Stabilizing resistor $R_{1}$ ohms | Operating current level 5 A | Stabilizing resistor $R_{1}$ ohms | Operating current level 5 A
--- | --- | --- | --- | --- | --- | ---
80 V | 4000 | 0.020 A | 2000 | 0.040 A | 800 | 0.100 A
100 V | 5000 | 0.020 A | 2500 | 0.040 A | 1000 | 0.100 A
150 V | 6000 | 0.020 A | 3750 | 0.040 A | 1500 | 0.100 A
200 V | 6800 | 0.029 A | 5000 | 0.040 A | 2000 | 0.100 A

Table 16: 5 A channels: input with minimum operating down to 100 mA

Operating voltage $U_{T_{r_{ip}}}$ | Stabilizing resistor $R_{1}$ ohms | Operating current level 5 A | Stabilizing resistor $R_{1}$ ohms | Operating current level 5 A | Stabilizing resistor $R_{1}$ ohms | Operating current level 5 A
--- | --- | --- | --- | --- | --- | ---
20 V | 200 | 0.100 A | 100 | 0.200 A | -- | --
40 V | 400 | 0.100 A | 200 | 0.200 A | 100 | 0.400 A
60 V | 600 | 0.100 A | 300 | 0.200 A | 150 | 0.400 A
80 V | 800 | 0.100 A | 400 | 0.200 A | 200 | 0.400 A
100 V | 1000 | 0.100 A | 500 | 0.200 A | 250 | 0.400 A
150 V | 1500 | 0.100 A | 750 | 0.200 A | 375 | 0.400 A
200 V | 2000 | 0.100 A | 1000 | 0.200 A | 500 | 0.400 A

The current transformer saturation voltage must be at least $2 \times U_{T_{r_{ip}}}$ to have sufficient operating margin. This must be checked after calculation of $U_{T_{r_{ip}}}$.

When the R value has been selected and the $U_{T_{r_{ip}}}$ value has been set, the sensitivity of the scheme $IP$ can be calculated. The IED sensitivity is decided by the total current in the circuit according to equation 20.

$$IP = n \cdot (IR + Ires + \sum I_{mag})$$

(Equation 20)

where:
- $n$ is the CT ratio
- $IP$ primary current at IED pickup,
- $IR$ IED pickup current ($U_{T_{r_{ip}}}/SeriesResistor$)
- $Ires$ is the current through the voltage limiter and
- $\sum I_{mag}$ is the sum of the magnetizing currents from all CTs in the circuit (for example, 4 for restricted earth fault protection, 2 for reactor differential protection, 3-5 for autotransformer differential protection).

It should be remembered that the vectorial sum of the currents must be used (IEDs, Metrosil and resistor currents are resistive). The current measurement is insensitive to DC component in fault current to allow the use of only the AC components of the fault current in the above calculations.
The voltage dependent resistor (Metrosil) characteristic is shown in Figure 48.

**Series resistor thermal capacity**

The series resistor is dimensioned for 200 W. Preferable the \( U > \frac{Trip^2}{SeriesResistor} \) should always be lower than 200 W to allow continuous activation during testing. If this value is exceeded, testing should be done with a transient faults.
a) Through load situation

b) Through fault situation

c) Internal faults

*Figure 40: The high impedance principle for one phase with two current transformer inputs*
6.2.3 Connection examples for high impedance differential protection

**WARNING! USE EXTREME CAUTION!** Dangerously high voltages might be present on this equipment, especially on the plate with resistors. De-energize the primary object protected with this equipment before connecting or disconnecting wiring or performing any maintenance. The plate with resistors should be provided with a protective cover, mounted in a separate box or in a locked cubicle. National law and standards shall be followed.

6.2.3.1 Connections for three-phase high impedance differential protection

Generator, reactor or busbar differential protection is a typical application for three-phase high impedance differential protection. Typical CT connections for three-phase high impedance differential protection scheme are shown in figure 41.

---

*Figure 41: CT connections for high impedance differential protection*
<table>
<thead>
<tr>
<th>Pos</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Scheme earthing point</td>
</tr>
<tr>
<td></td>
<td>It is important to insure that only one earthing point exist in this scheme.</td>
</tr>
<tr>
<td>2</td>
<td>Three-phase plate with setting resistors and metrosils. Protective earth is a separate 4 mm screw terminal on the plate.</td>
</tr>
<tr>
<td>3</td>
<td>Necessary connection for three-phase metrosil set.</td>
</tr>
<tr>
<td>4</td>
<td>Position of optional test switch for secondary injection into the high impedance differential IED.</td>
</tr>
<tr>
<td>5</td>
<td>Necessary connection for setting resistors.</td>
</tr>
<tr>
<td>6</td>
<td>Factory-made star point on a three-phase setting resistor set.</td>
</tr>
<tr>
<td></td>
<td>The star point connector must be removed for installations with 670 series IEDs. This star point is required for RADHA schemes only.</td>
</tr>
<tr>
<td>7</td>
<td>Connections of three individual phase currents for high impedance scheme to three CT inputs in the IED.</td>
</tr>
</tbody>
</table>

6.2.3.2 Connections for 1Ph High impedance differential protection HZPDIF

Restricted earth fault protection REFPDIF is a typical application for 1Ph High impedance differential protection HZPDIF. Typical CT connections for high impedance based REFPDIF protection scheme are shown in figure 42.
Figure 42: CT connections for restricted earth fault protection

<table>
<thead>
<tr>
<th>Pos</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Scheme earthing point</td>
</tr>
<tr>
<td>2</td>
<td>One-phase plate with stabilizing resistor and metrosil. Protective earth is a separate 4 mm screw terminal on the plate.</td>
</tr>
<tr>
<td>3</td>
<td>Necessary connection for the metrosil.</td>
</tr>
<tr>
<td>4</td>
<td>Position of optional test switch for secondary injection into the high impedance differential IED.</td>
</tr>
<tr>
<td>5</td>
<td>Necessary connection for stabilizing resistor.</td>
</tr>
<tr>
<td>6</td>
<td>How to connect REFPDIF high impedance scheme to one CT input in IED.</td>
</tr>
</tbody>
</table>

6.2.4 Setting guidelines

The setting calculations are individual for each application. Refer to the different application descriptions below.

6.2.4.1 Configuration

The configuration is done in the Application Configuration tool.
6.2.4.2 Settings of protection function

Operation: The operation of the high impedance differential function can be switched On or Off.

U>Alarm: Set the alarm level. The sensitivity can roughly be calculated as a certain percentage of the selected Trip level. A typical setting is 10% of U>Trip. This alarm stage can be used for scheme CT supervision.

tAlarm: Set the time delay for the alarm. A typical setting is 2-3 seconds.

U>Trip: Set the trip level according to the calculations (see examples below for a guidance). The level is selected with margin to the calculated required voltage to achieve stability. Values can be within 20V - 400V range dependent on the application.

SeriesResistor: Set the value of the used stabilizing series resistor. Calculate the value according to the examples for each application. Adjust the resistor as close as possible to the calculated value. Measure the value achieved and set this value for this parameter.

The value shall always be high impedance. This means for example, for 1A circuits say bigger than 400 ohms (400 VA) and for 5 A circuits say bigger than 100 ohms (2500 VA). This ensures that the current will circulate and not go through the differential circuit at through faults.

That the settings of U>Alarm, U>Trip and SeriesResistor must be chosen such that both U>Alarm/SeriesResistor and U>Trip/SeriesResistor are >4% of IRated of the used current input. Normally the settings shall also be such that U>Alarm/SeriesResistor and U>Trip/SeriesResistor both gives a value <4*IRated of the used current input. If not, the limitation in how long time the actual current is allowed to persist not to overload the current input must be considered especially during the secondary testing.

6.2.4.3 T-feeder protection

In many busbar arrangements such as one-and a half breaker, ring breaker, mesh corner, there will be a T-feeder from the current transformer at the breakers up to the current transformers in the feeder circuit (for example, in the transformer bushings). It is often required to separate the protection zones that the feeder is protected with one scheme while the T-zone is protected with a separate differential protection scheme. The 1Ph high impedance differential HZPDIF function in the IED allows this to be done efficiently, see Figure 43.
Figure 43: The protection scheme utilizing the high impedance function for the T-feeder

Normally this scheme is set to achieve a sensitivity of around 20 percent of the used CT primary rating so that a low ohmic value can be used for the series resistor.

It is strongly recommended to use the highest tap of the CT whenever high impedance protection is used. This helps in utilizing maximum CT capability, minimize the secondary fault current, thereby reducing the stability voltage limit. Another factor is that during internal faults, the voltage developed across the selected tap is limited by the non-linear resistor but in the unused taps, owing to auto-transformer action, voltages induced may be much higher than design limits.

Setting example

<table>
<thead>
<tr>
<th>Basic data:</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Current transformer ratio:</td>
<td>2000/1 A</td>
</tr>
<tr>
<td>CT Class:</td>
<td>20 VA 5P20</td>
</tr>
<tr>
<td>Secondary resistance:</td>
<td>6.2 ohms</td>
</tr>
<tr>
<td>Cable loop resistance:</td>
<td>&lt;100 m 2.5 mm² (one way) gives 2 × 0.8 ohm at 75°C</td>
</tr>
<tr>
<td>Max fault current:</td>
<td>Equal to switchgear rated fault current 40 kA</td>
</tr>
</tbody>
</table>
Select a setting of $U_{\text{Trip}} = 200 \text{ V}$.

The current transformer saturation voltage must be at least twice the set operating voltage $U_{\text{Trip}}$.

$$E5P > (20 + 6.2) \cdot 20 = 524V$$

(Equation 22)

that is, bigger than $2 \cdot U_{\text{Trip}}$

Check from the table of selected resistances the required series stabilizing resistor value to use. As this application requires to be so sensitive select $\text{SeriesResistor} = 2000 \text{ ohm}$, which gives an IED operating current of 100 mA.

Calculate the primary sensitivity at operating voltage using the following equation.

$$IP = \frac{2000}{1} \left(100[0^\circ + 20[0^\circ + 3 \times 10[60^\circ)] \times 10^{-3} \leq \text{approx} 275A$$

(Equation 23)

where

- 100 mA is the current drawn by the IED circuit and
- 10 mA is the current drawn by each CT just at pickup
- 20 mA is current drawn by metrosil at pickup

The magnetizing current is taken from the magnetizing curve for the current transformer cores which should be available. The current value at $U_{\text{Trip}}$ is taken. For the voltage dependent resistor current the peak value of voltage $200 \sqrt{2}$ is used. Then the RMS current is calculated by dividing obtained current value from the metrosil curve with $\sqrt{2}$. Use the value from the maximum metrosil curve given in Figure 48.

It can clearly be seen that the sensitivity is not so much influenced by the selected voltage level so a sufficient margin should be used. The selection of the stabilizing resistor and the level of the magnetizing current (mostly dependent of the number of turns) are the most important factors.

### 6.2.4.4 Autotransformer differential protection

When Autotransformers are used it is possible to use the high impedance scheme covering the Autotransformer windings, however such differential arraignment does
not typically cover the faults within the tertiary delta winding. The protection zone and connection of the High impedance differential protection is shown in Figure 44.

Figure 44: Application of the 1Ph High impedance differential protection HZPDIFF function on an autotransformer

Setting example

It is strongly recommended to use the highest tap of the CT whenever high impedance protection is used. This helps in utilizing maximum CT capability, minimize the current, thereby reducing the stability voltage limit. If a lower tap of the CT is used, the voltage developed across the selected tap is limited by the non-linear resistor, but in the unused taps, due to auto-transformer action, voltages much higher than design limits might be induced.

Basic data:

<table>
<thead>
<tr>
<th>Description</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>Transformer rated current (on low voltage tap)</td>
<td>1150 A</td>
</tr>
<tr>
<td>Current transformer ratio</td>
<td>1200/1 A (Note: Must be the same at all locations)</td>
</tr>
<tr>
<td>CT Class</td>
<td>20 VA 5P20</td>
</tr>
<tr>
<td>Secondary resistance</td>
<td>3.8 Ohms</td>
</tr>
<tr>
<td>Cable loop resistance</td>
<td>&lt;100 m 2.5mm² (one way) gives 2 x 0.8 ohm at 75° C</td>
</tr>
<tr>
<td>Max fault current</td>
<td>Use 15 x Irated for power transformer.</td>
</tr>
</tbody>
</table>
Calculation:

\[ UR > 15 \times \frac{1150}{1200} \times (3.8 + 1.6) = 77.625 \text{V} \]

(Equation 24)

Select a setting of \( U_{\text{Trip}} = 100 \text{ V} \)

The current transformer saturation voltage must be at least, twice the set operating voltage \( U_{\text{Trip}} \).

\[ U_{\text{CT, Saturation}} > (20 + 3.6) \times 20 = 472 \text{V} \]

(Equation 25)

that is, bigger than \( 2 \times U_{\text{Trip}} \)

Check from the table of selected resistances the required series stabilizing resistor value to use. As this application requires to have good sensitivity, select \( \text{SeriesResistor} = 2500 \text{ ohm} \) which gives a total IED current of 40 mA.

To calculate the sensitivity at operating voltage, refer to equation 26 which gives an acceptable value, ignoring the current drawn by the non-linear resistor.

\[ IP = \frac{1200}{1} \times (400^0 + 200^0 + 3 \times 20(-60^0)) \times 10^{-3} \leq \text{approx 125 A} \]

(Equation 26)

where:

40 mA  is the current drawn by the IED circuit
20 mA  is the current drawn by each CT just at pickup
20 mA  is current drawn by metrosil at pickup

The magnetizing current is taken from the magnetizing curve for the current transformer cores which should be available. The current value at \( U_{\text{Trip}} \) is taken.

For the voltage dependent resistor current the peak value of voltage \( 100 \times \sqrt{2} \) is used. Then the RMS current is calculated by dividing obtained current value from the metrosil curve with \( \sqrt{2} \). Use the maximum value from the metrosil curve given in Figure 48.

It can clearly be seen that the sensitivity is not so much influenced by the selected voltage level so a sufficient margin should be used. The selection of the stabilizing resistor and the level of the magnetizing current (mostly dependent of the number of turns) are the most important factors.

For many auto-transformers there can be a tertiary system for local distribution and/or shunt compensation. The 1Ph High impedance differential protection HZPDIF function can be used to protect the tertiary busbar, normally having 10-33 kV level and with relatively few feeders.
Setting example

It is strongly recommended to use the highest tap of the CT whenever high impedance protection is used. This helps in utilizing maximum CT capability, minimize the current, thereby reducing the stability voltage limit. Another factor is that during internal faults, the voltage developed across the selected tap is limited by the non-linear resistor but in the unused taps, owing to auto-transformer action, voltages much higher than design limits might be induced.

**Basic data:**

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Specification</th>
</tr>
</thead>
<tbody>
<tr>
<td>Current transformer ratio</td>
<td>2000/1 A (Note: Must be the same at all locations)</td>
</tr>
<tr>
<td>CT Class</td>
<td>10VA 5P20</td>
</tr>
<tr>
<td></td>
<td>10VA PX</td>
</tr>
<tr>
<td>Secondary resistance</td>
<td>5.5 ohms</td>
</tr>
</tbody>
</table>

Table continues on next page
Basic data:

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Details</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cable loop resistance:</td>
<td>&lt;50 m 2.5mm² (one way) gives 1 * 0.42 ohm at 75° C.</td>
</tr>
<tr>
<td>Note! Only one way cable length is used as the power system earthing in this example is limiting the earth-fault current to a low level. If high earth-fault current exists use two way cable length.</td>
<td></td>
</tr>
</tbody>
</table>

One way as the power system earthing in this example is limiting the earth-fault current. If the neutral solidly grounded, then a high-earth-fault current exists, and a two way cable length should be considered for the loop resistance.

Max fault current: The maximum through fault current given by the transformer reactance, for example, 28 kA.

Calculation:

\[
UR > \frac{28000}{2000} \cdot (5.5 + 0.42) = 82.9V
\]

(Equation 27)

Select a setting of \( U_{Trip} = 100 \) V.

The current transformer saturation voltage at 5% error can roughly be calculated from the rated values.

The current transformer saturation voltage must be at least, twice the set operating voltage \( U_{Trip} \).

\[
U_{CT\_Saturation} > (10 + 5.5) \times 20 = 310V
\]

(Equation 28)

that is, greater than 2 * \( U_{Trip} \).

Check from the table of selected resistances the required series stabilizing resistor value to use. Since this application it is not required to be so sensitive, select \( SeriesResistor = 1000 \) ohm, which gives an IED current of 100 mA.

To calculate the sensitivity at operating voltage, refer to equation 29 which gives an acceptable value; in fact in this example the sensitivity is about 13% of the nominal current of the CT:

\[
IP = n \times (IR + I_{mag} + \sum I_{new}) = \frac{2000}{1} \times (0.1 < 0° + 0.005 < 0° + 4 \times 0.015 < -60°) ; 170A
\]

(Equation 29)

Where

- \( IR = 100mA \) is the current drawn by the IED circuit
- \( I_{mag} = 15mA \) is the magnetizing current of the CT at the operating voltage \( U_{Trip} \)
- \( I_{reg} = 5mA \) is the current drawn by the non-linear resistor at the operating voltage \( U_{Trip} \)
The magnetizing current is taken from the magnetizing curve for the current transformer cores which should be available. The current value at \( U>Trip \) is taken. For the voltage dependent resistor current the peak value of voltage \( 100 \times \sqrt{2} \) is used. Then the RMS current is calculated by dividing obtained current value from the metrosil curve with \( \sqrt{2} \). Use the maximum value from the metrosil curve given in Figure 48.

### 6.2.4.5 Tertiary reactor protection

Reactive power equipment (for example shunt reactors and/or shunt capacitors) can be connected to the tertiary winding of the power transformers. The 1Ph High impedance differential protection function HZPDIF can be used to protect the tertiary reactor for phase faults as well as earth faults if the power system of the tertiary winding is direct or low impedance earthed.
Section 6
Differential protection

Figure 46: Application of the 1Ph High impedance differential protection HZPDIF function on a reactor

Setting example

It is strongly recommended to use the highest tap of the CT whenever high impedance protection is used. This helps in utilizing maximum CT capability, minimize the secondary fault, thereby reducing the stability voltage limit. Another factor is that during internal faults, the voltage developed across the selected tap is limited by the non-linear resistor but in the unused taps, owing to auto-transformer action, voltages much higher than design limits might be induced.
Basic data:

- Current transformer ratio: 100/5 A (Note: Must be the same at all locations)
- CT Class: 10 VA 5P20
- Secondary resistance: 0.26 ohms
- Cable loop resistance: <50 m 2.5mm² (one way) gives 1 * 0.4 ohm at 75°C
  Note! Only one way as the tertiary power system earthing is limiting the earth-fault current. If high earth-fault current exists use two way cable length.
- Max fault current: The maximum through fault current is limited by the reactor reactance and the inrush will be the worst for a reactor for example, 800 A.

Calculation:

\[
UR \geq \frac{800}{100} \times (0.26 + 0.4) = 26.4
\]

(Equation 30)

Select a setting of \(U_{\text{Trip}} = 30\) V.

The current transformer saturation voltage must be at least, twice the set operating voltage \(U_{\text{Trip}}\).

\[
U_{\text{CT Saturation}} \geq \left(\frac{10}{25} + 0.26\right) \times 20 \times 5 = 66V
\]

(Equation 31)

that is, greater than \(2 \times U_{\text{Trip}}\).

Check from the table of selected resistances the required series stabilizing resistor value to use. Since this application requires good sensitivity, select \(\text{SeriesResistor} = 300\) ohm, which gives an IED current of 100 mA.

To calculate the sensitivity at operating voltage, refer to equation 32, which gives an acceptable value. A little lower sensitivity could be selected by using a lower resistance value.

\[
IP = \frac{100}{5} \times (100[10° + 5[10° + 2 \times 100[16°]) \times 10^{-3} \leq \text{approx 5A}
\]

(Equation 32)

The magnetizing current is taken from the magnetizing curve of the current transformer cores, which should be available. The current value at \(U_{\text{Trip}}\) is taken. For the voltage dependent resistor current the peak value of voltage \(30 \times \sqrt{2}\) is used. Then the RMS current is calculated by dividing obtained current value from the metrosil curve with \(\sqrt{2}\). Use the maximum value from the metrosil curve given in Figure 48.
6.2.4.6 Restricted earth fault protection REFPDIF

For solidly earthed systems a restricted earth fault protection REFPDIF is often provided as a complement to the normal transformer differential IED. The advantage with the restricted earth fault IEDs is their high sensitivity. Sensitivities of 2-8% can be achieved whereas the normal differential IED will have sensitivities of 20-40%. The level for high impedance restricted earth fault function is dependent on the current transformers magnetizing currents.

Restricted earth fault IEDs have very fast response time due to the simple measuring principle and the measurement of one winding only.

The connection of a restricted earth fault IED is shown in figure 47. It is connected across each directly or low ohmic earthed transformer winding in figure 47.

It is quite common to connect the restricted earth fault IED in the same current circuit as the transformer differential IED. Due to the difference of measuring principle, the detection of earth faults may be somewhat limited. Such faults are then only detected by REFPDIF function. The mixed connection using the 1Ph High impedance differential protection HZPDIF function should be avoided and the low impedance scheme should be used instead.

**Figure 47:** Application of HZPDIF function as a restricted earth fault IED for an YNd transformer

**Setting example**

It is strongly recommended to use the highest tap of the CT whenever high impedance protection is used. This helps in utilizing maximum CT capability, minimize the current, thereby reducing the stability voltage limit. Another factor is that during internal faults, the voltage developed across the selected tap is limited by the non-linear resistor.
but in the unused taps, owing to auto-transformer action, voltages much higher than design limits might be induced.

**Basic data:**

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>Transformer rated current on HV winding</td>
<td>250 A</td>
</tr>
<tr>
<td>Current transformer ratio</td>
<td>300/1 A (Note: Must be the same at all locations)</td>
</tr>
<tr>
<td>CT Class</td>
<td>10 VA 5P20</td>
</tr>
<tr>
<td>Cable loop resistance</td>
<td>&lt;50 m 2.5mm² (one way) gives 2 · 0.4 ohm at 75° C</td>
</tr>
<tr>
<td>Max fault current</td>
<td>The maximum through fault current is limited by the transformer reactance, use 15 · rated current of the transformer</td>
</tr>
</tbody>
</table>

**Calculation:**

\[
UR > 15 \cdot \frac{250}{300} \cdot (0.66 + 0.8) = 18.25V
\]

(Equation 33)

Select a setting of \(U>\text{Trip}=20\) V.

The current transformer saturation voltage at 5% error can roughly be calculated from the rated values.

\[
E5P > (10 + 0.66) \cdot 20 = 213.2V
\]

(Equation 34)

that is, greater than \(2 \cdot U>\text{Trip}\)

Check from the table of selected resistances the required series stabilizing resistor value to use. Since this application requires high sensitivity, select \(\text{SeriesResistor}=1000\) ohm which gives a current of 20 mA.

To calculate the sensitivity at operating voltage, refer to equation 35 which is acceptable as it gives around 10% minimum operating current.

\[
IP = \frac{300}{5} \times (40|0° + 5|0° + 4 \times 20|60°) \times 10^{-3} \leq \text{approx} 33A
\]

(Equation 35)

The magnetizing current is taken from the magnetizing curve for the current transformer cores which should be available. The value at \(U>\text{Trip}\) is taken. For the voltage dependent resistor current the top value of voltage \(20 \cdot \sqrt{2}\) is used and the top current used. Then the RMS current is calculated by dividing with \(\sqrt{2}\). Use the maximum value from the curve.
6.2.4.7 Alarm level operation

The 1Ph High impedance differential protection HZPDIF function has a separate alarm level, which can be used to give alarm for problems with an involved current transformer circuit. The setting level is normally selected to be around 10% of the operating voltage $U_{Trip}$.

As seen in the setting examples above the sensitivity of HZPDIF function is normally high, which means that the function will in many cases operate also for short circuits or open current transformer secondary circuits. However the stabilizing resistor can be selected to achieve sensitivity higher than normal load current and/or separate criteria can be added to the operation, like a check zone. This can be either another IED, with the same HZPDIF function, or be a check about the fault condition, which is performed by an earth overcurrent function or neutral point voltage function.

For such cases where operation is not expected during normal service the alarm output should be used to activate an external shorting of the differential circuit avoiding continuous high voltage in the circuit. A time delay of a few seconds is used before the shorting and alarm are activated. Auxiliary relays with contacts that can withstand high voltage shall be used, like RXMVB types.

The metrosil operating characteristic is given in the following figure.

![Current voltage characteristics for the non-linear resistors, in the range 10-200 V, the average range of current is: 0.01–10 mA](image)

**Figure 48:** Current voltage characteristics for the non-linear resistors, in the range 10-200 V, the average range of current is: 0.01–10 mA

6.3 Low impedance restricted earth fault protection

REFPDIF
6.3.1 Application

A breakdown of the insulation between a transformer winding and the core or the tank may result in a large fault current which causes severe damage to the windings and the transformer core. A high gas pressure may develop, damaging the transformer tank.

Fast and sensitive detection of earth faults in a power transformer winding can be obtained in solidly earthed or low impedance earthed networks by the restricted earth-fault protection. The only requirement is that the power transformer winding is connected to earth in the star point (in case of star-connected windings) or through a separate earthing transformer (in case of delta-connected windings).

The low impedance restricted earth-fault protection REFPDIF is a winding protection function. It protects the power transformer winding against faults involving earth. Observe that single phase-to-earth faults are the most common fault types in transformers. A sensitive earth-fault protection is therefore desirable.

A restricted earth-fault protection is the fastest and the most sensitive protection, a power transformer winding can have and will detect faults such as:

- earth faults in the transformer winding when the network is earthed through an impedance
- earth faults in the transformer winding in solidly earthed network when the point of the fault is close to the winding star point.

The restricted earth-fault protection is not affected, as a differential protection, with the following power transformer related phenomena:

- magnetizing inrush currents
- overexcitation magnetizing currents
- load tap changer
- external and internal phase faults which do not involve earth
- symmetrical overload conditions

Due to its features, REFPDIF is often used as a main protection of the transformer winding for all faults involving earth.

6.3.1.1 Transformer winding, solidly earthed

The most common application is on a solidly earthed transformer winding. The connection is shown in figure 49.
6.3.1.2 Transformer winding, earthed through zig-zag earthing transformer

A common application is for low reactance earthed transformer where the earthing is through separate zig-zag earthing transformers. The fault current is then limited to typical 800 to 2000 A for each transformer. The connection for this application is shown in figure 50.
6.3.1.3 Autotransformer winding, solidly earthed

Autotransformers can be protected with the low impedance restricted earth-fault protection function REFPDIFF. The complete transformer will then be protected including the HV side, the neutral connection and the LV side. The connection of REFPDIFF for this application is shown in figure 51.
6.3.1.4 Reactor winding, solidly earthed

Reactors can be protected with restricted earth-fault protection, low impedance function REFPDIF. The connection of REFPDIF for this application is shown in figure 52.
6.3.1.5 Multi-breaker applications

Multi-breaker arrangements including ring, one and a half breaker, double breaker and mesh corner arrangements have two sets of current transformers on the phase side. The restricted earth-fault protection, low impedance function REFPDIF has inputs to allow two current inputs from each side of the transformer. The second winding set is only applicable for autotransformers.

A typical connection for a star-delta transformer is shown in figure 53.
6.3.1.6 CT earthing direction

To make the restricted earth-fault protection REFPDIF operate correctly, the main CTs are always supposed to be star-connected. The main CT’s neutral (star) formation can be positioned in either way, ToObject or FromObject. However, internally REFPDIF always uses reference directions towards the protected transformers, as shown in Figure 53. Thus the IED always measures the primary currents on all sides and in the neutral of the power transformer with the same reference direction towards the power transformer windings.

The earthing can be freely selected for each of the involved current transformers.

6.3.2 Setting guidelines

6.3.2.1 Setting and configuration

Recommendation for analog inputs
I3P: Neutral point current (All analog inputs connected as 3Ph groups in ACT).

I3PW1CT1: Phase currents for winding 1 first current transformer set.

I3PW1CT2: Phase currents for winding 1 second current transformer set for multi-breaker arrangements. When not required configure input to "GRP-OFF".

Figure 53: Connection of Restricted earth fault, low impedance function REFPDIF in multi-breaker arrangements
I3PW2CT1: Phase currents for winding 2 first current transformer set. Used for autotransformers.

I3PW2CT2: Phase currents for winding 2 second current transformer set for multi-breaker arrangements. Used when protecting an autotransformer. When not required, configure input to "GRP-OFF".

**Recommendation for Binary input signals**
Refer to the pre-configured configurations for details.

BLOCK: The input will block the operation of the function. Can be used, for example, to block for a limited time the operation during special service conditions.

**Recommendation for output signals**
Refer to pre-configured configurations for details.

START: The start output indicates that \( I_{diff} \) is in the operate region of the characteristic.

TRIP: The trip output is activated when all operating criteria are fulfilled.

DIROK: The output is activated when the directional criteria has been fulfilled.

BLK2H: The output is activated when the function is blocked due to a too high level of second harmonic.

### 6.3.2.2 Settings

The parameters for the restricted earth-fault protection, low impedance function REFPDIF are set via the local HMI or PCM600.

Common base IED values for primary current \((I_{Base})\), primary voltage \((U_{Base})\) and primary power \((S_{Base})\) are set in a Global base values for settings function GBASVAL.

**GlobalBaseSel:** It is used to select a GBASVAL function for reference of base values.

**Operation:** The operation of REFPDIF can be switched **On/Off**.

**IdMin:** The setting gives the minimum operation value. The setting is in percent of the \( I_{Base} \) value of the chosen GlobalBaseSel. The neutral current must always be larger than half of this value. A normal setting is 30% of power transformer-winding rated current for a solidly earthed winding.

**CTFactorPri1:** A factor to allow a sensitive function also at multi-breaker arrangement where the rating in the bay is much higher than the rated current of the transformer winding. The stabilizing can then be high so an unnecessary high fault level can be required. The setting is normally 1.0 but in multi-breaker arrangement the setting shall be CT primary rating/\( I_{Base} \).
CTFactorPri2: A factor to allow a sensitive function also at multi-breaker arrangement where the rating in the bay is much higher than the rated current of the transformer winding. The stabilizing can then be high so an unnecessary high fault level can be required. The setting is normally 1.0 but in multi-breaker arrangement the setting shall be CT primary rating/IBase.

CTFactorSec1: See setting CTFactorPri1. Only difference is that CTFactorSec1 is related to W2 side.

CTFactorSec2: See setting CTFactorPri2. Only difference is that CTFactorSec2 is related to W2 side.

6.4 Additional security logic for differential protection

LDRGFC

6.4.1 Identification

<table>
<thead>
<tr>
<th>Function description</th>
<th>IEC 61850 identification</th>
<th>IEC 60617 identification</th>
<th>ANSI/IEEE C37.2 device number</th>
</tr>
</thead>
<tbody>
<tr>
<td>Additional security logic for differential protection</td>
<td>LDRGFC</td>
<td>-</td>
<td>11</td>
</tr>
</tbody>
</table>

6.4.2 Application

Additional security logic for differential protection LDRGFC can help the security of the protection especially when the communication system is in abnormal status or for example when there is unspecified asymmetry in the communication link. It reduces the probability for mal-operation of the protection. LDRGFC is more sensitive than the main protection logic to always release operation for all faults detected by the differential function. LDRGFC consists of four sub functions:

- Phase-to-phase current variation
- Zero sequence current criterion
- Low voltage criterion
- Low current criterion

Phase-to-phase current variation takes the current samples (IL1–IL2, IL2–IL3, etc.) as input and it calculates the variation using the sampling value based algorithm. Phase-to-phase current variation function is major one to fulfil the objectives of the start up element.

Zero sequence criterion takes the zero sequence current as input. It increases security of protection during the high impedance fault conditions.
Low voltage criterion takes the phase voltages and phase to phase voltages as inputs. It increases the security of protection when the three phase fault occurred on the weak end side.

Low current criterion takes the phase currents as inputs and it increases the dependability during the switch onto fault case of unloaded line.

The differential function can be allowed to trip as no load is fed through the line and protection is not working correctly.

Features:

- Startup element is sensitive enough to detect the abnormal status of the protected system
- Startup element does not influence the operation speed of main protection
- Startup element detects the evolving faults, high impedance faults and three phase fault on weak side
- It is possible to block the each sub function of startup element
- Startup signal has a settable pulse time

The Additional security logic for differential protection LDRGFC is connected as a local criterion to release the tripping from line differential protection. LDRGFC is connected with an AND gate to the trip signals from LDLPDIF function. Figure 54 shows a configuration for three phase tripping, but LDRGFC can be configured with individual release to all phases trip. The START signal can also, through one of the available binary signal transfer channels, be sent to remote end and there connected to input REMSTUP. Normally, the local criterion is sufficient.

![Diagram of Release of line differential protection trip and Local release criterion configuration for line differential protection]

Figure 54: Local release criterion configuration for line differential protection

### 6.4.3 Setting guidelines
tStUpReset: Reset delay of the startup signal. The default value is recommended.

Settings for phase-phase current variation subfunction are described below.

**OperationCV**: On/Off, is set On in most applications

**ICV>**: Level of fixed threshold given in % of *IBase*. This setting should be based on fault calculations to find the current increase in case of a fault at the point on the protected line giving the smallest fault current to the protection. The phase current shall be calculated for different types of faults (single phase-to-earth, phase-to-phase to earth, phase-to-phase and three phase short circuits) at different switching states in the network. In case of switching of large objects (shunt capacitor banks, transformers, and so on) large change in current can occur. The *ICV>* setting should ensure that all multi-phase faults are detected.

**tCV**: Time delay of zero sequence overcurrent criterion. Default value 0.002 s is recommended

Settings for zero sequence current criterion subfunction are described below.

**Operation3I0**: On/Off, is set On for detection of phase-to-earth faults with high sensitivity

**3I0>**: Level of high zero sequence current detection given in % of *IBase*. This setting should be based on fault calculations to find the zero sequence current in case of a fault at the point on the protected line giving the smallest fault current to the protection. The zero sequence current shall be calculated for different types of faults (single phase-to-earth and phase to phase to earth) at different switching states in the network.

**t3I0**: Time delay of zero sequence overcurrent criterion. Default value 0.0 s is recommended

Setting for low voltage criterion subfunction are described below.

**OperationUV**: On/Off, is set On for detection of faults by means of low phase-to-earth or phase-to-phase voltage

**UPhN<**: Level of low phase-earth voltage detection, given in % of *UBase*. This setting should be based on fault calculations to find the phase-earth voltage decrease in case of a fault at the most remote point where the differential protection shall be active. The phase-earth voltages shall be calculated for different types of faults (single phase-to-earth and phase to phase to earth) at different switching states in the network. The setting must be higher than the lowest phase-earth voltage during non-faulted operation.

**UPhPh<**: Level of low phase-phase voltage detection, given in % of *UBase*. This setting should be based on fault calculations to find the phase-phase voltage decrease in case of a fault at the most remote point where the differential protection shall be active. The phase-phase voltages shall be calculated for different types of faults (single phase to earth and phase to phase to earth) at different switching states in the network.
network. The setting must be higher than the lowest phase-phase voltage during non-faulted operation.

\( t_{UV} \): Time delay of undervoltage criterion. Default value 0.0 s is recommended

Settings for low current criterion subfunction are described below.

*OperationUC*: *On/Off*, is set *On* when tripping is preferred at energizing of the line if differential does not behave correctly.

*\( I_{UC} \)<*: Level of low phase current detection given in % of \( I_{Base} \). This setting shall detect open line ends and be below normal minimum load.

*\( t_{UC} \): Time delay of undercurrent criterion. Default value is recommended to verify that the line is open.*
Section 7  Impedance protection

7.1 Distance measuring zone, quadrilateral characteristic for series compensated lines ZMCPDIS, ZMCAPDIS, ZDSRDIR

7.1.1 Identification

<table>
<thead>
<tr>
<th>Function description</th>
<th>IEC 61850 identification</th>
<th>IEC 60617 identification</th>
<th>ANSI/IEEE C37.2 device number</th>
</tr>
</thead>
<tbody>
<tr>
<td>Distance measuring zone, quadrilateral characteristic for series compensated lines (zone 1)</td>
<td>ZMCPDIS</td>
<td>Z&lt;</td>
<td>21</td>
</tr>
<tr>
<td>Distance measuring zone, quadrilateral characteristic for series compensated lines (zone 2-5)</td>
<td>ZMCAPDIS</td>
<td>Z&lt;</td>
<td>21</td>
</tr>
<tr>
<td>Directional impedance quadrilateral, including series compensation</td>
<td>ZDSRDIR</td>
<td>Z&lt;&gt;</td>
<td>21D</td>
</tr>
</tbody>
</table>

7.1.2 Application

7.1.2.1 Introduction

Sub transmission networks are being extended and often become more and more complex, consisting of a high number of multi-circuit and/or multi terminal lines of very different lengths. These changes in the network will normally impose more stringent demands on the fault clearing equipment in order to maintain an unchanged or increased security level of the power system.

The distance protection function is designed to meet basic requirements for application on transmission and sub transmission lines (solid earthed systems) although it also can be used on distribution levels.
7.1.2.2 System earthing

The type of system earthing plays an important role when designing the protection system. In the following sections, some hints with respect to distance protection are highlighted.

Solid earthed networks

In solid earthed systems the transformer neutrals are connected solidly to earth without any impedance between the transformer neutral and earth.

![Solidly earthed network](image)

**Figure 55: Solidly earthed network**

The earth fault current is as high or even higher than the short-circuit current. The series impedances determine the magnitude of the fault current. The shunt admittance has very limited influence on the earth fault current. The shunt admittance may, however, have some marginal influence on the earth fault current in networks with long transmission lines.

The earth fault current at single phase -to-earth in phase L1 can be calculated as equation 36:

\[
3I_0 = \frac{3 \cdot U_{L1}}{Z_1 + Z_2 + Z_0 + 3Z_f} = \frac{U_{L1}}{Z_1 + Z_N + Z_f}
\]

(Equation 36)

Where:

- \( U_{L1} \) is the phase-to-earth voltage (kV) in the faulty phase before fault
- \( Z_1 \) is the positive sequence impedance (Ω/phase)
- \( Z_2 \) is the negative sequence impedance (Ω/phase)
- \( Z_0 \) is the zero sequence impedance (Ω/phase)
- \( Z_f \) is the fault impedance (Ω), often resistive
- \( Z_N \) is the earth return impedance defined as \((Z_0-Z_1)/3\)

The voltage on the healthy phases is generally lower than 140% of the nominal phase-to-earth voltage. This corresponds to about 80% of the nominal phase-to-phase voltage.
The high zero sequence current in solid earthed networks makes it possible to use impedance measuring technique to detect earth-fault. However, distance protection has limited possibilities to detect high resistance faults and must, therefore, always be complemented with other protection function(s) that can carry out the fault clearance in those cases.

**Effectively earthed networks**

A network is defined as effectively earthed if the earth-fault factor $f_e$ is less than 1.4. The earth-fault factor is defined according to equation 37.

$$ f_e = \frac{U_{\text{max}}}{U_{pn}} $$

(Equation 37)

Where:
- $U_{\text{max}}$ is the highest fundamental frequency voltage on one of the healthy phases at single phase-to-earth fault.
- $U_{pn}$ is the phase-to-earth fundamental frequency voltage before fault.

Another definition for effectively earthed network is when the following relationships between the symmetrical components of the network impedances are valid, as shown in equation 38 and equation 39.

$$ X_0 \leq 3 \cdot X_1 $$

(Equation 38)

$$ R_0 \leq X_f $$

(Equation 39)

The magnitude of the earth fault current in effectively earthed networks is high enough for impedance measuring element to detect earth-fault. However, in the same way as for solid earthed networks, distance protection has limited possibilities to detect high resistance faults and must, therefore, always be complemented with other protection function(s) that can carry out the fault clearance in this case.

### 7.1.2.3 Fault infeed from remote end

All transmission and most all sub transmission networks are operated meshed. Typical for this type of network is that we will have fault infeed from remote end when fault occurs on the protected line. The fault infeed may enlarge the fault impedance seen by the distance protection. This effect is very important to keep in mind when both planning the protection system and making the settings.

With reference to figure 56, we can draw the equation for the bus voltage $V_a$ at left side as:
\[ \bar{V}_A = \bar{I}_d \cdot p \cdot Z_L + (\bar{I}_a + \bar{I}_b) \cdot R_f \]  

(Equation 40)

If we divide Va by Ia we get Z present to the IED at A side

\[ \bar{Z}_A = \frac{\bar{V}_A}{\bar{I}_A} = p \cdot \bar{Z}_L + \frac{\bar{T}_a + \bar{T}_b}{\bar{I}_A} \cdot R_f \]  

(Equation 41)

The infeed factor (IA+IB)/IA can be very high, 10-20 depending on the differences in source impedances at local and remote end.

The effect of fault current infeed from remote end is one of the most driving factors to justify complementary protection to distance protection.

7.1.2.4 Load encroachment

Sometimes the load impedance might enter the zone characteristic without any fault on the protected line. The phenomenon is called load encroachment and it might occur when an external fault is cleared and high emergency load is transferred on the protected line. The effect of load encroachment is illustrated to the left in figure 57. The entrance of the load impedance inside the characteristic is not allowed and the way to handle this with conventional distance protection is to consider this with the settings that is, to have a security margin between the distance zone and the minimum load impedance. This has the drawback that it will reduce the sensitivity of the protection that is, the ability to detect resistive faults.

The IED has a built in function which shapes the characteristic according to the right figure 57. The load encroachment algorithm increases the possibility to detect high fault resistances, especially for line to earth faults at remote end. For example, for a given setting of the load angle ARGLd for the load encroachment function, the resistive blinder for the zone measurement can be expanded according to the right in figure 57 given higher fault resistance coverage without risk for unwanted operation due to load encroachment. This is valid in both directions.
The use of the load encroachment feature is essential for long heavy loaded lines, where there might be a conflict between the necessary emergency load transfer and necessary sensitivity of the distance protection. The function can also preferably be used on heavy loaded medium long lines. For short lines the major concern is to get sufficient fault resistance coverage and load encroachment is not a major problem. So, for short lines, the load encroachment function could preferable be switched off.

The settings of the parameters for load encroachment are done in the Phase selection with load enchroachment, quadrilateral characteristic (FDSPDIS) function.

![Figure 57: Load encroachment phenomena and shaped load encroachment characteristic](en05000495.vsd)

### 7.1.2.5 Long transmission line application

For long transmission lines the margin to the load impedance that is, to avoid load encroachment, will normally be a major concern. It is difficult to achieve high sensitivity for line to earth-fault at remote end of a long lines when the line is heavy loaded.

Definition of long lines with respect to the performance of distance protection can generally be described as in table 17, long lines have SIR’s less than 0.5.

<table>
<thead>
<tr>
<th>Line category</th>
<th>Un</th>
<th>Un</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>110 kV</td>
<td>500 kV</td>
</tr>
<tr>
<td>Long lines</td>
<td>77 km - 99 km</td>
<td>350 km - 450 km</td>
</tr>
<tr>
<td>Very long lines</td>
<td>&gt; 99 km</td>
<td>&gt; 450 km</td>
</tr>
</tbody>
</table>

The possibility in IED to set resistive and reactive reach independent for positive and zero sequence fault loops and individual fault resistance settings for phase-to-phase and phase-to-earth fault together with load encroachment algorithm improves the
possibility to detect high resistive faults at the same time as the security is improved (risk for unwanted trip due to load encroachment is eliminated), as shown in figure 58.

Figure 58: Characteristic for zone measurement for long line with load encroachment activated

7.1.2.6 Parallel line application with mutual coupling

General
Introduction of parallel lines in the network is increasing due to difficulties to get necessary area for new lines.

Parallel lines introduce an error in the measurement due to the mutual coupling between the parallel lines. The lines need not be of the same voltage to experience mutual coupling, and some coupling exists even for lines that are separated by 100 meters or more. The reason to the introduced error in measuring due to mutual coupling is the zero sequence voltage inversion that occurs.

It can be shown from analytical calculations of line impedances that the mutual impedances for positive and negative sequence are very small (< 1-2%) of the self impedance and it is practice to neglect them.

From an application point of view there exists three types of network configurations (classes) that must be considered when making the settings for the protection function. Those are:

- Parallel line with common positive and zero sequence network
- Parallel circuits with common positive but isolated zero-sequence network
- Parallel circuits with positive and zero sequence sources isolated
One example of class 3 networks could be the mutual coupling between a 400 kV line and rail road overhead lines. This type of mutual coupling is not so common although it exists and is not treated any further in this manual.

For each type of network class we can have three different topologies; the parallel line can be in service, out of service, out of service and earthed in both ends.

The reach of the distance protection zone will be different depending on the operation condition of the parallel line. It is therefore recommended to use the different setting groups to handle the cases when the parallel line is in operation and out of service and earthed at both ends.

The distance protection within the IED can compensate for the influence of a zero-sequence mutual coupling on the measurement at single phase-to-earth faults in the following ways, by using:

- The possibility of different setting values that influence the earth-return compensation for different distance zones within the same group of setting parameters.
- Different groups of setting parameters for different operating conditions of a protected multi circuit line.

Most multi circuit lines have two parallel operating circuits. The application guide mentioned below recommends in more detail the setting practice for this particular type of line. The basic principles also apply to other multi circuit lines.

**Parallel line applications**

This type of networks are defined as those networks where the parallel transmission lines terminate at common nodes at both ends. We consider the three most common operation modes:

- parallel line in service
- parallel line out of service and earthed
- parallel line out of service and not earthed

**Parallel line in service**

This type of application is very common and applies to all normal sub-transmission and transmission networks.

Here is the description of what happens when a fault occurs on the parallel line, as shown in figure 59.

From symmetrical components, it is possible to derive the impedance $Z$ at the IED point for normal lines without mutual coupling according to equation 42.
\[
Z = \frac{-V_{ph}}{I_{ph} + 3I_0 \cdot \frac{Z_1 - Z_0}{3 \cdot Z_1}} = \frac{V_{ph}}{I_{ph} + 3I_0 \cdot K_v}
\]

(Equation 42)

Where:
- \(V_{ph}\) is phase-to-earth voltage at the IED point
- \(I_{ph}\) is phase current in the faulty phase
- \(3I_0\) is earth-fault current
- \(Z_1\) is positive sequence impedance
- \(Z_0\) is zero sequence impedance

**Figure 59:** *Class 1, parallel line in service*

The equivalent circuit of the lines can be simplified, as shown in figure 60.

**Figure 60:** *Equivalent zero sequence impedance circuit of the double-circuit, parallel, operating line with a single phase-to-earth-fault at the remote busbar*

When mutual coupling is introduced, the voltage at the IED point A is changed, according to equation 43.
By dividing equation 43 by equation 42 and after some simplification we can write the impedance present to the IED at A side as:

\[
Z = \frac{3I_0 \cdot KN_m}{I_{ph} + 3I_0 \cdot KN}
\]

(Equation 44)

Where:

\[
KN_m = \frac{Z_{0m}}{3 \cdot Z_{1L}}
\]

The second part in the parentheses is the error introduced to the measurement of the line impedance.

If the current on the parallel line has negative sign compared to the current on the protected line that is, the current on the parallel line has an opposite direction compared to the current on the protected line, the distance function overreaches. If the currents have the same direction, the distance protection underreaches.

Maximum overreach occurs if the fault infeed from remote end is weak. If we consider a single phase-to-earth fault at "p" unit of the line length from A to B on the parallel line for the case when the fault infeed from remote end is zero, we can draw the voltage \( V \) in the faulty phase at A side as in equation 45.

\[
V_A = p \cdot Z_{1L} \left( I_{ph} + K_N \cdot 3I_0 + K_{N0} \cdot 3I_{0p} \right)
\]

(Equation 45)

Notice that the following relationship exists between the zero sequence currents:

\[
3I_0 \cdot Z_{0L} = 3I_{0p} \cdot Z_{0L} (2 - p)
\]

(Equation 46)

Simplification of equation 46, solving it for \( 3I_{0p} \) and substitution of the result into equation 45 gives that the voltage can be drawn as:
\[
V_A = p \cdot Z_{I_L} \left( \frac{I_{ph} + K_N \cdot 3I_0 + K_{Nm} \cdot \frac{3I_0 \cdot p}{2 - p}}{I_{ph} + 3I_0 \cdot K_N} \right)
\]

(Equation 47)

If we finally divide equation 47 with equation 42 we can draw the impedance present to the IED as

\[
\bar{Z} = p \cdot \bar{Z}_{I_L} \left( \frac{I_{ph} + K_N \cdot 3I_0 + K_{Nm} \cdot \frac{3I_0 \cdot p}{2 - p}}{I_{ph} + 3I_0 \cdot K_N} \right)
\]

(Equation 48)

Calculation for a 400 kV line, where we for simplicity have excluded the resistance, gives with \(X1L=0.303 \Omega/km\), \(X0L=0.88 \Omega/km\), zone 1 reach is set to 90% of the line reactance \(p=71\%\) that is, the protection is underreaching with approximately 20%.

The zero-sequence mutual coupling can reduce the reach of distance protection on the protected circuit when the parallel line is in normal operation. The reduction of the reach is most pronounced with no infeed in the line IED closest to the fault. This reach reduction is normally less than 15%. But when the reach is reduced at one line end, it is proportionally increased at the opposite line end. So this 15% reach reduction does not significantly affect the operation of a permissive under-reach scheme.

**Parallel line out of service and earthed**

![Diagram of parallel line out of service and earthed](en0000222.vsd)

*Figure 61: The parallel line is out of service and earthed*

When the parallel line is out of service and earthed at both ends on the bus bar side of the line CT so that zero sequence current can flow on the parallel line, the equivalent zero sequence circuit of the parallel lines will be according to figure 61.
Figure 62: Equivalent zero-sequence impedance circuit for the double-circuit line that operates with one circuit disconnected and earthed at both ends.

Here the equivalent zero sequence impedance is equal to \( Z_0 - Z_{0m} \) in parallel with \( \frac{(Z_0 - Z_{0m})}{Z_0 - Z_{0m} + Z_{0m}} \) which is equal to equation 49.

\[
Z_E = \frac{-2}{Z_0 - Z_{0m}}
\]

(Equation 49)

The influence on the distance measurement can be a considerable overreach, which must be considered when calculating the settings. All expressions below are proposed for practical use. They assume the value of zero sequence, mutual resistance \( R_{0m} \) equals to zero. They consider only the zero-sequence, mutual reactance \( X_{0m} \).

Calculate the equivalent \( X_{0E} \) and \( R_{0E} \) zero-sequence parameters according to equation 50 and equation 51 for each particular line section and use them for calculating the reach for the underreaching zone.

\[
R_{0E} = R_0 \left( 1 + \frac{X_{0m}^2}{R_0^2 + X_0^2} \right)
\]

(Equation 50)

\[
X_{0E} = X_0 \left( 1 - \frac{X_{0m}^2}{R_0^2 + X_0^2} \right)
\]

(Equation 51)
Parallel line out of service and not earthed

Figure 63: Parallel line is out of service and not earthed

When the parallel line is out of service and not earthed, the zero sequence on that line can only flow through the line admittance to the earth. The line admittance is high which limits the zero sequence current on the parallel line to very low values. In practice, the equivalent zero sequence impedance circuit for faults at the remote bus bar can be simplified to the circuit shown in figure 63.

The line zero-sequence mutual impedance does not influence the measurement of the distance protection in a faulty circuit. This means that the reach of the underreaching distance protection zone is reduced if, due to operating conditions, the equivalent zero sequence impedance is set according to the conditions when the parallel system is out of operation and earthed at both ends.

Figure 64: Equivalent zero-sequence impedance circuit for a double-circuit line with one circuit disconnected and not earthed

The reduction of the reach is equal to equation 52.

\[
\overline{K_U} = \frac{1}{3} \left( \frac{2 \cdot \bar{Z}_1 + \bar{Z}_{0E}}{3} \right) + R_f = 1 - \frac{\overline{Z_m}^2}{\bar{Z}_0 \cdot \left( 2 \cdot \bar{Z}_1 + \bar{Z}_0 + 3R_f \right)}
\]

(Equation 52)

This means that the reach is reduced in reactive and resistive directions. If the real and imaginary components of the constant A are equal to equation 53 and equation 54.
\[ \text{Re}(\bar{A}) = R_0 \cdot (2 \cdot R_l + R_0 + 3 \cdot R_f) - X_0 \cdot (X_0 + 2 \cdot X_l) \]

(Equation 53)

\[ \text{Im}(\bar{A}) = X_0 \cdot (2 \cdot R_l + R_0 + 3 \cdot R_f) + R_0 \cdot (2 \cdot X_l + X_0) \]

(Equation 54)

The real component of the \( K_u \) factor is equal to equation 55.

\[
\text{Re}\left(\overline{K_u}\right) = 1 + \frac{\text{Re}(\bar{A}) \cdot X_{m0}^2}{\left[\text{Re}(\bar{A})\right]^2 + \left[\text{Im}(\bar{A})\right]^2}
\]

(Equation 55)

The imaginary component of the same factor is equal to equation 56.

\[
\text{Im}\left(\overline{K_u}\right) = \frac{\text{Im}(\bar{A}) \cdot X_{m0}^2}{\left[\text{Re}(\bar{A})\right]^2 + \left[\text{Im}(\bar{A})\right]^2}
\]

(Equation 56)

Ensure that the underreaching zones from both line ends will overlap a sufficient amount (at least 10%) in the middle of the protected circuit.

7.1.2.7 Tapped line application
This application gives rise to similar problem that was highlighted in section "Fault infeed from remote end" that is, increased measured impedance due to fault current infeed. For example, for faults between the T point and B station the measured impedance at A and C is as follows:

\[
\bar{Z}_A = \bar{Z}_{AT} + \frac{-I_A + I_C}{I_A} \cdot \bar{Z}_{IF}
\]

(Equation 57)

\[
\bar{Z}_C = \bar{Z}_{IF} + \left( \bar{Z}_{CT} + \frac{-I_A + I_C}{I_C} \cdot \bar{Z}_{IF} \right) \left( \frac{U_2}{U_1} \right)^2
\]

(Equation 58)

Where:

- \(Z_{AT}\) and \(Z_{CT}\) is the line impedance from the B respective C station to the T point.
- \(I_A\) and \(I_C\) is fault current from A respective C station for fault between T and B.
- \(U_2/U_1\) Transformation ratio for transformation of impedance at U1 side of the transformer to the measuring side U2 (it is assumed that current and voltage distance function is taken from U2 side of the transformer).
For this example with a fault between T and B, the measured impedance from the T point to the fault can be increased by a factor defined as the sum of the currents from T point to the fault divided by the IED current. For the IED at C, the impedance on the high voltage side U1 has to be transferred to the measuring voltage level by the transformer ratio.

Another complication that might occur depending on the topology is that the current from one end can have a reverse direction for fault on the protected line. For example, for faults at T the current from B might go in reverse direction from B to C depending on the system parameters (as shown in the dotted line in figure 65), given that the distance protection in B to T will measure wrong direction.

In three-end application, depending on the source impedance behind the IEDs, the impedances of the protected object and the fault location, it might be necessary to accept zone2 trip in one end or sequential trip in one end.

Generally for this type of application it is difficult to select settings of zone1 that both gives overlapping of the zones with enough sensitivity without interference with other zone1 settings that is, without selectivity conflicts. Careful fault calculations are necessary to determine suitable settings and selection of proper scheme communication.

**Fault resistance**

The performance of distance protection for single phase-to-earth faults is very important, because normally more than 70% of the faults on transmission lines are single phase-to-earth faults. At these faults, the fault resistance is composed of three parts: arc resistance, resistance of a tower construction, and tower-footing resistance. The arc resistance can be calculated according to Warrington’s formula:

$$R_{arc} = \frac{28707 \cdot L}{I^{1.4}}$$  \hspace{1cm} (Equation 59)

where:

- $L$ represents the length of the arc (in meters). This equation applies for the distance protection zone 1. Consider approximately three-times arc foot spacing for the zone 2 and wind speed of approximately 50 km/h
- $I$ is the actual fault current in A.

In practice, the setting of fault resistance for both phase-to-earth ($RFPE$) and phase-to-phase ($RFPP$) must be as high as possible without interfering with the load impedance to obtain reliable fault detection.

**7.1.2.8 Series compensation in power systems**

The main purpose of series compensation in power systems is virtual reduction of line reactance in order to enhance the power system stability and increase loadability of
transmission corridors. The principle is based on compensation of distributed line reactance by insertion of series capacitor (SC). The generated reactive power provided by the capacitor is continuously proportional to the square of the current flowing at the same time through the compensated line and series capacitor. This means that the series capacitor has a self-regulating effect. When the system loading increases, the reactive power generated by series capacitors increases as well. The response of SCs is automatic, instantaneous and continuous.

The main benefits of incorporating series capacitors in transmission lines are:

- Steady state voltage regulation and raise of voltage collapse limit
- Increase power transfer capability by raising the transient stability limit
- Improved reactive power balance
- Increase in power transfer capacity
- Active load sharing between parallel circuits and loss reduction
- Reduced costs of power transmission due to decreased investment costs for new power lines

**Steady state voltage regulation and increase of voltage collapse limit**

A series capacitor is capable of compensating the voltage drop of the series inductance in a transmission line, as shown in figure 66. During low loading, the system voltage drop is lower and at the same time, the voltage drop on the series capacitor is lower. When the loading increases and the voltage drop become larger, the contribution of the series capacitor increases and therefore the system voltage at the receiving line end can be regulated.

Series compensation also extends the region of voltage stability by reducing the reactance of the line and consequently the SC is valuable for prevention of voltage collapse. Figure 67 presents the voltage dependence at receiving bus B (as shown in figure 66) on line loading and compensation degree $K_C$, which is defined according to equation 60. The effect of series compensation is in this particular case obvious and self explanatory.

$$K_C = \frac{X_C}{X_{Line}}$$

(Equation 60)

A typical 500 km long 500 kV line is considered with source impedance

$$Z_{sfi} = 0$$

(Equation 61)
Increased power transfer capability by raising the first swing stability limit

Consider the simple one-machine and infinite bus system shown in figure 68.

The equal-areas criterion is used to show the effectiveness of a series capacitor for improvement of first swing transient stability (as shown in figure 69).

In steady state, the mechanical input power to the generator ($P_{Mech}$) is equal to the electrical output power from the generator ($P_E$) and the generator angle is $\delta_0$. If a 3-phase fault occurs at a point near the machine, the electrical output of the generator reduces to zero. This means that the speed of the generator increases and the angle difference between the generator and the infinite bus increases during the fault. At the time of fault clearing, the angle difference has increased to $\delta_C$. After reclosing of the system, the transmitted power exceeds the mechanical input power and the generator deaccelerates. The generator deaccelerates as long as equal area condition $A_{ACC}=A_{DEC}$ has not been fulfilled. The critical condition for post-fault system stability is that the angular displacement after fault clearing and during the deceleration does not exceed its critical limit $\delta_{CR}$, because if it does, the system cannot get back to equilibrium and the synchronism is lost. The first swing stability and the stability margin can be
evaluated by studying the different areas in figure 69 for the same system, once without SC and once with series compensation. The areas under the corresponding $P – \delta$ curves correspond to energy and the system remains stable if the accelerating energy that the generator picks up during the fault is lower than the decelerating energy that is transferred across the transmission line during the first system swing upon fault clearing.

**Figure 69: Equal area criterion and first swing stability without and with series compensation**

This means that the system is stable if $A_{\text{ACC}} \leq (A_{\text{DEC}} + A_{\text{SM}})$. The stability margin is given by the difference between the available decelerating energy (area between the $P(\delta)$ and $P_{\text{Mech}}$ and the angular difference between $\delta_C$ and $\delta_{CR}$) and the accelerating energy. It is represented in figure 69 by the area $A_{\text{SM}}$. Notice that a substantial increase in the stability margin is obtained by installing a series capacitor. The series compensation can improve the situation in two ways, it can decrease the initial angle difference $\delta_0$ corresponding to a certain power transfer and it also shifts the $P – \delta$ curve upwards.

**Improve reactive power balance**

A series capacitor increases its output of reactive power instantaneously, continuously and automatically with increasing line load. It is thus a self-regulating device, which improves voltage regulation and reduces the need for other means of voltage control for example, shunt compensation. The reactive power balance of a series compensated line is shown in figure 70 as an example for 500 km long 500 kV transmission line with 50% compensation degree.
Increase in power transfer

The increase in power transfer capability as a function of the degree of compensation for a transmission line can be explained by studying the circuit shown in figure 71. The power transfer on the transmission line is given by the equation 62:

\[
P = \frac{|U_A| |U_B| \sin(\delta)}{X_{Line} - X_C} = \frac{|U_A| |U_B| \sin(\delta)}{X_{Line} \left(1 - K_C\right)}
\]

(Equation 62)

The compensation degree \(K_c\) is defined as equation 60

\[
P = \frac{|U_A| |U_B| \sin(\delta)}{X_{Line} - X_C}
\]

(Figure 71: Transmission line with series capacitor)

The effect on the power transfer when considering a constant angle difference (\(\delta\)) between the line ends is illustrated in figure 72. Practical compensation degree runs from 20 to 70 percent. Transmission capability increases of more than two times can be obtained in practice.
Active load sharing between parallel circuits and loss reduction

A series capacitor can be used to control the distribution of active power between parallel transmission circuits. The compensation of transmission lines with sufficient thermal capacity can relieve the possible overloading of other parallel lines. This distribution is governed by the reactance, while the losses are determined by the resistance. A properly designed series compensation system can considerably reduce the total transmission system losses, as shown in figure 73.

\[
\frac{X_{L_1} - X_C}{X_{L_2}} = \frac{R_{L_1}}{R_{L_2}}
\]

(Equation 63)

Reduced costs of power transmission due to decreased investment costs for new power line

As shown in figure 72 the line loading can easily be increased 1.5-2 times by series compensation. Thus, the required number of transmission lines needed for a certain power transfer can be significantly reduced. The cost of series compensation is small compared to the cost of a transmission line. When evaluating the cost of a transmission
system upgrade also the cost of secondary equipment such as eventual upgrading of line protections on the compensated as well as, adjacent lines should be considered. The main advantages of series compensation against the new transmission line within the same corridor are:

- Significantly reduced investment costs; the same increase in power transmission for up to 90% reduced costs
- In many cases, the only practical way to increase the transmission capacity of a corridor
- Series compensation shortens the lead times
- Environmental impact

![Series compensation](image1.png)

**Figure 74:** Series compensation is an important alternative to new transmission lines

**Advancements in series compensation using thyristor switching technology**

A thyristor switched series capacitor (TSSC) can be used for power flow control. This is performed by changing the reactance of the transmission circuit in discrete steps, as shown in figure 75. A TSSC typically consists of a few segments in series that can be inserted independently of each other in order to achieve different total series capacitor reactance.

![Thyristor switched series capacitor](image2.png)

**Figure 75:** Thyristor switched series capacitor
**Figure 76:** Thyristor controlled series capacitor

- $I_L$: Line current
- $I_V$: Current through the thyristor
- $U_C$: Voltage over the series capacitor
- $X_C$: Rated reactance of the series capacitor

A thyristor controlled series capacitor (TCSC) allows continuous control of the series capacitor reactance. This is achieved by adding current through the capacitor via the parallel thyristor valve path see figure **76**. The main circuit of the TCSC consists of a capacitor bank and a thyristor controlled inductive branch connected in parallel. The capacitor bank may have a value of for example, 10...30 $\Omega$/phase and a rated continuous current of 1500...3000 A. The capacitor bank for each phase is mounted on a platform providing full insulation towards earth. The thyristor valve contains a string of series connected high power thyristors with a maximum total blocking voltage in the range of hundreds of kV. The inductor is an air-core reactor with a few mH inductance. The wave forms of a TCSC in capacitive boost mode are shown in figure **77**.

**Figure 77:** TCSC wave forms presented in capacitive boost mode for a typical 50Hz system

The apparent impedance of the TCSC (the impedance seen by the power system) can typically be increased to up to 3 times the physical impedance of the capacitor, see...
This high apparent reactance will mainly be used for damping of power oscillations.

Figure 78: Operating range of a TCSC installed for damping of power oscillations (example)

During continuous valve bypass the TCSC represents an inductive impedance of about 20% of the capacitor impedance. Both operation in capacitive boost mode and valve bypass mode can be used for damping of power swings. The utilization of valve bypass increases the dynamic range of the TCSC and improves the TCSC effectiveness in power oscillation damping.

### 7.1.2.9 Challenges in protection of series compensated and adjacent power lines

System planning does not consider any more possible protection issues and difficulties, when deciding for a particular, non conventional solution of certain operation and stability problems. It is supposed that modern communication and state of the art computer technologies provides good basis for the required solution. This applies also to protection issues in series compensated networks. Different physical phenomena, which influence conventional principles of IED protection, like distance protection, phase comparison protection, are well known and accordingly considered in IED design. Some other issues, like influence of controlled thyristors in series capacitor banks are getting increased importance, although not as high as they would deserve.

The most important challenges, which influence the operation of different protection functions in the greatest extent, are described in this chapter.
Voltage and current inversion

Series capacitors influence the magnitude and the direction of fault currents in series compensated networks. They consequently influence phase angles of voltages measured in different points of series compensated networks and this performances of different protection functions, which have their operation based on properties of measured voltage and current phasors.

Voltage inversion

Figure 79 presents a part of series compensated line with reactance \( X_{L1} \) between the IED point and the fault in point F of series compensated line. The voltage measurement is supposed to be on the bus side, so that series capacitor appears between the IED point and fault on the protected line. Figure 80 presents the corresponding phasor diagrams for the cases with bypassed and fully inserted series capacitor.

Voltage distribution on faulty lossless serial compensated line from fault point F to the bus is linearly dependent on distance from the bus, if there is no capacitor included in scheme (as shown in figure 80). Voltage \( U_M \) measured at the bus is equal to voltage drop \( \Delta U_L \) on the faulty line and lags the current \( I_F \) by 90 electrical degrees.

The situation changes with series capacitor included in circuit between the IED point and the fault position. The fault current \( I_F \) (see figure 80) is increased due to the series capacitor, generally decreases total impedance between the sources and the fault. The reactive voltage drop \( \Delta U_L \) on \( X_{L1} \) line impedance leads the current by 90 degrees. Voltage drop \( \Delta U_C \) on series capacitor lags the fault current by 90 degrees. Note that line impedance \( X_{L1} \) could be divided into two parts: one between the IED point and the capacitor and one between the capacitor and the fault position. The resulting voltage \( U_M \) in IED point is this way proportional to sum of voltage drops on partial impedances between the IED point and the fault position F, as presented by

\[
U_M = I_F \cdot j \left( X_{L1} - X_C \right)
\]

(Equation 64)
Figure 79: Voltage inversion on series compensated line

Figure 80: Phasor diagrams of currents and voltages for the bypassed and inserted series capacitor during voltage inversion

It is obvious that voltage $U_M$ will lead the fault current $I_F$ as long as $X_{L1} > X_C$. This situation corresponds, from the directionality point of view, to fault conditions on line without series capacitor. Voltage $U_M$ in IED point will lag the fault current $I_F$ in case when:

$$X_{L1} < X_C < X_S + X_{L1}$$

(Equation 65)

Where

$X_S$ is the source impedance behind the IED

The IED point voltage inverses its direction due to presence of series capacitor and its dimension. It is a common practice to call this phenomenon voltage inversion. Its consequences on operation of different protections in series compensated networks...
depend on their operating principle. The most known effect has voltage inversion on directional measurement of distance IEDs (see chapter "Distance protection" for more details), which must for this reason comprise special measures against this phenomenon.

There will be no voltage inversion phenomena for reverse faults in system with VTs located on the bus side of series capacitor. The allocation of VTs to the line side does not eliminate the phenomenon, because it appears again for faults on the bus side of IED point.

**Current inversion**

Figure 81 presents part of a series compensated line with corresponding equivalent voltage source. It is generally anticipated that fault current $I_F$ flows on non-compensated lines from power source towards the fault $F$ on the protected line. Series capacitor may change the situation.

The relative phase position of fault current $I_F$ compared to the source voltage $U_S$ depends in general on the character of the resultant reactance between the source and the fault position. Two possibilities appear:

\[ X_S - X_C + X_{L1} > 0 \]
\[ X_S - X_C + X_{L1} < 0 \]

(Equation 66)

The first case corresponds also to conditions on non compensated lines and in cases, when the capacitor is bypassed either by spark gap or by the bypass switch, as shown in phasor diagram in figure 82. The resultant reactance is in this case of inductive nature and the fault currents lags source voltage by 90 electrical degrees.

The resultant reactance is of capacitive nature in the second case. Fault current will for this reason lead the source voltage by 90 electrical degrees, which means that reactive...
current will flow from series compensated line to the system. The system conditions are in such case presented by equation 67

\[ X_C > X_s + X_{L1} \]

(Equation 67)

It is a common practice to call this phenomenon current inversion. Its consequences on operation of different protections in series compensated networks depend on their operating principle. The most known effect has current inversion on operation of distance IEDs (as shown in section "Distance protection" for more details), which cannot be used for the protection of series compensated lines with possible current inversion. Equation 67 shows also big dependence of possible current inversion on series compensated lines on location of series capacitors. \( X_{L1} = 0 \) for faults just behind the capacitor when located at line IED and only the source impedance prevents current inversion. Current inversion has been considered for many years only a theoretical possibility due to relatively low values of source impedances (big power plants) compared to the capacitor reactance. The possibility for current inversion in modern networks is increasing and must be studied carefully during system preparatory studies.

The current inversion phenomenon should not be studied only for the purposes of protection devices measuring phase currents. Directional comparison protections, based on residual (zero sequence) and negative sequence currents should be considered in studies as well. Current inversion in zero sequence systems with low zero sequence source impedance (a number of power transformers connected in parallel) must be considered as practical possibility in many modern networks.

**Low frequency transients**

Series capacitors introduce in power systems oscillations in currents and voltages, which are not common in non-compensated systems. These oscillations have frequencies lower than the rated system frequency and may cause delayed increase of
fault currents, delayed operation of spark gaps as well as, delayed operation of
protective IEDs. The most obvious difference is generally seen in fault currents.
Figure 83 presents a simplified picture of a series compensated network with basic line
parameters during fault conditions. We study the basic performances for the same
network with and without series capacitor. Possible effects of spark gap flashing or
MOV conducting are neglected. The time dependence of fault currents and the
difference between them are of interest.

\[ e_G = E_G \cdot \sin(\omega \cdot t + \lambda) \]  
(Equation 68)

The basic loop differential equation describing the circuit in figure 83 without series
capacitor is presented by equation 69

\[ L_L \cdot \frac{di_L}{dt} + R_L \cdot i_L = E_G \cdot \sin(\omega \cdot t + \lambda) \]  
(Equation 69)

The solution over line current is presented by group of equations 70

\[ i_L = \frac{E_G}{Z} \cdot \sin(\omega \cdot t + \lambda - \varphi) + \left[ I_{l(t=0)} + \frac{E_G}{Z} \cdot \sin(\lambda - \varphi) \right] \cdot e^{-\frac{R_L}{L_L} t} \]
\[ Z = \sqrt{R_L^2 + (\omega \cdot L_L)^2} \]
\[ \varphi = \operatorname{atg}\left(\frac{\omega \cdot L_L}{R_L}\right) \]  
(Equation 70)

The line fault current consists of two components:

- The steady-state component which magnitude depends on generator voltage and
  absolute value of impedance included in the circuit
- The transient DC component, which magnitude depends on the fault incident angle
decays with the circuit time constant
The basic loop differential equation describing the circuit in figure 83 with series capacitor is presented by equation 72.

\[
L_L \frac{d^2i_l}{dt^2} + R_L \frac{di_l}{dt} + \frac{1}{C_L} i_l(t) = E_G \cdot \omega \cdot \cos(\omega \cdot t + \lambda)
\]

(Equation 72)

The solution over line current is in this case presented by group of equations 73. The fault current consists also here from the steady-state part and the transient part. The difference with non-compensated conditions is that

- The total loop impedance decreases for the negative reactance of the series capacitor, which in fact increases the magnitude of the fault current
- The transient part consists of the damped oscillation, which has an angular frequency \( \beta \) and is dying out with a time constant \( \alpha \)

\[
i_l = \frac{E_G}{Z_{SC}} \cdot \sin(\omega \cdot t + \lambda - \varphi) + [K_1 \cdot \cos(\beta \cdot t) + K_2 \cdot \sin(\beta \cdot t)] \cdot e^{-\alpha t}
\]

\[
Z_{SC} = \sqrt{R_L^2 + \left( \frac{\omega \cdot L_L - \frac{1}{\omega \cdot C_L}}{\omega \cdot C_L} \right)^2}
\]

\[
K_1 = I_{l(t=0)} \cdot \frac{E_G}{Z_{SC}} \cdot \sin(\lambda - \varphi)
\]

\[
K_2 = \frac{1}{\beta \cdot L_L} \left[ \frac{E_G \cdot \sin(\lambda) - U_{c(t=0)}}{2 \cdot Z_{SC}} - \frac{E_G \cdot \omega \cdot L_L}{2} \cdot \cos(\lambda - \varphi) \right]
\]

\[
\alpha = \frac{R_L}{2 \cdot L_L}
\]

\[
\beta = \sqrt{\frac{1}{L_L \cdot C_L} - \frac{R_L^2}{4 \cdot L_L^2}}
\]

(Equation 73)

The transient part has an angular frequency \( \beta \) and is damped out with the time-constant \( \alpha \).

The difference in performance of fault currents for a three-phase short circuit at the end of a typical 500 km long 500 kV line is presented in figure 84.
The short circuit current on a non-compensated line is lower in magnitude, but comprises at the beginning only a transient DC component, which diminishes completely in approximately 120ms. The final magnitude of the fault current on compensated line is higher due to the decreased apparent impedance of a line (60% compensation degree has been considered for a particular case), but the low frequency oscillation is also obvious. The increase of fault current immediately after the fault incidence (on figure 84 at approximately 21ms) is much slower than on non-compensated line. This occurs due to the energy stored in capacitor before the fault.

![Figure 84: Short circuit currents for the fault at the end of 500 km long 500 kV line without and with SC](en06000610.vsd)

**Location of instrument transformers**

Location of instrument transformers relative to the line end series capacitors plays an important role regarding the dependability and security of a complete protection scheme. It is on the other hand necessary to point out the particular dependence of those protection schemes, which need for their operation information on voltage in IED point.

Protection schemes with their operating principle depending on current measurement only, like line current differential protection are relatively independent on CT location. Figure 85 shows schematically the possible locations of instrument transformers related to the position of line-end series capacitor.
Figure 85: Possible positions of instrument transformers relative to line end series capacitor

Bus side instrument transformers
CT1 and VT1 on figure 85 represent the case with bus side instrument transformers. The protection devices are in this case exposed to possible voltage and current inversion for line faults, which decreases the required dependability. In addition to this may series capacitor cause negative apparent impedance to distance IEDs on protected and adjacent lines as well for close-in line faults (see also figure 87 LOC=0%), which requires special design of distance measuring elements to cope with such phenomena. The advantage of such installation is that the protection zone covers also the series capacitor as a part of protected power line, so that line protection will detect and cleared also parallel faults on series capacitor.

Line side instrument transformers
CT2 and VT2 on figure 85 represent the case with line side instrument transformers. The protective devices will not be exposed to voltage and current inversion for faults on the protected line, which increases the dependability. Distance protection zone 1 may be active in most applications, which is not the case when the bus side instrument transformers are used.

Distance IEDs are exposed especially to voltage inversion for close-in reverse faults, which decreases the security. The effect of negative apparent reactance must be studied seriously in case of reverse directed distance protection zones used by distance IEDs for teleprotection schemes. Series capacitors located between the voltage instruments transformers and the buses reduce the apparent zero sequence source impedance and may cause voltage as well as current inversion in zero sequence equivalent networks for line faults. It is for this reason absolutely necessary to study the possible effect on operation of zero sequence directional earth-fault overcurrent protection before its installation.

Dual side instrument transformers
Installations with line side CT2 and bus side VT1 are not very common. More common are installations with line side VT2 and bus side CT1. They appear as de facto installations also in switchyards with double-bus double-breaker and 1½ breaker arrangement. The advantage of such schemes is that the unit protections cover also for shunt faults in series capacitors and at the same time the voltage inversion does not appear for faults on the protected line.

Many installations with line-end series capacitors have available voltage instrument transformers on both sides. In such case it is recommended to use the VTs for each
particular protection function to best suit its specific characteristics and expectations on dependability and security. The line side VT can for example be used by the distance protection and the bus side VT by the directional residual OC earth fault protection.

**Apparent impedances and MOV influence**
Series capacitors reduce due to their character the apparent impedance measured by distance IEDs on protected power lines. Figure 86 presents typical locations of capacitor banks on power lines together with corresponding compensation degrees. Distance IED near the feeding bus will see in different cases fault on remote end bus depending on type of overvoltage protection used on capacitor bank (spark gap or MOV) and SC location on protected power line.

![Figure 86: Typical locations of capacitor banks on series compensated line](image)

Implementation of spark gaps for capacitor overvoltage protection makes the picture relatively simple, because they either flash over or not. The apparent impedance corresponds to the impedance of non-compensated line, as shown in figure 87 case $K_C = 0\%$.

![Figure 87: Apparent impedances seen by distance IED for different SC locations and spark gaps used for overvoltage protection](image)
Figure 88: MOV protected capacitor with examples of capacitor voltage and corresponding currents

The impedance apparent to distance IED is always reduced for the amount of capacitive reactance included between the fault and IED point, when the spark gap does not flash over, as presented for typical cases in figure 87. Here it is necessary to distinguish between two typical cases:

- Series capacitor only reduces the apparent impedance, but it does not cause wrong directional measurement. Such cases are presented in figure 87 for 50% compensation at 50% of line length and 33% compensation located on 33% and 66% of line length. The remote end compensation has the same effect.
- The voltage inversion occurs in cases when the capacitor reactance between the IED point and fault appears bigger than the corresponding line reactance, Figure 23, 80% compensation at local end. A voltage inversion occurs in IED point and the distance IED will see wrong direction towards the fault, if no special measures have been introduced in its design.

The situation differs when metal oxide varistors (MOV) are used for capacitor overvoltage protection. MOVs conduct current, for the difference of spark gaps, only when the instantaneous voltage drop over the capacitor becomes higher than the protective voltage level in each half-cycle separately, see figure 88.

Extensive studies at Bonneville Power Administration in USA (ref. Goldsworthy, D.L “A Linearized Model for MOV-Protected series capacitors” Paper 86SM357–8 IEEE/PES summer meeting in Mexico City July 1986) have resulted in construction of
a non-linear equivalent circuit with series connected capacitor and resistor. Their value depends on complete line (fault) current and protection factor $k_p$. The later is defined by equation 74.

$$k_p = \frac{U_{MOV}}{U_{NC}}$$  

(Equation 74)

Where

- $U_{MOV}$ is the maximum instantaneous voltage expected between the capacitor immediately before the MOV has conducted or during operation of the MOV, divided by $\sqrt{2}$
- $U_{NC}$ is the rated voltage in RMS of the series capacitor

Figure 89: Equivalent impedance of MOV protected capacitor in dependence of protection factor $K_p$

Figure 89 presents three typical cases for series capacitor located at line end (case LOC=0% in figure 87).

- Series capacitor prevails the scheme as long as the line current remains lower or equal to its protective current level ($I \leq k_p \cdot I_{NC}$). Line apparent impedance is in this case reduced for the complete reactance of a series capacitor.

- 50% of capacitor reactance appears in series with resistance, which corresponds to approximately 36% of capacitor reactance when the line current equals two times the protective current level ($I \leq 2 \cdot k_p \cdot I_{NC}$). This information has high importance for setting of distance protection IED reach in resistive direction, for phase to earth fault measurement as well as for phase to phase measurement.

- Series capacitor becomes nearly completely bridged by MOV when the line current becomes higher than 10-times the protective current level ($I \leq 10 \cdot k_p \cdot I_{NC}$).
7.1.2.10 Impact of series compensation on protective IED of adjacent lines

Voltage inversion is not characteristic for the buses and IED points closest to the series compensated line only. It can spread also deeper into the network and this way influences the selection of protection devices (mostly distance IEDs) on remote ends of lines adjacent to the series compensated circuit, and sometimes even deeper in the network.

![Diagram of voltage inversion in series compensated network due to fault current infeed](Image)

Voltage at the B bus (as shown in figure 90) is calculated for the loss-less system according to the equation below.

\[
\overline{U}_B = \overline{U}_D + \overline{I}_B \cdot jX_{LB} = \left(\overline{I}_A + \overline{I}_B\right) \cdot j\left(X_{LF} - X_C\right) + \overline{I}_B \cdot jX_{LB}
\]

(Equation 75)

Further development of equation 75 gives the following expressions:

\[
\overline{U}_B = j\overline{I}_B \cdot \left[X_{LB} + \left(1 + \frac{\overline{I}_A}{\overline{I}_B}\right) \cdot \left(X_{LF} - X_C\right)\right]
\]

(Equation 76)

\[
X_C \left(U_B = 0\right) = \frac{X_{LB}}{1 + \frac{\overline{I}_A}{\overline{I}_B}} + X_{LF}
\]

(Equation 77)

Equation 76 indicates the fact that the infeed current \(I_A\) increases the apparent value of capacitive reactance in system: bigger the infeed of fault current, bigger the apparent series capacitor in a complete series compensated network. It is possible to say that equation 77 indicates the deepness of the network to which it will feel the influence of series compensation through the effect of voltage inversion.

It is also obvious that the position of series capacitor on compensated line influences in great extent the deepness of voltage inversion in adjacent system. Line impedance \(X_{LF}\) between D bus and the fault becomes equal to zero, if the capacitor is installed near the bus and the fault appears just behind the capacitor. This may cause the phenomenon of voltage inversion to be expanded very deep into the adjacent network,
especially if on one hand the compensated line is very long with high degree of compensation, and the adjacent lines are, on the other hand, relatively short.

Extensive system studies are necessary before final decision is made on implementation and location of series capacitors in network. It requires to correctly estimate their influence on performances of (especially) existing distance IEDs. It is possible that the costs for number of protective devices, which should be replaced by more appropriate ones due to the effect of applied series compensation, influences the future position of series capacitors in power network.

Possibilities for voltage inversion at remote buses should not be studied for short circuits with zero fault resistance only. It is necessary to consider cases with higher fault resistances, for which spark gaps or MOVs on series capacitors will not conduct at all. At the same time this kind of investigation must consider also the maximum sensitivity and possible resistive reach of distance protection devices, which on the other hand simplifies the problem.

Application of MOVs as non-linear elements for capacitor overvoltage protection makes simple calculations often impossible. Different kinds of steady-state network simulations are in such cases unavoidable.

### 7.1.2.11 Distance protection

Distance protection due to its basic characteristics, is the most used protection principle on series compensated and adjacent lines worldwide. It has at the same time caused a lot of challenges to protection society, especially when it comes to directional measurement and transient overreach.

Distance IED in fact does not measure impedance or quotient between line current and voltage. Quantity $1 = \text{Operating quantity} - \text{Restraining quantity}$ Quantity $2 = \text{Polarizing quantity}$. Typically Operating quantity is the replica impedance drop. Restraining quantity is the system voltage Polarizing quantity shapes the characteristics in different way and is not discussed here.

Distance IEDs comprise in their replica impedance only the replicas of line inductance and resistance, but they do not comprise any replica of series capacitor on the protected line and its protection circuits (spark gap and or MOV). This way they form wrong picture of the protected line and all “solutions” related to distance protection of series compensated and adjacent lines are concentrated on finding some parallel ways, which may help eliminating the basic reason for wrong measurement. The most known of them are decrease of the reach due to presence of series capacitor, which apparently decreases the line reactance, and introduction of permanent memory voltage in directional measurement.

Series compensated and adjacent lines are often the more important links in a transmission networks and delayed fault clearance is undesirable. This makes it necessary to install distance protection in combination with telecommunication. The most common is distance protection in Permissive Overreaching Transfer Trip mode (POTT).
Underreaching and overreaching schemes

It is a basic rule that the underreaching distance protection zone should under no circumstances overreach for the fault at the remote end bus, and the overreaching zone should always, under all system conditions, cover the same fault. In order to obtain section selectivity, the first distance (underreaching) protection zone must be set to a reach less than the reactance of the compensated line in accordance with figure 91.

The underreaching zone will have reduced reach in cases of bypassed series capacitor, as shown in the dashed line in figure 91. The overreaching zone (Zone 2) can this way cover bigger portion of the protected line, but must always cover with certain margin the remote end bus. Distance protection Zone 1 is often set to

\[ X_{Z1} = K_S \cdot (X_{11} + X_{12} - X_C) \]  

(Equation 78)

Here \( K_S \) is a safety factor, presented graphically in figure 92, which covers for possible overreaching due to low frequency (sub-harmonic) oscillations. Here it should be noted separately that compensation degree \( K_C \) in figure 92 relates to total system reactance, inclusive line and source impedance reactance. The same setting applies regardless MOV or spark gaps are used for capacitor overvoltage protection.

Equation 78 is applicable for the case when the VTs are located on the bus side of series capacitor. It is possible to remove \( X_C \) from the equation in cases of VTs installed in line side, but it is still necessary to consider the safety factor \( K_S \).

If the capacitor is out of service or bypassed, the reach with these settings can be less than 50% of protected line dependent on compensation degree and there will be a section, G in figure 91, of the power line where no tripping occurs from either end.
Section 7
Impedance protection

Figure 92: Underreaching safety factor $K_S$ in dependence on system compensation degree $K_C$

For that reason permissive underreaching schemes can hardly be used as a main protection. Permissive overreaching distance protection or some kind of directional or unit protection must be used.

The overreach must be of an order so it overreaches when the capacitor is bypassed or out of service. Figure 93 shows the permissive zones. The first underreaching zone can be kept in the total protection but it only has the feature of a back-up protection for close up faults. The overreach is usually of the same order as the permissive zone. When the capacitor is in operation the permissive zone will have a very high degree of overreach which can be considered as a disadvantage from a security point of view.

Figure 93: Permissive overreach distance protection scheme

Negative IED impedance, positive fault current (voltage inversion)

Assume in equation 79

$$X_{11} < X_C < X_5 + X_{11}$$

(Equation 79)

and in figure 94

a three phase fault occurs beyond the capacitor. The resultant IED impedance seen from the $D_B$ IED location to the fault may become negative (voltage inversion) until the spark gap has flashed.

Distance protections of adjacent power lines shown in figure 94 are influenced by this negative impedance. If the intermediate infeed of short circuit power by other lines is taken into consideration, the negative voltage drop on $X_C$ is amplified and a protection
far away from the faulty line can maloperate by its instantaneous operating distance zone, if no precaution is taken. Impedances seen by distance IEDs on adjacent power lines are presented by equations 80 to 83.

\[ I = I_1 + I_2 + I_3 \]  
(Equation 80)

\[ X_{DA1} = X_{A1} + \frac{I_F}{I_{A1}} \cdot (X_C - X_{11}) \]  
(Equation 81)

\[ X_{DA2} = X_{A2} + \frac{I_F}{I_{A2}} \cdot (X_C - X_{11}) \]  
(Equation 82)

\[ X_{DA3} = X_{A3} + \frac{I_F}{I_{A3}} \cdot (X_C - X_{11}) \]  
(Equation 83)

Figure 94: Distance IED on adjacent power lines are influenced by the negative impedance

Normally the first zone of this protection must be delayed until the gap flashing has taken place. If the delay is not acceptable, some directional comparison must also be added to the protection of all adjacent power lines. As stated above, a good protection system must be able to operate correctly both before and after gap flashing occurs. Distance protection can be used, but careful studies must be made for each individual case. The rationale described applies to both conventional spark gap and MOV protected capacitors.

Special attention should be paid to selection of distance protection on shorter adjacent power lines in cases of series capacitors located at the line end. In such case the reactance of a short adjacent line may be lower than the capacitor reactance and
voltage inversion phenomenon may occur also on remote end of adjacent lines. Distance protection of such line must have built-in functionality which applies normally to protection of series compensated lines.

It usually takes a bit of a time before the spark gap flashes, and sometimes the fault current will be of such a magnitude that there will not be any flashover and the negative impedance will be sustained. If equation 84

\[ X_{11} < X_C < X_S + X_{11} \]

(Equation 84)

in figure 95, the fault current will have the same direction as when the capacitor is bypassed. So, the directional measurement is correct but the impedance measured is negative and if the characteristic crosses the origin shown in figure 95 the IED cannot operate. However, if there is a memory circuit designed so it covers the negative impedance, a three phase fault can be successfully cleared by the distance protection. As soon as the spark gap has flashed the situation for protection will be as for an ordinary fault. However, a good protection system should be able to operate correctly before and after gap flashing occurs.

If the distance protection is equipped with an earth-fault measuring unit, the negative impedance occurs when

\[ 3 \cdot X_C > 2 \cdot X_{1_{11}} + X_{0_{11}} \]

(Equation 85)

Cross-polarized distance protection (either with mho or quadrilateral characteristic) will normally handle earth-faults satisfactory if the negative impedance occurs inside the characteristic. The operating area for negative impedance depends upon the
magnitude of the source impedance and calculations must be made on a case by case basis, as shown in figure 95. Distance IEDs with separate impedance and directional measurement offer additional setting and operational flexibility when it comes to measurement of negative apparent impedance (as shown in figure 96).

**Negative IED impedance, negative fault current (current inversion)**

If equation 86

\[ X_C > X_S + X_{11} \]  

(Equation 86)

in figure 81 and a fault occurs behind the capacitor, the resultant reactance becomes negative and the fault current will have an opposite direction compared with fault current in a power line without a capacitor (current inversion). The negative direction of the fault current will persist until the spark gap has flashed. Sometimes there will be no flashover at all, because the fault current is less than the setting value of the spark gap. The negative fault current will cause a high voltage on the network. The situation will be the same even if a MOV is used. However, depending upon the setting of the MOV, the fault current will have a resistive component.

The problems described here are accentuated with a three phase or phase-to-phase fault, but the negative fault current can also exist for a single-phase fault. The condition for a negative current in case of an earth fault can be written as follows:

\[ |3 \cdot X_C| > |2 \cdot X_{1-,11} + X_{0-,11} + 2 \cdot X_{0-S} + X_{1-S}| \]  

(Equation 87)

All designations relates to figure 81. A good protection system must be able to cope with both positive and negative direction of the fault current, if such conditions can occur. A distance protection cannot operate for negative fault current. The directional element gives the wrong direction. Therefore, if a problem with negative fault current exists, distance protection is not a suitable solution. In practice, negative fault current seldom occurs. In normal network configurations the gaps will flash in this case.

**Double circuit, parallel operating series compensated lines**

Two parallel power lines running in electrically close vicinity to each other and ending at the same busbar at both ends (as shown in figure 97) causes some challenges for distance protection because of the mutual impedance in the zero sequence system. The current reversal phenomenon also raises problems from the protection point of view, particularly when the power lines are short and when permissive overreach schemes are used.
Figure 97:  Double circuit, parallel operating line

Zero sequence mutual impedance $Z_{m0}$ cannot significantly influence the operation of distance protection as long as both circuits are operating in parallel and all precautions related to settings of distance protection on series compensated line have been considered. Influence of disconnected parallel circuit, which is earthed at both ends, on operation of distance protection on operating circuit is known.

Series compensation additionally exaggerates the effect of zero sequence mutual impedance between two circuits, see figure 98. It presents a zero sequence equivalent circuit for a fault at B bus of a double circuit line with one circuit disconnected and earthed at both IEDs. The effect of zero sequence mutual impedance on possible overreaching of distance IEDs at A bus is increased compared to non compensated operation, because series capacitor does not compensate for this reactance. The reach of underreaching distance protection zone 1 for phase-to-earth measuring loops must further be decreased for such operating conditions.

Figure 98:  Zero sequence equivalent circuit of a series compensated double circuit line with one circuit disconnected and earthed at both IEDs

Zero sequence mutual impedance may disturb also correct operation of distance protection for external evolving faults, when one circuit has already been disconnected in one phase and runs non-symmetrical during dead time of single pole autoreclosing cycle. All such operating conditions must carefully be studied in advance and simulated by dynamic simulations in order to fine tune settings of distance IEDs.

If the fault occurs in point F of the parallel operating circuits, as presented in figure 99, than also one distance IED (operating in POTT teleprotection scheme) on parallel, healthy circuit will send a carrier signal CSAB to the remote line end, where this signal will be received as a carrier receive signal CRBB.
Figure 99: Current reversal phenomenon on parallel operating circuits

It is possible to expect faster IED operation and breaker opening at the bus closer to fault, which will reverse the current direction in healthy circuit. Distance IED RBB will suddenly detect fault in forward direction and, if CRBB signal is still present due to long reset time of IED RAB and especially telecommunication equipment, trip its related circuit breaker, since all conditions for POTT have been fulfilled. Zero sequence mutual impedance will additionally influence this process, since it increases the magnitude of fault current in healthy circuit after the opening of first circuit breaker. The so called current reversal phenomenon may cause unwanted operation of protection on healthy circuit and this way endangers even more the complete system stability.

To avoid the unwanted tripping, some manufacturers provide a feature in their distance protection which detects that the fault current has changed in direction and temporarily blocks distance protection. Another method employed is to temporarily block the signals received at the healthy line as soon as the parallel faulty line protection initiates tripping. The second mentioned method has an advantage in that not the whole protection is blocked for the short period. The disadvantage is that a local communication is needed between two protection devices in the neighboring bays of the same substation.

Distance protection used on series compensated lines must have a high overreach to cover the whole transmission line also when the capacitors are bypassed or out of service. When the capacitors are in service, the overreach will increase tremendously and the whole system will be very sensitive for false teleprotection signals. Current reversal difficulties will be accentuated because the ratio of mutual impedance against self-impedance will be much higher than for a non-compensated line.

If non-unit protection is to be used in a directional comparison mode, schemes based on negative sequence quantities offer the advantage that they are insensitive to mutual coupling. However, they can only be used for phase-to-earth and phase-to-phase faults. For three-phase faults an additional protection must be provided.

7.1.3 Setting guidelines

7.1.3.1 General

The settings for the distance protection function are done in primary values. The instrument transformer ratio that has been set for the analog input card is used to automatically convert the measured secondary input signals to primary values used in the distance protection function.
The following basics should be considered, depending on application, when doing the setting calculations:

- Errors introduced by current and voltage instrument transformers, particularly under transient conditions.
- Inaccuracies in the line zero-sequence impedance data, and their effect on the calculated value of the earth-return compensation factor.
- The effect of infeed between the IED and the fault location, including the influence of different Z0/Z1 ratios of the various sources.
- The phase impedance of non transposed lines is not identical for all fault loops. The difference between the impedances for different phase-to-earth loops can be as large as 5-10% of the total line impedance.
- The effect of a load transfer between the IEDs of the protected fault resistance is considerable, the effect must be recognized.
- Zero-sequence mutual coupling from parallel lines.

### 7.1.3.2 Setting of zone1

The different errors mentioned earlier usually require a limitation of the underreaching zone (normally zone 1) to 75 - 90% of the protected line.

In case of parallel lines, consider the influence of the mutual coupling according to section "Parallel line application with mutual coupling" and select the case(s) that are valid in your application. We recommend to compensate setting for the cases when the parallel line is in operation, out of service and not earthed and out of service and earthed in both ends. The setting of earth fault reach should be selected to be <85% also when parallel line is out of service and earthed at both ends (worst case).

### 7.1.3.3 Setting of overreaching zone

The first overreaching zone (normally zone2) must detect faults on the whole protected line. Considering the different errors that might influence the measurement in the same way as for zone1, it is necessary to increase the reach of the overreaching zone to at least 120% of the protected line. The zone2 reach can be even higher if the fault infeed from adjacent lines at remote end are considerable higher than the fault current at the IED location.

The setting must not exceed 80% of the following impedances:

- The impedance corresponding to the protected line, plus the first zone reach of the shortest adjacent line.
- The impedance corresponding to the protected line, plus the impedance of the maximum number of transformers operating in parallel on the bus at the remote end of the protected line.

If the requirements in the bullet—listed paragraphs above gives a zone2 reach less than 120%, the time delay of zone2 must be increased by approximately 200ms to avoid unwanted operation in cases when the telecommunication for the short adjacent
line at remote end is down during faults. The zone2 must not be reduced below 120% of the protected line section. The whole line must be covered under all conditions.

The requirement that the zone 2 shall not reach more than 80% of the shortest adjacent line at remote end is highlighted with a simple example below.

If a fault occurs at point F (as shown in figure 100, also for the explanation of all abbreviations used), the IED at point A senses the impedance:

\[
Z_{\text{V}} = I_{\text{A}} + I_{\text{B}} + Z_{\text{AC}} + Z_{\text{CD}} + Z_{\text{CF}} + Z_{\text{IA}} + Z_{\text{IB}}.
\]

(Equation 88)

\[
Z_{\text{rev}} \geq 1.2 \cdot (Z_{\text{L}} - Z_{\text{2rem}})
\]

(Equation 89)

Where:

- \(Z_{\text{L}}\) is the protected line impedance
- \(Z_{\text{2rem}}\) is zone2 setting at remote end of protected line.

**Figure 100:**

**7.1.3.4 Setting of reverse zone**

The reverse zone is applicable for purposes of scheme communication logic, current reversal logic, weak-end-infeed logic, and so on. The same applies to the back-up protection of the bus bar or power transformers. It is necessary to secure, that it always covers the overreaching zone, used at the remote line IED for the telecommunication purposes.

Consider the possible enlarging factor that might exist due to fault infeed from adjacent lines. Equation 89 can be used to calculate the reach in reverse direction when the zone is used for blocking scheme, weak-end infeed and so on.
In some applications it might be necessary to consider the enlarging factor due to fault current infeed from adjacent lines in the reverse direction to obtain certain sensitivity.

### 7.1.3.5 Series compensated and adjacent lines

#### Directional control

The directional function (ZDSRDIR) which is able to cope with the condition at voltage reversal, shall be used in all IEDs with conventional distance protection (ZMCPDIS,ZMCAPDIS). This function is necessary in the protection on compensated lines as well as all non-compensated lines connected to this busbar (adjacent lines). All protections that can be exposed to voltage reversal must have the special directional function, including the protections on busbar where the voltage can be reversed by series compensated lines not terminated to this busbar.

The directional function is controlled by faulty phase criteria. These criteria must identify all forward and reverse faults that can cause voltage reversal. Setting of the corresponding reach of the impedance measuring elements is separate for reactive and resistive reach and independent of each other for phase-to-earth and for phase-to-phase measurement.

It is also necessary to consider the minimum load impedance limiting conditions:

#### Setting of zone 1

A voltage reversal can cause an artificial internal fault (voltage zero) on faulty line as well as on the adjacent lines. This artificial fault always have a resistive component, this is however small and can mostly not be used to prevent tripping of a healthy adjacent line.

An independent tripping zone 1 facing a bus which can be exposed to voltage reversal have to be set with reduced reach with respect to this false fault. When the fault can move and pass the bus, the zone 1 in this station must be blocked. Protection further out in the net must be set with respect to this apparent fault as the protection at the bus.

Different settings of the reach for the zone (ZMCPDIS) characteristic in forward and reverse direction makes it possible to optimize the settings in order to maximize dependability and security for independent zone1.

Due to the sub-harmonic oscillation swinging caused by the series capacitor at fault conditions the reach of the under-reaching zone 1 must be further reduced. Zone 1 can only be set with a percentage reach to the artificial fault according to the curve in 101.
Figure 101: Reduced reach due to the expected sub-harmonic oscillations at different degrees of compensation

\[ c = \text{degree of compensation} \left( \frac{X_c}{X_1} \right) \]

(Equation 90)

\( X_c \) is the reactance of the series capacitor

\( p \) is the maximum allowable reach for an under-reaching zone with respect to the sub-harmonic swinging related to the resulting fundamental frequency reactance the zone is not allowed to over-reach.

The degree of compensation \( C \) in figure 101 has to be interpreted as the relation between series capacitor reactance \( X_C \) and the total positive sequence reactance \( X_1 \) to the driving source to the fault. If only the line reactance is used the degree of compensation will be too high and the zone 1 reach unnecessary reduced. The highest degree of compensation will occur at three phase fault and therefore the calculation need only to be performed for three phase faults.

The compensation degree in earth return path is different than in phases. It is for this reason possible to calculate a compensation degree separately for the phase-to-phase and three-phase faults on one side and for the single phase-to-earth fault loops on the other side. Different settings of the reach for the ph-ph faults and ph-E loops makes it possible to minimise the necessary decrease of the reach for different types of faults.

**Reactive Reach**

Compensated lines with the capacitor into the zone 1 reach:
Figure 102: Simplified single line diagram of series capacitor located at $X_{LLOC}$ ohm from A station
Figure 103: Measured impedance at voltage inversion

Forward direction:

Where

\[ X_{\text{LLoc}} \]

equals line reactance up to the series capacitor (in the picture approximate 33% of XLine)

\[ X1 \]

is set to \((X_{\text{Index}} - X_C) \cdot p/100\).

\[ p \]

is defined according to figure 101

1,2 is safety factor for fast operation of Zone 1

Compensated line with the series capacitor not into the reach of zone 1.
The setting is thus:

\[ X1 \]

is set to \((X_{\text{Line}} - X_C) \cdot p/100\).

When the calculation of XFW gives a negative value the zone 1 must be permanently blocked.

For protection on non compensated lines facing series capacitor on next line. The setting is thus:
• $X_f$ is set to $(X_{Line} - X_C \cdot K) \cdot p/100$.

• $K$ equals side infeed factor at next busbar.

When the calculation of $X_{Fw}$ gives a negative value the zone 1 must be permanently blocked.

**Fault resistance**
The resistive reach is, for all affected applications, restricted by the set reactive reach and the load impedance and same conditions apply as for a non-compensated network.

However, special notice has to be taken during settings calculations due to the ZnO because 50% of capacitor reactance appears in series with resistance, which corresponds to approximately 36% of capacitor reactance when the line current equals two times the protective current level. This information has high importance for setting of distance protection IED reach in resistive direction, for phase to earth-fault measurement as well as, for phase-to-phase measurement.

**Overreaching zone 2**
In series compensated network where independent tripping zones will have reduced reach due to the negative reactance in the capacitor and the sub-harmonic swinging the tripping will to a high degree be achieved by the communication scheme.

With the reduced reach of the under-reaching zones not providing effective protection for all faults along the length of the line, it becomes essential to provide over-reaching schemes like permissive overreach transfer trip (POTT) or blocking scheme can be used.

Thus it is of great importance that the zone 2 can detect faults on the whole line both with the series capacitor in operation and when the capacitor is bridged (short circuited). It is supposed also in this case that the reactive reach for phase-to-phase and for phase-to-earth faults is the same. The $X_{1Fw}$, for all lines affected by the series capacitor, are set to:

• $X_f >= 1.5 \cdot X_{Line}$

The safety factor of 1.5 appears due to speed requirements and possible under reaching caused by the sub harmonic oscillations.

The increased reach related to the one used in non compensated system is recommended for all protections in the vicinity of series capacitors to compensate for delay in the operation caused by the sub harmonic swinging.

Settings of the resistive reaches are limited according to the minimum load impedance.
Reverse zone

The reverse zone that is normally used in the communication schemes for functions like fault current reversal logic, weak-in-feed logic or issuing carrier send in blocking scheme must detect all faults in the reverse direction which is detected in the opposite IED by the overreaching zone 2. The maximum reach for the protection in the opposite IED can be achieved with the series capacitor in operation.

The reactive reach can be set according to the following formula: \[ X_1 = 1.3 \cdot (X_{1_{\text{rem}}} - 0.5 \cdot (X_{\text{L}} - X_{\text{C}})) \]

Settings of the resistive reaches are according to the minimum load impedance:

Optional higher distance protection zones

When some additional distance protection zones (zone 4, for example) are used they must be set according to the influence of the series capacitor.

7.1.3.6 Setting of zones for parallel line application

Parallel line in service – Setting of zone1

With reference to section "Parallel line application with mutual coupling", the zone reach can be set to 85% of protected line.

Parallel line in service – setting of zone2

Overreaching zones (in general, zones 2 and 3) must overreach the protected circuit in all cases. The greatest reduction of a reach occurs in cases when both parallel circuits are in service with a single phase-to-earth fault located at the end of a protected line. The equivalent zero-sequence impedance circuit for this case is equal to the one in figure 60 in section "Parallel line in service".

The components of the zero-sequence impedance for the overreaching zones must be equal to at least:

\[ R_{0E} = R_0 + R_{m0} \]

(Equation 91)

\[ X_{0E} = X_0 + X_{m0} \]

(Equation 92)

Check the reduction of a reach for the overreaching zones due to the effect of the zero sequence mutual coupling. The reach is reduced for a factor:

\[ K_0 = 1 - \frac{Z_{0m}}{2 \cdot Z_1 + Z_0 + R_f} \]

(Equation 93)
If the denominator in equation 93 is called B and Z0m is simplified to X0m, then the real and imaginary part of the reach reduction factor for the overreaching zones can be written as:

\[
\text{Re}(\bar{K}0) = 1 - \frac{X0m \cdot \text{Re}(B)}{\text{Re}(B)^2 + \text{Im}(B)^2}
\]

(Equation 94)

\[
\text{Im}(\bar{K}0) = \frac{X0m \cdot \text{Im}(B)}{\text{Re}(B)^2 + \text{Im}(B)^2}
\]

(Equation 95)

**Parallel line is out of service and earthed in both ends**

Apply the same measures as in the case with a single set of setting parameters. This means that an underreaching zone must not overreach the end of a protected circuit for the single phase-to-earth-faults. Set the values of the corresponding zone (zero-sequence resistance and reactance) equal to:

\[
R_{0E} = R_0 \left(1 + \frac{X_{m0}^2}{R_0^2 + X_0^2}\right)
\]

(Equation 96)

\[
X_{0E} = X_0 \left(1 - \frac{X_{m0}^2}{R_0^2 + X_0^2}\right)
\]

(Equation 97)

**7.1.3.7 Setting of reach in resistive direction**

Set the resistive reach independently for each zone, and separately for phase-to-phase (RIPP), and phase-to-earth loop (RIPE) measurement.

Set separately the expected fault resistance for phase-to-phase faults (RIPP) and for the phase-to-earth faults (RFPE) for each zone. Set all remaining reach setting parameters independently of each other for each distance zone.

The final reach in resistive direction for phase-to-earth fault loop measurement automatically follows the values of the line-positive and zero-sequence resistance, and at the end of the protected zone is equal to equation 98.

\[
R = \frac{1}{3}(2 \cdot R_{1PE} + R_{0PE}) + RFPE
\]

(Equation 98)
\[ \varphi_{\text{loop}} = \arctan \left( \frac{2 \cdot X_1 P E + X_0}{2 \cdot R_1 P E + R_0} \right) \]

(Equation 99)

Setting of the resistive reach for the underreaching zone1 must follow the following condition:

\[ RFPE \leq 4.5 \cdot X_1 \]

(Equation 100)

The fault resistance for phase-to-phase faults is normally quite low, compared to the fault resistance for phase-to-earth faults. Limit the setting of the zone1 reach in resistive direction for phase-to-phase loop measurement to:

\[ RFPP \leq 3 \cdot X_1 \]

(Equation 101)

### 7.1.3.8 Load impedance limitation, without load encroachment function

The following instructions is valid when the load encroachment function is not activated, which is done by setting the parameter \( Rld \) for the Phase Selector to its upper limit. If the load encroachment function is to be used for all or some of the measuring zones, the load limitation for those zones according to this chapter can be omitted. Check the maximum permissible resistive reach for any zone to ensure that there is a sufficient setting margin between the IED boundary and the minimum load impedance. The minimum load impedance (\( \Omega/\text{phase} \)) is calculated as:

\[ Z_{\text{loadmin}} = \frac{U^2}{S} \]

(Equation 102)

Where:
- \( U \) is the minimum phase-to-phase voltage in kV
- \( S \) is the maximum apparent power in MVA.

The load impedance (\( \Omega/\text{phase} \)) is a function of the minimum operation voltage and the maximum load current:

\[ Z_{\text{load}} = \frac{U_{\text{min}}}{\sqrt{3} \cdot I_{\text{max}}} \]

(Equation 103)

Minimum voltage \( U_{\text{min}} \) and maximum current \( I_{\text{max}} \) are related to the same operating conditions. Minimum load impedance occurs normally under emergency conditions.
Because a safety margin is required to avoid load encroachment under three-phase conditions and to guarantee correct healthy phase IED operation under combined heavy three-phase load and earth faults, consider both: phase-to-phase and phase-to-earth fault operating characteristics.

To avoid load encroachment for the phase-to-earth measuring elements, the set resistive reach of any distance protection zone must be less than 80% of the minimum load impedance.

\[ RFPE \leq 0.8 \cdot Z_{load} \]  
(Equation 104)

This equation is applicable only when the loop characteristic angle for the single phase-to-earth faults is more than three times as large as the maximum expected load-impedance angle. More accurate calculations are necessary according to the equation below:

\[ RFPE \leq 0.8 \cdot Z_{load_{min}} \cdot \left[ \cos \vartheta - \frac{2 \cdot R1 + R0}{2 \cdot X1 + X0} \cdot \sin \vartheta \right] \]  
(Equation 105)

Where:
\( \vartheta \) is a maximum load-impedance angle, related to the minimum load impedance conditions.

To avoid load encroachment for the phase-to-phase measuring elements, the set resistive reach of any distance protection zone must be less than 160% of the minimum load impedance.

\[ RFPP \leq 1.6 \cdot Z_{load} \]  
(Equation 106)

Equation 106 is applicable only when the loop characteristic angle for the phase-to-phase faults is more than three times as large as the maximum expected load-impedance angle. More accurate calculations are necessary according to equation 107.

\[ RFPP \leq 1.6 \cdot Z_{load_{min}} \cdot \left[ \cos \vartheta - \frac{R_{1PP}}{X_{1PP}} \cdot \sin \vartheta \right] \]  
(Equation 107)
All this is applicable for all measuring zones when no power swing detection element is in the protection scheme. Use an additional safety margin of approximately 20% in cases when a power swing detection element is in the protection scheme, refer to the description of Power swing detection (ZMRPSB) function.

7.1.3.9 Load impedance limitation, with load encroachment function activated

The parameters for load encroachment shaping of the characteristic are found in the description of the phase selection with load encroachment function, section "Setting guidelines". If the characteristic for the impedance measurement is shaped with the load encroachment algorithm, the parameter $R_{ldFw}$ and the corresponding load angle $\theta_{ld}$ must be set according to the minimum load impedance.

7.1.3.10 Setting of minimum operating currents

The operation of the distance function can be blocked if the magnitude of the currents is below the set value of the parameter $I_{minOpPP}$ and $I_{minOpPE}$.

The default setting of $I_{minOpPP}$ and $I_{minOpPE}$ is 20% of $I_{base}$ where $I_{base}$ is the chosen base current for the analog input channels. The value has been proven in practice to be suitable in most of the applications. However, there might be applications where it is necessary to increase the sensitivity by reducing the minimum operating current down to 10% of IED base current. This happens especially in cases, when the IED serves as a remote back-up protection on series of very long transmission lines.

If the load current compensation is activated, there is an additional criteria $I_{minOpIN}$ that will block the phase-earth loop if the $3I_0 < I_{minOpIN}$. The default setting of $I_{minOpIN}$ is 5% of the IED base current $I_{base}$.

The minimum operating fault current is automatically reduced to 75% of its set value, if the distance protection zone has been set for the operation in reverse direction.

7.1.3.11 Setting of timers for distance protection zones

The required time delays for different distance-protection zones are independent of each other. Distance protection zone 1 can also have a time delay, if so required for selectivity reasons. One can set the time delays for all zones (basic and optional) in a range of 0 to 60 seconds. The tripping function of each particular zone can be inhibited by setting the corresponding Operation parameter to Off. Different time delays are possible for the ph-E ($t_{pe}$) and for the ph-ph ($t_{pp}$) measuring loops in each distance protection zone separately, to further increase the total flexibility of a distance protection.
7.2 Phase selection, quadrilateral characteristic with fixed angle FDPSPDIS

7.2.1 Identification

7.2.1.1 Identification

<table>
<thead>
<tr>
<th>Function description</th>
<th>IEC 61850 identification</th>
<th>IEC 60617 identification</th>
<th>ANSI/IEEE C37.2 device number</th>
</tr>
</thead>
<tbody>
<tr>
<td>Phase selection with load encroachment, quadrilateral characteristic</td>
<td>FDPSPDIS</td>
<td></td>
<td>Z&lt;phs</td>
</tr>
</tbody>
</table>

7.2.2 Application

The operation of transmission networks today is in many cases close to the stability limit. The ability to accurately and reliably classify the different types of fault, so that single pole tripping and autoreclosing can be used plays an important role in this matter. Phase selection with load encroachment function FDPSPDIS is designed to accurately select the proper fault loop in the distance measuring function depending on the fault type.

The heavy load transfer that is common in many transmission networks may in some cases be in opposite to the wanted fault resistance coverage. Therefore, the function has a built in algorithm for load encroachment, which gives the possibility to enlarge the resistive setting of both the Phase selection with load encroachment and the measuring zones without interfering with the load.

A current-based phase selection is also included. The measuring elements continuously measure three phase currents and the residual current and, compare them with the set values.

The extensive output signals from FDPSPDIS give also important information about faulty phase(s), which can be used for fault analysis.

7.2.3 Setting guidelines

The following setting guideline consider normal overhead lines applications where $\phi_{\text{loop}}$ and $\phi_{\text{line}}$ is greater than 60°.

7.2.3.1 Load encroachment characteristics

The phase selector must at least cover the overreaching zone 2 in order to achieve correct phase selection for utilizing single-phase autoreclosing for faults on the entire network.
line. It is not necessary to cover all distance protection zones. A safety margin of at least 10% is recommended. In order to get operation from distance zones, the phase selection outputs STCNDZ or STCNDLE must be connected to input on ZMQPDIS, distance measuring block.

For normal overhead lines, the angle for the loop impedance $\varphi$ for phase-to-earth fault is defined according to equation 108.

$$\arctan \varphi = \frac{X_L + X_N}{R_L + R_N}$$

(Equation 108)

In some applications, for instance cable lines, the angle of the loop might be less than 60°. In these applications, the settings of fault resistance coverage in forward and reverse direction, $R_{FFwPE}$ and $R_{FRvPE}$ for phase-to-earth faults and $R_{FFwPP}$ and $R_{FRvPP}$ for phase-to-phase faults have to be increased to avoid that FDPSPDIS characteristic shall cut off some part of the zone characteristic. The necessary increased setting of the fault resistance coverage can be derived from trigonometric evaluation of the basic characteristic for respectively fault type.

**Phase-to-earth fault in forward direction**

With reference to figure 104, the following equations for the setting calculations can be obtained.

Index PHS in images and equations reference settings for Phase selection with load encroachment function FDPSPDIS and index Zm reference settings for Distance protection function (ZMQPDIS).
Figure 104: Relation between distance protection phase selection (FDPSPDIS) and impedance zone (ZMQPDIS) for phase-to-earth fault $\phi_{\text{loop}} > 60^\circ$ (setting parameters in italic)

1. FDPSPDIS (phase selection) (red line)
2. ZMQPDIS (Impedance protection zone)
3. $RF_{\text{flirRevPG}_{PHS}}$
4. $(X_{1PHS}^* + XN)/\tan(60^\circ)$
5. $RF_{\text{flirFwdPG}_{PHS}}$
6. $RF_{\text{PG}_{2M}}$
7. $X_{1PHS}^* + XN$
8. $\phi_{\text{loop}}$
9. $X_{12M} + XN$
Reactive reach

The reactive reach in forward direction must as minimum be set to cover the measuring zone used in the Teleprotection schemes, mostly zone 2. Equation 109 and equation 110 gives the minimum recommended reactive reach.

\[
X_{1,PHS} \geq 1.44 \cdot X_{1,zn}
\]

(Equation 109)

\[
X_{0,PHS} \geq 1.44 \cdot X_{0,zn}
\]

(Equation 110)

where:
- \(X_{1,zn}\) is the reactive reach for the zone to be covered by FDPSPDIS, and the constant 1.44 is a safety margin
- \(X_{0,zn}\) is the zero-sequence reactive reach for the zone to be covered by FDPSPDIS

The reactive reach in reverse direction is automatically set to the same reach as for forward direction. No additional setting is required.

Fault resistance reach

The resistive reach must cover \(RFPE\) for the overreaching zone to be covered, mostly zone 2. Consider the longest overreaching zone if correct fault selection is important in the application. Equation 111 gives the minimum recommended resistive reach.

\[
R_{FPE,\text{min}} \geq 1.1 \cdot R_{FPE_{zm}}
\]

(Equation 111)

where:
- \(R_{FPE_{zm}}\) is the setting \(RFPE\) for the longest overreaching zone to be covered by FDPSPDIS.

The security margin has to be increased to at least 1.2 in the case where \(\phi_{loop}<60^\circ\) to avoid that FDPSPDIS characteristic shall cut off some part of the zone measurement characteristic.

Phase-to-earth fault in reverse direction

Reactive reach

The reactive reach in reverse direction is the same as for forward so no additional setting is required.

Resistive reach

The resistive reach in reverse direction must be set longer than the longest reverse zones. In blocking schemes it must be set longer than the overreaching zone at remote
end that is used in the communication scheme. In equation 112 the index ZmRv references the specific zone to be coordinated to.

\[ RFRvPE_{min} \geq 1.2 \cdot RFPE_{zmin} \]

(Equation 112)

**Phase-to-phase fault in forward direction**

**Reactive reach**
The reach in reactive direction is determined by phase-to-earth reach setting \( X1 \). No extra setting is required.

**Resistive reach**
In the same way as for phase-to-earth fault, the reach is automatically calculated based on setting \( X1 \). The reach will be \( X1/\tan(60^\circ) = X1/\sqrt{3} \).

**Fault resistance reach**
The fault resistance reaches in forward direction \( RFF_{wPP} \) must cover \( RFPP_{zmin} \) with at least 25% margin. \( RFPP_{zmin} \) is the setting of fault resistance for phase-to-phase fault for the longest overreaching zone to be covered by FDPSPDIS, see Figure 105. The minimum recommended reach can be calculated according to equation 113.

\[ RFF_{wPP} \geq 1.25 \cdot RFPP_{zmin} \]

(Equation 113)

where:

\( RFPP_{zmin} \) is the setting of the longest reach of the overreaching zones that must be covered by FDPSPDIS.

Equation 113 modified is applicable also for the \( RFRvPP \) as follows:

\[ RFRvPP_{min} \geq 1.25 \cdot RFPP_{zmRv} \]

(Equation 114)

Equation 113 is also valid for three-phase fault. The proposed margin of 25% will cater for the risk of cut off of the zone measuring characteristic that might occur at three-phase fault when FDPSPDIS characteristic angle is changed from 60 degrees to 90 degrees (rotated 30° anti-clock wise).
Section 7
Impedance protection

Figure 105: Relation between distance protection (ZMQPDIS) and FDPSPDIS characteristic for phase-to-phase fault for $\phi_{\text{line}}>60^\circ$ (setting parameters in italic)

1. FDPSPDIS (phase selection) (red line)
2. ZMQPDIS (Impedance protection zone)
3. $0.5 \cdot RFRvPP_{PHS}$
4. $\frac{X_{I_{PHS}}}{\tan(60^\circ)}$
5. $0.5 \cdot RFFwPP_{PHS}$
6. $0.5 \cdot RFPP_{zm}$
7. $X_{I_{PHS}}$
8. $X_{I_{zm}}$

Application manual
### 7.2.3.2 Resistive reach with load encroachment characteristic

The procedure for calculating the settings for the load encroachment consist basically to define the load angle $\text{ArgLd}$, the blinder $\text{RLdFw}$ in forward direction and blinder $\text{RLdRv}$ in reverse direction, as shown in figure 106.

![Load encroachment characteristic](image)

**Figure 106: Load encroachment characteristic**

The load angle $\text{ArgLd}$ is the same in forward and reverse direction, so it could be suitable to begin to calculate the setting for that parameter. Set the parameter to the maximum possible load angle at maximum active load. A value bigger than 20° must be used.

The blinder in forward direction, $\text{RLdFw}$, can be calculated according to equation 115.

$$\text{RLdFw} = 0.8 \times \frac{U_{\text{min}}}{P_{\text{exp max}}}$$

where:
- $P_{\text{exp max}}$ is the maximum exporting active power
- $U_{\text{min}}$ is the minimum voltage for which the $P_{\text{exp max}}$ occurs
- 0.8 is a security factor to ensure that the setting of $\text{RLdFw}$ can be lesser than the calculated minimal resistive load.

The resistive boundary $\text{RLdRv}$ for load encroachment characteristic in reverse direction can be calculated in the same way as $\text{RLdFw}$, but use maximum importing power that might occur instead of maximum exporting power and the relevant $U_{\text{min}}$ voltage for this condition.
7.2.3.3 Minimum operate currents

FDSPDIS has two current setting parameters which blocks the respective phase-to-earth loop and phase-to-phase loop if the RMS value of the phase current (ILn) and phase difference current (ILmILn) is below the settable threshold.

The threshold to activate the phase selector for phase-to-earth (IMinOpPE) is set to securely detect a single phase-to-earth fault at the furthest reach of the phase selection. It is recommended to set IMinOpPP to double value of IMinOpPE.

The threshold for opening the measuring loop for phase-to-earth fault (INReleasePE) is set securely detect single line-to-earth fault at remote end on the protected line. It is recommended to set INBlockPP to double value of INReleasePE.

7.3 Distance measuring zones, quadrilateral characteristic ZMQPDIS, ZMQAPDIS, ZDRDIR

7.3.1 Identification

<table>
<thead>
<tr>
<th>Function description</th>
<th>IEC 81850 identification</th>
<th>IEC 60617 identification</th>
<th>ANSI/IEEE C37.2 device number</th>
</tr>
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<tbody>
<tr>
<td>Distance protection zone, quadrilateral characteristic (zone 1)</td>
<td>ZMQPDIS</td>
<td>ZMQPDIS</td>
<td>21</td>
</tr>
<tr>
<td>Distance protection zone, quadrilateral characteristic (zone 2-5)</td>
<td>ZMQAPDIS</td>
<td>ZMQAPDIS</td>
<td>21</td>
</tr>
<tr>
<td>Directional impedance quadrilateral</td>
<td>ZDRDIR</td>
<td>ZDRDIR</td>
<td>21D</td>
</tr>
</tbody>
</table>

7.3.2 Application

Sub-transmission networks are being extended and often become more and more complex, consisting of a high number of multi-circuit and/or multi terminal lines of very different lengths. These changes in the network will normally impose more stringent demands on the fault clearing equipment in order to maintain an unchanged or increased security level of the power system.

The distance protection function in the IED is designed to meet basic requirements for application on transmission and sub-transmission lines (solid earthed systems) although it also can be used on distribution levels.
The two inputs I3P — Three phase group signal for current and U3P — Three phase group signal for voltage, must be connected to non-adaptive SMAI blocks if ANY OF THE ZONES are set for directional operation. That is, the parameter DFTReference in used SMAI must be set to InternalDFTRef. If adaptive SMAI block is used this might result in a wrong directional and reach evaluation.

7.3.2.1 System earthing

The type of system earthing plays an important role when designing the protection system. Some hints with respect to distance protection are highlighted below.

**Solidly earthed networks**

In solidly earthed systems, the transformer neutrals are connected directly to earth without any impedance between the transformer neutral and earth.

![Solidly earthed network](image)

**Figure 107:** Solidly earthed network

The earth-fault current is as high or even higher than the short-circuit current. The series impedances determine the magnitude of the fault current. The shunt admittance has very limited influence on the earth-fault current. The shunt admittance may, however, have some marginal influence on the earth-fault current in networks with long transmission lines.

The earth-fault current at single phase-to-earth in phase L1 can be calculated as equation 116:

\[
3I_n = \frac{3 \cdot U_{\text{L1}}}{Z_1 + Z_2 + Z_s + 3Z_i} = \frac{U_{\text{L1}}}{Z_1 + Z_n + Z_i}
\]

(Equation 116)

Where:

- \(U_{\text{L1}}\) is the phase-to-earth voltage (kV) in the faulty phase before fault
- \(Z_1\) is the positive sequence impedance (Ω/phase)
- \(Z_2\) is the negative sequence impedance (Ω/phase), is considered to be equal to \(Z_1\)

Table continues on next page
\( Z_0 \) is the zero sequence impedance (Ω/phase) 
\( Z_f \) is the fault impedance (Ω), often resistive 
\( Z_N \) is the earth-return impedance defined as \((Z_0-Z_1)/3\)

The voltage on the healthy phases is generally lower than 140% of the nominal phase-to-earth voltage. This corresponds to about 80% of the nominal phase-to-phase voltage.

The high zero-sequence current in solidly earthed networks makes it possible to use impedance measuring techniques to detect earth faults. However, distance protection has limited possibilities to detect high resistance faults and should therefore always be complemented with other protection function(s) that can carry out the fault clearance in those cases.

**Effectively earthed networks**

A network is defined as effectively earthed if the earth-fault factor \( f_e \) is less than 1.4. The earth-fault factor is defined according to equation \(117\).

\[
f_e = \frac{U_{\max}}{U_{pn}}
\]

(Equation 117)

Where:

- \( U_{\max} \) is the highest fundamental frequency voltage on one of the healthy phases at single phase-to-earth fault.
- \( U_{pn} \) is the phase-to-earth fundamental frequency voltage before fault.

Another definition for effectively earthed network is when the following relationships between the symmetrical components of the network impedances are valid, see equation \(118\) and equation \(119\).

\[
X_0 < 3 \cdot X_1
\]

(Equation 118)

\[
R_0 \leq R_1
\]

(Equation 119)

Where

- \( R_0 \) is the zero sequence source resistance
- \( X_0 \) is the zero sequence source reactance
- \( R_1 \) is the positive sequence source resistance
- \( X_1 \) is the positive sequence source reactance
The magnitude of the earth-fault current in effectively earthed networks is high enough for impedance measuring elements to detect earth faults. However, in the same way as for solidly earthed networks, distance protection has limited possibilities to detect high resistance faults and should therefore always be complemented with other protection function(s) that can carry out the fault clearance in this case.

**High impedance earthed networks**

In high impedance networks, the neutral of the system transformers are connected to the earth through high impedance, mostly a reactance in parallel with a high resistor. This type of network is many times operated in radial, but can also be found operating meshed networks.

What is typical for this type of network is that the magnitude of the earth-fault current is very low compared to the short circuit current. The voltage on the healthy phases will get a magnitude of $\sqrt{3}$ times the phase voltage during the fault. The zero sequence voltage ($3U_0$) will have the same magnitude in different places in the network due to low voltage drop distribution.

The magnitude of the total fault current can be calculated according to equation \[120\].

\[
3I_0 = \sqrt{I_r^2 + (I_L - I_C)^2}
\]

*(Equation 120)*

Where:
- $3I_0$ is the earth-fault current (A)
- $I_r$ is the current through the neutral point resistor (A)
- $I_L$ is the current through the neutral point reactor (A)
- $I_C$ is the total capacitive earth-fault current (A)

The neutral point reactor is normally designed so that it can be tuned to a position where the reactive current balances the capacitive current from the network that is:

\[
\omega L = \frac{1}{3 \cdot \omega \cdot C}
\]

*(Equation 121)*
The operation of high impedance earthed networks is different compared to solid earthed networks where all major faults have to be cleared very fast. In high impedance earthed networks, some system operators do not clear single phase-to-earth faults immediately; they clear the line later when it is more convenient. In case of cross-country faults, many network operators want to selectively clear one of the two earth faults. To handle this type of phenomenon, a separate function called Phase preference logic (PPLPHIZ) is needed in medium and subtransmission network.

In this type of network, it is mostly not possible to use distance protection for detection and clearance of earth faults. The low magnitude of the earth-fault current might not give start of the zero-sequence measurement elements or the sensitivity will be too low for acceptance. For this reason a separate high sensitive earth-fault protection is necessary to carry out the fault clearance for single phase-to-earth fault.

### 7.3.2.2 Fault infeed from remote end

All transmission and most all sub-transmission networks are operated meshed. Typical for this type of network is that fault infeed from remote end will happen when fault occurs on the protected line. The fault current infeed will enlarge the fault impedance seen by the distance protection. This effect is very important to keep in mind when both planning the protection system and making the settings.

With reference to figure 109, the equation for the bus voltage \( U_A \) at A side is:

\[
U_A = I_A \cdot p \cdot Z_L + \left( I_A + I_B \right) \cdot R_f
\]

(Equation 122)

If we divide \( U_A \) by \( I_A \) we get \( Z \) present to the IED at A side.

\[
Z_A = \frac{U_A}{I_A} = p \cdot Z_L + \frac{I_A + I_B}{I_A} \cdot R_f
\]

(Equation 123)
The infeed factor \((I_A + I_B)/I_A\) can be very high, 10-20 depending on the differences in source impedances at local and remote end.

Figure 109: Influence of fault current infeed from remote line end

The effect of fault current infeed from remote line end is one of the most driving factors for justify complementary protection to distance protection.

When the line is heavily loaded, the distance protection at the exporting end will have a tendency to overreach. To handle this phenomenon, the IED has an adaptive built-in algorithm, which compensates the overreach tendency of zone 1, at the exporting end. No settings are required for this function.

7.3.2.3 Load encroachment

In some cases the load impedance might enter the zone characteristic without any fault on the protected line. The phenomenon is called load encroachment and it might occur when an external fault is cleared and high emergency load is transferred on the protected line. The effect of load encroachment is illustrated to the left in figure 110. The entrance of the load impedance inside the characteristic is of course not allowed and the way to handle this with conventional distance protection is to consider this with the settings, that is, to have a security margin between the distance zone and the minimum load impedance. This has the drawback that it will reduce the sensitivity of the protection, that is, the ability to detect resistive faults.

The IED has a built in function which shapes the characteristic according to the right figure of figure 110. The load encroachment algorithm will increase the possibility to detect high fault resistances, especially for phase-to-earth faults at remote line end. For example, for a given setting of the load angle \(ArgLd\) for Phase selection with load encroachment, quadrilateral characteristic function (FDPPDIS), the resistive blinder for the zone measurement can be expanded according to the figure 110 given higher fault resistance coverage without risk for unwanted operation due to load encroachment. This is valid in both directions.

The use of the load encroachment feature is essential for long heavily loaded lines, where there might be a conflict between the necessary emergency load transfer and necessary sensitivity of the distance protection. The function can also preferably be
used on heavy loaded medium long lines. For short lines, the major concern is to get sufficient fault resistance coverage. Load encroachment is not a major problem. So, for short lines, the load encroachment function could preferably be switched off. See section "Load impedance limitation, without load encroachment function".

The settings of the parameters for load encroachment are done in FDPSPDIS function.

![Load impedance phenomena and shaped load encroachment characteristic defined in Phase selection with load encroachment function FDPSPDIS](IEC09000248-2-en.vsd)

**Figure 110:** Load encroachment phenomena and shaped load encroachment characteristic defined in Phase selection with load encroachment function FDPSPDIS

### 7.3.2.4 Short line application

In short line applications, the major concern is to get sufficient fault resistance coverage. Load encroachment is not so common. The line length that can be recognized as a short line is not a fixed length; it depends on system parameters such as voltage and source impedance, see table \ref{tab:short-line-definition}.

<table>
<thead>
<tr>
<th>Line category</th>
<th>Un</th>
<th>Un</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Un</td>
<td>Un</td>
</tr>
<tr>
<td></td>
<td>110 kV</td>
<td>500 kV</td>
</tr>
<tr>
<td>Very short line</td>
<td>1.1-5.5 km</td>
<td>5-25 km</td>
</tr>
<tr>
<td>Short line</td>
<td>5.5-11 km</td>
<td>25-50 km</td>
</tr>
</tbody>
</table>

The IED's ability to set resistive and reactive reach independent for positive and zero sequence fault loops and individual fault resistance settings for phase-to-phase and phase-to-earth fault together with load encroachment algorithm improves the possibility to detect high resistive faults without conflict with the load impedance, see figure \ref{fig:load-encroachment-characteristic}.
For very short line applications, the underreaching zone 1 cannot be used due to the voltage drop distribution throughout the line will be too low causing risk for overreaching.

Load encroachment is normally no problem for short line applications.

7.3.2.5 Long transmission line application

For long transmission lines, the margin to the load impedance, that is, to avoid load encroachment, will normally be a major concern. It is well known that it is difficult to achieve high sensitivity for phase-to-earth fault at remote line end of long lines when the line is heavy loaded.

What can be recognized as long lines with respect to the performance of distance protection can generally be described as in table 19, long lines have Source impedance ratio (SIR’s) less than 0.5.

<table>
<thead>
<tr>
<th>Line category</th>
<th>Un</th>
<th>Un</th>
</tr>
</thead>
<tbody>
<tr>
<td>110 kV</td>
<td></td>
<td>500 kV</td>
</tr>
<tr>
<td>Long lines</td>
<td>77 km - 99 km</td>
<td>350 km - 450 km</td>
</tr>
<tr>
<td>Very long lines</td>
<td>&gt; 99 km</td>
<td>&gt; 450 km</td>
</tr>
</tbody>
</table>

The IED's ability to set resistive and reactive reach independent for positive and zero sequence fault loops and individual fault resistance settings for phase-to-phase and phase-to-earth fault together with load encroachment algorithm improves the possibility to detect high resistive faults at the same time as the security is improved (risk for unwanted trip due to load encroachment is eliminated), see figure 111.

Figure 111: Characteristic for zone measurement for a long line
7.3.2.6 Parallel line application with mutual coupling

General
Introduction of parallel lines in the network is increasing due to difficulties to get necessary area for new lines.

Parallel lines introduce an error in the measurement due to the mutual coupling between the parallel lines. The lines need not be of the same voltage in order to experience mutual coupling, and some coupling exists even for lines that are separated by 100 meters or more. The mutual coupling does influence the zero sequence impedance to the fault point but it does not normally cause voltage inversion.

It can be shown from analytical calculations of line impedances that the mutual impedances for positive and negative sequence are very small (< 1-2%) of the self impedance and it is a practice to neglect them.

From an application point of view there exists three types of network configurations (classes) that must be considered when making the settings for the protection function.

The different network configuration classes are:

1. Parallel line with common positive and zero sequence network
2. Parallel circuits with common positive but isolated zero sequence network
3. Parallel circuits with positive and zero sequence sources isolated.

One example of class 3 networks could be the mutual coupling between a 400kV line and rail road overhead lines. This type of mutual coupling is not so common although it exists and is not treated any further in this manual.

For each type of network class, there are three different topologies; the parallel line can be in service, out of service, out of service and earthed in both ends.

The reach of the distance protection zone 1 will be different depending on the operation condition of the parallel line. This can be handled by the use of different setting groups for handling the cases when the parallel line is in operation and out of service and earthed at both ends.

The distance protection within the IED can compensate for the influence of a zero sequence mutual coupling on the measurement at single phase-to-earth faults in the following ways, by using:

- The possibility of different setting values that influence the earth-return compensation for different distance zones within the same group of setting parameters.
- Different groups of setting parameters for different operating conditions of a protected multi circuit line.

Most multi circuit lines have two parallel operating circuits.
Parallel line applications
This type of networks is defined as those networks where the parallel transmission lines terminate at common nodes at both ends.

The three most common operation modes are:
1. Parallel line in service.
2. Parallel line out of service and earthed.
3. Parallel line out of service and not earthed.

Parallel line in service
This type of application is very common and applies to all normal sub-transmission and transmission networks.

Let us analyze what happens when a fault occurs on the parallel line see figure 112.

From symmetrical components, we can derive the impedance $Z$ at the relay point for normal lines without mutual coupling according to equation 124.

$$Z = \frac{\overline{U}_{ph}}{I_{ph} + 3I_0} \cdot \frac{Z_0 - Z_1}{3}$$

(Equation 124)

Where:
- $U_{ph}$ is phase to earth voltage at the relay point
- $I_{ph}$ is phase current in the faulty phase
- $3I_0$ is earth fault current
- $Z1$ is positive sequence impedance
- $Z0$ is zero sequence impedance

![Figure 112: Class 1, parallel line in service](IEC0000230_1_en.png)

The equivalent circuit of the lines can be simplified, see figure 113.
When mutual coupling is introduced, the voltage at the relay point A will be changed according to equation 125.

\[
U_{ph} = Z_{1L} \left( \frac{1}{3} I_{ph} + 3I_{0y} \left( \frac{Z_{0m} - Z_{1L}}{3Z_{1L}} + 3I_{0y} \left( \frac{Z_{0m} - Z_{1L}}{3Z_{1L}} \right) \right) \right)
\]

(Equation 125)

By dividing equation 125 by equation 124 and after some simplification we can write the impedance present to the relay at A side as:

\[
Z = \frac{1}{Z_{1L}} \left( 1 + \frac{3I_{0} \cdot K_{Nm}}{I_{ph} + 3I_{0} \cdot K_{N}} \right)
\]

(Equation 126)

Where:

\[K_{Nm} = \frac{Z_{0m}}{3Z_{1L}}\]

The second part in the parentheses is the error introduced to the measurement of the line impedance.

If the current on the parallel line has negative sign compared to the current on the protected line, that is, the current on the parallel line has an opposite direction compared to the current on the protected line, the distance function will overreach. If the currents have the same direction, the distance protection will underreach.

Maximum overreach will occur if the fault current infeed from remote line end is weak. If considering a single phase-to-earth fault at ‘p’ unit of the line length from A to B on the parallel line for the case when the fault current infeed from remote line end is zero, the voltage \(U_A\) in the faulty phase at A side as in equation 127.

\[
\overline{U_A} = p \cdot Z_{1L} \left( \frac{I_{ph} + K_{N} \cdot 3I_{0y} + K_{Nm} \cdot 3I_{0y}}{I_{ph} + 3I_{0} \cdot K_{N}} \right)
\]

(Equation 127)
One can also notice that the following relationship exists between the zero sequence currents:

$$3I_0 \cdot Z_{0L} = 3I_{0p} \cdot Z_{0L} (2 - p)$$

(Equation 128)

Simplification of equation 128, solving it for 3I_{0p} and substitution of the result into equation 127 gives that the voltage can be drawn as:

$$U_A = p \cdot Z_{IL} \left( I_{ph} + K_N \cdot 3I_0 + K_{knm} \cdot \frac{3I_0 \cdot p}{2 - p} \right)$$

(Equation 129)

If we finally divide equation 129 with equation 124 we can draw the impedance present to the IED as

$$\bar{Z} = p \cdot Z_{IL} \left( \frac{I_{ph} + K_N \cdot 3I_0 + K_{knm} \cdot \frac{3I_0 \cdot p}{2 - p}}{I_{ph} + 3I_0 \cdot K_N} \right)$$

(Equation 130)

Calculation for a 400 kV line, where we for simplicity have excluded the resistance, gives with X_{1L}=0.303 Ω/km, X_{0L}=0.88 Ω/km, zone 1 reach is set to 90% of the line reactance p=71% that is, the protection is underreaching with approximately 20%.

The zero sequence mutual coupling can reduce the reach of distance protection on the protected circuit when the parallel line is in normal operation. The reduction of the reach is most pronounced with no current infeed in the IED closest to the fault. This reach reduction is normally less than 15%. But when the reach is reduced at one line end, it is proportionally increased at the opposite line end. So this 15% reach reduction does not significantly affect the operation of a permissive underreaching scheme.

**Parallel line out of service and earthed**

![Parallel line out of service and earthed](IEC09000251_1_en.vsd)

*Figure 114: The parallel line is out of service and earthed*
When the parallel line is out of service and earthed at both line ends on the bus bar side of the line CTs so that zero sequence current can flow on the parallel line, the equivalent zero sequence circuit of the parallel lines will be according to Figure 115.

![Figure 115: Equivalent zero sequence impedance circuit for the double-circuit line that operates with one circuit disconnected and earthed at both ends](IEC09000252_1_en.vsd)

Here the equivalent zero-sequence impedance is equal to \( Z_0 - Z_{0m} \) in series with parallel of \( (Z_0 - Z_{0m}) \) and \( Z_{0m} \) which is equal to equation \(131\).

\[
Z_E = \frac{Z_0^2 - Z_{0m}^2}{Z_0}
\]

(Equation 131)

The influence on the distance measurement will be a considerable overreach, which must be considered when calculating the settings.

All expressions below are proposed for practical use. They assume the value of zero sequence, mutual resistance \( R_{0m} \) equals to zero. They consider only the zero sequence, mutual reactance \( X_{0m} \). Calculate the equivalent \( X_{0E} \) and \( R_{0E} \) zero sequence parameters according to equation \(132\) and equation \(133\) for each particular line section and use them for calculating the reach for the under-reaching zone.

\[
R_{0E} = R_0 \left(1 + \frac{X_{0m}^2}{R_0^2 + X_0^2}\right)
\]

(Equation 132)

\[
X_{0E} = X_0 \left(1 - \frac{X_{0m}^2}{R_0^2 + X_0^2}\right)
\]

(Equation 133)
Parallel line out of service and not earthed

![Diagram of parallel line out of service and not earthed](image)

**Figure 116:** Parallel line is out of service and not earthed

When the parallel line is out of service and not earthed, the zero sequence on that line can only flow through the line admittance to the earth. The line admittance is high which limits the zero-sequence current on the parallel line to very low values. In practice, the equivalent zero-sequence impedance circuit for faults at the remote bus bar can be simplified to the circuit shown in figure 116.

The line zero sequence mutual impedance does not influence the measurement of the distance protection in a faulty circuit. This means that the reach of the underreaching distance protection zone is reduced if, due to operating conditions, the equivalent zero sequence impedance is set according to the conditions when the parallel system is out of operation and earthed at both ends.

![Diagram of equivalent zero-sequence impedance circuit](image)

**Figure 117:** Equivalent zero-sequence impedance circuit for a double-circuit line with one circuit disconnected and not earthed

The reduction of the reach is equal to equation 134.

\[
\overline{K_U} = \frac{1}{3} \left( \frac{2 \cdot Z_1 + Z_{OE}}{Z_0} \right) + R_f = 1 - \frac{Z_m^2}{Z_0 \left( 2 \cdot Z_1 + Z_0 + 3R_f \right)}
\]

(Equation 134)

This means that the reach is reduced in reactive and resistive directions. If the real and imaginary components of the constant A are equal to equation 135 and equation 136.

\[
\text{Re}(A) = R_0 \cdot (2 \cdot R_1 + R_0 + 3 \cdot R_f) - X \cdot (X_0 + 2 \cdot X_1)
\]

(Equation 135)
\[ \text{Im}(A) = X_0 \cdot (2 \cdot R_i + R_0 + 3 \cdot R_i) + R_0 \cdot (2 \cdot X_i + X_0) \]

(Equation 136)

The real component of the KU factor is equal to equation 137.

\[
\text{Re}(K_u) = 1 + \frac{\text{Re}(A) \cdot X_{m0}^2}{\left[\text{Re}(A)\right]^2 + \left[\text{Im}(A)\right]^2}
\]

(Equation 137)

The imaginary component of the same factor is equal to equation 138.

\[
\text{Im}(K_u) = \frac{\text{Im}(A) \cdot X_{m0}^2}{\left[\text{Re}(A)\right]^2 + \left[\text{Im}(A)\right]^2}
\]

(Equation 138)

Ensure that the underreaching zones from both line ends will overlap a sufficient amount (at least 10%) in the middle of the protected circuit.

### 7.3.2.7 Tapped line application

![Diagram of a tapped line with an auto transformer](image)

**Figure 118:** Example of tapped line with Auto transformer
This application gives rise to similar problem that was highlighted in section "Fault infeed from remote end", that is increased measured impedance due to fault current infeed. For example, for faults between the T point and B station the measured impedance at A and C will be

$$\bar{Z}_A = \bar{Z}_{AT} + \frac{\bar{I}_A + \bar{I}_C}{\bar{I}_A} \bar{Z}_{TF}$$

(Equation 139)

$$\bar{Z}_C = \bar{Z}_{Tf} + \left( \bar{Z}_{CT} + \frac{\bar{I}_A + \bar{I}_C}{\bar{I}_C} \bar{Z}_{TF} \right) \left( \frac{U2}{U1} \right)^2$$

(Equation 140)

Where:
- $Z_{AT}$ and $Z_{CT}$ is the line impedance from the A respective C station to the T point.
- $I_A$ and $I_C$ is fault current from A respective C station for fault between T and B.
- $U2/U1$ Transformation ratio for transformation of impedance at U1 side of the transformer to the measuring side U2 (it is assumed that current and voltage distance function is taken from U2 side of the transformer).
- $Z_{TF}$ is the line impedance from the T point to the fault (F).
- $Z_{Trf}$ Transformer impedance

For this example with a fault between T and B, the measured impedance from the T point to the fault will be increased by a factor defined as the sum of the currents from T point to the fault divided by the IED current. For the IED at C, the impedance on the high voltage side U1 has to be transferred to the measuring voltage level by the transformer ratio.

Another complication that might occur depending on the topology is that the current from one end can have a reverse direction for fault on the protected line. For example, for faults at T the current from B might go in reverse direction from B to C depending on the system parameters (see the dotted line in figure 118), given that the distance protection in B to T will measure wrong direction.

In three-end application, depending on the source impedance behind the IEDs, the impedances of the protected object and the fault location, it might be necessary to accept zone 2 trip in one end or sequential trip in one end.

Generally for this type of application it is difficult to select settings of zone 1 that both gives overlapping of the zones with enough sensitivity without interference with other zone 1 settings, that is, without selectivity conflicts. Careful fault calculations are necessary to determine suitable settings and selection of proper scheme communication.
Fault resistance
The performance of distance protection for single phase-to-earth faults is very important, because normally more than 70% of the faults on transmission lines are single phase-to-earth faults. At these faults, the fault resistance is composed of three parts: arc resistance, resistance of a tower construction, and tower-footing resistance. The arc resistance can be calculated according to Warrington's formula:

\[ R_{arc} = \frac{28707 \cdot L}{I^{1.4}} \]  

(Equation 141)

where:
- \( L \) represents the length of the arc (in meters). This equation applies for the distance protection zone 1. Consider approximately three times arc foot spacing for the zone 2 and to give extra margin to the influence of wind speed and temperature.
- \( I \) is the actual fault current in A.

In practice, the setting of fault resistance for both phase-to-earth \( RFPE \) and phase-to-phase \( RFPP \) should be as high as possible without interfering with the load impedance in order to obtain reliable fault detection. However for zone 1 it is necessary to limit the reach according to setting instructions in order to avoid overreach.

7.3.3 Setting guidelines

7.3.3.1 General

The settings for Distance measuring zones, quadrilateral characteristic (ZMQPDIS) are done in primary values. The instrument transformer ratio that has been set for the analog input card is used to automatically convert the measured secondary input signals to primary values used in ZMQPDIS.

The following basics must be considered, depending on application, when doing the setting calculations:

- Errors introduced by current and voltage instrument transformers, particularly under transient conditions.
- Inaccuracies in the line zero-sequence impedance data, and their effect on the calculated value of the earth-return compensation factor.
- The effect of infeed between the IED and the fault location, including the influence of different \( Z_0/Z_1 \) ratios of the various sources.
• The phase impedance of non transposed lines is not identical for all fault loops. The difference between the impedances for different phase-to-earth loops can be as large as 5-10% of the total line impedance.
• The effect of a load transfer between the IEDs of the protected fault resistance is considerable, the effect must be recognized. The load transfer on the protected line should be considered for resistive phase to earth faults.
• Zero-sequence mutual coupling from parallel lines.

### 7.3.3.2 Setting of zone 1

The different errors mentioned earlier usually require a limitation of the underreaching zone (normally zone 1) to 75 - 90% of the protected line.

In case of parallel lines, consider the influence of the mutual coupling according to section "Parallel line application with mutual coupling" and select the case(s) that are valid in the particular application. By proper setting it is possible to compensate for the cases when the parallel line is in operation, out of service and not earthed and out of service and earthed in both ends. The setting of earth-fault reach should be selected to be <95% also when parallel line is out of service and earthed at both ends (worst case).

### 7.3.3.3 Setting of overreaching zone

The first overreaching zone (normally zone 2) must detect faults on the whole protected line. Considering the different errors that might influence the measurement in the same way as for zone 1, it is necessary to increase the reach of the overreaching zone to at least 120% of the protected line. The zone 2 reach can be even higher if the fault infeed from adjacent lines at remote end is considerable higher than the fault current at the IED location.

The setting shall generally not exceed 80% of the following impedances:

• The impedance corresponding to the protected line, plus the first zone reach of the shortest adjacent line.
• The impedance corresponding to the protected line, plus the impedance of the maximum number of transformers operating in parallel on the bus at the remote end of the protected line.

Larger overreach than the mentioned 80% can often be acceptable due to fault current infeed from other lines. This requires however analysis by means of fault calculations.

If any of the above gives a zone 2 reach less than 120%, the time delay of zone 2 must be increased by approximately 200ms to avoid unwanted operation in cases when the telecommunication for the short adjacent line at remote end is down during faults. The zone 2 must not be reduced below 120% of the protected line section. The whole line must be covered under all conditions.

The requirement that the zone 2 shall not reach more than 80% of the shortest adjacent line at remote end is highlighted in the example below.
If a fault occurs at point F see figure 119, the IED at point A senses the impedance:

\[
\overline{Z}_{AF} = \frac{V_A}{I_A} = \overline{Z}_{AC} + \frac{I_A + I_C}{I_A} \overline{Z}_{CF} + \frac{I_A + I_C + I_R}{I_A} \overline{R}_F = \overline{Z}_{AC} + \left( 1 + \frac{I_C}{I_A} \right) \overline{Z}_{CF} + \left( 1 + \frac{I_C + I_R}{I_A} \right) \overline{R}_F
\]

(Equation 142)

Figure 119: Setting of overreaching zone

### 7.3.3.4 Setting of reverse zone

The reverse zone is applicable for purposes of scheme communication logic, current reversal logic, weak-end infeed logic, and so on. The same applies to the back-up protection of the bus bar or power transformers. It is necessary to secure, that it always covers the overreaching zone, used at the remote line IED for the telecommunication purposes.

Consider the possible enlarging factor that might exist due to fault infeed from adjacent lines. Equation 143 can be used to calculate the reach in reverse direction when the zone is used for blocking scheme, weak-end infeed, and so on.

\[
Z_{rev} \geq 1.2 \cdot \left( Z_L - Z_{2rem} \right)
\]

(Equation 143)

Where:
- \( Z_L \) is the protected line impedance
- \( Z_{2rem} \) is zone 2 setting at remote end of protected line.

In many applications it might be necessary to consider the enlarging factor due to fault current infeed from adjacent lines in the reverse direction in order to obtain certain sensitivity.

### 7.3.3.5 Setting of zones for parallel line application
Parallel line in service – Setting of zone 1
With reference to section "Parallel line applications", the zone reach can be set to 85% of the protected line.

However, influence of mutual impedance has to be taken into account.

Parallel line in service – setting of zone 2
Overreaching zones (in general, zones 2 and 3) must overreach the protected circuit in all cases. The greatest reduction of a reach occurs in cases when both parallel circuits are in service with a single phase-to-earth fault located at the end of a protected line. The equivalent zero sequence impedance circuit for this case is equal to the one in figure 113 in section "Parallel line in service".

The components of the zero sequence impedance for the overreaching zones must be equal to at least:

\[ R_{0E} = R_0 + R_{m0} \]  

(Equation 144)

\[ X_{0E} = X_0 + X_{m0} \]  

(Equation 145)

Check the reduction of a reach for the overreaching zones due to the effect of the zero sequence mutual coupling. The reach is reduced for a factor:

\[ K_0 = 1 - \frac{Z_{0m}}{2 \cdot Z_1 + Z_0 + R_f} \]  

(Equation 146)

If the denominator in equation 146 is called B and Z0m is simplified to X0m, then the real and imaginary part of the reach reduction factor for the overreaching zones can be written as:

\[ \text{Re}(K_0) = 1 - \frac{X_0m \cdot \text{Re}(B)}{\text{Re}(B)^2 + \text{Im}(B)^2} \]  

(Equation 147)

\[ \text{Im}(K_0) = \frac{X_0m \cdot \text{Im}(B)}{\text{Re}(B)^2 + \text{Im}(B)^2} \]  

(Equation 148)

Parallel line is out of service and earthed in both ends
Apply the same measures as in the case with a single set of setting parameters. This means that an underreaching zone must not overreach the end of a protected circuit for the single phase-to-earth faults.
Set the values of the corresponding zone (zero-sequence resistance and reactance) equal to:

\[
R_{0E} = R_0 \cdot \left(1 + \frac{X_{m0}^2}{R_0^2 + X_0^2}\right)
\]

(Equation 149)

\[
X_{0E} = X_0 \cdot \left(1 - \frac{X_{m0}^2}{R_0^2 + X_0^2}\right)
\]

(Equation 150)

### 7.3.3.6 Setting of reach in resistive direction

Set the resistive reach \( R_1 \) independently for each zone.

Set separately the expected fault resistance for phase-to-phase faults \( RFPP \) and for the phase-to-earth faults \( RFPE \) for each zone. For each distance zone, set all remaining reach setting parameters independently of each other.

The final reach in resistive direction for phase-to-earth fault loop measurement automatically follows the values of the line-positive and zero-sequence resistance, and at the end of the protected zone is equal to equation 151.

\[
R = \frac{1}{3} \left(2 \cdot R_1 + R_0\right) + RFPE
\]

(Equation 151)

\[
\varphi_{loop} = \arctan \left[\frac{2 \cdot X_1 + X_0}{2 \cdot R_1 + R_0}\right]
\]

(Equation 152)

Setting of the resistive reach for the underreaching zone 1 should follow the condition to minimize the risk for overreaching:

\[
RFPE \leq 4.5 \cdot X_1
\]

(Equation 153)

The fault resistance for phase-to-phase faults is normally quite low, compared to the fault resistance for phase-to-earth faults. To minimize the risk for overreaching, limit the setting of the zone 1 reach in resistive direction for phase-to-phase loop measurement in the phase domain to:

\[
RFPP \leq 6 \cdot X_1
\]

(Equation 154)
7.3.3.7 Load impedance limitation, without load encroachment function

The following instructions are valid when Phase selection with load encroachment, quadrilateral characteristic function FDPSPDIS is not used. The setting of the load resistance $R_{LdFw}$ and $R_{LdRv}$ in FDPSPDIS must in this case be set to max value (3000). If FDPSPDIS is to be used for all or some of the measuring zones, the load limitation for those zones according to this chapter can be omitted. Check the maximum permissible resistive reach for any zone to ensure that there is a sufficient setting margin between the boundary and the minimum load impedance. The minimum load impedance ($\Omega$/phase) is calculated as:

$$Z_{load_{min}} = \frac{U^2}{S}$$

(Equation 155)

Where:

- $U$ is the minimum phase-to-phase voltage in kV
- $S$ is the maximum apparent power in MVA.

The load impedance ($\Omega$/phase) is a function of the minimum operation voltage and the maximum load current:

$$Z_{load} = \frac{U_{min}}{\sqrt{3} \cdot I_{max}}$$

(Equation 156)

Minimum voltage $U_{min}$ and maximum current $I_{max}$ are related to the same operating conditions. Minimum load impedance occurs normally under emergency conditions.

As a safety margin is required to avoid load encroachment under three-phase conditions and to guarantee correct healthy phase IED operation under combined heavy three-phase load and earth faults, consider both: phase-to-phase and phase-to-earth fault operating characteristics.

To avoid load encroachment for the phase-to-earth measuring elements, the set resistive reach of any distance protection zone must be less than 80% of the minimum load impedance.

$$R_{FFwPE} \leq 0.8 \cdot Z_{load}$$

(Equation 157)

This equation is applicable only when the loop characteristic angle for the single phase-to-earth faults is more than three times as large as the maximum expected load-impedance angle. For the case when the loop characteristic angle is less than three
times the load-impedance angle, more accurate calculations are necessary according to equation 158.

\[
R_{FF_{wPE}} \leq 0.8 \cdot Z_{load} \min \left[ \cos \varphi - \frac{2 \cdot R_1 + R_0}{2 \cdot X_1 + X_0} \sin \varphi \right]
\]

(Equation 158)

Where:
\( \varphi \) is a maximum load-impedance angle, related to the maximum load power.

To avoid load encroachment for the phase-to-phase measuring elements, the set resistive reach of any distance protection zone must be less than 160% of the minimum load impedance.

\[
R_{FF_{wPE}} \leq 1.6 \cdot Z_{load}
\]

(Equation 159)

Equation 159 is applicable only when the loop characteristic angle for the phase-to-phase faults is more than three times as large as the maximum expected load-impedance angle. More accurate calculations are necessary according to equation 160.

\[
R_{FF_{wPP}} \leq 1.6 \cdot Z_{load} \min \left[ \cos \varphi - \frac{R_1}{X_1} \sin \varphi \right]
\]

(Equation 160)

Set the fault resistance coverage \( R_{FR_{wPP}} \) and \( R_{FR_{wPE}} \) to the same value as in forward direction, if that suits the application. All this is applicable for all measuring zones when no Power swing detection function ZMRPSB is activated in the IED. Use an additional safety margin of approximately 20% in cases when a ZMRPSB function is activated in the IED, refer to the description of Power swing detection function ZMRPSB.

7.3.3.8 Load impedance limitation, with Phase selection with load encroachment, quadrilateral characteristic function activated

The parameters for shaping of the load encroachment characteristic are found in the description of Phase selection with load encroachment, quadrilateral characteristic function (FDPSPDIS).

7.3.3.9 Setting of minimum operating currents

The operation of Distance protection zone, quadrilateral characteristic (ZMQPDIS) can be blocked if the magnitude of the currents is below the set value of the parameter \( I_{MinOpPP} \) and \( I_{MinOpPE} \).
The default setting of $I_{\text{MinOpPP}}$ and $I_{\text{MinOpPE}}$ is 20% of $I_{\text{Base}}$ where $I_{\text{Base}}$ is the chosen current for the analogue input channels. The value has been proven in practice to be suitable in most of the applications. However, there might be applications where it is necessary to increase the sensitivity by reducing the minimum operating current down to 10% of $I_{\text{Base}}$. This happens especially in cases, when the IED serves as a remote back-up protection on series of very long transmission lines.

Setting $I_{\text{MinOpIN}}$ blocks the phase-to-earth loop if $3I_0 < I_{\text{MinOpIN}}$. The default setting of $I_{\text{MinOpIN}}$ is 5% of $I_{\text{Base}}$.

The minimum operating fault current is automatically reduced to 75% of its set value, if the distance protection zone has been set for the operation in reverse direction.

### 7.3.3.10 Directional impedance element for quadrilateral characteristics

The evaluation of the directionality takes place in Directional impedance quadrilateral function $Z_{\text{DRDIR}}$. Equation 161 and equation 162 are used to classify that the fault is in forward direction for phase-to-earth fault and phase-to-phase fault.

\[
-\text{ArgDir} < \frac{0.8 \cdot \overline{U}_{1L1} + 0.2 \cdot \overline{U}_{1LM}}{\overline{T}_{1L1}} < \text{ArgNegRes}
\]

(Equation 161)

For the L1-L2 element, the equation in forward direction is according to.

\[
-\text{ArgDir} < \frac{0.8 \cdot \overline{U}_{1L2} + 0.2 \cdot \overline{U}_{1LM}}{\overline{T}_{1L2}} < \text{ArgNegRes}
\]

(Equation 162)

where:
- $\text{ArgDir}$ is the setting for the lower boundary of the forward directional characteristic, by default set to 15° (-15 degrees) and
- $\text{ArgNegRes}$ is the setting for the upper boundary of the forward directional characteristic, by default set to 115 degrees, see figure 120.
- $\overline{U}_{1L1}$ is positive sequence phase voltage in phase L1
- $\overline{U}_{1LM}$ is positive sequence memorized phase voltage in phase L1
- $\overline{T}_{1L1}$ is phase current in phase L1
- $\overline{U}_{1L1L2}$ is voltage difference between phase L1 and L2 (L2 lagging L1)
- $\overline{U}_{1LM}$ is memorized voltage difference between phase L1 and L2 (L2 lagging L1)
- $\overline{T}_{1L2}$ is current difference between phase L1 and L2 (L2 lagging L1)
The setting of ArgDir and ArgNegRes is by default set to 15 (= -15) and 115 degrees respectively (as shown in figure 120). It should not be changed unless system studies have shown the necessity.

ZDRDIR gives binary coded directional information per measuring loop on the output STDIRCND.

\[
\text{STDIR} = \text{STFWL1} \times 1 + \text{STFWL2} \times 2 + \text{STFWL3} \times 4 + \text{STFWL1L2} \times 8 + \\
+ \text{STFWL2L3} \times 16 + \text{STFWL3L1} \times 32 + \text{STRVL1} \times 64 + \text{STRVL2} \times 128 + \\
+ \text{STRVL3} \times 256 + \text{STRVL1L2} \times 512 + \text{STRVL2L3} \times 1024 + \text{STRVL3L1} \times 2048
\]

Figure 120: Setting angles for discrimination of forward and reverse fault in Directional impedance quadrilateral function ZDRDIR

The reverse directional characteristic is equal to the forward characteristic rotated by 180 degrees.

The polarizing voltage is available as long as the positive sequence voltage exceeds 5% of the set base voltage $U_{\text{Base}}$. So the directional element can use it for all unsymmetrical faults including close-in faults.

For close-in three-phase faults, the $U_{1_{\text{L1M}}}$ memory voltage, based on the same positive sequence voltage, ensures correct directional discrimination.

The memory voltage is used for 100 ms or until the positive sequence voltage is restored.
After 100 ms the following occurs:

- If the current is still above the set value of the minimum operating current (between 10 and 30% of the set IED rated current $I_{Base}$), the condition seals in.
  - If the fault has caused tripping, the trip endures.
  - If the fault was detected in the reverse direction, the measuring element in the reverse direction remains in operation.
- If the current decreases below the minimum operating value, the memory resets until the positive sequence voltage exceeds 10% of its rated value.

### 7.3.3.11 Setting of timers for distance protection zones

The required time delays for different distance protection zones are independent of each other. Distance protection zone 1 can also have a time delay, if so required for selectivity reasons. Time delays for all zones can be set in a range of 0 to 60 seconds. The tripping function of each particular zone can be inhibited by setting the corresponding Operation parameter to Off. Different time delays are possible for the phase-to-earth $t_{PE}$ and for the phase-to-phase $t_{PP}$ measuring loops in each distance protection zone separately, to further increase the total flexibility of a distance protection.

### 7.4 Full-scheme distance measuring, Mho characteristic ZMHPDIS

#### 7.4.1 Identification

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#### 7.4.2 Application

##### 7.4.2.1 Generator underimpedance protection application

For generator protection schemes is often required to use under-impedance protection in order to protect generator against sustained faults. The mho distance protection in REG670 can be used for this purpose if the following guidelines are followed. Configuration for every zone is identical.
7.4.3 Setting guidelines

7.4.3.1 Configuration

First of all it is required to configure the Mho function in the way shown in figure 121. Note that a directional function block (that is ZDMPDIR) and a required number of zones (that is ZMHPDIS) shall only be configured. In this figure, three underimpedance zones are included.

![Figure 121: Mho function example configuration for generator protection application](image)

7.4.3.2 Settings

Full-scheme distance measuring, Mho characteristic ZMHPDIS used as an under-impedance function shall be set for the application example shown in figure 122.
The first under-impedance protection zone shall cover 100% of the step-up transformer impedance with a time delay of 1.0s.

Calculate the step-up transformer impedance, in primary ohms, from the 13kV side as follows:
Then the reach in primary ohms shall be set to 100% of transformer impedance. Thus the reach shall be set to 0.26Ω primary.

Set the first zone of Full-scheme distance measuring, Mho characteristic ZMHPDIS to disable phase-to-earth loops and enable phase-to-phase loops:

- Generator rated phase current and phase-phase voltage quantities shall be set for base voltage ($U_{Base}=13.2kV$) and base current ($I_{Base}=3062A$) settings.
- Parameter $DirMode$ shall be set to Offset.
- Parameter $OffsetMhoDir$ shall be set to Non-directional.
- The phase-to-earth measuring loops shall be disabled by setting $OpModePE=Off$.
- The phase-to-phase measuring loops shall be enabled and corresponding settings in primary ohms for forward and reserve reach and time delay shall be entered accordingly:
  - Parameter $ZPP$ shall be set to 0.260Ω.
  - Parameter $ZrevPP$ shall be set to 0.260Ω.
  - Parameter $tPP$ shall be set to 1,0000s.
  - Parameter $ZAngPP$ shall be set to default value 85 Deg.

Set the following for the directional element ZDMRDIR:

- Generator rated phase current and phase-phase voltage quantities shall be set for base voltage ($U_{Base}=13.2kV$) and base current ($I_{Base}=3062A$) settings.
- Parameter $DirEvalType$ shall be set to Imp/Comp.
- Other settings can be left on the default values.

By doing this offset mho characteristic for zone one will be achieved as shown in figure 123. Note that for this particular example $ZPP=ZRevPP=0.26Ω$. Thus the operating characteristic for this particular application will be a circle with a centre in the impedance plane origo.

By following the same procedure other mho zones can be set.
Figure 123: Operating characteristic for phase-to-phase loops

7.5 Full-scheme distance protection, quadrilateral for earth faults ZMMPDIS, ZMMAPDIS

7.5.1 Identification

<table>
<thead>
<tr>
<th>Function description</th>
<th>IEC 61850 identification</th>
<th>IEC 80617 identification</th>
<th>ANSI/IEEE C37.2 device number</th>
</tr>
</thead>
<tbody>
<tr>
<td>Fullscheme distance protection, quadrilateral for earth faults (zone 1)</td>
<td>ZMMPDIS</td>
<td></td>
<td>21</td>
</tr>
<tr>
<td>Fullscheme distance protection, quadrilateral for earth faults (zone 2-5)</td>
<td>ZMMAPDIS</td>
<td></td>
<td>21</td>
</tr>
</tbody>
</table>
7.5.2 Application

7.5.2.1 Introduction

Sub transmission networks are being extended and often become more and more complex, consisting of a high number of multi-circuit and/or multi terminal lines of very different lengths. These changes in the network will normally impose more stringent demands on the fault clearing equipment in order to maintain an unchanged or increased security level of the power system.

The distance protection function in IED is designed to meet basic requirements for application on transmission and sub transmission lines (solid earthed systems) although it also can be used on distribution levels.

7.5.2.2 System earthing

The type of system earthing plays an important roll when designing the protection system. In the following some hints with respect to distance protection are highlighted.

Solid earthed networks

In solid earthed systems the transformer neutrals are connected solidly to earth without any impedance between the transformer neutral and earth.

![Solidly earthed network](image)

Figure 124: Solidly earthed network

The earth fault current is as high or even higher than the short-circuit current. The series impedances determine the magnitude of the earth fault current. The shunt admittance has very limited influence on the earth fault current. The shunt admittance may, however, have some marginal influence on the earth fault current in networks with long transmission lines.

The earth fault current at single phase-to-earth in phase L1 can be calculated as equation163:

\[
3I_0 = \frac{3 \cdot U_{L1}}{Z_1 + Z_2 + Z_0 + 3Z_f} = \frac{U_{L1}}{Z_1 + Z_n + Z_f}
\]

(Equation 163)
Where:
UL1 is the phase-to-earth voltage (kV) in the faulty phase before fault
Z1 is the positive sequence impedance (Ω\/phase)
Z2 is the negative sequence impedance (Ω\/phase)
Z0 is the zero sequence impedance (Ω\/phase)
Zf is the fault impedance (Ω), often resistive
ZN is the earth return impedance defined as (Z0-Z1)/3

The voltage on the healthy phases is generally lower than 140% of the nominal phase-to-earth voltage. This corresponds to about 80% of the nominal phase-to-phase voltage.

The high zero sequence current in solid earthed networks makes it possible to use impedance measuring technique to detect earth fault. However, distance protection has limited possibilities to detect high resistance faults and should therefore always be complemented with other protection function(s) that can carry out the fault clearance in those cases.

**Effectively earthed networks**
A network is defined as effectively earthed if the earth fault factor fe is less than 1.4. The earth fault factor is defined according to equation 37.

\[
f_e = \frac{U_{\text{max}}}{U_{\text{pn}}} \tag{Equation 164}
\]

Where:
\(U_{\text{max}}\) is the highest fundamental frequency voltage on one of the healthy phases at single phase-to-earth fault.
\(U_{\text{pn}}\) is the phase-to-earth fundamental frequency voltage before fault.

Another definition for effectively earthed network is when the following relationships between the symmetrical components of the network impedances are valid, see equation 165 and equation 166.

\[
X_0 \leq 3 \cdot X_1 \tag{Equation 165}
\]

\[
R_0 \leq X_1 \tag{Equation 166}
\]
The magnitude of the earth fault current in effectively earthed networks is high enough for impedance measuring element to detect fault. However, in the same way as for solid earthed networks, distance protection has limited possibilities to detect high resistance faults and should therefore always be complemented with other protection function(s) that can carry out the fault clearance in this case.

**High impedance earthed networks**

In high impedance networks the neutral of the system transformers are connected to the earth through high impedance, mostly a reactance in parallel with a high resistor.

This type of network is many times operated in radial, but can also be found operating meshed.

Typically, for this type of network is that the magnitude of the earth fault current is very low compared to the short circuit current. The voltage on the healthy phases will get a magnitude of $\sqrt{3}$ times the phase voltage during the fault. The zero sequence voltage ($3U_0$) will have the same magnitude in different places in the network due to low voltage drop distribution.

The magnitude of the total fault current can be calculated according to the formula below:

$$3I_0 = \sqrt{I_{R}^2 + (I_L - I_C)^2}$$

(Equation 167)

Where:

- $3I_0$ is the earth-fault current (A)
- $I_R$ is the current through the neutral point resistor (A)
- $I_L$ is the current through the neutral point reactor (A)
- $I_C$ is the total capacitive earth-fault current (A)

The neutral point reactor is normally designed so that it can be tuned to a position where the reactive current balances the capacitive current from the network that is:

$$\omega L = \frac{1}{3 \cdot \omega \cdot C}$$

(Equation 168)
The operation of high impedance earthed networks is different compared to solid earthed networks where all major faults have to be cleared very fast. In high impedance earthed networks, some system operators do not clear single phase-to-earth faults immediately; they clear the line later when it is more convenient. In case of cross country faults, many network operators want to selectively clear one of the two earth-faults. To handle this type of phenomena a separate function called Phase preference logic (PPLPHIZ) is needed, which is not common to be used in transmission applications.

In this type of network, it is mostly not possible to use distance protection for detection and clearance of earth-faults. The low magnitude of the earth-fault current might not give start of the zero sequence measurement element or the sensitivity will be too low for acceptance. For this reason a separate high sensitive earth-fault protection is necessary to carry out the fault clearance for single phase-to-earth fault.

7.5.2.3 Fault infeed from remote end

All transmission and most all sub transmission networks are operated meshed. Typical for this type of network is that we will have fault infeed from remote end when fault occurs on the protected line. The fault infeed will enlarge the fault impedance seen by the distance protection. This effect is very important to keep in mind when both planning the protection system and making the settings.

With reference to figure 126, we can draw the equation for the bus voltage \( V_a \) at left side as:

\[
\bar{V}_a = \bar{I}_a \cdot p \cdot Z_L + (\bar{I}_a + \bar{I}_b) \cdot R_f
\]

(Equation 169)

If we divide \( V_a \) by \( I_a \) we get \( Z \) present to the IED at A side

\[
\bar{Z}_a = \frac{\bar{V}_a}{\bar{I}_a} = p \cdot \bar{Z}_L + \frac{\bar{I}_a + \bar{I}_b}{\bar{I}_a} \cdot R_f
\]

(Equation 170)
The infeed factor \((IA+IB)/IA\) can be very high, 10-20 depending on the differences in source impedances at local and remote end.

\[
\begin{align*}
Z & < Z_L \\
E_A & Z_{SA} \\
V_A & Z_L \quad I_A \\
(1-p)Z_L & \quad \text{p}Z_L
\end{align*}
\]

\[
\begin{align*}
& \text{Figure 126: Influence of fault infeed from remote end.} \\
& \text{The effect of fault current infeed from remote end is one of the most driving factors for justify complementary protection to distance protection.}
\end{align*}
\]

### 7.5.2.4 Load encroachment

In some cases the load impedance might enter the zone characteristic without any fault on the protected line. The phenomenon is called load encroachment and it might occur when an external fault is cleared and high emergency load is transferred on the protected line. The effect of load encroachment is illustrated to the left in figure 127. The entrance of the load impedance inside the characteristic is of cause not allowed and the way to handle this with conventional distance protection is to consider this with the settings that is, to have a security margin between the distance zone and the minimum load impedance. This has the drawback that it will reduce the sensitivity of the protection that is, the ability to detect resistive faults.

The IED has a built in function which shapes the characteristic according to the right figure 4. The load encroachment algorithm will increase the possibility to detect high fault resistances, especially for phase-to-earth faults at remote end. For example for a given setting of the load angle \(\text{ARG}_{Ld}\) for the load encroachment function, the resistive blinder for the zone measurement can be expanded according to the right in figure 127 given higher fault resistance coverage without risk for unwanted operation due to load encroachment. This is valid in both directions.

The use of the load encroachment feature is essential for long heavy loaded lines, where there might be a conflict between the necessary emergency load transfer and necessary sensitivity of the distance protection. ZMMPDIS function can also preferably be used on heavy loaded medium long lines. For short lines the major concern is to get sufficient fault resistance coverage and load encroachment is not a major problem. So, for short lines, the load encroachment function could preferable be switched off.

The settings of the parameters for load encroachment are done in the Phase selection with load enchroachment, quadrilateral characteristic (FDSPDIS).
7.5.2.5 Short line application

In short line applications, the major concern is to get sufficient fault resistance coverage. Load encroachment is not so common. The line length that can be recognized as a short line is not a fixed length; it depends on system parameters such as voltage and source impedance, see table "Short line application".

<table>
<thead>
<tr>
<th>Line category</th>
<th>Un</th>
<th>Un</th>
</tr>
</thead>
<tbody>
<tr>
<td>110 kV</td>
<td>500 kV</td>
<td></td>
</tr>
<tr>
<td>Very short line</td>
<td>1.1-5.5 km</td>
<td>5-25 km</td>
</tr>
<tr>
<td>Short line</td>
<td>5.5-11 km</td>
<td>25-50 km</td>
</tr>
</tbody>
</table>

The possibility in IED to set resistive and reactive reach independent for positive and zero sequence fault loops and individual fault resistance settings for phase-to-phase and phase-to-earth fault together with load encroachment algorithm improves the possibility to detect high resistive faults without conflict with the load impedance, see figure 127.

For very short line applications the underreaching zone 1 can not be used due to that the voltage drop distribution through out the line will be too low causing risk for overreaching.

Load encroachment is normally no problems for short line applications so the load encroachment function could be switched off (OperationLdCmp = Off). This will increase the possibility to detect resistive close-in faults.
7.5.2.6 Long transmission line application

For long transmission lines the margin to the load impedance that is, to avoid load encroachment, will normally be a major concern. It is difficult to achieve high sensitivity for phase-to-earth fault at remote end of a long lines when the line is heavy loaded.

The definition of long lines with respect to the performance of distance protection is noted in table 21.

<table>
<thead>
<tr>
<th>Line category</th>
<th>Un</th>
<th>Un</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>110 kV</td>
<td>500 kV</td>
</tr>
<tr>
<td>Long lines</td>
<td>77 km - 99 km</td>
<td>350 km - 450 km</td>
</tr>
<tr>
<td>Very long lines</td>
<td>&gt; 99 km</td>
<td>&gt; 450 km</td>
</tr>
</tbody>
</table>

As mentioned in the previous chapter, the possibility in IED to set resistive and reactive reach independent for positive and zero sequence fault loops and individual fault resistance settings for phase-to-phase and phase-to-earth fault together with load encroachment algorithm improves the possibility to detect high resistive faults at the same time as the security is improved (risk for unwanted trip due to load encroachment is eliminated).

7.5.2.7 Parallel line application with mutual coupling

General

Introduction of parallel lines in the network is increasing due to difficulties to get necessary area for new lines.

Parallel lines introduce an error in the measurement due to the mutual coupling between the parallel lines. The lines need not to be of the same voltage in order to experience mutual coupling, and some coupling exists even for lines that are separated by 100 meters or more. The reason to the introduced error in measuring due to mutual coupling is the zero sequence voltage inversion that occurs.

It can be shown from analytical calculations of line impedances that the mutual impedances for positive and negative sequence are very small (< 1-2%) of the self impedance and it is practice to neglect them.

From an application point of view there exists three types of network configurations (classes) that must be considered when making the settings for the protection function. Those are:

1. Parallel line with common positive and zero sequence network
2. Parallel circuits with common positive but isolated zero-sequence network
3. Parallel circuits with positive and zero sequence sources isolated.
One example of class 3 networks could be the mutual coupling between a 400 kV line and rail road overhead lines. This type of mutual coupling is not so common although it exists and is not treated any further in this manual.

For each type of network class we can have three different topologies; the parallel line can be in service, out of service, out of service and earthed in both ends.

The reach of the distance protection zone 1 will be different depending on the operation condition of the parallel line. It is therefore recommended to use the different setting groups to handle the cases when the parallel line is in operation and out of service and earthed at both ends.

The distance protection within the IED can compensate for the influence of a zero-sequence mutual coupling on the measurement at single phase-to-earth faults in the following ways, by using:

- The possibility of different setting values that influence the earth-return compensation for different distance zones within the same group of setting parameters.
- Different groups of setting parameters for different operating conditions of a protected multi circuit line.

Most multi circuit lines have two parallel operating circuits. The application guide mentioned below recommends in more detail the setting practice for this particular type of line. The basic principles also apply to other multi circuit lines.

**Parallel line applications**

This type of networks are defined as those networks where the parallel transmission lines terminate at common nodes at both ends. We consider the three most common operation modes:

1. parallel line in service.
2. parallel line out of service and earthed.
3. parallel line out of service and not earthed.

**Parallel line in service**

This type of application is very common and applies to all normal sub-transmission and transmission networks.

A simplified single line diagram is shown in figure 128.

\[
Z = \frac{\bar{V}_a}{\bar{I}_a + 3\bar{I}_0 \cdot K_s} = \frac{\bar{V}_a}{I_s + 3I_0 \cdot K_s} \cdot \frac{3 \cdot Z_i}{Z_i - Z_s - Z_i}
\]  

(Equation 171)
Where:

\[ \begin{align*}
V_{\text{ph}} & \quad \text{is phase-to-earth voltage at the IED point} \\
I_{\text{ph}} & \quad \text{is phase current in the faulty phase} \\
3I_0 & \quad \text{is earth to fault current} \\
Z_1 & \quad \text{is positive sequence impedance} \\
Z_0 & \quad \text{is zero sequence impedance}
\end{align*} \]

**Figure 128:** Class 1, parallel line in service.

The equivalent circuit of the lines can be simplified, see figure 129.

**Figure 129:** Equivalent zero sequence impedance circuit of the double-circuit, parallel, operating line with a single phase-to-earth fault at the remote busbar

When mutual coupling is introduced, the voltage at the IED point A will be changed.

If the current on the parallel line have negative sign compare to the current on the protected line that is, the current on the parallel line has an opposite direction compare to the current on the protected line, the distance function will overreach. If the currents have the same direction, the distance protection will underreach.

Calculation for a 400 kV line, where we for simplicity have excluded the resistance, gives with \( X_{1L} = 0.303 \, \Omega/\text{km}, X_{0L} = 0.88 \, \Omega/\text{km} \), zone 1 reach is set to 90% of the line reactance \( p = 71\% \) that is, the protection is underreaching with approximately 20%.

The zero-sequence mutual coupling can reduce the reach of distance protection on the protected circuit when the parallel line is in normal operation. The reduction of the
reach is most pronounced with no infeed in the line IED closest to the fault. This reach reduction is normally less than 15%. But when the reach is reduced at one line end, it is proportionally increased at the opposite line end. So this 15% reach reduction does not significantly affect the operation of a permissive under-reach scheme.

**Parallel line out of service and earthed**

![Diagram](en05000222.vsd)

*Figure 130: The parallel line is out of service and earthed.*

When the parallel line is out of service and earthed at both ends on the bus bar side of the line CT so that zero sequence current can flow on the parallel line, the equivalent zero sequence circuit of the parallel lines will be according to figure 130.

![Diagram](99000039.vsd)

*Figure 131: Equivalent zero-sequence impedance circuit for the double-circuit line that operates with one circuit disconnected and earthed at both ends.*

Here the equivalent zero sequence impedance is equal to $Z_0-Z_{0m}$ in parallel with $(Z_0-Z_{0m})/(Z_0-Z_{0m}+Z_{0m})$ which is equal to equation 172.

$$Z_E = \frac{-2}{Z_0} = \frac{-2}{Z_{0m}}$$

(Equation 172)

The influence on the distance measurement will be a considerable overreach, which must be considered when calculating the settings. It is a recommendation to use a separate setting group for this operation condition since it will reduce the reach considerable when the line is in operation. All expressions below are proposed for
practical use. They assume the value of zero sequence, mutual resistance $R_{0m}$ equals to zero. They consider only the zero-sequence, mutual reactance $X_{0m}$. Calculate the equivalent $X_{0E}$ and $R_{0E}$ zero-sequence parameters according to equation 173 and equation 174 for each particular line section and use them for calculating the reach for the underreaching zone.

$$R_{0E} = R_0 \left( 1 + \frac{X_{0m}^2}{R_0^2 + X_0^2} \right)$$

(Equation 173)

$$X_{0E} = X_0 \left( 1 - \frac{X_{0m}^2}{R_0^2 + X_0^2} \right)$$

(Equation 174)

**Parallel line out of service and not earthed**

![Parallel line out of service and not earthed](en05000223.vsd)

*Figure 132: Parallel line is out of service and not earthed.*

When the parallel line is out of service and not earthed, the zero sequence on that line can only flow through the line admittance to the earth. The line admittance is high which limits the zero sequence current on the parallel line to very low values. In practice, the equivalent zero sequence impedance circuit for faults at the remote bus bar can be simplified to the circuit shown in figure 132.

The line zero-sequence mutual impedance does not influence the measurement of the distance protection in a faulty circuit. This means that the reach of the underreaching distance protection zone is reduced if, due to operating conditions, the equivalent zero sequence impedance is set according to the conditions when the parallel system is out of operation and earthed at both ends.
The reduction of the reach is equal to equation 175.

\[
\overline{K}_U = \frac{1}{3} \left( 2 \cdot \overline{Z}_1 + \overline{Z}_{0E} \right) + R_f = 1 - \frac{Z_{m0}^{-2}}{Z_0 \left( \left( 2 \cdot \overline{Z}_1 + \overline{Z}_0 \right) + 3R_f \right)}
\]  
(Equation 175)

This means that the reach is reduced in reactive and resistive directions. If the real and imaginary components of the constant \( A \) are equal to equation 176 and equation 177.

\[
\text{Re}(\overline{A}) = R_0 \cdot (2 \cdot R_1 + R_0 + 3 \cdot R_f) - X_0 \cdot (X_0 + 2 \cdot X_1)
\]  
(Equation 176)

\[
\text{Im}(\overline{A}) = X_0 \cdot (2 \cdot R_1 + R_0 + 3 \cdot R_f) + R_0 \cdot (2 \cdot X_1 + X_0)
\]  
(Equation 177)

The real component of the \( KU \) factor is equal to equation 178.

\[
\text{Re} \left( \overline{K}_u \right) = 1 + \frac{\text{Re}(\overline{A}) \cdot X_{m0}^{-2}}{\left[ \text{Re}(\overline{A}) \right]^2 + \left[ \text{Im}(\overline{A}) \right]^2}
\]  
(Equation 178)

The imaginary component of the same factor is equal to equation 179.

\[
\text{Im} \left( \overline{K}_u \right) = \frac{\text{Im}(\overline{A}) \cdot X_{m0}^{-2}}{\left[ \text{Re}(\overline{A}) \right]^2 + \left[ \text{Im}(\overline{A}) \right]^2}
\]  
(Equation 179)
Ensure that the underreaching zones from both line ends will overlap a sufficient amount (at least 10%) in the middle of the protected circuit.

### 7.5.2.8 Tapped line application

![Tapped line application diagram](en05000224.vsd)

**Figure 134: Example of tapped line with Auto transformer**

This application gives rise to similar problem that was highlighted in section "Fault infeed from remote end" that is, increased measured impedance due to fault current infeed. For example for faults between the T point and B station the measured impedance at A and C will be

$$
\overline{Z}_A = \overline{Z}_{AT} + \frac{\overline{I}_A + \overline{I}_C}{\overline{I}_A} \overline{Z}_{TF}
$$

(Equation 180)

$$
\overline{Z}_C = \overline{Z}_{TF} + \left(\frac{\overline{Z}_{CT} + \frac{\overline{I}_A + \overline{I}_C}{\overline{I}_C} \overline{Z}_{TF}}{\frac{U_2}{U_1}}\right)^2
$$

(Equation 181)
Where:

- ZAT and ZCT is the line impedance from the B respective C station to the T point.
- I\text{A} and I\text{C} is fault current from A respective C station for fault between T and B.
- U2/U1 Transformation ratio for transformation of impedance at U1 side of the transformer to the measuring side U2 (it is assumed that current and voltage distance function is taken from U2 side of the transformer).

For this example with a fault between T and B, the measured impedance from the T point to the fault will be increased by a factor defined as the sum of the currents from T point to the fault divided by the IED current. For the IED at C, the impedance on the high voltage side U1 has to be transferred to the measuring voltage level by the transformer ratio.

Another complication that might occur depending on the topology is that the current from one end can have a reverse direction for fault on the protected line. For example for faults at T the current from B might go in reverse direction from B to C depending on the system parameters (see the dotted line in figure 134), given that the distance protection in B to T will measure wrong direction.

In three-end application, depending on the source impedance behind the IEDs, the impedances of the protected object and the fault location, it might be necessary to accept zone2 trip in one end or sequential trip in one end.

Generally for this type of application it is difficult to select settings of zone1 that both gives overlapping of the zones with enough sensitivity without interference with other zone1 settings that is, without selectivity conflicts. Careful fault calculations are necessary to determine suitable settings and selection of proper scheme communication.

**Fault resistance**

The performance of distance protection for single phase-to-earth faults is very important, because normally more than 70% of the faults on transmission lines are single phase-to-earth faults. At these faults, the fault resistance is composed of three parts: arc resistance, resistance of a tower construction, and tower-footing resistance. The arc resistance can be calculated according to Warrington's formula:

\[
R_{\text{arc}} = \frac{28707 \cdot L}{I^{1.4}}
\]

(Equation 182)

where:

- L represents the length of the arc (in meters). This equation applies for the distance protection zone 1. Consider approximately three-times arc foot spacing for the zone 2 and wind speed of approximately 50 km/h.
- I is the actual fault current in A.
In practice, the setting of fault resistance for both phase-to-earth \((RFPE)\) and phase-to-phase \((RFPP)\) should be as high as possible without interfering with the load impedance in order to obtain reliable fault detection.

### 7.5.3 Setting guidelines

#### 7.5.3.1 General

The settings for the Full-scheme distance protection, quadrilateral for earth faults \((ZMMPDIS)\) function are done in primary values. The instrument transformer ratio that has been set for the analogue input card is used to automatically convert the measured secondary input signals to primary values used in \(ZMMPDIS\) function.

The following basics should be considered, depending on application, when doing the setting calculations:

- Errors introduced by current and voltage instrument transformers, particularly under transient conditions.
- Inaccuracies in the line zero-sequence impedance data, and their effect on the calculated value of the earth-return compensation factor.
- The effect of infeed between the IED and the fault location, including the influence of different \(Z0/Z1\) ratios of the various sources.
- The phase impedance of non transposed lines is not identical for all fault loops. The difference between the impedances for different phase-to-earth loops can be as large as 5-10% of the total line impedance.
- The effect of a load transfer between the IEDs of the protected fault resistance is considerable, the effect must be recognized.
- Zero-sequence mutual coupling from parallel lines.

#### 7.5.3.2 Setting of zone1

The different errors mentioned earlier usually require a limitation of the underreaching zone (normally zone 1) to 75 - 90% of the protected line.

In case of parallel lines, consider the influence of the mutual coupling according to section "Parallel line application with mutual coupling" and select the case(s) that are valid in your application. We recommend to compensate setting for the cases when the parallel line is in operation, out of service and not earthed and out of service and earthed in both ends. The setting of earthed fault reach should be selected to be <95% also when parallel line is out of service and earthed at both ends (worst case).

#### 7.5.3.3 Setting of overreaching zone

The first overreaching zone (normally zone2) must detect faults on the whole protected line. Considering the different errors that might influence the measurement in the same way as for zone 1, it is necessary to increase the reach of the overreaching zone to at least 120% of the protected line. The zone2 reach can be even higher if the
fault infeed from adjacent lines at remote end are considerable higher than the fault current at the IED location.

The setting shall generally not exceed 80% of the following impedances:

- The impedance corresponding to the protected line, plus the first zone reach of the shortest adjacent line.
- The impedance corresponding to the protected line, plus the impedance of the maximum number of transformers operating in parallel on the bus at the remote end of the protected line.

If the requirements in the dotted paragraphs above gives a zone2 reach less than 120%, the time delay of zone2 must be increased by approximately 200ms to avoid unwanted operation in cases when the telecommunication for the short adjacent line at remote end is down during faults. The zone2 must not be reduced below 120% of the protected line section. The whole line must be covered under all conditions.

The requirement that the zone 2 shall not reach more than 80% of the shortest adjacent line at remote end is highlighted with a simple example below.

If a fault occurs at point F (see figure 11, also for the explanation of all abbreviations used), the IED at point A senses the impedance:

\[ Z_{V} = Z_{I} + Z_{R} + Z_{I} + Z_{I} + Z_{R} + Z_{I} + Z_{I} + Z_{R} + Z_{I} + Z_{R} + Z_{I} + Z_{R} + Z_{I} = \bigg( \frac{Z_{I}}{g_{1}} \bigg) + \bigg( \frac{Z_{I}}{g_{2}} \bigg) \]

(Equation 183)

Figure 135:

### Setting of reverse zone

The reverse zone is applicable for purposes of scheme communication logic, current reversal logic, weak-end-infeed logic, and so on. The same applies to the back-up protection of the bus bar or power transformers. It is necessary to secure, that it always covers the overreaching zone, used at the remote line IED for the telecommunication purposes.
Consider the possible enlarging factor that might exist due to fault infeed from adjacent lines. Equation 184 can be used to calculate the reach in reverse direction when the zone is used for blocking scheme, weak-end infeed and so on.

\[ Z_{rev} \geq 1.2 \cdot (Z_L - Z_{2rem}) \]

(Equation 184)

Where:
- \( Z_L \) is the protected line impedance
- \( Z_{2rem} \) is zone2 setting at remote end of protected line

In some applications it might be necessary to consider the enlarging factor due to fault current infeed from adjacent lines in the reverse direction in order to obtain certain sensitivity.

### 7.5.3.5 Setting of zones for parallel line application

**Parallel line in service – Setting of zone 1**

With reference to section "Parallel line applications", the zone reach can be set to 85% of protected line.

**Parallel line in service – setting of zone 2**

Overreaching zones (in general, zones 2 and 3) must overreach the protected circuit in all cases. The greatest reduction of a reach occurs in cases when both parallel circuits are in service with a single phase-to-earth fault located at the end of a protected line. The equivalent zero-sequence impedance circuit for this case is equal to the one in figure 129 in section "Parallel line applications".

The components of the zero-sequence impedance for the overreaching zones must be equal to at least:

\[ R_{0E} = R_0 + R_{m0} \]

(Equation 185)

\[ X_{0E} = X_0 + X_{m0} \]

(Equation 186)

Check the reduction of a reach for the overreaching zones due to the effect of the zero sequence mutual coupling. The reach is reduced for a factor:

\[ K_0 = 1 - \frac{Z_{0m}}{2 \cdot Z_1 + Z_0 + R_f} \]

(Equation 187)
If the denominator in equation 187 is called B and Z0m is simplified to X0m, then the real and imaginary part of the reach reduction factor for the overreaching zones can be written as:

\[
\text{Re}(\overline{K}0) = 1 - \frac{X0m \cdot \text{Re}(B)}{\text{Re}(B)^2 + \text{Im}(B)^2} 
\]

(Equation 188)

\[
\text{Im}(\overline{K}0) = \frac{X0m \cdot \text{Im}(B)}{\text{Re}(B)^2 + \text{Im}(B)^2} 
\]

(Equation 189)

**Parallel line is out of service and earthed in both ends**

Apply the same measures as in the case with a single set of setting parameters. This means that an underreaching zone must not overreach the end of a protected circuit for the single phase-to-earth faults. Set the values of the corresponding zone (zero-sequence resistance and reactance) equal to:

\[
R_{0E} = R_0 \cdot \left(1 + \frac{X_{m0}^2}{R_0^2 + X_0^2}\right) 
\]

(Equation 190)

\[
X_{0E} = X_0 \cdot \left(1 - \frac{X_{m0}^2}{R_0^2 + X_0^2}\right) 
\]

(Equation 191)

### 7.5.3.6 Setting of reach in resistive direction

Set the resistive reach independently for each zone, for phase-to-earth loop (RIPE) measurement.

Set separately the expected fault resistance for the phase-to-earth faults (RFPE) for each zone. Set all remaining reach setting parameters independently of each other for each distance zone.

The final reach in resistive direction for phase-to-earth fault loop measurement automatically follows the values of the line-positive and zero-sequence resistance, and at the end of the protected zone is equal to equation 192.

\[
R = \frac{1}{3} (2 \cdot R_{1PE} + R_{0PE}) + \text{RFPE} 
\]

(Equation 192)
Setting of the resistive reach for the underreaching zone 1 should follow the condition:

\[ RFPE \leq 4.5 \cdot X'1 \]  
(Equation 194)

### 7.5.3.7 Load impedance limitation, without load encroachment function

The following instructions is valid when the load encroachment function is not activated (\( OperationLdCmp \) is set to Off). If the load encroachment function is to be used for all or some of the measuring zones, the load limitation for those zones according to this chapter can be omitted. Check the maximum permissible resistive reach for any zone to ensure that there is a sufficient setting margin between the IED boundary and the minimum load impedance. The minimum load impedance (\( \Omega/\)phase) is calculated as:

\[ Z_{loadmin} = \frac{U^2}{S} \]  
(Equation 195)

Where:
- \( U \) is the minimum phase-to-phase voltage in kV
- \( S \) is the maximum apparent power in MVA.

The load impedance [\( \Omega/\)phase] is a function of the minimum operation voltage and the maximum load current:

\[ Z_{load} = \frac{U_{\text{min}}}{\sqrt{3} \cdot I_{\text{max}}} \]  
(Equation 196)

Minimum voltage \( U_{\text{min}} \) and maximum current \( I_{\text{max}} \) are related to the same operating conditions. Minimum load impedance occurs normally under emergency conditions.

Because a safety margin is required to avoid load encroachment under three-phase conditions and to guarantee correct healthy phase IED operation under combined heavy three-phase load and earth faults, consider both: phase-to-phase and phase-to-earth fault operating characteristics.
To avoid load encroachment for the phase-to-earth measuring elements, the set resistive reach of any distance protection zone must be less than 80% of the minimum load impedance.

\[ RFPE \leq 0.8 \cdot Z_{\text{load}} \]

(Equation 197)

This equation is applicable only when the loop characteristic angle for the single phase-to-earth faults is more than three times as large as the maximum expected load-impedance angle. More accurate calculations are necessary according to the equation below:

\[ RFPE \leq 0.8 \cdot Z_{\text{load min}} \cdot \left( \cos \vartheta - \frac{2 \cdot R1 + R0}{2 \cdot X1 + X'0} \cdot \sin \vartheta \right) \]

(Equation 198)

Where:

\( \vartheta \) is a maximum load-impedance angle, related to the minimum load impedance conditions.

All this is applicable for all measuring zones when no power swing detection element is in the protection scheme. Use an additional safety margin of approximately 20% in cases when a power swing detection element is in the protection scheme, refer to the description of the power swing detection (ZMRPSB) function.

### 7.5.3.8 Load impedance limitation, with load encroachment function activated

The parameters for load encroachment shaping of the characteristic are found in the description of the phase selection with load encroachment function, section "Resistive reach with load encroachment characteristic". If the characteristic for the impedance measurement shall be shaped with the load encroachment algorithm, the parameter OperationLdCmp in the phase selection has to be switched On.

### 7.5.3.9 Setting of minimum operating currents

The operation of the distance function will be blocked if the magnitude of the currents is below the set value of the parameter IMinOpPE.

The default setting of IMinOpPE is 20% of IBase where IBase is the chosen base current for the analog input channels. The value have been proven in practice to be suitable in most of the applications. However, there might be applications where it is necessary to increase the sensitivity by reducing the minimum operating current down to 10% of the IED base current. This happens especially in cases, when the IED serves as a remote back-up protection on series of very long transmission lines.
If the load current compensation is activated, there is an additional criteria $I_{\text{MinOpIN}}$ that will block the phase-earth loop if the $3I_0 < I_{\text{MinOpIN}}$. The default setting of $I_{\text{MinOpIN}}$ is 5% of the IED base current $I_{\text{Base}}$.

The minimum operating fault current is automatically reduced to 75% of its set value, if the distance protection zone has been set for the operation in reverse direction.

7.5.3.10 Setting of timers for distance protection zones

The required time delays for different distance-protection zones are independent of each other. Distance protection zone1 can also have a time delay, if so required for selectivity reasons. One can set the time delays for all zones (basic and optional) in a range of 0 to 60 seconds. The tripping function of each particular zone can be inhibited by setting the corresponding Operation parameter to Off. Different time delays are possible for the ph-E ($t_{PE}$) measuring loops in each distance protection zone separately, to further increase the total flexibility of a distance protection.

7.6 Additional distance protection directional function for earth faults ZDARDIR

7.6.1 Identification

<table>
<thead>
<tr>
<th>Function description</th>
<th>IEC 61850 identification</th>
<th>IEC 60617 identification</th>
<th>ANSI/IEEE C37.2 device number</th>
</tr>
</thead>
<tbody>
<tr>
<td>Additional distance protection directional function for earth faults</td>
<td>ZDARDIR</td>
<td>Z</td>
<td>-</td>
</tr>
</tbody>
</table>

7.6.2 Application

The phase-to-earth impedance elements can be supervised by a phase unselective directional function based on symmetrical components (option).

7.6.3 Setting guidelines

$\text{AngleRCA}$ and $\text{AngleOp}$: these settings define the operation characteristic. Setting $\text{AngleRCA}$ is used to turn the directional characteristic, if the expected fault current angle does not coincide with the polarizing quantity to produce the maximum torque. The angle is positive, if operating quantity lags the polarizing quantity and negative if it leads the polarizing quantity. The setting $\text{AngleOp}$ (max. 180 degrees) defines the wideness of the operating sector. The sector is mirror-symmetric along the MTA (Maximum Torque Axis).
Directional elements for earth-faults must operate at fault current values below the magnitude of load currents. As phase quantities are adversely affected by load, the use of sequence quantities are preferred as polarizing quantities for the earth directional elements. Optionally six modes are available:

- Zero-sequence voltage polarized (-U₀)
- Negative-sequence voltage polarized (-U₂)
- Zero-sequence current (I₀)
- Dual polarization (-U₀/I₀)
- Zero-sequence voltage with zero-sequence current compensation (-U₀Comp)
- Negative-sequence voltage with negative-sequence current compensation (-U₂Comp)

The zero-sequence voltage polarized earth directional unit compares the phase angles of zero sequence current I₀ with zero sequence voltage -U₀ at the location of the protection.

The negative-sequence voltage polarized earth directional unit compares correspondingly I₂ with -U₂.

In general the zero sequence voltage is higher than the negative sequence voltage at the fault, but decreases more rapidly the further away from the fault it is measured. This makes the -U₀ polarization preferable in short line applications, where no mutual coupling problems exist.

Negative sequence polarization has the following advantages compared to zero sequence polarization:

- on solidly earthed systems U₂ may be larger than U₀. If the bus behind the IED location is a strong zero-sequence source, the negative sequence voltage available at the IED location is higher than the zero-sequence voltage.
- negative sequence polarization is not affected by zero sequence mutual coupling (zero sequence polarized directional elements may misoperate in parallel lines with high zero-sequence mutual coupling and isolated zero sequence sources).
- negative sequence polarization is less affected by the effects of VT neutral shift (possible caused by unearthed or multiple earths on the supplying VT neutral).
- no open-delta winding is needed in VTs as only 2 VTs are required (U₂ = (U₁₂ - a · U₁₂₃)/3)

The zero sequence current polarized earth directional unit compares zero sequence current I₀ of the line with some reference zero-sequence current, for example the current in the neutral of a power transformer. The relay characteristic AngleRCA is fixed and equals 0 degrees. Care must be taken to ensure that neutral current direction remains unchanged during all network configurations and faults, and therefore all transformer configurations/constructions are not suitable for polarization.

In dual polarization, zero sequence voltage polarization and zero sequence current polarization elements function in a “one-out-of-two mode”. Typically when the zero
sequence current is high, then the zero sequence voltage is low and vice versa. Thus combining a zero sequence voltage polarized and a zero sequence current polarized (neutral current polarized) directional element into one element, the IED can benefit from both elements as the two polarization measurements function in a “one-out-of-two mode” complementing each other. In this mode, if IPOL is greater than IPOL$>$ setting, then only IPOL based direction is detected and UPOL based direction will be blocked. Flexibility is also increased as zero sequence voltage polarization can be used, if the zero sequence current polarizing source is switched out of service. When the zero sequence polarizing current exceeds the set value for IPOL$, zero sequence current polarizing is used. For values of zero sequence polarizing current less than the set value for startPolCurrLevel, zero sequence voltage polarization is used.

Zero-sequence voltage polarization with zero-sequence current compensation (-U0Comp) compares the phase angles of zero sequence current $I_0$ with zero-sequence voltage added by a phase-shifted portion of zero-sequence current (see equation 199) at the location of the protection. The factor $k = \text{setting K}_{\text{mag}}$. This type of polarization is intended for use in applications where the zero sequence voltage can be too small to be used as the polarizing quantity, and there is no zero sequence polarizing current (transformer neutral current) available. The zero sequence voltage is “boosted” by a portion of the measured line zero sequence current to form the polarizing quantity. This method requires that a significant difference must exist in the magnitudes of the zero sequence currents for close-up forward and reverse faults, that is, it is a requirement that $|U_0| >> |k \cdot I_0|$ for reverse faults, otherwise there is a risk that reverse faults can be seen as forward.

$$-U_0 + k \cdot I_0 \cdot e^{\text{AngleRCA}}$$

(Equation 199)

The negative-sequence voltage polarization with negative-sequence current compensation (-U2Comp) compares correspondingly $I_2$ with (see equation 200), and similarly it must be ensured that $|U_2| >> |k \cdot I_2|$ for reverse faults.

$$-U_2 + k \cdot I_2 \cdot e^{\text{AngleRCA}}$$

(Equation 200)

### 7.7 Mho impedance supervision logic ZSMGAPC

#### 7.7.1 Identification

<table>
<thead>
<tr>
<th>Function description</th>
<th>IEC 81850 identification</th>
<th>IEC 80617 identification</th>
<th>ANSI/IEEE C37.2 device number</th>
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</thead>
<tbody>
<tr>
<td>Mho Impedance supervision logic</td>
<td>ZSMGAPC</td>
<td></td>
<td>-</td>
</tr>
</tbody>
</table>
7.7.2 Application

The Mho impedance supervision logic (ZSMGAPC) includes features for fault inception detection and high SIR detection. It also includes the functionality for loss of potential logic as well as for the pilot channel blocking scheme.

One part of ZSMGAPC function identifies a loss of phase potential that is the result of a long term (steady state) condition such as a blown fuse or an open voltage transformer winding or connection. This will block all trips by the distance protection since they are based on voltage measurement.

In the pilot channel blocking scheme a fault inception detected by a fast acting change detector is used to send a block signal to the remote end in order to block an overreaching zone. If the fault is later detected as a forward fault the earlier sent blocking signal is stopped.

The blocking scheme is very dependable because it will operate for faults anywhere on the protected line if the communication channel is out of service. Conversely, it is less secure than permissive schemes because it will trip for external faults within the reach of the tripping function if the communication channel is out of service. Inadequate speed or dependability can cause spurious tripping for external faults. Inadequate security can cause delayed tripping for internal faults.

ZSMGAPC function also includes functionality for blocking the sample based distance protection due to high SIR. SIR directly influences the fault voltage level for a given voltage level, and this is the major factor that affects the severity of CVT transients. Therefore, in cases where the SIR value is too high, further filtering of the measured signals will be needed.

7.7.3 Setting guidelines

PilotMode: Set PilotMode to On when pilot scheme is to be used. In this mode fault inception function will send a block signal to remote end to block the overreaching zones, when operated.

DeltaI: The setting of DeltaI for fault inception detection is by default set to 10% of IBase, which is suitable in most cases.

Delta3I0: The setting of the parameter Delta3I0 for fault inception detection is by default set to 10% of UBase, which is suitable in most cases.

DeltaU: The setting of DeltaU for fault inception detection is by default set to 5% of IBase, which is suitable in most cases.

Delta3U0: The setting of Delta3U0 for fault inception detection is by default set to 5% of UBase, which is suitable in most cases.

Zreach: The setting of Zreach must be adopted to the specific application. The setting is used in the SIR calculation for detection of high SIR.
**SIRLevel**: The setting of the parameter SIRLevel is by default set to 10. This is a suitable setting for applications with CVT to avoid transient overreach due to the CVT dynamics. If magnetic voltage transformers are used, set SIRLevel to 15 the highest level.

**IMinOp**: The minimum operate current for the SIR measurement is by default set to 20% of IBase.

### 7.8 Faulty phase identification with load encroachment FMPSPDIS

#### 7.8.1 Identification

<table>
<thead>
<tr>
<th>Function description</th>
<th>IEC 61850 identification</th>
<th>IEC 60617 identification</th>
<th>ANSI/IEEE C37.2 device number</th>
</tr>
</thead>
<tbody>
<tr>
<td>Faulty phase identification with load encroachment for mho</td>
<td>FMPSPDIS</td>
<td></td>
<td>21</td>
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</tbody>
</table>

#### 7.8.2 Application

The operation of transmission networks today is in many cases close to the stability limit. Due to environmental considerations the rate of expansion and reinforcement of the power system is reduced for example, difficulties to get permission to build new power lines.

The ability to accurately and reliably classifying different types of fault so that single pole tripping and autoreclosing can be used which plays an important roll in this matter.

Faulty phase identification with load encroachment for mho (FMPSPDIS) function is designed to accurately select the proper fault loop in the Distance protection function dependent on the fault type.

The heavy load transfer that is common in many transmission networks may in some cases be in opposite to the wanted fault resistance coverage. Therefore, FMPSPDIS has an built-in algorithm for load encroachment, which gives the possibility to enlarge the resistive setting of both the Phase selection with load encroachment and the measuring zones without interfering with the load.

The load encroachment algorithm and the blinder functions are always activated in the phase selector. The influence from these functions on the zone measurement characteristic has to be activated by switching the setting parameter LoadEnchMode for the respective measuring zone(s) to On.
Setting guidelines

INRelPE: The setting of INRelPE for release of the phase-to-earth loop is by default set to 20% of IBase. The default setting is suitable in most applications.

The setting must normally be set to at least 10% lower than the setting of INBlockPP to give priority to open phase-to-earth loop. INRelPE must be above the normal unbalance current (3I₀) that might exist due to un-transposed lines.

The setting must also be set higher than the 3I₀ that occurs when one pole opens in single pole trip applications.

INBlockPP: The setting of INBlockPP is by default set to 40% of IBase, which is suitable in most applications.

IIILowLevel: The setting of the positive current threshold IIILowLevel used in the sequence based part of the phase selector for identifying three-phase fault, is by default set to 10% of IBase.

The default setting is suitable in most cases, but must be checked against the minimum three-phase current that occurs at remote end of the line with reasonable fault resistance.

IMaxLoad: The setting IMaxLoad must be set higher than the maximum load current transfer during emergency conditions including a safety margin of at least 20%. The setting is proposed to be according to equation 201:

\[ I_{MaxLoad} = 1.2 \times I_{Load} \]  
(Equation 201)

where:
- 1.2 is the security margin against the load current and
- ILoad is the maximal load current during emergency conditions.

The current ILoad can be defined according to equation 202.

\[ I_{Load} = \frac{S_{max}}{\sqrt{3} \times U_{Lmn}} \]  
(Equation 202)

where:
- \( S_{max} \) is the maximal apparent power transfer during emergency conditions and
- \( U_{Lmn} \) is the phase-to-phase voltage during the emergency conditions at the IED location.
7.8.3.1 Load encroachment

The load encroachment function has two setting parameters, $RLd$ for the load resistance and $ArgLd$ for the inclination of the load sector (see figure 136).

**Figure 136: Load encroachment characteristic**

The calculation of the apparent load impedance $Z_{load}$ and minimum load impedance $Z_{loadmin}$ can be done according to equations:

$$ Z_{load} = \frac{U_{min}}{\sqrt{3} \cdot I_{max}} $$

(Equation 203)

$$ Z_{loadmin} = \frac{U^2}{S} $$

(Equation 204)

Where:

- $U$ is the minimum phase-to-phase voltage in kV
- $S$ is the maximum apparent power in MVA.

The load angle $ArgLd$ can be derived according to equation 205:
$\text{ArgLd} = a \cos \left( \frac{P_{\text{max}}}{S_{\text{max}}} \right)$

(Equation 205)

where:
- $P_{\text{max}}$ is the maximal active power transfer during emergency conditions and
- $S_{\text{max}}$ is the maximal apparent power transfer during emergency conditions.

The $RLd$ can be calculated according to equation 206:

$RLd = Z_{\text{Load}} \cdot \cos(\text{ArgLd})$

(Equation 206)

The setting of $RLd$ and $\text{ArgLd}$ is by default set to 80 ohm/phase and 20 degrees. Those values must be adapted to the specific application.

### 7.9 Distance protection zone, quadrilateral characteristic, separate settings ZMRPDIS, ZMRAPDIS and ZDRDIR

#### 7.9.1 Identification

<table>
<thead>
<tr>
<th>Function description</th>
<th>IEC 61850 identification</th>
<th>IEC 60617 identification</th>
<th>ANSI/IEEE C37.2 device number</th>
</tr>
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<tr>
<td>Distance protection zone, quadrilateral characteristic, separate settings (zone 1)</td>
<td>ZMRPDIS</td>
<td>Z&lt;-</td>
<td>21</td>
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<tr>
<td>Distance protection zone, quadrilateral characteristic, separate settings (zone 2-5)</td>
<td>ZMRAPDIS</td>
<td>Z&lt;-</td>
<td>21</td>
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</table>

<table>
<thead>
<tr>
<th>Function description</th>
<th>IEC 61850 identification</th>
<th>IEC 60617 identification</th>
<th>ANSI/IEEE C37.2 device number</th>
</tr>
</thead>
<tbody>
<tr>
<td>Directional impedance quadrilateral</td>
<td>ZDRDIR</td>
<td>Z&lt;-&gt;</td>
<td>21D</td>
</tr>
</tbody>
</table>
7.9.2 Application

Sub-transmission networks are being extended and often become more and more complex, consisting of a high number of multi-circuit and/or multi terminal lines of very different lengths. These changes in the network will normally impose more stringent demands on the fault clearing equipment in order to maintain an unchanged or increased security level of the power system.

The distance protection function in the IED is designed to meet basic requirements for application on transmission and sub-transmission lines although it also can be used on distribution levels.

7.9.2.1 System earthing

The type of system earthing plays an important role when designing the protection system. Some hints with respect to distance protection are highlighted below.

Solid earthed networks
In solidly earthed systems, the transformer neutrals are connected solidly to earth without any impedance between the transformer neutral and earth.

![Solidly earthed network diagram](image)

**Figure 137:** Solidly earthed network.

The earth-fault current is as high or even higher than the short-circuit current. The series impedances determine the magnitude of the fault current. The shunt admittance has very limited influence on the earth-fault current. The shunt admittance may, however, have some marginal influence on the earth-fault current in networks with long transmission lines.

The earth-fault current at single phase-to-earth in phase L1 can be calculated as equation 116:

\[
3I_0 = \frac{3 \cdot U_{L1}}{Z_1 + Z_2 + Z_0 + 3Z_f} = \frac{U_{L1}}{Z_1 + Z_n + Z_f}
\]

(Equation 207)
Where:

- $U_{L1}$ is the phase-to-earth voltage (kV) in the faulty phase before fault.
- $Z_1$ is the positive sequence impedance (Ω/phase).
- $Z_2$ is the negative sequence impedance (Ω/phase).
- $Z_0$ is the zero sequence impedance (Ω/phase).
- $Z_f$ is the fault impedance (Ω), often resistive.
- $Z_N$ is the earth return impedance defined as $(Z_0 - Z_1)/3$.

The voltage on the healthy phases is generally lower than 140% of the nominal phase-to-earth voltage. This corresponds to about 80% of the nominal phase-to-phase voltage.

The high zero sequence current in solid earthed networks makes it possible to use impedance measuring technique to detect earth-fault. However, distance protection has limited possibilities to detect high resistance faults and should therefore always be complemented with other protection function(s) that can carry out the fault clearance in those cases.

**Effectively earthed networks**

A network is defined as effectively earthed if the earth-fault factor $f_e$ is less than 1.4.

The earth-fault factor is defined according to equation 37.

$$f_e = \frac{U_{\text{max}}}{U_{\text{pn}}}$$

(Equation 208)

Where:

- $U_{\text{max}}$ is the highest fundamental frequency voltage on one of the healthy phases at single phase-to-earth fault.
- $U_{\text{pn}}$ is the phase-to-earth fundamental frequency voltage before fault.

Another definition for effectively earthed network is when the following relationships between the symmetrical components of the network source impedances are valid, see equation 118 and equation 119.

$$X_0 < 3 \cdot X_1$$

(Equation 209)

$$R_0 \leq R_1$$

(Equation 210)

Where:

- $R_0$ is the resistive zero sequence source impedance.
$X_0$ is the reactive zero sequence source impedance

$R_1$ is the resistive positive sequence source impedance

$X_1$ is the reactive positive sequence source impedance

The magnitude of the earth-fault current in effectively earthed networks is high enough for impedance measuring element to detect earth-fault. However, in the same way as for solid earthed networks, distance protection has limited possibilities to detect high resistance faults and should therefore always be complemented with other protection function(s) that can carry out the fault clearance in this case.

**High impedance earthed networks**

In high impedance networks, the neutral of the system transformers are connected to the earth through high impedance, mostly a reactance in parallel with a high resistor.

This type of network is many times operated in radial, but can also be found operating meshed networks.

What is typical for this type of network is that the magnitude of the earth fault current is very low compared to the short circuit current. The voltage on the healthy phases will get a magnitude of $\sqrt{3}$ times the phase voltage during the fault. The zero sequence voltage ($3U_0$) will have the same magnitude in different places in the network due to low voltage drop distribution.

The magnitude of the total fault current can be calculated according to equation 120.

$$3I_0 = \sqrt{I_R^2 + (I_L - I_C)^2}$$

*(Equation 211)*

Where:

$3I_0$ is the earth-fault current (A)

$I_R$ is the current through the neutral point resistor (A)

$I_L$ is the current through the neutral point reactor (A)

$I_C$ is the total capacitive earth-fault current (A)

The neutral point reactor is normally designed so that it can be tuned to a position where the reactive current balances the capacitive current from the network that is:

$$\omega L = \frac{1}{3 \cdot \omega \cdot C}$$

*(Equation 212)*
The operation of high impedance earthed networks is different compared to solid earthed networks where all major faults have to be cleared very fast. In high impedance earthed networks, some system operators do not clear single phase-to-earth faults immediately; they clear the line later when it is more convenient. In case of cross-country faults, many network operators want to selectively clear one of the two earth-faults. To handle this type phenomena, a separate function called Phase preference logic (PPLPHIZ) is needed, which is not common to be used in transmission applications.

In this type of network, it is mostly not possible to use distance protection for detection and clearance of earth-faults. The low magnitude of the earth-fault current might not give start of the zero sequence measurement element or the sensitivity will be too low for acceptance. For this reason a separate high sensitive earth-fault protection is necessary to carry out the fault clearance for single phase-to-earth fault.

### 7.9.2.2 Fault infeed from remote end

All transmission and most all sub-transmission networks are operated meshed. Typical for this type of network is that fault infeed from remote end will happen when fault occurs on the protected line. The fault current infeed will enlarge the fault impedance seen by the distance protection. This effect is very important to keep in mind when both planning the protection system and making the settings.

With reference to figure 109, the equation for the bus voltage $U_A$ at A side is:

$$
\bar{V}_A = \bar{I}_A \cdot p \cdot Z_L + (\bar{I}_A + \bar{I}_B) \cdot R_f
$$

(Equation 213)

If we divide $U_A$ by $I_A$ we get $Z$ present to the IED at A side.

$$
\bar{Z}_A = \frac{\bar{V}_A}{\bar{I}_A} = p \cdot \bar{Z}_L + \frac{\bar{I}_A + \bar{I}_B}{\bar{I}_A} \cdot R_f
$$

(Equation 214)
The infeed factor \((I_A + I_B)/I_A\) can be very high, 10-20 depending on the differences in source impedances at local and remote end.

\[
\begin{align*}
E_{SA} & \quad Z_{SA} \quad U_A \\
\bigcirc & \quad I_A \quad p^*ZL \quad (1-p)^*ZL \quad U_B \quad Z_{SB} \\
\bigcirc & \quad R_f \\
\end{align*}
\]

Figure 139: Influence of fault current infeed from remote line end

The effect of fault current infeed from remote line end is one of the most driving factors for justify complementary protection to distance protection.

When the line is heavily loaded, the distance protection at the exporting end will have a tendency to overreach. To handle this phenomenon, the IED has an adaptive built in algorithm which compensates the overreach tendency of zone 1, at the exporting end. No settings are required for this function.

7.9.2.3 Load encroachment

In some cases the load impedance might enter the zone characteristic without any fault on the protected line. The phenomenon is called load encroachment and it might occur when an external fault is cleared and high emergency load is transferred on the protected line. The effect of load encroachment is illustrated to the left in figure 140. The entrance of the load impedance inside the characteristic is of course not allowed and the way to handle this with conventional distance protection is to consider this with the settings, that is, to have a security margin between the distance zone and the minimum load impedance. This has the drawback that it will reduce the sensitivity of the protection, that is, the ability to detect resistive faults.

The IED has a built in function which shapes the characteristic according to the right figure of figure 140. The load encroachment algorithm will increase the possibility to detect high fault resistances, especially for phase-to-earth faults at remote line end. For example, for a given setting of the load angle ArgLd for Phase selection with load encroachment, quadrilateral characteristic function (FRPSPDIS), the resistive blinder for the zone measurement can be expanded according to the figure 140 given higher fault resistance coverage without risk for unwanted operation due to load encroachment. This is valid in both directions.

The use of the load encroachment feature is essential for long heavy loaded lines, where there might be a conflict between the necessary emergency load transfer and necessary sensitivity of the distance protection. The function can also preferably be
used on heavy loaded medium long lines. For short lines, the major concern is to get sufficient fault resistance coverage and load encroachment is not a major problem. So, for short lines, the load encroachment function could preferably be switched off. See section “Load impedance limitation, without load encroachment function”.

The settings of the parameters for load encroachment are done in FRPSPDIS function.

**Figure 140:** Load encroachment phenomena and shaped load encroachment characteristic defined in Phase selection and load encroachment function (FRPSPDIS)

### 7.9.2.4 Short line application

In short line applications, the major concern is to get sufficient fault resistance coverage. Load encroachment is not so common. The line length that can be recognized as a short line is not a fixed length; it depends on system parameters such as voltage and source impedance, see table 18.

<table>
<thead>
<tr>
<th>Line category</th>
<th>Un 110 kV</th>
<th>Un 500 kV</th>
</tr>
</thead>
<tbody>
<tr>
<td>Very short line</td>
<td>1.1-5.5 km</td>
<td>5-25 km</td>
</tr>
<tr>
<td>Short line</td>
<td>5.5-11 km</td>
<td>25-50 km</td>
</tr>
</tbody>
</table>

The IED's ability to set resistive and reactive reach independent for positive and zero sequence fault loops and individual fault resistance settings for phase-to-phase and phase-to-earth fault together with load encroachment algorithm improves the possibility to detect high resistive faults without conflict with the load impedance, see figure 110.
For very short line applications, the underreaching zone 1 can not be used due to the voltage drop distribution throughout the line will be too low causing risk for overreaching.

Load encroachment is normally no problems for short line applications.

7.9.2.5 Long transmission line application

For long transmission lines, the margin to the load impedance, that is, to avoid load encroachment, will normally be a major concern. It is well known that it is difficult to achieve high sensitivity for phase-to-earth fault at remote line end of a long line when the line is heavy loaded.

What can be recognized as long lines with respect to the performance of distance protection can generally be described as in table 19, long lines have Source impedance ratio (SIR’s) less than 0.5.

<table>
<thead>
<tr>
<th>Line category</th>
<th>Un</th>
<th>Un</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>110 kV</td>
<td>500 kV</td>
</tr>
<tr>
<td>Long lines</td>
<td>77 km - 99 km</td>
<td>350 km - 450 km</td>
</tr>
<tr>
<td>Very long lines</td>
<td>&gt; 99 km</td>
<td>&gt; 450 km</td>
</tr>
</tbody>
</table>

The IED's ability to set resistive and reactive reach independent for positive and zero sequence fault loops and individual fault resistance settings for phase-to-phase and phase-to-earth fault together with load encroachment algorithm improves the possibility to detect high resistive faults at the same time as the security is improved (risk for unwanted trip due to load encroachment is eliminated), see figure 110.

7.9.2.6 Parallel line application with mutual coupling

General
Introduction of parallel lines in the network is increasing due to difficulties to get necessary area for new lines.

Parallel lines introduce an error in the measurement due to the mutual coupling between the parallel lines. The lines need not be of the same voltage in order to experience mutual coupling, and some coupling exists even for lines that are separated by 100 meters or more. The mutual coupling does influence the zero sequence impedance to the fault point but it does not normally cause voltage inversion.

It can be shown from analytical calculations of line impedances that the mutual impedances for positive and negative sequence are very small (< 1-2%) of the self impedance and it is a practice to neglect them.

From an application point of view there exists three types of network configurations (classes) that must be considered when making the settings for the protection function.
The different network configuration classes are:

1. Parallel line with common positive and zero sequence network
2. Parallel circuits with common positive but isolated zero sequence network
3. Parallel circuits with positive and zero sequence sources isolated.

One example of class 3 networks could be the mutual coupling between a 400kV line and rail road overhead lines. This type of mutual coupling is not so common although it exists and is not treated any further in this manual.

For each type of network class, there are three different topologies; the parallel line can be in service, out of service, out of service and earthed in both ends.

The reach of the distance protection zone 1 will be different depending on the operation condition of the parallel line. This can be handled by the use of different setting groups for handling the cases when the parallel line is in operation and out of service and earthed at both ends.

The distance protection within the IED can compensate for the influence of a zero sequence mutual coupling on the measurement at single phase-to-earth faults in the following ways, by using:

- The possibility of different setting values that influence the earth-return compensation for different distance zones within the same group of setting parameters.
- Different groups of setting parameters for different operating conditions of a protected multi circuit line.

Most multi circuit lines have two parallel operating circuits.

**Parallel line applications**

This type of networks are defined as those networks where the parallel transmission lines terminate at common nodes at both ends.

The three most common operation modes are:

1. parallel line in service.
2. parallel line out of service and earthed.
3. parallel line out of service and not earthed.

**Parallel line in service**

This type of application is very common and applies to all normal sub-transmission and transmission networks.

Let us analyze what happens when a fault occurs on the parallel line see figure 112.

From symmetrical components, we can derive the impedance $Z$ at the relay point for normal lines without mutual coupling according to equation 124.
\[
Z = \frac{-U_{ph}}{I_{ph} + 3I_0 \cdot Z_0} = \frac{-U_{ph}}{L_0 + 3I_0 \cdot K_n}
\]

(Equation 215)

\[
Z = \frac{-V_{ph}}{I_{ph} + 3I_0 \cdot Z_0} = \frac{-V_{ph}}{L_0 + 3I_0 \cdot K_n}
\]

(Equation 215)

Where:

- \(U_{ph}\) is phase to earth voltage at the relay point
- \(I_{ph}\) is phase current in the faulty phase
- \(3I_0\) is earth fault current
- \(Z_1\) is positive sequence impedance
- \(Z_0\) is zero sequence impedance

Figure 141: Class 1, parallel line in service.

The equivalent zero sequence circuit of the lines can be simplified, see figure 113.

Figure 142: Equivalent zero sequence impedance circuit of the double-circuit, parallel, operating line with a single phase-to-earth fault at the remote busbar.

When mutual coupling is introduced, the voltage at the relay point A will be changed according to equation 125.
By dividing equation 125 by equation 124 and after some simplification we can write the impedance present to the relay at A side as:

$$Z = \frac{Z_{1L}}{Z_{1L}} \left( 1 + \frac{3I_0 \cdot KNm}{I_{ph} + 3I_0 \cdot KN} \right)$$

(Equation 217)

Where:

$$KNm = \frac{Z_{0m}}{3 \cdot Z_{1L}}$$

The second part in the parentheses is the error introduced to the measurement of the line impedance.

If the current on the parallel line has negative sign compared to the current on the protected line, that is, the current on the parallel line has an opposite direction compared to the current on the protected line, the distance function will overreach. If the currents have the same direction, the distance protection will underreach.

Maximum overreach will occur if the fault current infeed from remote line end is weak. If considering a single phase-to-earth fault at 'p' unit of the line length from A to B on the parallel line for the case when the fault current infeed from remote line end is zero, the voltage $U_A$ in the faulty phase at A side as in equation 127.

$$U_A = p \cdot Z_{1L} \left( L_0 + K_r \cdot 3L + K_{il} \cdot 3L_0 \right)$$

(Equation 218)

One can also notice that the following relationship exists between the zero sequence currents:

$$3I_0 \cdot Z_{0L} = 3I_{0p} \cdot Z_{0L} (2 - p)$$

(Equation 219)

Simplification of equation 128, solving it for $3I_{0p}$ and substitution of the result into equation 127 gives that the voltage can be drawn as:
\[ V_A = p \cdot Z_1 \frac{I_{ph} + K_N \cdot 3I_0 + K_{Nm} \cdot \frac{3I_0 \cdot p}{2 - p}}{I_{ph} + 3I_0 \cdot KN} \]

(Equation 220)

If we finally divide equation 129 with equation 124 we can draw the impedance present to the IED as

\[ \overline{Z} = p \cdot \overline{ZI} = \frac{I_{ph} + K_N \cdot 3I_0 + K_{Nm} \cdot \frac{3I_0 \cdot p}{2 - p}}{I_{ph} + 3I_0 \cdot KN} \]

(Equation 221)

Calculation for a 400 kV line, where we for simplicity have excluded the resistance, gives with \( X_{1L} = 0.303 \Omega/km \), \( X_{0L} = 0.88 \Omega/km \), zone 1 reach is set to 90% of the line reactance \( p = 71\% \) that is, the protection is underreaching with approximately 20%.

The zero sequence mutual coupling can reduce the reach of distance protection on the protected circuit when the parallel line is in normal operation. The reduction of the reach is most pronounced with no current infeed in the IED closest to the fault. This reach reduction is normally less than 15%. But when the reach is reduced at one line end, it is proportionally increased at the opposite line end. So this 15% reach reduction does not significantly affect the operation of a permissive underreaching scheme.

### Parallel line out of service and earthed

![Diagram of parallel line out of service and earthed](image_url)

**Figure 143:** The parallel line is out of service and earthed.

When the parallel line is out of service and earthed at both line ends on the bus bar side of the line CTs so that zero sequence current can flow on the parallel line, the equivalent zero sequence circuit of the parallel lines will be according to figure 115.
Section 7
Impedance protection

Figure 144: Equivalent zero sequence impedance circuit for the double-circuit line that operates with one circuit disconnected and earthed at both ends.

Here the equivalent zero sequence impedance is equal to $Z_0 - Z_{0m}$ in parallel with $(Z_0 - Z_{0m})/Z_0 - Z_{0m} + Z_{0m}$ which is equal to equation 131.

$Z_0^E = \frac{Z_0^2 - Z_{0m}^2}{Z_0}$

(Equation 222)

The influence on the distance measurement will be a considerable overreach, which must be considered when calculating the settings. It is recommended to use a separate setting group for this operation condition since it will reduce the reach considerably when the line is in operation.

All expressions below are proposed for practical use. They assume the value of zero sequence, mutual resistance $R_{0m}$ equals to zero. They consider only the zero sequence, mutual reactance $X_{0m}$. Calculate the equivalent $X_{0E}$ and $R_{0E}$ zero sequence parameters according to equation 132 and equation 133 for each particular line section and use them for calculating the reach for the underreaching zone.

$R_{0E} = R_0 \cdot \left(1 + \frac{X_{0m}^2}{R_0^2 + X_0^2}\right)$

(Equation 223)

$X_{0E} = X_0 \cdot \left(1 - \frac{X_{0m}^2}{R_0^2 + X_0^2}\right)$

(Equation 224)
Parallel line out of service and not earthed

When the parallel line is out of service and not earthed, the zero sequence on that line can only flow through the line admittance to the earth. The line admittance is high which limits the zero sequence current on the parallel line to very low values. In practice, the equivalent zero sequence impedance circuit for faults at the remote bus bar can be simplified to the circuit shown in figure 116.

The line zero sequence mutual impedance does not influence the measurement of the distance protection in a faulty circuit.

Figure 145: Parallel line is out of service and not earthed.

Figure 146: Equivalent zero sequence impedance circuit for a double-circuit line with one circuit disconnected and not earthed.
This application gives rise to similar problem that was highlighted in section "Fault infeed from remote end", that is increased measured impedance due to fault current infeed. For example, for faults between the T point and B station the measured impedance at A and C will be

\[
Z_A = Z_{AT} + \frac{I_A + I_C}{I_A} \cdot Z_{TF}
\]

(Equation 225)

\[
Z_C = Z_{Trf} + \left( Z_{CT} + \frac{I_A + I_C}{I_C} \cdot Z_{TF} \right) \left( \frac{U_2}{U_1} \right)^2
\]

(Equation 226)

Where:
- \(Z_{AT}\) and \(Z_{CT}\) is the line impedance from the A respective C station to the T point.
- \(I_A\) and \(I_C\) is fault current from A respective C station for fault between T and B.
- \(U_2/U_1\) Transformation ratio for transformation of impedance at U1 side of the transformer to the measuring side U2 (it is assumed that current and voltage distance function is taken from U2 side of the transformer).
- \(Z_{TF}\) is the line impedance from the T point to the fault (F).
- \(Z_{Trf}\) Transformer impedance
For this example with a fault between T and B, the measured impedance from the T point to the fault will be increased by a factor defined as the sum of the currents from T point to the fault divided by the IED current. For the IED at C, the impedance on the high voltage side U1 has to be transferred to the measuring voltage level by the transformer ratio.

Another complication that might occur depending on the topology is that the current from one end can have a reverse direction for fault on the protected line. For example, for faults at T the current from B might go in reverse direction from B to C depending on the system parameters (see the dotted line in figure 118), given that the distance protection in B to T will measure wrong direction.

In three-end application, depending on the source impedance behind the IEDs, the impedances of the protected object and the fault location, it might be necessary to accept zone 2 trip in one end or sequential trip in one end.

Generally for this type of application it is difficult to select settings of zone 1 that both gives overlapping of the zones with enough sensitivity without interference with other zone 1 settings, that is without selectivity conflicts. Careful fault calculations are necessary to determine suitable settings and selection of proper scheme communication.

**Fault resistance**

The performance of distance protection for single phase-to-earth faults is very important, because normally more than 70% of the faults on transmission lines are single phase-to-earth faults. At these faults, the fault resistance is composed of three parts: arc resistance, resistance of a tower construction, and tower-footing resistance. The resistance also depends on the presence of earth shield conductor at the top of the tower, connecting tower-footing resistance in parallel. The arc resistance can be calculated according to Warrington's formula:

\[
R_{arc} = \frac{28707 \cdot L}{I^{1.4}}
\]

(Equation 227)

where:

- \( L \) represents the length of the arc (in meters). This equation applies for the distance protection zone 1. Consider approximately three times arc foot spacing for the zone 2 and wind speed of approximately 50 km/h
- \( I \) is the actual fault current in A.

In practice, the setting of fault resistance for both phase-to-earth \( RFPE \) and phase-to-phase \( RFPP \) should be as high as possible without interfering with the load impedance in order to obtain reliable fault detection.
7.9.3 Setting guidelines

7.9.3.1 General

The settings for Distance measuring zones, quadrilateral characteristic (ZMRPDIS) are done in primary values. The instrument transformer ratio that has been set for the analogue input module is used to automatically convert the measured secondary input signals to primary values used in (ZMRPDIS).

The following basics must be considered, depending on application, when doing the setting calculations:

- Errors introduced by current and voltage instrument transformers, particularly under transient conditions.
- Inaccuracies in the line zero sequence impedance data, and their effect on the calculated value of the earth-return compensation factor.
- The effect of infeed between the IED and the fault location, including the influence of different $Z_0/Z_1$ ratios of the various sources.
- The phase impedance of non transposed lines is not identical for all fault loops. The difference between the impedances for different phase-to-earth loops can be as large as 5-10% of the total line impedance.
- The effect from load transfer together with fault resistance may be considerable in some extreme cases.
- Zero sequence mutual coupling from parallel lines.

7.9.3.2 Setting of zone 1

The different errors mentioned earlier usually require a limitation of the underreaching zone (normally zone 1) to 75 - 90% of the protected line.

In case of parallel lines, consider the influence of the mutual coupling according to section "Parallel line application with mutual coupling" and select the case(s) that are valid in the particular application. By proper setting it is possible to compensate for the cases when the parallel line is in operation, out of service and not earthed and out of service and earthed in both ends. The setting of earth-fault reach should be selected to be <95% also when parallel line is out of service and earthed at both ends (worst case).

7.9.3.3 Setting of overreaching zone

The first overreaching zone (normally zone 2) must detect faults on the whole protected line. Considering the different errors that might influence the measurement in the same way as for zone 1, it is necessary to increase the reach of the overreaching zone to at least 120% of the protected line. The zone 2 reach can be even longer if the fault infeed from adjacent lines at remote end are considerable higher than the fault current at the IED location.

The setting shall generally not exceed 80% of the following impedances:
- The impedance corresponding to the protected line, plus the first zone reach of the shortest adjacent line.
- The impedance corresponding to the protected line, plus the impedance of the maximum number of transformers operating in parallel on the bus at the remote end of the protected line.

Larger overreach than the mentioned 80% can often be acceptable due to fault current infeed from other lines. This requires however analysis by means of fault calculations.

If any of the above indicates a zone 2 reach less than 120%, the time delay of zone 2 must be increased by approximately 200ms to avoid unwanted operation in cases when the telecommunication for the short adjacent line at remote end is down during faults. The zone 2 must not be reduced below 120% of the protected line section. The whole line must be covered under all conditions.

The requirement that the zone 2 shall not reach more than 80% of the shortest adjacent line at remote end is highlighted in the example below.

If a fault occurs at point F see figure 119, the IED at point A senses the impedance:

\[
\frac{Z_{AF}}{I} = \frac{Z_{AC}}{I_A} + \frac{Z_{CB}}{I_B} = \frac{Z_{AC}}{I_A} + \frac{Z_{CB}}{I_B} + Z_{<} = + \frac{I_k + I_C}{I_A} \cdot \frac{1}{I_A}
\]

(Equation 228)

Figure 148: Setting of overreaching zone

7.9.3.4 Setting of reverse zone

The reverse zone is applicable for purposes of scheme communication logic, current reversal logic, weak-end infeed logic, and so on. The same applies to the back-up protection of the bus bar or power transformers. It is necessary to secure, that it always covers the overreaching zone, used at the remote line IED for the telecommunication purposes.

Consider the possible enlarging factor that might exist due to fault infeed from adjacent lines. Equation 143 can be used to calculate the reach in reverse direction when the zone is used for blocking scheme, weak-end infeed etc.
**Setting of zones for parallel line application**

**Parallel line in service – Setting of zone 1**

With reference to section "Parallel line applications", the zone reach can be set to 85% of protected line.

However, influence of mutual impedance has to be taken into account.

**Parallel line in service – setting of zone 2**

Overreaching zones (in general, zones 2 and 3) must overreach the protected circuit in all cases. The greatest reduction of a reach occurs in cases when both parallel circuits are in service with a single phase-to-earth fault located at the end of a protected line.

The equivalent zero sequence impedance circuit for this case is equal to the one in figure 113 in section "Parallel line applications".

The components of the zero sequence impedance for the overreaching zones must be equal to at least:

\[
R_{0E} = R_0 + R_{m0}
\]  
(Equation 230)

\[
X_{0E} = X_0 + X_{m0}
\]  
(Equation 231)

Check the reduction of a reach for the overreaching zones due to the effect of the zero sequence mutual coupling. The reach is reduced for a factor:

\[
K_0 = 1 - \frac{Z_{0m}}{2 \cdot Z_1 + Z_0 + R_f}
\]  
(Equation 232)
If the denominator in equation 146 is called B and Z0m is simplified to X0m, then the real and imaginary part of the reach reduction factor for the overreaching zones can be written as:

\[ \text{Re}(\overline{K0}) = 1 - \frac{X0m \cdot \text{Re}(B)}{\text{Re}(B)^2 + \text{Im}(B)^2} \]  
\[ \text{(Equation 233)} \]

\[ \text{Im}(\overline{K0}) = \frac{X0m \cdot \text{Im}(B)}{\text{Re}(B)^2 + \text{Im}(B)^2} \]  
\[ \text{(Equation 234)} \]

**Parallel line is out of service and earthed in both ends**

Apply the same measures as in the case with a single set of setting parameters. This means that an underreaching zone must not overreach the end of a protected circuit for the single phase-to-earth faults.

Set the values of the corresponding zone (zero-sequence resistance and reactance) equal to:

\[ R_{0E} = R_0 \cdot \left(1 + \frac{X_{m0}^2}{R_0^2 + X_0^2}\right) \]  
\[ \text{(Equation 235)} \]

\[ X_{0E} = X_0 \cdot \left(1 - \frac{X_{m0}^2}{R_0^2 + X_0^2}\right) \]  
\[ \text{(Equation 236)} \]

**7.9.3.6 Setting of reach in resistive direction**

Set the resistive independently for each zone.

Set separately the expected fault resistance for phase-to-phase faults \(RFPP\) and for the phase-to-earth faults \(RFPE\) for each zone. For each distance zone, set all remaining reach setting parameters independently of each other.

The final reach in resistive direction for phase-to-earth fault loop measurement automatically follows the values of the line-positive and zero-sequence resistance, and at the end of the protected zone is equal to equation 151.

\[ R = \frac{1}{3} \left(2 \cdot R1 + R0\right) + RFPE \]  
\[ \text{(Equation 237)} \]
Setting of the resistive reach for the underreaching zone \(1\) should follow the condition to minimize the risk for overreaching:

\[
RFPE \leq 4.5 \cdot X1
\]

(Equation 239)

The fault resistance for phase-to-phase faults is normally quite low, compared to the fault resistance for phase-to-earth faults. To minimize the risk for overreaching, limit the setting of the zone\(1\) reach in resistive direction for phase-to-phase loop measurement in the phase domain to:

\[
RFPP \leq 6 \cdot X1
\]

(Equation 240)

### 7.9.3.7 Load impedance limitation, without load encroachment function

The following instructions are valid when Phase selection with load enchroachment, quadrilateral characteristic function FRPSPDIS is not activated. To deactivate the function, the setting of the load resistance \(RLdFw\) and \(RLdRv\) in FRPSPDIS must be set to max value (3000). If FRPSPDIS is to be used for all or some of the measuring zones, the load limitation for those zones according to this chapter can be omitted. Check the maximum permissible resistive reach for any zone to ensure that there is a sufficient setting margin between the boundary and the minimum load impedance.

The minimum load impedance \((\Omega/\text{phase})\) is calculated as:

\[
Z_{\text{loadmin}} = \frac{U^2}{S}
\]

(Equation 241)

Where:

- \(U\) is the minimum phase-to-phase voltage in kV
- \(S\) is the maximum apparent power in MVA.

The load impedance \((\Omega/\text{phase})\) is a function of the minimum operation voltage and the maximum load current:

\[
Z_{\text{load}} = \frac{U_{\text{min}}}{\sqrt{3} \cdot I_{\text{max}}}
\]

(Equation 242)
Minimum voltage $U_{\text{min}}$ and maximum current $I_{\text{max}}$ are related to the same operating conditions. Minimum load impedance occurs normally under emergency conditions.

As a safety margin is required to avoid load encroachment under three-phase conditions and to guarantee correct healthy phase IED operation under combined heavy three-phase load and earth faults, consider both: phase-to-phase and phase-to-earth fault operating characteristics.

To avoid load encroachment for the phase-to-earth measuring elements, the set resistive reach of any distance protection zone must be less than 80% of the minimum load impedance.

$$RFPE \leq 0.8 \cdot Z_{\text{load}}$$

(Equation 243)

This equation is applicable only when the loop characteristic angle for the single phase-to-earth faults is more than three times as large as the maximum expected load-impedance angle. For the case when the loop characteristic angle is less than three times the load-impedance angle, more accurate calculations are necessary according to equation 158.

$$RFPE \leq 0.8 \cdot Z_{\text{load max}} \cdot \left[ \cos \vartheta - \frac{2 \cdot R1 + R0}{2 \cdot X1 + X0} \cdot \sin \vartheta \right]$$

(Equation 244)

Where:

$\vartheta$ is a maximum load-impedance angle, related to the maximum load power.

To avoid load encroachment for the phase-to-phase measuring elements, the set resistive reach of any distance protection zone must be less than 160% of the minimum load impedance.

$$RFPP \leq 1.6 \cdot Z_{\text{load}}$$

(Equation 245)

Equation 159 is applicable only when the loop characteristic angle for the phase-to-phase faults is more than three times as large as the maximum expected load-impedance angle. More accurate calculations are necessary according to equation 160.
All this is applicable for all measuring zones when no Power swing detection function ZMRPSB is activated in the IED. Use an additional safety margin of approximately 20% in cases when a ZMRPSB function is activated in the IED, refer to the description of Power swing detection function ZMRPSB.

7.9.3.8 Load impedance limitation, with Phase selection with load encroachment, quadrilateral characteristic function activated

The parameters for shaping of the load encroachment characteristic are found in the description of Phase selection with load encroachment, quadrilateral characteristic function (FRPSPDIS).

7.9.3.9 Setting of minimum operating currents

The operation of Distance protection zone, quadrilateral characteristic (ZMQPDIS) can be blocked if the magnitude of the currents is below the set value of the parameter $I_{\text{MinOpPP}}$ and $I_{\text{MinOpPE}}$.

The default setting of $I_{\text{MinOpPP}}$ and $I_{\text{MinOpPE}}$ is 20% of $I_{\text{Base}}$ where $I_{\text{Base}}$ is the chosen current for the analogue input channels. The value has been proven in practice to be suitable in most of the applications. However, there might be applications where it is necessary to increase the sensitivity by reducing the minimum operating current down to 10% of $I_{\text{Base}}$. This happens especially in cases, when the IED serves as a remote back-up protection on series of very long transmission lines.

Setting $I_{\text{MinOpIN}}$ blocks the phase-to-earth loop if $3I_0 < I_{\text{MinOpIN}}$. The default setting of $I_{\text{MinOpIN}}$ is 5% of $I_{\text{Base}}$.

The minimum operating fault current is automatically reduced to 75% of its set value, if the distance protection zone has been set for the operation in reverse direction.

7.9.3.10 Setting of timers for distance protection zones

The required time delays for different distance protection zones are independent of each other. Distance protection zone 1 can also have a time delay, if so required for selectivity reasons. Time delays for all zones can be set in a range of 0 to 60 seconds. The tripping function of each particular zone can be inhibited by setting the corresponding Operation parameter to Off. Different time delays are possible for the phase-to-earth $t_{\text{PE}}$ and for the phase-to-phase $t_{\text{PP}}$ measuring loops in each distance protection zone separately, to further increase the total flexibility of a distance protection.

$$RFPP \leq 1.6 \cdot Z_{\text{load min}} \left( \cos \theta - \frac{R_1}{X_1} \cdot \sin \theta \right)$$

(Equation 246)
7.10 Phase selection, quadrilateral characteristic with settable angle FRPSPDIS

7.10.1 Identification

<table>
<thead>
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<th>Function description</th>
<th>IEC 61850 identification</th>
<th>IEC 60617 identification</th>
<th>ANSI/IEEE C37.2 device number</th>
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<tr>
<td>Phase selection, quadrilateral characteristic with settable angle</td>
<td>FRPSPDIS</td>
<td>Z&lt;phs</td>
<td>21</td>
</tr>
</tbody>
</table>

7.10.2 Application

The operation of transmission networks today is in many cases close to the stability limit. The ability to accurately and reliably classify the different types of fault, so that single pole tripping and autoreclosing can be used plays an important role in this matter. Phase selection, quadrilateral characteristic with settable angle (FRPSPDIS) is designed to accurately select the proper fault loop in the distance measuring function depending on the fault type.

The heavy load transfer that is common in many transmission networks may in some cases be in opposite to the wanted fault resistance coverage. Therefore, the function has a built in algorithm for load encroachment, which gives the possibility to enlarge the resistive setting of both the Phase selection with load encroachment and the measuring zones without interfering with the load.

A current-based phase selection is also included. The measuring elements continuously measure three phase currents and the residual current and, compare them with the set values.

The extensive output signals from FRPSPDIS give also important information about faulty phase(s), which can be used for fault analysis.

Load encroachment

Each of the six measuring loops has its own load (encroachment) characteristic based on the corresponding loop impedance. The load encroachment functionality is always active, but can be switched off by selecting a high setting.

The outline of the characteristic is presented in figure 149. As illustrated, the resistive blinders are set individually in forward and reverse direction while the angle of the sector is the same in all four quadrants.
Figure 149: Characteristic of load encroachment function

The influence of load encroachment function on the operation characteristic is dependent on the chosen operation mode of the FRPSPDIS function. When output signal STCNDZ is selected, the characteristic for the FRPSPDIS (and also zone measurement depending on settings) can be reduced by the load encroachment characteristic (as shown in figure 150).
Figure 150: Operating characteristic when load encroachment is activated

When the "phase selection" is set to operate together with a distance measuring zone the resultant operate characteristic could look something like in figure 151. The figure shows a distance measuring zone operating in forward direction. Thus, the operating area of the zone together with the load encroachment area is highlighted in black.
Figure 151: Operation characteristic in forward direction when load encroachment is enabled

Figure 151 is valid for phase-to-earth. During a three-phase fault, or load, when the "quadrilateral" phase-to-phase characteristic is subject to enlargement and rotation the operate area is transformed according to figure 152. Notice in particular what happens with the resistive blinders of the "phase selection" "quadrilateral" zone. Due to the 30-degree rotation, the angle of the blinder in quadrant one is now 100 degrees instead of the original 70 degrees. The blinder that is nominally located to quadrant four will at the same time tilt outwards and increase the resistive reach around the R-axis. Consequently, it will be more or less necessary to use the load encroachment characteristic in order to secure a margin to the load impedance.
Figure 152: Operation characteristic for FRPSPDIS in forward direction for three-phase fault, ohm/phase domain

The result from rotation of the load characteristic at a fault between two phases is presented in fig. 153. Since the load characteristic is based on the same measurement as the quadrilateral characteristic, it will rotate with the quadrilateral characteristic clockwise by 30 degrees when subject to a pure phase-to-phase fault. At the same time, the characteristic "shrinks" by $2/\sqrt{3}$, from the full RLdFw/RLdRv reach, which is valid at load or three-phase fault.
Figure 153: Rotation of load characteristic for a fault between two phases

This rotation may seem a bit awkward, but there is a gain in selectivity by using the same measurement as for the quadrilateral characteristic since not all phase-to-phase loops will be fully affected by a fault between two phases. It should also provide better fault resistive coverage in quadrant 1. The relative loss of fault resistive coverage in quadrant 4 should not be a problem even for applications on series compensated lines.

7.10.3 Load encroachment characteristics

The phase selector must at least cover the overreaching zone 2 in order to achieve correct phase selection for utilizing single-phase autoreclosing for faults on the entire line. It is not necessary to cover all distance protection zones. A safety margin of at least 10% is recommended. In order to get operation from distance zones, the phase selection output STCNDZ or STCNDLE must be connected to input STCND on distance zones.

For normal overhead lines, the angle for the loop impedance $\varphi$ for phase-to-earth fault defined according to equation 108.
But in some applications, for instance cable lines, the angle of the loop might be less than the set angle. In these applications, the settings of fault resistance coverage in forward and reverse direction, $R_{FFwPE}$ and $R_{FRvPE}$ for phase-to-earth faults and $R_{FFwPP}$ and $R_{FRvPP}$ for phase-to-phase faults have to be increased to avoid that the phase selection characteristic must cut off some part of the zone characteristic. The necessary increased setting of the fault resistance coverage can be derived from trigonometric evaluation of the basic characteristic for respectively fault type.

The following setting guideline considers normal overhead lines applications and provides two different setting alternatives:

<table>
<thead>
<tr>
<th></th>
<th>A recommended characteristic angle of 60 degrees for the phase selection</th>
</tr>
</thead>
<tbody>
<tr>
<td>A)</td>
<td></td>
</tr>
<tr>
<td>B)</td>
<td>A characteristic angle of 90 and 70 degrees for phase-to-earth and phase-to-phase respectively, like implemented in the REL500 series</td>
</tr>
</tbody>
</table>

The following figures illustrate alternative B).

7.10.3.1 Phase-to-earth fault in forward direction

With reference to figure 154, the following equations for the setting calculations can be obtained.

Index PHS in images and equations reference settings for Phase selection with load encroachment function (FRPSPDIS) and index Zm reference settings for Distance protection function (ZMRPDIS).
Reactive reach

The reactive reach in forward direction must as minimum be set to cover the measuring zone used in the Teleprotection schemes, mostly zone 2. Equation 109 and equation 110 gives the minimum recommended reactive reach.

These recommendations are valid for both 60 and 90 deg. characteristic angle.

\[
X_{1PHS} \geq 1.44 \times X_{1Zm}
\]

(Equation 248)
where:

- $X_{1zm}$ is the reactive reach for the zone to be covered by FRPSPDIS, and the constant $1.44$ is a safety margin
- $X_{0zm}$ is the zero-sequence reactive reach for the zone to be covered by FRPSPDIS

The reactive reach in reverse direction is automatically set to the same reach as for forward direction. No additional setting is required.

**Fault resistance reach**

The resistive reach must cover $RFPE$ for the overreaching zone to be covered, mostly zone 2. Consider the longest overreaching zone if correct fault selection is important in the application. Equation 250 and 251 gives the minimum recommended resistive reach.

**A) 60 degrees**

\[ RFF_{wPE} \geq 1.1 \cdot RFPE_{zm} \]

(Equation 250)

**B) 90 degrees**

\[ RFF_{wPE} > \frac{1}{3} \left( 2 \cdot R_{1PE_{zm}} + R_{0PE_{zm}} \right) + RFPE_{zm} \]

(Equation 251)

The security margin has to be increased in the case where $\phi_{loop} < 60^\circ$ to avoid that FRPSPDIS characteristic cuts off some part of the zone measurement characteristic.

$RFF_{wPP}$ and $RFF_{vPP}$ must be set in a way that the loop characteristic angle can be 60 degrees (or alternatively the same or lower compared to the measuring zone that must be covered). If the characteristic angle for IEDs in the 500 series of 90 degrees is desired, $RFF_{wPP}$ and $RFF_{vPP}$ must be set to minimum setting values.

### 7.10.3.2 Phase-to-earth fault in reverse direction

**Reactive reach**

The reactive reach in reverse direction is the same as for forward so no additional setting is required.

**Resistive reach**

The resistive reach in reverse direction must be set longer than the longest reverse zones. In blocking schemes it must be set longer than the overreaching zone at remote
end that is used in the communication scheme. In equation 112 the index \( Z_{mRv} \) references the specific zone to be coordinated to.

\[
R_{FRvPE_{min}} \geq 1.2 \cdot R_{FPE_{zmax}}
\]

(Equation 252)

### 7.10.3.3 Phase-to-phase fault in forward direction

#### Reactive reach

The reach in reactive direction is determined by phase-to-earth reach setting \( X_1 \). No extra setting is required.

#### Resistive reach

\( R_{1PE} \) and \( R_{0PE} \) must be set in a way that the loop characteristic angle can be 60 deg (this gives a characteristic angle of 90 deg. at three-phase faults). If the 500-series characteristic angle of 70 deg. is desired, \( R_{1PE} \) and \( R_{0PE} \) must be set accordingly.

#### Fault resistance reach

The fault resistance reaches in forward direction \( R_{FFwPP} \), must cover \( R_{FPP_{zm}} \) with at least 25% margin. \( R_{FPP_{zm}} \) is the setting of fault resistance for phase-to-phase fault for the longest overreaching zone to be covered by FRPSPDIS, as shown in figure 105. The minimum recommended reach can be calculated according to equation 253 and 254.

Index PHS in images and equations reference settings for Phase selection, quadrilateral characteristic with settable angle function FRPSPDIS and index Zm reference settings for Distance protection function ZMRPDIS.

A) 60°

\[
R_{FFwPP} \geq 1.25 \cdot R_{FPP_{zm}}
\]

(Equation 253)

B) 70°

\[
R_{FFwPP} > 1.82 \cdot R_{1PP_{zm}} + 0.32 \cdot X_{1PP_{zm}} + 0.91 \cdot R_{FPP_{zm}}
\]

(Equation 254)

where:

\( R_{FPP_{zm}} \) is the setting of the longest reach of the overreaching zones that must be covered by FRPSPDIS.
Equation 253 and 254 are also valid for three-phase fault. The proposed margin of 25% will cater for the risk of cut off of the zone measuring characteristic that might occur at three-phase fault when FRPSPDIS characteristic angle is changed from 60 degrees to 90 degrees or from 70 degrees to 100 degrees (rotated 30° anti-clock wise).

7.10.4 Setting guidelines

The following setting guideline consider normal overhead lines applications where φloop and φline is greater than 60°.
7.10.4.1 Resistive reach with load encroachment characteristic

The procedure for calculating the settings for the load encroachment consist basically to define the load angle ArgLd, the blinder RLdFw in forward direction and blinder RLdRv in reverse direction, as shown in figure 106.

![Figure 106: Load encroachment characteristic](IEC09000050-1-en.vsd)

**Figure 106: Load encroachment characteristic**

The load angle ArgLd is the same in forward and reverse direction, so it could be suitable to begin to calculate the setting for that parameter. Set the parameter to the maximum possible load angle at maximum active load. A value bigger than 20° must be used.

The blinder in forward direction, RLdFw, can be calculated according to equation 115.

\[
RLdFw = 0.8 \frac{U'_{\min}}{P_{\text{exp max}}}
\]

where:
- \(P_{\text{exp max}}\) is the maximum exporting active power
- \(U_{\text{min}}\) is the minimum voltage for which the \(P_{\text{exp max}}\) occurs
- 0.8 is a security factor to ensure that the setting of \(RLdFw\) can be lesser than the calculated minimal resistive load.

The resistive boundary RLdRv for load encroachment characteristic in reverse direction can be calculated in the same way as RLdFw, but use maximum importing power that might occur instead of maximum exporting power and the relevant Umin voltage for this condition.
7.10.4.2 Minimum operate currents

FRPSPDIS has two current setting parameters, which blocks the respective phase-to-earth loop and phase-to-phase loop if the RMS value of the phase current (ILn) and phase difference current (ILmILn) is below the settable threshold.

The threshold to activate the phase selector for phase-to-earth (IMinOpPE) is set to the default value or a level to securely detect a single line-to-earth fault at the furthest reach of the phase selection. It is recommended to set IMinOpPP to double value of IMinOpPE.

The threshold for opening the measuring loop for phase-to-earth fault (INReleasePE) is set securely detect single line-to-earth fault at remote end on the protected line. It is recommended to set INBlockPP to double value of INReleasePE.

7.11 Phase selection, quadrilateral characteristic with fixed angle FDPSPDIS

7.11.1 Identification

7.11.1.1 Identification

<table>
<thead>
<tr>
<th>Function description</th>
<th>IEC 61850 identification</th>
<th>IEC 60617 identification</th>
<th>ANSI/IEEE C37.2 device number</th>
</tr>
</thead>
<tbody>
<tr>
<td>Phase selection with load encroachment, quadrilateral characteristic</td>
<td>FDPSPDIS</td>
<td>Z&lt;phs</td>
<td>21</td>
</tr>
</tbody>
</table>

7.11.2 Application

The operation of transmission networks today is in many cases close to the stability limit. The ability to accurately and reliably classify the different types of fault, so that single pole tripping and autoreclosing can be used plays an important role in this matter. Phase selection with load encroachment function FDPSPDIS is designed to accurately select the proper fault loop in the distance measuring function depending on the fault type.

The heavy load transfer that is common in many transmission networks may in some cases be in opposite to the wanted fault resistance coverage. Therefore, the function has a built in algorithm for load encroachment, which gives the possibility to enlarge the resistive setting of both the Phase selection with load encroachment and the measuring zones without interfering with the load.
A current-based phase selection is also included. The measuring elements continuously measure three phase currents and the residual current and, compare them with the set values.

The extensive output signals from FDPSPDIS give also important information about faulty phase(s), which can be used for fault analysis.

### 7.11.3 Setting guidelines

The following setting guideline consider normal overhead lines applications where \( \phi_{\text{loop}} \) and \( \phi_{\text{line}} \) is greater than 60°.

#### 7.11.3.1 Load encroachment characteristics

The phase selector must at least cover the overreaching zone 2 in order to achieve correct phase selection for utilizing single-phase autoreclosing for faults on the entire line. It is not necessary to cover all distance protection zones. A safety margin of at least 10% is recommended. In order to get operation from distance zones, the phase selection outputs STCNDZ or STCNDLE must be connected to input on ZMQPDIS, distance measuring block.

For normal overhead lines, the angle for the loop impedance \( \phi \) for phase-to-earth fault is defined according to equation 108.

\[
\arctan \phi = \frac{X_{l} + X_{N}}{R_{l} + R_{N}}
\]

(Equation 257)

In some applications, for instance cable lines, the angle of the loop might be less than 60°. In these applications, the settings of fault resistance coverage in forward and reverse direction, \( R_{FFwPE} \) and \( R_{FRvPE} \) for phase-to-earth faults and \( R_{FFwPP} \) and \( R_{FRvPP} \) for phase-to-phase faults have to be increased to avoid that FDPSPDIS characteristic shall cut off some part of the zone characteristic. The necessary increased setting of the fault resistance coverage can be derived from trigonometric evaluation of the basic characteristic for respectively fault type.

**Phase-to-earth fault in forward direction**

With reference to figure 104, the following equations for the setting calculations can be obtained.

Index PHS in images and equations reference settings for Phase selection with load encroachment function FDPSPDIS and index Zm reference settings for Distance protection function (ZMQPDIS).
Figure 157: Relation between distance protection phase selection (FDPSPDIS) and impedance zone (ZMQPDIS) for phase-to-earth fault $\phi_{\text{loop}} > 60^\circ$ (setting parameters in italic)

1. FDPSPDIS (phase selection) (red line)
2. ZMQPDIS (Impedance protection zone)
3. $RF_{\text{FwdPG}_{\text{PHS}}}$
4. $(X_{1_{\text{PHS}}} + X_{N})/\tan(60^\circ)$
5. $RF_{\text{FwdPG}_{\text{PHS}}}$
6. $RF_{\text{PG}_{25M}}$
7. $X_{1_{\text{PHS}}} + X_{N}$
8. $\phi_{\text{loop}}$
9. $X_{1_{\text{PHS}}} + X_{N}$
Reactive reach

The reactive reach in forward direction must as minimum be set to cover the measuring zone used in the Teleprotection schemes, mostly zone 2. Equation 109 and equation 110 gives the minimum recommended reactive reach.

\[
X_{1\text{PHS}} \geq 1.44 \cdot X_{1\text{Zm}}
\]  
\text{(Equation 258)}

\[
X_{0\text{PHS}} \geq 1.44 \cdot X_{0\text{Zm}}
\]  
\text{(Equation 259)}

where:
- \(X_{1\text{Zm}}\) is the reactive reach for the zone to be covered by FDPSPDIS, and the constant
- 1.44 is a safety margin
- \(X_{0\text{Zm}}\) is the zero-sequence reactive reach for the zone to be covered by FDPSPDIS

The reactive reach in reverse direction is automatically set to the same reach as for forward direction. No additional setting is required.

Fault resistance reach

The resistive reach must cover \(RFPE\) for the overreaching zone to be covered, mostly zone 2. Consider the longest overreaching zone if correct fault selection is important in the application. Equation 111 gives the minimum recommended resistive reach.

\[
\min \left(1.1 \cdot R_{\text{FFwPE}}\right) \geq 1.1 \cdot RFPE_{\text{Zm}}
\]  
\text{(Equation 260)}

where:
- \(RFPE_{\text{Zm}}\) is the setting \(RFPE\) for the longest overreaching zone to be covered by FDPSPDIS.

The security margin has to be increased to at least 1.2 in the case where \(\phi_{\text{loop}}<60°\) to avoid that FDPSPDIS characteristic shall cut off some part of the zone measurement characteristic.

Phase-to-earth fault in reverse direction

Reactive reach

The reactive reach in reverse direction is the same as for forward so no additional setting is required.

Resistive reach

The resistive reach in reverse direction must be set longer than the longest reverse zones. In blocking schemes it must be set longer than the overreaching zone at remote
end that is used in the communication scheme. In equation 112 the index ZmRv references the specific zone to be coordinated to.

\[ RFR_{\text{RPE}} \geq 1.2 \cdot RFPE_{ZmRv} \]  

(Equation 261)

**Phase-to-phase fault in forward direction**

**Reactive reach**
The reach in reactive direction is determined by phase-to-earth reach setting \( X1 \). No extra setting is required.

**Resistive reach**
In the same way as for phase-to-earth fault, the reach is automatically calculated based on setting \( X1 \). The reach will be \( X1/\tan(60^\circ) = X1/\sqrt{3} \).

**Fault resistance reach**
The fault resistance reaches in forward direction \( RFF_{wPP} \), must cover \( RFPP_{Zm} \) with at least 25% margin. \( RFPP_{Zm} \) is the setting of fault resistance for phase-to-phase fault for the longest overreaching zone to be covered by FDPSPDIS, see Figure 105. The minimum recommended reach can be calculated according to equation 113.

\[ RFF_{wPP} \geq 1.25 \cdot RFPP_{Zm} \]  

(Equation 262)

where:

\( RFPP_{Zm} \) is the setting of the longest reach of the overreaching zones that must be covered by FDPSPDIS.

Equation 113 modified is applicable also for the \( RFR_{vPP} \) as follows:

\[ RFR_{vPP} \geq 1.25 \cdot RFPP_{ZmRv} \]  

(Equation 263)

Equation 113 is also valid for three-phase fault. The proposed margin of 25% will cater for the risk of cut off of the zone measuring characteristic that might occur at three-phase fault when FDPSPDIS characteristic angle is changed from 60 degrees to 90 degrees (rotated 30° anti-clock wise).
Figure 158: Relation between distance protection (ZMQPDIS) and FDPSPDIS characteristic for phase-to-phase fault for $\phi_{\text{line}}>60^\circ$ (setting parameters in italic)

1. FDPSPDIS (phase selection) (red line)
2. ZMQPDIS (Impedance protection zone)
3. $0.5 \cdot RFR_{\text{vPP}_{\text{PHS}}}$
4. $\frac{X_{1_{\text{PHS}}}}{\tan(60^\circ)}$
5. $0.5 \cdot RFF_{\text{wPP}_{\text{PHS}}}$
6. $0.5 \cdot RFPP_{\text{Zm}}$
7. $X_{1_{\text{PHS}}}$
8. $X_{1_{\text{Zm}}}$
7.11.3.2 Resistive reach with load encroachment characteristic

The procedure for calculating the settings for the load encroachment consist basically to define the load angle $\text{ArgLd}$, the blinder $R\text{LdFw}$ in forward direction and blinder $R\text{LdRv}$ in reverse direction, as shown in figure 106.

The load angle $\text{ArgLd}$ is the same in forward and reverse direction, so it could be suitable to begin to calculate the setting for that parameter. Set the parameter to the maximum possible load angle at maximum active load. A value bigger than 20° must be used.

The blinder in forward direction, $R\text{LdFw}$, can be calculated according to equation 115.

$$R\text{LdFw} = 0.8 \frac{U_{\text{min}}}{P_{\text{exp max}}}$$

where:
- $P_{\text{exp max}}$ is the maximum exporting active power
- $U_{\text{min}}$ is the minimum voltage for which the $P_{\text{exp max}}$ occurs
- 0.8 is a security factor to ensure that the setting of $R\text{LdFw}$ can be lesser than the calculated minimal resistive load.

The resistive boundary $R\text{LdRv}$ for load encroachment characteristic in reverse direction can be calculated in the same way as $R\text{LdFw}$, but use maximum importing power that might occur instead of maximum exporting power and the relevant $U_{\text{min}}$ voltage for this condition.
7.11.3.3 Minimum operate currents

FDSPDIS has two current setting parameters which blocks the respective phase-to-earth loop and phase-to-phase loop if the RMS value of the phase current (ILn) and phase difference current (ILmILn) is below the settable threshold.

The threshold to activate the phase selector for phase-to-earth (\( I_{\text{MinOpPE}} \)) is set to securely detect a single phase-to-earth fault at the furthest reach of the phase selection. It is recommended to set \( I_{\text{MinOpPP}} \) to double value of \( I_{\text{MinOpPE}} \).

The threshold for opening the measuring loop for phase-to-earth fault (\( I_{\text{INReleasePE}} \)) is set securely detect single line-to-earth fault at remote end on the protected line. It is recommended to set \( I_{\text{INBlockPP}} \) to double value of \( I_{\text{INReleasePE}} \).

7.12 High speed distance protection ZMFPDIS

7.12.1 Identification

<table>
<thead>
<tr>
<th>Function description</th>
<th>IEC 61850 identification</th>
<th>IEC 60617 identification</th>
<th>ANSI/IEEE C37.2 device number</th>
</tr>
</thead>
<tbody>
<tr>
<td>High speed distance protection zone (zone 1)</td>
<td>ZMFPDIS</td>
<td>ZMFPDIS</td>
<td>21</td>
</tr>
</tbody>
</table>

7.12.2 Application

The fast distance protection function ZMFPDIS in the IED is designed to provide sub-cycle, down to half-cycle, operating time for basic faults. At the same time, it is specifically designed for extra care during difficult conditions in high-voltage transmission networks, like faults on long heavily loaded lines and faults generating heavily distorted signals. These faults are handled with utmost security and dependability, although sometimes with a reduced operating speed.

7.12.2.1 System earthing

The type of system earthing plays an important role when designing the protection system. Some hints with respect to distance protection are highlighted below.

Solidly earthed networks

In solidly earthed systems, the transformer neutrals are connected directly to earth without any impedance between the transformer neutral and earth.
The earth-fault current is as high or even higher than the short-circuit current. The series impedances determine the magnitude of the fault current. The shunt admittance has very limited influence on the earth-fault current. The shunt admittance may, however, have some marginal influence on the earth-fault current in networks with long transmission lines.

The earth-fault current at single phase-to-earth in phase L1 can be calculated as equation 116:

\[
3I_0 = \frac{3 \cdot U_{L1}}{Z_1 + Z_2 + Z_0 + 3Z_f} = \frac{U_{L1}}{Z_1 + Z_2 + Z_0 + 3Z_f}
\]

(Equation 265)

Where:
- \(U_{L1}\) is the phase-to-earth voltage (kV) in the faulty phase before fault
- \(Z_1\) is the positive sequence impedance (Ω/phase)
- \(Z_2\) is the negative sequence impedance (Ω/phase)
- \(Z_0\) is the zero sequence impedance (Ω/phase)
- \(Z_f\) is the fault impedance (Ω), often resistive
- \(Z_N\) is the earth-return impedance defined as \((Z_0 - Z_1)/3\)

The high zero-sequence current in solidly earthed networks makes it possible to use impedance measuring techniques to detect earth faults. However, distance protection has limited possibilities to detect high resistance faults and should therefore always be complemented with other protection function(s) that can carry out the fault clearance in those cases.

**Effectively earthed networks**

A network is defined as effectively earthed if the earth-fault factor \(f_e\) is less than 1.4. The earth-fault factor is defined according to Equation 37.

\[
f_e = \frac{U_{\text{max}}}{U_{\text{nom}}}
\]

(Equation 266)
Where:

- \( U_{\text{max}} \) is the highest fundamental frequency voltage on one of the healthy phases at single phase-to-earth fault.
- \( U_{\text{pn}} \) is the phase-to-earth fundamental frequency voltage before fault.

Another definition for effectively earthed network is when the following relationships between the symmetrical components of the network impedances are valid, see Equation 118 and Equation 119.

\[
X_0 < 3 \cdot X_1 \tag{Equation 267}
\]

\[
R_0 \leq R_1 \tag{Equation 268}
\]

Where

- \( R_0 \) is the resistive zero sequence of the source
- \( X_0 \) is the reactive zero sequence of the source
- \( R_1 \) is the resistive positive sequence of the source
- \( X_1 \) is the reactive positive sequence of the source

The magnitude of the earth-fault current in effectively earthed networks is high enough for impedance measuring elements to detect earth faults. However, in the same way as for solidly earthed networks, distance protection has limited possibilities to detect high resistance faults and should therefore always be complemented with other protection function(s) that can carry out the fault clearance in this case.

**High impedance earthed networks**

In high impedance networks, the neutral of the system transformers are connected to the earth through high impedance, mostly a reactance in parallel with a high resistor.

This type of network is many times operated radially, but can also be found operating as a meshed network.

What is typical for this type of network is that the magnitude of the earth-fault current is very low compared to the short circuit current. The voltage on the healthy phases will get a magnitude of \( \sqrt{3} \) times the phase voltage during the fault. The zero sequence voltage \( (3U_0) \) will have the same magnitude in different places in the network due to low voltage drop distribution.

The magnitude of the total fault current can be calculated according to Equation.

\[
3I_0 = \sqrt{I_1^2 + (I_0 - I_e)^2} \tag{Equation 269}
\]
Where:

- \( I_0 \) is the earth-fault current (A)
- \( I_R \) is the current through the neutral point resistor (A)
- \( I_L \) is the current through the neutral point reactor (A)
- \( I_C \) is the total capacitive earth-fault current (A)

The neutral point reactor is normally designed so that it can be tuned to a position where the reactive current balances the capacitive current from the network that is:

\[
\omega L = \frac{1}{3} \cdot \omega \cdot C
\]

(Equation 270)

Figure 161: High impedance earthing network

The operation of high impedance earthed networks is different compared to solid earthed networks where all major faults have to be cleared very fast. In high impedance earthed networks, some system operators do not clear single phase-to-earth faults immediately; they clear the line later when it is more convenient. In case of cross-country faults, many network operators want to selectively clear one of the two earth faults.

In this type of network, it is mostly not possible to use distance protection for detection and clearance of earth faults. The low magnitude of the earth-fault current might not give start of the zero-sequence measurement elements or the sensitivity will be too low for acceptance. For this reason a separate high sensitive earth-fault protection is necessary to carry out the fault clearance for single phase-to-earth fault.

### 7.12.2.2 Fault infeed from remote end

All transmission and most all sub-transmission networks are operated meshed. Typical for this type of network is that fault infeed from remote end will happen when fault occurs on the protected line. The fault current infeed will enlarge the fault impedance seen by the distance protection. This effect is very important to keep in mind when both planning the protection system and making the settings.
With reference to Figure 109, the equation for the bus voltage \( U_A \) at A side is:

\[
\overline{U}_A = \bar{I}_A \cdot p \cdot \bar{Z}_L + \left( \bar{I}_A + \bar{I}_B \right) \cdot Rf
\]

(Equation 271)

If we divide \( U_A \) by \( I_A \) we get \( Z \) present to the IED at A side.

\[
\bar{Z}_A = \frac{\overline{U}_A}{I_A} = p \cdot \bar{Z}_L + \frac{\bar{I}_A + \bar{I}_B}{I_A} \cdot Rf
\]

(Equation 272)

The infeed factor \((I_A + I_B)/I_A\) can be very high, 10-20 depending on the differences in source impedances at local and remote end.

![Diagram](IEC09000247-1-en.vsd)

Figure 162: Influence of fault current infeed from remote line end

The effect of fault current infeed from remote line end is one of the most driving factors to justify complementary protection to distance protection.

When the line is heavily loaded, the distance protection at the exporting end will have a tendency to overreach. To handle this phenomenon, the IED has an adaptive built-in algorithm, which compensates the overreach tendency of zone 1, at the exporting end. No settings are required for this feature.

### 7.12.2.3 Load encroachment

In some cases the measured load impedance might enter the set zone characteristic without any fault on the protected line. The phenomenon is called load encroachment and it might occur when an external fault is cleared and high emergency load is transferred on the protected line. The effect of load encroachment is illustrated to the left in Figure 163. A load impedance within the characteristic would cause an unwanted trip. The traditional way of avoiding this situation is to set the distance zone resistive reach with a security margin to the minimum load impedance. The drawback...
with this approach is that the sensitivity of the protection to detect resistive faults is reduced.

The IED has a built in feature which shapes the characteristic according to the characteristic shown in Figure 163. The load encroachment algorithm will increase the possibility to detect high fault resistances, especially for phase-to-earth faults at remote line end. For example, for a given setting of the load angle $\text{ArgLd}$, the resistive blinder for the zone measurement can be set according to Figure 163 affording higher fault resistance coverage without risk for unwanted operation due to load encroachment. Separate resistive blinder setting is available in forward and reverse direction.

The use of the load encroachment feature is essential for long heavily loaded lines, where there might be a conflict between the necessary emergency load transfer and necessary sensitivity of the distance protection. The function can also preferably be used on heavy loaded, medium long lines. For short lines, the major concern is to get sufficient fault resistance coverage. Load encroachment is not a major problem. See section "Load impedance limitation, without load encroachment function".

![Figure 163: Load encroachment phenomena and shaped load encroachment characteristic](IEC09000248-2-en.vsd)

### 7.12.2.4 Short line application

In short line applications, the major concern is to get sufficient fault resistance coverage. Load encroachment is not so common problem. The line length that can be recognized as a short line is not a fixed length; it depends on system parameters such as voltage and source impedance, see Table 18.
Table 24: Definition of short and very short line

<table>
<thead>
<tr>
<th>Line category</th>
<th>Un 110 kV</th>
<th>Un 500 kV</th>
</tr>
</thead>
<tbody>
<tr>
<td>Very short line</td>
<td>1.1-5.5 km</td>
<td>5-25 km</td>
</tr>
<tr>
<td>Short line</td>
<td>5.5-11 km</td>
<td>25-50 km</td>
</tr>
</tbody>
</table>

The IED's ability to set resistive and reactive reach independent for positive and zero sequence fault loops and individual fault resistance settings for phase-to-phase and phase-to-earth fault together with load encroachment algorithm improves the possibility to detect high resistive faults without conflict with the load impedance, see Figure 163.

For very short line applications, the underreaching zone 1 can not be used due to the voltage drop distribution throughout the line will be too low causing risk for overreaching.

7.12.2.5 Long transmission line application

For long transmission lines, the margin to the load impedance, that is, to avoid load encroachment, will normally be a major concern. It is well known that it is difficult to achieve high sensitivity for phase-to-earth fault at remote line end of long lines when the line is heavy loaded.

What can be recognized as long lines with respect to the performance of distance protection can generally be described as in Table 19. Long lines have Source impedance ratio (SIR’s) less than 0.5.

Table 25: Definition of long and very long lines

<table>
<thead>
<tr>
<th>Line category</th>
<th>Un</th>
<th>Un</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>110 kV</td>
<td>500 kV</td>
</tr>
<tr>
<td>Long lines</td>
<td>77 km - 99 km</td>
<td>350 km - 450 km</td>
</tr>
<tr>
<td>Very long lines</td>
<td>&gt; 99 km</td>
<td>&gt; 450 km</td>
</tr>
</tbody>
</table>

The IED's ability to set resistive and reactive reach independent for positive and zero sequence fault loops and individual fault resistance settings for phase-to-phase and phase-to-earth fault together with load encroachment algorithm improves the possibility to detect high resistive faults at the same time as the security is improved (risk for unwanted trip due to load encroachment is eliminated), see Figure 163.

7.12.2.6 Parallel line application with mutual coupling

General

Introduction of parallel lines in the network is increasing due to difficulties to get necessary land to build new lines.
Parallel lines introduce an error in the measurement due to the mutual coupling between the parallel lines. The lines need not be of the same voltage level in order to experience mutual coupling, and some coupling exists even for lines that are separated by 100 meters or more. The mutual coupling does influence the zero sequence impedance to the fault point but it does not normally cause voltage inversion.

It can be shown from analytical calculations of line impedances that the mutual impedances for positive and negative sequence are very small (< 1-2%) of the self impedance and it is a common practice to neglect them.

From an application point of view there exists three types of network configurations (classes) that must be considered when making the settings for the protection function.

The different network configuration classes are:

1. Parallel line with common positive and zero sequence network
2. Parallel circuits with common positive but isolated zero sequence network
3. Parallel circuits with positive and zero sequence sources isolated.

One example of class 3 networks could be the mutual coupling between a 400 kV line and rail road overhead lines. This type of mutual coupling is not so common although it exists and is not treated any further in this manual.

For each type of network class, there are three different topologies; the parallel line can be in service, out of service, out of service and earthed in both ends.

The reach of the distance protection zone 1 shall be different depending on the operation condition of the parallel line. This can be handled by the use of different setting groups for handling the cases when the parallel line is in operation and out of service and earthed at both ends.

The distance protection within the IED can compensate for the influence of a zero sequence mutual coupling on the measurement at single phase-to-earth faults in the following ways, by using:

- The possibility of different setting values that influence the earth-return compensation for different distance zones within the same group of setting parameters.
- Different groups of setting parameters for different operating conditions of a protected multi circuit line.

Most multi circuit lines have two parallel operating circuits.

**Parallel line applications**
This type of networks is defined as those networks where the parallel transmission lines terminate at common nodes at both ends.

The three most common operation modes are:
1. Parallel line in service.
2. Parallel line out of service and earthed.
3. Parallel line out of service and not earthed.

**Parallel line in service**

This type of application is very common and applies to all normal sub-transmission and transmission networks.

Let us analyze what happens when a fault occurs on the parallel line see figure 112.

From symmetrical components, we can derive the impedance $Z$ at the relay point for normal lines without mutual coupling according to equation 124.

$$
Z = \frac{\overline{U}_{ph}}{\overline{I}_{ph} + 3\overline{I}_0} \cdot \frac{Z_0 - Z_1}{3 \cdot Z_1} = \frac{\overline{U}_{ph}}{\overline{I}_{ph} + 3\overline{I}_0 \cdot K_N}
$$

(Equation 273)

Where:

- $U_{ph}$ is phase to earth voltage at the relay point
- $I_{ph}$ is phase current in the faulty phase
- $3I_0$ is earth fault current
- $Z_1$ is positive sequence impedance
- $Z_0$ is zero sequence impedance

*Figure 164: Class 1, parallel line in service*

The equivalent circuit of the lines can be simplified, see figure 113.
When mutual coupling is introduced, the voltage at the relay point A will be changed according to equation 125.

\[
U_{\text{ph}} = Z_{1L} \left( I_{\text{ph}} + 3I_{N} + \frac{Z_{0m}}{3} - \frac{Z_{1L}}{3} + \frac{Z_{0m}}{3} - \frac{Z_{1L}}{3} \right)
\]

(Equation 274)

By dividing equation 125 by equation 124 and after some simplification we can write the impedance present to the relay at A side as:

\[
Z = \frac{3I_{0} \cdot K_{Nm}}{I_{\text{ph}} + 3I_{0} \cdot K_{N}}
\]

(Equation 275)

Where:

\[K_{Nm} = \frac{Z_{0m}}{3 \cdot Z_{1L}}\]

The second part in the parentheses is the error introduced to the measurement of the line impedance.

If the current on the parallel line has negative sign compared to the current on the protected line, that is, the current on the parallel line has an opposite direction compared to the current on the protected line, the distance function will overreach. If the currents have the same direction, the distance protection will underreach.

Maximum overreach will occur if the fault current infeed from remote line end is weak. If considering a single phase-to-earth fault at 'p' unit of the line length from A to B on the parallel line for the case when the fault current infeed from remote line end is zero, the voltage \(U_A\) in the faulty phase at A side as in equation 127.

\[
\bar{U}_A = p \cdot Z_{1L} \left( I_{\text{ph}} + K_{N} \cdot 3I_{0} + K_{Nm} \cdot 3I_{0p} \right)
\]

(Equation 276)
One can also notice that the following relationship exists between the zero sequence currents:

\[ 3I_0 \cdot Z_{0_L} = 3I_0 \cdot Z_{0_L} (2 - p) \]

(Equation 277)

Simplification of equation 128, solving it for \( 3I_0p \) and substitution of the result into equation 127 gives that the voltage can be drawn as:

\[ U_A = p \cdot ZI_L \left( I_{ph} + K_N \cdot 3I_0 + K_{Nn} \cdot \frac{3I_0 \cdot p}{2 - p} \right) \]

(Equation 278)

If we finally divide equation 129 with equation 124 we can draw the impedance present to the IED as

\[ Z = p \cdot ZI_L \left( \frac{I_{ph} + K_N \cdot 3I_0 + K_{Nn} \cdot \frac{3I_0 \cdot p}{2 - p}}{I_{ph} + 3I_0 \cdot K_N} \right) \]

(Equation 279)

Calculation for a 400 kV line, where we for simplicity have excluded the resistance, gives with \( X_{1L}=0.303 \, \Omega/km \), \( X_{0L}=0.88 \, \Omega/km \), zone 1 reach is set to 90% of the line reactance \( p=71\% \) that is, the protection is underreaching with approximately 20%.

The zero sequence mutual coupling can reduce the reach of distance protection on the protected circuit when the parallel line is in normal operation. The reduction of the reach is most pronounced with no current infeed in the IED closest to the fault. This reach reduction is normally less than 15%. But when the reach is reduced at one line end, it is proportionally increased at the opposite line end. So this 15% reach reduction does not significantly affect the operation of a permissive underreaching scheme.

**Parallel line out of service and earthed**

![Diagram of parallel line out of service and earthed](IEC00000251_1_en.png)

*Figure 166: The parallel line is out of service and earthed*

When the parallel line is out of service and earthed at both line ends on the bus bar side of the line CTs so that zero sequence current can flow on the parallel line, the equivalent zero sequence circuit of the parallel lines will be according to figure 115.
Figure 167: Equivalent zero sequence impedance circuit for the double-circuit line that operates with one circuit disconnected and earthed at both ends

Here the equivalent zero-sequence impedance is equal to \( Z_0 \) in parallel with \( (Z_0 - Z_{0m})/Z_0 + Z_{0m} \) which is equal to equation 131.

\[
Z_E = \frac{Z_0 - Z_{0m}^2}{Z_0}
\]

(Equation 280)

The influence on the distance measurement will be a considerable overreach, which must be considered when calculating the settings. It is recommended to use a separate setting group for this operation condition since it will reduce the reach considerably when the line is in operation.

All expressions below are proposed for practical use. They assume the value of zero sequence, mutual resistance \( R_{0m} \) equals to zero. They consider only the zero sequence, mutual reactance \( X_{0m} \). Calculate the equivalent \( X_{0E} \) and \( R_{0E} \) zero sequence parameters according to equation 132 and equation 133 for each particular line section and use them for calculating the reach for the underreaching zone.

\[
R_{0E} = R_0 \left( 1 + \frac{X_{0m}^2}{R_0^2 + X_0^2} \right)
\]

(Equation 281)

\[
X_{0E} = X_0 \left( 1 - \frac{X_{0m}^2}{R_0^2 + X_0^2} \right)
\]

(Equation 282)
Parallel line out of service and not earthed

Figure 168: Parallel line is out of service and not earthed

When the parallel line is out of service and not earthed, the zero sequence on that line can only flow through the line admittance to the earth. The line admittance is high which limits the zero-sequence current on the parallel line to very low values. In practice, the equivalent zero-sequence impedance circuit for faults at the remote bus bar can be simplified to the circuit shown in figure 116.

The line zero sequence mutual impedance does not influence the measurement of the distance protection in a faulty circuit. This means that the reach of the underreaching distance protection zone is reduced if, due to operating conditions, the equivalent zero sequence impedance is set according to the conditions when the parallel system is out of operation and earthed at both ends.

Figure 169: Equivalent zero-sequence impedance circuit for a double-circuit line with one circuit disconnected and not earthed

The reduction of the reach is equal to equation 134.

\[
\overline{K_U} = \frac{1}{3} \left( \frac{2 \cdot Z_1 + Z_{0E}}{Z_0} \right) + R_f = 1 - \frac{Z_{0m}^2}{Z_0 (2 \cdot Z_1 + Z_0 + 3 R_f)}
\]

(Equation 283)

This means that the reach is reduced in reactive and resistive directions. If the real and imaginary components of the constant A are equal to equation 135 and equation 136.

\[
\text{Re}(\overline{A}) = R_0 \cdot (2 \cdot R1 + R0 + 3 \cdot Rf) - X'0 \cdot (X'0 + 2 \cdot X1)
\]

(Equation 284)
\text{Im}(\mathbf{A}) = X_0 \cdot (2 \cdot R_1 + R_0 + 3 \cdot R_1) + R_0 \cdot (2 \cdot X_1 + X_0) \tag{Equation 285}

The real component of the KU factor is equal to equation 137.

\begin{equation}
\text{Re}(K_u) = 1 + \frac{\text{Re}(\mathbf{A}) \cdot X_{m0}^2}{\text{Re}(\mathbf{A})^2 + \text{Im}(\mathbf{A})^2}
\end{equation}

\tag{Equation 286}

The imaginary component of the same factor is equal to equation 138.

\begin{equation}
\text{Im}(K_u) = \frac{\text{Im}(\mathbf{A}) \cdot X_{m0}^2}{\text{Re}(\mathbf{A})^2 + \text{Im}(\mathbf{A})^2}
\end{equation}

\tag{Equation 287}

Ensure that the underreaching zones from both line ends will overlap a sufficient amount (at least 10%) in the middle of the protected circuit.

\subsection*{7.12.2.7 Tapped line application}

\textbf{Figure 170: Example of tapped line with Auto transformer}
This application gives rise to similar problem that was highlighted in section "Influence of fault current infeed from remote line end", that is increased measured impedance due to fault current infeed. For example, for faults between the T point and B station the measured impedance at A and C will be

\[ Z_A = Z_{AT} + \frac{I_A + I_C}{I_A} Z_{TF} \]

(Equation 288)

\[ Z_C = Z_{Tf} + \left( Z_{CT} + \frac{I_A + I_C}{I_C} Z_{TF} \right) \left( \frac{U_2}{U_1} \right)^2 \]

(Equation 289)

Where:
- \( Z_{AT} \) and \( Z_{CT} \) is the line impedance from the A respective C station to the T point.
- \( I_A \) and \( I_C \) is fault current from A respective C station for fault between T and B.
- \( U_2/U_1 \) Transformation ratio for transformation of impedance at U1 side of the transformer to the measuring side U2 (it is assumed that current and voltage distance function is taken from U2 side of the transformer).
- \( Z_{TF} \) is the line impedance from the T point to the fault (F).
- \( Z_{Tf} \) Transformer impedance

For this example with a fault between T and B, the measured impedance from the T point to the fault will be increased by a factor defined as the sum of the currents from T point to the fault divided by the IED current. For the IED at C, the impedance on the high voltage side U1 has to be transferred to the measuring voltage level by the transformer ratio.

Another complication that might occur depending on the topology is that the current from one end can have a reverse direction for fault on the protected line. For example, for faults at T the current from B might go in reverse direction from B to C depending on the system parameters (see the dotted line in figure 118), given that the distance protection in B to T will measure wrong direction.

In three-end application, depending on the source impedance behind the IEDs, the impedances of the protected object and the fault location, it might be necessary to accept zone 2 trip in one end or sequential trip in one end.

Generally for this type of application it is difficult to select settings of zone 1 that both gives overlapping of the zones with enough sensitivity without interference with other zone 1 settings, that is, without selectivity conflicts. Careful fault calculations are necessary to determine suitable settings and selection of proper scheme communication.
Fault resistance

The performance of distance protection for single phase-to-earth faults is very important, because normally more than 70% of the faults on transmission lines are single phase-to-earth faults. At these faults, the fault resistance is composed of three parts: arc resistance, resistance of a tower construction, and tower-footing resistance. The resistance is also depending on the presence of earth shield conductor at the top of the tower, connecting tower-footing resistance in parallel. The arc resistance can be calculated according to Warrington's formula:

\[
R_{arc} = \frac{28707 \cdot L}{I^{1.4}}
\]

(Equation 290)

where:

- \(L\) represents the length of the arc (in meters). This equation applies for the distance protection zone 1. Consider approximately three times arc foot spacing for the zone 2 and wind speed of approximately 50 km/h
- \(I\) is the actual fault current in A.

In practice, the setting of fault resistance for both phase-to-earth RFPE and phase-to-phase RFPP should be as high as possible without interfering with the load impedance in order to obtain reliable fault detection.

7.12.3 Setting guidelines

7.12.3.1 General

The settings for Distance measuring zones, quadrilateral characteristic (ZMFPDIS) are done in primary values. The instrument transformer ratio that has been set for the analog input card is used to automatically convert the measured secondary input signals to primary values used in ZMFPDIS.

The following basics must be considered, depending on application, when doing the setting calculations:

- Errors introduced by current and voltage instrument transformers, particularly under transient conditions.
- Inaccuracies in the line zero-sequence impedance data, and their effect on the calculated value of the earth-return compensation factor.
- The effect of infeed between the IED and the fault location, including the influence of different \(Z_0/Z_1\) ratios of the various sources.
• The phase impedance of non transposed lines is not identical for all fault loops. The difference between the impedances for different phase-to-earth loops can be as large as 5-10\% of the total line impedance.
• The effect of a load transfer between the IEDs of the protected fault resistance is considerable, the effect must be recognized.
• Zero-sequence mutual coupling from parallel lines.

7.12.3.2 Setting of zone 1

The different errors mentioned earlier usually require a limitation of the underreaching zone (normally zone 1) to 75 - 90\% of the protected line.

In case of parallel lines, consider the influence of the mutual coupling according to section "Parallel line application with mutual coupling" and select the case(s) that are valid in the particular application. By proper setting it is possible to compensate for the cases when the parallel line is in operation, out of service and not earthed and out of service and earthed in both ends. The setting of earth-fault reach should be selected to be \(<95\% also when parallel line is out of service and earthed at both ends (worst case).

7.12.3.3 Setting of overreaching zone

The first overreaching zone (normally zone 2) must detect faults on the whole protected line. Considering the different errors that might influence the measurement in the same way as for zone 1, it is necessary to increase the reach of the overreaching zone to at least 120\% of the protected line. The zone 2 reach can be even higher if the fault infeed from adjacent lines at remote end is considerable higher than the fault current at the IED location.

The setting shall generally not exceed 80\% of the following impedances:

• The impedance corresponding to the protected line, plus the first zone reach of the shortest adjacent line.
• The impedance corresponding to the protected line, plus the impedance of the maximum number of transformers operating in parallel on the bus at the remote end of the protected line.

Larger overreach than the mentioned 80\% can often be acceptable due to fault current infeed from other lines. This requires however analysis by means of fault calculations.

If any of the above gives a zone 2 reach less than 120\%, the time delay of zone 2 must be increased by approximately 200ms to avoid unwanted operation in cases when the telecommunication for the short adjacent line at remote end is down during faults. The zone 2 must not be reduced below 120\% of the protected line section. The whole line must be covered under all conditions.

The requirement that the zone 2 shall not reach more than 80\% of the shortest adjacent line at remote end is highlighted in the example below.
If a fault occurs at point F see figure 119, the IED at point A senses the impedance:

\[
Z_{AF} = \frac{V_A}{I_A} = Z_{AC} + \frac{I_A + I_C}{I_A} Z_{CF} + \frac{I_A + I_C + I_B}{I_A} R_f = Z_{AC} + \left(1 + \frac{I_C}{I_A}\right) Z_{CF} + \left(1 + \frac{I_C + I_B}{I_A}\right) R_f
\]

(Equation 291)

![Diagram showing voltage and current relationships.](image-url)

Figure 171: Setting of overreaching zone

### 7.12.3.4 Setting of reverse zone

The reverse zone is applicable for purposes of scheme communication logic, current reversal logic, weak-end infeed logic, and so on. The same applies to the back-up protection of the bus bar or power transformers. It is necessary to secure, that it always covers the overreaching zone, used at the remote line IED for the telecommunication purposes.

Consider the possible enlarging factor that might exist due to fault infeed from adjacent lines. Equation 143 can be used to calculate the reach in reverse direction when the zone is used for blocking scheme, weak-end infeed, and so on.

\[
Z_{rev} \geq 1.2 \cdot \left( Z_L - Z_{2rem} \right)
\]

(Equation 292)

Where:

- \(Z_L\) is the protected line impedance
- \(Z_{2rem}\) is zone 2 setting at remote end of protected line.

In many applications it might be necessary to consider the enlarging factor due to fault current infeed from adjacent lines in the reverse direction in order to obtain certain sensitivity.

### 7.12.3.5 Setting of zones for parallel line application
Parallel line in service – Setting of zone 1
With reference to section "Parallel line applications", the zone reach can be set to 85% of the protected line.
However, influence of mutual impedance has to be taken into account.

Parallel line in service – setting of zone 2
Overreaching zones (in general, zones 2 and 3) must overreach the protected circuit in all cases. The greatest reduction of a reach occurs in cases when both parallel circuits are in service with a single phase-to-earth fault located at the end of a protected line. The equivalent zero sequence impedance circuit for this case is equal to the one in figure 113 in section Parallel line in service.

The components of the zero sequence impedance for the overreaching zones must be equal to at least:

\[ R_{OE} = R_0 + R_m \]
(Equation 293)

\[ X_{OE} = X_0 + X_m \]
(Equation 294)

Check the reduction of a reach for the overreaching zones due to the effect of the zero sequence mutual coupling. The reach is reduced for a factor:

\[ K_0 = 1 - \frac{Z_0 m}{2 \cdot Z1 + Z0 + R_f} \]
(Equation 295)

If the denominator in equation 146 is called B and Z0m is simplified to X0m, then the real and imaginary part of the reach reduction factor for the overreaching zones can be written as:

\[ \text{Re} \left( K_0 \right) = 1 - \frac{X0 m \cdot \text{Re} (B)}{\text{Re} (B)^2 + \text{Im} (B)^2} \]
(Equation 296)

\[ \text{Im} \left( K_0 \right) = \frac{X0 m \cdot \text{Im} (B)}{\text{Re} (B)^2 + \text{Im} (B)^2} \]
(Equation 297)

Parallel line is out of service and earthed in both ends
Apply the same measures as in the case with a single set of setting parameters. This means that an underreaching zone must not overreach the end of a protected circuit for the single phase-to-earth faults.
Set the values of the corresponding zone (zero-sequence resistance and reactance) equal to:

\[ R_{0E} = R_0 \cdot \left(1 + \frac{X_{m0}^2}{R_0^2 + X_0^2}\right) \]

(Equation 298)

\[ X_{0E} = X_0 \cdot \left(1 - \frac{X_{m0}^2}{R_0^2 + X_0^2}\right) \]

(Equation 299)

### 7.12.3.6 Setting the reach with respect to load

Set separately the expected fault resistance for phase-to-phase faults \( RFPP \) and for the phase-to-earth faults \( RFPE \) for each zone. For each distance zone, set all remaining reach setting parameters independently of each other.

The final reach in the resistive direction for phase-to-earth fault loop measurement automatically follows the values of the line-positive and zero-sequence resistance, and at the end of the protected zone is equal to equation 151.

\[ R = \frac{1}{3} (2 \cdot R1 + R0) + RFPE \]

(Equation 300)

\[ \phi_{loop} = \arctan \left[ \frac{2 \cdot X1 + X0}{2 \cdot R1 + R0} \right] \]

(Equation 301)

Setting of the resistive reach for the underreaching zone 1 should follow the condition to minimize the risk for overreaching:

\[ RFPE \leq 4.5 \cdot X1 \]

(Equation 302)

The fault resistance for phase-to-phase faults is normally quite low compared to the fault resistance for phase-to-earth faults. To minimize the risk for overreaching, limit the setting of the zone 1 reach in the resistive direction for phase-to-phase loop measurement based on the equation.

\[ RFPP \leq 6 \cdot X1 \]

(Equation 303)
The setting $XLd$ is primarily there to define the border between what is considered a fault and what is just normal operation. See figure 172. In this context, the main examples of normal operation are reactive load from reactive power compensation equipment or the capacitive charging of a long high-voltage power line. $XLd$ needs to be set with some margin towards normal apparent reactance; not more than 90% of the said reactance or just as much as is needed from a zone reach point of view.

As with the settings $RLdFw$ and $RLdRv$, $XLd$ is representing a per-phase load impedance of a symmetrical star-coupled representation. For a symmetrical load or three-phase and phase-to-phase faults, this means per-phase, or positive-sequence, impedance. During a phase-to-earth fault, it means the per-loop impedance, including the earth return impedance.

### 7.12.3.7 Zone reach setting lower than minimum load impedance

Even if the resistive reach of all protection zones is set lower than the lowest expected load impedance and there is no risk for load encroachment, it is still necessary to set $RLdFw$, $RLdRv$ and $ArgLd$ according to the expected load situation, since these settings are used internally in the function as reference points to improve the performance of the phase selection.

The maximum permissible resistive reach for any zone must be checked to ensure that there is a sufficient setting margin between the boundary and the minimum load impedance. The minimum load impedance ($\Omega/\text{phase}$) is calculated with the equation:

$$Z_{\text{load min}} = \frac{U^2}{S}$$

(Equation 304)

Where:
- $U$ the minimum phase-to-phase voltage in kV
- $S$ the maximum apparent power in MVA.

The load impedance ($\Omega/\text{phase}$) is a function of the minimum operation voltage and the maximum load current:

$$Z_{\text{load}} = \frac{U_{\text{min}}}{\sqrt{S} \cdot I_{\text{max}}}$$

(Equation 305)

Minimum voltage $U_{\text{min}}$ and maximum current $I_{\text{max}}$ are related to the same operating conditions. Minimum load impedance occurs normally under emergency conditions.

As a safety margin, it is required to avoid load encroachment under three-phase conditions. To guarantee correct, healthy phase IED operation under combined heavy three-phase load and earth faults,
both phase-to-phase and phase-to-earth fault operating characteristics should be considered.

To avoid load encroachment for the phase-to-earth measuring elements, the set resistive reach of any distance protection zone must be less than 80% of the minimum load impedance.

\[ RFPE \leq 0.8 \cdot Z_{load} \]

(Equation 306)

This equation is applicable only when the loop characteristic angle for the single phase-to-earth faults is more than three times as large as the maximum expected load-impedance angle. For the case when the loop characteristic angle is less than three times the load-impedance angle, more accurate calculations are necessary according to equation 158.

\[ RFPE \leq 0.8 \cdot Z_{load, min} \cdot \left( \cos \vartheta - \frac{2 \cdot R1 + R0}{2 \cdot X1 + X0} \cdot \sin \vartheta \right) \]

(Equation 307)

Where:
\( \vartheta \) is a maximum load-impedance angle, related to the maximum load power.

To avoid load encroachment for the phase-to-phase measuring elements, the set resistive reach of any distance protection zone must be less than 160% of the minimum load impedance.

\[ RFPP \leq 1.6 \cdot Z_{load} \]

(Equation 308)

Equation 159 is applicable only when the loop characteristic angle for the phase-to-phase faults is more than three times as large as the maximum expected load-impedance angle. For other cases a more accurate calculations are necessary according to equation 160.

\[ RFPP \leq 1.6 \cdot Z_{load, min} \cdot \left( \cos \vartheta - \frac{R1}{X1} \cdot \sin \vartheta \right) \]

(Equation 309)
All this is applicable for all measuring zones when no Power swing detection function ZMRPSB is activated in the IED. Use an additional safety margin of approximately 20% in cases when a ZMRPSB function is activated in the IED, refer to the description of Power swing detection function ZMRPSB.

7.12.3.8 Zone reach setting higher than minimum load impedance

The impedance zones are enabled as soon as the (symmetrical) load impedance crosses the vertical boundaries defined by $RLdFw$ and $RLdRv$ or the lines defined by $ArgLd$. So, it is necessary to consider some margin. It is recommended to set $RLdFw$ and $RLdRv$ to 90% of the per-phase resistance that corresponds to maximum load.

$$RLdFw < 0.9 \cdot R_{load \min}$$

(Equation 310)

$$RLdRv < 0.9 \cdot R_{load \min}$$

(Equation 311)

The absolute value of the margin to the closest $ArgLd$ line should be of the same order, that is, at least $0.1 \cdot Z_{load \ min}$.

The load encroachment settings are related to a per-phase load impedance in a symmetrical star-coupled representation. For symmetrical load or three-phase and phase-to-phase faults, this corresponds to the per-phase, or positive-sequence, impedance. For a phase-to-earth fault, it corresponds to the per-loop impedance, including the earth return impedance.

![Load impedance limitation with load encroachment](image)

**Figure 172:** Load impedance limitation with load encroachment

During the initial current change for phase-to-phase and for phase-to-earth faults, operation may be allowed also when the apparent impedance of the load encroachment element is located in the load area. This improves the dependability for fault at the remote end of the line during high load. Although it is not associated to any standard event, there is one potentially hazardous situation that should be considered.
Should one phase of a parallel circuit open a single pole, even though there is no fault, and the load current of that phase increase, there is actually no way of distinguish this from a real fault with similar characteristics. Should this accidental event be given precaution, the phase-to-earth reach (RFPE) of all instantaneous zones has to be set below the emergency load for the pole-open situation. Again, this is only for the application where there is a risk that one breaker pole would open without a preceding fault. If this never happens, for example when there is no parallel circuit, there is no need to change any phase-to-earth reach according to the pole-open scenario.

7.12.3.9 Other settings

$\text{IMinOpPE}$ and $\text{IMinOpPP}$

The ability for a specific loop and zone to issue a start or a trip is inhibited if the magnitude of the input current for this loop falls below the threshold value defined by these settings. The output of a phase-to-earth loop $L_n$ is blocked if $I_{Ln} < 75\% < \text{IminOpPE}(Z_x)$. $I_{n}$ is the RMS value of the fundamental current in phase $n$.

The output of a phase-to-phase loop $L_mL_n$ is blocked if $I_{LmL_n} < 75\% < \text{IMinOpPP}(Z_x)$. $I_{LmL_n}$ is the RMS value of the vector difference between phase currents $L_m$ and $L_n$.

Both current limits $\text{IMinOpPE}$ and $\text{IMinOpPP}$ are automatically reduced to 75% of regular set values if the zone is set to operate in reverse direction, that is, $\text{OperationDir}$ is set to $\text{Reverse}$.

$\text{OpModeZx}$

This setting allows control over the operation/non-operation of the individual distance zones. Normally the option $\text{Enable Ph-E PhPh}$ is active to allow the operation of both phase-to-phase and phase-to-earth loops. Operation in either phase-to-phase or phase-to-earth loops can be chosen by activating $\text{Enable PhPh}$ or $\text{Enable Ph-E}$, respectively. The zone can be completely disabled with the setting option $\text{Disable-Zone}$.

$\text{DirModeZx}$

This setting defines the operating direction for zones $Z_3$, $Z_4$ and $Z_5$ (the directionality of zones $Z_1$, $Z_2$ and ZRV is fixed). The options are $\text{Non-directional}$, $\text{Forward}$ or $\text{Reverse}$. The result from respective set value is illustrated in Figure 173, where the positive impedance corresponds to the direction out on the protected line.
Figure 173:  
Directional operating modes of the distance measuring zones 3 to 5 

\( tPPZx, tPEZx, TimerModeZx, ZoneLinkStart \) and \( TimerLinksZx \)

The logic for the linking of the timer settings can be described with a module diagram. The following figure shows only the case when \( TimerModeZx \) is selected to \( Ph-Ph \) and \( Ph-E \).
Figure 174: Logic for linking of timers

CVType

If possible, the type of capacitive voltage transformer (CVT) used for measurement should be identified. The alternatives are strongly related to the type of ferro-resonance suppression circuit included in the CVT. There are two main choices:

- **Passive type** For CVTs that use a nonlinear component, like a saturable inductor, to limit overvoltages (caused by ferro-resonance). This component is practically idle during normal load and fault conditions, hence the name "passive." CVTs that have a high resistive burden to mitigate ferro-resonance also fall into this category.

- **Any** This option is primarily related to the so-called active type CVT, which uses a set of reactive components to form a filter circuit that essentially attenuates frequencies other than the nominal to restrain the ferro-resonance. The name "active" refers to this circuit always being involved during transient conditions, regardless of the voltage level. This option should also be used for the types that do not fall under the other two categories, for example, CVTs with power electronic damping devices, or if the type cannot be identified at all.

- **None** (Magnetic) This option should be selected if the voltage transformer is fully magnetic.

INReleasePE
This setting opens an opportunity to enable phase-to-earth measurement for phase-to-phase-earth faults. It determines the level of residual current (3I0) above which phase-to-earth measurement is activated (and phase-to-phase measurement is blocked). The relations are defined with the equation.

\[
|3 \cdot I_0| \geq \frac{\text{IN ReleasePE}}{100} \cdot I_{ph \text{ max}}
\]

(Equation 312)

Where:
- \(\text{IN ReleasePE}\) the setting for the minimum residual current needed to enable operation in the phase-to-earth fault loops in %
- \(I_{ph \text{ max}}\) the maximum phase current in any of the three phases

By default, this setting is set excessively high to always enable phase-to-phase measurement for phase-to-phase-earth faults. This default setting value must be maintained unless there are very specific reasons to enable phase-to-earth measurement. Even with the default setting value, phase-to-earth measurement is activated whenever appropriate, like in the case of simultaneous faults: two earth faults at the same time, one each on the two circuits of a double line.

### 7.13 High speed distance protection ZMFCPDIS

#### 7.13.1 Identification

<table>
<thead>
<tr>
<th>Function description</th>
<th>IEC 61850 identification</th>
<th>IEC 60617 identification</th>
<th>ANSI/IEEE C37.2 device number</th>
</tr>
</thead>
<tbody>
<tr>
<td>High speed distance protection zone (zone 1-6)</td>
<td>ZMFCPDIS</td>
<td>ZMFCPDIS</td>
<td>21</td>
</tr>
</tbody>
</table>

#### 7.13.2 Application

Sub-transmission networks are being extended and often become more and more complex, consisting of a high number of multi-circuit and/or multi terminal lines of very different lengths. These changes in the network will normally impose more stringent demands on the fault clearing equipment in order to maintain an unchanged or increased security level of the power system.

The high speed distance protection function (ZMFCPDIS) in the IED is designed to provide sub-cycle, down to half-cycle, operate time for basic faults. At the same time, it is specifically designed for extra care during difficult conditions in high voltage
transmission networks, like faults on long heavily loaded lines and faults generating heavily distorted signals. These faults are handled with utmost security and dependability, although sometimes with reduced operating speed.

### 7.13.2.1 System earthing

The type of system earthing plays an important role when designing the protection system. Some hints with respect to distance protection are highlighted below.

**Solidly earthed networks**

In solidly earthed systems, the transformer neutrals are connected directly to earth without any impedance between the transformer neutral and earth.

![Solidly earthed network](image)

*Figure 175: Solidly earthed network*

The earth-fault current is as high or even higher than the short-circuit current. The series impedances determine the magnitude of the fault current. The shunt admittance has very limited influence on the earth-fault current. The shunt admittance may, however, have some marginal influence on the earth-fault current in networks with long transmission lines.

The earth-fault current at single phase-to-earth in phase L1 can be calculated as equation 116:

\[
3I_g = \frac{3 \cdot U_{L1}}{Z_1 + Z_2 + Z_0 + 3Z_f} = \frac{U_{L1}}{Z_1 + Z_2 + Z_0 + 3Z_f}
\]

(Equation 313)

Where:

- \(U_{L1}\) is the phase-to-earth voltage (kV) in the faulty phase before fault.
- \(Z_1\) is the positive sequence impedance (Ω/phase).
- \(Z_2\) is the negative sequence impedance (Ω/phase).
- \(Z_0\) is the zero sequence impedance (Ω/phase).
- \(Z_f\) is the fault impedance (Ω), often resistive.
- \(Z_N\) is the earth-return impedance defined as \((Z_0 - Z_2) / 3\).
The voltage on the healthy phases is generally lower than 140% of the nominal phase-to-earth voltage. This corresponds to about 80% of the nominal phase-to-phase voltage.

The high zero-sequence current in solidly earthed networks makes it possible to use impedance measuring techniques to detect earth faults. However, distance protection has limited possibilities to detect high resistance faults and should therefore always be complemented with other protection function(s) that can carry out the fault clearance in those cases.

**Effectively earthed networks**

A network is defined as effectively earthed if the earth-fault factor \( f_e \) is less than 1.4. The earth-fault factor is defined according to equation 37:

\[
f_e = \frac{U_{\text{max}}}{U_{\text{pn}}}
\]

(Equation 314)

Where:

- \( U_{\text{max}} \) is the highest fundamental frequency voltage on one of the healthy phases at single phase-to-earth fault.
- \( U_{\text{pn}} \) is the phase-to-earth fundamental frequency voltage before fault.

Another definition for effectively earthed network is when the following relationships between the symmetrical components of the network impedances are valid, see equations 118 and 119:

\[
X_0 < 3 \cdot X_1
\]

(Equation 315)

\[
R_0 \leq R_1
\]

(Equation 316)

Where

- \( R_0 \) is the resistive zero sequence of the source
- \( X_0 \) is the reactive zero sequence of the source
- \( R_1 \) is the resistive positive sequence of the source
- \( X_1 \) is the reactive positive sequence of the source

The magnitude of the earth-fault current in effectively earthed networks is high enough for impedance measuring elements to detect earth faults. However, in the same way as for solidly earthed networks, distance protection has limited possibilities
to detect high resistance faults and should therefore always be complemented with other protection function(s) that can carry out the fault clearance in this case.

**High impedance earthed networks**
In this type of network, it is mostly not possible to use distance protection for detection and clearance of earth faults. The low magnitude of the earth-fault current might not give start of the zero-sequence measurement elements or the sensitivity will be too low for acceptance. For this reason a separate high sensitive earth-fault protection is necessary to carry out the fault clearance for single phase-to-earth fault.

ZMFCPDIS is not designed for high impedance earthed networks. We recommend using the ZMQPDIS distance function instead, possibly together with the Phase preference logic (PPLPHIZ).

7.13.2.2 Fault infeed from remote end

All transmission and most sub-transmission networks are operated meshed. Typical for this type of network is that fault infeed from remote end will happen when fault occurs on the protected line. The fault current infeed will enlarge the fault impedance seen by the distance protection. This effect is very important to keep in mind when both planning the protection system and making the settings.

The equation for the bus voltage $U_A$ at A side is:

$$U_A = I_A \cdot p \cdot Z_L + (I_A + I_L) \cdot R_f$$

(Equation 317)

If we divide $U_A$ by $I_A$ we get Z present to the IED at A side:

$$\bar{Z}_A = \frac{\bar{U}_A}{\bar{I}_A} = \frac{I_A}{I_A} \cdot p \cdot \bar{Z}_L + \bar{I}_A \cdot R_f$$

(Equation 318)

The infeed factor $(I_A + I_B)/I_A$ can be very high, 10-20 depending on the differences in source impedances at local and remote end.
7.13.2.3 Load encroachment

In some cases the load impedance might enter the zone characteristic without any fault on the protected line. The phenomenon is called load encroachment and it might occur when an external fault is cleared and high emergency load is transferred on the protected line. The effect of load encroachment is illustrated in the left part of figure 177. A load impedance within the characteristic would cause an unwanted trip. The traditional way of avoiding this situation is to set the distance zone resistive reach with a security margin to the minimum load impedance. The drawback with this approach is that the sensitivity of the protection to detect resistive faults is reduced.

The IED has a built-in function which shapes the characteristic according to the right part of figure 177. The load encroachment algorithm will increase the possibility to detect high fault resistances, especially for phase-to-earth faults at remote line end. For example, for a given setting of the load angle ArgLd the resistive blinder for the zone measurement can be expanded according to the right part of the figure 177, given higher fault resistance coverage without risk for unwanted operation due to load encroachment. This is valid in both directions.

The use of the load encroachment feature is essential for long heavily loaded lines, where there might be a conflict between the necessary emergency load transfer and necessary sensitivity of the distance protection. The function can also preferably be used on heavy loaded medium long lines. For short lines, the major concern is to get sufficient fault resistance coverage. Load encroachment is not a major problem. Nevertheless, always set RLdFw, RLdRv and ArgLd according to the expected
maximum load since these settings are used internally in the function as reference points to improve the performance of the phase selection.

![Load impedance area in forward direction](IEC09000248-2-en.vsd)

**Figure 177:** Load encroachment phenomena and shaped load encroachment characteristic

### 7.13.2.4 Short line application

In short line applications, the major concern is to get sufficient fault resistance coverage. Load encroachment is not so common. The line length that can be recognized as a short line is not a fixed length; it depends on system parameters such as voltage and source impedance, see table 18.

<table>
<thead>
<tr>
<th>Line category</th>
<th>Un</th>
<th>Un</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>110 kV</td>
<td>500 kV</td>
</tr>
<tr>
<td>Very short line</td>
<td>1.1-5.5 km</td>
<td>5-25 km</td>
</tr>
<tr>
<td>Short line</td>
<td>5.5-11 km</td>
<td>25-50 km</td>
</tr>
</tbody>
</table>

The IED's ability to set resistive and reactive reach independent for positive and zero sequence fault loops and individual fault resistance settings for phase-to-phase and phase-to-earth fault together with load encroachment algorithm improves the possibility to detect high resistive faults without conflict with the load impedance, see figure 177.

For very short line applications, the underreaching zone 1 cannot be used due to the voltage drop distribution throughout the line will be too low causing risk for overreaching.

Load encroachment is normally no problem for short line applications.
7.13.2.5 Long transmission line application

For long transmission lines, the margin to the load impedance, that is, to avoid load encroachment, will normally be a major concern. It is well known that it is difficult to achieve high sensitivity for phase-to-earth fault at remote line end of long lines when the line is heavy loaded.

What can be recognized as long lines with respect to the performance of distance protection can generally be described as in table 19, long lines have Source impedance ratio (SIR’s) less than 0.5.

\[\text{Table 27: Definition of long and very long lines}\]

<table>
<thead>
<tr>
<th>Line category</th>
<th>Un</th>
<th>Un</th>
</tr>
</thead>
<tbody>
<tr>
<td>110 kV</td>
<td>77 km - 99 km</td>
<td>350 km - 450 km</td>
</tr>
<tr>
<td>500 kV</td>
<td>&gt; 99 km</td>
<td>&gt; 450 km</td>
</tr>
</tbody>
</table>

The IED's ability to set resistive and reactive reach independent for positive and zero sequence fault loops and individual fault resistance settings for phase-to-phase and phase-to-earth fault together with load encroachment algorithm improves the possibility to detect high resistive faults at the same time as the security is improved (risk for unwanted trip due to load encroachment is eliminated), see figure 111.

![Characteristic for zone measurement for a long line](en05000220.vsd)

\[\text{Figure 178: Characteristic for zone measurement for a long line}\]

---

7.13.2.6 Parallel line application with mutual coupling
General

Introduction of parallel lines in the network is increasing due to difficulties to get necessary area for new lines.

Parallel lines introduce an error in the zero sequence measurement due to the mutual coupling between the parallel lines. The lines need not be of the same voltage in order to have mutual coupling, and some coupling exists even for lines that are separated by 100 meters or more. The mutual coupling does not normally cause voltage inversion.

It can be shown from analytical calculations of line impedances that the mutual impedances for positive and negative sequence are very small (< 1-2%) of the self impedance and it is a practice to neglect them.

From an application point of view there exists three types of network configurations (classes) that must be considered when making the settings for the protection function.

The different network configuration classes are:

1. Parallel line with common positive and zero sequence network
2. Parallel circuits with common positive but separated zero sequence network
3. Parallel circuits with positive and zero sequence sources separated.

One example of class 3 networks could be the mutual coupling between a 400 kV line and rail road overhead lines. This type of mutual coupling is not so common although it exists and is not treated any further in this manual.

For each type of network class, there are three different topologies; the parallel line can be in service, out of service, out of service and earthed in both ends.

The reach of the distance protection zone 1 will be different depending on the operation condition of the parallel line. This can be handled by the use of different setting groups for handling the cases when the parallel line is in operation and out of service and earthed at both ends.

The distance protection within the IED can compensate for the influence of a zero sequence mutual coupling on the measurement at single phase-to-earth faults in the following ways, by using:

- The possibility of different setting values that influence the earth-return compensation for different distance zones within the same group of setting parameters.
- Different groups of setting parameters for different operating conditions of a protected multi circuit line.

Most multi circuit lines have two parallel operating circuits.

Parallel line applications

This type of networks is defined as those networks where the parallel transmission lines terminate at common nodes at both ends.
The three most common operation modes are:

1. Parallel line in service.
2. Parallel line out of service and earthed.
3. Parallel line out of service and not earthed.

**Parallel line in service**

This type of application is very common and applies to all normal sub-transmission and transmission networks.

Let us analyze what happens when a fault occurs on the parallel line see figure 112.

From symmetrical components, we can derive the impedance $Z$ at the relay point for normal lines without mutual coupling according to equation 124.

$$Z = \frac{\overline{U}_{ph}}{\overline{I}_{ph} + 3I_0 \cdot \frac{Z_0 - Z_1}{3 \cdot Z_1}} = \frac{\overline{U}_{ph}}{I_{ph} + 3I_0 \cdot K_N}$$

(Equation 319)

Where:

- $U_{ph}$ is phase to earth voltage at the relay point.
- $I_{ph}$ is phase current in the faulty phase.
- $3I_0$ is earth fault current.
- $Z_1$ is positive sequence impedance.
- $Z_0$ is zero sequence impedance.

![Figure 179: Class 1, parallel line in service](iec08002291_1_en.png)

The equivalent circuit of the lines can be simplified, see figure 113.
When mutual coupling is introduced, the voltage at the relay point A will be changed according to equation 125.

\[
U_{ph} = Z_{1L} \left( I_{ph} + 3I_{0} - \frac{Z_{0}}{3} I_{1L} - \frac{Z_{0}}{3} I_{0} \right)
\]

(Equation 320)

By dividing equation 125 by equation 124 and after some simplification we can write the impedance present to the relay at A side as:

\[
Z = \frac{3\overline{I}_{0} \cdot K_{Nm}}{I_{ph} + 3\overline{I}_{0} \cdot K_{N}}
\]

(Equation 321)

Where:

\[K_{Nm} = \frac{Z_{0m}}{3 \cdot Z_{1L}}\]

The second part in the parentheses is the error introduced to the measurement of the line impedance.

If the current on the parallel line has negative sign compared to the current on the protected line, that is, the current on the parallel line has an opposite direction compared to the current on the protected line, the distance function will overreach. If the currents have the same direction, the distance protection will underreach.

Maximum overreach will occur if the fault current infeed from remote line end is weak. If considering a single phase-to-earth fault at ‘p’ unit of the line length from A to B on the parallel line for the case when the fault current infeed from remote line end is zero, the voltage \(U_{A}\) in the faulty phase at A side as in equation 127.

\[
\overline{U}_{A} = p \cdot Z_{1L} \left( I_{ph} + K_{N} \cdot 3I_{0} + \overline{K}_{Nm} \cdot 3I_{0p} \right)
\]

(Equation 322)
One can also notice that the following relationship exists between the zero sequence currents:

$$3I_0 \cdot Z_{0_L} = 3I_0^p \cdot Z_{0_L} \left( 2 - p \right)$$  
(Equation 323)

Simplification of equation 328, solving it for $3I_0^p$ and substitution of the result into equation 327 gives that the voltage can be drawn as:

$$U_A = p \cdot Z_{I_L} \left( \frac{I_{ph} + K_I \cdot 3I_0 + \frac{K_{N}}{2 - p} \cdot 3I_0 \cdot p}{I_{ph} + 3I_0 \cdot K_I} \right)$$

(Equation 324)

If we finally divide equation 329 with equation 324 we can draw the impedance present to the IED as

$$Z = \frac{I_{ph} + K_I \cdot 3I_0 + \frac{K_{N}}{2 - p} \cdot 3I_0 \cdot p}{I_{ph} + 3I_0 \cdot K_I}$$

(Equation 325)

Calculation for a 400 kV line, where we for simplicity have excluded the resistance, gives with $X_{1L}=0.303 \ \Omega/km$, $X_{0L}=0.88 \ \Omega/km$, zone 1 reach is set to 90% of the line reactance $p=71\%$ that is, the protection is underreaching with approximately 20%.

The zero sequence mutual coupling can reduce the reach of distance protection on the protected circuit when the parallel line is in normal operation. The reduction of the reach is most pronounced with no current infeed in the IED closest to the fault. This reach reduction is normally less than 15%. But when the reach is reduced at one line end, it is proportionally increased at the opposite line end. So this 15% reach reduction does not significantly affect the operation of a permissive underreaching scheme.

**Parallel line out of service and earthed**

![Diagram](IEC0000251_1_en.png)

Figure 181: The parallel line is out of service and earthed

When the parallel line is out of service and earthed at both line ends on the bus bar side of the line CTs so that zero sequence current can flow on the parallel line, the equivalent zero sequence circuit of the parallel lines will be according to figure 115.
Figure 182: Equivalent zero sequence impedance circuit for the double-circuit line that operates with one circuit disconnected and earthed at both ends

Here the equivalent zero-sequence impedance is equal to \( Z_0 - Z_{0m} \) in parallel with \( \frac{(Z_0 - Z_{0m})}{Z_0 - Z_{0m} + Z_{0m}} \) which is equal to equation 131.

\[
\bar{Z}_E = \frac{Z_0^2 - Z_{0m}^2}{Z_0}
\]

(Equation 326)

The influence on the distance measurement will be a considerable overreach, which must be considered when calculating the settings. It is recommended to use a separate setting group for this operation condition since it will reduce the reach considerably when the line is in operation.

All expressions below are proposed for practical use. They assume the value of zero sequence, mutual resistance \( R_{0m} \) equals to zero. They consider only the zero sequence, mutual reactance \( X_{0m} \). Calculate the equivalent \( X_{0E} \) and \( R_{0E} \) zero sequence parameters according to equation 132 and equation 133 for each particular line section and use them for calculating the reach for the underreaching zone.

\[
R_{0E} = R_0 \left( 1 + \frac{X_{0m}^2}{R_0^2 + X_0^2} \right)
\]

(Equation 327)

\[
X_{0E} = X_0 \left( 1 - \frac{X_{0m}^2}{R_0^2 + X_0^2} \right)
\]

(Equation 328)
Parallel line out of service and not earthed

When the parallel line is out of service and not earthed, the zero sequence on that line can only flow through the line admittance to the earth. The line admittance is high which limits the zero-sequence current on the parallel line to very low values. In practice, the equivalent zero-sequence impedance circuit for faults at the remote bus bar can be simplified to the circuit shown in figure 116.

The line zero sequence mutual impedance does not influence the measurement of the distance protection in a faulty circuit. This means that the reach of the underreaching distance protection zone is reduced if, due to operating conditions, the equivalent zero sequence impedance is set according to the conditions when the parallel system is out of operation and earthed at both ends.

The reduction of the reach is equal to equation 134.

\[
\begin{align*}
\overline{K}_{U} &= \frac{1}{3} \left( \frac{2}{3} \cdot Z_{i} + \frac{1}{3} \cdot \overline{Z}_{o} \right) + R_{f} \\
&= 1 - \frac{\overline{Z}^{-2}}{Z_{a0}} \cdot \left( \frac{2}{3} \cdot \overline{Z}_{i} + \frac{1}{3} \cdot \overline{Z}_{o} + 3 \cdot R_{f} \right)
\end{align*}
\]

(Equation 329)

This means that the reach is reduced in reactive and resistive directions. If the real and imaginary components of the constant A are equal to equation 135 and equation 136.

\[
\text{Re}(A) = R_{0} \cdot (2 \cdot R_{1} + R_{0} + 3 \cdot R_{f}) - X_{0} \cdot (X_{0} + 2 \cdot X_{1})
\]

(Equation 330)
Im(\(\overline{A}\)) = X_0 \cdot (2 \cdot R_i + R_0 + 3 \cdot R_1) + R_0 \cdot (2 \cdot X_1 + X_0) 
(Equation 331)

The real component of the KU factor is equal to equation 137.

\[ \text{Re}(\overline{K}_U) = 1 + \frac{\text{Re}(\overline{A}) \cdot X_{m0}^2}{\left[\text{Re}(\overline{A})\right]^2 + \left[\text{Im}(\overline{A})\right]^2} \]
(Equation 332)

The imaginary component of the same factor is equal to equation 138.

\[ \text{Im}(\overline{K}_U) = \frac{\text{Im}(\overline{A}) \cdot X_{m0}^2}{\left[\text{Re}(\overline{A})\right]^2 + \left[\text{Im}(\overline{A})\right]^2} \]
(Equation 333)

Ensure that the underreaching zones from both line ends will overlap a sufficient amount (at least 10%) in the middle of the protected circuit.

**7.13.2.7 Tapped line application**

Figure 185: Example of tapped line with Auto transformer
This application gives rise to a similar problem that was highlighted in section Fault infeed from remote end, that is increased measured impedance due to fault current infeed. For example, for faults between the T point and B station the measured impedance at A and C will be:

\[
\bar{Z}_A = Z_{AT} + \frac{I_A + I_C}{I_A} \cdot Z_{TF}
\]

(Equation 334)

\[
\bar{Z}_C = \bar{Z}_{Trf} + \left( \frac{Z_{CT} + \frac{I_A + I_C}{I_C} \cdot Z_{TF}}{U_2/U_1} \right)^2
\]

(Equation 335)

Where:
- \(Z_{AT}\) and \(Z_{CT}\) is the line impedance from the A respective C station to the T point.
- \(I_A\) and \(I_C\) is fault current from A respective C station for fault between T and B.
- \(U_2/U_1\) Transformation ratio for transformation of impedance at U1 side of the transformer to the measuring side U2 (it is assumed that current and voltage distance function is taken from U2 side of the transformer).
- \(Z_{TF}\) is the line impedance from the T point to the fault (F).
- \(Z_{Trf}\) is transformer impedance.

For this example with a fault between T and B, the measured impedance from the T point to the fault will be increased by a factor defined as the sum of the currents from T point to the fault divided by the IED current. For the IED at C, the impedance on the high voltage side U1 has to be transferred to the measuring voltage level by the transformer ratio.

Another complication that might occur depending on the topology is that the current from one end can have a reverse direction for fault on the protected line. For example, for faults at T the current from B might go in reverse direction from B to C depending on the system parameters (see the dotted line in figure 118), given that the distance protection in B to T will measure wrong direction.

In three-end application, depending on the source impedance behind the IEDs, the impedances of the protected object and the fault location, it might be necessary to accept zone 2 trip in one end or sequential trip in one end.

Generally for this type of application it is difficult to select settings of zone 1 that both gives overlapping of the zones with enough sensitivity without interference with other zone 1 settings, that is, without selectivity conflicts. Careful fault calculations are necessary to determine suitable settings and selection of proper scheme communication.
Fault resistance

The performance of distance protection for single phase-to-earth faults is very important, because normally more than 70% of the faults on transmission lines are single phase-to-earth faults. At these faults, the fault resistance is composed of three parts: arc resistance, resistance of a tower construction, and tower-footing resistance. The arc resistance can be calculated according to Warrington's formula:

\[
R_{arc} = \frac{28707 \cdot L}{I^{1.4}}
\]

(Equation 336)

Where:
- \( L \) represents the length of the arc (in meters). This equation applies for the distance protection zone 1. Consider approximately three times arc foot spacing for zone 2 to get a reasonable margin against the influence of wind.
- \( I \) is the actual fault current in A.

In practice, the setting of fault resistance for both phase-to-earth \( RFPE \) and phase-to-phase \( RFPP \) should be as high as possible without interfering with the load impedance in order to obtain reliable fault detection.

7.13.3 Series compensation in power systems

The main purpose of series compensation in power systems is virtual reduction of line reactance in order to enhance the power system stability and increase loadability of transmission corridors. The principle is based on compensation of distributed line reactance by insertion of series capacitor (SC). The generated reactive power provided by the capacitor is continuously proportional to the square of the current flowing at the same time through the compensated line and series capacitor. This means that the series capacitor has a self-regulating effect. When the system loading increases, the reactive power generated by series capacitors increases as well. The response of SCs is automatic, instantaneous and continuous.

The main benefits of incorporating series capacitors in transmission lines are:

- Steady state voltage regulation and raise of voltage collapse limit
- Increase power transfer capability by raising the dynamic stability limit
- Improved reactive power balance
- Increase in power transfer capacity
- Reduced costs of power transmission due to decreased investment costs for new power lines

7.13.3.1 Steady state voltage regulation and increase of voltage collapse limit

A series capacitor is capable of compensating the voltage drop of the series inductance in a transmission line, as shown in figure 66. During low loading, the system voltage
drop is lower and at the same time, the voltage drop on the series capacitor is lower. When the loading increases and the voltage drop become larger, the contribution of the series capacitor increases and therefore the system voltage at the receiving line end can be regulated.

Series compensation also extends the region of voltage stability by reducing the reactance of the line and consequently the SC is valuable for prevention of voltage collapse. Figure 67 presents the voltage dependence at receiving bus B (as shown in figure 66) on line loading and compensation degree $K_C$, which is defined according to equation 60. The effect of series compensation is in this particular case obvious and self explanatory.

$$K_C = \frac{X_C}{X_{Line}}$$

(Equation 337)

A typical 500 km long 500 kV line is considered with source impedance $Z_{S41} = 0$

(Equation 338)

Figure 186: A simple radial power system

Figure 187: Voltage profile for a simple radial power line with 0, 30, 50 and 70% of compensation
### 7.13.3.2 Increase in power transfer

The increase in power transfer capability as a function of the degree of compensation for a transmission line can be explained by studying the circuit shown in figure 71. The power transfer on the transmission line is given by the equation:

\[
P = \frac{|U_A| |U_B| \sin(\delta)}{X_{Line} - X_C} = \frac{|U_A| |U_B| \sin(\delta)}{X_{Line} \left(1 - K_C\right)}
\]

(Equation 339)

The compensation degree \(K_C\) is defined as equation 60.

![Circuit Diagram](en06000590.vsd)

Figure 188: Transmission line with series capacitor

The effect on the power transfer when considering a constant angle difference (\(\delta\)) between the line ends is illustrated in figure 72. Practical compensation degree runs from 20 to 70 percent. Transmission capability increases of more than two times can be obtained in practice.

![Graph](IEC06000592-2-en.vsd)

Figure 189: Increase in power transfer over a transmission line depending on degree of series compensation

### 7.13.3.3 Voltage and current inversion

Series capacitors influence the magnitude and the direction of fault currents in series compensated networks. They consequently influence phase angles of voltages measured in different points of series compensated networks and this performances of
different protection functions, which have their operation based on properties of measured voltage and current phasors.

**Voltage inversion**

Figure 79 presents a part of series compensated line with reactance $X_{L1}$ between the IED point and the fault in point F of series compensated line. The voltage measurement is supposed to be on the bus side, so that series capacitor appears between the IED point and fault on the protected line. Figure 80 presents the corresponding phasor diagrams for the cases with bypassed and fully inserted series capacitor.

Voltage distribution on faulty lossless serial compensated line from fault point F to the bus is linearly dependent on distance from the bus, if there is no capacitor included in scheme (as shown in figure 80). Voltage $U_M$ measured at the bus is equal to voltage drop $\Delta U_L$ on the faulty line and lags the current $I_F$ by 90 electrical degrees.

The situation changes with series capacitor included in circuit between the IED point and the fault position. The fault current $I_F$ (see figure 80) is increased due to the series capacitor, generally decreases total impedance between the sources and the fault. The reactive voltage drop $\Delta U_L$ on $X_{L1}$ impedance leads the current by 90 degrees. Voltage drop $\Delta U_C$ on series capacitor lags the fault current by 90 degrees. Note that line impedance $X_{L1}$ could be divided into two parts: one between the IED point and the capacitor and one between the capacitor and the fault position. The resulting voltage $U_M$ in IED point is this way proportional to sum of voltage drops on partial impedances between the IED point and the fault position F, as presented by

$$U_M = I_F \cdot j \left( X_{L1} - X_C \right)$$

(Equation 340)

---

**Figure 190: Voltage inversion on series compensated line**
It is obvious that voltage $U_M$ will lead the fault current $I_F$ as long as $X_{L1} > X_C$. This situation corresponds, from the directionality point of view, to fault conditions on line without series capacitor. Voltage $U_M$ in IED point will lag the fault current $I_F$ in case when:

$$X_{L1} < X_C < X_S + X_{L1}$$

(Equation 341)

Where

$X_S$ is the source impedance behind the IED.

The IED point voltage inverses its direction due to presence of series capacitor and its dimension. It is a common practice to call this phenomenon voltage inversion. Its consequences on operation of different protections in series compensated networks depend on their operating principle. The most known effect has voltage inversion on directional measurement of distance IEDs (see chapter "Distance protection" for more details), which must for this reason comprise special measures against this phenomenon.

There will be no voltage inversion phenomena for reverse faults in system with VTs located on the bus side of series capacitor. The allocation of VTs to the line side does not eliminate the phenomenon, because it appears again for faults on the bus side of IED point.

**Current inversion**

Figure 81 presents part of a series compensated line with corresponding equivalent voltage source. It is generally anticipated that fault current $I_F$ flows on non-compensated lines from power source towards the fault F on the protected line. Series capacitor may change the situation.
The relative phase position of fault current $I_F$ compared to the source voltage $U_S$ depends in general on the character of the resultant reactance between the source and the fault position. Two possibilities appear:

$$X_S - X_C + X_{L1} > 0$$

$$X_S - X_C + X_{L1} < 0$$

(Equation 342)

The first case corresponds also to conditions on non compensated lines and in cases, when the capacitor is bypassed either by spark gap or by the bypass switch, as shown in phasor diagram in figure 82. The resultant reactance is in this case of inductive nature and the fault currents lags source voltage by 90 electrical degrees.

The resultant reactance is of capacitive nature in the second case. Fault current will for this reason lead the source voltage by 90 electrical degrees, which means that reactive current will flow from series compensated line to the system. The system conditions are in such case presented by equation 67

$$X_C > X_S + X_{L1}$$

(Equation 343)
Figure 193: Phasor diagrams of currents and voltages for the bypassed and inserted series capacitor during current inversion

It is a common practice to call this phenomenon current inversion. Its consequences on operation of different protections in series compensated networks depend on their operating principle. The most known effect has current inversion on operation of distance IEDs (as shown in section "Distance protection" for more details), which cannot be used for the protection of series compensated lines with possible current inversion. Equation 67 shows also big dependence of possible current inversion on series compensated lines on location of series capacitors. \( X_{L1} = 0 \) for faults just behind the capacitor when located at line IED and only the source impedance prevents current inversion. Current inversion has been considered for many years only a theoretical possibility due to relatively low values of source impedances (big power plants) compared to the capacitor reactance. The possibility for current inversion in modern networks is increasing and must be studied carefully during system preparatory studies.

The current inversion phenomenon should not be studied only for the purposes of protection devices measuring phase currents. Directional comparison protections, based on residual (zero sequence) and negative sequence currents should be considered in studies as well. Current inversion in zero sequence systems with low zero sequence source impedance (a number of power transformers connected in parallel) must be considered as practical possibility in many modern networks.

**Location of instrument transformers**

Location of instrument transformers relative to the line end series capacitors plays an important role regarding the dependability and security of a complete protection scheme. It is on the other hand necessary to point out the particular dependence of those protection schemes, which need for their operation information on voltage in IED point.

Protection schemes with their operating principle depending on current measurement only, like line current differential protection are relatively independent on CT location. Figure 85 shows schematically the possible locations of instrument transformers related to the position of line-end series capacitor.
Figure 194: Possible positions of instrument transformers relative to line end series capacitor

**Bus side instrument transformers**

CT1 and VT1 on figure 85 represent the case with bus side instrument transformers. The protection devices are in this case exposed to possible voltage and current inversion for line faults, which decreases the required dependability. In addition to this may series capacitor cause negative apparent impedance to distance IEDs on protected and adjacent lines as well for close-in line faults (see also figure 87 LOC=0%), which requires special design of distance measuring elements to cope with such phenomena. The advantage of such installation is that the protection zone covers also the series capacitor as a part of protected power line, so that line protection will detect and cleared also parallel faults on series capacitor.

**Line side instrument transformers**

CT2 and VT2 on figure 85 represent the case with line side instrument transformers. The protective devices will not be exposed to voltage and current inversion for faults on the protected line, which increases the dependability. Distance protection zone 1 may be active in most applications, which is not the case when the bus side instrument transformers are used.

Distance IEDs are exposed especially to voltage inversion for close-in reverse faults, which decreases the security. The effect of negative apparent reactance must be studied seriously in case of reverse directed distance protection zones used by distance IEDs for teleprotection schemes. Series capacitors located between the voltage instruments transformers and the buses reduce the apparent zero sequence source impedance and may cause voltage as well as current inversion in zero sequence equivalent networks for line faults. It is for this reason absolutely necessary to study the possible effect on operation of zero sequence directional earth-fault overcurrent protection before its installation.

**Dual side instrument transformers**

Installations with line side CT2 and bus side VT1 are not very common. More common are installations with line side VT2 and bus side CT1. They appear as de facto installations also in switchyards with double-bus double-breaker and 1½ breaker arrangement. The advantage of such schemes is that the unit protections cover also for shunt faults in series capacitors and at the same time the voltage inversion does not appear for faults on the protected line.

Many installations with line-end series capacitors have available voltage instrument transformers on both sides. In such case it is recommended to use the VTs for each
particular protection function to best suit its specific characteristics and expectations on dependability and security. The line side VT can for example be used by the distance protection and the bus side VT by the directional residual OC earth fault protection.

**Apparent impedances and MOV influence**

Series capacitors reduce due to their character the apparent impedance measured by distance IEDs on protected power lines. Figure 86 presents typical locations of capacitor banks on power lines together with corresponding compensation degrees. Distance IED near the feeding bus will see in different cases fault on remote end bus depending on type of overvoltage protection used on capacitor bank (spark gap or MOV) and SC location on protected power line.

![Figure 195: Typical locations of capacitor banks on series compensated line](en06000612.vsd)

Implementation of spark gaps for capacitor overvoltage protection makes the picture relatively simple, because they either flash over or not. The apparent impedance corresponds to the impedance of non-compensated line, as shown in figure 87 case $K_C = 0\%$.

![Figure 196: Apparent impedances seen by distance IED for different SC locations and spark gaps used for overvoltage protection](en06000613.vsd)
Figure 197: MOV protected capacitor with examples of capacitor voltage and corresponding currents

The impedance apparent to distance IED is always reduced for the amount of capacitive reactance included between the fault and IED point, when the spark gap does not flash over, as presented for typical cases in figure 87. Here it is necessary to distinguish between two typical cases:

- Series capacitor only reduces the apparent impedance, but it does not cause wrong directional measurement. Such cases are presented in figure 87 for 50% compensation at 50% of line length and 33% compensation located on 33% and 66% of line length. The remote end compensation has the same effect.
- The voltage inversion occurs in cases when the capacitor reactance between the IED point and fault appears bigger than the corresponding line reactance, Figure 87, 80% compensation at local end. A voltage inversion occurs in IED point and the distance IED will see wrong direction towards the fault, if no special measures have been introduced in its design.

The situation differs when metal oxide varistors (MOV) are used for capacitor overvoltage protection. MOVs conduct current, for the difference of spark gaps, only when the instantaneous voltage drop over the capacitor becomes higher than the protective voltage level in each half-cycle separately, see figure 88.

Extensive studies at Bonneville Power Administration in USA (ref. Goldsworthy, D.L. “A Linearized Model for MOV-Protected series capacitors” Paper 86SM357–8 IEEE/PES summer meeting in Mexico City July 1986) have resulted in construction of
a non-linear equivalent circuit with series connected capacitor and resistor. Their value depends on complete line (fault) current and protection factor $k_p$. The later is defined by equation 74.

$$k_p = \frac{U_{MOV}}{U_{NC}}$$

(Equation 344)

Where

- $U_{MOV}$ is the maximum instantaneous voltage expected between the capacitor immediately before the MOV has conducted or during operation of the MOV, divided by $\sqrt{2}$
- $U_{NC}$ is the rated voltage in RMS of the series capacitor

**Figure 198:** Equivalent impedance of MOV protected capacitor in dependence of protection factor $K_p$

Figure 89 presents three typical cases for series capacitor located at line end (case LOC=0% in figure 87).

- Series capacitor prevails the scheme as long as the line current remains lower or equal to its protective current level ($I \leq k_p \cdot I_{NC}$). Line apparent impedance is in this case reduced for the complete reactance of a series capacitor.

- 50% of capacitor reactance appears in series with resistance, which corresponds to approximately 36% of capacitor reactance when the line current equals two times the protective current level ($I \leq 2 \cdot k_p \cdot I_{NC}$). This information has high importance for setting of distance protection IED reach in resistive direction, for phase to earth fault measurement as well as for phase to phase measurement.

- Series capacitor becomes nearly completely bridged by MOV when the line current becomes higher than 10-times the protective current level ($I \leq 10 \cdot k_p \cdot I_{NC}$).
7.13.3.4 Impact of series compensation on protective IED of adjacent lines

Voltage inversion is not characteristic for the buses and IED points closest to the series compensated line only. It can spread also deeper into the network and this way influences the selection of protection devices (mostly distance IEDs) on remote ends of lines adjacent to the series compensated circuit, and sometimes even deeper in the network.

Figure 199: Voltage inversion in series compensated network due to fault current infeed

Voltage at the B bus (as shown in figure 90) is calculated for the loss-less system according to the equation below.

\[ \bar{U}_B = \bar{U}_D + \bar{I}_B \cdot jX_{LB} = \left( \bar{I}_A + \bar{I}_B \right) \cdot j \left( X_{LF} - X_C \right) + \bar{I}_B \cdot jX_{LB} \]

(Equation 345)

Further development of equation 75 gives the following expressions:

\[ \bar{U}_B = jI_B \left[ X_{LB} + \left( 1 + \frac{\bar{I}_A}{\bar{I}_B} \right) \left( X_{LF} - X_C \right) \right] \]

(Equation 346)

\[ X_C \left( U_B = 0 \right) = \frac{X_{LB}}{1 + \frac{\bar{I}_A}{\bar{I}_B}} + X_{LF} \]

(Equation 347)

Equation 76 indicates the fact that the infeed current \( I_A \) increases the apparent value of capacitive reactance in system: bigger the infeed of fault current, bigger the apparent series capacitor in a complete series compensated network. It is possible to say that equation 77 indicates the depthness of the network to which it will feel the influence of series compensation through the effect of voltage inversion.

It is also obvious that the position of series capacitor on compensated line influences in great extent the depthness of voltage inversion in adjacent system. Line impedance \( X_{LF} \) between D bus and the fault becomes equal to zero, if the capacitor is installed near the bus and the fault appears just behind the capacitor. This may cause the phenomenon of voltage inversion to be expanded very deep into the adjacent network,
especially if on one hand the compensated line is very long with high degree of compensation, and the adjacent lines are, on the other hand, relatively short.

Extensive system studies are necessary before final decision is made on implementation and location of series capacitors in network. It requires to correctly estimate their influence on performances of (especially) existing distance IEDs. It is possible that the costs for number of protective devices, which should be replaced by more appropriate ones due to the effect of applied series compensation, influences the future position of series capacitors in power network.

Possibilities for voltage inversion at remote buses should not be studied for short circuits with zero fault resistance only. It is necessary to consider cases with higher fault resistances, for which spark gaps or MOVs on series capacitors will not conduct at all. At the same time this kind of investigation must consider also the maximum sensitivity and possible resistive reach of distance protection devices, which on the other hand simplifies the problem.

Application of MOVs as non-linear elements for capacitor overvoltage protection makes simple calculations often impossible. Different kinds of transient or dynamic network simulations are in such cases unavoidable.

### 7.13.3.5 Distance protection

Distance protection due to its basic characteristics, is the most used protection principle on series compensated and adjacent lines worldwide. It has at the same time caused a lot of challenges to protection society, especially when it comes to directional measurement and transient overreach.

Distance IED in fact does not measure impedance or quotient between line current and voltage. Quantity 1 = Operating quantity - Restraining quantity Quantity 2 = Polarizing quantity. Typically Operating quantity is the replica impedance drop. Restraining quantity is the system voltage Polarizing quantity shapes the characteristics in different way and is not discussed here.

Distance IEDs comprise in their replica impedance only the replicas of line inductance and resistance, but they do not comprise any replica of series capacitor on the protected line and its protection circuits (spark gap and or MOV). This way they form wrong picture of the protected line and all “solutions” related to distance protection of series compensated and adjacent lines are concentrated on finding some parallel ways, which may help eliminating the basic reason for wrong measurement. The most known of them are decrease of the reach due to presence of series capacitor, which apparently decreases the line reactance, and introduction of permanent memory voltage in directional measurement.

Series compensated and adjacent lines are often the more important links in a transmission networks and delayed fault clearance is undesirable. This makes it necessary to install distance protection in combination with telecommunication. The most common is distance protection in Permissive Overreaching Transfer Trip mode (POTT).
7.13.3.6 Underreaching and overreaching schemes

It is a basic rule that the underreaching distance protection zone should under no circumstances overreach for the fault at the remote end bus, and the overreaching zone should always, under all system conditions, cover the same fault. In order to obtain section selectivity, the first distance (underreaching) protection zone must be set to a reach less than the reactance of the compensated line in accordance with figure 91.

![Diagram showing underreaching and overreaching zones on a series compensated line.]

**Figure 200:** Underreaching (Zone 1) and overreaching (Zone 2) on series compensated line

The underreaching zone will have reduced reach in cases of bypassed series capacitor, as shown in the dashed line in figure 91. The overreaching zone (Zone 2) can this way cover a bigger portion of the protected line, but must always cover with certain margin the remote end bus. Distance protection Zone 1 is often set to

\[
X_{Z1} = K_S \cdot \left( X_{11} + X_{12} - X_C \right)
\]

(Equation 348)

Here \( K_S \) is a safety factor, presented graphically in figure 92, which covers for possible overreaching due to low frequency (sub-harmonic) oscillations. Here it should be noted separately that compensation degree \( K_C \) in figure 92 relates to total system reactance, inclusive line and source impedance reactance. The same setting applies regardless MOV or spark gaps are used for capacitor overvoltage protection.

Equation 78 is applicable for the case when the VTs are located on the bus side of series capacitor. It is possible to remove \( X_C \) from the equation in cases of VTs installed in line side, but it is still necessary to consider the safety factor \( K_S \).

If the capacitor is out of service or bypassed, the reach with these settings can be less than 50% of protected line dependent on compensation degree and there will be a section, G in figure 91, of the power line where no tripping occurs from either end.
For that reason permissive underreaching schemes can hardly be used as a main protection. Permissive overreaching distance protection or some kind of directional or unit protection must be used.

The overreach must be of an order so it overreaches when the capacitor is bypassed or out of service. Figure 93 shows the permissive zones. The first underreaching zone can be kept in the total protection but it only has the feature of a back-up protection for close up faults. The overreach is usually of the same order as the permissive zone. When the capacitor is in operation the permissive zone will have a very high degree of overreach which can be considered as a disadvantage from a security point of view.

**Negative IED impedance, positive fault current (voltage inversion)**

Assume in equation 79

\[ X_{11} < X_C < X_s + X_{11} \]

(Equation 349)

and in figure 94

a three phase fault occurs beyond the capacitor. The resultant IED impedance seen from the DB IED location to the fault may become negative (voltage inversion) until the spark gap has flashed.

Distance protections of adjacent power lines shown in figure 94 are influenced by this negative impedance. If the intermediate infeed of short circuit power by other lines is taken into consideration, the negative voltage drop on \( X_C \) is amplified and a protection
far away from the faulty line can maloperate by its instantaneous operating distance zone, if no precaution is taken. Impedances seen by distance IEDs on adjacent power lines are presented by equations 80 to 83.

\[ I = I_1 + I_2 + I_3 \]  
(Equation 350)

\[ X_{DA1} = X_{A1} + \frac{I_F}{I_{A1}} \cdot (X_C - X_{11}) \]  
(Equation 351)

\[ X_{DA2} = X_{A2} + \frac{I_F}{I_{A2}} \cdot (X_C - X_{11}) \]  
(Equation 352)

\[ X_{DA3} = X_{A3} + \frac{I_F}{I_{A3}} \cdot (X_C - X_{11}) \]  
(Equation 353)

![Figure 203: Distance IED on adjacent power lines are influenced by the negative impedance](en060000821.vsd)

Normally the first zone of this protection must be delayed until the gap flashing has taken place. If the delay is not acceptable, some directional comparison must also be added to the protection of all adjacent power lines. As stated above, a good protection system must be able to operate correctly both before and after gap flashing occurs. Distance protection can be used, but careful studies must be made for each individual case. The rationale described applies to both conventional spark gap and MOV protected capacitors.

Special attention should be paid to selection of distance protection on shorter adjacent power lines in cases of series capacitors located at the line end. In such case the reactance of a short adjacent line may be lower than the capacitor reactance and
voltage inversion phenomenon may occur also on remote end of adjacent lines. Distance protection of such line must have built-in functionality which applies normally to protection of series compensated lines.

It usually takes a bit of a time before the spark gap flashes, and sometimes the fault current will be of such a magnitude that there will not be any flashover and the negative impedance will be sustained. If equation 84 is valid

\[ X_{11} < X_c < X_s + X_{11} \]

(Equation 354)

in figure 95, the fault current will have the same direction as when the capacitor is bypassed. So, the directional measurement is correct but the impedance measured is negative and if the characteristic crosses the origin shown in figure 95 the IED cannot operate. However, if there is a memory circuit designed so it covers the negative impedance, a three phase fault can be successfully cleared by the distance protection. As soon as the spark gap has flashed the situation for protection will be as for an ordinary fault. However, a good protection system should be able to operate correctly before and after gap flashing occurs.

If the distance protection is equipped with an earth-fault measuring unit, the negative impedance occurs when

\[ |3 \cdot X_c| > |2 \cdot X_{L11} + X_{611}| \]

(Equation 355)

Cross-polarized distance protection (either with mho or quadrilateral characteristic) will normally handle earth-faults satisfactory if the negative impedance occurs inside the characteristic. The operating area for negative impedance depends upon the
magnitude of the source impedance and calculations must be made on a case by case basis, as shown in figure 95. Distance IEDs with separate impedance and directional measurement offer additional setting and operational flexibility when it comes to measurement of negative apparent impedance (as shown in figure 96).

Negative IED impedance, negative fault current (current inversion)
If equation 86 is valid in Figure 81 and a fault occurs behind the capacitor, the resultant reactance becomes negative and the fault current will have an opposite direction compared with fault current in a power line without a capacitor (current inversion). The negative direction of the fault current will persist until the spark gap has flashed. Sometimes there will be no flashover at all, because the fault current is less than the setting value of the spark gap. The negative fault current will cause a high voltage on the network. The situation will be the same even if a MOV is used. However, depending upon the setting of the MOV, the fault current will have a resistive component.

\[ X_C > X_S + X_{11} \]

(Equation 356)

The problems described here are accentuated with a three phase or phase-to-phase fault, but the negative fault current can also exist for a single-phase fault. The condition for a negative current in case of an earth fault can be written as follows:

\[ |3 \cdot X_C| > \left| 2 \cdot X_{11} + X_{\text{L}_1} + X_{\text{U}_L} + 2 \cdot X_{\text{U}_S} + X_{\text{L}_S} \right| \]

(Equation 357)

All designations relates to figure 81. A good protection system must be able to cope with both positive and negative direction of the fault current, if such conditions can occur. A distance protection cannot operate for negative fault current. The directional element gives the wrong direction. Therefore, if a problem with negative fault current exists, distance protection is not a suitable solution. In practice, negative fault current seldom occurs. In normal network configurations the gaps will flash in this case.

Double circuit, parallel operating series compensated lines
Two parallel power lines running in electrically close vicinity to each other and ending at the same busbar at both ends (as shown in figure 97) causes some challenges for distance protection because of the mutual impedance in the zero sequence system. The current reversal phenomenon also raises problems from the protection point of view, particularly when the power lines are short and when permissive overreach schemes are used.

![Diagram of Double circuit, parallel operating line](en06000627.vsd)

**Figure 206:** Double circuit, parallel operating line
Zero sequence mutual impedance $Z_{m0}$ cannot significantly influence the operation of distance protection as long as both circuits are operating in parallel and all precautions related to settings of distance protection on series compensated line have been considered. Influence of disconnected parallel circuit, which is earthed at both ends, on operation of distance protection on operating circuit is known.

Series compensation additionally exaggerates the effect of zero sequence mutual impedance between two circuits, see figure 98. It presents a zero sequence equivalent circuit for a fault at B bus of a double circuit line with one circuit disconnected and earthed at both IEDs. The effect of zero sequence mutual impedance on possible overreaching of distance IEDs at A bus is increased compared to non compensated operation, because series capacitor does not compensate for this reactance. The reach of underreaching distance protection zone 1 for phase-to-earth measuring loops must further be decreased for such operating conditions.

![Figure 207: Zero sequence equivalent circuit of a series compensated double circuit line with one circuit disconnected and earthed at both IEDs](en06000628.vsd)

Zero sequence mutual impedance may disturb also correct operation of distance protection for external evolving faults, when one circuit has already been disconnected in one phase and runs non-symmetrical during dead time of single pole autoreclosing cycle. All such operating conditions must carefully be studied in advance and simulated by dynamic simulations in order to fine tune settings of distance IEDs.

If the fault occurs in point F of the parallel operating circuits, as presented in figure 99, than also one distance IED (operating in POTT teleprotection scheme) on parallel, healthy circuit will send a carrier signal CSAB to the remote line end, where this signal will be received as a carrier receive signal CRBB.

![Figure 208: Current reversal phenomenon on parallel operating circuits](en06000629.vsd)

It is possible to expect faster IED operation and breaker opening at the bus closer to fault, which will reverse the current direction on the healthy circuit. Distance IED RBB will suddenly detect fault in forward direction and, if CRBB signal is still present due to long reset time of IED RAB and especially telecommunication equipment, trip its related circuit breaker, since all conditions for POTT have been fulfilled. Zero sequence mutual impedance will additionally influence this process, since it increases
the magnitude of fault current in healthy circuit after the opening of first circuit breaker. The so called current reversal phenomenon may cause unwanted operation of protection on healthy circuit and this way endangers even more the complete system stability.

To avoid the unwanted tripping, some manufacturers provide a feature in their distance protection which detects that the fault current has changed in direction and temporarily blocks distance protection. Another method employed is to temporarily block the signals received at the healthy line as soon as the parallel faulty line protection initiates tripping. The second mentioned method has an advantage in that not the whole protection is blocked for the short period. The disadvantage is that a local communication is needed between two protection devices in the neighboring bays of the same substation.

Distance protection used on series compensated lines must have a high overreach to cover the whole transmission line also when the capacitors are bypassed or out of service. When the capacitors are in service, the overreach will increase tremendously and the whole system will be very sensitive for false teleprotection signals. Current reversal difficulties will be accentuated because the ratio of mutual impedance against self-impedance will be much higher than for a non-compensated line.

If non-unit protection is to be used in a directional comparison mode, schemes based on negative sequence quantities offer the advantage that they are insensitive to mutual coupling. However, they can only be used for phase-to-earth and phase-to-phase faults. For three-phase faults an additional protection must be provided.

### 7.13.4 Setting guidelines

#### 7.13.4.1 General

The settings for Distance measuring zones, quadrilateral characteristic (ZMFCPDIS) are done in primary values. The instrument transformer ratio that has been set for the analog input card is used to automatically convert the measured secondary input signals to primary values used in ZMFCPDIS.

The following basics must be considered, depending on application, when doing the setting calculations:

- Errors introduced by current and voltage instrument transformers, particularly under transient conditions.
- Inaccuracies in the line zero-sequence impedance data, and their effect on the calculated value of the earth-return compensation factor.
- The effect of infeed between the IED and the fault location, including the influence of different $Z_0/Z_1$ ratios of the various sources.
The phase impedance of non transposed lines is not identical for all fault loops. The difference between the impedances for different phase-to-earth loops can be as large as 5-10% of the total line impedance.

- The effect of a load transfer between the IEDs of the protected fault resistance is considerable, the effect must be recognized.
- Zero-sequence mutual coupling from parallel lines.

### 7.13.4.2 Setting of zone 1

The different errors mentioned earlier usually require a limitation of the underreaching zone (zone 1) to 75%...90% of the protected line.

In case of parallel lines, consider the influence of the mutual coupling according to section "Parallel line application with mutual coupling" and select the case(s) that are valid in the particular application. By proper setting it is possible to compensate for the cases when the parallel line is in operation, out of service and not earthed and out of service and earthed in both ends. The setting of the earth-fault reach should be <85% also when the parallel line is out of service and earthed at both ends (the worst case).

### 7.13.4.3 Setting of overreaching zone

The first overreaching zone (zone 2) must detect faults on the whole protected line. Considering the different errors that might influence the measurement in the same way as for zone 1, it is necessary to increase the reach of the overreaching zone to at least 120% of the protected line. The zone 2 reach can be even higher if the fault infeed from adjacent lines at the remote end is considerably higher than the fault current that comes from behind of the IED towards the fault.

The setting must not exceed 80% of the following impedances:

- The impedance corresponding to the protected line, plus the first zone reach of the shortest adjacent line.
- The impedance corresponding to the protected line, plus the impedance of the maximum number of transformers operating in parallel on the bus at the remote end of the protected line.

Larger overreach than the mentioned 80% can often be acceptable due to fault current infed from other lines. This requires however analysis by means of fault calculations.

If the chosen zone 2 reach gives such a value that it will interfere with zone 2 on adjacent lines, the time delay of zone 2 must be increased by approximately 200 ms to avoid unwanted operation in cases when the telecommunication for the short adjacent line at the remote end is down during faults. The zone 2 must not be reduced below 120% of the protected line section. The whole line must be covered under all conditions.

The requirement that the zone 2 shall not reach more than 80% of the shortest adjacent line at remote end is highlighted in the example below.
If a fault occurs at point F, see figure 119, the IED at point A senses the impedance:

\[
Z_{AF} = \frac{V_A}{I_A} = Z_{AC} + \frac{I_A + I_C}{I_A} Z_{CF} + \frac{T_A + I_C + I_B}{I_A} \cdot R_f = Z_{AC} + 1 + \frac{I_C + I_B}{I_A} \cdot R_f
\]

(Equation 358)

\[Z_{\text{rev}} \geq 1.2 \times (Z_{2\text{rem}} - Z_L)\]

(Equation 359)

Where:
\[Z_L\] is the protected line impedance.
\[Z_{2\text{rem}}\] is the zone 2 setting (zone used in the POTT scheme) at the remote end of the protected line.

In many applications it might be necessary to consider the enlarging factor due to the fault current infed from adjacent lines in the reverse direction in order to obtain certain sensitivity.

7.13.4.5 Series compensated and adjacent lines
Setting of zone 1
A voltage reversal can cause an artificial internal fault (voltage zero) on faulty line as well as on the adjacent lines. This artificial fault always have a resistive component, this is however small and can mostly not be used to prevent tripping of a healthy adjacent line.

An independent tripping zone 1 facing a bus which can be exposed to voltage reversal have to be set with reduced reach with respect to this false fault. When the fault can move and pass the bus, the zone 1 in this station must be blocked. Protection further out in the net must be set with respect to this apparent fault as the protection at the bus.

Different settings of the reach for the zone (ZMFCPDIS) characteristic in forward and reverse direction makes it possible to optimize the settings in order to maximize dependability and security for independent zone 1.

Due to the sub-harmonic oscillation swinging caused by the series capacitor at fault conditions the reach of the under-reaching zone 1 must be further reduced. Zone 1 can only be set with a percentage reach to the artificial fault according to the curve in Figure 210.

\[
\begin{align*}
\text{c} & = \text{degree of compensation} \left( \frac{X_c}{X_1} \right) \\
(X_1) & \text{is the reactance of the series capacitor}
\end{align*}
\]

Figure 210: Reduced reach due to the expected sub-harmonic oscillations at different degrees of compensation
p is the maximum allowable reach for an under-reaching zone with respect to the sub-harmonic swinging related to the resulting fundamental frequency reactance the zone is not allowed to over-reach.

The degree of compensation C in figure 101 has to be interpreted as the relation between series capacitor reactance $X_C$ and the total positive sequence reactance $X_1$ to the driving source to the fault. If only the line reactance is used the degree of compensation will be too high and the zone 1 reach unnecessary reduced. The highest degree of compensation will occur at three phase fault and therefore the calculation need only to be performed for three phase faults.

The compensation degree in earth return path is different than in phases. It is for this reason possible to calculate a compensation degree separately for the phase-to-phase and three-phase faults on one side and for the single phase-to-earth fault loops on the other side. Different settings of the reach for the ph-ph faults and ph-E loops makes it possible to minimise the necessary decrease of the reach for different types of faults.
Figure 211: Measured impedance at voltage inversion

Forward direction:

Where

\[ X_{\text{LLoc}} \] equals line reactance up to the series capacitor (in the picture approximate 33\% of \( X_{\text{Line}} \))

\[ X_{1w} \] is set to (\( X_{\text{Line}} - X_C \)) \cdot \frac{\%}{100}.

\[ X_{1R} = \max \left( 1.5 \times (X_C - X_{\text{LLoc}}); \right) \] is defined according to figure 101

When the calculation of \( X_{1w} \) gives a negative value the zone 1 must be permanently blocked.

For protection on non compensated lines facing series capacitor on next line. The setting is thus:

- \( X_{1w} \) is set to (\( X_{\text{Line}} - X_C \cdot K \)) \cdot \frac{\%}{100}.
• $XIR$ can be set to the same value as $XIFW$

• $K$ equals side infeed factor at next busbar.

When the calculation of $XIFW$ gives a negative value the zone 1 must be permanently blocked.

**Fault resistance**

The resistive reach is, for all affected applications, restricted by the set reactive reach and the load impedance and same conditions apply as for a non-compensated network.

However, special notice has to be taken during settings calculations due to the ZnO because 50% of capacitor reactance appears in series with resistance, which corresponds to approximately 36% of capacitor reactance when the line current equals two times the protective current level. This information has high importance for setting of distance protection IED reach in resistive direction, for phase to earth-fault measurement as well as, for phase-to-phase measurement.

**Overreaching zone 2**

In series compensated network where independent tripping zones will have reduced reach due to the negative reactance in the capacitor and the sub-harmonic swinging the tripping will to a high degree be achieved by the communication scheme.

With the reduced reach of the under-reaching zones not providing effective protection for all faults along the length of the line, it becomes essential to provide over-reaching schemes like permissive overreach transfer trip (POTT) or blocking scheme can be used.

Thus it is of great importance that the zone 2 can detect faults on the whole line both with the series capacitor in operation and when the capacitor is bridged (short circuited). It is supposed also in this case that the reactive reach for phase-to-phase and for phase-to-earth faults is the same. The $XIFW$, for all lines affected by the series capacitor, are set to:

• $X1 \geq 1.5 \cdot XLine$

The safety factor of 1.5 appears due to speed requirements and possible under reaching caused by the sub harmonic oscillations.

The increased reach related to the one used in non compensated system is recommended for all protections in the vicinity of series capacitors to compensate for delay in the operation caused by the sub harmonic swinging.

Settings of the resistive reaches are limited according to the minimum load impedance.
Reverse zone
The reverse zone that is normally used in the communication schemes for functions like fault current reversal logic, weak-in-feed logic or issuing carrier send in blocking scheme must detect all faults in the reverse direction which is detected in the opposite IED by the overreaching zone 2. The maximum reach for the protection in the opposite IED can be achieved with the series capacitor in operation.

The reactive reach can be set according to the following formula: \( X_1 = 1.3 \cdot (X_{1,2 Rem} - 0.5(X_{1L} - X_C)) \)

Settings of the resistive reaches are according to the minimum load impedance:

Optional higher distance protection zones
When some additional distance protection zones (zone 4, for example) are used they must be set according to the influence of the series capacitor.

7.13.4.6 Setting of zones for parallel line application

Parallel line in service – Setting of zone 1
With reference to section "Parallel line applications", the zone reach can be set to 85% of the protected line.

However, influence of mutual impedance has to be taken into account.

Parallel line in service – setting of zone 2
Overreaching zones (in general, zones 2 and 3) must overreach the protected circuit in all cases. The greatest reduction of a reach occurs in cases when both parallel circuits are in service with a single phase-to-earth fault located at the end of a protected line. The equivalent zero sequence impedance circuit for this case is equal to the one in figure 113.

The components of the zero sequence impedance for the overreaching zones must be equal to at least:

\[
R_{0E} = R_0 + R_{m0}
\]

\[X_{0E} = X_0 + X_{m0}\]

Check the reduction of a reach for the overreaching zones due to the effect of the zero sequence mutual coupling. The reach is reduced for a factor:

\[
K_0 = 1 - \frac{Z_{0m}}{2 \cdot Z_1 + Z_0 + R_f}
\]
If the denominator in equation 146 is called B and Z0m is simplified to X0m, then the real and imaginary part of the reach reduction factor for the overreaching zones can be written as:

\[
\text{Re}\left(\overline{K}0\right) = 1 - \frac{X0m \cdot \text{Re}\left( B \right)}{\text{Re}\left( B \right)^2 + \text{Im}\left( B \right)^2}
\]

(Equation 364)

\[
\text{Im}\left(\overline{K}0\right) = \frac{X0m \cdot \text{Im}\left( B \right)}{\text{Re}\left( B \right)^2 + \text{Im}\left( B \right)^2}
\]

(Equation 365)

**Parallel line is out of service and earthed in both ends**

Apply the same measures as in the case with a single set of setting parameters. This means that an underreaching zone must not overreach the end of a protected circuit for the single phase-to-earth faults.

Set the values of the corresponding zone (zero-sequence resistance and reactance) equal to:

\[
R_{0E} = R_0 \left( 1 + \frac{X_{m0}^2}{R_0^2 + X_0^2} \right)
\]

(Equation 366)

\[
X_{0E} = X_0 \left( 1 - \frac{X_{m0}^2}{R_0^2 + X_0^2} \right)
\]

(Equation 367)

**7.13.4.7 Setting of reach in resistive direction**

Set the resistive reach \( R1 \) independently for each zone.

Set separately the expected fault resistance for phase-to-phase faults \( RFPP \) and for the phase-to-earth faults \( RFPE \) for each zone. For each distance zone, set all remaining reach setting parameters independently of each other.

The final reach in resistive direction for phase-to-earth fault loop measurement automatically follows the values of the line-positive and zero-sequence resistance, and at the end of the protected zone is equal to equation 151.

\[
R = \frac{1}{3} \left( 2 \cdot R1 + R0 \right) + RFPE
\]

(Equation 368)
\[ \phi_{\text{loop}} = \arctan \left( \frac{2 \cdot X_1 + X_0}{2 \cdot R_1 + R_0} \right) \]  
(Equation 369)

Setting of the resistive reach for the underreaching zone 1 should follow the condition to minimize the risk for overreaching:

\[ RFPE \leq 4.5 \cdot X_1 \]  
(Equation 370)

The fault resistance for phase-to-phase faults is normally quite low, compared to the fault resistance for phase-to-earth faults. To minimize the risk for overreaching, limit the setting of the zone 1 reach in resistive direction for phase-to-phase loop measurement to:

\[ RFPP \leq 6 \cdot X_1 \]  
(Equation 371)

Note that \( RLdF_w \) and \( RLdR_v \) are not only defining the load encroachment boundary. They are used internally as reference points to improve the performance of the phase selection. In addition, they define the impedance area where the phase selection element gives indications, so do not set \( RLdF_w \) and \( RLdR_v \) to excessive values even if the load encroachment functionality is not needed (that is, when the load is not encroaching on the distance zones). Always define the load encroachment boundary according to the actual load or in consideration of how far the phase selection must actually reach.

### 7.13.4.8 Load impedance limitation, without load encroachment function

The following instructions are valid when setting the resistive reach of the distance zone itself with a sufficient margin towards the maximum load, that is, without the common load encroachment characteristic (set by \( RLdF_w \), \( RLdR_v \) and \( ArgLd \)). Observe that even though the zones themselves are set with a margin, \( RLdF_w \) and \( RLdR_v \) still have to be set according to maximum load for the phase selection to achieve the expected performance.

Check the maximum permissible resistive reach for any zone to ensure that there is a sufficient setting margin between the boundary and the minimum load impedance. The minimum load impedance (\( \Omega/\text{phase} \)) is calculated as:

\[ Z_{\text{load min}} = \frac{U^2}{S} \]  
(Equation 372)

Where:
- \( U \) is the minimum phase-to-phase voltage in kV
- \( S \) is the maximum apparent power in MVA.
The load impedance \([\Omega/\text{phase}]\) is a function of the minimum operation voltage and the maximum load current:

\[
Z_{\text{load}} = \frac{U_{\text{min}}}{\sqrt{3} \cdot I_{\text{max}}}
\]

(Equation 373)

Minimum voltage \(U_{\text{min}}\) and maximum current \(I_{\text{max}}\) are related to the same operating conditions. Minimum load impedance occurs normally under emergency conditions.

To avoid load encroachment for the phase-to-earth measuring elements, the set resistive reach of any distance protection zone must be less than 80% of the minimum load impedance.

\[
RFPE \leq 0.8 \cdot Z_{\text{load}}
\]

(Equation 374)

This equation is applicable only when the loop characteristic angle for the single phase-to-earth faults is more than three times as large as the maximum expected load-impedance angle. For the case when the loop characteristic angle is less than three times the load-impedance angle, more accurate calculations are necessary according to equation 158.

\[
RFPE \leq 0.8 \cdot Z_{\text{load min}} \cdot \left[ \cos \vartheta - \frac{2 \cdot R1 + R0}{2 \cdot X1 + X0} \cdot \sin \vartheta \right]
\]

(Equation 375)

Where:

\(\vartheta\) is a maximum load-impedance angle, related to the maximum load power.

To avoid load encroachment for the phase-to-phase measuring elements, the set resistive reach of any distance protection zone must be less than 160% of the minimum load impedance.

\[
RFPP \leq 1.6 \cdot Z_{\text{load}}
\]

(Equation 376)

Equation 159 is applicable only when the loop characteristic angle for the phase-to-phase faults is more than three times as large as the maximum expected load-impedance angle. More accurate calculations are necessary according to equation 160.
RFPP \leq 1.6 \cdot Z_{\text{load min}} \left[ \cos \vartheta - \frac{R_1}{X_1} \sin \vartheta \right]

(Equation 377)

All this is applicable for all measuring zones when no Power swing detection function ZMRPSB is activated in the IED. Use an additional safety margin of approximately 20% in cases when a ZMRPSB function is activated in the IED, refer to the description of Power swing detection function ZMRPSB.

7.13.4.9 Zone reach setting higher than minimum load impedance

The impedance zones are enabled as soon as the (symmetrical) load impedance crosses the vertical boundaries defined by $RLdFw$ and $RLdRv$ or the lines defined by $ArgLd$. So, it is necessary to consider some margin. It is recommended to set $RLdFw$ and $RLdRv$ to 90% of the per-phase resistance that corresponds to maximum load.

$$RLdFw < 0.9 \cdot R_{\text{load min}}$$

(Equation 378)

$$RLdRv < 0.9 \cdot R_{\text{load min}}$$

(Equation 379)

The absolute value of the margin to the closest $ArgLd$ line should be of the same order, that is, at least $0.1 \cdot Z_{\text{load min}}$.

The load encroachment settings are related to a per-phase load impedance in a symmetrical star-coupled representation. For symmetrical load or three-phase and phase-to-phase faults, this corresponds to the per-phase, or positive-sequence, impedance. For a phase-to-earth fault, it corresponds to the per-loop impedance, including the earth return impedance.

![Diagram of load impedance limitation with load encroachment](image.png)

**Figure 212:** Load impedance limitation with load encroachment
During the initial current change for phase-to-phase and for phase-to-earth faults, operation may be allowed also when the apparent impedance of the load encroachment element is located in the load area. This improves the dependability for fault at the remote end of the line during high load. Although it is not associated to any standard event, there is one potentially hazardous situation that should be considered. Should one phase of a parallel circuit open a single pole, even though there is no fault, and the load current of that phase increase, there is actually no way of distinguish this from a real fault with similar characteristics. Should this accidental event be given precaution, the phase-to-earth reach (RFPE) of all instantaneous zones has to be set below the emergency load for the pole-open situation. Again, this is only for the application where there is a risk that one breaker pole would open without a preceding fault. If this never happens, for example when there is no parallel circuit, there is no need to change any phase-to-earth reach according to the pole-open scenario.

7.13.4.10 Parameter setting guidelines

**IMinOpPE and IMinOpPP**

The ability for a specific loop and zone to issue start or trip is inhibited if the magnitude of the input current for this loop falls below the threshold value defined by these settings. The output of a phase-to-earth loop Ln is blocked if ILn < IminOpPE(Zx). ILn is the RMS value of the fundamental current in phase Ln.

The output of a phase-to-phase loop LmLn is blocked if ILmLn < IMinOpPP(Zx). ILmLn is the RMS value of the vector difference between phase currents Lm and Ln.

Both current limits IMinOpPE and IMinOpPP are automatically reduced to 75% of regular set values if the zone is set to operate in reverse direction, that is, OpModeZx

**OpModeZx**

These settings allow control over the operation/non-operation of the individual distance zones. Normally the option ‘Enable Ph-E PhPh’ is active, to allow operation of both phase-to-phase and phase-to-earth loops. Operation in either phase-to-phase or phase-to-earth loops can be chosen by activating ‘Enable PhPh or Enable Ph-E, respectively. The zone can be completely disabled with the setting option Disable-Zone.

**DirModeZx**

These settings define the operating direction for Zones Z3, Z4 and Z5 (the directionality of zones Z1, Z2 and ZRV is fixed). The options are Non-directional, Forward or Reverse. The result from respective set value is illustrated in figure 173 below, where positive impedance corresponds to the direction out on the protected line.
**Figure 213:** Directional operating modes of the distance measuring zones 3 to 5

tPPZx, tPEZx, TimerModeZx, ZoneLinkStart and TimerLinksZx

Refer to chapter Simplified logic schemes in Technical Manual for the application of these settings.

**OperationSC**

Choose the setting value SeriesComp if the protected line or adjacent lines are compensated with series capacitors. Otherwise maintain the NoSeriesComp setting value.

**CVType**

If possible, the type of capacitive voltage transformer (CVT) that is used for measurement should be identified. Note that the alternatives are strongly related to the type of ferro-resonance suppression circuit that is included in the CVT. There are two main choices:

- **Passive type** For CVTs that use a non-linear component, like a saturable inductor, to limit overvoltages (caused by ferro-resonance). This component is practically idle during normal load and fault conditions, hence the name ‘passive’. CVTs that have a high resistive burden to mitigate ferro-resonance also fall in to this category.

- **Any** This option is primarily related to the so-called active type CVT, which uses a set of reactive components to form a filter circuit that essentially attenuates frequencies other than the nominal in order to restrain the ferro-resonance. The name ‘active’ refers to the fact that this circuit is always involved during transient conditions, regardless of voltage level. This option should also be used for types that do not fall under the other two categories, for example, CVTs with power electronic damping devices, or if the type cannot be identified at all.

- **None (Magnetic)** This option should be selected if the voltage transformer is fully magnetic.
INReleasePE

This setting opens up an opportunity to enable phase-to-earth measurement for phase-to-phase-earth faults. It determines the level of residual current (3I0) above which phase-to-earth measurement is activated (and phase-to-phase measurement is blocked). The relations are defined by the following equation.

\[ |3 \cdot I_0| \geq \frac{IN_{ReleasePE}}{100} \cdot I_{ph_{max}} \]  

(Equation 380)

Where:

- \( IN_{ReleasePE} \) is the setting for the minimum residual current needed to enable operation in the phase-to-earth fault loops in %
- \( I_{ph_{max}} \) is the maximum phase current in any of three phases

By default this setting is set excessively high to always enable phase-to-phase measurement for phase-to-phase-earth faults. Maintain this default setting value unless there are very specific reasons to enable phase-to-earth measurement. Please note that, even with the default setting value, phase-to-earth measurement is activated whenever appropriate, like in the case of simultaneous faults: two earth faults at the same time, one each on the two circuits of a double line.

### 7.14 Power swing detection ZMRPSB

#### 7.14.1 Identification

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#### 7.14.2 Application

##### 7.14.2.1 General

Various changes in power system may cause oscillations of rotating units. The most typical reasons for these oscillations are big changes in load or changes in power system configuration caused by different faults and their clearance. As the rotating masses strive to find a stable operate condition, they oscillate with damped oscillations until they reach the final stability.
The extent of the oscillations depends on the extent of the disturbances and on the natural stability of the system.

The oscillation rate depends also on the inertia of the system and on the total system impedance between different generating units. These oscillations cause changes in phase and amplitude of the voltage difference between the oscillating generating units in the power system, which reflects further on in oscillating power flow between two parts of the system - the power swings from one part to another - and vice versa.

Distance IEDs located in interconnected networks see these power swings as the swinging of the measured impedance in relay points. The measured impedance varies with time along a locus in an impedance plane, see figure 214. This locus can enter the operating characteristic of a distance protection and cause, if no preventive measures have been considered, its unwanted operation.

![Figure 214: Impedance plane with Power swing detection operating characteristic and impedance locus at power swing](IEC09000224_1_en.vsd)

### 7.14.2.2 Basic characteristics

Power swing detection function (ZMRPSB) detects reliably power swings with periodic time of swinging as low as 200 ms (which means slip frequency as high as 10% of the rated frequency on the 50 Hz basis). It detects the swings under normal system operate conditions as well as during dead time of a single-pole automatic reclosing cycle.

ZMRPSB function is able to secure selective operation for internal faults during power. The operation of the distance protection function remains stable for external faults during the power swing condition, even with the swing (electrical) centre located on the protected power line.

The operating characteristic of the ZMRPSB function is easily adjustable to the selected impedance operating characteristics of the corresponding controlled distance protection zones as well as to the maximum possible load conditions of the protected power lines. See the corresponding description in “Technical reference manual” for the IEDs.
7.14.3 Setting guidelines

Setting guidelines are prepared in the form of a setting example for the protected power line as part of a two-machine system presented in figure 215.

![Diagram of protected power line as part of a two-machine system](99001019.vsd)

**Figure 215:** Protected power line as part of a two-machine system

Reduce the power system with protected power line into equivalent two-machine system with positive sequence source impedances $Z_{SA}$ behind the IED and $Z_{SB}$ behind the remote end bus B. Observe a fact that these impedances can not be directly calculated from the maximum three-phase short circuit currents for faults on the corresponding busbar. It is necessary to consider separate contributions of different connected circuits.

The required data is as follows:

- **$U_r = 400\text{kV}$**  
  Rated system voltage

- **$U_{\text{min}} = 380\text{kV}$**  
  Minimum expected system voltage under critical system conditions

- **$f_r = 50\text{Hz}$**  
  Rated system frequency

- **$U_p = \frac{400}{\sqrt{3}}\text{kV}$**  
  Rated primary voltage of voltage protection transformers used

- **$U_s = \frac{0.11}{\sqrt{3}}\text{kV}$**  
  Rated secondary voltage of voltage instrument transformers used

- **$I_p = 1200\text{A}$**  
  Rated primary current of current protection transformers used

Table continues on next page
The impedance transformation factor, which transforms the primary impedances to the corresponding secondary values is calculated according to equation 381. Consider a fact that all settings are performed in primary values. The impedance transformation factor is presented for orientation and testing purposes only.

\[
K_{IMP} = \frac{I_p}{I_s} \cdot \frac{U_L}{U_p} = \frac{1200}{1} \cdot \frac{0.11}{400} = 0.33
\]

(Equation 381)

The minimum load impedance at minimum expected system voltage is equal to equation 382.

\[
|Z_{L\text{min}}| = \frac{U_{\text{min}}^2}{S_{\text{max}}} = \frac{380^2}{1000} = 144.4\Omega
\]

(Equation 382)

The minimum load resistance \(R_{L\text{min}}\) at maximum load and minimum system voltage is equal to equation 383.
The system impedance $Z_S$ is determined as a sum of all impedance in an equivalent two-machine system, see figure 215. Its value is calculated according to equation 384.

$$Z_S = Z_{S41} + Z_{L1} + Z_{SB1} = (17.16 + j154.8) \Omega$$

(Equation 384)

The calculated value of the system impedance is of informative nature and helps determining the position of oscillation center, see figure 216, which is for general case calculated according to equation 385.

$$\bar{Z}_{CO} = \frac{\bar{Z}_S}{1 + \left| \frac{\bar{E}_B}{\bar{E}_A} \right|} - \bar{Z}_{S41}$$

(Equation 385)

In particular cases, when

$$\left| \bar{E}_A \right| = \left| \bar{E}_B \right|$$

(Equation 386)

resides the center of oscillation on impedance point, see equation 387.

$$\bar{Z}_{CO} = \frac{\bar{Z}_S}{2} - \bar{Z}_{S41} = (7.43 + j33.9) \Omega$$

(Equation 387)
Figure 216: Impedance diagrams with corresponding impedances under consideration

The outer boundary of oscillation detection characteristic in forward direction $RLdOutFw$ should be set with certain safety margin $K_L$ compared to the minimum expected load resistance $R_{Lmin}$. When the exact value of the minimum load resistance is not known, the following approximations may be considered for lines with rated voltage 400 kV:
• $K_L = 0.9$ for lines longer than 150 km
• $K_L = 0.85$ for lines between 80 and 150 km
• $K_L = 0.8$ for lines shorter than 80 km

Multiply the required resistance for the same safety factor $K_L$ with the ratio between actual voltage and 400kV when the rated voltage of the line under consideration is higher than 400kV. The outer boundary $RLdOutFw$ obtains in this particular case its value according to equation 388.

$$RLdOutFw = K_L \cdot R_{L_{\text{min}}}, = 0.9 \cdot 137.2 = 123.5 \Omega$$

(Equation 388)

It is a general recommendation to set the inner boundary $RLdInFw$ of the oscillation detection characteristic to 80% or less of its outer boundary. Exceptions are always possible, but must be considered with special care especially when it comes to settings of timers $tP1$ and $tP2$ included in oscillation detection logic. This requires the maximum permitted setting values of factor $kLdRFw = 0.8$. Equation 389 presents the corresponding maximum possible value of $RLdInFw$.

$$RLdInFw = kLdRFw \cdot RLdOutFw = 98.8 \Omega$$

(Equation 389)

The load angles, which correspond to external $\delta_{Out}$ and internal $\delta_{In}$ boundary of proposed oscillation detection characteristic in forward direction, are calculated with sufficient accuracy according to equation 390 and 391 respectively.

$$\delta_{Out} = 2 \cdot \text{arc tan} \left( \frac{|Z_s|}{2 \cdot RLdOutFw} \right) = 2 \cdot \text{arc tan} \left( \frac{155.75}{2 \cdot 123.5} \right) = 64.5^\circ$$

(Equation 390)

$$\delta_{In} = 2 \cdot \text{arc tan} \left( \frac{|Z_s|}{2 \cdot RLdInFw_{\text{max}}} \right) = 2 \cdot \text{arc tan} \left( \frac{155.75}{2 \cdot 98.8} \right) = 76.5^\circ$$

(Equation 391)

The required setting $tP1$ of the initial oscillation detection timer depends on the load angle difference according to equation 392.

$$tP1 = \frac{\delta_{In} - \delta_{Out}}{\frac{360^\circ}{f_{sl}}} = \frac{76.5^\circ - 64.5^\circ}{2.5 \cdot 360^\circ} = 13.3 \text{ms}$$

(Equation 392)

The general tendency should be to set the $tP1$ time to at least 30 ms, if possible. Since it is not possible to further increase the external load angle $\delta_{Out}$, it is necessary to
reduce the inner boundary of the oscillation detection characteristic. The minimum required value is calculated according to the procedure listed in equation 393, 394, 395 and 396.

\[ tP_{1\min} = 30\text{ms} \]  
(Equation 393)

\[ \delta_{I_{n\min}} = 360^\circ \cdot f_{\text{sfs}} \cdot tP_{1\min} + \delta_{Out} = 360^\circ \cdot 2.5 \cdot 0.030 + 64.5^\circ = 91.5^\circ \]  
(Equation 394)

\[ RLdInFw_{\max1} = \frac{|Z_s|}{2 \cdot \tan \left( \frac{\delta_{I_{n\min}}}{2} \right)} = \frac{155.75}{2 \cdot \tan \left( \frac{91.5^\circ}{2} \right)} = 75.8\Omega \]  
(Equation 395)

\[ kLdRFw = \frac{RLdInFw_{\max1}}{RLdOutFw} = \frac{75.8}{123.5} = 0.61 \]  
(Equation 396)

Also check if this minimum setting satisfies the required speed for detection of consecutive oscillations. This requirement will be satisfied if the proposed setting of \( tP_2 \) time remains higher than 10 ms, see equation 397.

\[ tP_{2\max} = \frac{\delta_{I_{n}} - \delta_{Out}}{f_{\text{sc}} \cdot 360^\circ} = \frac{91.5^\circ - 64.5^\circ}{7 \cdot 360^\circ} = 10.7\text{ms} \]  
(Equation 397)

The final proposed settings are as follows:

\[ RLdOutFw = 123.5\Omega \]

\[ kLdRFw = 0.61 \]

\[ tP_1 = 30\text{ms} \]

\[ tP_2 = 10\text{ms} \]

Consider \( RLdInFw = 75.0\Omega \).

Do not forget to adjust the setting of load encroachment resistance \( RLdFw \) in Phase selection with load encroachment (FDPSPDIS or FRPSPDIS) to the value equal to or less than the calculated value \( RLdInFw \). It is at the same time necessary to adjust the load angle in
FDPSPDIS or FRPSPDIS to follow the condition presented in equation 398.

Index PHS designates correspondence to FDPSPDIS or FRPSPDIS function and index PSD the correspondence to ZMRPSB function.

\[
\text{ArgLd}_{PHS} \geq \text{arc tan}\left[\frac{\text{tan}\left(\text{ArgLd}_{PSD}\right)}{kLdRFw}\right]
\]

(Equation 398)

Consider equation 399,

\[
\text{ArgLd}_{PSD} = \varphi_{\text{max}} = 25^\circ
\]

(Equation 399)

then it is necessary to set the load argument in FDPSPDIS or FRPSPDIS function to not less than equation 400.

\[
\text{ArgLd}_{PHS} \geq \text{arc tan}\left[\frac{\text{tan}\left(\text{ArgLd}_{PSD}\right)}{kLdRFw}\right] = \text{arc tan}\left[\frac{\text{tan}\left(25^\circ\right)}{0.61}\right] = 37.5^\circ
\]

(Equation 400)

It is recommended to set the corresponding resistive reach parameters in reverse direction (RLdOutRv and kLdRRv) to the same values as in forward direction, unless the system operating conditions, which dictate motoring and generating types of oscillations, requires different values. This decision must be made on basis of possible system contingency studies especially in cases, when the direction of transmitted power may change fast in short periods of time. It is recommended to use different setting groups for operating conditions, which are changing only between different periods of year (summer, winter).

System studies should determine the settings for the hold timer \(tH\). The purpose of this timer is, to secure continuous output signal from Power swing detection function (ZMRPSB) during the power swing, even after the transient impedance leaves ZMRPSB operating characteristic and is expected to return within a certain time due to continuous swinging. Consider the minimum possible speed of power swirling in a particular system.

The \(tR1\) inhibit timer delays the influence of the detected residual current on the inhibit criteria for ZMRPSB. It prevents operation of the function for short transients in the residual current measured by the IED.

The \(tR2\) inhibit timer disables the output START signal from ZMRPSB function, if the measured impedance remains within ZMRPSB operating area for a time longer than
the set $tR2$ value. This time delay was usually set to approximately two seconds in older power-swing devices.

The setting of the $tEF$ timer must cover, with sufficient margin, the opening time of a circuit breaker and the dead-time of a single-phase autoreclosing together with the breaker closing time.

7.15 Power swing logic PSLPSCH

7.15.1 Identification

<table>
<thead>
<tr>
<th>Function description</th>
<th>IEC 61850 identification</th>
<th>IEC 60617 identification</th>
<th>ANSI/IEEE C37.2 device number</th>
</tr>
</thead>
<tbody>
<tr>
<td>Power swing logic</td>
<td>PSLPSCH</td>
<td>-</td>
<td>-</td>
</tr>
</tbody>
</table>

7.15.2 Application

Power Swing Logic (PSLPSCH) is a complementary function to Power Swing Detection (ZMRPSB) function. It enables a reliable fault clearing for different faults on protected lines during power swings in power systems.

It is a general goal, to secure fast and selective operation of the distance protection scheme for the faults, which occur on power lines during power swings. It is possible to distinguish between the following main cases:

- A fault occurs on a so far healthy power line, over which the power swing has been detected and the fast distance protection zone has been blocked by ZMRPSB element.
- The power swing occurs over two phases of a protected line during the dead time of a singlepole auto-reclosing after the Ph-E fault has been correctly cleared by the distance protection. The second fault can, but does not need to, occur within this time interval.
- Fault on an adjacent line (behind the B substation, see figure 217) causes the measured impedance to enter the operate area of ZMRPSB function and, for example, the zone 2 operating characteristic (see figure 218). Correct fault clearance initiates an evolving power swing so that the locus of the measured impedance continues through zone 1 operating characteristic and causes its unwanted operation, if no preventive measures have been taken, see figure 218.
Figure 217: Fault on adjacent line and its clearance causes power swinging between sources A and C

PSLP SCH function and the basic operating principle of ZMRPSB function operate reliably for different faults on parallel power lines with detected power swings. It is, however, preferred to keep the distance protection function blocked in cases of single phase-to-earth faults on so far healthy lines with detected power swings. In these cases, it is recommended to use an optionally available directional overcurrent earth-fault protection with scheme communication logic.

Figure 218: Impedance trajectory within the distance protection zones 1 and 2 during and after the fault on line B – D
7.15.3 Setting guidelines

7.15.3.1 Scheme communication and tripping for faults occurring during power swinging over the protected line

The IED includes generally up to five distance protection zones. It is possible to use one or two of them intentionally for selective fault clearing during power swings only. Following are the basic conditions for the operation of the so called (underreaching and overreaching) power-swing zones:

- They must generally be blocked during normal operation and released during power swings.
- Their operation must be time delayed but shorter (with sufficient margin) than the set time delay of normal distance protection zone 2, which is generally blocked by the power swing.
- Their resistive reach setting must secure, together with the set time delay for their operation, that the slowest expected swings pass the impedance operate area without initiating their operation.

Communication and tripping logic as used by the power swing distance protection zones is schematically presented in figure 219.

The operation of the power swing zones is conditioned by the operation of Power swing detection (ZMRPSB) function. They operate in PUTT or POTT communication scheme with corresponding distance protection zones at the remote line end. It is preferred to use the communication channels over the optionally available “Line Data Communication Module - LDCM” and the “Binary signal transfer to remote end” function. It is also possible to include, in an easy way (by means of configuration possibilities), the complete functionality into regular scheme communication logic for the distance protection function. The communication scheme for the regular distance protection does not operate during the power-swing conditions, because the distance protection zones included in the scheme are normally blocked. The powerswing zones can for this reason use the same communication facilities during the power-swing conditions.

Only one power swing zone is necessary in distance protection at each line terminal, if the POTT communication scheme is applied. One underreaching power swing zone, which sends the time delayed carrier signal, and one overreaching power swing zone, which performs the local tripping condition, are necessary with PUTT schemes.

The operation of the distance protection zones with long time delay (for example, zone 3) is in many cases not blocked by the power swing detection elements. This allows in such cases the distance protection zone 3 (together with the full-scheme design of the distance protection function) to be used at the same time as the overreaching power-swing zone.
Figure 219: Simplified logic diagram - power swing communication and tripping logic

### Configuration

Configure the BLOCK input to any combination of conditions, which are supposed to block the operation of logic. Connection to detected fuse failure conditions is required as a minimum.

The STDEF functional input should be configured to the START signal of any line earth fault overcurrent protection function within the IED. When the directional earth fault O/C function is used an OR combination of forward and reverse operation should be used.

Connect the AR1P1 to the output signal of the autoreclosing function, which signals the activation of the single pole autoreclosing dead time.

The STPSD input should be connected to the starting signal of the power swing detection (ZMRPSB) function, which becomes active in cases of detected system oscillations.

The CSUR functional input should be connected to the starting output of the power swing distance protection zone, which is used as a local tripping criteria during power swings in PUTT schemes. When the POTT scheme is used (also on series compensated networks) the local criteria and the carrier sending zone are one and the same. It is preferred to use separate communication facilities for distance protection and for power swing communication logic, but combination of functionality within the same communication channel is possible as well.

Connect the CACC functional input to start output signal of the local overreaching power swing distance protection zone, which serves as a local criteria at receiving of carrier signal during the power swing cycle.
The CR signal should be configured to the functional input which provides the logic with information on received carrier signal sent by the remote end power swing distance protection zone.

The CS functional output signal should be configured to either output relay or to corresponding input of the “Binary signal transfer to remote end” function.

The BLKZMPS output signal should be configured to BLOCK input of the power swing distance protection zones.

The TRIP signal should be connected correspondingly towards the tripping functionality of the complete distance protection within the IED.

Setting calculations

Time delay of power swing carrier send distance protection zones
Time delay for the underreaching or overreaching carrier send power swing zone should be set shorter (with sufficient margin) than the time delay of normal distance protection zone 2 to obtain selective time grading also in cases of faults during power swings. The necessary time difference depends mostly on the speed of the communication channel used, speed of the circuit breaker used, etc. Time difference between 100 ms and 150 ms is generally sufficient.

Reactive reach setting of power swing distance protection zones
Set the reactive reach for the power swing zones according to the system selectivity planning. The reach of the underreaching zone should not exceed 85% of the protected line length. The reach of the overreaching zone should be at least 120% of the protected line length.

Resistive reach setting of carrier send power swing distance protection zone
Determine the minimum possible speed of impedance $\Delta Z / \Delta t$ in primary $\Omega / s$ of the expected power swings. When better information is not available from system studies, the following equation may be used:

$$v_z = 2 \cdot Z_{L_{min}} \cdot f_{s_{min}}$$  \hspace{1cm} (Equation 401)

Where:

- $v_z$ is a minimum expected speed of swing impedance in $\Omega / s$
- $Z_{L_{min}}$ is a minimum expected primary load impedance in $\Omega$
- $f_{s_{min}}$ is a minimum expected oscillation (swing) frequency in Hz

Calculate the maximum permissible resistive reach for each power swing zone separately according to the following equations.

$$RFPP_n = v_z \cdot tnPP \cdot 0.8$$  \hspace{1cm} (Equation 402)
\[ RFPE_n = \frac{v_z \cdot tnPE}{2} \cdot 0.8 \]

(Equation 403)

Here is factor 0.8 considered for safety reasons and:

- \( RFPE_n \) is the phase-to-earth resistive reach setting for a power swing distance protection zone \( n \) in \( \Omega \)
- \( RFPP_n \) is the phase-to-phase resistive reach setting for a power swing distance protection zone \( n \) in \( \Omega \)
- \( tnPE \) is the time delay for phase-to-earth fault measurement of power swing distance protection zone \( n \) in \( s \)
- \( tnPP \) is the time delay for phase-to-phase fault measurement of power swing distance protection zone \( n \) in \( s \)

Time-delay for the overreaching power swing zone

Time delay for the overreaching power swing zone is not an important parameter, if the zone is used only for the protection purposes at power-swings.

Consider the normal time grading, if the overreaching zone serves as a time delayed back-up zone, which is not blocked by the operation of Power swing detection (ZMRPSB) function.

Timers within the power swing logic

Settings of the timers within Power swing logic (PSLPSCH) depend to a great extent on the settings of other time delayed elements within the complete protection system. These settings differ within different power systems. The recommended settings consider only the general system conditions and the most used practice at different utilities. It is always necessary to check the local system conditions.

The carrier send timer \( tCS \) is used for safety reasons within the logic. It requires continuous presence of the input signal STPSD, before it can issue a carrier send signal. A time delay between 50 and 100 ms is generally sufficient.

The trip timer \( tTrip \) is used for safety reasons within the logic. It requires continuous presence of the input signal STPSD, before it can issue a tripping command during the power swings. A time delay between 50 and 100 ms is generally sufficient.

The blocking timer \( tBlkTr \) prolongs the presence of the BLKZMOR output signals, which can be used to block the operation of the power swing zones after the detected single-phase-to-earth faults during the power swings. It is necessary to permit the O/C EF protection to eliminate the initial fault and still make possible for the power swing zones to operate for possible consecutive faults. A time delay between 150 and 300 ms is generally sufficient.
7.15.3.2 Blocking and tripping logic for evolving power swings

The second part of a complete Power swing logic (PSLPSCH) functionality is a blocking and tripping logic for evolving power swings, see figure 217 and figure 218. The simplified logic is presented in figure 220. The logic controls the operation of the underreaching distance protection zone (Zone 1) at power swings, caused by the faults and their clearance on the adjacent power lines. The logic should generally be configured between distance protection zones 1 and 2.

Configuration

The fault impedance should be detected within the external boundary of Power Swing Detection (ZMRPSB) function without power swing detected during the entire fault duration. Configure for this reason the STZMPSD to the functional output signal of ZMRPSB function, which indicates the measured impedance within its external boundaries.

No system oscillation should be detected in power system. Configure for this reason the STPSD functional input to the START functional output of ZMRPSB function or to any binary input signal indicating the detected oscillations within the power system.

Configure the functional input STZMUR to the start output of the instantaneous underreaching distance protection zone (usually START of distance protection zone 1). The function will determine whether the start signal of this zone is permitted to be used in further logic or not, dependent on time difference on appearance of overreaching distance protection zone (usually zone 2).

Configure for this reason the functional output signal STZMURPS to the start output of the overreaching distance protection zone (usually START of distance protection zone 2).
Functional output PUZMLL replaces the start (and trip) signals of the distance protection zone 1 in all following logic. Configure it accordingly within the logic.

Functional output signal BLKZMOR should be configured to block the overreach distance protection zone (generally zone 2) in order to prevent its maloperation during the first swinging of the system. Configure it accordingly to BLOCK functional input of distance protection zone 2.

**Setting calculations**

Setting of the differentiating timer \( tDZ \) influences to a great extent the performance of the protection during the power swings, which develops by occurrence and clearance of the faults on adjacent power lines. It is necessary to consider the possibility for the faults to occur close to the set reach of the underreaching distance protection zone, which might result in prolonged operate times of zone 1 (underreaching zone) compared to zone 2 starting time (overreaching zone). A setting between 80 and 150 ms is generally sufficient.

The release timer \( tZL \) permits unconditional operation of the underreaching zone, if the measured impedance remains within its operate characteristic longer than the set time \( tZL \). Its setting depends on the expected speed of the initial swings and on the setting of the time delay for the overreaching zone 2. The release timer must still permit selective tripping of the distance protection within the complete network. A setting between 200 and 300 ms is generally sufficient.

### 7.16 Pole slip protection PSPPPAM

#### 7.16.1 Identification

<table>
<thead>
<tr>
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<tbody>
<tr>
<td>Pole slip protection</td>
<td>PSPPPAM</td>
<td>U_{\text{cos}}</td>
<td>78</td>
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</table>

#### 7.16.2 Application

Normally, the generator operates synchronously with the power system, that is, all the generators in the system have the same angular velocity and approximately the same phase angle difference. If the phase angle between the generators gets too large the stable operation of the system cannot be maintained. In such a case the generator loses the synchronism (pole slip) to the external power system.

The situation with pole slip of a generator can be caused by different reasons.

A short circuit occurs in the external power grid, close to the generator. If the fault clearance time is too long, the generator will accelerate so much, so the synchronism
cannot be maintained. The relative generator phase angle at a fault and pole slip, relative to the external power system, is shown in figure 221.

**Figure 221:** Relative generator phase angle at a fault and pole slip relative to the external power system

The relative angle of the generator is shown for different fault duration at a three-phase short circuit close to the generator. As the fault duration increases the angle swing amplitude increases. When the critical fault clearance time is reached the stability cannot be maintained.

Un-damped oscillations occur in the power system, where generator groups at different locations, oscillate against each other. If the connection between the generators is too weak the amplitude of the oscillations will increase until the angular stability is lost. At the moment of pole slip there will be a centre of this pole slip, which is equivalent with distance protection impedance measurement of a three-phase. If this point is situated in the generator itself, the generator should be tripped as fast as possible. If the locus of the out of step centre is located in the power system outside the generators the power system should, if possible, be split into two parts, and the generators should be kept in service. This split can be made at predefined locations (trip of predefined lines) after function from pole slip protection (PSPPPAM) in the line protection IED.
The relative angle of the generator is shown a contingency in the power system, causing un-damped oscillations. After a few periods of the oscillation the swing amplitude gets to large and the stability cannot be maintained.

If the excitation of the generator gets too low there is a risk that the generator cannot maintain synchronous operation. The generator will slip out of phase and operate as an induction machine. Normally the under-excitation protection will detect this state and trip the generator before the pole slip. For this fault the under-excitation protection and PSPPPAM function will give mutual redundancy.

The operation of a generator having pole slip will give risk of damages to the generator block.

- At each pole slip there will be significant torque impact on the generator-turbine shaft.
- In asynchronous operation there will be induction of currents in parts of the generator normally not carrying current, thus resulting in increased heating. The consequence can be damages on insulation and stator/rotor iron.
- At asynchronous operation the generator will absorb a significant amount of reactive power, thus risking overload of the windings.
PSPPAM function shall detect out of step conditions and trip the generator as fast as possible if the locus of the pole slip is inside the generator. If the centre of pole slip is outside the generator, situated out in the power grid, the first action should be to split the network into two parts, after line protection action. If this fails there should be operation of the generator pole slip protection, to prevent further damages to the generator block.

7.16.3 Setting guidelines

Operation: With the parameter Operation the function can be set On or Off.

MeasureMode: The voltage and current used for the impedance measurement is set by the parameter MeasureMode. The setting possibilities are: PosSeq, L1-L2, L2-L3, or L3-L1. If all phase voltages and phase currents are fed to the IED the PosSeq alternative is recommended (default).

Further settings can be illustrated in figure 223.
Section 7
Impedance protection

Figure 223: Settings for the Pole slip detection function

The ImpedanceZA is the forward impedance as shown in figure 223. ZA should be the sum of the transformer impedance XT and the equivalent impedance of the external system ZS. The impedance is given in % of the base impedance, according to equation 405.

\[
Z_{\text{Base}} = \frac{U_{\text{Base}}}{\sqrt{3} I_{\text{Base}}}
\]

(Equation 405)

The ImpedanceZB is the reverse impedance as shown in figure 223. ZB should be equal to the generator transient reactance X'd. The impedance is given in % of the base impedance, see equation 405.
The ImpedanceZC is the forward impedance giving the borderline between zone 1 and zone 2. ZC should be equal to the transformer reactance ZT. The impedance is given in % of the base impedance, see equation 405.

The angle of the impedance line ZB – ZA is given as AnglePhi in degrees. This angle is normally close to 90°.

StartAngle: An alarm is given when movement of the rotor is detected and the rotor angle exceeds the angle set for StartAngle. The default value 110° is recommended. It should be checked so that the points in the impedance plane, corresponding to the chosen StartAngle does not interfere with apparent impedance at maximum generator load.

TripAngle: If a pole slip has been detected: change of rotor angle corresponding to slip frequency 0.2 – 8 Hz, the slip line ZA – ZB is crossed and the direction of rotation is the same as at start, a trip is given when the rotor angle gets below the set TripAngle. The default value 90° is recommended.

N1Limit: The setting N1Limit gives the number of pole slips that should occur before trip, if the crossing of the slip line ZA – ZB is within zone 1, that is, the node of the pole slip is within the generator transformer block. The default value 1 is recommended to minimize the stress on the generator and turbine at out of step conditions.

N2Limit: The setting N2Limit gives the number of pole slips that should occur before trip, if the crossing of the slip line ZA – ZB is within zone 2, that is, the node of the pole slip is in the external network. The default value 3 is recommended give external protections possibility to split the network and thus limit the system consequencies.

ResetTime: The setting ResetTime gives the time for (PSPPPAM) function to reset after start when no pole slip been detected. The default value 5s is recommended.

7.16.3.1 Setting example for line application

In case of out of step conditions this shall be detected and the line between substation 1 and 2 shall be tripped.

Figure 224: Line application of pole slip protection

If the apparent impedance crosses the impedance line ZB – ZA this is the detection criterion of out of step conditions, see figure 225.
Figure 225: Impedances to be set for pole slip protection

The setting parameters of the protection is:

- \( Z_A \): Line + source impedance in the forward direction
- \( Z_B \): The source impedance in the reverse direction
- \( Z_C \): The line impedance in the forward direction
- \( \text{AnglePhi} \): The impedance phase angle

Use the following data:

- \( U_{\text{Base}} \): 400 kV
- SBase set to 1000 MVA
- Short circuit power at station 1 without infeed from the protected line: 5000 MVA (assumed to a pure reactance)
- Short circuit power at station 2 without infeed from the protected line: 5000 MVA (assumed to a pure reactance)
- Line impedance: \( 2 + j20 \) ohm

With all phase voltages and phase currents available and fed to the protection IED, it is recommended to set the \textit{MeasureMode} to positive sequence.

The impedance settings are set in pu with \( Z_{\text{Base}} \) as reference:
\[ Z_{Base} = \frac{U_{Base}^2}{S_{Base}} = \frac{400^2}{1000} = 160 \text{ohm} \]  
(Equation 406)

\[ Z_A = Z(\text{line}) + Z_{sc(\text{station2})} = 2 + j20 + j \frac{400^2}{5000} = 2 + j52 \text{ohm} \]  
(Equation 407)

This corresponds to:

\[ Z_A = \frac{2 + j52}{160} = 0.0125 + j0.325 pu = 0.325 \angle 88^\circ \text{pu} \]  
(Equation 408)

Set \( Z_A \) to 0.32.

\[ Z_B = Z_{sc(\text{station1})} = j \frac{400^2}{5000} = j32 \text{ohm} \]  
(Equation 409)

This corresponds to:

\[ Z_B = \frac{j32}{160} = j0.20 pu = 0.20 \angle 90^\circ \text{pu} \]  
(Equation 410)

Set \( Z_B \) to 0.2

This corresponds to:

\[ Z_C = \frac{2 + j20}{160} = 0.0125 + j0.125 pu = 0.126 \angle 84^\circ \text{pu} \]  
(Equation 411)

Set \( Z_C \) to 0.13 and \( \text{AnglePhi} \) to 88°

The warning angle (\( \text{StartAngle} \)) should be chosen not to cross into normal operating area. The maximum line power is assumed to be 2000 MVA. This corresponds to apparent impedance:

\[ Z = \frac{U^2}{S} = \frac{400^2}{2000} = 80 \text{ohm} \]  
(Equation 412)
Simplified, the example can be shown as a triangle, see figure 226.

![Simplified figure to derive StartAngle](image)

\[
\text{angleStart} \geq \arctan \frac{ZB}{Z\text{load}} + \arctan \frac{ZA}{Z\text{load}} = \arctan \frac{32}{80} + \arctan \frac{52}{80} = 21.8^\circ + 33.0^\circ = 55^\circ
\]

(Equation 413)

In case of minor damped oscillations at normal operation we do not want the protection to start. Therefore we set the start angle with large margin.

Set \text{StartAngle} to 110°

For the \text{TripAngle} it is recommended to set this parameter to 90° to assure limited stress for the circuit breaker.

In a power system it is desirable to split the system into predefined parts in case of pole slip. The protection is therefore situated at lines where this predefined split shall take place.

Normally the \text{N1Limit} is set to 1 so that the line will be tripped at the first pole slip.

If the line shall be tripped at all pole slip situations also the parameter \text{N2Limit} is set to 1. In other cases a larger number is recommended.
### 7.16.3.2 Setting example for generator application

In case of out of step conditions this shall be checked if the pole slip centre is inside the generator (zone 1) or if it is situated in the network (zone 2).

![Diagram showing generator application of pole slip protection](en07000017.vsd)

**Figure 227:** Generator application of pole slip protection

If the apparent impedance crosses the impedance line ZB – ZA this is the detected criterion of out of step conditions, see figure 228.
Figure 228: Impedances to be set for pole slip protection PSPPAM

The setting parameters of the protection are:

- $Z_A$: Block transformer + source impedance in the forward direction
- $Z_B$: The generator transient reactance
- $Z_C$: The block transformer reactance
- $\text{AnglePhi}$: The impedance phase angle

Use the following generator data:

- $U_{Base}$: 20 kV
- SBase set to 200 MVA
- $X_d'$: 25%

Use the following block transformer data:

- $U_{Base}$: 20 kV (low voltage side)
- SBase set to 200 MVA
- $e_k$: 15%
Short circuit power from the external network without infeed from the protected line: 5000 MVA (assumed to a pure reactance).

We have all phase voltages and phase currents available and fed to the protection IED. Therefore it is recommended to set the MeasureMode to positive sequence.

The impedance settings are set in pu with \( Z_{\text{Base}} \) as reference:

\[
Z_{\text{Base}} = \frac{U_{\text{Base}}^2}{S_{\text{Base}}} = \frac{20^2}{200} = 2.0 \text{ohm}
\]

(Equation 414)

\[
Z_A = Z(\text{transf}) + Z_{\text{sc network}} = j \frac{20^2}{200} 0.15 + j \frac{20^2}{5000} = j0.38 \text{ohm}
\]

(Equation 415)

This corresponds to:

\[
Z_A = \frac{j0.38}{2.0} = j0.19 \text{ pu} = 0.19\angle 90^\circ \text{ pu}
\]

(Equation 416)

Set \( Z_A \) to 0.19

\[
Z_B = jX_A' = j \frac{20^2}{200} 0.25 = j0.5 \text{ohm}
\]

(Equation 417)

This corresponds to:

\[
Z_B = \frac{j0.5}{2.0} = j0.25 \text{ pu} = 0.25\angle 90^\circ \text{ pu}
\]

(Equation 418)

Set \( Z_B \) to 0.25

\[
Z_C = jX_T = j \frac{20^2}{200} 0.15 = j0.3 \text{ohm}
\]

(Equation 419)

This corresponds to:

\[
Z_C = \frac{j0.3}{2.0} = j0.15 \text{ pu} = 0.15\angle 90^\circ \text{ pu}
\]

(Equation 420)
Set \( ZC \) to 0.15 and \( AnglePhi \) to 90°.

The warning angle (\( StartAngle \)) should be chosen not to cross into normal operating area. The maximum line power is assumed to be 200 MVA. This corresponds to apparent impedance:

\[
Z = \frac{U^2}{S} = \frac{20^2}{200} = 2 \text{ohm}
\]

(Equation 421)

Simplified, the example can be shown as a triangle, see figure 229.

In case of minor damped oscillations at normal operation we do not want the protection to start. Therefore we set the start angle with large margin.

Set \( StartAngle \) to 110°.
For the $TripAngle$ it is recommended to set this parameter to 90° to assure limited stress for the circuit breaker.

If the centre of pole slip is within the generator block set $NILimit$ to 1 to get trip at first pole slip.

If the centre of pole slip is within the network set $N2Limit$ to 3 to get enable split of the system before generator trip.

## 7.17 Out-of-step protection OOSPPAM

### 7.17.1 Identification

<table>
<thead>
<tr>
<th>Function description</th>
<th>IEC 61850 identification</th>
<th>IEC 60617 identification</th>
<th>ANSI/IEEE C37.2 device number</th>
</tr>
</thead>
<tbody>
<tr>
<td>Out-of-step protection</td>
<td>OOSPPAM</td>
<td><img src="image.png" alt="image" /></td>
<td>78</td>
</tr>
</tbody>
</table>

### 7.17.2 Application

Under balanced and stable conditions, a generator operates with a constant rotor (power) angle, delivering an active electrical power to the power system, which is equal to the mechanical input power on the generator axis, minus the small losses in the generator. In the case of a three-phase fault electrically close to the generator, no active power can be delivered. Almost all mechanical power from the turbine is under this condition used to accelerate the moving parts, that is, the rotor and the turbine. If the fault is not cleared quickly, the generator may not remain in synchronism after the fault has been cleared. If the generator loses synchronism (Out-of-step) with the rest of the system, pole slipping occurs. This is characterized by a wild flow of synchronizing power, which reverses in direction twice for every slip cycle.

The out-of-step phenomenon occurs when a phase opposition occurs periodically between different parts of a power system. This is often shown in a simplified way as two equivalent generators connected to each other via an equivalent transmission line and the phase difference between the equivalent generators is 180 electrical degrees.
The center of the electromechanical oscillation can be in the generator unit (or generator-transformer unit) or outside, somewhere in the power system. When the center of the electromechanical oscillation occurs within the generator it is essential to trip the generator immediately. If the center of the electromechanical oscillation is outside any of the generators in the power system, the power system should be split into two different parts; so each part may have the ability to restore stable operating conditions. This is sometimes called “islanding”. The objective of islanding is to prevent an out-of-step condition from spreading to the healthy parts of the power system. For this purpose, uncontrolled tripping of interconnections or generators must be prevented. It is evident that a reasonable strategy for out-of-step relaying as well as, appropriate choice of other protection relays, their locations and settings require detailed stability studies for each particular power system and/or subsystem. On the other hand, if severe swings occur, from which a fast recovery is improbable, an attempt should be made to isolate the affected area from the rest of the system by opening connections at predetermined points. The electrical system parts swinging to each other can be separated with the lines closest to the center of the power swing allowing the two systems to be stable as separated islands. The main problem involved with systemic islanding of the power system is the difficulty, in some cases, of predicting the optimum splitting points, because they depend on the fault location and the pattern of generation and load at the respective time. It is hardly possible to state general rules for out-of-step relaying, because they shall be defined according to the particular design and needs of each electrical network. The reason for the existence of two zones of operation is selectivity, required for successful islanding. If there are several out-of-step relays in the power system, then selectivity between separate relays is obtained by the relay reach (for example zone 1) rather then by time grading.

The out-of-step condition of a generator can be caused by different reasons. Sudden events in an electrical power system such as large changes in load, fault occurrence or slow fault clearance, can cause power oscillations, that are called power swings. In a non-recoverable situation, the power swings become so severe that the synchronism is lost: this condition is called pole slipping.
Undamped oscillations occur in power systems, where generator groups at different locations are not strongly electrically connected and can oscillate against each other. If the connection between the generators is too weak, the magnitude of the oscillations may increase until the angular stability is lost. More often, a three-phase short circuit (unsymmetrical faults are much less dangerous in this respect) may occur in the external power grid, electrically close to the generator. If the fault clearing time is too long, the generator accelerates so much that the synchronism cannot be maintained even if the power system is restored to the pre-fault configuration, see Figure 231.

**Figure 231:** Stable and unstable case. For the fault clearing time $t_{cl} = 200$ ms, the generator remains in synchronism, for $t_{cl} = 260$ ms, the generator loses step.

A generator out-of-step condition, with successive pole slips, can result in damages to the generator, shaft and turbine.

- Stator windings are under high stress due to electrodynamic forces.
- The current levels during an out-of-step condition can be higher than those during a three-phase fault and, therefore, there is significant torque impact on the generator-turbine shaft.
- In asynchronous operation there is induction of currents in parts of the generator normally not carrying current, thus resulting in increased heating. The consequence can be damages on insulation and iron core of both rotor and stator.

Measurement of the magnitude, direction and rate-of-change of load impedance relative to a generator’s terminals provides a convenient and generally reliable means of detecting whether pole-slipping is taking place. The out-of-step protection should protect a generator or motor (or two weakly connected power systems) against pole-
slipping with severe consequences for the machines and stability of the power system. In particular it should:

1. Remain stable for normal steady state load.
2. Distinguish between stable and unstable rotor swings.
3. Locate electrical centre of a swing.
4. Detect the first and the subsequent pole-slips.
5. Prevent stress on the circuit breaker.
7. Provide information for post-disturbance analysis.

### 7.17.3 Setting guidelines

The setting example for generator protection application shows how to calculate the most important settings $\text{ForwardR}$, $\text{ForwardX}$, $\text{ReverseR}$, and $\text{ReverseX}$.

#### Table 28: An example how to calculate values for the settings $\text{ForwardR}$, $\text{ForwardX}$, $\text{ReverseR}$, and $\text{ReverseX}$

<table>
<thead>
<tr>
<th>Turbine (hydro)</th>
<th>Generator 200 MVA</th>
<th>Transformer 300 MVA</th>
<th>Double power line 230 kV, 300 km</th>
<th>Equivalent power system</th>
</tr>
</thead>
<tbody>
<tr>
<td>Data required</td>
<td>Step-up transformer</td>
<td>Single power line</td>
<td>Power system</td>
<td></td>
</tr>
<tr>
<td>UBase = Ugen = 13.8 kV</td>
<td>U1 = 13.8 kV</td>
<td>Uline = 230 kV</td>
<td>Unom = 230 kV</td>
<td></td>
</tr>
<tr>
<td>IBase = Igen = 8367 A</td>
<td>U2 = 230 kV</td>
<td>Xline/km = 0.4289 Ω/km</td>
<td>SC level = 5000 MVA</td>
<td></td>
</tr>
<tr>
<td>Xd' = 0.2960 pu</td>
<td>usc = 10%</td>
<td>Rline/km = 0.0659 Ω/km</td>
<td>SC current = 12 551 A</td>
<td></td>
</tr>
<tr>
<td>Rs = 0.0029 pu</td>
<td>11 = 12 551 A</td>
<td>RBase = 0.0054 pu (transf. ZBase)</td>
<td>$\phi = 64.289^\circ$</td>
<td></td>
</tr>
<tr>
<td>ZBase = 0.9522 Ω (generator)</td>
<td>Xi = 0.1000 pu (transf. ZBase)</td>
<td>ZBase = (13.8 kV) / 0.6348 Ω</td>
<td>Ze = 10.5801 Ω</td>
<td></td>
</tr>
<tr>
<td>Rs = 0.0029 - 0.952 = 0.003 Ω</td>
<td>Rl = 0.0054 - 0.635 = 0.003 Ω</td>
<td>Xline = 300 · 0.4289 = 128.7 Ω</td>
<td>(X and R referred to 230 kV basis)</td>
<td></td>
</tr>
<tr>
<td>1-st step in calculation</td>
<td>Xl = 0.100 · 0.6348 = 0.064 Ω</td>
<td>Rline = 300 · 0.0659 = 19.8 Ω</td>
<td>$Xe = Z_e \cdot \sin (\phi) = 10.52 \Omega$</td>
<td></td>
</tr>
<tr>
<td></td>
<td>X = 0.0054 · 0.635 = 0.003 Ω</td>
<td>(X and R above on 230 kV basis)</td>
<td></td>
<td>$Re = Z_e \cdot \cos (\phi) = 1.05 \Omega$</td>
</tr>
<tr>
<td>2-nd step in calculation</td>
<td>X = 10.52 · (13.8/230)^2 = 0.038 Ω</td>
<td></td>
<td></td>
<td>(X and R referred to 13.8 kV)</td>
</tr>
<tr>
<td></td>
<td>X = 1.05 · (13.8/230)^2 = 0.004 Ω</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>3-rd step in calculation</td>
<td>ForwardX = Xl + Xline + Xe = 0.064 + 0.463 + 0.038 = 0.565 Ω</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>ReverseX = Xd' = 0.282 Ω (all referred to gen. voltage 13.8 kV)</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Final resulted settings</td>
<td>ForwardR = Xl + Xline + Re = 0.003 + 0.071 + 0.004 = 0.078 Ω; ReverseR = Rs = 0.003 Ω (all referred to gen. voltage 13.8 kV)</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Settings $\text{ForwardR}$, $\text{ForwardX}$, $\text{ReverseR}$, and $\text{ReverseX}$. 
A precondition in order to be able to use the Out-of-step protection and construct a suitable lens characteristic is that the power system in which the Out-of-step protection is installed, is modeled as a two-machine equivalent system, or as a single machine – infinite bus equivalent power system. Then the impedances from the position of the Out-of-step protection in the direction of the normal load flow can be taken as forward.

- The settings ForwardX, ForwardR, ReverseX and ReverseR must, if possible, take into account, the post-disturbance configuration of the simplified power system. This is not always easy, in particular with islanding. But for the two machine model as in Table 28, the most probable scenario is that only one line is in service after the fault on one power line has been cleared by line protections. The settings ForwardX, ForwardR must therefore take into account the reactance and resistance of only one power line.

- All the reactances and resistances (ForwardX, ForwardR, ReverseX and ReverseR) must be referred to the voltage level where the Out-of-step relay is installed; for the example case shown in Table 28, this is the generator nominal voltage UBase = 13.8 kV. This affects all the forward reactances and resistances in Table 28.

- All reactances and resistances must be finally expressed in percent of ZBase, where ZBase is for the example shown in Table 28 the base impedance of the generator, ZBase = 0.9522 Ω. Observe that the power transformer’s base impedance is different, ZBase = 0.6348 Ω. Observe that this latter power transformer ZBase = 0.6348 Ω must be used when the power transformer reactance and resistance are transformed.

- For the synchronous machines as the generator in Table 28, the transient reactance Xd' shall be used. This due to the relatively slow electromechanical oscillations under out-of-step conditions.

- Sometimes the equivalent resistance of the generator is difficult to get. A good estimate is 1 percent of transient reactance Xd'. No great error is done if this resistance is set to zero (0).

- Inclination of the Z-line, connecting points SE and RE, against the real (R) axis can be calculated as arctan ((ReverseX + ForwardX) / (ReverseR + ForwardR)), and is for the case in Table 28 equal to 84.55 degrees, which is a typical value.

Other settings:

- ReachZ1: Determines the reach of the zone 1 in the forward direction. Determines the position of the X-line which delimits zone 1 from zone 2. Set in % of ForwardX. In the case shown in Table 28, where the reactance of the step-up power transformer is 11.32 % of the total ForwardX, the setting ReachZ1 should be set to ReachZ1 = 12 %. This means that the generator – step-up transformer unit would be in the zone 1. In other words, if the centre of oscillation would be found to be within the zone 1, only a very limited number of pole-slips would be allowed, usually only one.

- StartAngle: Angle between the two equivalent rotors induced voltages (that is, the angle between the two internal induced voltages E1 and E2 in an equivalent simplified two-machine system) to get the start signal, in degrees. The width of the lens characteristic is determined by the value of this setting. Whenever the
complex impedance \(Z(R, X)\) enters the lens, this is a sign of instability. The angle recommended is 110 or 120 degrees, because it is at this rotor angle where problems with dynamic stability usually begin. Power angle 120 degrees is sometimes called “the angle of no return” because if this angle is reached under generator swings, the generator is most likely to lose synchronism. When the complex impedance \(Z(R, X)\) enters the lens the start output signal (START) is set to 1 (TRUE).

- **TripAngle**: The setting TripAngle specifies the value of the rotor angle where the trip command is sent to the circuit breaker in order to minimize the stress to which the breaker is exposed when breaking the currents. The range of this value is from 15° to 90°, with higher values suitable for longer breaker opening times. If a breaker opening is initiated at for example 60°, then the circuit breaker opens its contacts closer to 0°, where the currents are smaller. If the breaker opening time \(t_{Breaker}\) is known, then it is possible to calculate more exactly when opening must be initiated in order to open the circuit breaker contacts as close as possible to 0°, where the currents are smallest. If the breaker opening time \(t_{Breaker}\) is specified (that is, higher than the default 0.0 s, where 0.0 s means that \(t_{Breaker}\) is unknown), then this alternative way to determine the moment when a command to open the breaker is sent, is automatically chosen instead of the more approximate method, based on the TripAngle.

- **tReset**: Interval of time since the last pole-slip detected, when the Out-of-step protection is reset. If there is no more pole slips detected under the time interval specified by \(t_{Reset}\) since the previous one, the function is reset. All outputs are set to 0 (FALSE). If no pole slip at all is detected under interval of time specified by \(t_{Reset}\) since the start signal has been set (for example a stable case with synchronism retained), the function is as well reset, which includes the start output signal (START), which is reset to 0 (FALSE) after \(t_{Reset}\) interval of time has elapsed. However, the measurements of analogue quantities such as R, X, P, Q, and so on continue without interruptions. Recommended setting of \(t_{Reset}\) is in the range of 6 to 12 seconds.

- **NoOfSlipsZ1**: Maximum number of pole slips with centre of electromechanical oscillation within zone 1 required for a trip. Usually, NoOfSlipsZ1 = 1.

- **NoOfSlipsZ2**: Maximum number of pole slips with centre of electromechanical oscillation within zone 2 required for a trip. The reason for the existence of two zones of operation is selectivity, required particularly for successful islanding. If there are several pole slip (out-of-step) relays in the power system, then selectivity between relays is obtained by the relay reach (for example zone 1) rather then by time grading. In a system, as in Table 28, the number of allowed pole slips in zone 2 can be the same as in zone 1. Recommended value: NoOfSlipsZ2 = 2 or 3.

- **Operation**: With the setting Operation OOSPPAM function can be set On/Off.

- **OperationZ1**: Operation zone 1 On, Off. If OperationZ1 = Off, all pole-slips with centre of the electromechanical oscillation within zone 1 are ignored. Default setting = On. More likely to be used is the option to extend zone 1 so that zone 1 even covers zone 2. This feature is activated by the input to extend the zone 1 (EXTZ1).
7.18 Phase preference logic PPLPHIZ

7.18.1 Identification

<table>
<thead>
<tr>
<th>Function description</th>
<th>IEC 61850 identification</th>
<th>IEC 60617 identification</th>
<th>ANSI/IEEE C37.2 device number</th>
</tr>
</thead>
<tbody>
<tr>
<td>Phase preference logic</td>
<td>PPLPHIZ</td>
<td>-</td>
<td>-</td>
</tr>
</tbody>
</table>

7.18.2 Application

Phase preference logic function PPLPHIZ is an auxiliary function to Distance protection zone, quadrilateral characteristic ZMQPDIS and Phase selection with load encroachment, quadrilateral characteristic function FDPSPDIS. The purpose is to create the logic in resonance or high resistive earthed systems (normally sub-transmission) to achieve the correct phase selective tripping during two simultaneous single-phase earth-faults in different phases on different line sections.

Due to the resonance/high resistive earthing principle, the earth faults in the system gives very low fault currents, typically below 25 A. At the same time, the occurring system voltages on the healthy phases will increase to line voltage level as the neutral
displacement is equal to the phase voltage level at a fully developed earth fault. This increase of the healthy phase voltage, together with slow tripping, gives a considerable increase of the risk of a second fault in a healthy phase and the second fault can occur at any location. When it occurs on another feeder, the fault is commonly called cross-country fault.

Different practices for tripping is used by different utilities. The main use of this logic is in systems where single phase-to-earth faults are not automatically cleared, only alarm is given and the fault is left on until a suitable time to send people to track down and repair the fault. When cross-country faults occur, the practice is to trip only one of the faulty lines. In other cases, a sensitive, directional earth-fault protection is provided to trip, but due to the low fault currents long tripping times are utilized.

Figure 232 shows an occurring cross-country fault. Figure 233 shows the achievement of line voltage on healthy phases and an occurring cross-country fault.

![Diagram](en06000550.vsd)

**Figure 232:** An occurring cross-country fault on different feeders in a sub-transmission network, high impedance (resistance, reactance) earthed
Figure 233: The voltage increase on healthy phases and occurring neutral point voltage (3U0) at a single phase-to-earth fault and an occurring cross-country fault on different feeders in a sub-transmission network, high impedance (resistance, reactance) earthed.

PPLPHIZ is connected between Distance protection zone, quadrilateral characteristic function ZMQPDIS and ZMQAPDIS and Phase selection with load encroachment, quadrilateral characteristic function FDPSPDIS as shown in figure 234. The integer from the phase selection function, which gives the type of fault undergoes a check and will release the distance protection zones as decided by the logic. The logic includes a check of the fault loops given by the phase selection and if the fault type indicates a two or three phase fault the integer releasing the zone is not changed.

If the fault indicates and earth-fault checks are done which mode of tripping to be used, for example 1231c, which means that fault in the phases are tripped in the cyclic order L1 before L2 before L3 before L1. Local conditions to check the phase-to-earth voltage levels and occurring zero sequence current and voltages completes the logic.
As the fault is a double earth-faults at different locations of the network, the fault current in the faulty phase on each of the lines will be seen as a phase current and at the same time as a neutral current as the remaining phases on each feeder virtually carries no (load) current. A current through the earthing impedance does not exist. It is limited by the impedance to below the typical, say 25 to 40 A. Occurring neutral current is thus a sign of a cross-country fault (a double earth-fault)

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**Figure 234:** The connection of Phase preference logic function PPLPHIZ between Distance protection zone, quadrilateral characteristic ZMQPDIS and ZMQAPDIS and Phase selection with load encroachment, quadrilateral characteristic function FDPSPDIS

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**Figure 235:** The currents in the phases at a double earth fault
The function has a block input (BLOCK) to block start from the function if required in certain conditions.

### 7.18.3 Setting guidelines

The parameters for the Phase preference logic function PPLPHIZ are set via the local HMI or PCM600.

**Phase preference logic function** is an intermediate logic between Distance protection zone, quadrilateral characteristic function ZMQPDIS and Phase selection with load encroachment, quadrilateral characteristic function FDPSPDIS. Phase selection and zones are set according to normal praxis, including earth-fault loops, although earth-fault loops will only be active during a cross-country fault.

**OperMode**: The operating mode is selected. Choices includes cyclic or acyclic phase selection in the preferred mode. This setting must be identical for all IEDs in the same galvanic connected network part.

**UPN<**: The setting of the phase-to-earth voltage level (phase voltage) which is used by the evaluation logic to verify that a fault exists in the phase. Normally in a high impedance earthed system, the voltage drop is big and the setting can typically be set to 70% of base voltage ($U_{Base}$).

**UPP<**: The setting of the phase-to-phase voltage level (line voltage) which is used by the evaluation logic to verify that a fault exists in two or more phases. The voltage must be set to avoid that a partly healthy phase-to-phase voltage, for example, L2-L3 for a L1-L2 fault, picks-up and gives an incorrect release of all loops. The setting can typically be 40 to 50% of rated voltage ($U_{Base}$) divided by $\sqrt{3}$, that is 40%.

**3U0>**: The setting of the residual voltage level (neutral voltage) which is used by the evaluation logic to verify that an earth-fault exists. The setting can typically be 20% of base voltage ($U_{Base}$).

**IN>**: The setting of the residual current level (neutral current) which is used by the evaluation logic to verify that a cross-country fault exists. The setting can typically be 20% of base current ($I_{Base}$) but the setting shall be above the maximum current generated by the system earthing. Note that the systems are high impedance earthed which means that the earth-fault currents at earth-faults are limited and the occurring IN above this level shows that there exists a two-phase fault on this line and a parallel line where the IN is the fault current level in the faulty phase. A high sensitivity need not to be achieved as the two-phase fault level normally is well above base current.

**tIN**: The time delay for detecting that the fault is cross-country. Normal time setting is 0.1 - 0.15 s.

**tUN**: The time delay for a secure UN detecting that the fault is an earth-fault or double earth-fault with residual voltage. Normal time setting is 0.1 - 0.15 s.
7.19 Under impedance protection for generators and transformers ZGVPDIS

7.19.1 Identification

<table>
<thead>
<tr>
<th>Function description</th>
<th>IEC 61850 identification</th>
<th>IEC 80617 identification</th>
<th>ANSI/IEEE identification</th>
</tr>
</thead>
<tbody>
<tr>
<td>Under impedance function for generators and transformers</td>
<td>ZGVPDIS</td>
<td></td>
<td>21G</td>
</tr>
</tbody>
</table>

7.19.2 Application

Under impedance protection for generator is generally used as back up protection for faults on generator, transformer and transmission lines. Zone 1 can be used to provide high speed protection for phase faults in the generator, bus ducts or cables and part of the generator transformer. Zone 2 can be used to cover generator transformer and power plant's substation bus-bar. Zone 3 can be used to cover power system faults.

The under impedance protection is provided with undervoltage detection feature in order to provide the seal-in for the impedance based trip. Additionally, it is provided with load encroachment feature in order to avoid tripping of the protection during heavy load conditions. The load encroachment functionality is based on the positive sequence components of voltage and current.

Characteristics of backup impedance protection

Characteristics of zone 1, zone 2 and zone 3 are shown in figure 236. All zones have offset mho characteristics with adjustable reach in forward and reverse direction. The characteristic angle for all three zones is common and adjustable. A load encroachment blinder feature is provided for zone 2 and zone 3.

Protection designed to operate for below types of faults

Faults in the generator, generator terminal connections to the step-up transformer and in the low voltage (LV) side of the generator step-up transformer are:
1. Phase-to-phase faults in generator
2. Three-phase faults in generator
3. Phase-to-phase faults in the LV winding of the generator transformer or inter-connecting bus or cables
4. Three-phase faults in the LV winding of the generator transformer or inter-connecting bus or cables

Faults in the system in the high voltage (HV) side of generator transformer are:

1. Phase-to-earth faults in the HV side of generator transformer and in the power system
2. Phase-to-phase faults in the HV side of generator transformer and in the power system
3. Phase-phase-earth faults in the HV side of generator transformer and in the power system
4. Three-phase faults in the HV side of generator transformer and in the power system
7.19.2.1 Operating zones

A) Power system model

B) Typical setting of zones for under impedance relay

Figure 236: Zone characteristics and typical power system model
The settings of all the zones is provided in terms of percentage of impedance based on current and voltage ratings of the generator.

### 7.19.2.2 Zone 1 operation

Zone 1 is used as fast selective tripping for phase-to-phase faults and three–phase faults in the generator, on the terminal leads and LV side of generator transformer. Since generator is high impedance earthed, the fault current for phase-to-earth faults will be too low and impedance protection is not intended to operate for these faults.

The measuring loops used for zone1 are given below.

Zone 1 measuring loops for phase-to-phase faults and three–phase faults on the primary side of the generator transformer are:

<table>
<thead>
<tr>
<th>Sl.No</th>
<th>Phase-to-phase loop</th>
<th>Voltage phasor</th>
<th>Current phasor</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>L1–L2</td>
<td>UL1L2</td>
<td>IL1L2</td>
</tr>
<tr>
<td>2</td>
<td>L2–L3</td>
<td>UL2L3</td>
<td>IL2L3</td>
</tr>
<tr>
<td>2</td>
<td>L3–L1</td>
<td>UL3L1</td>
<td>IL3L1</td>
</tr>
</tbody>
</table>

UL1L2, UL2L3, UL3L1 are three phase-to-phase voltages. IL1L2, IL2L3, IL3L1 are the three phase-to-phase currents.

For this application the zone 1 element is typically set to see 75% of the transformer impedance.

### 7.19.2.3 Zone 2 operation

Zone 2 can be used to cover up to the HV side of the transformer and the HV bus bar, and is usually set to cover 125% of the generator transformer impedance. The time to trip must be provided in order to coordinate with the zone 1 element on the shortest outgoing line from the bus.

Zone2 will provide protection for phase-to-earth, phase-to-phase and three-phase faults on the HV side of the system. All these faults can be detected using three phase-to-phase loops or Enhanced reach loop (The phase-to-earth loop with maximum phase current).

Two options are provided for measuring loops used for zone 2, which is set by the user. The measuring loops used for zone 2 with different options are:

**Phase-to-phase loops**

<table>
<thead>
<tr>
<th>Phase-to-phase loop</th>
<th>Voltage phasor</th>
<th>Current phasor</th>
</tr>
</thead>
<tbody>
<tr>
<td>L1–L2</td>
<td>UL1L2</td>
<td>IL1L2</td>
</tr>
<tr>
<td>L2–L3</td>
<td>UL2L3</td>
<td>IL2L3</td>
</tr>
<tr>
<td>L3–L1</td>
<td>UL3L1</td>
<td>IL3L1</td>
</tr>
</tbody>
</table>
Enhanced reach loop

<table>
<thead>
<tr>
<th>Max current</th>
<th>Loop selected</th>
<th>Voltage phasor</th>
<th>Current phasor</th>
</tr>
</thead>
<tbody>
<tr>
<td>IL1</td>
<td>L1-E</td>
<td>UL1E-U0</td>
<td>IL1</td>
</tr>
<tr>
<td>IL2</td>
<td>L2-E</td>
<td>UL2E-U0</td>
<td>IL2</td>
</tr>
<tr>
<td>IL3</td>
<td>L3-E</td>
<td>UL3E-U0</td>
<td>IL3</td>
</tr>
</tbody>
</table>

If the currents are equal, L1-E loop has higher priority than L2-E and L2-E loop has higher priority than L3-E. UL1E, UL2E, UL3E are three phase–to–earth voltages and IL1, IL2, IL3 are three phase currents and U0 is zero sequence voltage.

To measure correct impedance for phase-to-phase faults on HV side of the generator transformer, it is recommended that EnhancedReach option (phase-to-earth loop with maximum current loop) is used. For three-phase faults on HV side, phase-to-phase loop measures correct impedance.

Under impedance function is not intended to operate for phase-to-ground fault in the generator. To prevent such an operation, the phase-to-earth voltage in EnhancedReach is compensated with zero sequence voltage.

### 7.19.2.4 Zone 3 operation

Zone 3 covers the HV side of the transformer, interconnecting station bus to the network and outgoing lines. Within its operating zone, the tripping time for this relay should be coordinated with the longest time delay of the phase distance relays on the transmission lines connected to the generating substation bus. It is normally set to about 80% of the load impedance considering maximum short time overload on the generator.

Zone 3 provides protection for phase-to-earth, phase-to-phase and three phase faults on the HV side of the system. Hence, all these faults can be detected using three phase-to-phase loops or Enhanced reach loop similar to zone 2. These options can be selected in the function and their operation is same as the operation of zone 2.

### 7.19.2.5 CT and VT positions

Voltage transformer is located at the terminals of the generator, but current transformer can be located either at neutral side of the stator winding or at the terminals of the generator.

If the current transformer is located at the neutral side of the generator winding, the forward reach will be of the generator, transformer and connected power system impedance. If the current transformers are located at the terminal of the generator always the forward reach is only generator impedance and reverse reach comprises of transformer impedance and the connected transmission lines impedance.
7.19.2.6 Undervoltage seal-in function

For faults close to generating terminals the CTs might go into saturation. The problem is due to very long DC constant of the generators. The persistent DC component of primary currents even if relatively small has a tendency to drive current transformers into saturation. The ZGVPDIS under this condition might reset for some duration. A reliable backup protection is provided under these conditions by providing an undervoltage seal-in feature.

The undervoltage function is enabled from zone 2 or zone 3 start.

7.19.2.7 Load encroachment for zone 2 and zone 3

As zone 2 and zone 3 have larger reaches, there is a possibility of load impedance encroaching into mho characteristics during heavy load conditions. Hence zone 2 and zone 3 are provided with load encroachment blinder feature which is to be enabled by the user. This feature measures the impedance based on positive sequence voltage and current. As the load from the generator corresponds to the positive sequence signals. Positive sequence voltage and current will be used for load encroachment blocking logic.

Figure 237 shows the implemented load encroachment characteristic.

![Load encroachment characteristic](image)

*Figure 237: Load Encroachment characteristic in under Impedance function*

The resistive settings of this function is also provided in percentage of $Z_{\text{Base}}$. 
It is calculated according to equation 423.

\[
Z_{\text{Base}} = \left( \frac{U_{\text{Rated}}}{\sqrt{3}} \right) / I_{\text{Rated}}
\]

(Equation 423)

The ArgLd is a separate setting.

7.19.2.8 External block signals

The under impedance function will have to be blocked in the event of PT fuse fail. A BLKZ input for this purpose is provided. Also a BLOCK input is provided.

7.19.3 Setting Guidelines

7.19.3.1 General

The settings for the under impedance protection for generator (ZGVPDIS) are done in percentage and base impedance is calculated from the \( U_{\text{Base}} \) and \( I_{\text{Base}} \) settings. The base impedance is calculated according to equation 424.

\[
Z_{\text{Base}} = \frac{U_{\text{Base}}}{\sqrt{3}} / I_{\text{Base}}
\]

(Equation 424)

\( \text{ImpedanceAng} \): The common characteristic angle for all the three zone distance elements

\( I_{\text{MinOp}} \): The minimum operating current in %Ibase.

**Zone 1**

ZGVPDIS function has an offset mho characteristic and it can evaluate three phase-to-phase impedance measuring loops.

\( \text{OpModeZ1} \): Zone 1 distance element can be selected as \( \text{Off} \) or \( PP \text{ Loops} \).

\( Z1Fwd \): Zone 1 forward reach in percentage. It is recommended to set zone 1 forward reach to 75% of transformer impedance.

\( Z1Rev \): Zone 1 reverse reach in percentage. It is recommended to set zone 1 reverse reach same as \( Z1Fwd \).

\( tZ1 \): Zone 1 operate time delay in seconds.

**Zone 2**

Zone 2 in ZGVPDIS function has offset mho characteristic and it can evaluate three phase-to-phase impedance measuring loops or Enhanced reach loop.
OpModeZ2: Zone 2 distance element can be selected as Off, PP Loops or EnhancedReach.

Z2Fwd: Zone 2 forward reach in percentage. It is recommended to set zone 2 forward reach to 125% of transformer impedance.

Z2Rev: Zone 2 reverse reach in percentage. It is recommended to give limited reverse reach to ensure operation for close in fault and to minimize area covered in R-X plane. A setting of 8% is recommended.

tZ2: Zone 2 operate time delay in seconds. Time delay should be provided in order to coordinate with zone 1 element provided for the outgoing line.

Zone 3

Zone 3 in ZGVPDIS function has offset mho characteristic and it can evaluate three phase-to-phase impedance measuring loops or EnhancedReach loop

OpModeZ3: Zone 3 distance element can be selected as Off, PP Loops or EnhancedReach. It is recommended to select EnhancedReach setting.

Z3Fwd: Zone 3 forward reach in percentage. It is recommended to set zone 3 forward reach to coordinate with the longest time delay for the transmission line protection connected to the generating substation bus. Alternatively it can be set to 80% of the load impedance considering maximum short time over load of the generator.

Z3Rev: Zone 3 reverse reach in percentage. It is recommended to give limited reverse reach to ensure operation for close in faults and to minimize area covered in R-X plane. A setting of 8% is recommended.

tZ3: Zone 3 operates time delay in seconds. Time delay is provided in order to coordinate with slowest circuit backup protection or slowest local backup for faults within zone 3 reach. A safety margin of 100 ms should be considered.

7.19.3.2 Load encroachment

The settings involved in load encroachment feature are:

ArgLd: Angle in degrees of load encroachment characteristics

RLd: Positive sequence resistance in per unit

The procedure of calculating the settings for load encroachment consists basically of defining load angle ArgLd and resistive blinder RLd. The load encroachment logic can be enabled for zone 2 and zone 3 elements. For zone 2, the load encroachment can be enabled or disabled using the LoadEnchModZ2 setting by selecting either On or Off. Similarly for zone 3 load encroachment can be enabled or disabled using the LoadEnchModZ3 setting by selecting either On or Off.
The load angle ArgLd is same in forward and reverse direction, so it is suitable to begin the calculation of the parameter setting. The parameter is set to the maximum possible load angle at the maximum active load. A value larger than 20° must be used.

The blinder RLd can be calculated according to the equation 425

\[
RLd = \left( 0.8 \cdot U_{\min} \cdot \frac{U_{\min}}{P_{\text{exp max}}} \right)
\]

(Equation 425)

Where,

- \( P_{\text{exp max}} \) is the maximum exporting active power
- \( U_{\min} \) is the minimum voltage for which \( P_{\text{exp max}} \) occurs
- 0.8 is the security factor to ensure that the setting of RLd can be lesser than the calculated minimal resistive load

**Load encroachment characteristic**

![Figure 238: Characteristics of load encroachment in R-X plane](image)

**7.19.3.3 Under voltage seal-in**

Settings involved in under voltage seal-in are:
**OpModeU<:** Under voltage seal-in feature is enabled using this setting and can be selected as *Off* or *Z2Start* or *Z3Start*. If the under voltage seal-in has to be triggered with zone 2 start, *Z2Start* enumeration has to be selected. If zone 3 select *Z3Start* enumeration.

*U<:* The start value of the under voltage seal-in feature can be set using *U<*. This is provided in percentage of *UBase*. Recommended setting is 70%.

*tU<:* The operate time delay in seconds for the under voltage seal-in. The recommended time delay is to provide the same operate delay setting as the selected zone that is, either zone 2 or zone 3.
Section 8  Current protection

8.1  Instantaneous phase overcurrent protection 3-phase output PHPIOC

8.1.1  Identification

<table>
<thead>
<tr>
<th>Function description</th>
<th>IEC 61850 identification</th>
<th>IEC 60617 identification</th>
<th>ANSI/IEEE C37.2 device number</th>
</tr>
</thead>
<tbody>
<tr>
<td>Instantaneous phase overcurrent protection 3-phase output</td>
<td>PHPIOC</td>
<td>3I&gt;&gt;</td>
<td>50</td>
</tr>
</tbody>
</table>

8.1.2  Application

Long transmission lines often transfer great quantities of electric power from production to consumption areas. The unbalance of the produced and consumed electric power at each end of the transmission line is very large. This means that a fault on the line can easily endanger the stability of a complete system.

The transient stability of a power system depends mostly on three parameters (at constant amount of transmitted electric power):

- The type of the fault. Three-phase faults are the most dangerous, because no power can be transmitted through the fault point during fault conditions.
- The magnitude of the fault current. A high fault current indicates that the decrease of transmitted power is high.
- The total fault clearing time. The phase angles between the EMFs of the generators on both sides of the transmission line increase over the permitted stability limits if the total fault clearing time, which consists of the protection operating time and the breaker opening time, is too long.

The fault current on long transmission lines depends mostly on the fault position and decreases with the distance from the generation point. For this reason the protection must operate very quickly for faults very close to the generation (and relay) point, for which very high fault currents are characteristic.

The instantaneous phase overcurrent protection 3-phase output PHPIOC can operate in 10 ms for faults characterized by very high currents.
8.1.3 Setting guidelines

The parameters for instantaneous phase overcurrent protection 3-phase output PHPIOC are set via the local HMI or PCM600.

This protection function must operate only in a selective way. So check all system and transient conditions that could cause its unwanted operation.

Only detailed network studies can determine the operating conditions under which the highest possible fault current is expected on the line. In most cases, this current appears during three-phase fault conditions. But also examine single-phase-to-earth and two-phase-to-earth conditions.

Also study transients that could cause a high increase of the line current for short times. A typical example is a transmission line with a power transformer at the remote end, which can cause high inrush current when connected to the network and can thus also cause the operation of the built-in, instantaneous, overcurrent protection.

**OpMode:** This parameter can be set to 2 out of 3 or 1 out of 3. The setting controls the minimum number of phase currents that must be larger than the set operate current $IP_{>>}$ for operation. Normally this parameter is set to 1 out of 3 and will thus detect all fault types. If the protection is to be used mainly for multi phase faults, 2 out of 3 should be chosen.

$IP_{>>}$: Set operate current in % of $IBase$.

**StValMult:** The operate current can be changed by activation of the binary input ENMULT to the set factor $StValMult$.

8.1.3.1 Meshed network without parallel line

The following fault calculations have to be done for three-phase, single-phase-to-earth and two-phase-to-earth faults. With reference to figure 239, apply a fault in B and then calculate the current through-fault phase current $I_{fB}$. The calculation should be done using the minimum source impedance values for $Z_A$ and the maximum source impedance values for $Z_B$ in order to get the maximum through fault current from A to B.
Then a fault in A has to be applied and the through fault current $I_{fA}$ has to be calculated, figure 240. In order to get the maximum through fault current, the minimum value for $Z_B$ and the maximum value for $Z_A$ have to be considered.

The IED must not trip for any of the two through-fault currents. Hence the minimum theoretical current setting ($I_{\text{min}}$) will be:

$$I_{\text{min}} \geq \text{MAX}(I_{fA}, I_{fB})$$

(Equation 426)

A safety margin of 5% for the maximum protection static inaccuracy and a safety margin of 5% for the maximum possible transient overreach have to be introduced. An additional 20% is suggested due to the inaccuracy of the instrument transformers under transient conditions and inaccuracy in the system data.

The minimum primary setting ($I_s$) for the instantaneous phase overcurrent protection 3-phase output is then:
\[ I_s \geq 1.3 \cdot I_{\text{min}} \]

(Equation 427)

The protection function can be used for the specific application only if this setting value is equal to or less than the maximum fault current that the IED has to clear, \( I_F \) in figure 241.

\[ IP \gg= \frac{I_s}{I_{\text{Base}}} \cdot 100 \]

(Equation 428)

### 8.1.3.2 Meshed network with parallel line

In case of parallel lines, the influence of the induced current from the parallel line to the protected line has to be considered. One example is given in figure 242 where the two lines are connected to the same busbars. In this case the influence of the induced fault current from the faulty line (line 1) to the healthy line (line 2) is considered together with the two through fault currents \( I_{fA} \) and \( I_{fB} \) mentioned previously. The maximal influence from the parallel line for the IED in figure 242 will be with a fault at the C point with the C breaker open.

A fault in C has to be applied, and then the maximum current seen from the IED \( I_M \) on the healthy line (this applies for single-phase-to-earth and two-phase-to-earth faults) is calculated.
The minimum theoretical current setting for the overcurrent protection function (Imin) will be:

\[ I_{\text{min}} \geq \text{MAX}(I_{fa}, I_{fb}, I_M) \]  

(Equation 429)

Where \( I_{fa} \) and \( I_{fb} \) have been described in the previous paragraph. Considering the safety margins mentioned previously, the minimum setting (Is) for the instantaneous phase overcurrent protection 3-phase output is then:

\[ \text{Is} \geq 1.3 \cdot I_{\text{min}} \]  

(Equation 430)

The protection function can be used for the specific application only if this setting value is equal or less than the maximum phase fault current that the IED has to clear.

The IED setting value \( IP>> \) is given in percentage of the primary base current value, \( I_{Base} \). The value for \( IP>> \) is given from this formula:

\[ IP >> = \frac{\text{Is}}{I_{Base}} \cdot 100 \]  

(Equation 431)
8.2 Four step phase overcurrent protection 3-phase output OC4PTOC

8.2.1 Identification

<table>
<thead>
<tr>
<th>Function description</th>
<th>IEC 61850 identification</th>
<th>IEC 60617 identification</th>
<th>ANSI/IEEE C37.2 device number</th>
</tr>
</thead>
<tbody>
<tr>
<td>Four step phase overcurrent protection</td>
<td>OC4PTOC</td>
<td></td>
<td>51/67</td>
</tr>
</tbody>
</table>

8.2.2 Application

The Four step phase overcurrent protection 3-phase output OC4PTOC is used in several applications in the power system. Some applications are:

- Short circuit protection of feeders in distribution and subtransmission systems. Normally these feeders have radial structure.
- Back-up short circuit protection of transmission lines.
- Back-up short circuit protection of power transformers.
- Short circuit protection of different kinds of equipment connected to the power system such as; shunt capacitor banks, shunt reactors, motors and others.
- Back-up short circuit protection of power generators.

If VT inputs are not available or not connected, setting parameter DirModex \((x = \text{step 1, 2, 3 or 4})\) shall be left to default value *Non-directional*.

In many applications several steps with different current pick up levels and time delays are needed. OC4PTOC can have up to four different, individual settable, steps. The flexibility of each step of OC4PTOC is great. The following options are possible:

Non-directional / Directional function: In most applications the non-directional functionality is used. This is mostly the case when no fault current can be fed from the protected object itself. In order to achieve both selectivity and fast fault clearance, the directional function can be necessary.

Choice of delay time characteristics: There are several types of delay time characteristics available such as definite time delay and different types of inverse time delay characteristics. The selectivity between different overcurrent protections is normally enabled by co-ordination between the function time delays of the different protections. To enable optimal co-ordination between all overcurrent protections, they should have the same time delay characteristic. Therefore a wide range of
standardized inverse time characteristics are available: IEC and ANSI. It is also possible to tailor make the inverse time characteristic.

Normally it is required that the phase overcurrent protection shall reset as fast as possible when the current level gets lower than the operation level. In some cases some sort of delayed reset is required. Therefore different kinds of reset characteristics can be used.

For some protection applications there can be a need to change the current pick-up level for some time. A typical case is when the protection will measure the current to a large motor. At the start up sequence of a motor the start current can be significantly larger than the rated current of the motor. Therefore there is a possibility to give a setting of a multiplication factor to the current pick-up level. This multiplication factor is activated from a binary input signal to the function.

Power transformers can have a large inrush current, when being energized. This phenomenon is due to saturation of the transformer magnetic core during parts of the period. There is a risk that inrush current will reach levels above the pick-up current of the phase overcurrent protection. The inrush current has a large 2nd harmonic content. This can be used to avoid unwanted operation of the protection. Therefore, OC4PTOC have a possibility of 2nd harmonic restrain if the level of this harmonic current reaches a value above a set percentage of the fundamental current.

The phase overcurrent protection is often used as protection for two and three phase short circuits. In some cases it is not wanted to detect single-phase earth faults by the phase overcurrent protection. This fault type is detected and cleared after operation of earth fault protection. Therefore it is possible to make a choice how many phases, at minimum, that have to have current above the pick-up level, to enable operation. If set 1 of 3 it is sufficient to have high current in one phase only. If set 2 of 3 or 3 of 3 single-phase earth faults are not detected.

### Setting guidelines

When inverse time overcurrent characteristic is selected, the operate time of the stage will be the sum of the inverse time delay and the set definite time delay. Thus, if only the inverse time delay is required, it is important to set the definite time delay for that stage to zero.

In version 2.0, a typical starting time delay of 24ms is subtracted from the set trip time delay, so that the resulting trip time will take the internal IED start time into consideration.

The parameters for Four step phase overcurrent protection 3-phase output OC4PTOC are set via the local HMI or PCM600.

The following settings can be done for OC4PTOC.
**MeasType:** Selection of discrete Fourier filtered (DFT) or true RMS filtered (RMS) signals. RMS is used when the harmonic contents are to be considered, for example in applications with shunt capacitors.

**Operation:** The protection can be set to Off or On.

**AngleRCA:** Protection characteristic angle set in degrees. If the angle of the fault loop current has the angle RCA the direction to fault is forward.

**AngleROA:** Angle value, given in degrees, to define the angle sector of the directional function, see figure 243.

**IminOpPhSel:** Minimum current for phase selection set in % of IBase. This setting should be less than the lowest step setting. Default setting is 7%.

**StartPhSel:** Number of phases, with high current, required for operation. The setting possibilities are: Not used, 1 out of 3, 2 out of 3 and 3 out of 3. Default setting is 1 out of 3.

**2ndHarmStab:** Operate level of 2nd harmonic current restrain set in % of the fundamental current. The setting range is 5 - 100% in steps of 1%. Default setting is 20%.
Figure 243: Directional function characteristic

1. RCA = Relay characteristic angle
2. ROA = Relay operating angle
3. Reverse
4. Forward

8.2.3.1 Settings for each step

\[ x \text{ means step 1, 2, 3 and 4.} \]

DirModex: The directional mode of step \( x \). Possible settings are Off/Non-directional/Forward/Reverse.

Characterix: Selection of time characteristic for step \( x \). Definite time delay and different types of inverse time characteristics are available according to table 29.
<table>
<thead>
<tr>
<th>Curve name</th>
</tr>
</thead>
<tbody>
<tr>
<td>ANSI Extremely Inverse</td>
</tr>
<tr>
<td>ANSI Very Inverse</td>
</tr>
<tr>
<td>ANSI Normal Inverse</td>
</tr>
<tr>
<td>ANSI Moderately Inverse</td>
</tr>
<tr>
<td>ANSI/IEEE Definite time</td>
</tr>
<tr>
<td>ANSI Long Time Extremely Inverse</td>
</tr>
<tr>
<td>ANSI Long Time Very Inverse</td>
</tr>
<tr>
<td>ANSI Long Time Inverse</td>
</tr>
<tr>
<td>IEC Normal Inverse</td>
</tr>
<tr>
<td>IEC Very Inverse</td>
</tr>
<tr>
<td>IEC Inverse</td>
</tr>
<tr>
<td>IEC Extremely Inverse</td>
</tr>
<tr>
<td>IEC Short Time Inverse</td>
</tr>
<tr>
<td>IEC Long Time Inverse</td>
</tr>
<tr>
<td>IEC Definite Time</td>
</tr>
<tr>
<td>User Programmable</td>
</tr>
<tr>
<td>ASEA RI</td>
</tr>
<tr>
<td>RXIDG (logarithmic)</td>
</tr>
</tbody>
</table>

The different characteristics are described in Technical reference manual.

$I_1>\text{MinEd2Set}$: Minimum settable operating phase current level for step 1 in $\%$ of $I_{\text{Base}}$, for 61850 Ed.2 settings

$I_1>\text{MaxEd2Set}$: Maximum settable operating phase current level for step 1 in $\%$ of $I_{\text{Base}}$, for 61850 Ed.2 settings

$I_2>\text{MinEd2Set}$: Minimum settable operating phase current level for step 2 in $\%$ of $I_{\text{Base}}$, for 61850 Ed.2 settings

$I_2>\text{MaxEd2Set}$: Maximum settable operating phase current level for step 2 in $\%$ of $I_{\text{Base}}$, for 61850 Ed.2 settings

$I_3>\text{MinEd2Set}$: Minimum settable operating phase current level for step 3 in $\%$ of $I_{\text{Base}}$, for 61850 Ed.2 settings

$I_3>\text{MaxEd2Set}$: Maximum settable operating phase current level for step 3 in $\%$ of $I_{\text{Base}}$, for 61850 Ed.2 settings

$I_4>\text{MinEd2Set}$: Minimum settable operating phase current level for step 4 in $\%$ of $I_{\text{Base}}$, for 61850 Ed.2 settings

$I_4>\text{MaxEd2Set}$: Maximum settable operating phase current level for step 4 in $\%$ of $I_{\text{Base}}$, for 61850 Ed.2 settings
$Ix_>: \text{ Operate phase current level for step } x \text{ given in } \% \text{ of } I_{Base}.$

$tx: \text{ Definite time delay for step } x. \text{ The definite time } tx \text{ is added to the inverse time when inverse time characteristic is selected.}$

$kx: \text{ Time multiplier for inverse time delay for step } x.$

$IMinx: \text{ Minimum operate current for step } x \text{ in } \% \text{ of } I_{Base}. \text{ Set } IMinx \text{ below } Ix_> \text{ for every step to achieve ANSI reset characteristic according to standard. If } IMinx \text{ is set above } Ix_> \text{ for any step the ANSI reset works as if current is zero when current drops below } IMinx.$

$IMult: \text{ Multiplier for scaling of the current setting value. If a binary input signal (enableMultiplier) is activated the current operation level is increase by this setting constant. Setting range: 1.0-10.0}$

$txMin: \text{ Minimum operate time for all inverse time characteristics. At high currents the inverse time characteristic might give a very short operation time. By setting this parameter the operation time of the step can never be shorter than the setting. Setting range: 0.000 - 60.000s in steps of 0.001s.}$

\[\text{Figure 244: Minimum operate current and operation time for inverse time characteristics}\]

In order to fully comply with curves definition setting parameter $txMin$ shall be set to the value, which is equal to the operating time of the selected inverse curve for measured current of twenty times the set current pickup value. Note that the operating time value is dependent on the selected setting value for time multiplier $kx$.

$ResetTypeCrvx: \text{ The reset of the delay timer can be made in different ways. By choosing setting the possibilities are according to table 30.}$
The delay characteristics are described in the technical reference manual. There are some restrictions regarding the choice of reset delay.

For the definite time delay characteristics the possible delay time settings are instantaneous (1) and IEC (2 = set constant time reset).

For ANSI inverse time characteristics all three types of reset time characteristics are available; instantaneous (1), IEC (2 = set constant time reset) and ANSI (3 = current dependent reset time).

For IEC inverse time characteristics the possible delay time settings are instantaneous (1) and IEC (2 = set constant time reset).

For the customer tailor made inverse time delay characteristics (type 17) all three types of reset time characteristics are available; instantaneous (1), IEC (2 = set constant time reset) and ANSI (3 = current dependent reset time). If the current dependent type is used settings pr, tr and cr must be given.

$Harm Restrain_x$: Enable block of step $x$ from the harmonic restrain function (2nd harmonic). This function should be used when there is a risk if power transformer inrush currents might cause unwanted trip. Can be set Off/On.

$tPCrv_{x}$, $tACrv_{x}$, $tBCrv_{x}$, $tCCrv_{x}$: Parameters for customer creation of inverse time characteristic curve (Curve type = 17). See equation 432 for the time characteristic equation.

$$t[s] = \left( \frac{A}{\left( \frac{i}{in>}\right)^p - C}\right) \cdot IxMult$$

(Equation 432)

For more information, refer to the technical reference manual.

$tPRCrv_{x}$, $tTRCrv_{x}$, $tCRCrv_{x}$: Parameters for customer creation of inverse reset time characteristic curve (Reset Curve type = 3). Further description can be found in the technical reference manual.

8.2.3.2 2nd harmonic restrain
If a power transformer is energized there is a risk that the transformer core will saturate during part of the period, resulting in an inrush transformer current. This will give a declining residual current in the network, as the inrush current is deviating between the phases. There is a risk that the phase overcurrent function will give an unwanted trip. The inrush current has a relatively large ratio of 2\textsuperscript{nd} harmonic component. This component can be used to create a restrain signal to prevent this unwanted function.

The settings for the 2nd harmonic restrain are described below.

\textit{2ndHarmStab}: The rate of 2nd harmonic current content for activation of the 2nd harmonic restrain signal, to block chosen steps. The setting is given in \% of the fundamental frequency residual current. The setting range is 5 - 100\% in steps of 1\%. The default setting is 20\% and can be used if a deeper investigation shows that no other value is needed.

\textit{HarmRestrainx}: This parameter can be set \textit{Off/On}, to disable or enable the 2nd harmonic restrain.

The four step phase overcurrent protection 3-phase output can be used in different ways, depending on the application where the protection is used. A general description is given below.

The operating current setting of the inverse time protection, or the lowest current step of the definite time protection, must be defined so that the highest possible load current does not cause protection operation. Here consideration also has to be taken to the protection reset current, so that a short peak of overcurrent does not cause operation of the protection even when the overcurrent has ceased. This phenomenon is described in figure 245.
Figure 245: Operate and reset current for an overcurrent protection

The lowest setting value can be written according to equation 433.

\[
I_{pu} \geq 1.2 \frac{I_{max}}{k}
\]

(Equation 433)

where:

1.2 is a safety factor

k is the resetting ratio of the protection

\(I_{max}\) is the maximum load current

From operation statistics the load current up to the present situation can be found. The current setting must be valid also for some years ahead. It is, in most cases, realistic that the setting values are updated not more often than once every five years. In many cases this time interval is still longer. Investigate the maximum load current that different equipment on the line can withstand. Study components such as line conductors, current transformers, circuit breakers, and disconnectors. The manufacturer of the equipment normally gives the maximum thermal load current of the equipment.
The maximum load current on the line has to be estimated. There is also a demand that all faults, within the zone that the protection shall cover, must be detected by the phase overcurrent protection. The minimum fault current \( I_{\text{sc min}} \), to be detected by the protection, must be calculated. Taking this value as a base, the highest pick up current setting can be written according to equation 434.

\[
I_{\text{pu}} \leq 0.7 \cdot I_{\text{sc min}}
\]

(Equation 434)

where:
- \( 0.7 \) is a safety factor
- \( I_{\text{sc min}} \) is the smallest fault current to be detected by the overcurrent protection.

As a summary the operating current shall be chosen within the interval stated in equation 435.

\[
1.2 \cdot \frac{I_{\text{max}}}{k} \leq I_{\text{pu}} \leq 0.7 \cdot I_{\text{sc min}}
\]

(Equation 435)

The high current function of the overcurrent protection, which only has a short delay of the operation, must be given a current setting so that the protection is selective to other protection in the power system. It is desirable to have a rapid tripping of faults within as large portion as possible of the part of the power system to be protected by the protection (primary protected zone). A fault current calculation gives the largest current of faults, \( I_{\text{sc max}} \), at the most remote part of the primary protected zone. Considerations have to be made to the risk of transient overreach, due to a possible DC component of the fault current. The lowest current setting of the most rapid stage, of the phase overcurrent protection, can be written according to

\[
I_{\text{high}} \geq 1.2 \cdot k_{i} \cdot I_{\text{sc max}}
\]

(Equation 436)

where:
- \( 1.2 \) is a safety factor
- \( k_{i} \) is a factor that takes care of the transient overreach due to the DC component of the fault current and can be considered to be less than 1.05
- \( I_{\text{sc max}} \) is the largest fault current at a fault at the most remote point of the primary protection zone.

The operate times of the phase overcurrent protection has to be chosen so that the fault time is so short that protected equipment will not be destroyed due to thermal overload, at the same time as selectivity is assured. For overcurrent protection, in a radial fed network, the time setting can be chosen in a graphical way. This is mostly used in the case of inverse time overcurrent protection. Figure 246 shows how the
time-versus-current curves are plotted in a diagram. The time setting is chosen to get the shortest fault time with maintained selectivity. Selectivity is assured if the time difference between the curves is larger than a critical time difference.

Figure 246: Fault time with maintained selectivity

The operation time can be set individually for each overcurrent protection.

To assure selectivity between different protections, in the radial network, there have to be a minimum time difference Δt between the time delays of two protections. The minimum time difference can be determined for different cases. To determine the shortest possible time difference, the operation time of protections, breaker opening time and protection resetting time must be known. These time delays can vary significantly between different protective equipment. The following time delays can be estimated:

- Protection operation time: 15-60 ms
- Protection resetting time: 15-60 ms
- Breaker opening time: 20-120 ms
Example for time coordination

Assume two substations A and B directly connected to each other via one line, as shown in the figure 247. Consider a fault located at another line from the station B. The fault current to the overcurrent protection of IED B1 has a magnitude so that the protection will have instantaneous function. The overcurrent protection of IED A1 must have a delayed function. The sequence of events during the fault can be described using a time axis, see figure 247.

![Diagram showing time axis and sequence of events](en0500000205.png)

Figure 247: Sequence of events during fault

where:

- t=0 is when the fault occurs
- t=t₁ is when the trip signal from the overcurrent protection at IED B1 is sent to the circuit breaker. The operation time of this protection is t₁
- t=t₂ is when the circuit breaker at IED B1 opens. The circuit breaker opening time is t₂ - t₁
- t=t₃ is when the overcurrent protection at IED A1 resets. The protection resetting time is t₃ - t₂.

To ensure that the overcurrent protection at IED A1, is selective to the overcurrent protection at IED B1, the minimum time difference must be larger than the time t₃. There are uncertainties in the values of protection operation time, breaker opening time and protection resetting time. Therefore a safety margin has to be included. With normal values the needed time difference can be calculated according to equation 437.
\[ \Delta t \geq 40\,\text{ms} + 100\,\text{ms} + 40\,\text{ms} + 40\,\text{ms} = 220\,\text{ms} \]

(Equation 437)

where it is considered that:
- the operate time of overcurrent protection B1 is 40 ms
- the breaker open time is 100 ms
- the resetting time of protection A1 is 40 ms and
- the additional margin is 40 ms

8.3 Instantaneous residual overcurrent protection EFPIOC

8.3.1 Identification

<table>
<thead>
<tr>
<th>Function description</th>
<th>IEC 61850 identification</th>
<th>IEC 80617 identification</th>
<th>ANSI/IEEE C37.2 device number</th>
</tr>
</thead>
<tbody>
<tr>
<td>Instantaneous residual overcurrent protection</td>
<td>EFPIOC</td>
<td></td>
<td>50N</td>
</tr>
</tbody>
</table>

8.3.2 Application

In many applications, when fault current is limited to a defined value by the object impedance, an instantaneous earth-fault protection can provide fast and selective tripping.

The Instantaneous residual overcurrent EFPIOC, which can operate in 15 ms (50 Hz nominal system frequency) for faults characterized by very high currents, is included in the IED.

8.3.3 Setting guidelines

The parameters for the Instantaneous residual overcurrent protection EFPIOC are set via the local HMI or PCM600.

Some guidelines for the choice of setting parameter for EFPIOC is given.

The setting of the function is limited to the operate residual current to the protection (\(IN>>\)).
The basic requirement is to assure selectivity, that is EFPIOC shall not be allowed to operate for faults at other objects than the protected object (line).

For a normal line in a meshed system single phase-to-earth faults and phase-to-phase-to-earth faults shall be calculated as shown in figure 248 and figure 249. The residual currents ($3I_0$) to the protection are calculated. For a fault at the remote line end this fault current is $I_{fB}$. In this calculation the operational state with high source impedance $Z_A$ and low source impedance $Z_B$ should be used. For the fault at the home busbar this fault current is $I_{fA}$. In this calculation the operational state with low source impedance $Z_A$ and high source impedance $Z_B$ should be used.

\[ I_{fB} \] 
\[ I_{fA} \]

*Figure 248: Through fault current from A to B: $I_{fB}$*

*Figure 249: Through fault current from B to A: $I_{fA}$*

The function shall not operate for any of the calculated currents to the protection. The minimum theoretical current setting ($I_{min}$) will be:

\[ I_{min} \geq \text{MAX}(I_{fA}, I_{fA}) \]

(Equation 438)

A safety margin of 5% for the maximum static inaccuracy and a safety margin of 5% for maximum possible transient overreach have to be introduced. An additional 20%
is suggested due to inaccuracy of instrument transformers under transient conditions and inaccuracy in the system data.

The minimum primary current setting (Is) is:

\[ I_s = 1.3 \times I_{\text{min}} \]  
(Equation 439)

In case of parallel lines with zero sequence mutual coupling a fault on the parallel line, as shown in figure 250, should be calculated.

The minimum theoretical current setting (I_{\text{min}}) will in this case be:

\[ I_{\text{min}} \geq \text{MAX}(I_A, I_B, I_M) \]  
(Equation 440)

Where:

I_A and I_B have been described for the single line case.

Considering the safety margins mentioned previously, the minimum setting (Is) is:

\[ I_s = 1.3 \times I_{\text{min}} \]  
(Equation 441)

Transformer inrush current shall be considered.

The setting of the protection is set as a percentage of the base current (IBase).

Operation: set the protection to On or Off.
IN>>: Set operate current in % of IBase.

StValMult: The operate current can be changed by activation of the binary input ENMULT to the set factor StValMult.

8.4 Four step residual overcurrent protection, (Zero sequence or negative sequence directionality) EF4PTOC

8.4.1 Identification

<table>
<thead>
<tr>
<th>Function description</th>
<th>IEC 61850 identification</th>
<th>IEC 60617 identification</th>
<th>ANSI/IEEE C37.2 device number</th>
</tr>
</thead>
<tbody>
<tr>
<td>Four step residual overcurrent protection</td>
<td>EF4PTOC</td>
<td>4(IN&gt;)</td>
<td>51N/67N</td>
</tr>
</tbody>
</table>

8.4.2 Application

The four step residual overcurrent protection EF4PTOC is used in several applications in the power system. Some applications are:

- Earth-fault protection of feeders in effectively earthed distribution and subtransmission systems. Normally these feeders have radial structure.
- Back-up earth-fault protection of transmission lines.
- Sensitive earth-fault protection of transmission lines. EF4PTOC can have better sensitivity to detect resistive phase-to-earth-faults compared to distance protection.
- Back-up earth-fault protection of power transformers.
- Earth-fault protection of different kinds of equipment connected to the power system such as shunt capacitor banks, shunt reactors and others.

In many applications several steps with different current operating levels and time delays are needed. EF4PTOC can have up to four, individual settable steps. The flexibility of each step of EF4PTOC is great. The following options are possible:

Non-directional/Directional function: In some applications the non-directional functionality is used. This is mostly the case when no fault current can be fed from the protected object itself. In order to achieve both selectivity and fast fault clearance, the directional function can be necessary. This can be the case for earth-fault protection in meshed and effectively earthed transmission systems. The directional residual overcurrent protection is also well suited to operate in teleprotection communication.
schemes, which enables fast clearance of earth faults on transmission lines. The directional function uses the polarizing quantity as decided by setting. Voltage polarizing is most commonly used, but alternatively current polarizing where currents in transformer neutrals providing the neutral source (ZN) is used to polarize \((IN \cdot ZN)\) the function. Dual polarizing where the sum of both voltage and current components is allowed to polarize can also be selected.

Choice of time characteristics: There are several types of time characteristics available such as definite time delay and different types of inverse time characteristics. The selectivity between different overcurrent protections is normally enabled by co-ordination between the operate time of the different protections. To enable optimal co-ordination all overcurrent protections, to be co-ordinated against each other, should have the same time characteristic. Therefore a wide range of standardized inverse time characteristics are available: IEC and ANSI.

Table 31: Time characteristics

<table>
<thead>
<tr>
<th>Curve name</th>
</tr>
</thead>
<tbody>
<tr>
<td>ANSI Extremely Inverse</td>
</tr>
<tr>
<td>ANSI Very Inverse</td>
</tr>
<tr>
<td>ANSI Normal Inverse</td>
</tr>
<tr>
<td>ANSI Moderately Inverse</td>
</tr>
<tr>
<td>ANSI/IEEE Definite time</td>
</tr>
<tr>
<td>ANSI Long Time Extremely Inverse</td>
</tr>
<tr>
<td>ANSI Long Time Very Inverse</td>
</tr>
<tr>
<td>ANSI Long Time Inverse</td>
</tr>
<tr>
<td>IEC Normal Inverse</td>
</tr>
<tr>
<td>IEC Very Inverse</td>
</tr>
<tr>
<td>IEC Inverse</td>
</tr>
<tr>
<td>IEC Extremely Inverse</td>
</tr>
<tr>
<td>IEC Short Time Inverse</td>
</tr>
<tr>
<td>IEC Long Time Inverse</td>
</tr>
<tr>
<td>IEC Definite Time</td>
</tr>
<tr>
<td>User Programmable</td>
</tr>
<tr>
<td>ASEA RI</td>
</tr>
<tr>
<td>RXIDG (logarithmic)</td>
</tr>
</tbody>
</table>

It is also possible to tailor make the inverse time characteristic.

Normally it is required that EF4PTOC shall reset as fast as possible when the current level gets lower than the operation level. In some cases some sort of delayed reset is required. Therefore different kinds of reset characteristics can be used.

For some protection applications there can be a need to change the current operating level for some time. Therefore there is a possibility to give a setting of a multiplication
factor $IN_{xMult}$ to the residual current pick-up level. This multiplication factor is activated from a binary input signal $EN_{MULTx}$ to the function.

Power transformers can have a large inrush current, when being energized. This inrush current can have residual current components. The phenomenon is due to saturation of the transformer magnetic core during parts of the cycle. There is a risk that inrush current will give a residual current that reaches level above the operating current of the residual overcurrent protection. The inrush current has a large second harmonic content. This can be used to avoid unwanted operation of the protection. Therefore, EF4PTOC has a possibility of second harmonic restrain $2ndHarmStab$ if the level of this harmonic current reaches a value above a set percentage of the fundamental current.

8.4.3 Setting guidelines

When inverse time overcurrent characteristic is selected, the operate time of the stage will be the sum of the inverse time delay and the set definite time delay. Thus, if only the inverse time delay is required, it is of utmost importance to set the definite time delay for that stage to zero.

In version 2.0, a typical starting time delay of 24ms is subtracted from the set trip time delay, so that the resulting trip time will take the internal IED start time into consideration.

The parameters for the four step residual overcurrent protection, zero or negative sequence direction EF4PTOC are set via the local HMI or PCM600.

The following settings can be done for the four step residual overcurrent protection.

*Operation*: Sets the protection to *On* or *Off*.

8.4.3.1 Settings for each step ($x = 1, 2, 3$ and $4$)

*DirModex*: The directional mode of step $x$. Possible settings are *Off/*Non-directional/*Forward/*Reverse.

*Characteristx*: Selection of time characteristic for step $x$. Definite time delay and different types of inverse time characteristics are available.

Inverse time characteristic enables fast fault clearance of high current faults at the same time as selectivity to other inverse time phase overcurrent protections can be assured. This is mainly used in radial fed networks but can also be used in meshed networks. In meshed networks the settings must be based on network fault calculations.
To assure selectivity between different protections, in the radial network, there have to be a minimum time difference $\Delta t$ between the time delays of two protections. The minimum time difference can be determined for different cases. To determine the shortest possible time difference, the operation time of protections, breaker opening time and protection resetting time must be known. These time delays can vary significantly between different protective equipment. The following time delays can be estimated:

- Protection operate time: 15-60 ms
- Protection resetting time: 15-60 ms
- Breaker opening time: 20-120 ms

The different characteristics are described in the technical reference manual.

$IN_x >$: Operate residual current level for step $x$ given in % of $IBase$.

$k_x$: Time multiplier for the dependent (inverse) characteristic for step $x$.

$IMin_x$: Minimum operate current for step $x$ in % of $IBase$. Set $IMin_x$ below $I_x >$ for every step to achieve ANSI reset characteristic according to standard. If $IMin_x$ is set above $I_x >$ for any step then signal will reset at current equals to zero.

$INxMult$: Multiplier for scaling of the current setting value. If a binary input signal (ENMULTx) is activated the current operation level is increased by this setting constant.

$txMin$: Minimum operating time for inverse time characteristics. At high currents the inverse time characteristic might give a very short operation time. By setting this parameter the operation time of the step can never be shorter than the setting.

![Figure 251: Minimum operate current and operate time for inverse time characteristics](image-url)

Section 8
Current protection
In order to fully comply with curves definition the setting parameter $txMin$ shall be set to the value which is equal to the operate time of the selected IEC inverse curve for measured current of twenty times the set current pickup value. Note that the operate time value is dependent on the selected setting value for time multiplier $kx$.

$ResetTypeCrvx$: The reset of the delay timer can be made in different ways. The possibilities are described in the technical reference manual.

$tPCrvx$, $tACrvx$, $tBCrvx$, $tCCrvx$: Parameters for user programmable of inverse time characteristic curve. The time characteristic equation is according to equation 442:

$$f[s] = \left( \frac{A}{\left( \frac{i}{in \, s} \right)^p} + B \right) \cdot k \cdot \left( \frac{C}{in >} - 1 \right)$$

(Equation 442)

Further description can be found in the technical reference manual.

$tPRCrvx$, $tTRCrvx$, $tCRCrvx$: Parameters for user programmable of inverse reset time characteristic curve. Further description can be found in the technical reference manual.

8.4.3.2 Common settings for all steps

$tx$: Definite time delay for step $x$. Used if definite time characteristic is chosen.

$AngleRCA$: Relay characteristic angle given in degree. This angle is defined as shown in figure 252. The angle is defined positive when the residual current lags the reference voltage ($Upol = 3U_0$ or $U_2$)
Figure 252: Relay characteristic angle given in degree

In a normal transmission network a normal value of RCA is about 65°. The setting range is -180° to +180°.

polMethod: Defines if the directional polarization is from

- Voltage \((3U_0 \text{ or } U_2)\)
- Current \((3I_0 \cdot ZNpol \text{ or } 3I_2 \cdot ZNpol \text{ where } ZNpol = RNpol + jXNpol)\), or
- both currents and voltage, Dual \((3U_0 + 3I_0 \cdot ZNpol \text{ or } U_2 + I_2 \cdot ZNpol)\).

Normally voltage polarizing from the internally calculated residual sum or an external open delta is used.

Current polarizing is useful when the local source is strong and a high sensitivity is required. In such cases the polarizing voltage \((3U_0)\) can be below 1% and it is then necessary to use current polarizing or dual polarizing. Multiply the required set current (primary) with the minimum impedance \((ZNpol)\) and check that the percentage of the phase-to-earth voltage is definitely higher than 1% \((\text{minimum } 3U_0 > UPolMin \text{ setting})\) as a verification.

RNPol, XNPol: The zero-sequence source is set in primary ohms as base for the current polarizing. The polarizing voltage is then achieved as \(3I_0 \cdot ZNpol\). The ZNpol can be defined as \((ZS_1-ZS_0)/3\), that is the earth return impedance of the source behind the protection. The maximum earth-fault current at the local source can be used to calculate the value of ZN as \(U/(\sqrt{3} \cdot 3I_0)\). Typically, the minimum ZNpol \(3 \cdot \text{zero sequence source}\) is set. Setting is in primary ohms.
When the dual polarizing method is used it is important that the setting $INx>$ or the product $3I_0 \cdot ZNpol$ is not greater than $3U_0$. If so, there is a risk for incorrect operation for faults in the reverse direction.

$IPolMin$: is the minimum earth-fault current accepted for directional evaluation. For smaller currents than this value the operation will be blocked. Typical setting is 5-10% of $IBase$.

$UPolMin$: Minimum polarization (reference) polarizing voltage for the directional function, given in % of $U_{Base}/\sqrt{3}$.

$I>\text{Dir}$: Operate residual current release level in % of $IBase$ for directional comparison scheme. The setting is given in % of $IBase$ and must be set below the lowest $INx>$ setting, set for the directional measurement. The output signals, STFW and STRV can be used in a teleprotection scheme. The appropriate signal should be configured to the communication scheme block.

### 8.4.3.3 2nd harmonic restrain

If a power transformer is energized there is a risk that the current transformer core will saturate during part of the period, resulting in a transformer inrush current. This will give a declining residual current in the network, as the inrush current is deviating between the phases. There is a risk that the residual overcurrent function will give an unwanted trip. The inrush current has a relatively large ratio of 2nd harmonic component. This component can be used to create a restrain signal to prevent this unwanted function.

At current transformer saturation a false residual current can be measured by the protection. Also here the 2nd harmonic restrain can prevent unwanted operation.

$\text{2ndHarmStab}$: The rate of 2nd harmonic current content for activation of the 2nd harmonic restrain signal. The setting is given in % of the fundamental frequency residual current.

$\text{HarmRestrainx}$: Enable block of step $x$ from the harmonic restrain function.

### 8.4.3.4 Parallel transformer inrush current logic

In case of parallel transformers there is a risk of sympathetic inrush current. If one of the transformers is in operation, and the parallel transformer is switched in, the asymmetric inrush current of the switched in transformer will cause partial saturation of the transformer already in service. This is called transferred saturation. The 2nd harmonic of the inrush currents of the two transformers will be in phase opposition. The summation of the two currents will thus give a small 2nd harmonic current. The residual fundamental current will however be significant. The inrush current of the transformer in service before the parallel transformer energizing, will be a little delayed compared to the first transformer. Therefore we will have high 2nd harmonic current initially. After a short period this current will however be small and the normal 2nd harmonic blocking will reset.
If the BlkParTransf function is activated the 2\textsuperscript{nd} harmonic restrain signal will latch as long as the residual current measured by the relay is larger than a selected step current level. Assume that step 4 is chosen to be the most sensitive step of the four step residual overcurrent protection function EF4PTOC. The harmonic restrain blocking is enabled for this step. Also the same current setting as this step is chosen for the blocking at parallel transformer energizing.

Below the settings for the parallel transformer logic are described.

*UseStartValue:* Gives which current level that should be used for activation of the blocking signal. This is given as one of the settings of the steps: Step 1/2/3/4. Normally the step having the lowest operation current level should be set.

*BlkParTransf:* This parameter can be set Off/On, the parallel transformer logic.

### 8.4.3.5 Switch onto fault logic

In case of energizing a faulty object there is a risk of having a long fault clearance time, if the fault current is too small to give fast operation of the protection. The switch on to fault function can be activated from auxiliary signals from the circuit breaker, either the close command or the open/close position (change of position).

This logic can be used to issue fast trip if one breaker pole does not close properly at a manual or automatic closing.

SOTF and Under Time are similar functions to achieve fast clearance at asymmetrical closing based on requirements from different utilities.

The function is divided into two parts. The SOTF function will give operation from step 2 or 3 during a set time after change in the position of the circuit breaker. The SOTF function has a set time delay. The Under Time function, which has 2\textsuperscript{nd} harmonic restrain blocking, will give operation from step 4. The 2nd harmonic restrain will prevent unwanted function in case of transformer inrush current. The Under Time function has a set time delay.

Below the settings for switch on to fault logics are described.
SOTF operation mode: This parameter can be set: Off/SOTF/Under Time/SOTF +Under Time.

ActivationSOTF: This setting will select the signal to activate SOTF function; CB position open/CB position closed/CB close command.

tSOTF: Time delay for operation of the SOTF function. The setting range is 0.000 - 60.000 s in step of 0.001 s. The default setting is 0.100 s

StepForSOTF: If this parameter is set on the step 3 start signal will be used as current set level. If set off step 2 start signal will be used as current set level.

t4U: Time interval when the SOTF function is active after breaker closing. The setting range is 0.000 - 60.000 s in step of 0.001 s. The default setting is 1.000 s.

ActUnderTime: Describes the mode to activate the sensitive undertime function. The function can be activated by Circuit breaker position (change) or Circuit breaker command.

tUnderTime: Time delay for operation of the sensitive undertime function. The setting range is 0.000 - 60.000 s in step of 0.001 s. The default setting is 0.300 s

8.4.3.6 Transformer application example

Two main cases are of interest when residual overcurrent protection is used for a power transformer, namely if residual current can be fed from the protected transformer winding or not.

The protected winding will feed earth-fault (residual) current to earth faults in the connected power system. The residual current fed from the transformer at external phase-to-earth faults is highly dependent on the total positive and zero-sequence source impedances. It is also dependent on the residual current distribution between the network zero-sequence impedance and the transformer zero-sequence impedance. An example of this application is shown in Figure 254.
In this case the protection has two different tasks:

- Detection of earth faults on the transformer winding.
- Detection of earth faults in the power system.

It can be suitable to use a residual overcurrent protection with at least two steps. Step 1 shall have a short definite time delay and a relatively high current setting, in order to detect and clear high current earth faults in the transformer winding or in the power system close to the transformer. Step 2 shall have a longer time delay (definite or inverse time delay) and a lower current operation level. Step 2 shall detect and clear transformer winding earth faults with low earth-fault current, that is, faults close to the transformer winding neutral point. If the current setting gap between step 1 and step 2 is large another step can be introduced with a current and time delay setting between the two described steps.

The transformer inrush current will have a large residual current component. To prevent unwanted function of the earth-fault overcurrent protection, the 2nd harmonic restrain blocking should be used, at least for the sensitive step 2.

If the protected winding will not feed earth-fault (residual) current to earth faults in the connected power system the application is as shown in Figure 255.
Figure 255: Residual overcurrent protection application on an isolated transformer winding

In the calculation of the fault current fed to the protection, at different earth faults, are highly dependent on the positive and zero sequence source impedances, as well as the division of residual current in the network. Earth-fault current calculations are necessary for the setting.

Setting of step 1

One requirement is that earth faults at the busbar, where the transformer winding is connected, shall be detected. Therefore a fault calculation as shown in figure 256 is made.
Section 8
Current protection

Figure 256: Step 1 fault calculation 1

This calculation gives the current fed to the protection: $3I_0^{\text{fault1}}$.

To assure that step 1, selectivity to other earth-fault protections in the network a short delay is selected. Normally, a delay in the range 0.3 – 0.4 s is appropriate. To assure selectivity to line faults, tripped after a delay (typically distance protection zone 2) of about 0.5 s the current setting must be set so high so that such faults does not cause unwanted step 1 trip. Therefore, a fault calculation as shown in figure 257 is made.

Figure 257: Step 1 fault calculation 1
The fault is located at the borderline between instantaneous and delayed operation of the line protection, such as Distance protection or line residual overcurrent protection. This calculation gives the current fed to the protection: \( 3I_{\text{fault}} \)

The setting of step 1 can be chosen within the interval shown in equation 443.

\[
3I_{\text{0fault}} \cdot \text{lowmar} < I_{\text{step1}} < 3I_{\text{0fault}} \cdot \text{highmar}
\]

(Equation 443)

Where:

- \( \text{lowmar} \) is a margin to assure selectivity (typical 1.2)
- \( \text{highmar} \) is a margin to assure fast fault clearance of busbar fault (typical 1.2).

Setting of step 2

The setting of the sensitive step 2 is dependent of the chosen time delay. Often a relatively long definite time delay or inverse time delay is chosen. The current setting can be chosen very low. As it is required to detect earth faults in the transformer winding, close to the neutral point, values down to the minimum setting possibilities can be chosen. However, one must consider zero-sequence currents that can occur during normal operation of the power system. Such currents can be due to un-transposed lines.

In case to protection of transformer windings not feeding residual current at external earth faults a fast lowcurrent step can be acceptable.

8.5 Four step directional negative phase sequence overcurrent protection NS4PTOC

8.5.1 Identification

<table>
<thead>
<tr>
<th>Function description</th>
<th>IEC 81850 identification</th>
<th>IEC 80617 identification</th>
<th>ANSI/IEEE C37.2 device number</th>
</tr>
</thead>
</table>
| Four step negative sequence overcurrent protection | NS4PTOC                  |                           | 46|2  

8.5.2 Application

Four step negative sequence overcurrent protection NS4PTOC is used in several applications in the power system. Some applications are:
- Earth-fault and phase-phase short circuit protection of feeders in effectively earthed distribution and subtransmission systems. Normally these feeders have radial structure.
- Back-up earth-fault and phase-phase short circuit protection of transmission lines.
- Sensitive earth-fault protection of transmission lines. NS4PTOC can have better sensitivity to detect resistive phase-to-earth-faults compared to distance protection.
- Back-up earth-fault and phase-phase short circuit protection of power transformers.
- Earth-fault and phase-phase short circuit protection of different kinds of equipment connected to the power system such as shunt capacitor banks, shunt reactors and others.

In many applications several steps with different current operating levels and time delays are needed. NS4PTOC can have up to four, individual settable steps. The flexibility of each step of NS4PTOC function is great. The following options are possible:

Non-directional/Directional function: In some applications the non-directional functionality is used. This is mostly the case when no fault current can be fed from the protected object itself. In order to achieve both selectivity and fast fault clearance, the directional function can be necessary. This can be the case for unsymmetrical fault protection in meshed and effectively earthed transmission systems. The directional negative sequence overcurrent protection is also well suited to operate in teleprotection communication schemes, which enables fast clearance of unsymmetrical faults on transmission lines. The directional function uses the voltage polarizing quantity.

Choice of time characteristics: There are several types of time characteristics available such as definite time delay and different types of inverse time characteristics. The selectivity between different overcurrent protections is normally enabled by co-ordination between the operating time of the different protections. To enable optimal co-ordination all overcurrent relays, to be co-ordinated against each other, should have the same time characteristic. Therefore a wide range of standardized inverse time characteristics are available: IEC and ANSI.

<table>
<thead>
<tr>
<th>Table 32: Inverse time characteristics</th>
</tr>
</thead>
<tbody>
<tr>
<td>Curve name</td>
</tr>
<tr>
<td>---</td>
</tr>
<tr>
<td>ANSI Extremely Inverse</td>
</tr>
<tr>
<td>ANSI Very Inverse</td>
</tr>
<tr>
<td>ANSI Normal Inverse</td>
</tr>
<tr>
<td>ANSI Moderately Inverse</td>
</tr>
<tr>
<td>ANSI/IEEE Definite time</td>
</tr>
<tr>
<td>ANSI Long Time Extremely Inverse</td>
</tr>
<tr>
<td>ANSI Long Time Very Inverse</td>
</tr>
</tbody>
</table>

Table continues on next page
There is also a user programmable inverse time characteristic.

Normally it is required that the negative sequence overcurrent function shall reset as fast as possible when the current level gets lower than the operation level. In some cases some sort of delayed reset is required. Therefore different kinds of reset characteristics can be used.

For some protection applications there can be a need to change the current operating level for some time. Therefore there is a possibility to give a setting of a multiplication factor $I_xMult$ to the negative sequence current pick-up level. This multiplication factor is activated from a binary input signal $ENMULTx$ to the function.

### Setting guidelines

The parameters for Four step negative sequence overcurrent protection NS4PTOC are set via the local HMI or Protection and Control Manager (PCM600).

The following settings can be done for the four step negative sequence overcurrent protection:

**Operation:** Sets the protection to *On* or *Off*.

Common base IED values for primary current ($I_{Base}$), primary voltage ($U_{Base}$) and primary power ($S_{Base}$) are set in Global base values for settings function GBASVAL.

**GlobalBaseSel:** It is used to select a GBASVAL function for reference of base values.

When inverse time overcurrent characteristic is selected, the operate time of the stage will be the sum of the inverse time delay and the set definite time delay. Thus, if only the inverse time delay is required, it is of utmost importance to set the definite time delay for that stage to zero.
In version 2.0, a typical starting time delay of 24ms is subtracted from 
the set trip time delay, so that the resulting trip time will take the 
internal IED start time into consideration.

8.5.3.1 Settings for each step

\( x \) means step 1, 2, 3 and 4.

\textbf{DirModeSel}_x: The directional mode of step \( x \). Possible settings are off/nondirectional/
forward/reverse.

\textbf{Characterist}_x: Selection of time characteristic for step \( x \). Definite time delay and 
different types of inverse time characteristics are available.

<table>
<thead>
<tr>
<th>Curve name</th>
</tr>
</thead>
<tbody>
<tr>
<td>ANSI Extremely Inverse</td>
</tr>
<tr>
<td>ANSI Very Inverse</td>
</tr>
<tr>
<td>ANSI Normal Inverse</td>
</tr>
<tr>
<td>ANSI Moderately Inverse</td>
</tr>
<tr>
<td>ANSI/IEEE Definite time</td>
</tr>
<tr>
<td>ANSI Long Time Extremely Inverse</td>
</tr>
<tr>
<td>ANSI Long Time Very Inverse</td>
</tr>
<tr>
<td>ANSI Long Time Inverse</td>
</tr>
<tr>
<td>IEC Normal Inverse</td>
</tr>
<tr>
<td>IEC Very Inverse</td>
</tr>
<tr>
<td>IEC Inverse</td>
</tr>
<tr>
<td>IEC Extremely Inverse</td>
</tr>
<tr>
<td>IEC Short Time Inverse</td>
</tr>
<tr>
<td>IEC Long Time Inverse</td>
</tr>
<tr>
<td>IEC Definite Time</td>
</tr>
<tr>
<td>User Programmable</td>
</tr>
<tr>
<td>ASEA RI</td>
</tr>
<tr>
<td>RXIDG (logarithmic)</td>
</tr>
</tbody>
</table>

The different characteristics are described in the Technical Reference Manual 
(TRM).

\( I_x \): Operation negative sequence current level for step \( x \) given in \% of \( I_{Base} \).
tx: Definite time delay for step x. The definite time tx is added to the inverse time when inverse time characteristic is selected. Note that the value set is the time between activation of the start and the trip outputs.

kx: Time multiplier for the dependent (inverse) characteristic.

IMinx: Minimum operate current for step x in % of IBase. Set IMinx below Ix> for every step to achieve ANSI reset characteristic according to standard. If IMinx is set above Ix> for any step the ANSI reset works as if current is zero when current drops below IMinx.

IxMult: Multiplier for scaling of the current setting value. If a binary input signal (ENMULTx) is activated the current operation level is multiplied by this setting constant.

txMin: Minimum operation time for inverse time characteristics. At high currents the inverse time characteristic might give a very short operation time. By setting this parameter the operation time of the step can never be shorter than the setting.

Figure 258: Minimum operate current and operation time for inverse time characteristics

ResetTypeCrvx: The reset of the delay timer can be made in different ways. By choosing setting there are the following possibilities:

<table>
<thead>
<tr>
<th>Curve name</th>
</tr>
</thead>
<tbody>
<tr>
<td>Instantaneous</td>
</tr>
<tr>
<td>IEC Reset (constant time)</td>
</tr>
<tr>
<td>ANSI Reset (inverse time)</td>
</tr>
</tbody>
</table>

The different reset characteristics are described in the Technical Reference Manual (TRM). There are some restrictions regarding the choice of reset delay.
For the independent time delay characteristics the possible delay time settings are instantaneous (1) and IEC (2 = set constant time reset).

For ANSI inverse time delay characteristics all three types of reset time characteristics are available; instantaneous (1), IEC (2 = set constant time reset) and ANSI (3 = current dependent reset time).

For IEC inverse time delay characteristics the possible delay time settings are instantaneous (1) and IEC (2 = set constant time reset).

For the programmable inverse time delay characteristics all three types of reset time characteristics are available; instantaneous (1), IEC (2 = set constant time reset) and ANSI (3 = current dependent reset time). If the current dependent type is used settings \( pr \), \( tr \) and \( cr \) must be given.

\( tPCrvx, tACrvx, tBCrvx, tCCrvx \): Parameters for programmable inverse time characteristic curve. The time characteristic equation is according to equation 442:

\[
t[x] = \left( \frac{A}{\left( \frac{i}{in} \right)^p - C} \right) - k
\]

(Equation 444)

Further description can be found in the Technical reference manual (TRM).

\( tPRCrvx, tTRCrvx, tCRCrvx \): Parameters for customer creation of inverse reset time characteristic curve. Further description can be found in the Technical Reference Manual.

8.5.3.2 Common settings for all steps

\( x \) means step 1, 2, 3 and 4.

\( AngleRCA \): Relay characteristic angle given in degrees. This angle is defined as shown in figure 252. The angle is defined positive when the residual current lags the reference voltage (Upol = -U2)
In a transmission network a normal value of RCA is about 80°.

$UPolMin$: Minimum polarization (reference) voltage % of $UBase$.

$I>Dir$: Operate residual current level for directional comparison scheme. The setting is given in % of $IBase$. The start forward or start reverse signals can be used in a communication scheme. The appropriate signal must be configured to the communication scheme block.

### 8.6 Sensitive directional residual overcurrent and power protection SDEPSDE
8.6.1 Identification

<table>
<thead>
<tr>
<th>Function description</th>
<th>IEC 61850 identification</th>
<th>IEC 60617 identification</th>
<th>ANSI/IEEE C37.2 device number</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sensitive directional residual over current and power protection</td>
<td>SDEPSDE</td>
<td>-</td>
<td>67N</td>
</tr>
</tbody>
</table>

8.6.2 Application

In networks with high impedance earthing, the phase-to-earth fault current is significantly smaller than the short circuit currents. Another difficulty for earth fault protection is that the magnitude of the phase-to-earth fault current is almost independent of the fault location in the network.

Directional residual current can be used to detect and give selective trip of phase-to-earth faults in high impedance earthed networks. The protection uses the residual current component $3I_0 \cdot \cos \phi$, where $\phi$ is the angle between the residual current and the residual voltage ($-3U_0$), compensated with a characteristic angle. Alternatively, the function can be set to strict $3I_0$ level with a check of angle $\phi$.

Directional residual power can also be used to detect and give selective trip of phase-to-earth faults in high impedance earthed networks. The protection uses the residual power component $3I_0 \cdot 3U_0 \cdot \cos \phi$, where $\phi$ is the angle between the residual current and the reference residual voltage, compensated with a characteristic angle.

A normal non-directional residual current function can also be used with definite or inverse time delay.

A backup neutral point voltage function is also available for non-directional residual overvoltage protection.

In an isolated network, that is, the network is only coupled to earth via the capacitances between the phase conductors and earth, the residual current always has $-90^\circ$ phase shift compared to the residual voltage ($3U_0$). The characteristic angle is chosen to $-90^\circ$ in such a network.

In resistance earthed networks or in Petersen coil earthed, with a parallel resistor, the active residual current component (in phase with the residual voltage) should be used for the earth fault detection. In such networks, the characteristic angle is chosen to $0^\circ$.

As the amplitude of the residual current is independent of the fault location, the selectivity of the earth fault protection is achieved by time selectivity.

When should the sensitive directional residual overcurrent protection be used and when should the sensitive directional residual power protection be used? Consider the following:

- Sensitive directional residual overcurrent protection gives possibility for better sensitivity. The setting possibilities of this function are down to 0.25 % of $I_{Base}$,
1 A or 5 A. This sensitivity is in most cases sufficient in high impedance network applications, if the measuring CT ratio is not too high.

- Sensitive directional residual power protection gives possibility to use inverse time characteristics. This is applicable in large high impedance earthed networks, with large capacitive earth fault currents. In such networks, the active fault current would be small and by using sensitive directional residual power protection, the operating quantity is elevated. Therefore, better possibility to detect earth faults. In addition, in low impedance earthed networks, the inverse time characteristic gives better time-selectivity in case of high zero-resistive fault currents.

![Diagram of Phase currents and Phase-ground voltages](IEC13000013-1-en.vsd)

**Figure 260:** Connection of SDEPSDE to analog preprocessing function block

Overcurrent functionality uses true 3I0, i.e. sum of GRPxL1, GRPxL2 and GRPxL3. For 3I0 to be calculated, connection is needed to all three phase inputs.

Directional and power functionality uses IN and UN. If a connection is made to GRPxN this signal is used, else if connection is made to all inputs GRPxL1, GRPxL2 and GRPxL3 the internally calculated sum of these inputs (3I0 and 3U0) will be used.

### 8.6.3 Setting guidelines

The sensitive earth fault protection is intended to be used in high impedance earthed systems, or in systems with resistive earthing where the neutral point resistor gives an earth fault current larger than what normal high impedance gives but smaller than the phase-to-phase short circuit current.

In a high impedance system the fault current is assumed to be limited by the system zero sequence shunt impedance to earth and the fault resistance only. All the series impedances in the system are assumed to be zero.
In the setting of earth fault protection, in a high impedance earthed system, the neutral point voltage (zero sequence voltage) and the earth fault current will be calculated at the desired sensitivity (fault resistance). The complex neutral point voltage (zero sequence) can be calculated as:

\[
U_3 = \frac{U_{\text{phase}}}{1 + \frac{3 \cdot R_f}{Z_0}}
\]  

(Equation 445)

Where

- \(U_{\text{phase}}\) is the phase voltage in the fault point before the fault,
- \(R_f\) is the resistance to earth in the fault point and
- \(Z_0\) is the system zero sequence impedance to earth

The fault current, in the fault point, can be calculated as:

\[
I_j = 3I_0 = \frac{3 \cdot U_{\text{phase}}}{Z_0 + 3 \cdot R_f}
\]  

(Equation 446)

The impedance \(Z_0\) is dependent on the system earthing. In an isolated system (without neutral point apparatus) the impedance is equal to the capacitive coupling between the phase conductors and earth:

\[
Z_0 = -jX_c = -j \frac{3 \cdot U_{\text{phase}}}{I_j}
\]  

(Equation 447)

Where

- \(I_j\) is the capacitive earth fault current at a non-resistive phase-to-earth fault
- \(X_c\) is the capacitive reactance to earth

In a system with a neutral point resistor (resistance earthed system) the impedance \(Z_0\) can be calculated as:
\[ Z_0 = \frac{-jX_n \cdot 3R_n}{-jX_c + 3R_s} \]

(Equation 448)

Where

\( R_n \) is the resistance of the neutral point resistor

In many systems there is also a neutral point reactor (Petersen coil) connected to one or more transformer neutral points. In such a system the impedance \( Z_0 \) can be calculated as:

\[ Z_0 = -jX_c // 3R_n // j3X_n = \frac{9R_n X_n X_c}{3X_c X_s + j3R_s \cdot (3X_c - X_s)} \]

(Equation 449)

Where

\( X_n \) is the reactance of the Petersen coil. If the Petersen coil is well tuned we have \( 3X_n = X_c \). In this case the impedance \( Z_0 \) will be: \( Z_0 = 3R_n \)

Now consider a system with an earthing via a resistor giving higher earth fault current than the high impedance earthing. The series impedances in the system can no longer be neglected. The system with a single phase to earth fault can be described as in Figure 261.
The residual fault current can be written:

\[ 3I_0 = \frac{3U_{\text{phase}}}{2 \cdot Z_1 + Z_0 + 3 \cdot R_f} \]  

(Equation 450)

Where

- \( U_{\text{phase}} \) is the phase voltage in the fault point before the fault
- \( Z_1 \) is the total positive sequence impedance to the fault point. \( Z_1 = Z_{sc} + Z_{T,1} + Z_{lineAB,1} + Z_{lineBC,1} \)
- \( Z_0 \) is the total zero sequence impedance to the fault point. \( Z_0 = Z_{T,0} + 3R_N + Z_{lineAB,0} + Z_{lineBC,0} \)
- \( R_f \) is the fault resistance.

The residual voltages in stations A and B can be written:

\[ U_{0A} = 3I_0 \cdot (Z_{T,0} + 3R_N) \]  

(Equation 451)

\[ U_{0B} = 3I_0 \cdot (Z_{T,0} + 3R_N + Z_{lineAB,0}) \]  

(Equation 452)
The residual power, measured by the sensitive earth fault protections in A and B will be:

\[ S_{0A} = 3U_{0A} \cdot 3I_0 \]  
(Equation 453)

\[ S_{0B} = 3U_{0B} \cdot 3I_0 \]  
(Equation 454)

The residual power is a complex quantity. The protection will have a maximum sensitivity in the characteristic angle RCA. The apparent residual power component in the characteristic angle, measured by the protection, can be written:

\[ S_{0A,\text{prot}} = 3U_{0A} \cdot 3I_0 \cdot \cos \varphi_A \]  
(Equation 455)

\[ S_{0B,\text{prot}} = 3U_{0B} \cdot 3I_0 \cdot \cos \varphi_B \]  
(Equation 456)

The angles \( \varphi_A \) and \( \varphi_B \) are the phase angles between the residual current and the residual voltage in the station compensated with the characteristic angle RCA.

The protection will use the power components in the characteristic angle direction for measurement, and as base for the inverse time delay.

The inverse time delay is defined as:

\[ t_{\text{inv}} = \frac{kSN \cdot (3I_0 \cdot 3U_0 \cdot \cos \varphi(\text{reference}))}{3I_0 \cdot 3U_0 \cdot \cos \varphi(\text{measured})} \]  
(Equation 457)

The function can be set On/Off with the setting of Operation.

Common base IED values for primary current (IBase), primary voltage (UBase) and primary power (SBase) are set in a Global base values for settings function GBASVAL.

*GlobalBaseSel:* It is used to select a GBASVAL function for reference of base values.

*RotResU:* It is a setting for rotating the polarizing quantity (\( 3U_0 \)) by 0 or 180 degrees. This parameter is set to 180 degrees by default in order to inverse the residual voltage (\( 3U_0 \)) to calculate the reference voltage \((3U_0 e^{jRCA\theta})\). Since the reference voltage is used as the polarizing quantity for directionality, it is important to set this parameter correctly.

With the setting OpMode the principle of directional function is chosen.
With \textit{OpMode} set to $3I0\cos fi$ the current component in the direction equal to the characteristic angle $RCADir$ has the maximum sensitivity. The characteristic for $RCADir$ is equal to $0^\circ$ is shown in Figure 262.

\begin{figure}[h]
\centering
\includegraphics[width=0.5\textwidth]{figure262}
\caption{Characteristic for $RCADir$ equal to $0^\circ$}
\end{figure}

The characteristic is for $RCADir$ equal to $-90^\circ$ is shown in Figure 263.

\begin{figure}[h]
\centering
\includegraphics[width=0.5\textwidth]{figure263}
\caption{Characteristic for $RCADir$ equal to $-90^\circ$}
\end{figure}

When \textit{OpMode} is set to $3U03I0\cos fi$ the apparent residual power component in the direction is measured.

When \textit{OpMode} is set to $3I0$ \textit{and} $fi$ the function will operate if the residual current is larger than the setting $INDir>$ and the residual current angle is within the sector $RCADir \pm ROAdir$. 
The characteristic for this OpMode when \( RCADir = 0^\circ \) and \( ROADir = 80^\circ \) is shown in figure 264.

![Characteristic for RCADir = 0° and ROADir = 80°](IEC06000652-3-en.vsd)

**Figure 264:** Characteristic for \( RCADir = 0^\circ \) and \( ROADir = 80^\circ \)

\( DirMode \) is set Forward or Reverse to set the direction of the operation for the directional function selected by the OpMode.

All the directional protection modes have a residual current release level setting \( INRel > \) which is set in % of \( IBase \). This setting should be chosen smaller than or equal to the lowest fault current to be detected.

All the directional protection modes have a residual voltage release level setting \( UNRel > \) which is set in % of \( UBase \). This setting should be chosen smaller than or equal to the lowest fault residual voltage to be detected.

\( tDef \) is the definite time delay, given in s, for the directional residual current protection.

\( tReset \) is the time delay before the definite timer gets reset, given in s. With a \( tReset \) time of few cycles, there is an increased possibility to clear intermittent earth faults correctly. The setting shall be much shorter than the set trip delay. In case of intermittent earth faults, the fault current is intermittently dropping below the set value during consecutive cycles. Therefore the definite timer should continue for a certain time equal to \( tReset \) even though the fault current has dropped below the set value.

The characteristic angle of the directional functions \( RCADir \) is set in degrees. \( RCADir \) is normally set equal to \( 0^\circ \) in a high impedance earthed network with a neutral point resistor as the active current component is appearing out on the faulted feeder only. \( RCADir \) is set equal to \(-90^\circ \) in an isolated network as all currents are mainly capacitive.
**ROADir** is Relay Operating Angle. **ROADir** is identifying a window around the reference direction in order to detect directionality. **ROADir** is set in degrees. For angles differing more than **ROADir** from **RCADir** the function is blocked. The setting can be used to prevent unwanted operation for non-faulted feeders, with large capacitive earth fault current contributions, due to CT phase angle error.

**INCosPhi** is the operate current level for the directional function when **OpMode** is set 3I0Cosfi. The setting is given in % of **IBase**. The setting should be based on calculation of the active or capacitive earth fault current at required sensitivity of the protection.

**SN** is the operate power level for the directional function when **OpMode** is set 3I03U0Cosfi. The setting is given in % of **SBase**. The setting should be based on calculation of the active or capacitive earth fault residual power at required sensitivity of the protection.

The input transformer for the Sensitive directional residual over current and power protection function has the same short circuit capacity as the phase current transformers. Hence, there is no specific requirement for the external CT core, i.e. any CT core can be used.

If the time delay for residual power is chosen the delay time is dependent on two setting parameters. **SRef** is the reference residual power, given in % of **SBase**. **kSN** is the time multiplier. The time delay will follow the following expression:

$$ t_{\text{inv}} = \frac{kSN \cdot Sref}{3I_0 \cdot 3U_0 \cdot \cos \varphi(\text{measured})} $$

(Equation 458)

**INDir** is the operate current level for the directional function when **OpMode** is set 3I0 and fi. The setting is given in % of **IBase**. The setting should be based on calculation of the earth fault current at required sensitivity of the protection.

**OpINNonDir** is set **On** to activate the non-directional residual current protection.

**INNonDir** is the operate current level for the non-directional function. The setting is given in % of **IBase**. This function can be used for detection and clearance of cross-country faults in a shorter time than for the directional function. The current setting should be larger than the maximum single-phase residual current on the protected line.

**TimeChar** is the selection of time delay characteristic for the non-directional residual current protection. Definite time delay and different types of inverse time characteristics are available:

<table>
<thead>
<tr>
<th>Curve name</th>
<th>Inverse time characteristics</th>
</tr>
</thead>
<tbody>
<tr>
<td>ANSI Extremely</td>
<td></td>
</tr>
<tr>
<td>ANSI Very Inverse</td>
<td></td>
</tr>
<tr>
<td>ANSI Normal Inverse</td>
<td></td>
</tr>
</tbody>
</table>

Table 34: Inverse time characteristics

Table continues on next page
See chapter “Inverse time characteristics” in Technical Manual for the description of different characteristics.

\[ t[s] = \left( \frac{A}{(\frac{i}{in >})^p} + B \right) \cdot \text{InMult} \]

(Equation 459)

\( tNNonDir \) is the definite time delay for the non directional earth fault current protection, given in s.

\( OpUN > \) is set \( On \) to activate the trip function of the residual over voltage protection.

\( tUN \) is the definite time delay for the trip function of the residual voltage protection, given in s.

### 8.7 Thermal overload protection, one time constant, Celsius/Fahrenheit LCPTTR/LFPTTR
8.7.1 Identification

<table>
<thead>
<tr>
<th>Function description</th>
<th>IEC 61850 identification</th>
<th>IEC 60617 identification</th>
<th>ANSI/IEEE C37.2 device number</th>
</tr>
</thead>
<tbody>
<tr>
<td>Thermal overload protection, one time constant, Celsius</td>
<td>LCPTTR</td>
<td></td>
<td>26</td>
</tr>
<tr>
<td>Thermal overload protection, one time constant, Fahrenheit</td>
<td>LFPTTR</td>
<td></td>
<td>26</td>
</tr>
</tbody>
</table>

8.7.2 Application

Lines and cables in the power system are designed for a certain maximum load current level. If the current exceeds this level the losses will be higher than expected. As a consequence the temperature of the conductors will increase. If the temperature of the lines and cables reaches too high values the equipment might be damaged:

- The sag of overhead lines can reach unacceptable value.
- If the temperature of conductors, for example aluminium conductors, gets too high the material will be destroyed.
- In cables the insulation can be damaged as a consequence of the overtemperature. As a consequence of this phase to phase or phase to earth faults can occur.

In stressed situations in the power system it can be required to overload lines and cables for a limited time. This should be done while managing the risks safely.

The thermal overload protection provides information that makes a temporary overloading of cables and lines possible. The thermal overload protection estimates the conductor temperature continuously, in Celsius or Fahrenheit depending on whether LCPTTR or LFPTTR is chosen. This estimation is made by using a thermal model of the line/cable based on the current measurement.

If the temperature of the protected object reaches a set warning level $\text{AlarmTemp}$, a signal ALARM can be given to the operator. This enables actions in the power system to be taken before dangerous temperatures are reached. If the temperature continues to increase to the trip value $\text{TripTemp}$, the protection initiates trip of the protected line.

8.7.3 Setting guideline

The parameters for the Thermal overload protection, one time constant, Celsius/Fahrenheit LCPTTR/LFPTTR are set via the local HMI or PCM600.

The following settings can be done for the thermal overload protection.

Operation: Off/On
GlobalBaseSel is used to select a GBASVAL function for reference of base values, primary current (IBase), primary voltage (UBase) and primary power (SBase).

Imult: Enter the number of lines in case the protection function is applied on multiple parallel lines sharing one CT.

IRef: Reference, steady state current, given in % of IBase that will give a steady state (end) temperature rise TRef. It is suggested to set this current to the maximum steady state current allowed for the line/cable under emergency operation (a few hours per year).

TRef: Reference temperature rise (end temperature) corresponding to the steady state current IRef. From cable manuals current values with corresponding conductor temperature are often given. These values are given for conditions such as earth temperature, ambient air temperature, way of laying of cable and earth thermal resistivity. From manuals for overhead conductor temperatures and corresponding current is given.

Tau: The thermal time constant of the protected circuit given in minutes. Please refer to manufacturers manuals for details.

TripTemp: Temperature value for trip of the protected circuit. For cables, a maximum allowed conductor temperature is often stated to be 90°C (194°F). For overhead lines, the critical temperature for aluminium conductor is about 90 - 100°C (194-212°F). For a copper conductor a normal figure is 70°C (158°F).

AlarmTemp: Temperature level for alarm of the protected circuit. ALARM signal can be used as a warning before the circuit is tripped. Therefore the setting shall be lower than the trip level. It shall at the same time be higher than the maximum conductor temperature at normal operation. For cables this level is often given to 65°C (149°F). Similar values are stated for overhead lines. A suitable setting can be about 15°C (59°F) below the trip value.

ReclTemp: Temperature where lockout signal LOCKOUT from the protection is released. When the thermal overload protection trips a lock-out signal is activated. This signal is intended to block switch in of the protected circuit as long as the conductor temperature is high. The signal is released when the estimated temperature is below the set value. This temperature value should be chosen below the alarm temperature.

8.8 Thermal overload protection, two time constants TRPTTR
8.8.1 Identification

<table>
<thead>
<tr>
<th>Function description</th>
<th>IEC 61850 identification</th>
<th>IEC 60617 identification</th>
<th>ANSI/IEEE C37.2 device number</th>
</tr>
</thead>
<tbody>
<tr>
<td>Thermal overload protection, two time constants</td>
<td>TRPTTR</td>
<td></td>
<td>49</td>
</tr>
</tbody>
</table>

8.8.2 Application

Transformers in the power system are designed for a certain maximum load current (power) level. If the current exceeds this level the losses will be higher than expected. As a consequence the temperature of the transformer will increase. If the temperature of the transformer reaches too high a value, the equipment might be damaged;

- The insulation within the transformer experiences forced ageing. As a consequence of this, the risk of internal phase-to-phase or phase-to-earth faults increases.
- There might be hot spots within the transformer, which degrades the paper insulation. It might also cause bubbling in the transformer oil.

In stressed situations in the power system it can be required to overload transformers for a limited time. This should be done without the above mentioned risks. The thermal overload protection provides information and makes temporary overloading of transformers possible.

The permissible load level of a power transformer is highly dependent on the cooling system of the transformer. There are two main principles:

- OA: The air is naturally circulated to the coolers without fans and the oil is naturally circulated without pumps.
- FOA: The coolers have fans to force air for cooling and pumps to force the circulation of the transformer oil.

The protection can have two sets of parameters, one for non-forced cooling and one for forced cooling. Both the permissive steady state loading level as well as the thermal time constant is influenced by the cooling system of the transformer. The two parameters sets can be activated by the binary input signal COOLING. This can be used for transformers where forced cooling can be taken out of operation, for example at fan or pump faults.

The thermal overload protection estimates the internal heat content of the transformer (temperature) continuously. This estimation is made by using a thermal model of the transformer which is based on current measurement.

If the heat content of the protected transformer reaches a set alarm level a signal can be given to the operator. Two alarm levels are available. This enables preventive
actions in the power system to be taken before dangerous temperatures are reached. If
the temperature continues to increase to the trip value, the protection initiates a trip of
the protected transformer.

After tripping by the thermal overload protection, the transformer will cool down over
time. There will be a time gap before the heat content (temperature) reaches such a
level so that the transformer can be taken into service again. Therefore, the function
will continue to estimate the heat content using a set cooling time constant. Energizing
of the transformer can be blocked until the heat content has reached a set level.

8.8.3 Setting guideline

The parameters for the thermal overload protection, two time constants (TRPTTR) are
set via the local HMI or Protection and Control IED Manager (PCM600).

The following settings can be done for the thermal overload protection:

Operation: Off/On

Operation: Sets the mode of operation. Off switches off the complete function.

GlobalBaseSel: Selects the global base value group used by the function to define
(IBase), (UBase) and (SBase).

IRef: Reference level of the current given in % of IBase. When the current is equal to
IRef the final (steady state) heat content is equal to 1. It is suggested to give a setting
corresponding to the rated current of the transformer winding.

IRefMult: If a binary input ENMULT is activated the reference current value can be
multiplied by the factor IRefMult. The activation could be used in case of deviating
ambient temperature from the reference value. In the standard for loading of a
transformer an ambient temperature of 20°C is used. For lower ambient temperatures
the load ability is increased and vice versa. IRefMult can be set within a range: 0.01 -
10.00.

IBase1: Base current for setting given as percentage of IBase. This setting shall be
related to the status with no COOLING input. It is suggested to give a setting
corresponding to the rated current of the transformer with natural cooling (OA).

IBase2: Base current for setting given as percentage of IBase. This setting shall be
related to the status with activated COOLING input. It is suggested to give a setting
corresponding to the rated current of the transformer with forced cooling (FOA). If the
transformer has no forced cooling IBase2 can be set equal to IBase1.

Tau1: The thermal time constant of the protected transformer, related to IBase1 (no
cooling) given in minutes.

Tau2: The thermal time constant of the protected transformer, related to IBase2 (with
cooling) given in minutes.
The thermal time constant should be obtained from the transformer manufacturers manuals. The thermal time constant is dependent on the cooling and the amount of oil. Normal time constants for medium and large transformers (according to IEC 60076-7) are about 2.5 hours for naturally cooled transformers and 1.5 hours for forced cooled transformers.

The time constant can be estimated from measurements of the oil temperature during a cooling sequence (described in IEC 60076-7). It is assumed that the transformer is operated at a certain load level with a constant oil temperature (steady state operation). The oil temperature above the ambient temperature is $\Delta \Theta_{o0}$. Then the transformer is disconnected from the grid (no load). After a time $t$ of at least 30 minutes the temperature of the oil is measured again. Now the oil temperature above the ambient temperature is $\Delta \Theta_{ot}$. The thermal time constant can now be estimated as:

$$\tau = \frac{t}{\ln \Delta \Theta_{o0} - \ln \Delta \Theta_{ot}}$$

(Equation 460)

If the transformer has forced cooling (FOA) the measurement should be made both with and without the forced cooling in operation, giving $\tau_2$ and $\tau_1$.

The time constants can be changed if the current is higher than a set value or lower than a set value. If the current is high it is assumed that the forced cooling is activated while it is deactivated at low current. The setting of the parameters below enables automatic adjustment of the time constant.

$\tau_{1High}$: Multiplication factor to adjust the time constant $\tau_1$ if the current is higher than the set value $I_{High\tau_1}$. $I_{High\tau_1}$ is set in % of $I_{Base1}$.

$\tau_{1Low}$: Multiplication factor to adjust the time constant $\tau_1$ if the current is lower than the set value $I_{Low\tau_1}$. $I_{Low\tau_1}$ is set in % of $I_{Base1}$.

$\tau_{2High}$: Multiplication factor to adjust the time constant $\tau_2$ if the current is higher than the set value $I_{High\tau_2}$. $I_{High\tau_2}$ is set in % of $I_{Base2}$.

$\tau_{2Low}$: Multiplication factor to adjust the time constant $\tau_2$ if the current is lower than the set value $I_{Low\tau_2}$. $I_{Low\tau_2}$ is set in % of $I_{Base2}$.

The possibility to change time constant with the current value as the base can be useful in different applications. Below some examples are given:

• In case a total interruption (low current) of the protected transformer all cooling possibilities will be inactive. This can result in a changed value of the time constant.

• If other components (motors) are included in the thermal protection, there is a risk of overheating of that equipment in case of very high current. The thermal time constant is often smaller for a motor than for the transformer.
**ITrip:** The steady state current that the transformer can withstand. The setting is given in % of IBase1 or IBase2.

**Alarm1:** Heat content level for activation of the signal ALARM1. ALARM1 is set in % of the trip heat content level.

**Alarm2:** Heat content level for activation of the output signal ALARM2. ALARM2 is set in % of the trip heat content level.

**ResLo:** Lockout release level of heat content to release the lockout signal. When the thermal overload protection trips a lock-out signal is activated. This signal is intended to block switching on of the protected circuit transformer as long as the transformer temperature is high. The signal is released when the estimated heat content is below the set value. This temperature value should be chosen below the alarm temperature. ResLo is set in % of the trip heat content level.

**ThetaInit:** Heat content before activation of the function. This setting can be set a little below the alarm level. If the transformer is loaded before the activation of the protection function, its temperature can be higher than the ambient temperature. The start point given in the setting will prevent risk of no trip at overtemperature during the first moments after activation. ThetaInit: is set in % of the trip heat content level.

**Warning:** If the calculated time to trip factor is below the setting Warning a warning signal is activated. The setting is given in minutes.

### 8.9 Breaker failure protection 3-phase activation and output CCRBRF

#### 8.9.1 Identification

<table>
<thead>
<tr>
<th>Function description</th>
<th>IEC 61850 identification</th>
<th>IEC 60617 identification</th>
<th>ANSI/IEEE C37.2 device number</th>
</tr>
</thead>
<tbody>
<tr>
<td>Breaker failure protection, 3-phase activation and output</td>
<td>CCRBRF</td>
<td>3I&gt;BF</td>
<td>50BF</td>
</tr>
</tbody>
</table>

#### 8.9.2 Application

In the design of the fault clearance system the N-1 criterion is often used. This means that a fault needs to be cleared even if any component in the fault clearance system is faulty. One necessary component in the fault clearance system is the circuit breaker. It is from practical and economical reason not feasible to duplicate the circuit breaker for the protected component. Instead a breaker failure protection is used.
Breaker failure protection, 3-phase activation and output (CCRBRF) will issue a back-up trip command to adjacent circuit breakers in case of failure to trip of the “normal” circuit breaker for the protected component. The detection of failure to break the current through the breaker is made by means of current measurement or as detection of remaining trip signal (unconditional).

CCRBRF can also give a re-trip. This means that a second trip signal is sent to the protected circuit breaker. The re-trip function can be used to increase the probability of operation of the breaker, or it can be used to avoid back-up trip of many breakers in case of mistakes during relay maintenance and test.

8.9.3 Setting guidelines

The parameters for Breaker failure protection 3-phase activation and output CCRBRF are set via the local HMI or PCM600.

The following settings can be done for the breaker failure protection.

**Operation**: Off/On

**FunctionMode** This parameter can be set Current or Contact. This states the way the detection of failure of the breaker is performed. In the mode current the current measurement is used for the detection. In the mode Contact the long duration of breaker position signal is used as indicator of failure of the breaker. The mode Current&Contact means that both ways of detections are activated. Contact mode can be usable in applications where the fault current through the circuit breaker is small. This can be the case for some generator protection application (for example reverse power protection) or in case of line ends with weak end infeed.

**RetripMode**: This setting states how the re-trip function shall operate. Retrip Off means that the re-trip function is not activated. CB Pos Check (circuit breaker position check) and Current means that a phase current must be larger than the operate level to allow re-trip. CB Pos Check (circuit breaker position check) and Contact means re-trip is done when circuit breaker is closed (breaker position is used). No CBPos Check means re-trip is done without check of breaker position.

<table>
<thead>
<tr>
<th>RetripMode</th>
<th>FunctionMode</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Retrip Off</td>
<td>N/A</td>
<td>The re-trip function is not activated</td>
</tr>
<tr>
<td>CB Pos Check</td>
<td>Current</td>
<td>A phase current must be larger than the operate level to allow re-trip</td>
</tr>
<tr>
<td></td>
<td>Contact</td>
<td>Re-trip is done when breaker position indicates that breaker is still closed after re-trip time has elapsed</td>
</tr>
<tr>
<td></td>
<td>Current&amp;Contact</td>
<td>Both methods are used</td>
</tr>
</tbody>
</table>

Table 35: Dependencies between parameters RetripMode and FunctionMode
### RetripMode

<table>
<thead>
<tr>
<th>RetripMode</th>
<th>FunctionMode</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>No CBPos Check</td>
<td>Current</td>
<td>re-trip is done without check of breaker position</td>
</tr>
<tr>
<td>Current</td>
<td>Contact</td>
<td>re-trip is done without check of breaker position</td>
</tr>
<tr>
<td>Current&amp;Contact</td>
<td></td>
<td>both methods are used</td>
</tr>
</tbody>
</table>

**BuTripMode**: Back-up trip mode is given to state sufficient current criteria to detect failure to break. For **Current** operation 2 out of 4 means that at least two currents, of the three-phase currents and the residual current, shall be high to indicate breaker failure. 1 out of 3 means that at least one current of the three-phase currents shall be high to indicate breaker failure. 1 out of 4 means that at least one current of the three-phase currents or the residual current shall be high to indicate breaker failure. In most applications 1 out of 3 is sufficient. For **Contact** operation means back-up trip is done when circuit breaker is closed (breaker position is used).

**IP>**: Current level for detection of breaker failure, set in % of IBase. This parameter should be set so that faults with small fault current can be detected. The setting can be chosen in accordance with the most sensitive protection function to start the breaker failure protection. Typical setting is 10% of IBase.

**I>BlkCont**: If any contact based detection of breaker failure is used this function can be blocked if any phase current is larger than this setting level. If the **FunctionMode** is set Current&Contact breaker failure for high current faults are safely detected by the current measurement function. To increase security the contact based function should be disabled for high currents. The setting can be given within the range 5 – 200% of IBase.

**IN>**: Residual current level for detection of breaker failure set in % of IBase. In high impedance earthed systems the residual current at phase- to-earth faults are normally much smaller than the short circuit currents. In order to detect breaker failure at single-phase-earth faults in these systems it is necessary to measure the residual current separately. Also in effectively earthed systems the setting of the earth-fault current protection can be chosen to relatively low current level. The **BuTripMode** is set 1 out of 4. The current setting should be chosen in accordance to the setting of the sensitive earth-fault protection. The setting can be given within the range 2 – 200 % of IBase.

**t1**: Time delay of the re-trip. The setting can be given within the range 0 – 60s in steps of 0.001 s. Typical setting is 0 – 50ms.

**t2**: Time delay of the back-up trip. The choice of this setting is made as short as possible at the same time as unwanted operation must be avoided. Typical setting is 90 – 200ms (also dependent of re-trip timer).

The minimum time delay for the re-trip can be estimated as:

\[ t_2 \geq t_1 + t_{chopen} + t_{BFP \_reset} + t_{margin} \]

(Equation 461)

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Section 8

Current protection
where:
\[ t_{\text{cbopen}} \] is the maximum opening time for the circuit breaker
\[ t_{\text{BFPreset}} \] is the maximum time for breaker failure protection to detect correct breaker function (the current criteria reset)
\[ t_{\text{margin}} \] is a safety margin

It is often required that the total fault clearance time shall be less than a given critical time. This time is often dependent of the ability to maintain transient stability in case of a fault close to a power plant.

**Figure 265: Time sequence**

- **\( t_{2MPh} \):** Time delay of the back-up trip at multi-phase start. The critical fault clearance time is often shorter in case of multi-phase faults, compared to single phase-to-earth faults. Therefore there is a possibility to reduce the back-up trip delay for multi-phase faults. Typical setting is 90 – 150 ms.

- **\( t_{3} \):** Additional time delay to \( t_{2} \) for a second back-up trip TRBU2. In some applications there might be a requirement to have separated back-up trip functions, tripping different back-up circuit breakers.

- **\( t_{CB\text{Alarm}} \):** Time delay for alarm in case of indication of faulty circuit breaker. There is a binary input CBFLT from the circuit breaker. This signal is activated when internal supervision in the circuit breaker detect that the circuit breaker is unable to clear fault. This could be the case when gas pressure is low in a SF6 circuit breaker, of others. After the set time an alarm is given, so that actions can be done to repair the...
circuit breaker. The time delay for back-up trip is bypassed when the CBFLT is active. Typical setting is 2.0 seconds.

t\textit{tPulse}: Trip pulse duration. This setting must be larger than the critical impulse time of circuit breakers to be tripped from the breaker failure protection. Typical setting is 200 ms.

### 8.10 Pole discordance protection CCPDSC

#### 8.10.1 Identification

<table>
<thead>
<tr>
<th>Function description</th>
<th>IEC 61850 identification</th>
<th>IEC 60617 identification</th>
<th>ANSI/IEEE C37.2 device number</th>
</tr>
</thead>
<tbody>
<tr>
<td>Pole discordance protection</td>
<td>CCPDSC</td>
<td></td>
<td>52PD</td>
</tr>
</tbody>
</table>

#### 8.10.2 Application

There is a risk that a circuit breaker will get discordance between the poles at circuit breaker operation: closing or opening. One pole can be open and the other two closed, or two poles can be open and one closed. Pole discordance of a circuit breaker will cause unsymmetrical currents in the power system. The consequence of this can be:

- Negative sequence currents that will give stress on rotating machines
- Zero sequence currents that might give unwanted operation of sensitive earth-fault protections in the power system.

It is therefore important to detect situations with pole discordance of circuit breakers. When this is detected the breaker should be tripped directly.

Pole discordance protection CCPDSC will detect situation with deviating positions of the poles of the protected circuit breaker. The protection has two different options to make this detection:

- By connecting the auxiliary contacts in the circuit breaker so that logic is created, a signal can be sent to the protection, indicating pole discordance. This logic can also be realized within the protection itself, by using opened and close signals for each circuit breaker pole, connected to the protection.
- Each phase current through the circuit breaker is measured. If the difference between the phase currents is larger than a \textit{CurrUnsymLevel} this is an indication of pole discordance, and the protection will operate.
8.10.3 Setting guidelines

The parameters for the Pole discordance protection CCPDSC are set via the local HMI or PCM600.

The following settings can be done for the pole discordance protection.

Operation: Off or On

\( t_{\text{Trip}} \): Time delay of the operation.

\( \text{ContSel} \): Operation of the contact based pole discordance protection. Can be set: Off/PD signal from CB. If PD signal from CB is chosen the logic to detect pole discordance is made in the vicinity to the breaker auxiliary contacts and only one signal is connected to the pole discordance function. If the Pole pos aux cont. alternative is chosen each open close signal is connected to the IED and the logic to detect pole discordance is realized within the function itself.

\( \text{CurrSel} \): Operation of the current based pole discordance protection. Can be set: Off/CB oper monitor/Continuous monitor. In the alternative CB oper monitor the function is activated only directly in connection to breaker open or close command (during 200 ms). In the alternative Continuous monitor function is continuously activated.

\( \text{CurrUnsymLevel} \): Unsymmetrical magnitude of lowest phase current compared to the highest, set in % of the highest phase current. Natural difference between phase currents in 1 1/2 breaker installations must be considered. For circuit breakers in 1 1/2 breaker configured switch yards there might be natural unbalance currents through the breaker. This is due to the existence of low impedance current paths in the switch yard. This phenomenon must be considered in the setting of the parameter.

\( \text{CurrRelLevel} \): Current magnitude for release of the function in % of \( I_{\text{Base}} \).

8.11 Directional underpower protection GUPPDUP

8.11.1 Identification

<table>
<thead>
<tr>
<th>Function description</th>
<th>IEEE 61850 identification</th>
<th>IEEE 60617 identification</th>
<th>ANSI/IEEE C37.2 device number</th>
</tr>
</thead>
<tbody>
<tr>
<td>Directional underpower protection</td>
<td>GUPPDUP</td>
<td></td>
<td>37</td>
</tr>
</tbody>
</table>
8.11.2 Application

The task of a generator in a power plant is to convert mechanical energy available as a torque on a rotating shaft to electric energy.

Sometimes, the mechanical power from a prime mover may decrease so much that it does not cover bearing losses and ventilation losses. Then, the synchronous generator becomes a synchronous motor and starts to take electric power from the rest of the power system. This operating state, where individual synchronous machines operate as motors, implies no risk for the machine itself. If the generator under consideration is very large and if it consumes lots of electric power, it may be desirable to disconnect it to ease the task for the rest of the power system.

Often, the motoring condition may imply that the turbine is in a very dangerous state. The task of the reverse power protection is to protect the turbine and not to protect the generator itself.

Steam turbines easily become overheated if the steam flow becomes too low or if the steam ceases to flow through the turbine. Therefore, turbo-generators should have reverse power protection. There are several contingencies that may cause reverse power: break of a main steam pipe, damage to one or more blades in the steam turbine or inadvertent closing of the main stop valves. In the last case, it is highly desirable to have a reliable reverse power protection. It may prevent damage to an otherwise undamaged plant.

During the routine shutdown of many thermal power units, the reverse power protection gives the tripping impulse to the generator breaker (the unit breaker). By doing so, one prevents the disconnection of the unit before the mechanical power has become zero. Earlier disconnection would cause an acceleration of the turbine generator at all routine shutdowns. This should have caused overspeed and high centrifugal stresses.

When the steam ceases to flow through a turbine, the cooling of the turbine blades will disappear. Now, it is not possible to remove all heat generated by the windage losses. Instead, the heat will increase the temperature in the steam turbine and especially of the blades. When a steam turbine rotates without steam supply, the electric power consumption will be about 2% of rated power. Even if the turbine rotates in vacuum, it will soon become overheated and damaged. The turbine overheats within minutes if the turbine loses the vacuum.

The critical time to overheating a steam turbine varies from about 0.5 to 30 minutes depending on the type of turbine. A high-pressure turbine with small and thin blades will become overheated more easily than a low-pressure turbine with long and heavy blades. The conditions vary from turbine to turbine and it is necessary to ask the turbine manufacturer in each case.

Power to the power plant auxiliaries may come from a station service transformer connected to the secondary side of the step-up transformer. Power may also come from a start-up service transformer connected to the external network. One has to
design the reverse power protection so that it can detect reverse power independent of
the flow of power to the power plant auxiliaries.

Hydro turbines tolerate reverse power much better than steam turbines do. Only
Kaplan turbine and bulb turbines may suffer from reverse power. There is a risk that
the turbine runner moves axially and touches stationary parts. They are not always
strong enough to withstand the associated stresses.

Ice and snow may block the intake when the outdoor temperature falls far below zero.
Branches and leaves may also block the trash gates. A complete blockage of the intake
can cause cavitations. The risk for damages to hydro turbines can justify reverse
power protection in unattended plants.

A hydro turbine that rotates in water with closed wicket gates will draw electric power
from the rest of the power system. This power will be about 10% of the rated power.
If there is only air in the hydro turbine, the power demand will fall to about 3%.

Diesel engines should have reverse power protection. The generator will take about
15% of its rated power or more from the system. A stiff engine may require perhaps
25% of the rated power to motor it. An engine that is good run in might need no more
than 5%. It is necessary to obtain information from the engine manufacturer and to
measure the reverse power during commissioning.

Gas turbines usually do not require reverse power protection.

Figure 266 illustrates the reverse power protection with underpower protection and
with overpower protection. The underpower protection gives a higher margin and
should provide better dependability. On the other hand, the risk for unwanted
operation immediately after synchronization may be higher. One should set the
underpower protection (reference angle set to 0) to trip if the active power from the
generator is less than about 2%. One should set the overpower protection (reference
angle set to 180) to trip if the power flow from the network to the generator is higher
than 1%.

Figure 266: Reverse power protection with underpower or overpower protection
8.11.3 Setting guidelines

Operation: With the parameter *Operation* the function can be set *On/Off*.

Mode: The voltage and current used for the power measurement. The setting possibilities are shown in table 36.

<table>
<thead>
<tr>
<th>Set value Mode</th>
<th>Formula used for complex power calculation</th>
</tr>
</thead>
<tbody>
<tr>
<td>L1, L2, L3</td>
<td>$S = \bar{U}<em>{L1} \cdot I</em>{L1}^* + \bar{U}<em>{L2} \cdot I</em>{L2}^* + \bar{U}<em>{L3} \cdot I</em>{L3}^*$ (Equation 463)</td>
</tr>
<tr>
<td>Arone</td>
<td>$S = \bar{U}<em>{L1L2} \cdot (I</em>{L1}^* - I_{L2}^*)$ (Equation 464)</td>
</tr>
<tr>
<td>PosSeq</td>
<td>$S = 3 \cdot \bar{U}<em>{PosSeq} \cdot I</em>{PosSeq}^*$ (Equation 465)</td>
</tr>
<tr>
<td>L1L2</td>
<td>$S = \bar{U}<em>{L1L2} \cdot (I</em>{L1}^* - I_{L2}^*)$ (Equation 466)</td>
</tr>
<tr>
<td>L2L3</td>
<td>$S = \bar{U}<em>{L2L3} \cdot (I</em>{L2}^* - I_{L3}^*)$ (Equation 467)</td>
</tr>
<tr>
<td>L3L1</td>
<td>$S = \bar{U}<em>{L3L1} \cdot (I</em>{L3}^* - I_{L1}^*)$ (Equation 468)</td>
</tr>
<tr>
<td>L1</td>
<td>$S = 3 \cdot \bar{U}<em>{L1} \cdot I</em>{L1}^*$ (Equation 469)</td>
</tr>
<tr>
<td>L2</td>
<td>$S = 3 \cdot \bar{U}<em>{L2} \cdot I</em>{L2}^*$ (Equation 470)</td>
</tr>
<tr>
<td>L3</td>
<td>$S = 3 \cdot \bar{U}<em>{L3} \cdot I</em>{L3}^*$ (Equation 471)</td>
</tr>
</tbody>
</table>

The function has two stages that can be set independently.

With the parameter *OpMode1(2)* the function can be set *On/Off*.

The function gives trip if the power component in the direction defined by the setting *Angle1(2)* is smaller than the set pick up power value *Power1(2)*.
Figure 267: Underpower mode

The setting Power1(2) gives the power component pick up value in the Angle1(2) direction. The setting is given in p.u. of the generator rated power, see equation \(472\).

Minimum recommended setting is 0.2\% of \(S_N\) when metering class CT inputs into the IED are used.

\[
S_N = \sqrt{3} \cdot U_{\text{Base}} \cdot I_{\text{Base}}
\]

(Equation 472)

The setting Angle1(2) gives the characteristic angle giving maximum sensitivity of the power protection function. The setting is given in degrees. For active power the set angle should be 0° or 180°. 0° should be used for generator low forward active power protection.
Figure 268: For low forward power the set angle should be 0° in the underpower function

TripDelay1(2) is set in seconds to give the time delay for trip of the stage after pick up. Hysteresis1(2) is given in p.u. of generator rated power according to equation 473.

\[ S_N = \sqrt{3} \cdot U_{\text{Base}} \cdot I_{\text{Base}} \]  
(Equation 473)

The drop out power will be \( \text{Power1}(2) + \text{Hysteresis1}(2) \).

The possibility to have low pass filtering of the measured power can be made as shown in the formula:

\[ S = k \cdot S_{\text{Old}} + \left(1 - k\right) \cdot S_{\text{Calculated}} \]  
(Equation 474)

Where

- S is a new measured value to be used for the protection function
- \( S_{\text{Old}} \) is the measured value given from the function in previous execution cycle
- \( S_{\text{Calculated}} \) is the new calculated value in the present execution cycle
- k is settable parameter
The value of $k=0.92$ is recommended in generator applications as the trip delay is normally quite long.

The calibration factors for current and voltage measurement errors are set % of rated current/voltage:

$I\text{AmpComp}5, I\text{AmpComp}30, I\text{AmpComp}100$

$U\text{AmpComp}5, U\text{AmpComp}30, U\text{AmpComp}100$

$I\text{AngComp}5, I\text{AngComp}30, I\text{AngComp}100$

The angle compensation is given as difference between current and voltage angle errors.

The values are given for operating points 5, 30 and 100% of rated current/voltage. The values should be available from instrument transformer test protocols.

### 8.12 Directional overpower protection GOPPDOP

#### 8.12.1 Identification

<table>
<thead>
<tr>
<th>Function description</th>
<th>IEC 61850 identification</th>
<th>IEC 60617 identification</th>
<th>ANSI/IEEE C37.2 device number</th>
</tr>
</thead>
<tbody>
<tr>
<td>Directional overpower protection</td>
<td>GOPPDOP</td>
<td></td>
<td>32</td>
</tr>
</tbody>
</table>

#### 8.12.2 Application

The task of a generator in a power plant is to convert mechanical energy available as a torque on a rotating shaft to electric energy.

Sometimes, the mechanical power from a prime mover may decrease so much that it does not cover bearing losses and ventilation losses. Then, the synchronous generator becomes a synchronous motor and starts to take electric power from the rest of the power system. This operating state, where individual synchronous machines operate as motors, implies no risk for the machine itself. If the generator under consideration is very large and if it consumes lots of electric power, it may be desirable to disconnect it to ease the task for the rest of the power system.

Often, the motoring condition may imply that the turbine is in a very dangerous state. The task of the reverse power protection is to protect the turbine and not to protect the generator itself.
Steam turbines easily become overheated if the steam flow becomes too low or if the steam ceases to flow through the turbine. Therefore, turbo-generators should have reverse power protection. There are several contingencies that may cause reverse power: break of a main steam pipe, damage to one or more blades in the steam turbine or inadvertent closing of the main stop valves. In the last case, it is highly desirable to have a reliable reverse power protection. It may prevent damage to an otherwise undamaged plant.

During the routine shutdown of many thermal power units, the reverse power protection gives the tripping impulse to the generator breaker (the unit breaker). By doing so, one prevents the disconnection of the unit before the mechanical power has become zero. Earlier disconnection would cause an acceleration of the turbine generator at all routine shutdowns. This should have caused overspeed and high centrifugal stresses.

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Power to the power plant auxiliaries may come from a station service transformer connected to the primary side of the step-up transformer. Power may also come from a start-up service transformer connected to the external network. One has to design the reverse power protection so that it can detect reverse power independent of the flow of power to the power plant auxiliaries.

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A hydro turbine that rotates in water with closed wicket gates will draw electric power from the rest of the power system. This power will be about 10% of the rated power. If there is only air in the hydro turbine, the power demand will fall to about 3%.
Diesel engines should have reverse power protection. The generator will take about 15% of its rated power or more from the system. A stiff engine may require perhaps 25% of the rated power to motor it. An engine that is well run in might need no more than 5%. It is necessary to obtain information from the engine manufacturer and to measure the reverse power during commissioning.

Gas turbines usually do not require reverse power protection.

Figure 269 illustrates the reverse power protection with underpower IED and with overpower IED. The underpower IED gives a higher margin and should provide better dependability. On the other hand, the risk for unwanted operation immediately after synchronization may be higher. One should set the underpower IED to trip if the active power from the generator is less than about 2%. One should set the overpower IED to trip if the power flow from the network to the generator is higher than 1%.

![Figure 269: Reverse power protection with underpower IED and overpower IED](IEC06000315-2-en.vsd)

8.12.3 Setting guidelines

*Operation*: With the parameter *Operation* the function can be set *On/Off*.

*Mode*: The voltage and current used for the power measurement. The setting possibilities are shown in table 37.

### Table 37: Complex power calculation

<table>
<thead>
<tr>
<th>Set value Mode</th>
<th>Formula used for complex power calculation</th>
</tr>
</thead>
<tbody>
<tr>
<td>L1, L2, L3</td>
<td>$\bar{S} = U_{L1} \cdot I_{L1}^* + U_{L2} \cdot I_{L2}^* + U_{L3} \cdot I_{L3}^*$ (Equation 476)</td>
</tr>
<tr>
<td>Arone</td>
<td>$\bar{S} = U_{L1} \cdot I_{L1}^* - U_{L2} \cdot I_{L2}^*$ (Equation 477)</td>
</tr>
<tr>
<td>PosSeq</td>
<td>$\bar{S} = 3 \cdot U_{PosSeq} \cdot I_{PosSeq}^*$ (Equation 478)</td>
</tr>
</tbody>
</table>

Table continues on next page
### Set value Mode

<table>
<thead>
<tr>
<th>Mode</th>
<th>Formula used for complex power calculation</th>
</tr>
</thead>
</table>
| L1L2   | $\bar{S} = \bar{U}_{L1L2} \cdot (\bar{I}_{L1} - \bar{I}_{L2})$  
          | (Equation 479) |
| L2L3   | $\bar{S} = \bar{U}_{L2L3} \cdot (\bar{I}_{L2} - \bar{I}_{L3})$  
          | (Equation 480) |
| L3L1   | $\bar{S} = \bar{U}_{L3L1} \cdot (\bar{I}_{L3} - \bar{I}_{L1})$  
          | (Equation 481) |
| L1     | $\bar{S} = 3 \cdot \bar{U}_{L1} \cdot \bar{I}_{L1}$  
          | (Equation 482) |
| L2     | $\bar{S} = 3 \cdot \bar{U}_{L2} \cdot \bar{I}_{L2}$  
          | (Equation 483) |
| L3     | $\bar{S} = 3 \cdot \bar{U}_{L3} \cdot \bar{I}_{L3}$  
          | (Equation 484) |

The function has two stages that can be set independently.

With the parameter $\text{OpMode1(2)}$ the function can be set $\text{On/Off}$.

The function gives trip if the power component in the direction defined by the setting $\text{Angle1(2)}$ is larger than the set pick up power value $\text{Power1(2)}$. 

---

Application manual
Figure 270: Overpower mode

The setting Power1(2) gives the power component pick up value in the Angle1(2) direction. The setting is given in p.u. of the generator rated power, see equation 485.

Minimum recommended setting is 0.2% of $S_N$ when metering class CT inputs into the IED are used.

$$S_N = \sqrt{3} \cdot U_{\text{base}} \cdot I_{\text{base}}$$

(Equation 485)

The setting Angle1(2) gives the characteristic angle giving maximum sensitivity of the power protection function. The setting is given in degrees. For active power the set angle should be 0° or 180°. 180° should be used for generator reverse power protection.
Figure 271: For reverse power the set angle should be 180° in the overpower function

TripDelay1(2) is set in seconds to give the time delay for trip of the stage after pick up.

Hysteresis1(2) is given in p.u. of generator rated power according to equation 486.

\[ S_N = \sqrt{3} \cdot U_{\text{Base}} \cdot I_{\text{Base}} \]

(Equation 486)

The drop out power will be \( \text{Power1}(2) - \text{Hysteresis1}(2) \).

The possibility to have low pass filtering of the measured power can be made as shown in the formula:

\[ S = k \cdot S_{\text{Old}} + (1 - k) \cdot S_{\text{Calculated}} \]

(Equation 487)

Where
- \( S \) is a new measured value to be used for the protection function
- \( S_{\text{Old}} \) is the measured value given from the function in previous execution cycle
- \( S_{\text{Calculated}} \) is the new calculated value in the present execution cycle
- \( k \) is settable parameter
The value of $k=0.92$ is recommended in generator applications as the trip delay is normally quite long.

The calibration factors for current and voltage measurement errors are set % of rated current/voltage:

$IAmpComp5, IAmpComp30, IAmpComp100$

$UAmpComp5, UAmpComp30, UAmpComp100$

$IAngComp5, IAngComp30, IAngComp100$

The angle compensation is given as difference between current and voltage angle errors.

The values are given for operating points 5, 30 and 100% of rated current/voltage. The values should be available from instrument transformer test protocols.

### 8.13 Broken conductor check BRCPTOC

#### 8.13.1 Identification

<table>
<thead>
<tr>
<th>Function description</th>
<th>IEC 61850 identification</th>
<th>IEC 60617 identification</th>
<th>ANSI/IEEE C37.2 device number</th>
</tr>
</thead>
<tbody>
<tr>
<td>Broken conductor check</td>
<td>BRCPTOC</td>
<td>-</td>
<td>46</td>
</tr>
</tbody>
</table>

#### 8.13.2 Application

Conventional protection functions cannot detect the broken conductor condition. Broken conductor check (BRCPTOC) function, consisting of continuous current unsymmetrical check on the line where the IED connected will give alarm or trip at detecting broken conductors.

#### 8.13.3 Setting guidelines

Broken conductor check BRCPTOC must be set to detect open phase/s (series faults) with different loads on the line. BRCPTOC must at the same time be set to not operate for maximum asymmetry which can exist due to, for example, not transposed power lines.

All settings are in primary values or percentage.

Set $IBase$ (given in $GlobalBaseSel$) to power line rated current or CT rated current.

Set minimum operating level per phase $IP>$ to typically 10-20% of rated current.
Set the unsymmetrical current, which is relation between the difference of the minimum and maximum phase currents to the maximum phase current to typical \( I_{ub} > 50\% \).

Note that it must be set to avoid problem with asymmetry under minimum operating conditions.

Set the time delay \( t_{\text{Oper}} = 5 - 60 \) seconds and reset time \( t_{\text{Reset}} = 0.010 - 60.000 \) seconds.

8.14 Capacitor bank protection CBPGAPC

8.14.1 Identification

<table>
<thead>
<tr>
<th>Function description</th>
<th>IEC 61850 Identification</th>
<th>IEC 60617 Identification</th>
<th>ANSI/IEEE C37.2 Device number</th>
</tr>
</thead>
<tbody>
<tr>
<td>Capacitor bank protection</td>
<td>CBPGAPC</td>
<td>-</td>
<td>-</td>
</tr>
</tbody>
</table>

8.14.2 Application

Shunt capacitor banks (SCBs) are somewhat specific and different from other power system elements. These specific features of SCB are briefly summarized in this section.

A capacitor unit is the building block used for SCB construction. The capacitor unit is made up of individual capacitor elements, arranged in parallel or series connections. Capacitor elements normally consist of aluminum foil, paper, or film-insulated cells immersed in a biodegradable insulating fluid and are sealed in a metallic container. The internal discharge resistor is also integrated within the capacitor unit in order to reduce trapped residual voltage after disconnection of the SCB from the power system. Units are available in a variety of voltage ratings (240V to 25kV) and sizes (2.5kVAr to about 1000kVAr). Capacitor unit can be designed with one or two bushings.

The high-voltage SCB is normally constructed using individual capacitor units connected in series and/or parallel to obtain the required voltage and MVAr rating. Typically the neighboring capacitor units are mounted in racks. Each rack must be insulated from the other by insulators because the can casing within each rack are at a certain potential. Refer figure 272 for an example:
Figure 272: Replacement of a faulty capacitor unit within SCB

There are four types of the capacitor unit fusing designs which are used for construction of SCBs:

- **Externally fused**: where an individual fuse, externally mounted, protects each capacitor unit.
- **Internally fused**: where each capacitor element is fused inside the capacitor unit.
- **Fuseless**: where SCB is built from series connections of the individual capacitor units (that is, strings) and without any fuses.
- **Unfused**: where, in contrary to the fuseless configuration, a series or parallel connection of the capacitor units is used to form SCB, still without any fuses.

Which type of fusing is used may depend on can manufacturer or utility preference and previous experience.
Because the SCBs are built from the individual capacitor units the overall connections may vary. Typically used SCB configurations are:

1. Delta-connected banks (generally used only at distribution voltages)
2. Single wye-connected banks
3. Double wye-connected banks
4. H-configuration, where each phase is connected in a bridge

Additionally, the SCB star point, when available, can be either directly earthed, earthed via impedance or isolated from earth. Which type of SCB earthing is used depends on voltage level, used circuit breaker, utility preference and previous experience. Many utilities have standard system earthing principle to earth neutrals of SCB above 100 kV.

Switching of SCB will produce transients in power system. The transient inrush current during SCB energizing typically has high frequency components and can reach peak current values, which are multiples of SCB rating. Opening of capacitor bank circuit breaker may produce step recovery voltages across open CB contact, which can consequently cause restrikes upon the first interruption of capacitive current. In modern power system the synchronized CB closing/opening may be utilized in such a manner that transients caused by SCB switching are avoided.

### 8.14.2.1 SCB protection

IED protection of shunt capacitor banks requires an understanding of the capabilities and limitations of the individual capacitor units and associated electrical equipment. Different types of shunt capacitor bank fusing, configuration or earthing may affect the IED selection for the protection scheme. Availability and placement of CTs and VTs can be additional limiting factor during protection scheme design.

SCB protection schemes are provided in order to detect and clear faults within the capacitor bank itself or in the connected leads to the substation busbar. Bank protection may include items such as a means to disconnect a faulted capacitor unit or capacitor element(s), a means to initiate a shutdown of the bank in case of faults that may lead to a catastrophic failure and alarms to indicate unbalance within the bank.

Capacitor bank outages and failures are often caused by accidental contact by animals. Vermin, monkeys, birds, may use the SCB as a resting place or a landing site. When the animal touches the HV live parts this can result in a flash-over, can rapture or a cascading failures that might cause extensive damages, fire or even total destruction of the whole SCB, unless the bank is sufficiently fitted with protection IEDs.

In addition, to fault conditions SCB can be exposed to different types of abnormal operating conditions. In accordance with IEC and ANSI standards capacitors shall be capable of continuous operation under contingency system and bank conditions, provided the following limitations are not exceeded:

1. Capacitor units should be capable of continuous operation including harmonics, but excluding transients, to 110% of rated IED root-mean-square (RMS) voltage and a crest voltage not exceeding of rated RMS voltage. The capacitor should also.
be able to carry 135% of nominal current. The voltage capability of any series element of a capacitor unit shall be considered to be its share of the total capacitor unit voltage capability.

2. Capacitor units should not give less than 100% nor more than 110% of rated reactive power at rated sinusoidal voltage and frequency, measured at a uniform case and internal temperature of 25°C.

3. Capacitor units mounted in multiple rows and tiers should be designed for continuous operation for a 24h average temperature of 40 °C during the hottest day, or −40 °C during the coldest day expected at the location.

4. Capacitor units should be suitable for continuous operation at up to 135% of rated reactive power caused by the combined effects of:
   • Voltage in excess of the nameplate rating at fundamental frequency, but not over 110% of rated RMS voltage
   • Harmonic voltages superimposed on the fundamental frequency
   • Reactive power manufacturing tolerance of up to 115% of rated reactive power

5. Capacitor units rated above 600 V shall have an internal discharge device to reduce the residual voltage to 50 V or less in 5 or 10 minutes (depending on national standard).

Note that capacitor units designed for special applications can exceed these ratings.

Thus, as a general rule, the minimum number of capacitor units connected in parallel within a SCB is such that isolation of one capacitor unit in a group should not cause a voltage unbalance sufficient to place more than 110% of rated voltage on the remaining capacitors of that parallel group. Equally, the minimum number of series connected groups within a SCB is such that complete bypass of one group should not pause voltage higher than 110% of the rated voltage on the remaining capacitors of that serial group. The value of 110% is the maximum continuous overvoltage capability of capacitor units as per IEEE Std 18-1992.

The SCB typically requires the following types of IED protection:

1. Short circuit protection for SCB and connecting leads (can be provided by using PHPIOC, OC4PTOC, CVGAPC, T2WPDIFF/T3WPDIFF or HZPDIF functions)
2. Earth-fault protection for SCB and connecting leads (can be provided by using EFPIOC, EF4PTOC, CVGAPC, T2WPDIFF/T3WPDIFF or HZPDIF functions)
3. Current or Voltage based unbalance protection for SCB (can be provided by using EF4PTOC, OC4PTOC, CVGAPC or VDCPTOV functions)
4. Overload protection for SCB
5. Undercurrent protection for SCB
6. Reconnection inhibit protection for SCB
7. Restrike condition detection

CBPGAPC function can be used to provide the last four types of protection mentioned in the above list.
8.14.3 Setting guidelines

This setting example will be done for application as shown in figure 273:

![Diagram of SCB application example](image)

From figure 273 it is possible to calculate the following rated fundamental frequency current for this SCB:

\[
I_r = \frac{1000 \cdot 200[MVAr]}{\sqrt{3} \cdot 400[kV]} = 289[A]
\]

(Equation 488)

or on the secondary CT side:

\[
I_{r_{sec}} = \frac{289[A]}{500/1} = 0.578[A]
\]

(Equation 489)

Note that the SCB rated current on the secondary CT side is important for secondary injection of the function.

The parameters for the Capacitor bank protection function CBPGAPC are set via the local HMI or PCM600. The following settings are done for this function:

**General Settings:**

*Operation = On*; to enable the function
IBase = 2894; Fundamental frequency SCB rated current in primary amperes. This value is used as a base value for pickup settings of all other features integrated in this function.

Reconnection inhibit feature:

OperationRecIn = On; to enable this feature

IReconInhibit < = 10% (of IBase); Current level under which function will detect that SCB is disconnected from the power system

tReconnInhibit = 300s; Time period under which SCB shall discharge remaining residual voltage to less than 5%.

Overcurrent feature:

OperationOC = On; to enable this feature

IOC > = 135% (of IBase); Current level for overcurrent pickup. Selected value gives pickup recommended by international standards.

tOC = 30s; Time delay for overcurrent trip

Undercurrent feature:

OperationUC = On; to enable this feature

IUC < = 70% (of IBase); Current level for undercurrent pickup

tUC = 5s; Time delay for undercurrent trip

Undercurrent feature is blocked by operation of Reconnection inhibit feature.

Reactive power overload feature:

OperationQOL = On; to enable this feature

QOL > = 130% (of SCB MVAr rating); Reactive power level required for pickup. Selected value gives pickup recommended by international standards.

tQOL = 60s; Time delay for reactive power overload trip

Harmonic voltage overload feature:

OperationHOL = On; to enable this feature

Settings for definite time delay step

HOLDTU > = 200% (of SCB voltage rating); Voltage level required for pickup

tHOLDT = 10s; Definite time delay for harmonic overload trip
Settings for IDMT delay step

\[ HOLIDMTU = 110\% \text{ (of SCB voltage rating)}; \text{ Voltage level required for pickup of IDMT stage. Selected value gives pickup recommended by international standards.} \]

\[ kHOLIDMT = 1.0; \text{ Time multiplier for IDMT stage. Selected value gives operate time in accordance with international standards} \]

\[ tMaxHOLIDMT = 2000s; \text{ Maximum time delay for IDMT stage for very low level of harmonic overload} \]

\[ tMinHOLIDMT = 0.1s; \text{ Minimum time delay for IDMT stage. Selected value gives operate time in accordance with international standards} \]

8.14.3.1 Restrike detection

Opening of SCBs can be quite problematic for certain types of circuit breakers (CBs). Typically such problems are manifested as CB restrikes.

In simple words this means that the CB is not breaking the current at the first zero crossing after separation of the CB contacts. Instead current is re-ignited and only braked at consecutive current zero crossings. This condition is manifested as high current pulses at the moment of current re-ignition.

To detect this CB condition, the built in overcurrent feature can be used. Simply, any start of the overcurrent feature during breaker normal opening means a restrike. Therefore simple logic can be created in the Application Configuration tool to detect such CB behavior. Such CB condition can be just alarmed, and if required, the built in disturbance recorder can also be triggered.

To create this logic, a binary signal that the CB is going to be opened (but not trip command) shall be made available to the IED.

8.15 Negativ sequence time overcurrent protection for machines NS2PTOC

8.15.1 Identification

<table>
<thead>
<tr>
<th>Function description</th>
<th>IEC 61850 identification</th>
<th>IEC 60617 identification</th>
<th>ANSI/IEEE C37.2 device number</th>
</tr>
</thead>
<tbody>
<tr>
<td>Negative sequence time overcurrent protection for machines</td>
<td>NS2PTOC</td>
<td>212&gt;</td>
<td>4612</td>
</tr>
</tbody>
</table>
8.15.2 Application

Negative sequence overcurrent protection for machines NS2PTOC is intended primarily for the protection of generators against possible overheating of the rotor caused by negative sequence component in the stator current.

The negative sequence currents in a generator may, among others, be caused by:

- Unbalanced loads
- Line to line faults
- Line to ground faults
- Broken conductors
- Malfunction of one or more poles of a circuit breaker or a disconnector

NS2PTOC can also be used as a backup protection, that is, to protect the generator in the event line protections or circuit breakers fail to perform for unbalanced system faults.

To provide an effective protection for the generator for external unbalanced conditions, NS2PTOC is able to directly measure the negative sequence current. NS2PTOC also have a time delay characteristic which matches the heating characteristic of the generator $I_2^2t = K$ as defined in standard.

where:

- $I_2$ is negative sequence current expressed in per unit of the rated generator current
- $t$ is operating time in seconds
- $K$ is a constant which depends on the generators size and design

A wide range of $I_2^2t$ settings is available, which provide the sensitivity and capability necessary to detect and trip for negative sequence currents down to the continuous capability of a generator.

A separate output is available as an alarm feature to warn the operator of a potentially dangerous situation.

8.15.2.1 Features

Negative-sequence time overcurrent protection NS2PTOC is designed to provide a reliable protection for generators of all types and sizes against the effect of unbalanced system conditions.

The following features are available:
- Two steps, independently adjustable, with separate tripping outputs.
- Sensitive protection, capable of detecting and tripping for negative sequence currents down to 3% of rated generator current with high accuracy.
- Two time delay characteristics:
  - Definite time delay
  - Inverse time delay
- The inverse time overcurrent characteristic matches $I^2t = K^2$ capability curve of the generators.
- Wide range of settings for generator capability constant $K$ is provided, from 1 to 99 seconds, as this constant may vary greatly with the type of generator.
- Minimum operate time delay for inverse time characteristic, freely settable. This setting assures appropriate coordination with, for example, line protections.
- Maximum operate time delay for inverse time characteristic, freely settable.
- Inverse reset characteristic which approximates generator rotor cooling rates and provides reduced operate time if an unbalance reoccurs before the protection resets.
- Service value that is, measured negative sequence current value, in primary Amperes, is available through the local HMI.

8.15.2.2 Generator continuous unbalance current capability

During unbalanced loading, negative sequence current flows in the stator winding. Negative sequence current in the stator winding will induce double frequency current in the rotor surface and cause heating in almost all parts of the generator rotor.

When the negative sequence current increases beyond the generator’s continuous unbalance current capability, the rotor temperature will increase. If the generator is not tripped, a rotor failure may occur. Therefore, industry standards has been established that determine generator continuous and short-time unbalanced current capabilities in terms of negative sequence current $I_2$ and rotor heating criteria $I^2t$.

Typical short-time capability (referred to as unbalanced fault capability) expressed in terms of rotor heating criterion $I^2t = K$ is shown below in Table 38.

<table>
<thead>
<tr>
<th>Types of Synchronous Machine</th>
<th>Permissible $I^2t = K[s]$</th>
</tr>
</thead>
<tbody>
<tr>
<td>Salient pole generator</td>
<td>40</td>
</tr>
<tr>
<td>Synchronous condenser</td>
<td>30</td>
</tr>
<tr>
<td>Cylindrical rotor generators:</td>
<td></td>
</tr>
<tr>
<td>Indirectly cooled</td>
<td>30</td>
</tr>
<tr>
<td>Directly cooled (0 – 800 MVA)</td>
<td>10</td>
</tr>
<tr>
<td>Directly cooled (801 – 1600 MVA)</td>
<td>See Figure 274</td>
</tr>
</tbody>
</table>
Fig 274 shows a graphical representation of the relationship between generator $I_2^2t$ capability and generator MVA rating for directly cooled (conductor cooled) generators. For example, a 500 MVA generator would have $K = 10$ seconds and a 1600 MVA generator would have $K = 5$ seconds. Unbalanced short-time negative sequence current $I_2$ is expressed in per unit of rated generator current and time $t$ in seconds.

![Figure 274: Short-time unbalanced current capability of direct cooled generators](en08000358.vsd)

Continuous $I_2$ - capability of generators is also covered by the standard. Table 39 below (from ANSI standard C50.13) contains the suggested capability:

<table>
<thead>
<tr>
<th>Type of generator</th>
<th>Permissible $I_2$ (in percent of rated generator current)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Salient Pole:</td>
<td></td>
</tr>
<tr>
<td>with damper winding</td>
<td>10</td>
</tr>
<tr>
<td>without damper winding</td>
<td>5</td>
</tr>
<tr>
<td>Cylindrical Rotor</td>
<td></td>
</tr>
<tr>
<td>Indirectly cooled</td>
<td>10</td>
</tr>
<tr>
<td>Directly cooled</td>
<td></td>
</tr>
<tr>
<td>to 960 MVA</td>
<td>8</td>
</tr>
<tr>
<td>961 to 1200 MVA</td>
<td>6</td>
</tr>
<tr>
<td>1201 to 1500 MVA</td>
<td>5</td>
</tr>
</tbody>
</table>

As it is described in the table above that the continuous negative sequence current capability of the generator is in range of 5% to 10% of the rated generator current. During an open conductor or open generator breaker pole condition, the negative sequence current can be in the range of 10% to 30% of the rated generator current. Other generator or system protections will not usually detect this condition and the only protection is the negative sequence overcurrent protection.
Negative sequence currents in a generator may be caused by:

- Unbalanced loads such as
  - Single phase railroad load
- Unbalanced system faults such as
  - Line to earth faults
  - Double line to earth faults
  - Line to line faults
- Open conductors, includes
  - Broken line conductors
  - Malfunction of one pole of a circuit breaker

8.15.3 Setting guidelines

When inverse time overcurrent characteristic is selected, the operate time of the stage will be the sum of the inverse time delay and the set definite time delay. Thus, if only the inverse time delay is required, it is of utmost importance to set the definite time delay for that stage to zero.

In version 2.0, a typical starting time delay of 24ms is subtracted from the set trip time delay, so that the resulting trip time will take the internal IED start time into consideration.

8.15.3.1 Operate time characteristic

Negative sequence time overcurrent protection for machines NS2PTOC provides two operating time delay characteristics for step 1 and 2:

- Definite time delay characteristic
- Inverse time delay characteristic

The desired operate time delay characteristic is selected by setting CurveType1 as follows:

- \( \text{CurveType1} = \text{Definite} \)
- \( \text{CurveType1} = \text{Inverse} \)
Definite time delay \([1]\) is independent of the magnitude of the negative sequence current once the start value is exceeded, while inverse time delay characteristic do depend on the magnitude of the negative sequence current.

This means that inverse time delay is long for a small overcurrent and becomes progressively shorter as the magnitude of the negative sequence current increases. Inverse time delay characteristic of the NS2PTOC function is represented in the equation \(I_2^2 t = K\), where the \(K\) setting is adjustable over the range of \(1 \text{–} 99\) seconds. A typical inverse time overcurrent curve is shown in Figure 275.

The example in figure 275 indicates that the protection function has a set minimum operating time \(t1\text{Min}\) of 5 sec. The setting \(t1\text{Min}\) is freely settable and is used as a security measure. This minimum setting assures appropriate coordination with for example line protections. It is also possible to set the upper time limit, \(t1\text{Max}\).

8.15.3.2 Start sensitivity

The trip start levels Current \(I2-1\) and \(I2-2\) of NS2PTOC are freely settable over a range of 3 to 500 % of rated generator current \(IBase\). The wide range of start setting is required in order to be able to protect generators of different types and sizes.

\[1\] The definite time delay is described by the setting \(t1\), which is the time between activation of start and trip outputs.
After start, a certain hysteresis is used before resetting start levels. For both steps the reset ratio is 0.97.

8.15.3.3 Alarm function

The alarm function is operated by START signal and used to warn the operator for an abnormal situation, for example, when generator continuous negative sequence current capability is exceeded, thereby allowing corrective action to be taken before removing the generator from service. A settable time delay \( t_{\text{Alarm}} \) is provided for the alarm function to avoid false alarms during short-time unbalanced conditions.

8.16 Voltage-restrained time overcurrent protection VRPVOC

8.16.1 Identification

<table>
<thead>
<tr>
<th>Function description</th>
<th>IEC 61850 identification</th>
<th>IEC 60617 identification</th>
<th>ANSI/IEEE C37.2 device number</th>
</tr>
</thead>
<tbody>
<tr>
<td>Voltage-restrained time overcurrent protection</td>
<td>VRPVOC</td>
<td>I/&gt;\text{U}&lt;</td>
<td>51V</td>
</tr>
</tbody>
</table>

8.16.2 Application

A breakdown of the insulation between phase conductors or a phase conductor and earth results in a short-circuit or an earth fault. Such faults can result in large fault currents and may cause severe damage to the power system primary equipment.

A typical application of the voltage-restrained time overcurrent protection is in the generator protection system, where it is used as backup protection. If a phase-to-phase fault affects a generator, the fault current amplitude is a function of time, and it depends on generator characteristic (reactances and time constants), its load conditions (immediately before the fault) and excitation system performance and characteristic. So the fault current amplitude may decay with time. A voltage-restrained overcurrent relay can be set in order to remain in the picked-up state in spite of the current decay, and perform a backup trip in case of failure of the main protection.

The IED can be provided with a voltage-restrained time overcurrent protection (VRPVOC). The VRPVOC function is always connected to three-phase current and three-phase voltage input in the configuration tool, but it will always measure the maximum phase current and the minimum phase-to-phase voltage.

VRPVOC function module has two independent protection each consisting of:

- One overcurrent step with the following built-in features:
- Selectable definite time delay or Inverse Time IDMT characteristic
- Voltage restrained/controlled feature is available in order to modify the start level of the overcurrent stage in proportion to the magnitude of the measured voltage
- One undervoltage step with the following built-in feature:
  - Definite time delay

The undervoltage function can be enabled or disabled. Sometimes in order to obtain the desired application functionality it is necessary to provide interaction between the two protection elements within the VRPVOC function by appropriate IED configuration (for example, overcurrent protection with under-voltage seal-in). Sometimes in order to obtain the desired application functionality it is necessary to provide interaction between the two protection elements within the D2PTOC function by appropriate IED configuration (for example, overcurrent protection with under-voltage seal-in).

### 8.16.2.1 Base quantities

*GlobalBaseSel* defines the particular Global Base Values Group where the base quantities of the function are set. In that Global Base Values Group:

*IBase* shall be entered as rated phase current of the protected object in primary amperes.

*UBase* shall be entered as rated phase-to-phase voltage of the protected object in primary kV.

### 8.16.2.2 Application possibilities

VRPVOC function can be used in one of the following three applications:

- voltage controlled over-current
- voltage restrained over-current
- overcurrent protection with under-voltage seal-in.

### 8.16.2.3 Undervoltage seal-in

In the case of a generator with a static excitation system, which receives its power from the generator terminals, the magnitude of a sustained phase short-circuit current depends on the generator terminal voltage. In case of a nearby multi-phase fault, the generator terminal voltage may drop to quite low level, for example, less than 25%, and the generator fault current may consequently fall below the pickup level of the overcurrent protection. The short-circuit current may drop below the generator rated current after 0.5...1 s. Also, for generators with an excitation system not fed from the generator terminals, a fault can occur when the automatic voltage regulator is out of
service. In such cases, to ensure tripping under such conditions, overcurrent protection with undervoltage seal-in can be used.

To apply the VRPVOC function, the configuration is done according to figure 276. As seen in the figure, the pickup of the overcurrent stage will enable the undervoltage stage. Once enabled, the undervoltage stage will start a timer, which causes function tripping, if the voltage does not recover above the set value. To ensure a proper reset, the function is blocked two seconds after the trip signal is issued.

![Figure 276: Undervoltage seal-in of current start](IEC12000183-1-en.vsd)

### 8.16.3 Setting guidelines

#### 8.16.3.1 Explanation of the setting parameters

- **Operation**: Set to *On* in order to activate the function; set to *Off* to switch off the complete function.

- **StartCurr**: Operation phase current level given in % of *IBase*.

- **Characterist**: Selection of time characteristic: Definite time delay and different types of inverse time characteristics are available; see Technical Manual for details.

- **tDef_OC**: Definite time delay. It is used if definite time characteristic is chosen; it shall be set to 0 s if the inverse time characteristic is chosen and no additional delay shall be added.

- **k**: Time multiplier for inverse time delay.
**tMin**: Minimum operation time for all inverse time characteristics. At high currents the inverse time characteristic might give a very short operation time. By setting this parameter the operation time of the step can never be shorter than the setting.

**Operation_UV**: it sets On/Off the operation of the under-voltage stage.

**StartVolt**: Operation phase-to-phase voltage level given in % of **UBase** for the under-voltage stage. Typical setting may be, for example, in the range from 70% to 80% of the rated voltage of the generator.

**tDef_UV**: Definite time delay. Since it is related to a backup protection function, a long time delay (for example 0.5 s or more) is typically used.

**EnBlkLowV**: This parameter enables the internal block of the undervoltage stage for low voltage condition; the voltage level is defined by the parameter **BlkLowVolt**.

**BlkLowVolt**: Voltage level under which the internal blocking of the undervoltage stage is activated; it is set in % of **UBase**. This setting must be lower than the setting **StartVolt**. The setting can be very low, for example, lower than 10%.

**VDepMode**: Selection of the characteristic of the start level of the overcurrent stage as a function of the phase-to-phase voltage; two options are available: Slope and Step. See Technical Manual for details about the characteristics.

**VDepFact**: Slope mode: it is the start level of the overcurrent stage given in % of **StartCurr** when the voltage is lower than 25% of **UBase**; so it defines the first point of the characteristic (**VDepFact***StartCurr*/100*IBase ; 0.25*UBase). Step mode: it is the start level of the overcurrent stage given in % of **StartCurr** when the voltage is lower than **UHighLimit*/100*UBase**.

**UHighLimit**: when the measured phase-to-phase voltage is higher than **UHighLimit*/ 100*UBase, than the start level of the overcurrent stage is **StartCurr*/100*IBase**. In particular, in Slope mode it define the second point of the characteristic (**StartCurr*/ 100*IBase ; **UHighLimit*/100*UBase**).

### 8.16.3.2 Voltage-restrained overcurrent protection for generator and step-up transformer

An example of how to use VRPVOC function to provide voltage restrained overcurrent protection for a generator is given below. Let us assume that the time coordination study gives the following required settings:

- Inverse Time Over Current IDMT curve: IEC very inverse, with multiplier k=1
- Start current of 185% of generator rated current at rated generator voltage
- Start current 25% of the original start current value for generator voltages below 25% of rated voltage

To ensure proper operation of the function:
1. Set Operation to On.
2. Set GlobalBaseSel to the right value in order to select the Global Base Values Group with UBase and IBase equal to the rated phase-to-phase voltage and the rated phase current of the generator.
3. Connect three-phase generator currents and voltages to VRPVOC in the application configuration.
4. Select Characterist to match the type of overcurrent curves used in the network IEC Very inv.
5. Set the multiplier \( k = 1 \) (default value).
6. Set \( t_{Def\_OC} = 0.00 \) s, in order to add no additional delay to the trip time defined by the inverse time characteristic.
7. If required, set the minimum operating time for this curve by using the parameter \( t_{Min} \) (default value 0.05 s).
8. Set StartCurr to the value 185%.
9. Set VDepMode to Slope (default value).
10. Set VDepFact to the value 25% (default value).
11. Set UHighLimit to the value 100% (default value).

All other settings can be left at the default values.

**8.16.3.3 Overcurrent protection with undervoltage seal-in**

To obtain this functionality, the IED application configuration shall include a logic in accordance to figure 276 and, of course, the relevant three-phase generator currents and voltages shall be connected to VRPVOC. Let us assume that, taking into account the characteristic of the generator, the excitation system and the short circuit study, the following settings are required:

- Start current of the overcurrent stage: 150% of generator rated current at rated generator voltage;
- Start voltage of the undervoltage stage: 70% of generator rated voltage;
- Trip time: 3.0 s.

The overcurrent stage and the undervoltage stage shall be set in the following way:

1. Set Operation to On.
2. Set GlobalBaseSel to the right value in order to select the Global Base Values Group with UBase and IBase equal to the rated phase-to-phase voltage and the rated phase current of the generator.
3. Set StartCurr to the value 150%.
4. Set Characteristic to IEC Def. Time.
5. Set \( t_{Def\_OC} \) to 6000.00 s, if no trip of the overcurrent stage is required.
6. Set VDepFact to the value 100% in order to ensure that the start value of the overcurrent stage is constant, irrespective of the magnitude of the generator voltage.
7. Set Operation_UV to On to activate the undervoltage stage.
8. Set \textit{StartVolt} to the values 70\%.
9. Set \textit{tDef} \_ \textit{UV} to 3.0 s.
10. Set \textit{EnBlkLowV} to \textit{Off} (default value) to disable the cut-off level for low-voltage of the undervoltage stage.

The other parameters may be left at their default value.
Section 9 Voltage protection

9.1 Two step undervoltage protection UV2PTUV

9.1.1 Identification

<table>
<thead>
<tr>
<th>Function description</th>
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<th>IEC 60617 identification</th>
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</tr>
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<tr>
<td>Two step undervoltage protection</td>
<td>UV2PTUV</td>
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9.1.2 Application

Two-step undervoltage protection function (UV2PTUV) is applicable in all situations, where reliable detection of low phase voltages is necessary. It is used also as a supervision and fault detection function for other protection functions, to increase the security of a complete protection system.

UV2PTUV is applied to power system elements, such as generators, transformers, motors and power lines in order to detect low voltage conditions. Low voltage conditions are caused by abnormal operation or fault in the power system. UV2PTUV is used in combination with overcurrent protections, either as restraint or in logie "and gates" of the trip signals issued by the two functions. Other applications are the detection of "no voltage" condition, for example, before the energization of a HV line or for automatic breaker trip in case of a blackout. UV2PTUV is also used to initiate voltage correction measures, like insertion of shunt capacitor banks to compensate for reactive load and thereby increasing the voltage. The function has a high measuring accuracy and setting hysteresis to allow applications to control reactive load.

UV2PTUV is used to disconnect apparatuses, like electric motors, which will be damaged when subject to service under low voltage conditions. UV2PTUV deals with low voltage conditions at power system frequency, which can be caused by the following reasons:

1. Malfunctioning of a voltage regulator or wrong settings under manual control (symmetrical voltage decrease).
2. Overload (symmetrical voltage decrease).
3. Short circuits, often as phase-to-earth faults (unsymmetrical voltage decrease).
UV2PTUV prevents sensitive equipment from running under conditions that could cause their overheating and thus shorten their life time expectancy. In many cases, it is a useful function in circuits for local or remote automation processes in the power system.

### 9.1.3 Setting guidelines

All the voltage conditions in the system where UV2PTUV performs its functions should be considered. The same also applies to the associated equipment, its voltage and time characteristic.

There is a very wide application area where general undervoltage functions are used. All voltage related settings are made as a percentage of the global settings base voltage $U_{Base}$, which normally is set to the primary rated voltage level (phase-to-phase) of the power system or the high voltage equipment under consideration.

The setting for UV2PTUV is normally not critical, since there must be enough time available for the main protection to clear short circuits and earth faults.

Some applications and related setting guidelines for the voltage level are described in the following sections.

#### 9.1.3.1 Equipment protection, such as for motors and generators

The setting must be below the lowest occurring "normal" voltage and above the lowest acceptable voltage for the equipment.

#### 9.1.3.2 Disconnected equipment detection

The setting must be below the lowest occurring "normal" voltage and above the highest occurring voltage, caused by inductive or capacitive coupling, when the equipment is disconnected.

#### 9.1.3.3 Power supply quality

The setting must be below the lowest occurring "normal" voltage and above the lowest acceptable voltage, due to regulation, good practice or other agreements.

#### 9.1.3.4 Voltage instability mitigation

This setting is very much dependent on the power system characteristics, and thorough studies have to be made to find the suitable levels.

#### 9.1.3.5 Backup protection for power system faults

The setting must be below the lowest occurring "normal" voltage and above the highest occurring voltage during the fault conditions under consideration.
The following settings can be done for Two step undervoltage protection UV2PTUV:

**ConnType**: Sets whether the measurement shall be phase-to-earth fundamental value, phase-to-phase fundamental value, phase-to-earth RMS value or phase-to-phase RMS value.

**Operation**: Off or On.

**UBase** (given in GlobalBaseSel): Base voltage phase-to-phase in primary kV. This voltage is used as reference for voltage setting. UV2PTUV measures selectively phase-to-earth voltages, or phase-to-phase voltage chosen by the setting **ConnType**. The function will operate if the voltage gets lower than the set percentage of **UBase**. When **ConnType** is set to PhN DFT or PhN RMS then the IED automatically divides set value for **UBase** by $\sqrt{3}$. **UBase** is used when **ConnType** is set to PhPh DFT or PhPh RMS. Therefore, always set **UBase** as rated primary phase-to-phase voltage of the protected object. This means operation for phase-to-earth voltage under:

$$U < \left(\%\right) \cdot U_{\text{Base}}(\text{kV}) \cdot \frac{1}{\sqrt{3}}$$

(Equation 490)

and operation for phase-to-phase voltage under:

$$U < \left(\%\right) \cdot U_{\text{Base}}(\text{kV})$$

(Equation 491)

The below described setting parameters are identical for the two steps ($n = 1$ or 2). Therefore, the setting parameters are described only once.

**Characteristicn**: This parameter gives the type of time delay to be used. The setting can be Definite time, Inverse Curve A, Inverse Curve B, Prog. inv. curve. The selection is dependent on the protection application.

**OpModen**: This parameter describes how many of the three measured voltages that should be below the set level to give operation for step $n$. The setting can be 1 out of 3, 2 out of 3 or 3 out of 3. In most applications, it is sufficient that one phase voltage is low to give operation. If UV2PTUV shall be insensitive for single phase-to-earth faults, 2 out of 3 can be chosen. In subtransmission and transmission networks the undervoltage function is mainly a system supervision function and 3 out of 3 is selected.

**Un<**: Set operate undervoltage operation value for step $n$, given as % of the parameter **UBase**. The setting is highly dependent of the protection application. It is essential to consider the minimum voltage at non-faulted situations. Normally this voltage is larger than 90% of nominal voltage.

**tn**: time delay of step $n$, given in s. This setting is dependent of the protection application. In many applications the protection function shall not directly trip when
there is a short circuit or earth faults in the system. The time delay must be coordinated to the short circuit protections.

\( t_{Resetn} \): Reset time for step \( n \) if definite time delay is used, given in s. The default value is 25 ms.

\( t_{nMin} \): Minimum operation time for inverse time characteristic for step \( n \), given in s. When using inverse time characteristic for the undervoltage function during very low voltages can give a short operation time. This might lead to unselective trip. By setting \( t_{1Min} \) longer than the operation time for other protections such unselective tripping can be avoided.

\( ResetTypeCrvn \): This parameter for inverse time characteristic can be set to \textit{Instantaneous, Frozen time, Linearly decreased}. The default setting is \textit{Instantaneous}.

\( t_{RResetn} \): Reset time for step \( n \) if inverse time delay is used, given in s. The default value is 25 ms.

\( kn \): Time multiplier for inverse time characteristic. This parameter is used for coordination between different inverse time delayed undervoltage protections.

\( ACrvn, BCrvn, CCrvn, DCrvn, PCrvn \): Parameters to set to create programmable under voltage inverse time characteristic. Description of this can be found in the technical reference manual.

\( CrvSatn \): When the denominator in the expression of the programmable curve is equal to zero the time delay will be infinity. There will be an undesired discontinuity. Therefore, a tuning parameter \( CrvSatn \) is set to compensate for this phenomenon. In the voltage interval \( Un < \) down to \( Un < \cdot (1.0 - CrvSatn/100) \) the used voltage will be: \( Un < \cdot (1.0 - CrvSatn/100) \). If the programmable curve is used this parameter must be calculated so that:

\[
B \cdot \frac{CrvSatn}{100} - C > 0
\]

(Equation 492)

\( IntBlkSeln \): This parameter can be set to \textit{Off, Block of trip, Block all}. In case of a low voltage the undervoltage function can be blocked. This function can be used to prevent function when the protected object is switched off. If the parameter is set \textit{Block of trip} or \textit{Block all} unwanted trip is prevented.

\( IntBlkStValn \): Voltage level under which the blocking is activated set in \% of \textit{UBase}. This setting must be lower than the setting \( Un < \). As switch of shall be detected the setting can be very low, that is, about 10\%.

\( t_{BlkUVn} \): Time delay to block the undervoltage step \( n \) when the voltage level is below \( IntBlkStValn \), given in s. It is important that this delay is shorter than the operate time delay of the undervoltage protection step.
9.2 Two step overvoltage protection OV2PTOV

9.2.1 Identification

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<th>IEC 60617 identification</th>
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<td>Two step overvoltage protection</td>
<td>OV2PTOV</td>
<td></td>
<td>59</td>
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</tbody>
</table>

9.2.2 Application

Two step overvoltage protection OV2PTOV is applicable in all situations, where reliable detection of high voltage is necessary. OV2PTOV is used for supervision and detection of abnormal conditions, which, in combination with other protection functions, increase the security of a complete protection system.

High overvoltage conditions are caused by abnormal situations in the power system. OV2PTOV is applied to power system elements, such as generators, transformers, motors and power lines in order to detect high voltage conditions. OV2PTOV is used in combination with low current signals, to identify a transmission line, open in the remote end. In addition to that, OV2PTOV is also used to initiate voltage correction measures, like insertion of shunt reactors, to compensate for low load, and thereby decreasing the voltage. The function has a high measuring accuracy and hysteresis setting to allow applications to control reactive load.

OV2PTOV is used to disconnect apparatuses, like electric motors, which will be damaged when subject to service under high voltage conditions. It deals with high voltage conditions at power system frequency, which can be caused by:

1. Different kinds of faults, where a too high voltage appears in a certain power system, like metallic connection to a higher voltage level (broken conductor falling down to a crossing overhead line, transformer flash over fault from the high voltage winding to the low voltage winding and so on).
2. Malfunctioning of a voltage regulator or wrong settings under manual control (symmetrical voltage decrease).
3. Low load compared to the reactive power generation (symmetrical voltage decrease).
4. Earth-faults in high impedance earthed systems causes, beside the high voltage in the neutral, high voltages in the two non-faulted phases, (unsymmetrical voltage increase).

OV2PTOV prevents sensitive equipment from running under conditions that could cause their overheating or stress of insulation material, and, thus, shorten their life.
time expectancy. In many cases, it is a useful function in circuits for local or remote automation processes in the power system.

9.2.3 Setting guidelines

The parameters for Two step overvoltage protection (OV2PTOV) are set via the local HMI or PCM600.

All the voltage conditions in the system where OV2PTOV performs its functions should be considered. The same also applies to the associated equipment, its voltage and time characteristic.

There is a very wide application area where general overvoltage functions are used. All voltage related settings are made as a percentage of a settable base primary voltage, which normally is set to the nominal voltage level (phase-to-phase) of the power system or the high voltage equipment under consideration.

The time delay for the OV2PTOV can sometimes be critical and related to the size of the overvoltage - a power system or a high voltage component can withstand smaller overvoltages for some time, but in case of large overvoltages the related equipment should be disconnected more rapidly.

Some applications and related setting guidelines for the voltage level are given below:

The hysteresis is for overvoltage functions very important to prevent that a transient voltage over set level is not “sealed-in” due to a high hysteresis. Typical values should be ≤ 0.5%.

9.2.3.1 Equipment protection, such as for motors, generators, reactors and transformers

High voltage will cause overexcitation of the core and deteriorate the winding insulation. The setting has to be well above the highest occurring "normal" voltage and well below the highest acceptable voltage for the equipment.

9.2.3.2 Equipment protection, capacitors

High voltage will deteriorate the dielectricum and the insulation. The setting has to be well above the highest occurring "normal" voltage and well below the highest acceptable voltage for the capacitor.

9.2.3.3 Power supply quality

The setting has to be well above the highest occurring "normal" voltage and below the highest acceptable voltage, due to regulation, good practice or other agreements.
High impedance earthed systems

In high impedance earthed systems, earth-faults cause a voltage increase in the non-faulty phases. Two step overvoltage protection (OV2PTOV) is used to detect such faults. The setting must be above the highest occurring "normal" voltage and below the lowest occurring voltage during faults. A metallic single-phase earth-fault causes the non-faulted phase voltages to increase a factor of $\sqrt{3}$.

The following settings can be done for the two step overvoltage protection

**ConnType:** Sets whether the measurement shall be phase-to-earth fundamental value, phase-to-phase fundamental value, phase-to-earth RMS value or phase-to-phase RMS value.

**Operation:** Off/On.

**$U_{Base}$** (given in $GlobalBaseSel$): Base voltage phase to phase in primary kV. This voltage is used as reference for voltage setting. OV2PTOV measures selectively phase-to-earth voltages, or phase-to-phase voltage chosen by the setting **ConnType**. The function will operate if the voltage gets lower than the set percentage of $U_{Base}$. When **ConnType** is set to **PhN DFT** or **PhN RMS** then the IED automatically divides set value for $U_{Base}$ by $\sqrt{3}$. When **ConnType** is set to **PhPh DFT** or **PhPh RMS** then set value for $U_{Base}$ is used. Therefore, always set $U_{Base}$ as rated primary phase-to-phase voltage of the protected object. If phase to neutral (PhN) measurement is selected as setting, the operation of phase-to-earth over voltage is automatically divided by $\sqrt{3}$. This means operation for phase-to-earth voltage over:

$$U > (\%) \cdot U_{Base}(kV) / \sqrt{3}$$

and operation for phase-to-phase voltage over:

$$U > (\%) \cdot U_{Base}(kV)$$

(Equation 494)

The below described setting parameters are identical for the two steps ($n = 1$ or 2). Therefore the setting parameters are described only once.

**Characteristic:** This parameter gives the type of time delay to be used. The setting can be **Definite time**, **Inverse Curve A**, **Inverse Curve B**, **Inverse Curve C** or **I/Prog. inv. curve**. The choice is highly dependent of the protection application.

**OpModen:** This parameter describes how many of the three measured voltages that should be above the set level to give operation. The setting can be **1 out of 3**, **2 out of 3**, **3 out of 3**. In most applications it is sufficient that one phase voltage is high to give operation. If the function shall be insensitive for single phase-to-earth faults **1 out of 3** can be chosen, because the voltage will normally rise in the non-faulted phases at single phase-to-earth faults. In subtransmission and transmission networks the UV function is mainly a system supervision function and **3 out of 3** is selected.
\( Un >: \) Set operate overvoltage operation value for step \( n \), given as % of \( U\text{Base} \). The setting is highly dependent of the protection application. Here it is essential to consider the maximum voltage at non-faulted situations. Normally this voltage is less than 110% of nominal voltage.

\( tn \): time delay of step \( n \), given in s. The setting is highly dependent of the protection application. In many applications the protection function is used to prevent damages to the protected object. The speed might be important for example in case of protection of transformer that might be overexcited. The time delay must be co-ordinated with other automated actions in the system.

\( t\text{Resetn} \): Reset time for step \( n \) if definite time delay is used, given in s. The default value is 25 ms.

\( tn\text{Min} \): Minimum operation time for inverse time characteristic for step \( n \), given in s. For very high voltages the overvoltage function, using inverse time characteristic, can give very short operation time. This might lead to unselective trip. By setting \( t\text{Min} \) longer than the operation time for other protections such unselective tripping can be avoided.

\( \text{ResetTypeCrvn} \): This parameter for inverse time characteristic can be set: Instantaneous, Frozen time, Linearly decreased. The default setting is Instantaneous.

\( t\text{IResetn} \): Reset time for step \( n \) if inverse time delay is used, given in s. The default value is 25 ms.

\( kn \): Time multiplier for inverse time characteristic. This parameter is used for co-ordination between different inverse time delayed undervoltage protections.

\( A\text{Crvn}, B\text{Crvn}, C\text{Crvn}, D\text{Crvn}, P\text{Crvn} \): Parameters to set to create programmable under voltage inverse time characteristic. Description of this can be found in the technical reference manual.

\( \text{CrvSatn} \): When the denominator in the expression of the programmable curve is equal to zero the time delay will be infinity. There will be an undesired discontinuity. Therefore a tuning parameter \( \text{CrvSatn} \) is set to compensate for this phenomenon. In the voltage interval \( Un > \) up to \( Un > \cdot (1.0 + \text{CrvSatn}/100) \) the used voltage will be: \( Un > \cdot (1.0 + \text{CrvSatn}/100) \). If the programmable curve is used, this parameter must be calculated so that:

\[
B \cdot \frac{\text{CrvSatn}}{100} - C > 0
\]

(Equation 495)

\( \text{HystAbsn} \): Absolute hysteresis set in % of \( U\text{Base} \). The setting of this parameter is highly dependent of the application. If the function is used as control for automatic switching of reactive compensation devices the hysteresis must be set smaller than the voltage change after switching of the compensation device.
9.3 Two step residual overvoltage protection
ROV2PTOV

9.3.1 Identification

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<td>ROV2PTOV</td>
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<td>3U0</td>
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9.3.2 Application

Two step residual overvoltage protection ROV2PTOV is primarily used in high impedance earthed distribution networks, mainly as a backup for the primary earth-fault protection of the feeders and the transformer. To increase the security for different earth-fault related functions, the residual overvoltage signal can be used as a release signal. The residual voltage can be measured either at the transformer neutral or from a voltage transformer open delta connection. The residual voltage can also be calculated internally, based on measurement of the three-phase voltages.

In high impedance earthed systems the residual voltage will increase in case of any fault connected to earth. Depending on the type of fault and fault resistance the residual voltage will reach different values. The highest residual voltage, equal to three times the phase-to-earth voltage, is achieved for a single phase-to-earth fault. The residual voltage increases approximately to the same level in the whole system and does not provide any guidance in finding the faulted component. Therefore, ROV2PTOV is often used as a backup protection or as a release signal for the feeder earth-fault protection.

9.3.3 Setting guidelines

All the voltage conditions in the system where ROV2PTOV performs its functions should be considered. The same also applies to the associated equipment, its voltage and time characteristic.

There is a very wide application area where general single input or residual overvoltage functions are used. All voltage related settings are made as a percentage of a settable base voltage, which can be set to the primary nominal voltage (phase-phase) level of the power system or the high voltage equipment under consideration.

The time delay for ROV2PTOV is seldom critical, since residual voltage is related to earth-faults in a high impedance earthed system, and enough time must normally be given for the primary protection to clear the fault. In some more specific situations,
where the single overvoltage protection is used to protect some specific equipment, the time delay is shorter.

Some applications and related setting guidelines for the residual voltage level are given below.

9.3.3.1 Equipment protection, such as for motors, generators, reactors and transformers

High residual voltage indicates earth-fault in the system, perhaps in the component to which Two step residual overvoltage protection (ROV2PTOV) is connected. For selectivity reasons to the primary protection for the faulted device ROV2PTOV must trip the component with some time delay. The setting must be above the highest occurring "normal" residual voltage and below the highest acceptable residual voltage for the equipment.

9.3.3.2 Equipment protection, capacitors

High voltage will deteriorate the dielectric and the insulation. Two step residual overvoltage protection (ROV2PTOV) has to be connected to a neutral or open delta winding. The setting must be above the highest occurring "normal" residual voltage and below the highest acceptable residual voltage for the capacitor.

9.3.3.3 Power supply quality

The setting must be above the highest occurring "normal" residual voltage and below the highest acceptable residual voltage, due to regulation, good practice or other agreements.

9.3.3.4 High impedance earthed systems

In high impedance earthed systems, earth faults cause a neutral voltage in the feeding transformer neutral. Two step residual overvoltage protection ROV2PTOV is used to trip the transformer, as a backup protection for the feeder earth-fault protection, and as a backup for the transformer primary earth-fault protection. The setting must be above the highest occurring "normal" residual voltage, and below the lowest occurring residual voltage during the faults under consideration. A metallic single-phase earth fault causes a transformer neutral to reach a voltage equal to the nominal phase-to-earth voltage.

The voltage transformers measuring the phase-to-earth voltages measure zero voltage in the faulty phase. The two healthy phases will measure full phase-to-phase voltage, as the faulty phase will be connected to earth. The residual overvoltage will be three times the phase-to-earth voltage. See figure 277.
9.3.3.5 Direct earthed system

In direct earthed systems, an earth fault on one phase indicates a voltage collapse in that phase. The two healthy phases will have normal phase-to-earth voltages. The residual sum will have the same value as the remaining phase-to-earth voltage. See figure 278.
9.3.3.6 Settings for Two step residual overvoltage protection

Operation: Off or On

_U/Base_ (given in _GlobalBaseSel_) is used as voltage reference for the voltage. The voltage can be fed to the IED in different ways:

1. The IED is fed from a normal voltage transformer group where the residual voltage is calculated internally from the phase-to-earth voltages within the protection. The setting of the analog input is given as _U/Base_=_Uph-ph._

2. The IED is fed from a broken delta connection normal voltage transformer group. In an open delta connection the protection is fed by the voltage 3_U_0_ (single input). The Setting chapter in the application manual explains how the analog input needs to be set.

3. The IED is fed from a single voltage transformer connected to the neutral point of a power transformer in the power system. In this connection the protection is fed by the voltage _U/N_= _U_0_ (single input). The Setting chapter in the application manual explains how the analog input needs to be set. _ROV2PTOV_ will measure the residual voltage corresponding nominal phase-to-earth voltage for a high impedance earthed system. The measurement will be based on the neutral voltage displacement.

The below described setting parameters are identical for the two steps \((n = \text{step 1 and 2})\). Therefore the setting parameters are described only once.
Characteristic: Selected inverse time characteristic for step \( n \). This parameter gives the type of time delay to be used. The setting can be, *Definite time* or *Inverse curve A* or *Inverse curve B* or *Inverse curve C* or *Prog. inv. curve*. The choice is highly dependent of the protection application.

\( Un> \): Set operate overvoltage operation value for step \( n \), given as % of residual voltage corresponding to \( U_{Base} \):

\[
U > \left( \% \right) \cdot U_{Base} \left( kV \right) \sqrt{3}
\]

(Equation 496)

The setting is dependent of the required sensitivity of the protection and the system earthing. In non-effectively earthed systems the residual voltage can be maximum the rated phase-to-earth voltage, which should correspond to 100%.

In effectively earthed systems this value is dependent of the ratio \( Z_0/Z_1 \). The required setting to detect high resistive earth-faults must be based on network calculations.

\( tn \): time delay of step \( n \), given in s. The setting is highly dependent of the protection application. In many applications, the protection function has the task to prevent damages to the protected object. The speed might be important for example in case of protection of transformer that might be overexcited. The time delay must be co-ordinated with other automated actions in the system.

\( t_{Resetn} \): Reset time for step \( n \) if definite time delay is used, given in s. The default value is 25 ms.

\( tnMin \): Minimum operation time for inverse time characteristic for step \( n \), given in s. For very high voltages the overvoltage function, using inverse time characteristic, can give very short operation time. This might lead to unselective trip. By setting \( t1Min \) longer than the operation time for other protections such unselective tripping can be avoided.

\( ResetTypeCrvn \): Set reset type curve for step \( n \). This parameter can be set: *Instantaneous*, *Frozen time*, *Linearly decreased*. The default setting is *Instantaneous*.

\( t_{IResetn} \): Reset time for step \( n \) if inverse time delay is used, given in s. The default value is 25 ms.

\( kn \): Time multiplier for inverse time characteristic. This parameter is used for coordination between different inverse time delayed undervoltage protections.

\( A_{Crvn}, B_{Crvn}, C_{Crvn}, D_{Crvn}, P_{Crvn} \): Parameters for step \( n \), to set to create programmable undervoltage inverse time characteristic. Description of this can be found in the technical reference manual.

\( CrvSatn \): Set tuning parameter for step \( n \). When the denominator in the expression of the programmable curve is equal to zero the time delay will be infinity. There will be an undesired discontinuity. Therefore, a tuning parameter \( CrvSatn \) is set to compensate for this phenomenon. In the voltage interval \( U> \) up to \( U> \cdot (1.0 + \)
CrSatn/100) the used voltage will be: \( U > \cdot (1.0 + \text{CrSatn}/100) \). If the programmable curve is used this parameter must be calculated so that:

\[
B \cdot \frac{\text{CrSatn}}{100} - C > 0
\]

(Equation 497)

**HystAbsn**: Absolute hysteresis for step \( n \), set in \% of \( U_{\text{Base}} \). The setting of this parameter is highly dependent of the application.

### 9.4 Overexcitation protection OEXPVPH

#### 9.4.1 Identification

<table>
<thead>
<tr>
<th>Function description</th>
<th>IEC 61850 identification</th>
<th>IEC 60617 identification</th>
<th>ANSI/IEEE C37.2 device number</th>
</tr>
</thead>
<tbody>
<tr>
<td>Overexcitation protection</td>
<td>OEXPVPH</td>
<td></td>
<td>24</td>
</tr>
</tbody>
</table>

#### 9.4.2 Application

When the laminated core of a power transformer is subjected to a magnetic flux density beyond its design limits, stray flux will flow into non-laminated components not designed to carry flux and cause eddy currents to flow. The eddy currents can cause excessive heating and severe damage to insulation and adjacent parts in a relatively short time.

Overvoltage, or underfrequency, or a combination of both, will result in an excessive flux density level, which is denominated overfluxing or over-excitation.

The greatest risk for overexcitation exists in a thermal power station when the generator-transformer block is disconnected from the rest of the network, or in network “islands” occurring at disturbance where high voltages and/or low frequencies can occur. Overexcitation can occur during start-up and shut-down of the generator if the field current is not properly adjusted. Loss-of-load or load-shedding can also result in overexcitation if the voltage control and frequency governor is not functioning properly. Loss of load or load-shedding at a transformer substation can result in overexcitation if the voltage control function is insufficient or out of order. Low frequency in a system isolated from the main network can result in overexcitation if the voltage regulating system maintains normal voltage.

According to the IEC standards, the power transformers shall be capable of delivering rated load current continuously at an applied voltage of 105\% of rated value (at rated
frequency). For special cases, the purchaser may specify that the transformer shall be capable of operating continuously at an applied voltage 110% of rated value at no load, reduced to 105% at rated secondary load current.

According to ANSI/IEEE standards, the transformers shall be capable of delivering rated load current continuously at an output voltage of 105% of rated value (at rated frequency) and operate continuously with output voltage equal to 110% of rated value at no load.

The capability of a transformer (or generator) to withstand overexcitation can be illustrated in the form of a thermal capability curve, that is, a diagram which shows the permissible time as a function of the level of over-excitation. When the transformer is loaded, the induced voltage and hence the flux density in the core can not be read off directly from the transformer terminal voltage. Normally, the leakage reactance of each separate winding is not known and the flux density in the transformer core can then not be calculated. In two-winding transformers, the low voltage winding is normally located close to the core and the voltage across this winding reflects the flux density in the core. However, depending on the design, the flux flowing in the yoke may be critical for the ability of the transformer to handle excess flux.

The Overexcitation protection (OEXPVPH) has current inputs to allow calculation of the load influence on the induced voltage. This gives a more exact measurement of the magnetizing flow. For power transformers with unidirectional load flow, the voltage to OEXPVPH should therefore be taken from the feeder side.

Heat accumulated in critical parts during a period of overexcitation will be reduced gradually when the excitation returns to the normal value. If a new period of overexcitation occurs after a short time interval, the heating will start from a higher level, therefore, OEXPVPH must have thermal memory. A fixed cooling time constant is settable within a wide range.

The general experience is that the overexcitation characteristics for a number of power transformers are not in accordance with standard inverse time curves. In order to make optimal settings possible, a transformer adapted characteristic is available in the IED. The operate characteristic of the protection function can be set to correspond quite well with any characteristic by setting the operate time for six different figures of overexcitation in the range from 100% to 180% of rated V/Hz.

When configured to a single phase-to-phase voltage input, a corresponding phase-to-phase current is calculated which has the same phase angle relative the phase-to-phase voltage as the phase currents have relative the phase voltages in a symmetrical system. The function should preferably be configured to use a three-phase voltage input if available. It then uses the positive sequence quantities of voltages and currents.

Analog measurements shall not be taken from any winding where a load tap changer is located.

Some different connection alternatives are shown in figure 279.
Section 9
Voltage protection

9.4.3 Setting guidelines

9.4.3.1 Recommendations for input and output signals

Recommendations for Input signals
Please see the default factory configuration.

**BLOCK:** The input will block the operation of the Overexcitation protection OEXPVPH, for example, the block input can be used to block the operation for a limited time during special service conditions.

**RESET:** OEXPVPH has a thermal memory, which can take a long time to reset. Activation of the RESET input will reset the function instantly.

Recommendations for Output signals
Please see the default factory configuration for examples of configuration.

**ERROR:** The output indicates a measuring error. The reason, for example, can be configuration problems where analogue signals are missing.

**START:** The START output indicates that the level V/Hz>> has been reached. It can be used to initiate time measurement.

**TRIP:** The TRIP output is activated after the operate time for the U/f level has expired. TRIP signal is used to trip the circuit breaker(s).
ALARM: The output is activated when the alarm level has been reached and the alarm timer has elapsed. When the system voltage is high this output sends an alarm to the operator.

9.4.3.2 Settings

Operation: The operation of the Overexcitation protection OEXPVPH can be set to On/Off.

MeasuredU: The phases involved in the measurement are set here. Normally the three phase measurement measuring the positive sequence voltage should be used but when only individual VT's are used a single phase-to-phase can be used.

MeasuredI: The phases involved in the measurement are set here. MeasuredI: must be in accordance with MeasuredU.

V/Hz>: Operating level for the inverse characteristic, IEEE or tailor made. The operation is based on the relation between rated voltage and rated frequency and set as a percentage factor. Normal setting is around 108-110% depending of the capability curve for the transformer/generator.

V/Hz>>: Operating level for the tMin definite time delay used at high overvoltages. The operation is based on the relation between rated voltage and rated frequency and set as a percentage factor. Normal setting is around 110-180% depending of the capability curve of the transformer/generator. Setting should be above the knee-point when the characteristic starts to be straight on the high side.

XLeak: The transformer leakage reactance on which the compensation of voltage measurement with load current is based. The setting shall be the transformer leak reactance in primary ohms. If no current compensation is used (mostly the case) the setting is not used.

TrPulse: The length of the trip pulse. Normally the final trip pulse is decided by the trip function block. A typical pulse length can be 50 ms.

CurveType: Selection of the curve type for the inverse delay. The IEEE curves or tailor made curve can be selected depending of which one matches the capability curve best.

kForIEEE: The time constant for the inverse characteristic. Select the one giving the best match to the transformer capability.

tCooling: The cooling time constant giving the reset time when voltages drops below the set value. Shall be set above the cooling time constant of the transformer. The default value is recommended to be used if the constant is not known.

tMin: The operating times at voltages higher than the set V/Hz>>. The setting shall match capabilities on these high voltages. Typical setting can be 1-10 second.

tMax: For overvoltages close to the set value times can be extremely long if a high K time constant is used. A maximum time can then be set to cut the longest times. Typical settings are 1800-3600 seconds (30-60 minutes)
**AlarmLevel**: Setting of the alarm level in percentage of the set trip level. The alarm level is normally set at around 98% of the trip level.

\( t_{\text{Alarm}} \): Setting of the time to alarm is given from when the alarm level has been reached. Typical setting is 5 seconds.

### 9.4.3.3 Service value report

A number of internal parameters are available as service values for use at commissioning and during service. Remaining time to trip (in seconds) TMTOTRIP, flux density VPERHZ, internal thermal content in percentage of trip value THERMSTA. The values are available at local HMI, Substation SAsystem and PCM600.

### 9.4.3.4 Setting example

Sufficient information about the overexcitation capability of the protected object(s) must be available when making the settings. The most complete information is given in an overexcitation capability diagram as shown in figure 280.

The settings \( V/Hz >> \) and \( V/Hz > \) are made in per unit of the rated voltage of the transformer winding at rated frequency.

Set the transformer adapted curve for a transformer with overexcitation characteristics in according to figure 280.

\( V/Hz > \) for the protection is set equal to the permissible continuous overexcitation according to figure 280 = 105%. When the overexcitation is equal to \( V/Hz > \), tripping is obtained after a time equal to the setting of \( t_1 \).

![Info](image)

This is the case when \( U_{\text{Base}} \) is equal to the transformer rated voltages. For other values, the percentage settings need to be adjusted accordingly.

When the overexcitation is equal to the set value of \( V/Hz >> \), tripping is obtained after a time equal to the setting of \( t_6 \). A suitable setting would be \( V/Hz >> = 140\% \) and \( t_6 = 4 \) s.

The interval between \( V/Hz >> \) and \( V/Hz > \) is automatically divided up in five equal steps, and the time delays \( t_2 \) to \( t_5 \) will be allocated to these values of overexcitation. In this example, each step will be \((140-105)/5 = 7\%\). The setting of time delays \( t_1 \) to \( t_6 \) are listed in table 40.

<table>
<thead>
<tr>
<th>( U/f ) op (%)</th>
<th>Timer</th>
<th>Time set (s)</th>
</tr>
</thead>
<tbody>
<tr>
<td>105</td>
<td>( t_1 )</td>
<td>7200 (max)</td>
</tr>
<tr>
<td>112</td>
<td>( t_2 )</td>
<td>600</td>
</tr>
<tr>
<td>119</td>
<td>( t_3 )</td>
<td>60</td>
</tr>
</tbody>
</table>

Table continues on next page
Information on the cooling time constant $T_{\text{cool}}$ should be retrieved from the power transformer manufacturer.

![Graph showing transformer capability curve and V/Hz protection settings for power transformer](en01000377.vsd)

**Figure 280:** Example on overexcitation capability curve and V/Hz protection settings for power transformer

### 9.5 Voltage differential protection VDCPTOV

#### 9.5.1 Identification

<table>
<thead>
<tr>
<th>Function description</th>
<th>IEC 61850 identification</th>
<th>IEC 60617 identification</th>
<th>ANSI/IEEE C37.2 device number</th>
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</thead>
<tbody>
<tr>
<td>Voltage differential protection</td>
<td>VDCPTOV</td>
<td></td>
<td>60</td>
</tr>
</tbody>
</table>
9.5.2 Application

The Voltage differential protection VDCPTOV functions can be used in some different applications.

- Voltage unbalance protection for capacitor banks. The voltage on the bus is supervised with the voltage in the capacitor bank, phase-by-phase. Difference indicates a fault, either short-circuited or open element in the capacitor bank. It is mainly used on elements with external fuses but can also be used on elements with internal fuses instead of a current unbalance protection measuring the current between the neutrals of two half’s of the capacitor bank. The function requires voltage transformers in all phases of the capacitor bank. Figure 281 shows some different alternative connections of this function.

![Diagram of Connection of voltage differential protection VDCPTOV function to detect unbalance in capacitor banks (one phase only is shown)](IEC06000390_1_en.vsd)

**Figure 281:** Connection of voltage differential protection VDCPTOV function to detect unbalance in capacitor banks (one phase only is shown)

VDCPTOV function has a block input (BLOCK) where a fuse failure supervision (or MCB tripped) can be connected to prevent problems if one fuse in the capacitor bank voltage transformer set has opened and not the other (capacitor voltage is connected...
to input U2). It will also ensure that a fuse failure alarm is given instead of a Undervoltage or Differential voltage alarm and/or tripping.

Fuse failure supervision (SDDRFUF) function for voltage transformers. In many application the voltages of two fuse groups of the same voltage transformer or fuse groups of two separate voltage transformers measuring the same voltage can be supervised with this function. It will be an alternative for example, generator units where often two voltage transformers are supplied for measurement and excitation equipment.

The application to supervise the voltage on two voltage transformers in the generator circuit is shown in figure 282.

![Diagram](en06000389.vsd)

**Figure 282:** Supervision of fuses on generator circuit voltage transformers

### 9.5.3 Setting guidelines

The parameters for the voltage differential function are set via the local HMI or PCM600.

The following settings are done for the voltage differential function.

*Operation: Off/On*
**BlkDiffAtULow**: The setting is to block the function when the voltages in the phases are low.

**RFLx**: Is the setting of the voltage ratio compensation factor where possible differences between the voltages is compensated for. The differences can be due to different voltage transformer ratios, different voltage levels e.g. the voltage measurement inside the capacitor bank can have a different voltage level but the difference can also e.g. be used by voltage drop in the secondary circuits. The setting is normally done at site by evaluating the differential voltage achieved as a service value for each phase. The factor is defined as \(U2 \cdot RFLx\) and shall be equal to the \(U1\) voltage. Each phase has its own ratio factor.

**UDTrip**: The voltage differential level required for tripping is set with this parameter. For application on capacitor banks the setting will depend of the capacitor bank voltage and the number of elements per phase in series and parallel. Capacitor banks must be tripped before excessive voltage occurs on the healthy capacitor elements. The setting values required are normally given by the capacitor bank supplier. For other applications it has to be decided case by case. For fuse supervision normally only the alarm level is used.

**tTrip**: The time delay for tripping is set by this parameter. Normally, the delay does not need to be so short in capacitor bank applications as there is no fault requiring urgent tripping.

**tReset**: The time delay for reset of tripping level element is set by this parameter. Normally, it can be set to a short delay as faults are permanent when they occur.

For the advanced users following parameters are also available for setting. Default values are here expected to be acceptable.

**U1Low**: The setting of the undervoltage level for the first voltage input is decided by this parameter. The proposed default setting is 70%.

**U2Low**: The setting of the undervoltage level for the second voltage input is decided by this parameter. The proposed default setting is 70%.

**tBlock**: The time delay for blocking of the function at detected undervoltages is set by this parameter.

**UDAAlarm**: The voltage differential level required for alarm is set with this parameter. For application on capacitor banks the setting will depend of the capacitor bank voltage and the number of elements per phase in series and parallel. Normally values required are given by capacitor bank supplier.

For fuse supervision normally only this alarm level is used and a suitable voltage level is 3-5% if the ratio correction factor has been properly evaluated during commissioning.

For other applications it has to be decided case by case.
**tAlarm**: The time delay for alarm is set by this parameter. Normally, few seconds delay can be used on capacitor banks alarm. For fuse failure supervision (SDDRFUF) the alarm delay can be set to zero.

### 9.6 Loss of voltage check LOVPTUV

#### 9.6.1 Identification

<table>
<thead>
<tr>
<th>Function description</th>
<th>IEC 61850 identification</th>
<th>IEC 60617 identification</th>
<th>ANSI/IEEE C37.2 device number</th>
</tr>
</thead>
<tbody>
<tr>
<td>Loss of voltage check</td>
<td>LOVPTUV</td>
<td>-</td>
<td>27</td>
</tr>
</tbody>
</table>

#### 9.6.2 Application

The trip of the circuit breaker at a prolonged loss of voltage at all the three phases is normally used in automatic restoration systems to facilitate the system restoration after a major blackout. Loss of voltage check (LOVPTUV) generates a TRIP signal only if the voltage in all the three phases is low for more than the set time. If the trip to the circuit breaker is not required, LOVPTUV is used for signalization only through an output contact or through the event recording function.

#### 9.6.3 Setting guidelines

Loss of voltage check (LOVPTUV) is in principle independent of the protection functions. It requires to be set to open the circuit breaker in order to allow a simple system restoration following a main voltage loss of a big part of the network and only when the voltage is lost with breakers still closed.

All settings are in primary values or per unit. Set operate level per phase to typically 70% of the global parameter \( U_{\text{Base}} \) level. Set the time delay \( t_{\text{Trip}} = 5-20 \) seconds.

#### 9.6.3.1 Advanced users settings

For advanced users the following parameters need also to be set. Set the length of the trip pulse to typical \( t_{\text{Pulse}} = 0.15 \) sec. Set the blocking time \( t_{\text{Block}} \) to block Loss of voltage check (LOVPTUV), if some but not all voltage are low, to typical 5.0 seconds and set the time delay for enabling the function after restoration \( t_{\text{Restore}} \) to 3 - 40 seconds.
Section 10  Frequency protection

10.1  Underfrequency protection SAPTUF

10.1.1  Identification

<table>
<thead>
<tr>
<th>Function description</th>
<th>IEC 61850 identification</th>
<th>IEC 60617 identification</th>
<th>ANSI/IEEE C37.2 device number</th>
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<tbody>
<tr>
<td>Underfrequency protection</td>
<td>SAPTUF</td>
<td></td>
<td>81</td>
</tr>
</tbody>
</table>

10.1.2  Application

Underfrequency protection SAPTUF is applicable in all situations, where reliable detection of low fundamental power system frequency is needed. The power system frequency, and the rate of change of frequency, is a measure of the unbalance between the actual generation and the load demand. Low fundamental frequency in a power system indicates that the available generation is too low to fully supply the power demanded by the load connected to the power grid. SAPTUF detects such situations and provides an output signal, suitable for load shedding, generator boosting, HVDC-set-point change, gas turbine start up and so on. Sometimes shunt reactors are automatically switched in due to low frequency, in order to reduce the power system voltage and hence also reduce the voltage dependent part of the load.

SAPTUF is very sensitive and accurate and is used to alert operators that frequency has slightly deviated from the set-point, and that manual actions might be enough. The underfrequency signal is also used for overexcitation detection. This is especially important for generator step-up transformers, which might be connected to the generator but disconnected from the grid, during a roll-out sequence. If the generator is still energized, the system will experience overexcitation, due to the low frequency.

10.1.3  Setting guidelines

All the frequency and voltage magnitude conditions in the system where SAPTUF performs its functions should be considered. The same also applies to the associated equipment, its frequency and time characteristic.

There are two specific application areas for SAPTUF:
1. to protect equipment against damage due to low frequency, such as generators, transformers, and motors. Overexcitation is also related to low frequency
2. to protect a power system, or a part of a power system, against breakdown, by shedding load, in generation deficit situations.

The under frequency START value is set in Hz. All voltage magnitude related settings are made as a percentage of a global base voltage parameter. The UBase value should be set as a primary phase-to-phase value.

Some applications and related setting guidelines for the frequency level are given below:

**Equipment protection, such as for motors and generators**

The setting has to be well below the lowest occurring "normal" frequency and well above the lowest acceptable frequency for the equipment.

**Power system protection, by load shedding**

The setting has to be below the lowest occurring "normal" frequency and well above the lowest acceptable frequency for power stations, or sensitive loads. The setting level, the number of levels and the distance between two levels (in time and/or in frequency) depends very much on the characteristics of the power system under consideration. The size of the "largest loss of production" compared to "the size of the power system" is a critical parameter. In large systems, the load shedding can be set at a fairly high frequency level, and the time delay is normally not critical. In smaller systems the frequency START level has to be set at a lower value, and the time delay must be rather short.

The voltage related time delay is used for load shedding. The settings of SAPTUF could be the same all over the power system. The load shedding is then performed firstly in areas with low voltage magnitude, which normally are the most problematic areas, where the load shedding also is most efficient.

### Section 10
**Frequency protection**

### 10.2
**Overfrequency protection SAPTOF**

#### 10.2.1 Identification

<table>
<thead>
<tr>
<th>Function description</th>
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<th>IEC 80617 identification</th>
<th>ANSI/IEEE C37.2 device number</th>
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<tbody>
<tr>
<td>Overfrequency protection</td>
<td>SAPTOF</td>
<td></td>
<td>81</td>
</tr>
</tbody>
</table>
10.2.2 Application

Overfrequency protection function SAPTOF is applicable in all situations, where reliable detection of high fundamental power system frequency is needed. The power system frequency, and rate of change of frequency, is a measure of the unbalance between the actual generation and the load demand. High fundamental frequency in a power system indicates that the available generation is too large compared to the power demanded by the load connected to the power grid. SAPTOF detects such situations and provides an output signal, suitable for generator shedding, HVDC-set-point change and so on. SAPTOF is very sensitive and accurate and can also be used to alert operators that frequency has slightly deviated from the set-point, and that manual actions might be enough.

10.2.3 Setting guidelines

All the frequency and voltage magnitude conditions in the system where SAPTOF performs its functions must be considered. The same also applies to the associated equipment, its frequency and time characteristic.

There are two application areas for SAPTOF:

1. to protect equipment against damage due to high frequency, such as generators, and motors
2. to protect a power system, or a part of a power system, against breakdown, by shedding generation, in over production situations.

The overfrequency start value is set in Hz. All voltage magnitude related settings are made as a percentage of a settable global base voltage parameter $U_{\text{Base}}$. The $U_{\text{Base}}$ value should be set as a primary phase-to-phase value.

Some applications and related setting guidelines for the frequency level are given below:

**Equipment protection, such as for motors and generators**

The setting has to be well above the highest occurring "normal" frequency and well below the highest acceptable frequency for the equipment.

**Power system protection, by generator shedding**

The setting must be above the highest occurring "normal" frequency and below the highest acceptable frequency for power stations, or sensitive loads. The setting level, the number of levels and the distance between two levels (in time and/or in frequency) depend very much on the characteristics of the power system under consideration. The size of the "largest loss of load" compared to "the size of the power system" is a critical parameter. In large systems, the generator shedding can be set at a fairly low frequency level, and the time delay is normally not critical. In smaller systems the frequency START level has to be set at a higher value, and the time delay must be rather short.
10.3 Rate-of-change frequency protection SAPFRC

10.3.1 Identification

<table>
<thead>
<tr>
<th>Function description</th>
<th>IEC 61850 identification</th>
<th>IEC 60617 identification</th>
<th>ANSI/IEEE C37.2 device number</th>
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<tbody>
<tr>
<td>Rate-of-change frequency protection</td>
<td>SAPFRC</td>
<td></td>
<td>81</td>
</tr>
</tbody>
</table>

10.3.2 Application

Rate-of-change frequency protection (SAPFRC), is applicable in all situations, where reliable detection of change of the fundamental power system voltage frequency is needed. SAPFRC can be used both for increasing frequency and for decreasing frequency. SAPFRC provides an output signal, suitable for load shedding or generator shedding, generator boosting, HVDC-set-point change, gas turbine start up and so on. Very often SAPFRC is used in combination with a low frequency signal, especially in smaller power systems, where loss of a fairly large generator will require quick remedial actions to secure the power system integrity. In such situations load shedding actions are required at a rather high frequency level, but in combination with a large negative rate-of-change of frequency the underfrequency protection can be used at a rather high setting.

10.3.3 Setting guidelines

The parameters for Rate-of-change frequency protection SAPFRC are set via the local HMI or or through the Protection and Control Manager (PCM600).

All the frequency and voltage magnitude conditions in the system where SAPFRC performs its functions should be considered. The same also applies to the associated equipment, its frequency and time characteristic.

There are two application areas for SAPFRC:

1. to protect equipment against damage due to high or too low frequency, such as generators, transformers, and motors
2. to protect a power system, or a part of a power system, against breakdown by shedding load or generation, in situations where load and generation are not in balance.

SAPFRC is normally used together with an overfrequency or underfrequency function, in small power systems, where a single event can cause a large imbalance between load and generation. In such situations load or generation shedding has to
take place very quickly, and there might not be enough time to wait until the frequency signal has reached an abnormal value. Actions are therefore taken at a frequency level closer to the primary nominal level, if the rate-of-change frequency is large (with respect to sign).

SAPFRCSTART value is set in Hz/s. All voltage magnitude related settings are made as a percentage of a settable base voltage, which normally is set to the primary nominal voltage level (phase-phase) of the power system or the high voltage equipment under consideration.

SAPFRC is not instantaneous, since the function needs some time to supply a stable value. It is recommended to have a time delay long enough to take care of signal noise. However, the time, rate-of-change frequency and frequency steps between different actions might be critical, and sometimes a rather short operation time is required, for example, down to 70 ms.

Smaller industrial systems might experience rate-of-change frequency as large as 5 Hz/s, due to a single event. Even large power systems may form small islands with a large imbalance between load and generation, when severe faults (or combinations of faults) are cleared - up to 3 Hz/s has been experienced when a small island was isolated from a large system. For more "normal" severe disturbances in large power systems, rate-of-change of frequency is much less, most often just a fraction of 1.0 Hz/s.
Section 11 Multipurpose protection

11.1 General current and voltage protection CVGAPC

11.1.1 Identification

<table>
<thead>
<tr>
<th>Function description</th>
<th>IEC 61850 identification</th>
<th>IEC 60617 identification</th>
<th>ANSI/IEEE C37.2 device number</th>
</tr>
</thead>
<tbody>
<tr>
<td>General current and voltage protection</td>
<td>CVGAPC</td>
<td>2(l&gt;l&lt;U&lt;)</td>
<td>-</td>
</tr>
</tbody>
</table>

11.1.2 Application

A breakdown of the insulation between phase conductors or a phase conductor and earth results in a short circuit or an earth fault respectively. Such faults can result in large fault currents and may cause severe damage to the power system primary equipment. Depending on the magnitude and type of the fault different overcurrent protections, based on measurement of phase, earth or sequence current components can be used to clear these faults. Additionally it is sometimes required that these overcurrent protections shall be directional and/or voltage controlled/restrained.

The over/under voltage protection is applied on power system elements, such as generators, transformers, motors and power lines in order to detect abnormal voltage conditions. Depending on the type of voltage deviation and type of power system abnormal condition different over/under voltage protections based on measurement of phase-to-earth, phase-to-phase, residual- or sequence- voltage components can be used to detect and operate for such incident.

The IED can be provided with multiple General current and voltage protection (CVGAPC) protection modules. The function is always connected to three-phase current and three-phase voltage input in the configuration tool, but it will always measure only one current and one voltage quantity selected by the end user in the setting tool.

Each CVGAPC function module has got four independent protection elements built into it.

1. Two overcurrent steps with the following built-in features:
Definite time delay or Inverse Time Overcurrent TOC/IDMT delay for both steps

Second harmonic supervision is available in order to only allow operation of the overcurrent stage(s) if the content of the second harmonic in the measured current is lower than pre-set level.

Directional supervision is available in order to only allow operation of the overcurrent stage(s) if the fault location is in the pre-set direction (Forward or Reverse). Its behavior during low-level polarizing voltage is settable (Non-Directional, Block, Memory).

Voltage restrained/controlled feature is available in order to modify the pick-up level of the overcurrent stage(s) in proportion to the magnitude of the measured voltage.

Current restrained feature is available in order to only allow operation of the overcurrent stage(s) if the measured current quantity is bigger than the set percentage of the current restrain quantity.

2. Two undercurrent steps with the following built-in features:
   • Definite time delay for both steps

3. Two overvoltage steps with the following built-in features
   • Definite time delay or Inverse Time Overcurrent TOC/IDMT delay for both steps

4. Two undervoltage steps with the following built-in features
   • Definite time delay or Inverse Time Overcurrent TOC/IDMT delay for both steps

All these four protection elements within one general protection function works independently from each other and they can be individually enabled or disabled. However it shall be once more noted that all these four protection elements measure one selected current quantity and one selected voltage quantity (see table 41 and table 42). It is possible to simultaneously use all four-protection elements and their individual stages. Sometimes in order to obtain desired application functionality it is necessary to provide interaction between two or more protection elements/stages within one CVGAPC function by appropriate IED configuration (for example, dead machine protection for generators).

### 11.1.2.1 Current and voltage selection for CVGAPC function

CVGAPC function is always connected to three-phase current and three-phase voltage input in the configuration tool, but it will always measure only the single current and the single voltage quantity selected by the end user in the setting tool (selected current quantity and selected voltage quantity).

The user can select, by a setting parameter CurrentInput, to measure one of the following current quantities shown in table 41.
Table 41: Available selection for current quantity within CVGAPC function

<table>
<thead>
<tr>
<th>Set value for parameter “CurrentInput”</th>
<th>Comment</th>
</tr>
</thead>
<tbody>
<tr>
<td>1 phase1</td>
<td>CVGAPC function will measure the phase L1 current phasor</td>
</tr>
<tr>
<td>2 phase2</td>
<td>CVGAPC function will measure the phase L2 current phasor</td>
</tr>
<tr>
<td>3 phase3</td>
<td>CVGAPC function will measure the phase L3 current phasor</td>
</tr>
<tr>
<td>4 PosSeq</td>
<td>CVGAPC function will measure internally calculated positive sequence current phasor</td>
</tr>
<tr>
<td>5 NegSeq</td>
<td>CVGAPC function will measure internally calculated negative sequence current phasor</td>
</tr>
<tr>
<td>6 3 · ZeroSeq</td>
<td>CVGAPC function will measure internally calculated zero sequence current phasor multiplied by factor 3</td>
</tr>
<tr>
<td>7 MaxPh</td>
<td>CVGAPC function will measure current phasor of the phase with maximum magnitude</td>
</tr>
<tr>
<td>8 MinPh</td>
<td>CVGAPC function will measure current phasor of the phase with minimum magnitude</td>
</tr>
<tr>
<td>9 UnbalancePh</td>
<td>CVGAPC function will measure magnitude of unbalance current, which is internally calculated as the algebraic magnitude difference between the current phasor of the phase with maximum magnitude and current phasor of the phase with minimum magnitude. Phase angle will be set to 0° all the time</td>
</tr>
<tr>
<td>10 phase1-phase2</td>
<td>CVGAPC function will measure the current phasor internally calculated as the vector difference between the phase L1 current phasor and phase L2 current phasor (IL1-IL2)</td>
</tr>
<tr>
<td>11 phase2-phase3</td>
<td>CVGAPC function will measure the current phasor internally calculated as the vector difference between the phase L2 current phasor and phase L3 current phasor (IL2-IL3)</td>
</tr>
<tr>
<td>12 phase3-phase1</td>
<td>CVGAPC function will measure the current phasor internally calculated as the vector difference between the phase L3 current phasor and phase L1 current phasor (IL3-IL1)</td>
</tr>
<tr>
<td>13 MaxPh-Ph</td>
<td>CVGAPC function will measure ph-ph current phasor with the maximum magnitude</td>
</tr>
<tr>
<td>14 MinPh-Ph</td>
<td>CVGAPC function will measure ph-ph current phasor with the minimum magnitude</td>
</tr>
<tr>
<td>15 UnbalancePh-Ph</td>
<td>CVGAPC function will measure magnitude of unbalance current, which is internally calculated as the algebraic magnitude difference between the ph-ph current phasor with maximum magnitude and ph-ph current phasor with minimum magnitude. Phase angle will be set to 0° all the time</td>
</tr>
</tbody>
</table>

The user can select, by a setting parameter VoltageInput, to measure one of the following voltage quantities shown in table 42.

Table 42: Available selection for voltage quantity within CVGAPC function

<table>
<thead>
<tr>
<th>Set value for parameter “VoltageInput”</th>
<th>Comment</th>
</tr>
</thead>
<tbody>
<tr>
<td>1 phase1</td>
<td>CVGAPC function will measure the phase L1 voltage phasor</td>
</tr>
<tr>
<td>2 phase2</td>
<td>CVGAPC function will measure the phase L2 voltage phasor</td>
</tr>
<tr>
<td>3 phase3</td>
<td>CVGAPC function will measure the phase L3 voltage phasor</td>
</tr>
</tbody>
</table>

Table continues on next page
Set value for parameter "VoltageInput"

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Comment</th>
</tr>
</thead>
<tbody>
<tr>
<td>4 PosSeq</td>
<td>CVGAPC function will measure internally calculated positive sequence voltage phasor</td>
</tr>
<tr>
<td>5 -NegSeq</td>
<td>CVGAPC function will measure internally calculated negative sequence voltage phasor. This voltage phasor will be intentionally rotated for 180° in order to enable easier settings for the directional feature when used.</td>
</tr>
<tr>
<td>6 -3*ZeroSeq</td>
<td>CVGAPC function will measure internally calculated zero sequence voltage phasor multiplied by factor 3. This voltage phasor will be intentionally rotated for 180° in order to enable easier settings for the directional feature when used.</td>
</tr>
<tr>
<td>7 MaxPh</td>
<td>CVGAPC function will measure voltage phasor of the phase with maximum magnitude</td>
</tr>
<tr>
<td>8 MinPh</td>
<td>CVGAPC function will measure voltage phasor of the phase with minimum magnitude</td>
</tr>
<tr>
<td>9 UnbalancePh</td>
<td>CVGAPC function will measure magnitude of unbalance voltage, which is internally calculated as the algebraic magnitude difference between the voltage phasor of the phase with maximum magnitude and voltage phasor of the phase with minimum magnitude. Phase angle will be set to 0° all the time</td>
</tr>
<tr>
<td>10 phase1-phase2</td>
<td>CVGAPC function will measure the voltage phasor internally calculated as the vector difference between the phase L1 voltage phasor and phase L2 voltage phasor (UL1-UL2)</td>
</tr>
<tr>
<td>11 phase2-phase3</td>
<td>CVGAPC function will measure the voltage phasor internally calculated as the vector difference between the phase L2 voltage phasor and phase L3 voltage phasor (UL2-UL3)</td>
</tr>
<tr>
<td>12 phase3-phase1</td>
<td>CVGAPC function will measure the voltage phasor internally calculated as the vector difference between the phase L3 voltage phasor and phase L1 voltage phasor (UL3-UL1)</td>
</tr>
<tr>
<td>13 MaxPh-Ph</td>
<td>CVGAPC function will measure ph-ph voltage phasor with the maximum magnitude</td>
</tr>
<tr>
<td>14 MinPh-Ph</td>
<td>CVGAPC function will measure ph-ph voltage phasor with the minimum magnitude</td>
</tr>
<tr>
<td>15 UnbalancePh-Ph</td>
<td>CVGAPC function will measure magnitude of unbalance voltage, which is internally calculated as the algebraic magnitude difference between the ph-ph voltage phasor with maximum magnitude and ph-ph voltage phasor with minimum magnitude. Phase angle will be set to 0° all the time</td>
</tr>
</tbody>
</table>

It is important to notice that the voltage selection from table 42 is always applicable regardless the actual external VT connections. The three-phase VT inputs can be connected to IED as either three phase-to-earth voltages \( U_{L1} \), \( U_{L2} \) & \( U_{L3} \) or three phase-to-phase voltages \( U_{L1L2} \), \( U_{L2L3} \) & \( U_{L3L1} \) VAB, VBC and VCA. This information about actual VT connection is entered as a setting parameter for the pre-processing block, which will then take automatically care about it.

11.1.2.2 Base quantities for CVGAPC function

The parameter settings for the base quantities, which represent the base (100%) for pickup levels of all measuring stages shall be entered as setting parameters for every CVGAPC function.
Base current shall be entered as:

1. rated phase current of the protected object in primary amperes, when the measured Current Quantity is selected from 1 to 9, as shown in table 41.
2. rated phase current of the protected object in primary amperes multiplied by √3 (1.732 x Iphase), when the measured Current Quantity is selected from 10 to 15, as shown in table 41.

Base voltage shall be entered as:

1. rated phase-to-earth voltage of the protected object in primary kV, when the measured Voltage Quantity is selected from 1 to 9, as shown in table 42.
2. rated phase-to-phase voltage of the protected object in primary kV, when the measured Voltage Quantity is selected from 10 to 15, as shown in table 42.

11.1.2.3 Application possibilities

Due to its flexibility the general current and voltage protection (CVGAPC) function can be used, with appropriate settings and configuration in many different applications. Some of possible examples are given below:

1. Transformer and line applications:
   - Underimpedance protection (circular, non-directional characteristic)
   - Underimpedance protection (circular mho characteristic)
   - Voltage Controlled/Restrained Overcurrent protection
   - Phase or Negative/Positive/Zero Sequence (Non-Directional or Directional) Overcurrent protection
   - Phase or phase-to-phase or Negative/Positive/Zero Sequence over/under voltage protection
   - Special thermal overload protection
   - Open Phase protection
   - Unbalance protection

2. Generator protection
   - 80-95% Stator earth fault protection (measured or calculated 3Uo)
   - Rotor earth fault protection (with external COMBIFLEX RXTTE4 injection unit)
   - Underimpedance protection
   - Voltage Controlled/Restrained Overcurrent protection
   - Turn-to-Turn & Differential Backup protection (directional Negative Sequence. Overcurrent protection connected to generator HV terminal CTs looking into generator)
   - Stator Overload protection
   - Rotor Overload protection
   - Loss of Excitation protection (directional pos. seq. OC protection)
   - Reverse power/Low forward power protection (directional pos. seq. OC protection, 2% sensitivity)
   - Dead-Machine/Inadvertent-Energizing protection
   - Breaker head flashover protection
11.1.2.4 Inadvertent generator energization

When the generator is taken out of service, and non-rotating, there is a risk that the generator circuit breaker is closed by mistake.

Three-phase energizing of a generator, which is at standstill or on turning gear, causes it to behave and accelerate similarly to an induction motor. The machine, at this point, essentially represents the subtransient reactance to the system and it can be expected to draw from one to four per unit current, depending on the equivalent system impedance. Machine terminal voltage can range from 20% to 70% of rated voltage, again, depending on the system equivalent impedance (including the block transformer). Higher quantities of machine current and voltage (3 to 4 per unit current and 50% to 70% rated voltage) can be expected if the generator is connected to a strong system. Lower current and voltage values (1 to 2 per unit current and 20% to 40% rated voltage) are representative of weaker systems.

Since a generator behaves similarly to an induction motor, high currents will develop in the rotor during the period it is accelerating. Although the rotor may be thermally damaged from excessive high currents, the time to damage will be on the order of a few seconds. Of more critical concern, however, is the bearing, which can be damaged in a fraction of a second due to low oil pressure. Therefore, it is essential that high speed tripping is provided. This tripping should be almost instantaneous (< 100 ms).

There is a risk that the current into the generator at inadvertent energization will be limited so that the “normal” overcurrent or underimpedance protection will not detect the dangerous situation. The delay of these protection functions might be too long. The reverse power protection might detect the situation but the operation time of this protection is normally too long.

For big and important machines, fast protection against inadvertent energizing should, therefore, be included in the protective scheme.

The protection against inadvertent energization can be made by a combination of undervoltage, overvoltage and overcurrent protection functions. The undervoltage function will, with a delay for example 10 s, detect the situation when the generator is not connected to the grid (standstill) and activate the overcurrent function. The overvoltage function will detect the situation when the generator is taken into operation and will disable the overcurrent function. The overcurrent function will have a pick-up value about 50% of the rated current of the generator. The trip delay will be about 50 ms.
11.1.3 Setting guidelines

When inverse time overcurrent characteristic is selected, the operate time of the stage will be the sum of the inverse time delay and the set definite time delay. Thus, if only the inverse time delay is required, it is of utmost importance to set the definite time delay for that stage to zero.

In version 2.0, a typical starting time delay of 24ms is subtracted from the set trip time delay, so that the resulting trip time will take the internal IED start time into consideration.

The parameters for the general current and voltage protection function (CVGAPC) are set via the local HMI or Protection and Control Manager (PCM600).

The overcurrent steps has a $I_{\text{Minx}}$ ($x=1$ or $2$ depending on step) setting to set the minimum operate current. Set $I_{\text{Minx}}$ below $Start\_\text{Curr\_OCx}$ for every step to achieve ANSI reset characteristic according to standard. If $I_{\text{Minx}}$ is set above $Start\_\text{Curr\_OCx}$ for any step the ANSI reset works as if current is zero when current drops below $I_{\text{Minx}}$.

11.1.3.1 Directional negative sequence overcurrent protection

Directional negative sequence overcurrent protection is typically used as sensitive earth-fault protection of power lines where incorrect zero sequence polarization may result from mutual induction between two or more parallel lines. Additionally, it can be used in applications on underground cables where zero-sequence impedance depends on the fault current return paths, but the cable negative-sequence impedance is practically constant. It shall be noted that directional negative sequence OC element offers protection against all unbalance faults (phase-to-phase faults as well). Care shall be taken that the minimum pickup of such protection function shall be set above natural system unbalance level.

An example will be given, how sensitive-earth-fault protection for power lines can be achieved by using negative-sequence directional overcurrent protection elements within a CVGAPC function.

This functionality can be achieved by using one CVGAPC function. The following shall be done to ensure proper operation of the function:

1. Connect three-phase power line currents and three-phase power line voltages to one CVGAPC instance (for example, GF04)
2. Set $CurrentInput$ to $NegSeq$ (please note that CVGAPC function measures $I_2$ current and NOT $3I_2$ current; this is essential for proper OC pickup level setting)
3. Set $VoltageInput$ to $-NegSeq$ (please note that the negative sequence voltage phasor is intentionally inverted in order to simplify directionality)
4. Set base current $I_{Base}$ value equal to the rated primary current of power line CTs.
5. Set base voltage $U_{Base}$ value equal to the rated power line phase-to-phase voltage in kV.
6. Set $RCADir$ to value $+65$ degrees ($NegSeq$ current typically lags the inverted $NegSeq$ voltage for this angle during the fault).
7. Set $ROADir$ to value $90$ degree.
8. Set $LowVolt_{VM}$ to value $2\%$ ($NegSeq$ voltage level above which the directional element will be enabled).
9. Enable one overcurrent stage (for example, OC1).
10. By parameter $CurveType_{OC1}$ select appropriate TOC/IDMT or definite time delayed curve in accordance with your network protection philosophy.
11. Set $StartCurr_{OC1}$ to value between $3\%$-$10\%$ (typical values).
12. Set $tDef_{OC1}$ or parameter “$k$” when TOC/IDMT curves are used to insure proper time coordination with other earth-fault protections installed in the vicinity of this power line.
13. Set $DirMode_{OC1}$ to $Forward$.
14. Set $DirPrinc_{OC1}$ to $IcosPhi&U$.
15. Set $ActLowVolt1_{VM}$ to $Block$.
   • In order to insure proper restraining of this element for CT saturations during three-phase faults it is possible to use current restraint feature and enable this element to operate only when $NegSeq$ current is bigger than a certain percentage ($10\%$ is typical value) of measured $PosSeq$ current in the power line. To do this the following settings within the same function shall be done:
16. Set $EnRestrainCurr$ to $On$.
17. Set $RestrCurrInput$ to $PosSeq$.
18. Set $RestrCurrCoeff$ to value $0.10$.

If required, this CVGAPC function can be used in directional comparison protection scheme for the power line protection if communication channels to the remote end of this power line are available. In that case typically two $NegSeq$ overcurrent steps are required. One for forward and one for reverse direction. As explained before the OC1 stage can be used to detect faults in forward direction. The built-in OC2 stage can be used to detect faults in reverse direction.

However the following shall be noted for such application:

• the set values for $RCADir$ and $ROADir$ settings will be as well applicable for OC2 stage
• setting $DirMode_{OC2}$ shall be set to $Reverse$
• setting parameter $StartCurr_{OC2}$ shall be made more sensitive than pickup value of forward OC1 element (that is, typically $60\%$ of OC1 set pickup level) in order
to insure proper operation of the directional comparison scheme during current reversal situations

- start signals from OC1 and OC2 elements shall be used to send forward and reverse signals to the remote end of the power line
- the available scheme communications function block within IED shall be used between multipurpose protection function and the communication equipment in order to insure proper conditioning of the above two start signals

Furthermore the other built-in UC, OV and UV protection elements can be used for other protection and alarming purposes.

### 11.1.3.2 Negative sequence overcurrent protection

Example will be given how to use one CVGAPC function to provide negative sequence inverse time overcurrent protection for a generator with capability constant of 20s, and maximum continuous negative sequence rating of 7% of the generator rated current.

The capability curve for a generator negative sequence overcurrent protection, often used world-wide, is defined by the ANSI standard in accordance with the following formula:

\[
 t_{op} = \frac{k}{\left(\frac{I_{NS}}{I_r}\right)^2}
\]

(Equation 498)

where:

- \(t_{op}\) is the operating time in seconds of the negative sequence overcurrent IED
- \(k\) is the generator capability constant in seconds
- \(I_{NS}\) is the measured negative sequence current
- \(I_r\) is the generator rated current

By defining parameter \(x\) equal to maximum continuous negative sequence rating of the generator in accordance with the following formula

\[x = 7\% = 0.07 \, pu\]

(Equation 499)

Equation 498 can be re-written in the following way without changing the value for the operate time of the negative sequence inverse overcurrent IED:
In order to achieve such protection functionality with one CVGAPC function, the following must be done:

1. Connect three-phase generator currents to one CVGAPC instance (for example, GF01)
2. Set parameter \( \text{CurrentInput} \) to value \( \text{NegSeq} \)
3. Set base current value to the rated generator current in primary amperes
4. Enable one overcurrent step (for example, OC1)
5. Select parameter \( \text{CurveType}_{\text{OC1}} \) to value \( \text{Programmable} \)

\[
t_{op} = \frac{k \cdot \frac{1}{x^2}}{\left( \frac{I_{NS}}{x \cdot I_r} \right)^2}
\]

(Equation 500)

\[
t_{op} = k \cdot \left( \frac{A}{M^p - C} + B \right)
\]

(Equation 501)

where:
- \( t_{op} \) is the operating time in seconds of the Inverse Time Overcurrent TOC/IDMT algorithm
- \( k \) is time multiplier (parameter setting)
- \( M \) is ratio between measured current magnitude and set pickup current level
- \( A, B, C \) and \( P \) are user settable coefficients which determine the curve used for Inverse Time Overcurrent TOC/IDMT calculation

When the equation 498 is compared with the equation 500 for the inverse time characteristic of the OC1, it is obvious that if the following rules are followed:

1. set \( k \) equal to the generator negative sequence capability value
2. set \( A_{OC1} \) equal to the value \( 1/x^2 \)
3. set \( B_{OC1} = 0.0 \), \( C_{OC1}=0.0 \) and \( P_{OC1}=2.0 \)
4. set \( \text{StartCurr}_{OC1} \) equal to the value \( x \)

then the OC1 step of the CVGAPC function can be used for generator negative sequence inverse overcurrent protection.

For this particular example, the following settings shall be entered to insure proper function operation:
1. select negative sequence current as measuring quantity for this CVGAPC function
2. make sure that the base current value for the CVGAPC function is equal to the generator rated current
3. set $k_{OC1} = 20$
4. set $A_{OC1} = 1/0.07^2 = 204.0816$
5. set $B_{OC1} = 0.0$, $C_{OC1} = 0.0$ and $P_{OC1} = 2.0$
6. set $StartCurr_{OC1} = 7\%$

Proper timing of the CVGAPC function made in this way can easily be verified by secondary injection. All other settings can be left at the default values. If required delayed time reset for OC1 step can be set in order to ensure proper function operation in case of repetitive unbalance conditions.

Furthermore the other built-in protection elements can be used for other protection and alarming purposes (for example, use OC2 for negative sequence overcurrent alarm and OV1 for negative sequence overvoltage alarm).

### 11.1.3.3 Generator stator overload protection in accordance with IEC or ANSI standards

Example will be given how to use one CVGAPC function to provide generator stator overload protection in accordance with IEC or ANSI standard if minimum-operating current shall be set to 116% of generator rating.

The generator stator overload protection is defined by IEC or ANSI standard for turbo generators in accordance with the following formula:

$$t_{op} = \frac{k}{\left(\frac{I_m}{I_r}\right)^2 - 1}$$

(Equation 502)

where:

- $t_{op}$ is the operating time of the generator stator overload IED
- $k$ is the generator capability constant in accordance with the relevant standard ($k = 37.5$ for the IEC standard or $k = 41.4$ for the ANSI standard)
- $I_m$ is the magnitude of the measured current
- $I_r$ is the generator rated current

This formula is applicable only when measured current (for example, positive sequence current) exceeds a pre-set value (typically in the range from 105 to 125% of the generator rated current).
By defining parameter \( x \) equal to the per unit value for the desired pickup for the overload IED in accordance with the following formula:

\[
x = 116\% = 1.16 \text{ pu}
\]

(Equation 503)

formula 3.5 can be re-written in the following way without changing the value for the operate time of the generator stator overload IED:

\[
t_{op} = \frac{k \cdot \frac{1}{x^2}}{\left( \frac{I_m}{x \cdot I_r} \right)^2 - \frac{1}{x^2}}
\]

(Equation 504)

In order to achieve such protection functionality with one CVGAPC functions the following must be done:

1. Connect three-phase generator currents to one CVGAPC instance (for example, GF01)
2. Set parameter \( \text{CurrentInput} \) to value \( \text{PosSeq} \)
3. Set base current value to the rated generator current in primary amperes
4. Enable one overcurrent step (for example OC1)
5. Select parameter \( \text{CurveType_OC1} \) to value \( \text{Programmable} \)

\[
t_{op} = k \left( \frac{A}{M^p - C} + B \right)
\]

(Equation 505)

where:

- \( t_{op} \) is the operating time in seconds of the Inverse Time Overcurrent TOC/IDMT algorithm
- \( k \) is time multiplier (parameter setting)
- \( M \) is ratio between measured current magnitude and set pickup current level
- \( A, B, C \) and \( P \) are user settable coefficients which determine the curve used for Inverse Time Overcurrent TOC/IDMT calculation

When the equation 504 is compared with the equation 505 for the inverse time characteristic of the OC1 step in it is obvious that if the following rules are followed:

1. set \( k \) equal to the IEC or ANSI standard generator capability value
2. set parameter \( A_{OC1} \) equal to the value \( 1/x^2 \)
3. set parameter \( C_{OC1} \) equal to the value \( 1/x^2 \)
4. set parameters \( B_{OC1} = 0.0 \) and \( P_{OC1} = 2.0 \)
5. set \( \text{StartCurr}_{OC1} \) equal to the value \( x \)
then the OC1 step of the CVGAPC function can be used for generator negative sequence inverse overcurrent protection.

1. select positive sequence current as measuring quantity for this CVGAPC function
2. make sure that the base current value for CVGAPC function is equal to the generator rated current
3. set $k = 37.5$ for the IEC standard or $k = 41.4$ for the ANSI standard
4. set $A_{OC1}= 1/1.162 = 0.7432$
5. set $C_{OC1}= 1/1.162 = 0.7432$
6. set $B_{OC1} = 0.0$ and $P_{OC1} = 2.0$
7. set $StartCurr_{OC1} = 116\%$

Proper timing of CVGAPC function made in this way can easily be verified by secondary injection. All other settings can be left at the default values. If required delayed time reset for OC1 step can be set in order to insure proper function operation in case of repetitive overload conditions.

Furthermore the other built-in protection elements can be used for other protection and alarming purposes.

In the similar way rotor overload protection in accordance with ANSI standard can be achieved.

### 11.1.3.4 Open phase protection for transformer, lines or generators and circuit breaker head flashover protection for generators

Example will be given how to use one CVGAPC function to provide open phase protection. This can be achieved by using one CVGAPC function by comparing the unbalance current with a pre-set level. In order to make such a function more secure it is possible to restrain it by requiring that at the same time the measured unbalance current must be bigger than 97% of the maximum phase current. By doing this it will be insured that function can only pickup if one of the phases is open circuited. Such an arrangement is easy to obtain in CVGAPC function by enabling the current restraint feature. The following shall be done in order to insure proper operation of the function:

1. Connect three-phase currents from the protected object to one CVGAPC instance (for example, GF03)
2. Set $CurrentInput$ to value $UnbalancePh$
3. Set $EnRestrainCurr$ to $On$
4. Set $RestrCurrInput$ to $MaxPh$
5. Set $RestrCurrCoeff$ to value 0.97
6. Set base current value to the rated current of the protected object in primary amperes
7. Enable one overcurrent step (for example, OC1)
8. Select parameter $CurveType_{OC1}$ to value $IEC\ Def.\ Time$
9. Set parameter $StartCurr_{OC1}$ to value 5%
10. Set parameter $tDef_{OC1}$ to desired time delay (for example, 2.0s)
Proper operation of CVGAPC function made in this way can easily be verified by secondary injection. All other settings can be left at the default values. However it shall be noted that set values for restrain current and its coefficient will as well be applicable for OC2 step as soon as it is enabled.

Furthermore the other built-in protection elements can be used for other protection and alarming purposes. For example, in case of generator application by enabling OC2 step with set pickup to 200% and time delay to 0.1s simple but effective protection against circuit breaker head flashover protection is achieved.

11.1.3.5 Voltage restrained overcurrent protection for generator and step-up transformer

Example will be given how to use one CVGAPC function to provide voltage restrained overcurrent protection for a generator. Let us assume that the time coordination study gives the following required settings:

- Inverse Time Over Current TOC/IDMT curve: ANSI very inverse
- Pickup current of 185% of generator rated current at rated generator voltage
- Pickup current 25% of the original pickup current value for generator voltages below 25% of rated voltage

This functionality can be achieved by using one CVGAPC function. The following shall be done in order to ensure proper operation of the function:

1. Connect three-phase generator currents and voltages to one CVGAPC instance (for example, GF05)
2. Set CurrentInput to value MaxPh
3. Set VoltageInput to value MinPh-Ph (it is assumed that minimum phase-to-phase voltage shall be used for restraining. Alternatively, positive sequence voltage can be used for restraining by selecting PosSeq for this setting parameter)
4. Set base current value to the rated generator current primary amperes
5. Set base voltage value to the rated generator phase-to-phase voltage in kV
6. Enable one overcurrent step (for example, OC1)
7. Select CurveType_OC1 to value ANSI Very inv
8. If required set minimum operating time for this curve by using parameter tMin_OC1 (default value 0.05s)
9. Set StartCurr_OC1 to value 185%
10. Set VCntrlMode_OC1 to On
11. Set VDepMode_OC1 to Slope
12. Set VDepFact_OC1 to value 0.25
13. Set UHighLimit_OC1 to value 100%
14. Set ULowLimit_OC1 to value 25%

Proper operation of the CVGAPC function made in this way can easily be verified by secondary injection. All other settings can be left at the default values. Furthermore the other built-in protection elements can be used for other protection and alarming purposes.
Example will be given how by using positive sequence directional overcurrent protection element within a CVGAPC function, loss of excitation protection for a generator can be achieved. Let us assume that from rated generator data the following values are calculated:

- Maximum generator capability to contentiously absorb reactive power at zero active loading 38% of the generator MVA rating
- Generator pull-out angle 84 degrees

This functionality can be achieved by using one CVGAPC function. The following shall be done in order to insure proper operation of the function:

1. Connect three-phase generator currents and three-phase generator voltages to one CVGAPC instance (for example, GF02)
2. Set parameter `CurrentInput` to `PosSeq`
3. Set parameter `VoltageInput` to `PosSeq`
4. Set base current value to the rated generator current primary amperes
5. Set base voltage value to the rated generator phase-to-phase voltage in kV
6. Set parameter `RCADir` to value -84 degree (that is, current lead voltage for this angle)
7. Set parameter `ROADir` to value 90 degree
8. Set parameter `LowVolt_VM` to value 5%
9. Enable one overcurrent step (for example, OC1)
10. Select parameter `CurveType_OC1` to value `IEC Def. Time`
11. Set parameter `StartCurr_OC1` to value 38%
12. Set parameter `tDef_OC1` to value 2.0s (typical setting)
13. Set parameter `DirMode_OC1` to `Forward`
14. Set parameter `DirPrinc_OC1` to `IcosPhi&U`
15. Set parameter `ActLowVolt1_VM` to `Block`

Proper operation of the CVGAPC function made in this way can easily be verified by secondary injection. All other settings can be left at the default values. However it shall be noted that set values for RCA & ROA angles will be applicable for OC2 step if directional feature is enabled for this step as well. Figure 283 shows overall protection characteristic.

Furthermore the other build-in protection elements can be used for other protection and alarming purposes.
Figure 283: Loss of excitation
Section 12  System protection and control

12.1  Multipurpose filter SMAIHPAC

12.1.1 Identification

<table>
<thead>
<tr>
<th>Function description</th>
<th>IEC 61850 identification</th>
<th>IEC 60617 identification</th>
<th>ANSI/IEEE C37.2 device number</th>
</tr>
</thead>
<tbody>
<tr>
<td>Multipurpose filter</td>
<td>SMAIHPAC</td>
<td>-</td>
<td>-</td>
</tr>
</tbody>
</table>

12.1.2 Application

The multi-purpose filter, function block with name SMAI HPAC, is arranged as a three-phase filter. It has very much the same user interface (e.g. function block outputs) as the standard pre-processing function block SMAI. However the main difference is that it can be used to extract any frequency component from the input signal. For all four analogue input signals into this filter (i.e. three phases and the residual quantity) the input samples from the TRM module, which are coming at rate of 20 samples per fundamental system cycle, are first stored. When enough samples are available in the internal memory, the phasor values at set frequency defined by the setting parameter $SetFrequency$ are calculated. The following values are internally available for each of the calculated phasors:

- Magnitude
- Phase angle
- Exact frequency of the extracted signal

The SMAI HPAC filter is always used in conjunction with some other protection function (e.g. multi-purpose protection function or overcurrent function or over-voltage function or over-power function). In this way many different protection applications can be arranged. For example the following protection, monitoring or measurement features can be realized:

- Sub-synchronous resonance protection for turbo generators
- Sub-synchronous protection for wind turbines/wind farms
- Detection of sub-synchronous oscillation between HVDC links and synchronous generators
- Super-synchronous protection
- Detection of presence of the geo-magnetic induced currents
• Overcurrent or overvoltage protection at specific frequency harmonic, sub-harmonic, inter-harmonic etc.
• Presence of special railway frequencies (e.g. 16.7Hz or 25Hz) in the three-phase power system
• Sensitive reverse power protection
• Stator or rotor earth fault protection for special injection frequencies (e.g. 25Hz)
• etc.

The filter output can also be connected to the measurement function blocks such as CVMMXN (Measurements), CMMXU (Phase current measurement), VMMXU (Phase-phase voltage measurement), etc. in order to report the extracted phasor values to the supervisory system (e.g. MicroSCADA).

The following figure shoes typical configuration connections required to utilize this filter in conjunction with multi-purpose function as non-directional overcurrent protection.

![Figure 284: Required ACT configuration](image)

Such overcurrent arrangement can be for example used to achieve the subsynchronous resonance protection for turbo generators.

### 12.1.3 Setting guidelines

#### 12.1.3.1 Setting example

A relay type used for generator subsynchronous resonance overcurrent protection shall be replaced. The relay had inverse time operating characteristic as given with the following formula:

\[
t_{op} = T_{op} + \frac{K}{I_s}
\]

(Equation 506)

Where:
• $t_{op}$ is the operating time of the relay
• $T_{01}$ is fixed time delay (setting)
• K is a constant (setting)
• $I_S$ is measured subsynchronous current in primary amperes

The existing relay was applied on a large 50Hz turbo generator which had shaft mechanical resonance frequency at 18.5Hz. The relay settings were $T_{01} = 0.64$ seconds, $K = 35566$ Amperes and minimal subsynchronous current trip level was set at $I_{S0} = 300$ Amperes primary.

Solution:

First the IED configuration shall be arranged as shown in Figure 284. Then the settings for SMAI HPAC filter and multipurpose function shall be derived from existing relay settings in the following way:

The subsynchronous current frequency is calculated as follows:

$$f_s = 50Hz - 18.5Hz = 31.5Hz$$

(Equation 507)

In order to properly extract the weak subsynchronous signal in presence of the dominating 50Hz signal the SMAI HPAC filter shall be set as given in the following table:

<table>
<thead>
<tr>
<th>Table 43: Proposed settings for SMAIHPAC</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>I_HPAC_31_5Hz; SMAIHPAC:1</strong></td>
</tr>
<tr>
<td>ConnectionType</td>
</tr>
<tr>
<td>SetFrequency</td>
</tr>
<tr>
<td>FreqBandWidth</td>
</tr>
<tr>
<td>FilterLength</td>
</tr>
<tr>
<td>OverLap</td>
</tr>
<tr>
<td>Operation</td>
</tr>
</tbody>
</table>

Now the settings for the multi-purpose overcurrent stage one shall be derived in order to emulate the existing relay operating characteristic. To achieve exactly the same inverse time characteristic the programmable IDMT characteristic is used which for multi-purpose overcurrent stage one, which has the following equation (for more information see Section “Inverse time characteristics” in the TRM).

$$i[s] = \left( \frac{A}{\left( \frac{i}{in} \right)^p} + B \right) \cdot k$$

(Equation 508)
In order to adapt to the previous relay characteristic the above equation can be re-written in the following way:

\[
I[s] = \left( \frac{K}{I_{so}} + T_{01} \right) \cdot 1
\]

(Equation 509)

Thus if the following rules are followed when multi-purpose overcurrent stage one is set:

- \( i_n > I_{S0} = 300 \text{A} \)
- \( A = \frac{K}{I_{so}} = \frac{35566}{300} = 118.55 \)
- \( B = T_{01} = 0.64 \)
- \( C = 0.0 \)
- \( p = 1.0 \)
- \( k = 1.0 \)

then exact replica of the existing relay will be achieved. The following table summarizes all required settings for the multi-purpose function:

<table>
<thead>
<tr>
<th>Setting Group1</th>
<th>Operation</th>
<th>Operation</th>
<th>Current Input</th>
<th>MaxPh</th>
<th>IB</th>
<th>1000</th>
<th>Voltage Input</th>
<th>MaxPh</th>
<th>U</th>
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<th>Off</th>
<th>I_2nd</th>
<th>20.0</th>
<th>BlkLevel2nd</th>
<th>5000</th>
<th>EnRestrainCurr</th>
<th>Off</th>
<th>RestrCurrInput</th>
<th>PosSeq</th>
<th>RestrCurrCoeff</th>
<th>0.00</th>
<th>RCADir</th>
<th>-75</th>
<th>ROADir</th>
<th>75</th>
<th>LowVolt_VM</th>
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</tbody>
</table>
13.1 Current circuit supervision CCSSPVC

13.1.1 Identification

<table>
<thead>
<tr>
<th>Function description</th>
<th>IEC 61850 identification</th>
<th>IEC 60617 identification</th>
<th>ANSI/IEEE C37.2 device number</th>
</tr>
</thead>
<tbody>
<tr>
<td>Current circuit supervision</td>
<td>CCSSPVC</td>
<td>-</td>
<td>87</td>
</tr>
</tbody>
</table>

13.1.2 Application

Open or short circuited current transformer cores can cause unwanted operation of many protection functions such as differential, earth-fault current and negative-sequence current functions. When currents from two independent three-phase sets of CTs, or CT cores, measuring the same primary currents are available, reliable current circuit supervision can be arranged by comparing the currents from the two sets. If an error in any CT circuit is detected, the protection functions concerned can be blocked and an alarm given.

In case of large currents, unequal transient saturation of CT cores with different remanence or different saturation factor may result in differences in the secondary currents from the two CT sets. Unwanted blocking of protection functions during the transient stage must then be avoided.

Current circuit supervision CCSSPVC must be sensitive and have short operate time in order to prevent unwanted tripping from fast-acting, sensitive numerical protections in case of faulty CT secondary circuits.

Open CT circuits creates extremely high voltages in the circuits which is extremely dangerous for the personnel. It can also damage the insulation and cause new problems. The application shall, thus, be done with this in consideration, especially if the protection functions are blocked.
13.1.3 Setting guidelines

Current circuit supervision CCSSPVC compares the residual current from a three-phase set of current transformer cores with the neutral point current on a separate input taken from another set of cores on the same current transformer.

The minimum operate current, $I_{\text{MinOp}}$, must be set as a minimum to twice the residual current in the supervised CT circuits under normal service conditions and rated primary current.

The parameter $I_p > \text{Block}$ is normally set at 150% to block the function during transient conditions.

The FAIL output is connected to the blocking input of the protection function to be blocked at faulty CT secondary circuits.

13.2 Fuse failure supervision FUFSPVC

13.2.1 Identification

<table>
<thead>
<tr>
<th>Function description</th>
<th>IEC 61850 identification</th>
<th>IEC 60617 identification</th>
<th>ANSI/IEEE C37.2 device number</th>
</tr>
</thead>
<tbody>
<tr>
<td>Fuse failure supervision</td>
<td>FUFSPVC</td>
<td></td>
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</tr>
</tbody>
</table>

13.2.2 Application

Different protection functions within the protection IED, operates on the basis of the measured voltage in the relay point. Examples are:

- impedance protection functions
- undervoltage function
- energizing check function and voltage check for the weak infeed logic

These functions can operate unintentionally if a fault occurs in the secondary circuits between the voltage instrument transformers and the IED.

It is possible to use different measures to prevent such unwanted operations. Miniature circuit breakers in the voltage measuring circuits, located as close as possible to the voltage instrument transformers, are one of them. Separate fuse-failure monitoring IEDs or elements within the protection and monitoring devices are another possibilities. These solutions are combined to get the best possible effect in the fuse failure supervision function (SDDRFUF).

SDDRFUF function built into the IED products can operate on the basis of external binary signals from the miniature circuit breaker or from the line disconnector. The
first case influences the operation of all voltage-dependent functions while the second one does not affect the impedance measuring functions.

The negative sequence detection algorithm, based on the negative-sequence measuring quantities, a high value of voltage $3U_2$ without the presence of the negative-sequence current $3I_2$, is recommended for use in isolated or high-impedance earthed networks.

The zero sequence detection algorithm, based on the zero-sequence measuring quantities, a high value of voltage $3U_0$ without the presence of the residual current $3I_0$, is recommended for use in directly or low impedance earthed networks. In cases where the line can have a weak-infeed of zero sequence current this function shall be avoided.

A criterion based on delta current and delta voltage measurements can be added to the fuse failure supervision function in order to detect a three-phase fuse failure. This is beneficial for example during three-phase transformer switching.

13.2.3 Setting guidelines

13.2.3.1 General

The negative and zero sequence voltages and currents always exist due to different non-symmetries in the primary system and differences in the current and voltage instrument transformers. The minimum value for the operation of the current and voltage measuring elements must always be set with a safety margin of 10 to 20%, depending on the system operating conditions.

Pay special attention to the dissymmetry of the measuring quantities when the function is used on long untransposed lines, on multicircuit lines and so on.

The settings of negative sequence, zero sequence and delta algorithm are in percent of the base voltage and base current for the function. Common base IED values for primary current ($IBase$), primary voltage ($UBase$) and primary power ($SBase$) are set in Global Base Values $GBASVAL$. The setting $GlobalBaseSel$ is used to select a particular $GBASVAL$ and used its base values.

13.2.3.2 Setting of common parameters

Set the operation mode selector Operation to On to release the fuse failure function.

The voltage threshold $USealIn<$ is used to identify low voltage condition in the system. Set $USealIn<$ below the minimum operating voltage that might occur during emergency conditions. We propose a setting of approximately 70% of $UBase$.

The drop off time of 200 ms for dead phase detection makes it recommended to always set SealIn to On since this will secure a fuse failure indication at persistent fuse fail when closing the local breaker when the line is already energized from the other end. When the remote breaker closes the voltage will return except in the phase that has a
persistent fuse fail. Since the local breaker is open there is no current and the dead phase indication will persist in the phase with the blown fuse. When the local breaker closes the current will start to flow and the function detects the fuse failure situation. But due to the 200 ms drop off timer the output BLKZ will not be activated until after 200 ms. This means that distance functions are not blocked and due to the “no voltage but current” situation might issue a trip.

The operation mode selector $OpMode$ has been introduced for better adaptation to system requirements. The mode selector enables selecting interactions between the negative sequence and zero sequence algorithm. In normal applications, the $OpMode$ is set to either $UNsINs$ for selecting negative sequence algorithm or $UZsIZs$ for zero sequence based algorithm. If system studies or field experiences shows that there is a risk that the fuse failure function will not be activated due to the system conditions, the dependability of the fuse failure function can be increased if the $OpMode$ is set to $UZsIZs \ OR \ UNsINs \ OR \ OptimZsNs$. In mode $UZsIZs \ OR \ UNsINs$ both negative and zero sequence based algorithms are activated and working in an OR-condition. Also in mode $OptimZsNs$ both negative and zero sequence algorithms are activated and the one that has the highest magnitude of measured negative or zero sequence current will operate. If there is a requirement to increase the security of the fuse failure function $OpMode$ can be selected to $UZsIZs \ AND \ UNsINs$ which gives that both negative and zero sequence algorithms are activated and working in an AND-condition, that is, both algorithms must give condition for block in order to activate the output signals BLKU or BLKZ.

### 13.2.3.3 Negative sequence based

The relay setting value $3U2^>$ is given in percentage of the base voltage $UBase$ and should not be set lower than the value that is calculated according to equation 510.

$$3U2^> = \frac{U_2}{UBase / \sqrt{3}} \times 100$$

(Equation 510)

where:

- $U2$ is the maximal negative sequence voltage during normal operation conditions, plus a margin of 10...20%
- $UBase$ is the base voltage for the function according to the setting $GlobalBaseSel$

The setting of the current limit $3I2^<$ is in percentage of parameter $IBase$. The setting of $3I2^<$ must be higher than the normal unbalance current that might exist in the system and can be calculated according to equation 511.
13.2.3.4 Zero sequence based

The IED setting value $3U0>$ is given in percentage of the base voltage $U_{Base}$. The setting of $3U0>$ should not be set lower than the value that is calculated according to equation 512.

$$3U0 >= \frac{3U0}{U_{Base}/\sqrt{3}} \cdot 100$$

(Equation 512)

where:

$3U0$ is the maximal zero sequence voltage during normal operation conditions, plus a margin of 10...20%

$U_{Base}$ is the base voltage for the function according to the setting $GlobalBaseSel$

The setting of the current limit $3I0<$ is done in percentage of $I_{Base}$. The setting of $3I0<$ must be higher than the normal unbalance current that might exist in the system. The setting can be calculated according to equation 513.

$$3I0 < \frac{3I0}{I_{Base}} \cdot 100$$

(Equation 513)

where:

$3I0<$ is the maximal zero sequence current during normal operating conditions, plus a margin of 10...20%

$I_{Base}$ is the base current for the function according to the setting $GlobalBaseSel$

13.2.3.5 Delta U and delta I

Set the operation mode selector $OpDUDI$ to $On$ if the delta function shall be in operation.
The setting of $DU>$ should be set high (approximately 60% of $U_{Base}$) and the current threshold $DI<$ low (approximately 10% of $I_{Base}$) to avoid unwanted operation due to normal switching conditions in the network. The delta current and delta voltage function shall always be used together with either the negative or zero sequence algorithm. If $U_{Set\text{prim}}$ is the primary voltage for operation of $dU/dt$ and $I_{Set\text{prim}}$ the primary current for operation of $dI/dt$, the setting of $DU>$ and $DI<$ will be given according to equation 514 and equation 515.

$$DU> = \frac{U_{Set\text{prim}}}{U_{Base}} \times 100$$  
(Equation 514)

$$DI< = \frac{I_{Set\text{prim}}}{I_{Base}} \times 100$$  
(Equation 515)

The voltage thresholds $U_{Ph}>$ is used to identify low voltage condition in the system. Set $U_{Ph}>$ below the minimum operating voltage that might occur during emergency conditions. A setting of approximately 70% of $U_{Base}$ is recommended.

The current threshold $I_{Ph}>$ shall be set lower than the $I_{MinOp}$ for the distance protection function. A 5...10% lower value is recommended.

### 13.2.3.6 Dead line detection

The condition for operation of the dead line detection is set by the parameters $IDLD<$ for the current threshold and $UDLD<$ for the voltage threshold.

Set the $IDLD<$ with a sufficient margin below the minimum expected load current. A safety margin of at least 15-20% is recommended. The operate value must however exceed the maximum charging current of an overhead line, when only one phase is disconnected (mutual coupling to the other phases).

Set the $UDLD<$ with a sufficient margin below the minimum expected operating voltage. A safety margin of at least 15% is recommended.

### 13.3 Fuse failure supervision VDSPVC

#### 13.3.1 Identification

<table>
<thead>
<tr>
<th>Function description</th>
<th>IEC 61850 identification</th>
<th>IEC 60817 identification</th>
<th>ANSI/IEEE C37.2 device number</th>
</tr>
</thead>
<tbody>
<tr>
<td>Fuse failure supervision VDSPVC</td>
<td>VDSPVC</td>
<td>VTS</td>
<td>60</td>
</tr>
</tbody>
</table>
13.3.2 Application

Some protection functions operate on the basis of measured voltage at the relay point. Examples of such protection functions are distance protection function, undervoltage function and energisation-check function. These functions might mal-operate if there is an incorrect measured voltage due to fuse failure or other kind of faults in voltage measurement circuit.

VDSPVC is designed to detect fuse failures or faults in voltage measurement circuit based on comparison of the voltages of the main and pilot fused circuits phase wise. VDSPVC output can be configured to block voltage dependent protection functions such as high-speed distance protection, undervoltage relays, underimpedance relays and so on.

![Diagram of VDSPVC application](IEC12000143-1-en.vsd)

*Figure 285: Application of VDSPVC*
13.3.3 Setting guidelines

The parameters for Fuse failure supervision VDSPVC are set via the local HMI or PCM600.

The voltage input type (phase-to-phase or phase-to-neutral) is selected using \textit{ConTypeMain} and \textit{ConTypePilot} parameters, for main and pilot fuse groups respectively.

The connection type for the main and the pilot fuse groups must be consistent.

The settings $Ud>\text{MainBlock}$, $Ud>\text{PilotAlarm}$ and $USealIn$ are in percentage of the base voltage, $UBase$. Set $UBase$ to the primary rated phase-to-phase voltage of the potential voltage transformer. $UBase$ is available in the Global Base Value groups; the particular Global Base Value group, that is used by VDSPVC, is set by the setting parameter $\text{GlobalBaseSel}$.

The settings $Ud>\text{MainBlock}$ and $Ud>\text{PilotAlarm}$ should be set low (approximately 30\% of $UBase$) so that they are sensitive to the fault on the voltage measurement circuit, since the voltage on both sides are equal in the healthy condition. If $U_{\text{SetPrim}}$ is the desired pick up primary phase-to-phase voltage of measured fuse group, the setting of $Ud>\text{MainBlock}$ and $Ud>\text{PilotAlarm}$ will be given according to equation 516.

\[
Ud>\text{MainBlock} \text{ or } Ud>\text{PilotAlarm} = \frac{U_{\text{SetPrim}}}{U_{\text{Base}}} \cdot 100
\]

(Equation 516)

$U_{\text{SetPrim}}$ is defined as phase to neutral or phase to phase voltage dependent of the selected \textit{ConTypeMain} and \textit{ConTypePilot}. If \textit{ConTypeMain} and \textit{ConTypePilot} are set to \textit{Ph-N} than the function performs internally the rescaling of $U_{\text{SetPrim}}$.

When $\text{SealIn}$ is set to \textit{On} and the fuse failure has last for more than 5 seconds, the blocked protection functions will remain blocked until normal voltage conditions are restored above the $USealIn$ setting. The fuse failure outputs are deactivated when the normal voltage conditions are restored.
14.1 Synchrocheck, energizing check, and synchronizing SESRSYN

14.1.1 Identification

<table>
<thead>
<tr>
<th>Function description</th>
<th>IEC 61850 identification</th>
<th>IEC 60617 identification</th>
<th>ANSI/IEEE C37.2 device number</th>
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<tbody>
<tr>
<td>Synchrocheck, energizing check, and synchronizing</td>
<td>SESRSYN</td>
<td></td>
<td>sc/vc</td>
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<td></td>
<td></td>
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<td>25</td>
</tr>
</tbody>
</table>

14.1.2 Application

14.1.2.1 Synchronizing

To allow closing of breakers between asynchronous networks a synchronizing function is provided. The breaker close command is issued at the optimum time when conditions across the breaker are satisfied in order to avoid stress on the network and its components.

The systems are defined to be asynchronous when the frequency difference between bus and line is larger than an adjustable parameter. If the frequency difference is less than this threshold value the system is defined to have a parallel circuit and the synchrocheck function is used.

The synchronizing function measures the difference between the U-Line and the U-Bus. It operates and enables a closing command to the circuit breaker when the calculated closing angle is equal to the measured phase angle and the following conditions are simultaneously fulfilled:

- The voltages U-Line and U-Bus are higher than the set values for $U_{HighBusSynch}$ and $U_{HighLineSynch}$ of the base voltages $GblBaseSelBus$ and $GblBaseSelLine$.
- The difference in the voltage is smaller than the set value of $UDiffSynch$.
- The difference in frequency is less than the set value of $FreqDiffMax$ and larger than the set value of $FreqDiffMin$. If the frequency is less than $FreqDiffMin$ the synchrocheck is used and the value of $FreqDiffMin$ must thus be identical to the value $FreqDiffM$ resp $FreqDiffA$ for synchrocheck function. The bus and line...
frequencies must also be within a range of +/- 5 Hz from the rated frequency. When the synchronizing option is included also for autoreclose there is no reason to have different frequency setting for the manual and automatic reclosing and the frequency difference values for synchronism check should be kept low.

- The frequency rate of change is less than set value for both U-Bus and U-Line.
- The closing angle is decided by the calculation of slip frequency and required preclosing time.

The synchronizing function compensates for measured slip frequency as well as the circuit breaker closing delay. The phase angle advance is calculated continuously. Closing angle is the change in angle during the set breaker closing operate time \( t_{\text{Breaker}} \).

The reference voltage can be phase-neutral L1, L2, L3 or phase-phase L1-L2, L2-L3, L3-L1 or positive sequence (Require a three phase voltage, that is UL1, UL2 and UL3). By setting the phases used for SESRSYN, with the settings \( \text{SelPhaseBus1} \), \( \text{SelPhaseBus2} \), \( \text{SelPhaseLine2} \) and \( \text{SelPhaseLine2} \), a compensation is made automatically for the voltage amplitude difference and the phase angle difference caused if different setting values are selected for the two sides of the breaker. If needed an additional phase angle adjustment can be done for selected line voltage with the \( \text{PhaseShift} \) setting.

### 14.1.2.2 Synchrocheck

The main purpose of the synchrocheck function is to provide control over the closing of circuit breakers in power networks in order to prevent closing if conditions for synchronism are not detected. It is also used to prevent the re-connection of two systems, which are divided after islanding and after a three pole reclosing.

Single pole auto-reclosing does not require any synchrocheck since the system is tied together by two phases.

SESRSYN function block includes both the synchrocheck function and the energizing function to allow closing when one side of the breaker is dead. SESRSYN function also includes a built in voltage selection scheme which allows adoption to various busbar arrangements.

![Figure 286: Two interconnected power systems](en04000179.vsd)
Figure 286 shows two interconnected power systems. The cloud means that the interconnection can be further away, that is, a weak connection through other stations. The need for a check of synchronization increases if the meshed system decreases since the risk of the two networks being out of synchronization at manual or automatic closing is greater.

The synchrocheck function measures the conditions across the circuit breaker and compares them to set limits. Output is generated only when all measured conditions are within their set limits simultaneously. The check consists of:

- Live line and live bus.
- Voltage level difference.
- Frequency difference (slip). The bus and line frequency must also be within a range of ±5 Hz from rated frequency.
- Phase angle difference.

A time delay is available to ensure that the conditions are fulfilled for a minimum period of time.

In very stable power systems the frequency difference is insignificant or zero for manually initiated closing or closing by automatic restoration. In steady conditions a bigger phase angle difference can be allowed as this is sometimes the case in a long and loaded parallel power line. For this application we accept a synchrocheck with a long operation time and high sensitivity regarding the frequency difference. The phase angle difference setting can be set for steady state conditions.

Another example is the operation of a power network that is disturbed by a fault event: after the fault clearance a highspeed auto-reclosing takes place. This can cause a power swing in the net and the phase angle difference may begin to oscillate. Generally, the frequency difference is the time derivative of the phase angle difference and will, typically oscillate between positive and negative values. When the circuit breaker needs to be closed by auto-reclosing after fault-clearance some frequency difference should be tolerated, to a greater extent than in the steady condition mentioned in the case above. But if a big phase angle difference is allowed at the same time, there is some risk that auto-reclosing will take place when the phase angle difference is big and increasing. In this case it should be safer to close when the phase angle difference is smaller.

To fulfill the above requirements the synchrocheck function is provided with duplicate settings, one for steady (Manual) conditions and one for operation under disturbed conditions (Auto).
### 14.1.2.3 Energizing check

The main purpose of the energizing check function is to facilitate the controlled re-connection of disconnected lines and buses to energized lines and buses.

The energizing check function measures the bus and line voltages and compares them to both high and low threshold values. The output is given only when the actual measured conditions match the set conditions. Figure 288 shows two substations, where one (1) is energized and the other (2) is not energized. Power system 2 is energized (DLLB) from substation 1 via the circuit breaker A.

![Figure 287: Principle for the synchrocheck function](IEC10000079-2-en.vsd)
The energizing operation can operate in the dead line live bus (DLLB) direction, dead bus live line (DBLL) direction, or in both directions over the circuit breaker. Energizing from different directions can be different for automatic reclosing and manual closing of the circuit breaker. For manual closing it is also possible to allow closing when both sides of the breaker are dead, Dead Bus Dead Line (DBDL).

The equipment is considered energized (Live) if the voltage is above 80% of the base voltage $U_{Base}$, which is defined in the Global Base Value group, according to the setting of $GblBaseSelBus$ and $GblBaseSelLine$; in a similar way, the equipment is considered non-energized (Dead) if the voltage is below 40% of the base voltage $U_{Base}$ of the Global Base Value group. A disconnected line can have a considerable potential because of factors such as induction from a line running in parallel, or feeding via extinguishing capacitors in the circuit breakers. This voltage can be as high as 50% or more of the base voltage of the line. Normally, for breakers with single breaking elements (<330 kV) the level is well below 30%.

When the energizing direction corresponds to the settings, the situation has to remain constant for a certain period of time before the close signal is permitted. The purpose of the delayed operate time is to ensure that the dead side remains de-energized and that the condition is not due to temporary interference.

### 14.1.2.4 Voltage selection

The voltage selection function is used for the connection of appropriate voltages to the synchrocheck, synchronizing and energizing check functions. For example, when the IED is used in a double bus arrangement, the voltage that should be selected depends on the status of the breakers and/or disconnectors. By checking the status of the disconnectors auxiliary contacts, the right voltages for the synchronizing, synchrocheck and energizing check functions can be selected.
Available voltage selection types are for single circuit breaker with double busbars and the 1½ circuit breaker arrangement. A double circuit breaker arrangement and single circuit breaker with a single busbar do not need any voltage selection function. Neither does a single circuit breaker with double busbars using external voltage selection need any internal voltage selection.

Manual energization of a completely open diameter in 1½ circuit breaker switchgear is allowed by internal logic.

The voltages from busbars and lines must be physically connected to the voltage inputs in the IED and connected, using the PCM software, to each of the SESRSYN functions available in the IED.

14.1.2.5 External fuse failure

Either external fuse-failure signals or signals from a tripped fuse (or miniature circuit breaker) are connected to HW binary inputs of the IED; these signals are connected to inputs of SESRSYN function in the application configuration tool of PCM600. The internal fuse failure supervision function can also be used, for at least the line voltage supply. The signal BLKU, from the internal fuse failure supervision function, is then used and connected to the fuse supervision inputs of the energizing check function block. In case of a fuse failure, the SESRSYN energizing function is blocked.

The UB1OK/UB2OK and UB1FF/UB2FF inputs are related to the busbar voltage and the ULN1OK/ULN2OK and ULN1FF/ULN2FF inputs are related to the line voltage.

External selection of energizing direction

The energizing can be selected by use of the available logic function blocks. Below is an example where the choice of mode is done from a symbol, created in the Graphical Design Editor (GDE) tool on the local HMI, through selector switch function block, but alternatively there can for example, be a physical selector switch on the front of the panel which is connected to a binary to integer function block (B16I).

If the PSTO input is used, connected to the Local-Remote switch on the local HMI, the choice can also be from the station HMI system, typically ABB Microscada through IEC 61850–8–1 communication.

The connection example for selection of the manual energizing mode is shown in figure 289. Selected names are just examples but note that the symbol on the local HMI can only show the active position of the virtual selector.
14.1.3 Application examples

The synchronizing function block can also be used in some switchyard arrangements, but with different parameter settings. Below are some examples of how different arrangements are connected to the IED analogue inputs and to the function block SESRSYN. One function block is used per circuit breaker.

- The input used below in example are typical and can be changed by use of configuration and signal matrix tools.

- The SESRSYN and connected SMAI function block instances must have the same cycle time in the application configuration.
14.1.3.1 Single circuit breaker with single busbar

Figure 290: Connection of SESRSYN function block in a single busbar arrangement

Figure 290 illustrates connection principles. For the SESRSYN function there is one voltage transformer on each side of the circuit breaker. The voltage transformer circuit connections are straightforward; no special voltage selection is necessary.

The voltage from busbar VT is connected to U3PBB1 and the voltage from the line VT is connected to U3PLN1. The positions of the VT fuses shall also be connected as shown above. The voltage selection parameter CBConfig is set to No voltage sel.

14.1.3.2 Single circuit breaker with double busbar, external voltage selection

Figure 291: Connection of SESRSYN function block in a single breaker, double busbar arrangement with external voltage selection
In this type of arrangement no internal voltage selection is required. The voltage selection is made by external relays typically connected according to figure 291. Suitable voltage and VT fuse failure supervision from the two busbars are selected based on the position of the busbar disconnectors. This means that the connections to the function block will be the same as for the single busbar arrangement. The voltage selection parameter CBConfig is set to No voltage sel.

14.1.3.3 Single circuit breaker with double busbar, internal voltage selection

When internal voltage selection is needed, the voltage transformer circuit connections are made according to figure 292. The voltage from the busbar 1 VT is connected to U3PBB1 and the voltage from busbar 2 is connected to U3PBB2. The voltage from the line VT is connected to U3PLN1. The positions of the disconnectors and VT fuses shall be connected as shown in figure 292. The voltage selection parameter CBConfig is set to Double bus.
14.1.3.4 Double circuit breaker

A double breaker arrangement requires two function blocks, one for breaker WA1_QA1 and one for breaker WA2_QA1. No voltage selection is necessary, because the voltage from busbar 1 VT is connected to U3PBB1 on SESRSYN for WA1_QA1 and the voltage from busbar 2 VT is connected to U3PBB1 on SESRSYN for WA2_QA1. The voltage from the line VT is connected to U3PLN1 on both function blocks. The condition of VT fuses shall also be connected as shown in Figure 292. The voltage selection parameter CBConfig is set to No voltage sel. for both function blocks.

14.1.3.5 1 1/2 circuit breaker

Figure 294 describes a 1 ½ breaker arrangement with three SESRSYN functions in the same IED, each of them handling voltage selection for WA1_QA1, TIE_QA1 and WA2_QA1 breakers respectively. The voltage from busbar 1 VT is connected to U3PBB1 on all three function blocks and the voltage from busbar 2 VT is connected to U3PBB2 on all three function blocks. The voltage from line1 VT is connected to U3PLN1 on all three function blocks and the voltage from line2 VT is connected to U3PLN2 on all three function blocks. The positions of the disconnectors and VT fuses shall be connected as shown in Figure 294.
Setting parameter CBConfig = 1 ½ bus CB

Setting parameter CBConfig = Tie CB

Setting parameter CBConfig = 1 ½ bus alt. CB

Figure 294: Connections of the SESRSYN function block in a 1 ½ breaker arrangement with internal voltage selection
The connections are similar in all SESRSYN functions, apart from the breaker position indications. The physical analog connections of voltages and the connection to the IED and SESRSYN function blocks must be carefully checked in PCM600. In all SESRSYN functions the connections and configurations must abide by the following rules: Normally apparatus position is connected with contacts showing both open (b-type) and closed positions (a-type).

**WA1_QA1:**
- B1QOPEN/C LD = Position of TIE_QA1 breaker and belonging disconnectors
- B2QOPEN/C LD = Position of WA2_QA1 breaker and belonging disconnectors
- LN1QOPEN/C LD = Position of LINE1_QB9 disconnector
- LN2QOPEN/C LD = Position of LINE2_QB9 disconnector
- UB1OK/FF = Supervision of WA1_MCB fuse
- UB2OK/FF = Supervision of WA2_MCB fuse
- ULN1OK/FF = Supervision of LINE1_MCB fuse
- ULN2OK/FF = Supervision of LINE2_MCB fuse
- Setting CBConfig = 1 1/2 bus CB

**TIE_QA1:**
- B1QOPEN/C LD = Position of WA1_QA1 breaker and belonging disconnectors
- B2QOPEN/C LD = Position of WA2_QA1 breaker and belonging disconnectors
- LN1QOPEN/C LD = Position of LINE1_QB9 disconnector
- LN2QOPEN/C LD = Position of LINE2_QB9 disconnector
- UB1OK/FF = Supervision of WA1_MCB fuse
- UB2OK/FF = Supervision of WA2_MCB fuse
- ULN1OK/FF = Supervision of LINE1_MCB fuse
- ULN2OK/FF = Supervision of LINE2_MCB fuse
- Setting CBConfig = Tie CB

**WA2_QA1:**
- B1QOPEN/C LD = Position of WA1_QA1 breaker and belonging disconnectors
- B2QOPEN/C LD = Position of TIE_QA1 breaker and belonging disconnectors
- LN1QOPEN/C LD = Position of LINE1_QB9 disconnector
- LN2QOPEN/C LD = Position of LINE2_QB9 disconnector
- UB1OK/FF = Supervision of WA1_MCB fuse
- UB2OK/FF = Supervision of WA2_MCB fuse
- ULN1OK/FF = Supervision of LINE1_MCB fuse
- ULN2OK/FF = Supervision of LINE2_MCB fuse
- Setting CBConfig = 1 1/2 bus alt. CB

If only two SESRSYN functions are provided in the same IED, the connections and settings are according to the SESRSYN functions for WA1_QA1 and TIE_QA1.
14.1.4 Setting guidelines

The setting parameters for the Synchronizing, synchrocheck and energizing check function SESRSYN are set via the local HMI (LHMI) or PCM600.

This setting guidelines describes the settings of the SESRSYN function via the LHMI.

The SESRSYN function has the following four configuration parameters, which on the LHMI are found under Settings/General Settings/Control/Synchronizing(RSYN,25)/SESRSYN:X.

SelPhaseBus1 and SelPhaseBus2

Configuration parameters for selecting the measuring phase of the voltage for busbar 1 and 2 respectively, which can be a single-phase (phase-neutral), two-phase (phase-phase) or a positive sequence voltage.

SelPhaseLine1 and SelPhaseLine2

Configuration parameters for selecting the measuring phase of the voltage for line 1 and 2 respectively, which can be a single-phase (phase-neutral), two-phase (phase-phase) or a positive sequence voltage.

The same voltages must be used for both Bus and Line or, alternatively, a compensation of angle difference can be set. See setting PhaseShift below under General Settings.

The SESRSYN function has one setting for the bus reference voltage (UBaseBus) and one setting for the line reference voltage (UBaseLine), which can be set as a reference of base values independently of each other. This means that the reference voltage of bus and line can be set to different values, which is necessary, for example, when synchronizing via a transformer.

The settings for the SESRSYN function are found under Settings/Setting group N/Control/Synchronizing(RSYN,25)/SESRSYN:X on the LHMI and are divided into four different groups: General, Synchronizing, Synchrocheck and Energizingcheck.

General settings

Operation: The operation mode can be set On or Off from PST. The setting Off disables the whole SESRSYN function.

CBConfig

This configuration setting is used to define type of voltage selection. Type of voltage selection can be selected as:
• no voltage selection
• single circuit breaker with double bus
• 1 1/2 circuit breaker arrangement with the breaker connected to busbar 1
• 1 1/2 circuit breaker arrangement with the breaker connected to busbar 2
• 1 1/2 circuit breaker arrangement with the breaker connected to line 1 and 2 (tie breaker)

UBaseBus and UBaseLine

These are the configuration settings for the base voltages.

URatio

The URatio is defined as $URatio = \frac{bus\ voltage}{line\ voltage}$. This setting scales up the line voltage to an equal level with the bus voltage.

PhaseShift

This setting is used to compensate for a phase shift caused by a transformer between the two measurement points for bus voltage and line voltage, or by a use of different voltages as a reference for the bus and line voltages. The set value is added to the measured line phase angle. The bus voltage is the reference voltage.

Synchronizing settings

OperationSynch

The setting Off disables the Synchronizing function. With the setting On, the function is in the service mode and the output signal depends on the input conditions.

UHighBusSynch and UHighLineSynch

The voltage level settings shall be chosen in relation to the bus/line network voltage. The threshold voltages UHighBusSynch and UHighLineSynch have to be set smaller than the value where the network is expected to be synchronized. A typical value is 80% of the rated voltage.

UDiffSynch

Setting of the voltage difference between the line voltage and the bus voltage. The difference is set depending on the network configuration and expected voltages in the two networks running asynchronously. A normal setting is 0.10-0.15 p.u.

FreqDiffMin

The setting FreqDiffMin is the minimum frequency difference where the systems are defined to be asynchronous. For frequency differences lower than this value, the systems are considered to be in parallel. A typical value for FreqDiffMin is 10 mHz. Generally, the value should be low if both synchronizing and synchrocheck functions are provided, and it is better to let the synchronizing function close, as it will close at exactly the right instance if the networks run with a frequency difference.
FreqDiffMin must be set to the same value as FreqDiffM, respective FreqDiffA for SESRSYN depending on whether the functions are used for manual operation, autoreclosing, or both.

FreqDiffMax

The setting FreqDiffMax is the maximum slip frequency at which synchronizing is accepted. 1/FreqDiffMax shows the time for the vector to move 360 degrees, one turn on the synchronoscope, and is called Beat time. A typical value for FreqDiffMax is 200-250 mHz, which gives beat times on 4-5 seconds. Higher values should be avoided as the two networks normally are regulated to nominal frequency independent of each other, so the frequency difference shall be small.

FreqRateChange

The maximum allowed rate of change for the frequency.

tBreaker

The setting tBreaker shall be set to match the closing time for the circuit breaker and must also include the possible auxiliary relays in the closing circuit. A typical setting is 80-150 ms, depending on the breaker closing time.

It is important to check that no slow logic components are used in the configuration of the IED, as this may cause variations in the closing time.

tClosePulse

The setting for the duration of the breaker close pulse.

tMaxSynch

The setting tMaxSynch is set to reset the operation of the synchronizing function if the operation does not take place within this time. The setting must allow for the setting of FreqDiffMin, which will decide how long it will take maximum to reach phase equality. At the setting of 10 ms, the beat time is 100 seconds and the setting would thus need to be at least tMinSynch plus 100 seconds. If the network frequencies are expected to be outside the limits from the start, a margin needs to be added. A typical setting is 600 seconds.

tMinSynch

The setting tMinSynch is set to limit the minimum time at which the synchronizing closing attempt is given. The synchronizing function will not give a closing command within this time, from when the synchronizing is started, even if a synchronizing condition is fulfilled. A typical setting is 200 ms.
Synchrocheck settings

OperationSC

The OperationSC setting Off disables the synchrocheck function and sets the outputs AUTOSYOK, MANSYOK, TSTAUTSY and TSTMANSY to low. With the setting On, the function is in the service mode and the output signal depends on the input conditions.

UHighBusSC and UHighLineSC

The voltage level settings must be chosen in relation to the bus or line network voltage. The threshold voltages UHighBusSC and UHighLineSC have to be set lower than the value at which the breaker is expected to close with the synchronism check. A typical value can be 80% of the base voltages.

UDiffSC

The setting for voltage difference between line and bus in p.u, defined as (U-Bus/UBaseBus) - (U-Line/UBaseLine).

FreqDiffM and FreqDiffA

The frequency difference level settings, FreqDiffM and FreqDiffA, are chosen depending on network conditions. At steady conditions, a low frequency difference setting is needed, where the FreqDiffM setting is used. For autoreclosing, a bigger frequency difference setting is preferable, where the FreqDiffA setting is used. A typical value for FreqDiffM can be 10 mHz, and a typical value for FreqDiffA can be 100-200 mHz.

PhaseDiffM and PhaseDiffA

The phase angle difference level settings, PhaseDiffM and PhaseDiffA, are also chosen depending on conditions in the network. The phase angle setting must be chosen to allow closing under maximum load. A typical maximum value in heavy-loaded networks can be 45 degrees, whereas in most networks the maximum occurring angle is below 25 degrees. The PhaseDiffM setting will be a limitation also for PhaseDiffA as it is expected that, due to the fluctuations, which can occur at high speed autoreclosing, the PhaseDiffA is limited in setting.

tSCM and tSCA

The purpose of the timer delay settings, tSCM and tSCA, is to ensure that the synchrocheck conditions remain constant and that the situation is not due to a temporary interference. If the conditions do not persist for the specified time, the delay timer is reset and the procedure is restarted when the conditions are fulfilled again. Circuit breaker closing is thus not permitted until the synchrocheck situation has remained constant throughout the set delay setting time. Under stable conditions, a longer operation time delay setting is needed, where the tSCM setting is used. During auto-reclosing, a shorter operation time delay setting is preferable, where the tSCA
setting is used. A typical value for \( tSCM \) can be 1 second and a typical value for \( tSCA \) can be 0.1 seconds.

**Energizing check settings**

*AutoEnerg* and *ManEnerg*

Two different settings can be used for automatic and manual closing of the circuit breaker. The settings for each of them are:

- **Off**, the energizing function is disabled.
- **DLLB**, Dead Line Live Bus, the line voltage is below set value of \( ULowLineEnerg \) and the bus voltage is above set value of \( UHighBusEnerg \).
- **DBLL**, Dead Bus Live Line, the bus voltage is below set value of \( ULowBusEnerg \) and the line voltage is above set value of \( UHighLineEnerg \).
- **Both**, energizing can be done in both directions, DLLB or DBLL.

*ManEnerg DBDL*

If the parameter is set to **On**, manual closing is enabled when both line voltage and bus voltage are below \( ULowLineEnerg \) and \( ULowBusEnerg \) respectively, and *ManEnerg* is set to DLLB, DBLL or Both.

*UHighBusEnerg* and *UHighLineEnerg*

The voltage level settings must be chosen in relation to the bus or line network voltage. The threshold voltages \( UHighBusEnerg \) and \( UHighLineEnerg \) have to be set lower than the value at which the network is considered to be energized. A typical value can be 80% of the base voltages.

*ULowBusEnerg* and *ULowLineEnerg*

The threshold voltages \( ULowBusEnerg \) and \( ULowLineEnerg \), have to be set to a value greater than the value where the network is considered not to be energized. A typical value can be 40% of the base voltages.

---

A disconnected line can have a considerable potential due to, for instance, induction from a line running in parallel, or by being fed via the extinguishing capacitors in the circuit breakers. This voltage can be as high as 30% or more of the base line voltage.

Because the setting ranges of the threshold voltages \( UHighBusEnerg/\ UHighLineEnerg \) and \( ULowBusEnerg/ULowLineEnerg \) partly overlap each other, the setting conditions may be such that the setting of the non-energized threshold value is higher than that of the energized threshold value. The parameters must therefore be set carefully to avoid the setting conditions mentioned above.

*UMaxEnerg*
This setting is used to block the closing when the voltage on the live side is above the set value of $U_{\text{MaxEnerg}}$.

$t_{\text{AutoEnerg}}$ and $t_{\text{ManEnerg}}$

The purpose of the timer delay settings, $t_{\text{AutoEnerg}}$ and $t_{\text{ManEnerg}}$, is to ensure that the dead side remains de-energized and that the condition is not due to a temporary interference. If the conditions do not persist for the specified time, the delay timer is reset and the procedure is restarted when the conditions are fulfilled again. Circuit breaker closing is thus not permitted until the energizing condition has remained constant throughout the set delay setting time.

14.2 Apparatus control APC

14.2.1 Application

The apparatus control is a function for control and supervising of circuit breakers, disconnectors, and earthing switches within a bay. Permission to operate is given after evaluation of conditions from other functions such as interlocking, synchrocheck, operator place selection and external or internal blockings.

Figure 295 gives an overview from what places the apparatus control function receive commands. Commands to an apparatus can be initiated from the Control Centre (CC), the station HMI or the local HMI on the IED front.
Features in the apparatus control function:

- Operation of primary apparatuses
- Select-Execute principle to give high security
- Selection and reservation function to prevent simultaneous operation
- Selection and supervision of operator place
- Command supervision
- Block/deblock of operation
- Block/deblock of updating of position indications
- Substitution of position indications
- Overriding of interlocking functions
- Overriding of synchrocheck
- Pole discordance supervision
- Operation counter
- Suppression of mid position

The apparatus control function is realized by means of a number of function blocks designated:

- Switch controller SCSWI
- Circuit breaker SXCBR
- Circuit switch SXSWI
- Bay control QCBAY
- Position evaluation POS_EVAL
• Bay reserve QCRSV
• Reservation input RESIN
• Local remote LOCREM
• Local remote control LOCREMCTRL

The signal flow between the function blocks is shown in Figure 296. To realize the reservation function, the function blocks Reservation input (RESIN) and Bay reserve (QCRSV) also are included in the apparatus control function. The application description for all these functions can be found below. The function SCIMO in the Figure below is the logical node for interlocking.

Control operation can be performed from the local IED HMI. If the administrator has defined users with the IED Users tool in PCM600, then the local/remote switch is under authority control. If not, the default (factory) user is the SuperUser that can perform control operations from the local IED HMI without LogOn. The default position of the local/remote switch is on remote.

Figure 296: Signal flow between apparatus control function blocks
**Accepted originator categories for PSTO**

If the requested command is accepted by the authority, the value will change. Otherwise, the attribute `blocked-by-switching-hierarchy` is set in the `cause` signal. If the PSTO value is changed during a command, then the command is aborted.

The accepted originator categories for each PSTO value are shown in Table 44.

<table>
<thead>
<tr>
<th>Permitted Source To Operate</th>
<th>Originator (orCat)</th>
</tr>
</thead>
<tbody>
<tr>
<td>0 = Off</td>
<td>4,5,6</td>
</tr>
<tr>
<td>1 = Local</td>
<td>1,4,5,6</td>
</tr>
<tr>
<td>2 = Remote</td>
<td>2,3,4,5,6</td>
</tr>
<tr>
<td>3 = Faulty</td>
<td>4,5,6</td>
</tr>
<tr>
<td>4 = Not in use</td>
<td>4,5,6</td>
</tr>
<tr>
<td>5 = All</td>
<td>1,2,3,4,5,6</td>
</tr>
<tr>
<td>6 = Station</td>
<td>2,4,5,6</td>
</tr>
<tr>
<td>7 = Remote</td>
<td>3,4,5,6</td>
</tr>
</tbody>
</table>

PSTO = All, then it is no priority between operator places. All operator places are allowed to operate.

According to IEC61850 standard the `orCat` attribute in originator category are defined in Table 45.

<table>
<thead>
<tr>
<th>Value</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>0</td>
<td>not-supported</td>
</tr>
<tr>
<td>1</td>
<td>bay-control</td>
</tr>
<tr>
<td>2</td>
<td>station-control</td>
</tr>
<tr>
<td>3</td>
<td>remote-control</td>
</tr>
<tr>
<td>4</td>
<td>automatic-bay</td>
</tr>
<tr>
<td>5</td>
<td>automatic-station</td>
</tr>
<tr>
<td>6</td>
<td>automatic-remote</td>
</tr>
<tr>
<td>7</td>
<td>maintenance</td>
</tr>
<tr>
<td>8</td>
<td>process</td>
</tr>
</tbody>
</table>

**14.2.1.1 Bay control (QCBAY)**

The Bay control (QCBAY) is used to handle the selection of the operator place per bay. The function gives permission to operate from two main types of locations either from Remote (for example, control centre or station HMI) or from Local (local HMI on the IED) or from all (Local and Remote). The Local/Remote switch position can
also be set to Off, which means no operator place selected that is, operation is not possible either from local or from remote.

For IEC 61850-8-1 communication, the Bay Control function can be set to discriminate between commands with or Cat station and remote (2 and 3). The selection is then done through the IEC61850-8-1 edition 2 command LocSta.

QCBAY also provides blocking functions that can be distributed to different apparatuses within the bay. There are two different blocking alternatives:

- Blocking of update of positions
- Blocking of commands

Figure 297: APC - Local remote function block

14.2.1.2 Switch controller (SCSWI)

SCSWI may handle and operate on one three-phase device or three one-phase switching devices.

After the selection of an apparatus and before the execution, the switch controller performs the following checks and actions:
- A request initiates to reserve other bays to prevent simultaneous operation.
- Actual position inputs for interlocking information are read and evaluated if the operation is permitted.
- The synchrocheck/synchronizing conditions are read and checked, and performs operation upon positive response.
- The blocking conditions are evaluated
- The position indications are evaluated according to given command and its requested direction (open or closed).

The command sequence is supervised regarding the time between:

- Select and execute.
- Select and until the reservation is granted.
- Execute and the final end position of the apparatus.
- Execute and valid close conditions from the synchrocheck.

At error the command sequence is cancelled.

In the case when there are three one-phase switches (SXCBR) connected to the switch controller function, the switch controller will "merge" the position of the three switches to the resulting three-phase position. In case of a pole discordance situation, that is, the positions of the one-phase switches are not equal for a time longer than a settable time; an error signal will be given.

The switch controller is not dependent on the type of switching device SXCBR or SXSWI. The switch controller represents the content of the SCSWI logical node (according to IEC 61850) with mandatory functionality.

### 14.2.1.3 Switches (SXCBR/SXSWI)

Switches are functions used to close and interrupt an ac power circuit under normal conditions, or to interrupt the circuit under fault, or emergency conditions. The intention with these functions is to represent the lowest level of a power-switching device with or without short circuit breaking capability, for example, circuit breakers, disconnectors, earthing switches etc.

The purpose of these functions is to provide the actual status of positions and to perform the control operations, that is, pass all the commands to the primary apparatus via output boards and to supervise the switching operation and position.

Switches have the following functionalities:

- Local/Remote switch intended for the switchyard
- Block/deblock for open/close command respectively
- Update block/deblock of position indication
- Substitution of position indication
- Supervision timer that the primary device starts moving after a command
- Supervision of allowed time for intermediate position
- Definition of pulse duration for open/close command respectively
The realizations of these function are done with SXCBR representing a circuit breaker and with SXSWI representing a circuit switch that is, a disconnector or an earthing switch.

Circuit breaker (SXCBR) can be realized either as three one-phase switches or as one three-phase switch.

The content of this function is represented by the IEC 61850 definitions for the logical nodes Circuit breaker (SXCBR) and Circuit switch (SXSWI) with mandatory functionality.

14.2.1.4 Reservation function (QCRSV and RESIN)

The purpose of the reservation function is primarily to transfer interlocking information between IEDs in a safe way and to prevent double operation in a bay, switchyard part, or complete substation.

For interlocking evaluation in a substation, the position information from switching devices, such as circuit breakers, disconnectors and earthing switches can be required from the same bay or from several other bays. When information is needed from other bays, it is exchanged over the station bus between the distributed IEDs. The problem that arises, even at a high speed of communication, is a space of time during which the information about the position of the switching devices are uncertain. The interlocking function uses this information for evaluation, which means that also the interlocking conditions are uncertain.

To ensure that the interlocking information is correct at the time of operation, a unique reservation method is available in the IEDs. With this reservation method, the bay that wants the reservation sends a reservation request to other bays and then waits for a reservation granted signal from the other bays. Actual position indications from these bays are then transferred over the station bus for evaluation in the IED. After the evaluation the operation can be executed with high security.

This functionality is realized over the station bus by means of the function blocks QCRSV and RESIN. The application principle is shown in Figure 298.

The function block QCRSV handles the reservation. It sends out either the reservation request to other bays or the acknowledgement if the bay has received a request from another bay.

The other function block RESIN receives the reservation information from other bays. The number of instances is the same as the number of involved bays (up to 60 instances are available). The received signals are either the request for reservation from another bay or the acknowledgment from each bay respectively, which have received a request from this bay. Also the information of valid transmission over the station bus must be received.
The reservation can also be realized with external wiring according to the application example in Figure 299. This solution is realized with external auxiliary relays and extra binary inputs and outputs in each IED, but without use of function blocks QCRSV and RESIN.

The solution in Figure 299 can also be realized over the station bus according to the application example in Figure 300. The solutions in Figure 299 and Figure 300 do not have the same high security compared to the solution in Figure 298, but instead have a higher availability, since no acknowledgment is required.
14.2.2 Interaction between modules

A typical bay with apparatus control function consists of a combination of logical nodes or functions that are described here:

- The Switch controller (SCSWI) initializes all operations for one apparatus. It is the command interface of the apparatus. It includes the position reporting as well as the control of the position.
- The Circuit breaker (SXCBR) is the process interface to the circuit breaker for the apparatus control function.
- The Circuit switch (SXSWI) is the process interface to the disconnector or the earthing switch for the apparatus control function.
- The Bay control (QCBAY) fulfils the bay-level functions for the apparatuses, such as operator place selection and blockings for the complete bay.
- The Reservation (QCRSV) deals with the reservation function.
- The Protection trip logic (SMPPTRC) connects the "trip" outputs of one or more protection functions to a common "trip" to be transmitted to SXCBR.
- The Autorecloser (SMBRREC) consists of the facilities to automatically close a tripped breaker with respect to a number of configurable conditions.
- The logical node Interlocking (SCILO) provides the information to SCSWI whether it is permitted to operate due to the switchyard topology. The interlocking conditions are evaluated with separate logic and connected to SCILO.
- The Synchrocheck, energizing check, and synchronizing (SESRSYN) calculates and compares the voltage phasor difference from both sides of an open breaker with predefined switching conditions (synchrocheck). Also the case that one side is dead (energizing-check) is included.
- The Generic Automatic Process Control function, GAPC, handles generic commands from the operator to the system.
The overview of the interaction between these functions is shown in Figure 301 below.

**Figure 301:** Example overview of the interactions between functions in a typical bay
14.2.3 Setting guidelines

The setting parameters for the apparatus control function are set via the local HMI or PCM600.

14.2.3.1 Bay control (QCBAY)

If the parameter `AllPSTOValid` is set to *No priority*, all originators from local and remote are accepted without any priority.

If the parameter `RemoteIncStation` is set to *Yes*, commands from IEC61850-8-1 clients at both station and remote level are accepted, when the QCBAY function is in Remote. If set to *No*, the command LocSta controls which operator place is accepted when QCBAY is in Remote. If LocSta is true, only commands from station level are accepted, otherwise only commands from remote level are accepted.

The parameter `RemoteIncStation` has only effect on the IEC61850-8-1 communication. Further, when using IEC61850 edition 1 communication, the parameter should be set to *Yes*, since the command LocSta is not defined in IEC61850-8-1 edition 1.

14.2.3.2 Switch controller (SCSWI)

The parameter `CtlModel` specifies the type of control model according to IEC 61850. The default for control of circuit breakers, disconnectors and earthing switches the control model is set to *SBO Enh* (Select-Before-Operate) with enhanced security.

When the operation shall be performed in one step, and no monitoring of the result of the command is desired, the model direct control with normal security is used.

At control with enhanced security there is an additional supervision of the status value by the control object, which means that each command sequence must be terminated by a termination command.

The parameter `PosDependent` gives permission to operate depending on the position indication, that is, at *Always permitted* it is always permitted to operate independent of the value of the position. At *Not perm at 00/11* it is not permitted to operate if the position is in bad or intermediate state.

`tSelect` is the maximum allowed time between the select and the execute command signal, that is, the time the operator has to perform the command execution after the selection of the object to operate. When the time has expired, the selected output signal is set to false and a cause-code is given.

The time parameter `tResResponse` is the allowed time from reservation request to the feedback reservation granted from all bays involved in the reservation function. When the time has expired, the control function is reset, and a cause-code is given.
**tSynchrocheck** is the allowed time for the synchrocheck function to fulfill the close conditions. When the time has expired, the function tries to start the synchronizing function. If tSynchrocheck is set to 0, no synchrocheck is done, before starting the synchronizing function.

The timer tSynchronizing supervises that the signal synchronizing in progress is obtained in SCSWI after start of the synchronizing function. The start signal for the synchronizing is set if the synchrocheck conditions are not fulfilled. When the time has expired, the control function is reset, and a cause-code is given. If no synchronizing function is included, the time is set to 0, which means no start of the synchronizing function is done, and when tSynchrocheck has expired, the control function is reset and a cause-code is given.

**tExecutionFB** is the maximum time between the execute command signal and the command termination. When the time has expired, the control function is reset and a cause-code is given.

**tPoleDiscord** is the allowed time to have discrepancy between the poles at control of three one-phase breakers. At discrepancy an output signal is activated to be used for trip or alarm, and during a command, the control function is reset, and a cause-code is given.

SuppressMidPos when On suppresses the mid-position during the time tIntermediate of the connected switches.

The parameter InterlockCheck decides if interlock check should be done at both select and operate, Sel & Op phase, or only at operate, Op phase.

### 14.2.3.3 Switch (SXCBR/SXSWI)

**tStartMove** is the supervision time for the apparatus to start moving after a command execution. When the time has expired, the switch function is reset, and a cause-code is given.

During the **tIntermediate** time the position indication is allowed to be in an intermediate (00) state. When the time has expired, the switch function is reset, and a cause-code is given. The indication of the mid-position at SCSWI is suppressed during this time period when the position changes from open to close or vice-versa if the parameter SuppressMidPos is set to On in the SCSWI function.

If the parameter AdaptivePulse is set to Adaptive the command output pulse resets when a new correct end position is reached. If the parameter is set to Not adaptive the command output pulse remains active until the timer tOpenPulseClosePulse has elapsed.

**tOpenPulse** is the output pulse length for an open command. If AdaptivePulse is set to Adaptive, it is the maximum length of the output pulse for an open command. The default length is set to 200 ms for a circuit breaker (SXCBR) and 500 ms for a disconnector (SXSWI).
tClosePulse is the output pulse length for a close command. If AdaptivePulse is set to Adaptive, it is the maximum length of the output pulse for an open command. The default length is set to 200 ms for a circuit breaker (SXCBR) and 500 ms for a disconnector (SXSWI).

14.2.3.4 Bay Reserve (QCRSV)

The timer tCancelRes defines the supervision time for canceling the reservation, when this cannot be done by requesting bay due to for example communication failure.

When the parameter ParamRequests \( x=1-8 \) is set to Only own bay res. individually for each apparatus \( x \) in the bay, only the own bay is reserved, that is, the output for reservation request of other bays (RES_BAYS) will not be activated at selection of apparatus \( x \).

14.2.3.5 Reservation input (RESIN)

With the FutureUse parameter set to Bay future use the function can handle bays not yet installed in the SA system.

14.3 Voltage control

14.3.1 Identification

<table>
<thead>
<tr>
<th>Function description</th>
<th>IEC 61850 identification</th>
<th>IEC 60617 identification</th>
<th>ANSI/IEEE C37.2 device number</th>
</tr>
</thead>
<tbody>
<tr>
<td>Automatic voltage control for tap changer, single control</td>
<td>TR1ATCC</td>
<td></td>
<td>90</td>
</tr>
<tr>
<td>Automatic voltage control for tap changer, parallel control</td>
<td>TR8ATCC</td>
<td></td>
<td>90</td>
</tr>
<tr>
<td>Tap changer control and supervision, 6 binary inputs</td>
<td>TCMYLTC</td>
<td>-</td>
<td>84</td>
</tr>
<tr>
<td>Tap changer control and supervision, 32 binary inputs</td>
<td>TCLYLTC</td>
<td>-</td>
<td>84</td>
</tr>
</tbody>
</table>

14.3.2 Application

When the load in a power network is increased the voltage will decrease and vice versa. To maintain the network voltage at a constant level, power transformers are
usually equipped with on-load tap-changer. This alters the power transformer ratio in a number of predefined steps and in that way changes the voltage. Each step usually represents a change in voltage of approximately 0.5-1.7%.

The voltage control function is intended for control of power transformers with a motor driven on-load tap-changer. The function is designed to regulate the voltage at the secondary side of the power transformer. The control method is based on a step-by-step principle which means that a control pulse, one at a time, will be issued to the tap changer mechanism to move it one position up or down. The length of the control pulse can be set within a wide range to accommodate different types of tap changer mechanisms. The pulse is generated whenever the measured voltage, for a given time, deviates from the set reference value by more than the preset deadband (degree of insensitivity).

The voltage can be controlled at the point of voltage measurement, as well as at a load point located out in the network. In the latter case, the load point voltage is calculated based on the measured load current and the known impedance from the voltage measuring point to the load point.

The automatic voltage control can be either for a single transformer, or for parallel transformers. Parallel control of power transformers can be made in three alternative ways:

- With the master-follower method
- With the reverse reactance method
- With the circulating current method

Of these alternatives, the first and the last require communication between the function control blocks of the different transformers, whereas the middle alternative does not require any communication.

The voltage control includes many extra features such as possibility to avoid simultaneous tapping of parallel transformers, hot stand by regulation of a transformer within a parallel group, with a LV CB open, compensation for a possible capacitor bank on the LV side bay of a transformer, extensive tap changer monitoring including contact wear and hunting detection, monitoring of the power flow in the transformer so that for example, the voltage control can be blocked if the power reverses and so on.

The voltage control function is built up by two function blocks which both are logical nodes in IEC 61850-8-1:

- Automatic voltage control for tap changer, TR1ATCC for single control and TR8ATCC for parallel control.
- Tap changer control and supervision, 6 binary inputs, TCMYLTC and 32 binary inputs, TCLYLTC

Automatic voltage control for tap changer, TR1ATCC or TR8ATCC is a function designed to automatically maintain the voltage at the LV-side side of a power transformer within given limits around a set target voltage. A raise or lower command
is generated whenever the measured voltage, for a given period of time, deviates from the set target value by more than the preset deadband value (degree of insensitivity). A time delay (inverse or definite time) is set to avoid unnecessary operation during shorter voltage deviations from the target value, and in order to coordinate with other automatic voltage controllers in the system.

TCMYLTC and TCLYLTC are an interface between the Automatic voltage control for tap changer, TR1ATCC or TR8ATCC and the transformer load tap changer itself. More specifically this means that it gives command-pulses to a power transformer motor driven load tap changer and that it receives information from the load tap changer regarding tap position, progress of given commands, and so on.

TCMYLTC and TCLYLTC also serve the purpose of giving information about tap position to the transformer differential protection.

**Control location local/remote**
The tap changer can be operated from the front of the IED or from a remote place alternatively. On the IED front there is a local remote switch that can be used to select the operator place. For this functionality the Apparatus control function blocks Bay control (QCBAY), Local remote (LOCREM) and Local remote control (LOCREMCTRL) are used.

Information about the control location is given to TR1ATCC or TR8ATCC function through connection of the Permitted Source to Operate (PSTO) output of the QCBAY function block to the input PSTO of the TR1ATCC or TR8ATCC function block.

**Control Mode**
The control mode of the automatic voltage control for tap changer function, TR1ATCC for single control and TR8ATCC for parallel control can be:

- Manual
- Automatic

The control mode can be changed from the local location via the command menu on the local HMI under **Main menu/Control/Commands/TransformerVoltageControl(ATCC,90)/TR1ATCC:x/TR8ATCC:x**, or changed from a remote location via binary signals connected to the MANCTRL, AUTOCTRL inputs on TR1ATCC or TR8ATCC function block.

**Measured Quantities**
In normal applications, the LV side of the transformer is used as the voltage measuring point. If necessary, the LV side current is used as load current to calculate the line-voltage drop to the regulation point.

Automatic voltage control for tap changer, TR1ATCC for single control and TR8ATCC for parallel control function block has three inputs I3P1, I3P2 and U3P2 corresponding to HV-current, LV-current and LV-voltage respectively. These analog quantities are fed to the IED via the transformer input module, the Analog to Digital Converter and thereafter a Pre-Processing Block. In the Pre-Processing Block, a great
number of quantities for example, phase-to-phase analog values, sequence values, max value in a three phase group etc., are derived. The different function blocks in the IED are then “subscribing” on selected quantities from the pre-processing blocks. In case of TR1ATCC or TR8ATCC, there are the following possibilities:

- **I3P1** represents a three-phase group of phase current with the highest current in any of the three phases considered. As only the highest of the phase current is considered, it is also possible to use one single-phase current as well as two-phase currents. In these cases, the currents that are not used will be zero.
- For **I3P2** and **U3P2** the setting alternatives are: any individual phase current/voltage, as well as any combination of phase-phase current/voltage or the positive sequence current/voltage. Thus, single-phase as well as, phase-phase or three-phase feeding on the LV-side is possible but it is commonly selected for current and voltage.

![Signal flow for a single transformer with voltage control](image)

**Figure 302:** Signal flow for a single transformer with voltage control

On the HV side, the three-phase current is normally required in order to feed the three-phase over current protection that blocks the load tap changer in case of over-current above harmful levels.

The voltage measurement on the LV-side can be made single phase-earth. However, it shall be remembered that this can only be used in solidly earthed systems, as the
measured phase-earth voltage can increase with as much as a factor $\sqrt{3}$ in case of earth faults in a non-solidly earthed system.

The analog input signals are normally common with other functions in the IED for example, protection functions.

The LV-busbar voltage is designated $U_B$, the load current $I_L$ and load point voltage $U_L$.

**Automatic voltage control for a single transformer**

Automatic voltage control for tap changer, single control TR1ATCC measures the magnitude of the busbar voltage $U_B$. If no other additional features are enabled (line voltage drop compensation), this voltage is further used for voltage regulation.

TR1ATCC then compares this voltage with the set voltage, $U_{Set}$ and decides which action should be taken. To avoid unnecessary switching around the setpoint, a deadband (degree of insensitivity) is introduced. The deadband is symmetrical around $U_{Set}$, see figure 303, and it is arranged in such a way that there is an outer and an inner deadband. Measured voltages outside the outer deadband start the timer to initiate tap commands, whilst the sequence resets when the measured voltage is once again back inside the inner deadband. One half of the outer deadband is denoted $\Delta U$. The setting of $\Delta U$, setting $U_{deadband}$ should be set to a value near to the power transformer’s tap changer voltage step (typically 75–125% of the tap changer step).

**Figure 303: Control actions on a voltage scale**

During normal operating conditions the busbar voltage $U_B$, stays within the outer deadband (interval between $U_1$ and $U_2$ in figure 303). In that case no actions will be taken by TR1ATCC. However, if $U_B$ becomes smaller than $U_1$, or greater than $U_2$, an appropriate raise or lower timer will start. The timer will run as long as the measured voltage stays outside the inner deadband. If this condition persists longer than the preset time delay, TR1ATCC will initiate that the appropriate $U_{LOWER}$ or $U_{RAISE}$ command will be sent from TCMYLTC or TCLYLTC function block to the transformer tap changer. If necessary, the procedure will be repeated until the magnitude of the busbar voltage again falls within the inner deadband. One half of the inner deadband is denoted $\Delta U_{in}$. The inner deadband $\Delta U_{in}$, setting $U_{deadbandInner}$
should be set to a value smaller than $\Delta U$. It is recommended to set the inner deadband to 25-70% of the $\Delta U$ value.

This way of working is used by TR1ATCC while the busbar voltage is within the security range defined by settings $U_{\text{min}}$ and $U_{\text{max}}$.

A situation where $U_B$ falls outside this range will be regarded as an abnormal situation.

When $U_B$ falls below setting $U_{\text{block}}$, or alternatively, falls below setting $U_{\text{min}}$ but still above $U_{\text{block}}$, or rises above $U_{\text{max}}$, actions will be taken in accordance with settings for blocking conditions (refer to table 49).

If the busbar voltage rises above $U_{\text{max}}$, TR1ATCC can initiate one or more fast step down commands ($U_{\text{LOWER}}$ commands) in order to bring the voltage back into the security range (settings $U_{\text{min}}$, and $U_{\text{max}}$). The fast step down function operation can be set in one of the following three ways: off/auto/auto and manual, according to the setting $FSDMode$. The $U_{\text{LOWER}}$ command, in fast step down mode, is issued with the settable time delay $t_{\text{FSD}}$.

The measured RMS magnitude of the busbar voltage $U_B$ is shown on the local HMI as value BUSVOLT under Main menu/Test/Function status/Control/TransformerVoltageControl(ATCC,90)/TR1ATCC:x/TR8ATCC:x.

**Time characteristic**

The time characteristic defines the time that elapses between the moment when measured voltage exceeds the deadband interval until the appropriate $U_{\text{RAISE}}$ or $U_{\text{LOWER}}$ command is initiated.

The purpose of the time delay is to prevent unnecessary load tap changer operations caused by temporary voltage fluctuations and to coordinate load tap changer operations in radial networks in order to limit the number of load tap changer operations. This can be done by setting a longer time delay closer to the consumer and shorter time delays higher up in the system.

The first time delay, $t_1$, is used as a time delay (usually long delay) for the first command in one direction. It can have a definite or inverse time characteristic, according to the setting $t_1Use$ (Constant/Inverse). For inverse time characteristics larger voltage deviations from the $U_{\text{Set}}$ value will result in shorter time delays, limited by the shortest time delay equal to the $t_{\text{Min}}$ setting. This setting should be coordinated with the tap changer mechanism operation time.

Constant (definite) time delay is independent of the voltage deviation.

The inverse time characteristic for the first time delay follows the formulas:

$$DA = |U_s - U_{\text{Set}}|$$

(Equation 517)
\[ D = \frac{DA}{\Delta U} \]  
(Equation 518)

\[ tMin = \frac{\Delta U}{D} \]  
(Equation 519)

Where:

DA absolute voltage deviation from the set point
D relative voltage deviation in respect to set deadband value

For the last equation, the condition \( t1 > tMin \) shall also be fulfilled. This practically means that \( tMin \) will be equal to the set \( t1 \) value when absolute voltage deviation \( DA \) is equal to \( \Delta U \) (relative voltage deviation \( D \) is equal to 1). For other values see figure 304. It should be noted that operating times, shown in the figure 304 are for 30, 60, 90, 120, 150 & 180 seconds settings for \( t1 \) and 10 seconds for \( tMin \).

![Inverse Time Delay](image)

**Figure 304:** Inverse time characteristic for TR1ATCC and TR8ATCC

The second time delay, \( t2 \), will be used for consecutive commands (commands in the same direction as the first command). It can have a definite or inverse time characteristic according to the setting \( t2Use \) (Constant/Inverse). Inverse time characteristic for the second time delay follows the similar formulas as for the first time delay, but the \( t2 \) setting is used instead of \( t1 \).
**Line voltage drop**

The purpose with the line voltage drop compensation is to control the voltage, not at the power transformer low voltage side, but at a point closer to the load point.

Figure 305 shows the vector diagram for a line modelled as a series impedance with the voltage $U_B$ at the LV busbar and voltage $U_L$ at the load center. The load current on the line is $I_L$, the line resistance and reactance from the station busbar to the load point are $R_L$ and $X_L$. The angle between the busbar voltage and the current, is $\varphi$. If all these parameters are known $U_L$ can be obtained by simple vector calculation.

Values for $R_L$ and $X_L$ are given as settings in primary system ohms. If more than one line is connected to the LV busbar, an equivalent impedance should be calculated and given as a parameter setting.

The line voltage drop compensation function can be turned *On/Off* by the setting parameter *OperationLDC*. When it is enabled, the voltage $U_L$ will be used by the Automatic voltage control for tap changer function, TR1ATCC for single control and TR8ATCC for parallel control for voltage regulation instead of $U_B$. However, TR1ATCC or TR8ATCC will still perform the following two checks:

1. The magnitude of the measured busbar voltage $U_B$, shall be within the security range, (setting $U_{min}$ and $U_{max}$). If the busbar voltage falls-out of this range the line voltage drop compensation calculations will be temporarily stopped until the voltage $U_B$ comes back within the range.

2. The magnitude of the calculated voltage $U_L$ at the load point, can be limited such that it is only allowed to be equal to or smaller than the magnitude of $U_B$, otherwise $U_B$ will be used. However, a situation where $U_L > U_B$ can be caused by a capacitive load condition, and if the wish is to allow for a situation like that, the limitation can be removed by setting the parameter *OperCapaLDC* to *On*.

**Figure 305: Vector diagram for line voltage drop compensation**
The calculated load voltage $U_L$ is shown on the local HMI as value $U_{LOAD}$ under Main menu/Test/Function status/Control/TransformerVoltageControl(ATCC, 90)/TR1ATCC:x/TR8ATCC:x.

**Load voltage adjustment**

Due to the fact that most loads are proportional to the square of the voltage, it is possible to provide a way to shed part of the load by decreasing the supply voltage a couple of percent. During high load conditions, the voltage drop might be considerable and there might be reasons to increase the supply voltage to keep up the power quality and customer satisfaction.

It is possible to do this voltage adjustment in two different ways in Automatic voltage control for tap changer, single control TR1ATCC and parallel control TR8ATCC:

1. Automatic load voltage adjustment, proportional to the load current.
2. Constant load voltage adjustment with four different preset values.

In the first case the voltage adjustment is dependent on the load and maximum voltage adjustment should be obtained at rated load of the transformer.

In the second case, a voltage adjustment of the set point voltage can be made in four discrete steps (positive or negative) activated with binary signals connected to TR1ATCC or TR8ATCC function block inputs LVA1, LVA2, LVA3 and LVA4. The corresponding voltage adjustment factors are given as setting parameters $LVAConst1$, $LVAConst2$, $LVAConst3$ and $LVAConst4$. The inputs are activated with a pulse, and the latest activation of anyone of the four inputs is valid. Activation of the input LVARESET in TR1ATCC or TR8ATCC block, brings the voltage setpoint back to $U_{Set}$.

With these factors, TR1ATCC or TR8ATCC adjusts the value of the set voltage $U_{Set}$ according to the following formula:

$$U_{set, adjust} = U_{set} + S_a \cdot \frac{I_L}{I_{2Base}} + S_i$$

(Equation 520)

<table>
<thead>
<tr>
<th>$U_{set, adjust}$</th>
<th>Adjusted set voltage in per unit</th>
</tr>
</thead>
<tbody>
<tr>
<td>$U_{Set}$</td>
<td>Original set voltage: Base quality is $U_{n2}$</td>
</tr>
<tr>
<td>$S_a$</td>
<td>Automatic load voltage adjustment factor, setting $VR_{Auto}$</td>
</tr>
<tr>
<td>$I_L$</td>
<td>Load current</td>
</tr>
<tr>
<td>$I_{2Base}$</td>
<td>Rated current, LV winding</td>
</tr>
<tr>
<td>$S_{ci}$</td>
<td>Constant load voltage adjust. factor for active input / (corresponding to $LVAConst1$, $LVAConst2$, $LVAConst3$ and $LVAConst4$)</td>
</tr>
</tbody>
</table>

It shall be noted that the adjustment factor is negative in order to decrease the load voltage and positive in order to increase the load voltage. After this calculation $U_{set, adjust}$,
adjust will be used by TR1ATCC or TR8ATCC for voltage regulation instead of the original value $U_{Set}$. The calculated set point voltage $U_{Set, \text{adjust}}$ is shown on the local HMI as a service value under **Main menu/Test/Function status/Control/TransformerVoltageControl(ATCC,90)/TR1ATCC:x/TR8ATCC:x**.

**Automatic control of parallel transformers**

Control of parallel transformers means control of two or more power transformers connected to the same busbar on the LV side and in most cases also on the HV side. Special measures must be taken in order to avoid a runaway situation where the tap changers on the parallel transformers gradually diverge and end up in opposite end positions.

Three alternative methods can be used for parallel control with the Automatic voltage control for tap changer, single/parallel control TR8ATCC:

- master-follower method
- reverse reactance method
- circulating current method

In order to realize the need for special measures to be taken when controlling transformers in parallel, consider first two parallel transformers which are supposed to be equal with similar tap changers. If they would each be in automatic voltage control for single transformer that is, each of them regulating the voltage on the LV busbar individually without any further measures taken, then the following could happen. Assuming for instance that they start out on the same tap position and that the LV busbar voltage $U_B$ is within $U_{Set} \pm \Delta U$, then a gradual increase or decrease in the load would at some stage make $U_B$ fall outside $U_{Set} \pm \Delta U$ and a raise or lower command would be initiated. However, the rate of change of voltage would normally be slow, which would make one tap changer act before the other. This is unavoidable and is due to small inequalities in measurement and so on. The one tap changer that responds first on a low voltage condition with a raise command will be prone to always do so, and vice versa. The situation could thus develop such that, for example T1 responds first to a low busbar voltage with a raise command and thereby restores the voltage. When the busbar voltage thereafter at a later stage gets high, T2 could respond with a lower command and thereby again restore the busbar voltage to be within the inner deadband. However, this has now caused the load tap changer for the two transformers to be 2 tap positions apart, which in turn causes an increasing circulating current. This course of events will then repeat with T1 initiating raise commands and T2 initiating lower commands in order to keep the busbar voltage within $U_{Set} \pm \Delta U$, but at the same time it will drive the two tap changers to their opposite end positions. High circulating currents and loss of control would be the result of this runaway tap situation.

**Parallel control with the master-follower method**

In the master-follower method, one of the transformers is selected to be master, and will regulate the voltage in accordance with the principles for Automatic voltage control. Selection of the master is made by activating the binary input FORCMAST in TR8ATCC function block for one of the transformers in the group.
The followers can act in two alternative ways depending on the setting of the parameter *MFMode*. When this setting is *Follow Cmd*, raise and lower commands (URAISE and ULOWER) generated by the master, will initiate the corresponding command in all follower TR8ATCCs simultaneously, and consequently they will blindly follow the master irrespective of their individual tap positions. Effectively this means that if the tap positions of the followers were harmonized with the master from the beginning, they would stay like that as long as all transformers in the parallel group continue to participate in the parallel control. On the other hand for example, one transformer is disconnected from the group and misses a one tap step operation, and thereafter is reconnected to the group again, it will thereafter participate in the regulation but with a one tap position offset.

If the parameter *MFMode* is set to *Follow Tap*, then the followers will read the tap position of the master and adopt to the same tap position or to a tap position with an offset relative to the master, and given by setting parameter *TapPosOffs* (positive or negative integer value). The setting parameter *tAutoMSF* introduces a time delay on URAISE/ULOWER commands individually for each follower when setting *MFMode* has the value *Follow Tap*.

Selecting a master is made by activating the input FORCMAST in TR8ATCC function block. Deselecting a master is made by activating the input RSTMAST. These two inputs are pulse activated, and the most recent activation is valid that is, an activation of any of these two inputs overrides previous activations. If none of these inputs has been activated, the default is that the transformer acts as a follower (given of course that the settings are parallel control with the master follower method).

When the selection of master or follower in parallel control, or automatic control in single mode, is made with a three position switch in the substation, an arrangement as in figure 306 below is arranged with application configuration.
Consider Figure 307 with two parallel transformers with equal rated data and similar tap changers. The tap positions will diverge and finally end up in a runaway tap situation if no measures to avoid this are taken.
In the reverse reactance method, the line voltage drop compensation is used. The original purpose of the line voltage drop compensation function is to control the voltage at a load point further out in the network. The very same function can also be used here to control the voltage at a load point inside the transformer, by choosing a negative value of the parameter $X_{\text{line}}$.

Figure 308 shows a vector diagram where the principle of reverse reactance has been introduced for the transformers in figure 307. The transformers are here supposed to be on the same tap position, and the busbar voltage is supposed to give a calculated compensated value $U_L$ that coincides with the target voltage $U_{\text{Set}}$. 
A comparison with figure 305 gives that the line voltage drop compensation for the purpose of reverse reactance control is made with a value with opposite sign on $X_L$, hence the designation “reverse reactance” or “negative reactance”. Effectively this means that, whereas the line voltage drop compensation in figure 305 gave a voltage drop along a line from the busbar voltage $U_B$ to a load point voltage $U_L$, the line voltage drop compensation in figure 308 gives a voltage increase (actually, by adjusting the ratio $X_L/R_L$ with respect to the power factor, the length of the vector $U_L$ will be approximately equal to the length of $U_B$) from $U_B$ up towards the transformer itself. Thus in principal the difference between the vector diagrams in figure 305 and figure 308 is the sign of the setting parameter $X_L$.

If now the tap position between the transformers will differ, a circulating current will appear, and the transformer with the highest tap (highest no load voltage) will be the source of this circulating current. Figure 309 below shows this situation with T1 being on a higher tap than T2.

The circulating current $I_{cc}$ is predominantly reactive due to the reactive nature of the transformers. The impact of $I_{cc}$ on the individual transformer currents is that it increases the current in T1 (the transformer that is driving $I_{cc}$) and decreases it in T2 at the same time as it introduces contradictive phase shifts, as can be seen in figure 309. The result is thus, that the line voltage drop compensation calculated voltage $U_L$ for T1 will be higher than the line voltage drop compensation calculated voltage $U_L$ for T2, or in other words, the transformer with the higher tap position will have the higher $U_L$ value and the transformer with the lower tap position will have the lower $U_L$ value. Consequently, when the busbar voltage increases, T1 will be the one to tap down, and when the busbar voltage decreases, T2 will be the one to tap up. The overall performance will then be that the runaway tap situation will be avoided and that the circulating current will be minimized.
Parallel control with the circulating current method

Two transformers with different turns ratio, connected to the same busbar on the HV-side, will apparently show different LV-side voltage. If they are now connected to the same LV busbar but remain unloaded, this difference in no-load voltage will cause a circulating current to flow through the transformers. When load is put on the transformers, the circulating current will remain the same, but now it will be superimposed on the load current in each transformer. Voltage control of parallel transformers with the circulating current method means minimizing of the circulating current at a given voltage target value, thereby achieving:

1. that the busbar or load voltage is regulated to a preset target value
2. that the load is shared between parallel transformers in proportion to their ohmic short circuit reactance

If the transformers have equal percentage impedance given in the respective transformer MVA base, the load will be divided in direct proportion to the rated power of the transformers when the circulating current is minimized.

This method requires extensive exchange of data between the TR8ATCC function blocks (one TR8ATCC function for each transformer in the parallel group). TR8ATCC function block can either be located in the same IED, where they are configured in PCM600 to co-operate, or in different IEDs. If the functions are located in different IEDs they must communicate via GOOSE interbay communication on the IEC 61850 communication protocol. Complete exchange of TR8ATCC data, analog as well as binary, via GOOSE is made cyclically every 300 ms.

The busbar voltage $U_B$ is measured individually for each transformer in the parallel group by its associated TR8ATCC function. These measured values will then be exchanged between the transformers, and in each TR8ATCC block, the mean value of all $U_B$ values will be calculated. The resulting value $U_{B\text{mean}}$ will then be used in each IED instead of $U_B$ for the voltage regulation, thus assuring that the same value is used by all TR8ATCC functions, and thereby avoiding that one erroneous measurement in one transformer could upset the voltage regulation. At the same time, supervision of the VT mismatch is also performed. This works such that, if a measured voltage $U_B$ differs from $U_{B\text{mean}}$ with more than a preset value (setting parameter $VTmismatch$) and for more than a pre set time (setting parameter $tVTmismatch$) an alarm signal VTALARM will be generated.

The calculated mean busbar voltage $U_{B\text{mean}}$ is shown on the local HMI as a service value BusVolt under Main menu/Test/Function status/Control/TransformerVoltageControl(ATCC,90)/TR8ATCC:x.

Measured current values for the individual transformers must be communicated between the participating TR8ATCC functions, in order to calculate the circulating current.

The calculated circulating current $I_{cc,i}$ for transformer “i” is shown on the HMI as a service value ICIRCUL under Main menu/Test/Function status/Control/TransformerVoltageControl(ATCC,90)/TR8ATCC:x.
When the circulating current is known, it is possible to calculate a no-load voltage for each transformer in the parallel group. To do that the magnitude of the circulating current in each bay, is first converted to a voltage deviation, $U_{di}$, with equation 521:

$$U_{di} = C_i \times I_{cc,i} \times X_i$$

(Equation 521)

where $X_i$ is the short-circuit reactance for transformer $i$ and $C_i$, is a setting parameter named Comp which serves the purpose of alternatively increasing or decreasing the impact of the circulating current in TR8ATCC control calculations. It should be noted that $U_{di}$ will have positive values for transformers that produce circulating currents and negative values for transformers that receive circulating currents.

Now the magnitude of the no-load voltage for each transformer can be approximated with:

$$U_i = U_{Bmean} + U_{di}$$

(Equation 522)

This value for the no-load voltage is then simply put into the voltage control function for single transformer. There it is treated as the measured busbar voltage, and further control actions are taken as described previously in section "Automatic voltage control for a single transformer". By doing this, the overall control strategy can be summarized as follows.

For the transformer producing/receiving the circulating current, the calculated no-load voltage will be greater/smaller than the measured voltage $U_{Bmean}$. The calculated no-load voltage will then be compared with the set voltage $U_{Set}$. A steady deviation which is outside the outer deadband will result in ULOWER or URAISE being initiated alternatively. In this way the overall control action will always be correct since the position of a tap changer is directly proportional to the transformer no-load voltage. The sequence resets when $U_{Bmean}$ is inside the inner deadband at the same time as the calculated no-load voltages for all transformers in the parallel group are inside the outer deadband.

In parallel operation with the circulating current method, different $U_{Set}$ values for individual transformers can cause the voltage regulation to be unstable. For this reason, the mean value of $U_{Set}$ for parallel operating transformers can be automatically calculated and used for the voltage regulation. This is set On/Off by setting parameter OperUsetPar. The calculated mean $U_{Set}$ value is shown on the local HMI as a service value USETPAR under Main menu/Test/Function status/Control/TransformerVoltageControl(ATCC,90)/TR8ATCC:x.

The use of mean $U_{Set}$ is recommended for parallel operation with the circulating current method, especially in cases when Load Voltage Adjustment is also used.
Line voltage drop compensation for parallel control
The line voltage drop compensation for a single transformer is described in section "Line voltage drop". The same principle is used for parallel control with the circulating current method and with the master – follower method, except that the total load current, \(I_L\), is used in the calculation instead of the individual transformer current. (See figure 305 for details). The same values for the parameters \(R_{line}\) and \(X_{line}\) shall be set in all IEDs in the same parallel group. There is no automatic change of these parameters due to changes in the substation topology, thus they should be changed manually if needed.

Avoidance of simultaneous tapping

Avoidance of simultaneous tapping (operation with the circulating current method)
For some types of tap changers, especially older designs, an unexpected interruption of the auxiliary voltage in the middle of a tap manoeuvre, can jam the tap changer. In order not to expose more than one tap changer at a time, simultaneous tapping of parallel transformers (regulated with the circulating current method) can be avoided. This is done by setting parameter \(\text{OperSimTap}\) to \(\text{On}\). Simultaneous tapping is then avoided at the same time as tapping actions (in the long term) are distributed evenly amongst the parallel transformers.

The algorithm in Automatic voltage control for tap changer, parallel control TR8ATCC will select the transformer with the greatest voltage deviation \(U_{di}\) to tap first. That transformer will then start timing, and after time delay \(t1\) the appropriate URAISE or ULOWER command will be initiated. If now further tapping is required to bring the busbar voltage inside \(U_{\text{DeadbandInner}}\), the process will be repeated, and the transformer with the then greatest value of \(U_{di}\) amongst the remaining transformers in the group will tap after a further time delay \(t2\), and so on. This is made possible as the calculation of \(I_{cc}\) is cyclically updated with the most recent measured values. If two transformers have equal magnitude of \(U_{di}\) then there is a predetermined order governing which one is going to tap first.

Avoidance of simultaneous tapping (operation with the master follower method)
A time delay for the follower in relation to the command given from the master can be set when the setting \(\text{MFMode}\) is \(\text{Follow Tap}\) that is, when the follower follows the tap position (with or without an offset) of the master. The setting parameter \(t\text{AutoMSF}\) then introduces a time delay on UVRAISE/ULOWER commands individually for each follower, and effectively this can be used to avoid simultaneous tapping.

Homing

Homing (operation with the circulating current method)
This function can be used with parallel operation of power transformers using the circulating current method. It makes possible to keep a transformer energized from the HV side, but open on the LV side (hot stand-by), to follow the voltage regulation of
loaded parallel transformers, and thus be on a proper tap position when the LV circuit breaker closes.

For this function, it is needed to have the LV VTs for each transformer on the cable (tail) side (not the busbar side) of the CB, and to have the LV CB position hardwired to the IED.

In TR8ATCC block for one transformer, the state "Homing" will be defined as the situation when the transformer has information that it belongs to a parallel group (for example, information on T1INCLD=1 or T2INCLD=1 ... and so on), at the same time as the binary input DISC on TR8ATCC block is activated by open LV CB. If now the setting parameter OperHoming = On for that transformer, TR8ATCC will act in the following way:

- The algorithm calculates the “true” busbar voltage, by averaging the voltage measurements of the other transformers included in the parallel group (voltage measurement of the “disconnected transformer” itself is not considered in the calculation).
- The value of this true busbar voltage is used in the same way as $U_{\text{set}}$ for control of a single transformer. The “disconnected transformer” will then automatically initiate URAISE or ULOWER commands (with appropriate $t1$ or $t2$ time delay) in order to keep the LV side of the transformer within the deadband of the busbar voltage.

Homing (operation with the master follower method)

If one (or more) follower has its LV circuit breaker open and its HV circuit breaker closed, and if $\text{OperHoming} = \text{On}$, this follower continues to follow the master just as it would have made with the LV circuit breaker closed. On the other hand, if the LV circuit breaker of the master opens, automatic control will be blocked and TR8ATCC function output MFERR will be activated as the system will not have a master.

Adapt mode, manual control of a parallel group

Adapt mode (operation with the circulating current method)

When the circulating current method is used, it is also possible to manually control the transformers as a group. To achieve this, the setting $\text{OperationAdapt}$ must be set $\text{On}$, then the control mode for one TR8ATCC shall be set to “Manual” via the binary input MANCTRL or the local HMI under Main menu/Control/Commands/TransformerVoltageControl(ATCC,90)/TR8ATCC:x whereas the other TR8ATCCs are left in “Automatic”. TR8ATCCs in automatic mode will then observe that one transformer in the parallel group is in manual mode and will then automatically be set in adapt mode. As the name indicates they will adapt to the manual tapping of the transformer that has been put in manual mode.

TR8ATCC in adapt mode will continue the calculation of $U_{\text{di}}$, but instead of adding $U_{\text{di}}$ to the measured busbar voltage, it will compare it with the deadband $\Delta U$. The following control rules are used:
1. If $U_{di}$ is positive and its modulus is greater than $\Delta U$, then initiate an ULOWER command. Tapping will then take place after appropriate $t1/t2$ timing.
2. If $U_{di}$ is negative and its modulus is greater than $\Delta U$, then initiate an URAISE command. Tapping will then take place after appropriate $t1/t2$ timing.
3. If $U_{di}$ modulus is smaller than $\Delta U$, then do nothing.

The binary output signal ADAPT on the TR8ATCC function block will be activated to indicate that this TR8ATCC is adapting to another TR8ATCC in the parallel group.

It shall be noted that control with adapt mode works as described under the condition that only one transformer in the parallel group is set to manual mode via the binary input MANCTRL or, the local HMI Main menu/Control/Commands/TransformerVoltageControl(ATCC,90)/TR8ATCC:x.

In order to operate each tap changer individually when the circulating current method is used, the operator must set each TR8ATCC in the parallel group, in manual.

Adapt mode (operation with the master follower method)
When in master follower mode, the adapt situation occurs when the setting OperationAdapt is On, and the master is put in manual control with the followers still in parallel master-follower control. In this situation the followers will continue to follow the master the same way as when it is in automatic control.

If one follower in a master follower parallel group is put in manual mode, still with the setting OperationAdaptOn, the rest of the group will continue in automatic master follower control. The follower in manual mode will of course disregard any possible tapping of the master. However, as one transformer in the parallel group is now exempted from the parallel control, the binary output signal ADAPT on TR8ATCC function block will be activated for the rest of the parallel group.

Plant with capacitive shunt compensation (for operation with the circulating current method)
If significant capacitive shunt generation is connected in a substation and it is not symmetrically connected to all transformers in a parallel group, the situation may require compensation of the capacitive current to the ATCC.

An asymmetric connection will exist if for example, the capacitor is situated on the LV-side of a transformer, between the CT measuring point and the power transformer or at a tertiary winding of the power transformer, see figure 310. In a situation like this, the capacitive current will interact in opposite way in the different ATCCs with regard to the calculation of circulating currents. The capacitive current is part of the imaginary load current and therefore essential in the calculation. The calculated circulating current and the real circulating currents will in this case not be the same, and they will not reach a minimum at the same time. This might result in a situation when minimizing of the calculated circulating current will not regulate the tap changers to the same tap positions even if the power transformers are equal.

However if the capacitive current is also considered in the calculation of the circulating current, then the influence can be compensated for.
From figure 310 it is obvious that the two different connections of the capacitor banks are completely the same regarding the currents in the primary network. However the CT measured currents for the transformers would be different. The capacitor bank current may flow entirely to the load on the LV side, or it may be divided between the LV and the HV side. In the latter case, the part of $I_C$ that goes to the HV side will divide between the two transformers and it will be measured with opposite direction for $T_2$ and $T_1$. This in turn would be misinterpreted as a circulating current, and would upset a correct calculation of $I_{cc}$. Thus, if the actual connection is as in the left figure the capacitive current $I_C$ needs to be compensated for regardless of the operating conditions and in ATCC this is made numerically. The reactive power of the capacitor bank is given as a setting $Q_1$, which makes it possible to calculate the reactive capacitance:

$$X_C = \frac{U^2}{Q_1}$$  

(Equation 523)

Thereafter the current $I_C$ at the actual measured voltage $U_B$ can be calculated as:
\[ I_c = \frac{U_g}{\sqrt{3} \times X_C} \]  

(Equation 524)

In this way the measured LV currents can be adjusted so that the capacitor bank current will not influence the calculation of the circulating current.

Three independent capacitor bank values Q1, Q2 and Q3 can be set for each transformer in order to make possible switching of three steps in a capacitor bank in one bay.

**Power monitoring**

The level (with sign) of active and reactive power flow through the transformer, can be monitored. This function can be utilized for different purposes for example, to block the voltage control function when active power is flowing from the LV side to the HV side or to initiate switching of reactive power compensation plant, and so on.

There are four setting parameters $P>$, $P<$, $Q>$ and $Q<$ with associated outputs in TR8ATCC and TR1ATCC function blocks PGTFWD, PLTREV, QGTFWD and QLTREV. When passing the pre-set value, the associated output will be activated after the common time delay setting $t_{Power}$.

The definition of direction of the power is such that the active power P is forward when power flows from the HV-side to the LV-side as shown in figure 311. The reactive power Q is forward when the total load on the LV side is inductive (reactance) as shown in figure 311.

![Power direction references](IEC06000536_1_en.vsd)

**Figure 311:** *Power direction references*

With the four outputs in the function block available, it is possible to do more than just supervise a level of power flow in one direction. By combining the outputs with logical elements in application configuration, it is also possible to cover for example, intervals as well as areas in the P-Q plane.
**Busbar topology logic**

Information of the busbar topology that is, position of circuit breakers and isolators, yielding which transformers that are connected to which busbar and which busbars that are connected to each other, is vital for the Automatic voltage control for tap changer, parallel control function TR8ATCC when the circulating current or the master-follower method is used. This information tells each TR8ATCC, which transformers that it has to consider in the parallel control.

In a simple case, when only the switchgear in the transformer bays needs to be considered, there is a built-in function in TR8ATCC block that can provide information on whether a transformer is connected to the parallel group or not. This is made by connecting the transformer CB auxiliary contact status to TR8ATCC function block input DISC, which can be made via a binary input, or via GOOSE from another IED in the substation. When the transformer CB is open, this activates that input which in turn will make a corresponding signal DISC=1 in TR8ATCC data set. This data set is the same data package as the package that contains all TR8ATCC data transmitted to the other transformers in the parallel group (see section "Exchange of information between TR8ATCC functions" for more details). Figure 312 shows an example where T3 is disconnected which will lead to T3 sending the DISC=1 signal to the other two parallel TR8ATCC modules (T1 and T2) in the group. Also see table 48.

![Figure 312: Disconnection of one transformer in a parallel group](image)

When the busbar arrangement is more complicated with more buses and bus couplers/bus sections, it is necessary to engineer a specific station topology logic. This logic can be built in the application configuration in PCM600 and will keep record on which transformers that are in parallel (in one or more parallel groups). In each TR8ATCC function block there are eight binary inputs (T1INCLD,..., T8INCLD) that will be activated from the logic depending on which transformers that are in parallel with the transformer to whom the TR8ATCC function block belongs.

TR8ATCC function block is also fitted with eight outputs (T1PG,..., T8PG) for indication of the actual composition of the parallel group that it itself is part of. If parallel operation mode has been selected in the IED with setting *TrfId* = *Tx*, then the *TxPG* signal will always be set to 1. The parallel function will consider
communication messages only from the voltage control functions working in parallel (according to the current station configuration). When the parallel voltage control function detects that no other transformers work in parallel it will behave as a single voltage control function in automatic mode.

**Exchange of information between TR8ATCC functions**

Each transformer in a parallel group needs an Automatic voltage control for tap changer, parallel control TR8ATCC function block of its own for the parallel voltage control. Communication between these TR8ATCCs is made either on the GOOSE interbay communication on the IEC 61850 protocol if TR8ATCC functions reside in different IEDs, or alternatively configured internally in one IED if multiple instances of TR8ATCC reside in the same IED. Complete exchange of TR8ATCC data, analog as well as binary, on GOOSE is made cyclically every 300 ms.

TR8ATCC function block has an output ATCCOUT. This output contains two sets of signals. One is the data set that needs to be transmitted to other TR8ATCC blocks in the same parallel group, and the other is the data set that is transferred to the TCMYLT or TCLYLT function block for the same transformer as TR8ATCC block belongs to.

There are 10 binary signals and 6 analog signals in the data set that is transmitted from one TR8ATCC block to the other TR8ATCC blocks in the same parallel group:

**Table 46: Binary signals**

<table>
<thead>
<tr>
<th>Signal</th>
<th>Explanation</th>
</tr>
</thead>
<tbody>
<tr>
<td>TimerOn</td>
<td>This signal is activated by the transformer that has started its timer and is going to tap when the set time has expired.</td>
</tr>
<tr>
<td>automaticCTRL</td>
<td>Activated when the transformer is set in automatic control</td>
</tr>
<tr>
<td>mutualBlock</td>
<td>Activated when the automatic control is blocked</td>
</tr>
<tr>
<td>disc</td>
<td>Activated when the transformer is disconnected from the busbar</td>
</tr>
<tr>
<td>receiveStat</td>
<td>Signal used for the horizontal communication</td>
</tr>
<tr>
<td>TermIsForcedMaster</td>
<td>Activated when the transformer is selected Master in the master-follower parallel control mode</td>
</tr>
<tr>
<td>TermIsMaster</td>
<td>Activated for the transformer that is master in the master-follower parallel control mode</td>
</tr>
<tr>
<td>termReadyForMSF</td>
<td>Activated when the transformer is ready for master-follower parallel control mode</td>
</tr>
<tr>
<td>raiseVoltageOut</td>
<td>Order from the master to the followers to tap up</td>
</tr>
<tr>
<td>lowerVoltageOut</td>
<td>Order from the master to the followers to tap down</td>
</tr>
</tbody>
</table>

**Table 47: Analog signals**

<table>
<thead>
<tr>
<th>Signal</th>
<th>Explanation</th>
</tr>
</thead>
<tbody>
<tr>
<td>voltageBusbar</td>
<td>Measured busbar voltage for this transformer</td>
</tr>
<tr>
<td>ownLoadCurrim</td>
<td>Measured load current imaginary part for this transformer</td>
</tr>
<tr>
<td>ownLoadCurre</td>
<td>Measured load current real part for this transformer</td>
</tr>
</tbody>
</table>

Table continues on next page
### Table 48: Setting of TxRXOP

<table>
<thead>
<tr>
<th>TrfId</th>
<th>T1RXOP</th>
<th>T2RXOP</th>
<th>T3RXOP</th>
<th>T4RXOP</th>
<th>T5RXOP</th>
<th>T6RXOP</th>
<th>T7RXOP</th>
<th>T8RXOP</th>
</tr>
</thead>
<tbody>
<tr>
<td>T1</td>
<td>Off</td>
<td>On</td>
<td>Off</td>
<td>Off</td>
<td>Off</td>
<td>Off</td>
<td>Off</td>
<td>Off</td>
</tr>
<tr>
<td>T2</td>
<td>On</td>
<td>Off</td>
<td>On</td>
<td>Off</td>
<td>Off</td>
<td>Off</td>
<td>Off</td>
<td>Off</td>
</tr>
<tr>
<td>T3</td>
<td>On</td>
<td>Off</td>
<td>On</td>
<td>Off</td>
<td>Off</td>
<td>Off</td>
<td>Off</td>
<td>Off</td>
</tr>
</tbody>
</table>

Manual configuration of VCTR GOOSE data set is required. Note that both data value attributes and quality attributes have to be mapped. The following data objects must be configured:

- BusV
- LodAIm
- LodARE
- PosRel
- SetV
- VCTRStatus
- X2

The transformers controlled in parallel with the circulating current method or the master-follower method must be assigned unique identities. These identities are entered as a setting in each TR8ATCC, and they are predefined as T1, T2, T3, ..., T8 (transformers 1 to 8). In figure 312 there are three transformers with the parameter TrfId set to T1, T2 and T3, respectively.

For parallel control with the circulating current method or the master-follower method alternatively, the same type of data set as described above, must be exchanged between two TR8ATCC. To achieve this, each TR8ATCC is transmitting its own data set on the output ATCCOUT as previously mentioned. To receive data from the other transformers in the parallel group, the output ATCCOUT from each transformer must be connected (via GOOSE or internally in the application configuration) to the inputs HORIZx (x = identifier for the other transformers in the parallel group) on TR8ATCC function block. Apart from this, there is also a setting in each TR8ATCC =/..., /= T1RXOP=Off/On, ..., T8RXOP=Off/On. This setting determines from which of the other transformer individuals that data shall be received. Settings in the three TR8ATCC blocks for the transformers in figure 312, would then be according to the table 48:
Observe that this parameter must be set to Off for the “own” transformer. (for transformer with identity T1 parameter TIRXOP must be set to Off, and so on.

**Blocking**

**Blocking conditions**
The purpose of blocking is to prevent the tap changer from operating under conditions that can damage it, or otherwise when the conditions are such that power system related limits would be exceeded or when, for example the conditions for automatic control are not met.

For the Automatic voltage control for tap changer function, TR1ATCC for single control and TR8ATCC for parallel control, three types of blocking are used:

**Partial Block:** Prevents operation of the tap changer only in one direction (only URAISE or ULOWER command is blocked) in manual and automatic control mode.

**Auto Block:** Prevents automatic voltage regulation, but the tap changer can still be controlled manually.

**Total Block:** Prevents any tap changer operation independently of the control mode (automatic as well as manual).

Setting parameters for blocking that can be set in TR1ATCC or TR8ATCC under general settings in PST/local HMI are listed in table 49.

<table>
<thead>
<tr>
<th>Setting</th>
<th>Values (Range)</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>OCBk</td>
<td>Alarm</td>
<td>When any one of the three HV currents exceeds the preset value IBlock, TR1ATCC or TR8ATCC will be temporarily totally blocked. The outputs IBLK and TOTBLK or AUTOBLK will be activated depending on the actual parameter setting.</td>
</tr>
<tr>
<td></td>
<td>Auto Block</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Auto&amp;Man Block</td>
<td></td>
</tr>
<tr>
<td>OVPartBk</td>
<td>Alarm</td>
<td>If the busbar voltage $U_B$ (not the compensated load point voltage $U_{VL}$) exceeds $U_{max}$ (see figure 303), an alarm will be initiated or further URAISE commands will be blocked. If permitted by setting in PST configuration, Fast Step Down (FSD) of the tap changer will be initiated in order to re-enter the voltage into the range $U_{min} &lt; U_B &lt; U_{max}$. The FSD function is blocked when the lowest voltage tap position is reached. The time delay for the FSD function is separately set. The output UHIGH will be activated as long as the voltage is above $U_{max}$.</td>
</tr>
<tr>
<td></td>
<td>Auto&amp;Man Block</td>
<td></td>
</tr>
<tr>
<td>UVPartBk</td>
<td>Alarm</td>
<td>If the busbar voltage $U_B$ (not the compensated load point voltage $U_L$) is between $U_{block}$ and $U_{min}$ (see figure 303), an alarm will be initiated or further ULOWER commands will be blocked. The output ULOW will be activated.</td>
</tr>
<tr>
<td></td>
<td>Auto&amp;Man Block</td>
<td></td>
</tr>
<tr>
<td>UVBk</td>
<td>Alarm</td>
<td>If the busbar voltage $U_B$ falls below $U_{block}$ this blocking condition is active. It is recommended to block automatic control in this situation and allow manual control. This is because the situation normally would correspond to a disconnected transformer and then it should be allowed to operate the tap changer before reconnecting the transformer. The outputs UBLK and TOTBLK or AUTOBLK will be activated depending on the actual parameter setting.</td>
</tr>
<tr>
<td></td>
<td>Auto Block</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Auto&amp;Man Block</td>
<td></td>
</tr>
</tbody>
</table>

Table continues on next page
The risk of voltage instability increases as transmission lines become more heavily loaded in an attempt to maximize the efficient use of existing generation and transmission facilities. In the same time lack of reactive power may move the operation point of the power network to the lower part of the P-V-curve (unstable part). Under these conditions, when the voltage starts to drop, it might happen that an URAISE command can give reversed result that is, a lower busbar voltage. Tap changer operation under voltage instability conditions makes it more difficult for the power system to recover. Therefore, it might be desirable to block TR1ATCC or TR8ATCC temporarily. Requirements for this blocking are:

- The load current must exceed the set value $RevActLim$
- After an URAISE command, the measured busbar voltage shall have a lower value than its previous value
- The second requirement has to be fulfilled for two consecutive URAISE commands

If all three requirements are fulfilled, TR1ATCC or TR8ATCC automatic control will be blocked for raise commands for a period of time given by the setting parameter $iRevAct$ and the output signal REVACBLK will be set. The reversed action feature can be turned off/on with the setting parameter OperationRA.

Typical operating time for a tap changer mechanism is around 3-8 seconds. Therefore, the function should wait for a position change before a new command is issued. The command error signal, CMDERRAL on the TCMYLTC or TCLYLTC function block, will be set if the tap changer position does not change one step in the correct direction within the time given by the setting $tTCTimeout$ in TCMYLTC or TCLYLTC function block. The tap changer module TCMYLTC or TCLYLTC will then indicate the error until a successful command has been carried out or it has been reset by changing control mode of TR1ATCC or TR8ATCC function to Manual and then back to Automatic. The outputs CMDERRAL on TCMYLTC or TCLYLTC and TOTBLK or AUTOBLK on TR1ATCC or TR8ATCC will be activated depending on the actual parameter setting. This error condition can be reset by the input RESETERR on TCMYLTC function block, or alternatively by changing control mode of TR1ATCC or TR8ATCC function to Manual and then back to Automatic.

If the input TCINPROG of TCMYLTC or TCLYLTC function block is connected to the tap changer mechanism, then this blocking condition will be active if the TCINPROG input has not reset when the $tTCTimeout$ timer has timed out. The output TCERRAL will be activated depending on the actual parameter setting. In correct operation the TCINPROG shall appear during the URAISE/ULOWER output pulse and disappear before the $tTCTimeout$ time has elapsed. This error condition can be reset by the input RESETERR on TCMYLTC function block, or alternatively by changing control mode of TR1ATCC or TR8ATCC function to Manual and then back to Automatic.

<table>
<thead>
<tr>
<th>Setting</th>
<th>Values (Range)</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>RevActPartBk (automatically reset)</td>
<td>Alarm</td>
<td>Auto Block</td>
</tr>
<tr>
<td></td>
<td>Alarm</td>
<td>Auto Block</td>
</tr>
<tr>
<td></td>
<td></td>
<td>The risk of voltage instability increases as transmission lines become more heavily loaded in an attempt to maximize the efficient use of existing generation and transmission facilities. In the same time lack of</td>
</tr>
<tr>
<td></td>
<td></td>
<td>reactive power may move the operation point of the power network to the lower part of the P-V-curve (unstable part). Under these conditions, when the voltage starts to drop, it might happen that an URAISE command can give reversed result that is, a lower busbar voltage. Tap changer operation under voltage instability conditions makes it more difficult for the power system to recover. Therefore, it might be desirable to block TR1ATCC or TR8ATCC temporarily. Requirements for this blocking are:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>- The load current must exceed the set value $RevActLim$</td>
</tr>
<tr>
<td></td>
<td></td>
<td>- After an URAISE command, the measured busbar voltage shall have a lower value than its previous value</td>
</tr>
<tr>
<td></td>
<td></td>
<td>- The second requirement has to be fulfilled for two consecutive URAISE commands</td>
</tr>
<tr>
<td></td>
<td></td>
<td>If all three requirements are fulfilled, TR1ATCC or TR8ATCC automatic control will be blocked for raise commands for a period of time given by the setting parameter $iRevAct$ and the output signal REVACBLK will be set. The reversed action feature can be turned off/on with the setting parameter OperationRA.</td>
</tr>
<tr>
<td></td>
<td>Alarm</td>
<td>Auto Block</td>
</tr>
<tr>
<td></td>
<td>Alarm</td>
<td>Auto&amp;Man Block</td>
</tr>
<tr>
<td></td>
<td>Alarm</td>
<td>Auto Block</td>
</tr>
<tr>
<td></td>
<td>Alarm</td>
<td>Auto&amp;Man Block</td>
</tr>
<tr>
<td></td>
<td>Alarm</td>
<td>Auto Block</td>
</tr>
<tr>
<td></td>
<td>Alarm</td>
<td>Auto&amp;Man Block</td>
</tr>
</tbody>
</table>

Table continues on next page
<table>
<thead>
<tr>
<th>Setting</th>
<th>Values (Range)</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>TapPosBk</td>
<td>Alarm</td>
<td>This blocking/alarm is activated by either:</td>
</tr>
<tr>
<td></td>
<td>Auto Block</td>
<td>1. The tap changer reaching an end position i.e. one of the extreme positions according to the setting parameters LowVoltTap and HighVoltTap. When the tap changer reaches one of these two positions further commands in the corresponding direction will be blocked. Effectively this will then be a partial block if Auto Block or Auto&amp;Man Block is set. The outputs POSERRAL and LOPOSAL or HIPOSAL will be activated.</td>
</tr>
<tr>
<td></td>
<td>Auto&amp;Man Block</td>
<td>2. Tap Position Error which in turn can be caused by one of the following conditions:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>• Tap position is out of range that is, the indicated position is above or below the end positions.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>• The tap changer indicates that it has changed more than one position on a single raise or lower command.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>• The tap position reading shows a BCD code error (unaccepted combination) or a parity fault.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>• The reading of tap position shows a mA value that is out of the mA-range. Supervision of the input signal for MIM is made by setting the MIM parameters I\text{Max} and I\text{Min} to desired values, for example, I\text{Max} = 20mA and I\text{Min} = 4mA.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>• Very low or negative mA-values.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>• Indication of hardware fault on BIM or MIM module. Supervision of the input hardware module is provided by connecting the corresponding error signal to the INERR input (input module error) or BIERR on TCMYLTC or TCLYLTC function block.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>• Interruption of communication with the tap changer. The outputs POSERRAL and AUTOBLK or TOTBLK will be set. This error condition can be reset by the input RESETERR on TCMYLTC function block, or alternatively by changing control mode of TR1ATCC or TR8ATCC function to Manual and then back to Automatic.</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>CircCurrBk</td>
<td>Alarm</td>
<td>When the magnitude of the circulating current exceeds the preset value (setting parameter CircCurLimit) for longer time than the set time delay (setting parameter tCircCurr) it will cause this blocking condition to be fulfilled provided that the setting parameter OperCCBlock is On. The signal resets automatically when the circulating current decreases below the preset value. Usually this can be achieved by manual control of the tap changers. TR1ATCC or TR8ATCC outputs ICIRC and TOTBLK or AUTOBLK will be activated depending on the actual parameter setting.</td>
</tr>
<tr>
<td></td>
<td>Auto Block</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Auto&amp;Man Block</td>
<td></td>
</tr>
<tr>
<td>MFPosDiffBk</td>
<td>Alarm</td>
<td>In the master-follower mode, if the tap difference between a follower and the master is greater than the set value (setting parameter MFPosDiffLim) then this blocking condition is fulfilled and the outputs OUTOFPOS and AUTOBLK (alternatively an alarm) will be set.</td>
</tr>
<tr>
<td></td>
<td>Auto Block</td>
<td></td>
</tr>
</tbody>
</table>

Setting parameters for blocking that can be set in TR1ATCC or TR8ATCC under setting group Nx in PST/ local HMI are listed in table 50.
Table 50: Blocking settings

<table>
<thead>
<tr>
<th>Setting</th>
<th>Value (Range)</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>TotalBlock (manually reset)</td>
<td>Off/On</td>
<td>TR1ATCC or TR8ATCC function can be totally blocked via the setting parameter TotalBlock, which can be set On/Off from the local HMI or PST. The output TOTBLK will be activated.</td>
</tr>
<tr>
<td>AutoBlock (manually reset)</td>
<td>Off/On</td>
<td>TR1ATCC or TR8ATCC function can be blocked for automatic control via the setting parameter AutoBlock, which can be set On/Off from the local HMI or PST. The output AUTOBLK will be set.</td>
</tr>
</tbody>
</table>

TR1ATCC or TR8ATCC blockings that can be made via input signals in the function block are listed in table 51.

Table 51: Blocking via binary inputs

<table>
<thead>
<tr>
<th>Input name</th>
<th>Activation</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>BLOCK (manually reset)</td>
<td>Off/On (via binary input)</td>
<td>The voltage control function can be totally blocked via the binary input BLOCK on TR1ATCC or TR8ATCC function block. The output TOTBLK will be activated.</td>
</tr>
<tr>
<td>EAUTOBLK (manually reset)</td>
<td>Off/On (via binary input)</td>
<td>The voltage control function can be blocked for automatic control via the binary input EAUTOBLK on TR1ATCC or TR8ATCC function block. The output AUTOBLK will be activated. Deblocking is made via the input DEBLK_AUT.</td>
</tr>
</tbody>
</table>

Blockings activated by the operating conditions, without setting or separate external activation possibilities, are listed in table 52.
Table 52: Blockings without setting possibilities

<table>
<thead>
<tr>
<th>Activation</th>
<th>Type of blocking</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Disconnected transformer (automatically reset)</td>
<td>Auto Block</td>
<td>Automatic control is blocked for a transformer when parallel control with the circulating current method is used, and that transformer is disconnected from the LV-busbar. (This is under the condition that the setting OperHoming is selected Off for the disconnected transformer. Otherwise the transformer will get into the state Homing). The binary input signal DISC in TR1ATCC or TR8ATCC function shall be used to supervise if the transformer LV circuit breaker is closed or not. The outputs TRFDISC and AUTOBLK will be activated. Blocking will be removed when the transformer is reconnected (input signal DISC set back to zero).</td>
</tr>
<tr>
<td>No Master/More than one Master (automatically reset)</td>
<td>Auto Block</td>
<td>Automatic control is blocked when parallel control with the master-follower method is used, and the master is disconnected from the LV-busbar. Also if there for some reason should be a situation with more than one master in the system, the same blocking will occur. The binary input signal DISC in TR1ATCC or TR8ATCC function shall be used to supervise if the transformer LV circuit breaker is closed or not. The outputs TRFDISC, MFERR and AUTOBLK will be activated. The followers will also be blocked by mutual blocking in this situation. Blocking will be removed when the transformer is reconnected (input signal DISC set back to zero).</td>
</tr>
<tr>
<td>One transformer in a parallel group switched to manual control (automatically reset)</td>
<td>Auto Block</td>
<td>When the setting OperationAdapt is “Off”, automatic control will be blocked when parallel control with the master-follower or the circulating current method is used, and one of the transformers in the group is switched from auto to manual. The output AUTOBLK will be activated.</td>
</tr>
<tr>
<td>Communication error (COMMERR) (automatic deblocking)</td>
<td>Auto block</td>
<td>If the horizontal communication (GOOSE) for any one of TR8ATCCs in the group fails it will cause blocking of automatic control in all TR8ATCC functions, which belong to that parallel group. This error condition will be reset automatically when the communication is re-established. The outputs COMMERR and AUTOBLK will be set.</td>
</tr>
</tbody>
</table>

**Circulating current method**

**Mutual blocking**

When one parallel instance of voltage control TR8ATCC blocks its operation, all other TR8ATCCs working in parallel with that module, shall block their operation as well. To achieve this, the affected TR8ATCC function broadcasts a mutual block to the other group members via the horizontal communication. When mutual block is received from any of the group members, automatic operation is blocked in the receiving TR8ATCCs that is, all units of the parallel group.

The following conditions in any one of TR8ATCCs in the group will cause mutual blocking when the circulating current method is used:
• Over-Current
• Total block via settings
• Total block via configuration
• Analog input error
• Automatic block via settings
• Automatic block via configuration
• Under-Voltage
• Command error
• Position indication error
• Tap changer error
• Reversed Action
• Circulating current
• Communication error

**Master-follower method**

When the master is blocked, the followers will not tap by themselves and there is consequently no need for further mutual blocking. On the other hand, when a follower is blocked there is a need to send a mutual blocking signal to the master. This will prevent a situation where the rest of the group otherwise would be able to tap away from the blocked individual, and that way cause high circulating currents.

Thus, when a follower is blocked, it broadcasts a mutual block on the horizontal communication. The master picks up this message, and blocks its automatic operation as well.

Besides the conditions listed above for mutual blocking with the circulating current method, the following blocking conditions in any of the followers will also cause mutual blocking:

• Master-follower out of position
• Master-follower error (No master/More than one master)

**General**

It should be noted that partial blocking will not cause mutual blocking.

TR8ATCC, which is the “source” of the mutual blocking will set its AUTOBLK output as well as the output which corresponds to the actual blocking condition for example, IBLK for over-current blocking. The other TR8ATCCs that receive a mutual block signal will only set its AUTOBLK output.

The mutual blocking remains until TR8ATCC that dispatched the mutual block signal is de-blocked. Another way to release the mutual blocking is to force TR8ATCC, which caused mutual blocking to Single mode operation. This is done by activating the binary input SNGLMODE on TR8ATCC function block or by setting the parameter OperationPAR to Off from the built-in local HMI or PST.

TR8ATCC function can be forced to single mode at any time. It will then behave exactly the same way as described in section "Automatic voltage control for a single
transformer", except that horizontal communication messages are still sent and received, but the received messages are ignored. TR8ATCC is at the same time also automatically excluded from the parallel group.

Disabling of blockings in special situations
When the Automatic voltage control for tap changer TR1ATCC for single control and TR8ATCC for parallel control, function block is connected to read back information (tap position value and tap changer in progress signal) it may sometimes be difficult to find timing data to be set in TR1ATCC or TR8ATCC for proper operation. Especially at commissioning of for example, older transformers the sensors can be worn and the contacts maybe bouncing etc. Before the right timing data is set it may then happen that TR1ATCC or TR8ATCC becomes totally blocked or blocked in auto mode because of incorrect settings. In this situation, it is recommended to temporarily set these types of blockings to alarm instead until the commissioning of all main items are working as expected.

Tap Changer position measurement and monitoring

Tap changer extreme positions
This feature supervises the extreme positions of the tap changer according to the settings LowVoltTap and HighVoltTap. When the tap changer reaches its lowest/highest position, the corresponding ULOWER/URaise command is prevented in both automatic and manual mode.

Monitoring of tap changer operation
The Tap changer control and supervision, 6 binary inputs TCMYLTC or 32 binary inputs TCLYLTC output signal URAise or ULOWER is set high when TR1ATCC or TR8ATCC function has reached a decision to operate the tap changer. These outputs from TCMYLTC and TCLYLTC function blocks shall be connected to a binary output module, BOM in order to give the commands to the tap changer mechanism. The length of the output pulse can be set via TCMYLTC or TCLYLTC setting parameter tPulseDur. When an URAise/ULower command is given, a timer (set by setting tTCTimeout) (settable in PST/local HMI) is also started, and the idea is then that this timer shall have a setting that covers, with some margin, a normal tap changer operation.

Usually the tap changer mechanism can give a signal, “Tap change in progress”, during the time that it is carrying through an operation. This signal from the tap changer mechanism can be connected via a BIM module to TCMYLTC or TCLYLTC input TCINPROG, and it can then be used by TCMYLTC or TCLYLTC function in three ways, which is explained below with the help of figure 313.
Figure 313: Timing of pulses for tap changer operation monitoring

<table>
<thead>
<tr>
<th>pos</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>a</td>
<td>Safety margin to avoid that TCINPROG is not set high without the simultaneous presence of an URAISE or ULOWER command.</td>
</tr>
<tr>
<td>b</td>
<td>Time setting tPulseDur.</td>
</tr>
<tr>
<td>c</td>
<td>Fixed extension 4 sec. of tPulseDur, made internally in TCMYLTC or TCLYLT function.</td>
</tr>
<tr>
<td>d</td>
<td>Time setting tStable</td>
</tr>
<tr>
<td>e</td>
<td>New tap position reached, making the signal &quot;tap change in progress&quot; disappear from the tap changer, and a new position reported.</td>
</tr>
<tr>
<td>f</td>
<td>The new tap position available in TCMYLTC or TCLYLT.</td>
</tr>
<tr>
<td>g</td>
<td>Fixed extension 2 sec. of TCINPROG, made internally in TCMYLTC or TCLYLT function.</td>
</tr>
<tr>
<td>h</td>
<td>Safety margin to avoid that TCINPROG extends beyond tTCTimeout.</td>
</tr>
</tbody>
</table>

The first use is to reset the Automatic voltage control for tap changer function TR1ATCC for single control and TR8ATCC for parallel control as soon as the signal TCINPROG disappears. If the TCINPROG signal is not fed back from the tap changer mechanism, TR1ATCC or TR8ATCC will not reset until tTCTimeout has timed out. The advantage with monitoring the TCINPROG signal in this case is thus that resetting of TR1ATCC or TR8ATCC can sometimes be made faster, which in turn makes the system ready for consecutive commands in a shorter time.

The second use is to detect a jammed tap changer. If the timer tTCTimeout times out before the TCINPROG signal is set back to zero, the output signal TCERRAL is set high and TR1ATCC or TR8ATCC function is blocked.

The third use is to check the proper operation of the tap changer mechanism. As soon as the input signal TCINPROG is set back to zero TCMYLTC or TCLYLT function expects to read a new and correct value for the tap position. If this does not happen the output signal CMDERRAL is set high and TR1ATCC or TR8ATCC function is blocked. The fixed extension (g) 2 sec. of TCINPROG, is made to prevent a situation where this could happen despite no real malfunction.
In figure 313, it can be noted that the fixed extension (c) 4 sec. of $t_{PulseDur}$, is made to prevent a situation with TCINPROG set high without the simultaneous presence of an URAISE or ULOWER command. If this would happen, TCMYLTC or TCLYLTC would see this as a spontaneous TCINPROG signal without an accompanying URAISE or ULOWER command, and this would then lead to the output signal TCERRAL being set high and TR1ATCC or TR8ATCC function being blocked. Effectively this is then also a supervision of a run-away tap situation.

**Hunting detection**

Hunting detection is provided in order to generate an alarm when the voltage control gives an abnormal number of commands or abnormal sequence of commands within a pre-defined period of time.

There are three hunting functions:

1. The Automatic voltage control for tap changer function, TR1ATCC for single control and TR8ATCC for parallel control will activate the output signal DAYHUNT when the number of tap changer operations exceed the number given by the setting $DayHuntDetect$ during the last 24 hours (sliding window). Active as well in manual as in automatic mode.
2. TR1ATCC or TR8ATCC function will activate the output signal HOURHUNT when the number of tap changer operations exceed the number given by the setting $HourHuntDetect$ during the last hour (sliding window). Active as well in manual as in automatic mode.
3. TR1ATCC or TR8ATCC function will activate the output signal HUNTING when the total number of contradictory tap changer operations (RAISE, LOWER, RAISE, LOWER, and so on) exceeds the pre-set value given by the setting $NoOpWindow$ within the time sliding window specified via the setting parameter $t_{WindowHunt}$. Only active in automatic mode.

Hunting can be the result of a narrow deadband setting or some other abnormalities in the control system.

**Wearing of the tap changer contacts**

Two counters, ContactLife and NoOfOperations are available within the Tap changer control and supervision function, 6 binary inputs TCMYLTC or 32 binary inputs TCLYLTC. They can be used as a guide for maintenance of the tap changer mechanism. The ContactLife counter represents the remaining number of operations (decremental counter) at rated load.

\[
\text{ContactLife}_{n+1} = \text{ContactLife}_n - \left( \frac{I_{\text{load}}}{I_{\text{rated}}} \right)^\alpha
\]

(Equation 525)

where $n$ is the number of operations and $\alpha$ is an adjustable setting parameter, $CL\ Factor$, with default value is set to 2. With this default setting an operation at rated load (current measured on HV-side) decrements the ContactLife counter with 1.
The NoOfOperations counter simply counts the total number of operations (incremental counter).

Both counters are stored in a non-volatile memory as well as, the times and dates of their last reset. These dates are stored automatically when the command to reset the counter is issued. It is therefore necessary to check that the IED internal time is correct before these counters are reset. The counter value can be reset on the local HMI under Main menu/Reset/Reset counters/TransformerTapControl(YLTC,84)/TCMYLTC:1 or TCLYLTC:1/Reset Counter and ResetCLCounter

Both counters and their last reset dates are shown on the local HMI as service values under Main menu/Test/Function status/Control/TransformerTapControl(YLTC,84)/TCMYLTC:x/TCLYLTC:x/CLCNT_VAL and Main menu/Test/Function status/Control/TransformerTapControl (YLTC,84)/TCMYLTC:x/TCLYLTC:x/CNT_VAL

14.3.3 Setting guidelines

14.3.3.1 TR1ATCC or TR8ATCC general settings

TrfId: The transformer identity is used to identify transformer individuals in a parallel group. Thus, transformers that can be part of the same parallel group must have unique identities. Moreover, all transformers that communicate over the same horizontal communication (GOOSE) must have unique identities.

Xr2: The reactance of the transformer in primary ohms referred to the LV side.

tAutoMSF: Time delay set in a follower for execution of a raise or lower command given from a master. This feature can be used when a parallel group is controlled in the master-follower mode, follow tap, and it is individually set for each follower, which means that different time delays can be used in the different followers in order to avoid simultaneous tapping if this is wanted. It shall be observed that it is not applicable in the follow command mode.

OperationAdapt: This setting enables or disables adapt mode for parallel control with the circulating current method or the master-follower method.

MFMode: Selection of Follow Command or Follow Tap in the master-follower mode.

CircCurrBk: Selection of action to be taken in case the circulating current exceeds CircCurrLimit.

CmdErrBk: Selection of action to be taken in case the feedback from the tap changer has resulted in command error.

OCBk: Selection of action to be taken in case any of the three phase currents on the HV-side has exceeded IblocK.

MFPosDiffBk: Selection of action to be taken in case the tap difference between a follower and the master is greater than MFPosDiffLim.
OVPartBk: Selection of action to be taken in case the busbar voltage $U_B$ exceeds $U_{max}$.

RevActPartBk: Selection of action to be taken in case Reverse Action has been activated.

TapChgBk: Selection of action to be taken in case a Tap Changer Error has been identified.

TapPosBk: Selection of action to be taken in case of Tap Position Error, or if the tap changer has reached an end position.

UVBk: Selection of action to be taken in case the busbar voltage $U_B$ falls below $U_{block}$.

UVPartBk: Selection of action to be taken in case the busbar voltage $U_B$ is between $U_{block}$ and $U_{min}$.

### 14.3.3.2 TR1ATCC or TR8ATCC Setting group

**General**

*Operation:* Switching automatic voltage control for tap changer, TR1ATCC for single control and TR8ATCC for parallel control function On/Off.

*I1Base:* Base current in primary Ampere for the HV-side of the transformer.

*I2Base:* Base current in primary Ampere for the LV-side of the transformer.

*UBase:* Base voltage in primary kV for the LV-side of the transformer.

*MeasMode:* Selection of single phase, or phase-phase, or positive sequence quantity to be used for voltage and current measurement on the LV-side. The involved phases are also selected. Thus, single phase as well as phase-phase or three-phase feeding on the LV-side is possible but it is commonly selected for current and voltage.

*Q1, Q2 and Q3:* Mvar value of a capacitor bank or reactor that is connected between the power transformer and the CT, such that the current of the capacitor bank (reactor) needs to be compensated for in the calculation of circulating currents. There are three independent settings $Q1, Q2$ and $Q3$ in order to make possible switching of three steps in a capacitor bank in one bay.

*TotalBlock:* When this setting is On the voltage control function, TR1ATCC for single control and TR8ATCC for parallel control, is totally blocked for manual as well as automatic control.

*AutoBlock:* When this setting is On the voltage control function, TR1ATCC for single control and TR8ATCC for parallel control, is blocked for automatic control.
Operation

*FSDMode:* This setting enables/disables the fast step down function. Enabling can be for automatic and manual control, or for only automatic control alternatively.

*tFSD:* Time delay to be used for the fast step down tapping.

Voltage

*UseCmdUSet:* This setting enabled makes it possible to set the target voltage level via IEC 61850 set point command. This, in turn, makes the setting *USet* redundant.

*USet:* Setting value for the target voltage, to be set in percent of *UBase*.

*UDeadband:* Setting value for one half of the outer deadband, to be set in percent of *UBase*. The deadband is symmetrical around *USet*, see section "Automatic voltage control for a single transformer", figure 303. In that figure *UDeadband* is equal to ΔU. The setting is normally selected to a value near the power transformer’s tap changer voltage step (typically 75 - 125% of the tap changer step).

*UDeadbandInner:* Setting value for one half of the inner deadband, to be set in percent of *UBase*. The inner deadband is symmetrical around *USet*, see section "Automatic voltage control for a single transformer", figure 303. In that figure *UDeadbandInner* is equal to ΔUin. The setting shall be smaller than *UDeadband*. Typically the inner deadband can be set to 25-70% of the *UDeadband* value.

*Umax:* This setting gives the upper limit of permitted busbar voltage (see section "Automatic voltage control for a single transformer", figure 303). It is set in percent of *UBase*. If *OVPartBk* is set to *Auto&ManBlock*, then busbar voltages above *Umax* will result in a partial blocking such that only lower commands are permitted.

*Umin:* This setting gives the lower limit of permitted busbar voltage (see section "Automatic voltage control for a single transformer", figure 303). It is set in percent of *UBase*. If *UVPartBk* is set to *Auto Block* or *Auto&ManBlock*, then busbar voltages below *Umin* will result in a partial blocking such that only raise commands are permitted.

*Ublock:* Voltages below *Ublock* normally correspond to a disconnected transformer and therefore it is recommended to block automatic control for this condition (setting *UVBk*). *Ublock* is set in percent of *UBase*.

Time

*t1Use:* Selection of time characteristic (definite or inverse) for *t1*.

*t1:* Time delay for the initial (first) raise/lower command.

*t2Use:* Selection of time characteristic (definite or inverse) for *t2*.

*t2:* Time delay for consecutive raise/lower commands. In the circulating current method, the second, third, etc. commands are all executed with time delay *t2* independently of which transformer in the parallel group that is tapping. In the master-
follower method with the follow tap option, the master is executing the second, third, etc. commands with time delay $t_2$. The followers on the other hand read the master’s tap position, and adapt to that with the additional time delay given by the setting $t_{AutoMSF}$ and set individually for each follower.

$t_{Min}$: The minimum operate time when inverse time characteristic is used (see section "Time characteristic", figure 304).

**Line voltage drop compensation (LDC)**

$OpertionLDC$: Sets the line voltage drop compensation function On/Off.

$OperCapaLDC$: This setting, if set On, will permit the load point voltage to be greater than the busbar voltage when line voltage drop compensation is used. That situation can be caused by a capacitive load. When the line voltage drop compensation function is used for parallel control with the reverse reactance method, then $OperCapaLDC$ must always be set On.

$Rline$ and $Xline$: For line voltage drop compensation, these settings give the line resistance and reactance from the station busbar to the load point. The settings for $Rline$ and $Xline$ are given in primary system ohms. If more than one line is connected to the LV busbar, equivalent $Rline$ and $Xline$ values should be calculated and given as settings.

When the line voltage drop compensation function is used for parallel control with the reverse reactance method, then the compensated voltage which is designated “load point voltage” $U_L$ is effectively an increase in voltage up into the transformer. To achieve this voltage increase, $Xline$ must be negative. The sensitivity of the parallel voltage regulation is given by the magnitude of $Rline$ and $Xline$ settings, with $Rline$ being important in order to get a correct control of the busbar voltage. This can be realized in the following way. Figure 305 shows the vector diagram for a transformer controlled in a parallel group with the reverse reactance method and with no circulation (for example, assume two equal transformers on the same tap position). The load current lags the busbar voltage $U_B$ with the power factor $\phi$ and the argument of the impedance $Rline$ and $Xline$ is designated $\phi_1$. 
Figure 314: Transformer with reverse reactance regulation and no circulating current

The voltage $\Delta U = U_B - U_L = I_T^* Rline + j I_T^* Xline$ has the argument $\varphi_2$ and it is realised that if $\varphi_2$ is slightly less than $-90^\circ$, then $U_L$ will have approximately the same length as $U_B$ regardless of the magnitude of the transformer load current $I_T$ (indicated with the dashed line). The automatic tap change control regulates the voltage towards a set target value, representing a voltage magnitude, without considering the phase angle. Thus, $U_B$ as well as $U_L$ and also the dashed line could all be said to be on the target value.

Assume that we want to achieve that $\varphi_2 = -90^\circ$, then:

$$\Delta U = Z \times I$$

\[\begin{align*}
\Delta U e^{-j90^\circ} &= Ze^{j\varphi_1} \times I e^{j\varphi} = Ze^{j(\varphi_1 + \varphi)} \\
-90^\circ &= \varphi_1 + \varphi \\
\varphi_1 &= -\varphi - 90^\circ
\end{align*}\]

(Equation 526)

If for example $\cos \varphi = 0.8$ then $\varphi = \arccos 0.8 = 37^\circ$. With the references in figure 314, $\varphi$ will be negative (inductive load) and we get:

$$\varphi_1 = -(37^\circ) - 90^\circ = -53^\circ$$

(Equation 527)
To achieve a more correct regulation, an adjustment to a value of $\varphi_2$ slightly less than $-90^\circ$ ($2 - 4^\circ$ less) can be made.

The effect of changing power factor of the load will be that $\varphi_2$ will no longer be close to $-90^\circ$ resulting in $U_L$ being smaller or greater than $U_B$ if the ratio $R_{\text{line}}/X_{\text{line}}$ is not adjusted.

Figure 315 shows an example of this where the settings of $R_{\text{line}}$ and $X_{\text{line}}$ for $\varphi = 11^\circ$ from figure 314 has been applied with a different value of $\varphi$ ($\varphi = 30^\circ$).

As can be seen in figure 315, the change of power factor has resulted in an increase of $\varphi_2$ which in turn causes the magnitude of $U_L$ to be greater than $U_B$. It can also be noted that an increase in the load current aggravates the situation, as does also an increase in the setting of $Z_{\text{line}}$ ($R_{\text{line}}$ and $X_{\text{line}}$).

Apparently the ratio $R_{\text{line}}/X_{\text{line}}$ according to equation 527, that is the value of $\varphi_1$ must be set with respect to the power factor, also meaning that the reverse reactance method should not be applied to systems with varying power factor.

The setting of $X_{\text{line}}$ gives the sensitivity of the parallel regulation. If $X_{\text{line}}$ is set too low, the transformers will not pull together and a run away tap situation will occur. On the other hand, a high setting will keep the transformers strongly together with no, or only a small difference in tap position, but the voltage regulation as such will be more sensitive to a deviation from the anticipated power factor. A too high setting of $X_{\text{line}}$ can cause a hunting situation as the transformers will then be prone to over react on deviations from the target value.

There is no rule for the setting of $X_{\text{line}}$ such that an optimal balance between control response and susceptibility to changing power factor is achieved. One way of determining the setting is by trial and error. This can be done by setting e.g. $X_{\text{line}}$ equal
to half of the transformer reactance, and then observe how the parallel control behaves during a couple of days, and then tune it as required. It shall be emphasized that a quick response of the regulation that quickly pulls the transformer tap changers into equal positions, not necessarily corresponds to the optimal setting. This kind of response is easily achieved by setting a high $X_{line}$ value, as was discussed above, and the disadvantage is then a high susceptibility to changing power factor.

A combination of line voltage drop compensation and parallel control with the negative reactance method is possible to do simply by adding the required $R_{line}$ values and the required $X_{line}$ values separately to get the combined impedance. However, the line drop impedance has a tendency to drive the tap changers apart, which means that the reverse reactance impedance normally needs to be increased.

**Load voltage adjustment (LVA)**

$LVAConst1$: Setting of the first load voltage adjustment value. This adjustment of the target value $U_{Set}$ is given in percent of $U_{Base}$.

$LVAConst2$: Setting of the second load voltage adjustment value. This adjustment of the target value $U_{Set}$ is given in percent of $U_{Base}$.

$LVAConst3$: Setting of the third load voltage adjustment value. This adjustment of the target value $U_{Set}$ is given in percent of $U_{Base}$.

$LVAConst4$: Setting of the fourth load voltage adjustment value. This adjustment of the target value $U_{Set}$ is given in percent of $U_{Base}$.

$VRAuto$: Setting of the automatic load voltage adjustment. This adjustment of the target value $U_{Set}$ is given in percent of $U_{Base}$, and it is proportional to the load current with the set value reached at the nominal current $I_{2Base}$.

**RevAct**

$OperationRA$: This setting enables/disables the reverse action partial blocking function.

$tRevAct$: After the reverse action has picked up, this time setting gives the time during which the partial blocking is active.

$RevActLim$: Current threshold for the reverse action activation. This is just one of two criteria for activation of the reverse action partial blocking.

**Tap changer control (TCCtrl)**

$I_{block}$: Current setting of the over current blocking function. In case, the transformer is carrying a current exceeding the rated current of the tap changer for example, because of an external fault. The tap changer operations shall be temporarily blocked. This function typically monitors the three phase currents on the HV side of the transformer.

$DayHuntDetect$: Setting of the number of tap changer operations required during the last 24 hours (sliding window) to activate the signal DAYHUNT
HourHuntDetect: Setting of the number of tap changer operations required during the last hour (sliding window) to activate the signal HOURHUNT

\( t\text{WindowHunt} \): Setting of the time window for the window hunting function. This function is activated when the number of contradictory commands to the tap changer exceeds the specified number given by \( \text{NoOpWindow} \) within the time \( t\text{WindowHunt} \).

\( \text{NoOpWindow} \): Setting of the number of contradictory tap changer operations (RAISE, LOWER, RAISE, LOWER etc.) required during the time window \( t\text{WindowHunt} \) to activate the signal HUNTING.

Power

\( P^> \): When the active power exceeds the value given by this setting, the output \( \text{PGTFWD} \) will be activated after the time delay \( t\text{Power} \). It shall be noticed that the setting is given with sign, which effectively means that a negative value of \( P^> \) means an active power greater than a value in the reverse direction. This is shown in figure 316 where a negative value of \( P> \) means pickup for all values to the right of the setting. Reference is made to figure 311 for definition of forward and reverse direction of power through the transformer.

\[ \text{en06000634_2_en.vsd} \]

\( P< \): When the active power falls below the value given by this setting, the output \( \text{PLTREV} \) will be activated after the time delay \( t\text{Power} \). It shall be noticed that the setting is given with sign, which effectively means that, for example a positive value of \( P< \) means an active power less than a value in the forward direction. This is shown in figure 317 where a positive value of \( P< \) means pickup for all values to the left of the setting. Reference is made to figure 311 for definition of forward and reverse direction of power through the transformer.

\[ \text{en06000635_2_en.vsd} \]
When the reactive power exceeds the value given by this setting, the output QGTFWD will be activated after the time delay \( t_{\text{Power}} \). It shall be noticed that the setting is given with sign, which effectively means that the function picks up for all values of reactive power greater than the set value, similar to the functionality for \( P> \).

When the reactive power falls below the value given by this setting, the output QLTREV will be activated after the time delay \( t_{\text{Power}} \). It shall be noticed that the setting is given with sign, which effectively means that the function picks up for all values of reactive power less than the set value, similar to the functionality for \( P< \).

\( t_{\text{Power}} \): Time delay for activation of the power monitoring output signals (PGTFWD, PLTREV, QGTFWD and QLTREV).

**Parallel control (ParCtrl)**

*OperationPAR*: Setting of the method for parallel operation.

*OperCCBlock*: This setting enables/disables blocking if the circulating current exceeds \( C_{\text{currLimit}} \).

\( C_{\text{currLimit}} \): Pick up value for the circulating current blocking function. The setting is made in percent of \( I_{\text{2Base}} \).

\( t_{\text{Circ curr}} \): Time delay for the circulating current blocking function.

*Comp*: When parallel operation with the circulating current method is used, this setting increases or decreases the influence of the circulating current on the regulation.

If the transformers are connected to the same bus on the HV- as well as the LV-side, \( \text{Comp} \) can be calculated with the following formula which is valid for any number of two-winding transformers in parallel, irrespective if the transformers are of different size and short circuit impedance.

\[
\text{Comp} = a \times \frac{2 \times \Delta U}{n \times p} \times 100\%
\]

(Equation 528)

where:

- \( \Delta U \) is the deadband setting in percent.
- \( n \) denotes the desired number of difference in tap position between the transformers, that shall give a voltage deviation \( U_{\text{di}} \) which corresponds to the dead-band setting.
- \( p \) is the tap step (in percent of transformer nominal voltage).
- \( a \) is a safety margin that shall cover component tolerances and other non-linear measurements at different tap positions (for example, transformer reactances
changes from rated value at the ends of the regulation range). In most cases a value of $a = 1.25$ serves well.

This calculation gives a setting of $Comp$ that will always initiate an action (start timer) when the transformers have $n$ tap positions difference.

$OperSimTap$: Enabling/disabling the functionality to allow only one transformer at a time to execute a Lower/Raise command. This setting is applicable only to the circulating current method, and when enabled, consecutive tap changes of the next transformer (if required) will be separated with the time delay $t2$.

$OperUsetPar$: Enables/disables the use of a common setting for the target voltage $USet$. This setting is applicable only to the circulating current method, and when enabled, a mean value of the $USet$ values for the transformers in the same parallel group will be calculated and used.

$OperHoming$: Enables/disables the homing function. Applicable for parallel control with the circulating current method, as well for parallel control with the master-follower method.

$VTmismatch$: Setting of the level for activation of the output VTALARM in case the voltage measurement in one transformer bay deviates to the mean value of all voltage measurements in the parallel group.

$tVTmismatch$: Time delay for activation of the output VTALARM.

$T1RXOP......T8RXOP$: This setting is set $On$ for every transformer that can participate in a parallel group with the transformer in case. For this transformer (own transformer), the setting must always be $Off$.

$TapPosOffs$: This setting gives the tap position offset in relation to the master so that the follower can follow the master’s tap position including this offset. Applicable when regulating in the follow tap command mode.

$MFPosDiffLim$: When the difference (including a possible offset according to $TapPosOffs$) between a follower and the master reaches the value in this setting, then the output OUTOFPOS in the Automatic voltage control for tap changer, parallel control TR8ATCC function block of the follower will be activated after the time delay $tMFPosDiff$.

$tMFPosDiff$: Time delay for activation of the output OUTOFPOS.

### 14.3.3.3 TCMYLTC and TCLYLTC general settings

$LowVoltTap$: This gives the tap position for the lowest LV-voltage.

$HighVoltTap$: This gives the tap position for the highest LV-voltage.

$mALow$: The mA value that corresponds to the lowest tap position. Applicable when reading of the tap position is made via a mA signal.
mAHigh: The mA value that corresponds to the highest tap position. Applicable when reading of the tap position is made via a mA signal.

CodeType: This setting gives the method of tap position reading.

UseParity: Sets the parity check On/Off for tap position reading when this is made by Binary, BCD, or Gray code.

tStable: This is the time that needs to elapse after a new tap position has been reported to TCMLTC until it is accepted.

CLFactor: This is the factor designated “a” in equation 528. When a tap changer operates at nominal load current (current measured on the HV-side), the ContactLife counter decrements with 1, irrespective of the setting of CLFactor. The setting of this factor gives the weighting of the deviation with respect to the load current.

InitCLCounter: The ContactLife counter monitors the remaining number of operations (decremental counter). The setting InitCLCounter then gives the start value for the counter that is, the total number of operations at rated load that the tap changer is designed for.

EnabTapCmd: This setting enables/disables the lower and raise commands to the tap changer. It shall be On for voltage control, and Off for tap position feedback to the transformer differential protection T2WPDI or T3WPDI.

TCMYLTC and TCLYLTC Setting group

General

Operation: Switching the TCMYLTC or TCLYLTC function On/Off.

IBase: Base current in primary Ampere for the HV-side of the transformer.

tTCTimeout: This setting gives the maximum time interval for a raise or lower command to be completed.

tPulseDur: Length of the command pulse (URAISE/ULOWER) to the tap changer. It shall be noticed that this pulse has a fixed extension of 4 seconds that adds to the setting value of tPulseDur.

14.4

Logic rotating switch for function selection and LHMI presentation SLGAPC

14.4.1

Identification

<table>
<thead>
<tr>
<th>Function description</th>
<th>IEC 81850 identification</th>
<th>IEC 80817 identification</th>
<th>ANSI/IEEE C37.2 device number</th>
</tr>
</thead>
<tbody>
<tr>
<td>Logic rotating switch for function selection and LHMI presentation</td>
<td>SLGAPC</td>
<td>-</td>
<td>-</td>
</tr>
</tbody>
</table>
14.4.2 Application

The logic rotating switch for function selection and LHMI presentation function (SLGAPC) (or the selector switch function block, as it is also known) is used to get a selector switch functionality similar with the one provided by a hardware multi-position selector switch. Hardware selector switches are used extensively by utilities, in order to have different functions operating on pre-set values. Hardware switches are however sources for maintenance issues, lower system reliability and extended purchase portfolio. The virtual selector switches eliminate all these problems.

SLGAPC function block has two operating inputs (UP and DOWN), one blocking input (BLOCK) and one operator position input (PSTO).

SLGAPC can be activated both from the local HMI and from external sources (switches), via the IED binary inputs. It also allows the operation from remote (like the station computer). SWPOSN is an integer value output, giving the actual output number. Since the number of positions of the switch can be established by settings (see below), one must be careful in coordinating the settings with the configuration (if one sets the number of positions to x in settings – for example, there will be only the first x outputs available from the block in the configuration). Also the frequency of the (UP or DOWN) pulses should be lower than the setting \( t_{\text{Pulse}} \).

From the local HMI, the selector switch can be operated from Single-line diagram (SLD).

14.4.3 Setting guidelines

The following settings are available for the Logic rotating switch for function selection and LHMI presentation (SLGAPC) function:

**Operation**: Sets the operation of the function On or Off.

**NrPos**: Sets the number of positions in the switch (max. 32).

**OutType**: Steady or Pulsed.

**tPulse**: In case of a pulsed output, it gives the length of the pulse (in seconds).

**tDelay**: The delay between the UP or DOWN activation signal positive front and the output activation.

**StopAtExtremes**: Sets the behavior of the switch at the end positions – if set to Disabled, when pressing UP while on first position, the switch will jump to the last position; when pressing DOWN at the last position, the switch will jump to the first position; when set to Enabled, no jump will be allowed.

14.5 Selector mini switch VSGAPC
14.5.1 Identification

<table>
<thead>
<tr>
<th>Function description</th>
<th>IEC 61850 identification</th>
<th>IEC 60617 identification</th>
<th>ANSI/IEEE C37.2 device number</th>
</tr>
</thead>
<tbody>
<tr>
<td>Selector mini switch</td>
<td>VSGAPC</td>
<td>-</td>
<td>-</td>
</tr>
</tbody>
</table>

14.5.2 Application

Selector mini switch (VSGAPC) function is a multipurpose function used in the configuration tool in PCM600 for a variety of applications, as a general purpose switch. VSGAPC can be used for both acquiring an external switch position (through the IPOS1 and the IPOS2 inputs) and represent it through the single line diagram symbols (or use it in the configuration through the outputs POS1 and POS2) as well as, a command function (controlled by the PSTO input), giving switching commands through the CMDPOS12 and CMDPOS21 outputs.

The output POSITION is an integer output, showing the actual position as an integer number 0 – 3.

An example where VSGAPC is configured to switch Autorecloser on–off from a button symbol on the local HMI is shown in figure 318. The I and O buttons on the local HMI are normally used for on–off operations of the circuit breaker.

![Figure 318: Control of Autorecloser from local HMI through Selector mini switch](IEC07000112-3-en.vsd)

VSGAPC is also provided with IEC 61850 communication so it can be controlled from SA system as well.

14.5.3 Setting guidelines

Selector mini switch (VSGAPC) function can generate pulsed or steady commands (by setting the Mode parameter). When pulsed commands are generated, the length of the pulse can be set using the tPulse parameter. Also, being accessible on the single line diagram (SLD), this function block has two control modes (settable through CtlModel): Dir Norm and SBO Enh.
14.6  
Generic communication function for Double Point indication DPGAPC

14.6.1 Identification

<table>
<thead>
<tr>
<th>Function description</th>
<th>IEC 61850 identification</th>
<th>IEC 60617 identification</th>
<th>ANSI/IEEE C37.2 device number</th>
</tr>
</thead>
<tbody>
<tr>
<td>DPGAPC function for Double Point indication</td>
<td>DPGAPC</td>
<td>-</td>
<td>-</td>
</tr>
</tbody>
</table>

14.6.2 Application

DPGAPC function block is used to combine three logical input signals into a two bit position indication, and publish the position indication to other systems, equipment or functions in the substation. The three inputs are named OPEN, CLOSE and VALID. DPGAPC is intended to be used as a position indicator block in the interlocking stationwide logics.

The OPEN and CLOSE inputs set one bit each in the two bit position indication, POSITION. If both OPEN and CLOSE are set at the same time the quality of the output is set to invalid. The quality of the output is also set to invalid if the VALID input is not set.

14.6.3 Setting guidelines

The function does not have any parameters available in the local HMI or PCM600.

14.7 Single point generic control 8 signals SPC8GAPC

14.7.1 Identification

<table>
<thead>
<tr>
<th>Function description</th>
<th>IEC 61850 identification</th>
<th>IEC 60617 identification</th>
<th>ANSI/IEEE C37.2 device number</th>
</tr>
</thead>
<tbody>
<tr>
<td>Single point generic control 8 signals</td>
<td>SPC8GAPC</td>
<td>-</td>
<td>-</td>
</tr>
</tbody>
</table>

14.7.2 Application

The Single point generic control 8 signals (SPC8GAPC) function block is a collection of 8 single point commands that can be used for direct commands for example reset of LED's or putting IED in "ChangeLock" state from remote. In this way, simple
commands can be sent directly to the IED outputs, without confirmation. Confirmation (status) of the result of the commands is supposed to be achieved by other means, such as binary inputs and SPGGIO function blocks.

PSTO is the universal operator place selector for all control functions. Even if PSTO can be configured to allow LOCAL or ALL operator positions, the only functional position usable with the SPC8GAPC function block is REMOTE.

14.7.3 Setting guidelines

The parameters for the single point generic control 8 signals (SPC8GAPC) function are set via the local HMI or PCM600.

Operation: turning the function operation On/Off.

There are two settings for every command output (totally 8):

$Latched_x$: decides if the command signal for output $x$ is Latched (steady) or Pulsed.

t$Pulse_x$: if $Latched_x$ is set to Pulsed, then t$Pulse_x$ will set the length of the pulse (in seconds).

14.8 AutomationBits, command function for DNP3.0

**AUTOBITS**

14.8.1 Identification

<table>
<thead>
<tr>
<th>Function description</th>
<th>IEC 61850 Identification</th>
<th>IEC 60617 Identification</th>
<th>ANSI/IEEE C37.2 device number</th>
</tr>
</thead>
<tbody>
<tr>
<td>AutomationBits, command function for DNP3</td>
<td>AUTOBITS</td>
<td>-</td>
<td>-</td>
</tr>
</tbody>
</table>

14.8.2 Application

Automation bits, command function for DNP3 (AUTOBITS) is used within PCM600 in order to get into the configuration the commands coming through the DNP3.0 protocol. The AUTOBITS function plays the same role as functions GOOSEBINRCV (for IEC 61850) and MULTICMDRCV (for LON). AUTOBITS function block have 32 individual outputs which each can be mapped as a Binary Output point in DNP3. The output is operated by a "Object 12" in DNP3. This object contains parameters for control-code, count, on-time and off-time. To operate an AUTOBITS output point, send a control-code of latch-On, latch-Off, pulse-On, pulse-Off, Trip or Close. The
remaining parameters are regarded as appropriate. For example, pulse-On, on-time=100, off-time=300, count=5 would give 5 positive 100 ms pulses, 300 ms apart.

For description of the DNP3 protocol implementation, refer to the Communication manual.

### 14.8.3 Setting guidelines

AUTOBITS function block has one setting, *(Operation: On/Off)* enabling or disabling the function. These names will be seen in the DNP3 communication management tool in PCM600.

### 14.9 Single command, 16 signals SINGLECMD

#### 14.9.1 Identification

<table>
<thead>
<tr>
<th>Function description</th>
<th>IEC 61850 identification</th>
<th>IEC 60617 identification</th>
<th>ANSI/IEEE C37.2 device number</th>
</tr>
</thead>
<tbody>
<tr>
<td>Single command, 16 signals</td>
<td>SINGLECMD</td>
<td>-</td>
<td>-</td>
</tr>
</tbody>
</table>

#### 14.9.2 Application

Single command, 16 signals (SINGLECMD) is a common function and always included in the IED.

The IEDs may be provided with a function to receive commands either from a substation automation system or from the local HMI. That receiving function block has outputs that can be used, for example, to control high voltage apparatuses in switchyards. For local control functions, the local HMI can also be used. Together with the configuration logic circuits, the user can govern pulses or steady output signals for control purposes within the IED or via binary outputs.

Figure 319 shows an application example of how the user can connect SINGLECMD via configuration logic circuit to control a high-voltage apparatus. This type of command control is normally carried out by sending a pulse to the binary outputs of the IED. Figure 319 shows a close operation. An open breaker operation is performed in a similar way but without the synchro-check condition.
Figure 319: Application example showing a logic diagram for control of a circuit breaker via configuration logic circuits.

Figure 320 and figure 321 show other ways to control functions, which require steady On/Off signals. Here, the output is used to control built-in functions or external devices.

Figure 320: Application example showing a logic diagram for control of built-in functions.
14.9.3 Setting guidelines

The parameters for Single command, 16 signals (SINGLECMD) are set via the local HMI or PCM600.

Parameters to be set are MODE, common for the whole block, and CMDOUTy which includes the user defined name for each output signal. The MODE input sets the outputs to be one of the types Off, Steady, or Pulse.

- Off, sets all outputs to 0, independent of the values sent from the station level, that is, the operator station or remote-control gateway.
- Steady, sets the outputs to a steady signal 0 or 1, depending on the values sent from the station level.
- Pulse, gives a pulse with 100 ms duration, if a value sent from the station level is changed from 0 to 1. That means the configured logic connected to the command function block may not have a cycle time longer than the cycle time for the command function block.

14.10 Interlocking

The main purpose of switchgear interlocking is:

- To avoid the dangerous or damaging operation of switchgear
- To enforce restrictions on the operation of the substation for other reasons for example, load configuration. Examples of the latter are to limit the number of
parallel transformers to a maximum of two or to ensure that energizing is always from one side, for example, the high voltage side of a transformer.

This section only deals with the first point, and only with restrictions caused by switching devices other than the one to be controlled. This means that switch interlock, because of device alarms, is not included in this section.

Disconnectors and earthing switches have a limited switching capacity. Disconnectors may therefore only operate:

- With basically zero current. The circuit is open on one side and has a small extension. The capacitive current is small (for example, < 5A) and power transformers with inrush current are not allowed.
- To connect or disconnect a parallel circuit carrying load current. The switching voltage across the open contacts is thus virtually zero, thanks to the parallel circuit (for example, < 1% of rated voltage). Paralleling of power transformers is not allowed.

Earthing switches are allowed to connect and disconnect earthing of isolated points. Due to capacitive or inductive coupling there may be some voltage (for example < 40% of rated voltage) before earthing and some current (for example < 100A) after earthing of a line.

Circuit breakers are usually not interlocked. Closing is only interlocked against running disconnectors in the same bay, and the bus-coupler opening is interlocked during a busbar transfer.

The positions of all switching devices in a bay and from some other bays determine the conditions for operational interlocking. Conditions from other stations are usually not available. Therefore, a line earthing switch is usually not fully interlocked. The operator must be convinced that the line is not energized from the other side before closing the earthing switch. As an option, a voltage indication can be used for interlocking. Take care to avoid a dangerous enable condition at the loss of a VT secondary voltage, for example, because of a blown fuse.

The switch positions used by the operational interlocking logic are obtained from auxiliary contacts or position sensors. For each end position (open or closed) a true indication is needed - thus forming a double indication. The apparatus control function continuously checks its consistency. If neither condition is high (1 or TRUE), the switch may be in an intermediate position, for example, moving. This dynamic state may continue for some time, which in the case of disconnectors may be up to 10 seconds. Should both indications stay low for a longer period, the position indication will be interpreted as unknown. If both indications stay high, something is wrong, and the state is again treated as unknown.

In both cases an alarm is sent to the operator. Indications from position sensors shall be self-checked and system faults indicated by a fault signal. In the interlocking logic, the signals are used to avoid dangerous enable or release conditions. When the switching state of a switching device cannot be determined operation is not permitted.
For switches with an individual operation gear per phase, the evaluation must consider possible phase discrepancies. This is done with the aid of an AND-function for all three phases in each apparatus for both open and close indications. Phase discrepancies will result in an unknown double indication state.

14.10.1 Configuration guidelines

The following sections describe how the interlocking for a certain switchgear configuration can be realized in the IED by using standard interlocking modules and their interconnections. They also describe the configuration settings. The inputs for delivery specific conditions (Qx_EXy) are set to 1=TRUE if they are not used, except in the following cases:

- QB9_EX2 and QB9_EX4 in modules BH_LINE_A and BH_LINE_B
- QA1_EX3 in module AB_TRAFO

when they are set to 0=FALSE.

14.10.2 Interlocking for line bay ABC_LINE

14.10.2.1 Application

The interlocking for line bay (ABC_LINE) function is used for a line connected to a double busbar arrangement with a transfer busbar according to figure 322. The function can also be used for a double busbar arrangement without transfer busbar or a single busbar arrangement with/without transfer busbar.

![Diagram of Switchyard layout ABC_LINE](en04000478.vsd)

*Figure 322: Switchyard layout ABC_LINE*
The signals from other bays connected to the module ABC_LINE are described below.

### 14.10.2.2 Signals from bypass busbar

To derive the signals:

<table>
<thead>
<tr>
<th>Signal</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>BB7_D_OP</td>
<td>All line disconnectors on bypass WA7 except in the own bay are open.</td>
</tr>
<tr>
<td>VP_BB7_D</td>
<td>The switch status of disconnectors on bypass busbar WA7 are valid.</td>
</tr>
<tr>
<td>EXDU_BPB</td>
<td>No transmission error from any bay containing disconnectors on bypass busbar WA7</td>
</tr>
</tbody>
</table>

These signals from each line bay (ABC_LINE) except that of the own bay are needed:

<table>
<thead>
<tr>
<th>Signal</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>QB7OPTR</td>
<td>Q7 is open</td>
</tr>
<tr>
<td>VPQB7TR</td>
<td>The switch status for QB7 is valid.</td>
</tr>
<tr>
<td>EXDU_BPB</td>
<td>No transmission error from the bay that contains the above information.</td>
</tr>
</tbody>
</table>

For bay n, these conditions are valid:

- \( \text{QB7OPTR (bay 1)} \) & \( \text{QB7OPTR (bay 2)} \) & ... & \( \text{QB7OPTR (bay n-1)} \) & \( \text{BB7_D_OP} \)
- \( \text{VPQB7TR (bay 1)} \) & \( \text{VPQB7TR (bay 2)} \) & ... & \( \text{VPQB7TR (bay n-1)} \) & \( \text{VP_BB7_D} \)
- \( \text{EXDU_BPB (bay 1)} \) & \( \text{EXDU_BPB (bay 2)} \) & ... & \( \text{EXDU_BPB (bay n-1)} \) & \( \text{EXDU_BPB} \)

*Figure 323: Signals from bypass busbar in line bay n*

### 14.10.2.3 Signals from bus-coupler

If the busbar is divided by bus-section disconnectors into bus sections, the busbar-busbar connection could exist via the bus-section disconnector and bus-coupler within the other bus section.
Figure 324: *Busbars divided by bus-section disconnectors (circuit breakers)*

To derive the signals:

<table>
<thead>
<tr>
<th>Signal</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>BC_12_CL</td>
<td>A bus-coupler connection exists between busbar WA1 and WA2.</td>
</tr>
<tr>
<td>BC_17_OP</td>
<td>No bus-coupler connection between busbar WA1 and WA7.</td>
</tr>
<tr>
<td>BC_17_CL</td>
<td>A bus-coupler connection exists between busbar WA1 and WA7.</td>
</tr>
<tr>
<td>BC_27_OP</td>
<td>No bus-coupler connection between busbar WA2 and WA7.</td>
</tr>
<tr>
<td>BC_27_CL</td>
<td>A bus-coupler connection exists between busbar WA2 and WA7.</td>
</tr>
<tr>
<td>VP_BC_12</td>
<td>The switch status of BC_12 is valid.</td>
</tr>
<tr>
<td>VP_BC_17</td>
<td>The switch status of BC_17 is valid.</td>
</tr>
<tr>
<td>VP_BC_27</td>
<td>The switch status of BC_27 is valid.</td>
</tr>
<tr>
<td>EXDU_BC</td>
<td>No transmission error from any bus-coupler bay (BC).</td>
</tr>
</tbody>
</table>

These signals from each bus-coupler bay (ABC_BC) are needed:

<table>
<thead>
<tr>
<th>Signal</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>BC12CLTR</td>
<td>A bus-coupler connection through the own bus-coupler exists between busbar WA1 and WA2.</td>
</tr>
<tr>
<td>BC17OPTR</td>
<td>No bus-coupler connection through the own bus-coupler between busbar WA1 and WA7.</td>
</tr>
<tr>
<td>BC17CLTR</td>
<td>A bus-coupler connection through the own bus-coupler exists between busbar WA1 and WA7.</td>
</tr>
<tr>
<td>BC27OPTR</td>
<td>No bus-coupler connection through the own bus-coupler between busbar WA2 and WA7.</td>
</tr>
<tr>
<td>BC27CLTR</td>
<td>A bus-coupler connection through the own bus-coupler exists between busbar WA2 and WA7.</td>
</tr>
<tr>
<td>VPBC12TR</td>
<td>The switch status of BC_12 is valid.</td>
</tr>
<tr>
<td>VPBC17TR</td>
<td>The switch status of BC_17 is valid.</td>
</tr>
<tr>
<td>VPBC27TR</td>
<td>The switch status of BC_27 is valid.</td>
</tr>
<tr>
<td>EXDU_BC</td>
<td>No transmission error from the bay that contains the above information.</td>
</tr>
</tbody>
</table>

These signals from each bus-section disconnector bay (A1A2_DC) are also needed. For B1B2_DC, corresponding signals from busbar B are used. The same type of
module (A1A2_DC) is used for different busbars, that is, for both bus-section disconnector A1A2_DC and B1B2_DC.

<table>
<thead>
<tr>
<th>Signal</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>DCOPTR</td>
<td>The bus-section disconnector is open.</td>
</tr>
<tr>
<td>DCCLTR</td>
<td>The bus-section disconnector is closed.</td>
</tr>
<tr>
<td>VPDCTR</td>
<td>The switch status of bus-section disconnector DC is valid.</td>
</tr>
<tr>
<td>EXDU_DC</td>
<td>No transmission error from the bay that contains the above information.</td>
</tr>
</tbody>
</table>

If the busbar is divided by bus-section circuit breakers, the signals from the bus-section coupler bay (A1A2_BS), rather than the bus-section disconnector bay (A1A2_DC) must be used. For B1B2_BS, corresponding signals from busbar B are used. The same type of module (A1A2_BS) is used for different busbars, that is, for both bus-section circuit breakers A1A2_BS and B1B2_BS.

<table>
<thead>
<tr>
<th>Signal</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>S1S2OPTR</td>
<td>No bus-section coupler connection between bus-sections 1 and 2.</td>
</tr>
<tr>
<td>S1S2CLTR</td>
<td>A bus-section coupler connection exists between bus-sections 1 and 2.</td>
</tr>
<tr>
<td>VPS1S2TR</td>
<td>The switch status of bus-section coupler BS is valid.</td>
</tr>
<tr>
<td>EXDU_BS</td>
<td>No transmission error from the bay that contains the above information.</td>
</tr>
</tbody>
</table>

For a line bay in section 1, these conditions are valid:
Figure 325: Signals to a line bay in section 1 from the bus-coupler bays in each section

For a line bay in section 2, the same conditions as above are valid by changing section 1 to section 2 and vice versa.

14.10.2.4 Configuration setting

If there is no bypass busbar and therefore no QB7 disconnector, then the interlocking for QB7 is not used. The states for QB7, QC71, BB7_D, BC_17, BC_27 are set to open
by setting the appropriate module inputs as follows. In the functional block diagram, 0 and 1 are designated 0=FALSE and 1=TRUE:

- QB7_OP = 1
- QB7_CL = 0
- QC71_OP = 1
- QC71_CL = 0
- BB7_D_OP = 1
- BC_17_OP = 1
- BC_17_CL = 0
- BC_27_OP = 1
- BC_27_CL = 0
- EXDU_BPB = 1
- VP_BB7_D = 1
- VP_BC_17 = 1
- VP_BC_27 = 1

If there is no second busbar WA2 and therefore no QB2 disconnector, then the interlocking for QB2 is not used. The state for QB2, QC21, BC_12, BC_27 are set to open by setting the appropriate module inputs as follows. In the functional block diagram, 0 and 1 are designated 0=FALSE and 1=TRUE:

- QB2_OP = 1
- QB2_CL = 0
- QC21_OP = 1
- QC21_CL = 0
- BC_12_CL = 0
- BC_27_OP = 1
- BC_27_CL = 0
- VP_BC_12 = 1

14.10.3 Interlocking for bus-coupler bay ABC_BC
14.10.3.1 Application

The interlocking for bus-coupler bay (ABC_BC) function is used for a bus-coupler bay connected to a double busbar arrangement according to figure 326. The function can also be used for a single busbar arrangement with transfer busbar or double busbar arrangement without transfer busbar.

![Switchyard layout ABC_BC](en04000514.vsd)

Figure 326: Switchyard layout ABC_BC

14.10.3.2 Configuration

The signals from the other bays connected to the bus-coupler module ABC_BC are described below.

14.10.3.3 Signals from all feeders

To derive the signals:

<table>
<thead>
<tr>
<th>Signal</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>BBTR_OP</td>
<td>No busbar transfer is in progress concerning this bus-coupler.</td>
</tr>
<tr>
<td>VP_BBTR</td>
<td>The switch status is valid for all apparatuses involved in the busbar transfer.</td>
</tr>
<tr>
<td>EXDU_12</td>
<td>No transmission error from any bay connected to the WA1/WA2 busbars.</td>
</tr>
</tbody>
</table>

These signals from each line bay (ABC_LINE), each transformer bay (AB_TRAFO), and bus-coupler bay (ABC_BC), except the own bus-coupler bay are needed:

<table>
<thead>
<tr>
<th>Signal</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>QB12OPTR</td>
<td>QB1 or QB2 or both are open.</td>
</tr>
<tr>
<td>VPQB12TR</td>
<td>The switch status of QB1 and QB2 are valid.</td>
</tr>
<tr>
<td>EXDU_12</td>
<td>No transmission error from the bay that contains the above information.</td>
</tr>
</tbody>
</table>
For bus-coupler bay n, these conditions are valid:

QB12OPTR (bay 1) & QB12OPTR (bay 2) & ... & QB12OPTR (bay n-1)  
VPQB12TR (bay 1) & VPQB12TR (bay 2) & ... & VPQB12TR (bay n-1)  
EXDU_12 (bay 1) & EXDU_12 (bay 2) & ... & EXDU_12 (bay n-1)

Figure 327: Signals from any bays in bus-coupler bay n

If the busbar is divided by bus-section disconnectors into bus-sections, the signals BBTR are connected in parallel - if both bus-section disconnectors are closed. So for the basic project-specific logic for BBTR above, add this logic:

Figure 328: Busbars divided by bus-section disconnectors (circuit breakers)

The following signals from each bus-section disconnector bay (A1A2_DC) are needed. For B1B2_DC, corresponding signals from busbar B are used. The same type of module (A1A2_DC) is used for different busbars, that is, for both bus-section disconnector A1A2_DC and B1B2_DC.

<table>
<thead>
<tr>
<th>Signal</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>DCOPTR</td>
<td>The bus-section disconnector is open.</td>
</tr>
<tr>
<td>VPDCTR</td>
<td>The switch status of bus-section disconnector DC is valid.</td>
</tr>
<tr>
<td>EXDU_DC</td>
<td>No transmission error from the bay that contains the above information.</td>
</tr>
</tbody>
</table>

If the busbar is divided by bus-section circuit breakers, the signals from the bus-section coupler bay (A1A2_BS), rather than the bus-section disconnector bay...
(A1A2_DC), have to be used. For B1B2_BS, corresponding signals from busbar B are used. The same type of module (A1A2_BS) is used for different busbars, that is, for both bus-section circuit breakers A1A2_BS and B1B2_BS.

<table>
<thead>
<tr>
<th>Signal</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>S1S2Optr</td>
<td>No bus-section coupler connection between bus-sections 1 and 2.</td>
</tr>
<tr>
<td>VPS1S2TR</td>
<td>The switch status of bus-section coupler BS is valid.</td>
</tr>
<tr>
<td>EXDU_BS</td>
<td>No transmission error from the bay that contains the above information.</td>
</tr>
</tbody>
</table>

For a bus-coupler bay in section 1, these conditions are valid:

For a bus-coupler bay in section 2, the same conditions as above are valid by changing section 1 to section 2 and vice versa.

14.10.3.4 Signals from bus-coupler

If the busbar is divided by bus-section disconnectors into bus-sections, the signals BC_12 from the busbar coupler of the other busbar section must be transmitted to the own busbar coupler if both disconnectors are closed.

Figure 330: Busbars divided by bus-section disconnectors (circuit breakers)
To derive the signals:

<table>
<thead>
<tr>
<th>Signal</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>BC_12.CL</td>
<td>Another bus-coupler connection exists between busbar WA1 and WA2.</td>
</tr>
<tr>
<td>VP_BC_12</td>
<td>The switch status of BC_12 is valid.</td>
</tr>
<tr>
<td>EXDU_BC</td>
<td>No transmission error from any bus-coupler bay (BC).</td>
</tr>
</tbody>
</table>

These signals from each bus-coupler bay (ABC_BC), except the own bay, are needed:

<table>
<thead>
<tr>
<th>Signal</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>BC12CLTR</td>
<td>A bus-coupler connection through the own bus-coupler exists between busbar WA1 and WA2.</td>
</tr>
<tr>
<td>VPBC12TR</td>
<td>The switch status of BC_12 is valid.</td>
</tr>
<tr>
<td>EXDU_BC</td>
<td>No transmission error from the bay that contains the above information.</td>
</tr>
</tbody>
</table>

These signals from each bus-section disconnector bay (A1A2_DC) are also needed. For B1B2_DC, corresponding signals from busbar B are used. The same type of module (A1A2_DC) is used for different busbars, that is, for both bus-section disconnector A1A2_DC and B1B2_DC.

<table>
<thead>
<tr>
<th>Signal</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>DCCLTR</td>
<td>The bus-section disconnector is closed.</td>
</tr>
<tr>
<td>VPDCCTR</td>
<td>The switch status of bus-section disconnector DC is valid.</td>
</tr>
<tr>
<td>EXDU_DC</td>
<td>No transmission error from the bay that contains the above information.</td>
</tr>
</tbody>
</table>

If the busbar is divided by bus-section circuit breakers, the signals from the bus-section coupler bay (A1A2_BS), rather than the bus-section disconnector bay (A1A2_DC), must be used. For B1B2_BS, corresponding signals from busbar B are used. The same type of module (A1A2_BS) is used for different busbars, that is, for both bus-section circuit breakers A1A2_BS and B1B2_BS.

<table>
<thead>
<tr>
<th>Signal</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>S1S2CLTR</td>
<td>A bus-section coupler connection exists between bus sections 1 and 2.</td>
</tr>
<tr>
<td>VPS1S2TR</td>
<td>The switch status of bus-section coupler BS is valid.</td>
</tr>
<tr>
<td>EXDU_BS</td>
<td>No transmission error from the bay containing the above information.</td>
</tr>
</tbody>
</table>

For a bus-coupler bay in section 1, these conditions are valid:
If there is no bypass busbar and therefore no QB2 and QB7 disconnectors, then the interlocking for QB2 and QB7 is not used. The states for QB2, QB7, QC71 are set to open by setting the appropriate module inputs as follows. In the functional block diagram, 0 and 1 are designated 0=FALSE and 1=TRUE:

- QB2_OP = 1
- QB2_CL = 0
- QB7_OP = 1
- QB7_CL = 0
- QC71_OP = 1
- QC71_CL = 0

If there is no second busbar B and therefore no QB2 and QB20 disconnectors, then the interlocking for QB2 and QB20 are not used. The states for QB2, QB20, QC21, BC_12, BBTR are set to open by setting the appropriate module inputs as follows. In the functional block diagram, 0 and 1 are designated 0=FALSE and 1=TRUE:

- QB2_OP = 1
- QB2_CL = 0
- QB20_OP = 1
- QB20_CL = 0
- QC21_OP = 1
- QC21_CL = 0

Figure 331: Signals to a bus-coupler bay in section 1 from a bus-coupler bay in another section

For a bus-coupler bay in section 2, the same conditions as above are valid by changing section 1 to section 2 and vice versa.
• $BC_{12\_CL} = 0$
• $VP_{BC_{12}} = 1$

• $BBTR\_OP = 1$
• $VP_{BBTR} = 1$

14.10.4 Interlocking for transformer bay AB_TRAFO

14.10.4.1 Application

The interlocking for transformer bay (AB_TRAFO) function is used for a transformer bay connected to a double busbar arrangement according to figure 332. The function is used when there is no disconnector between circuit breaker and transformer. Otherwise, the interlocking for line bay (ABC_LINE) function can be used. This function can also be used in single busbar arrangements.

The signals from other bays connected to the module AB_TRAFO are described below.
14.10.4.2 Signals from bus-coupler

If the busbar is divided by bus-section disconnectors into bus-sections, the busbar-busbar connection could exist via the bus-section disconnector and bus-coupler within the other bus-section.

![Diagram of busbars divided by bus-section disconnectors](en04000487.vsd)

**Figure 333:** Busbars divided by bus-section disconnectors (circuit breakers)

The project-specific logic for input signals concerning bus-coupler are the same as the specific logic for the line bay (ABC_LINE):

<table>
<thead>
<tr>
<th>Signal</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>BC_12_CL</td>
<td>A bus-coupler connection exists between busbar WA1 and WA2.</td>
</tr>
<tr>
<td>VP_BC_12</td>
<td>The switch status of BC_12 is valid.</td>
</tr>
<tr>
<td>EXDU_BC</td>
<td>No transmission error from bus-coupler bay (BC).</td>
</tr>
</tbody>
</table>

The logic is identical to the double busbar configuration “Signals from bus-coupler“.

14.10.4.3 Configuration setting

If there are no second busbar B and therefore no QB2 disconnector, then the interlocking for QB2 is not used. The state for QB2, QC21, BC_12 are set to open by setting the appropriate module inputs as follows. In the functional block diagram, 0 and 1 are designated 0=FALSE and 1=TRUE:

- QB2_OP = 1
- QB2QB2_CL = 0
- QC21_OP = 1
- QC21_CL = 0
- BC_12_CL = 0
- VP_BC_12 = 1

If there is no second busbar B at the other side of the transformer and therefore no QB4 disconnector, then the state for QB4 is set to open by setting the appropriate module inputs as follows:
14.10.5 Interlocking for bus-section breaker A1A2_BS

14.10.5.1 Application

The interlocking for bus-section breaker (A1A2_BS) function is used for one bus-section circuit breaker between section 1 and 2 according to figure 334. The function can be used for different busbars, which includes a bus-section circuit breaker.

![Diagram of interlocking for bus-section breaker A1A2_BS](en04000516.vsd)

Figure 334: Switchyard layout A1A2_BS

The signals from other bays connected to the module A1A2_BS are described below.

14.10.5.2 Signals from all feeders

If the busbar is divided by bus-section circuit breakers into bus-sections and both circuit breakers are closed, the opening of the circuit breaker must be blocked if a bus-coupler connection exists between busbars on one bus-section side and if on the other bus-section side a busbar transfer is in progress:

![Diagram of signals from all feeders](en04000489.vsd)

Figure 335: Busbars divided by bus-section circuit breakers
To derive the signals:

<table>
<thead>
<tr>
<th>Signal</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>BBTR_OP</td>
<td>No busbar transfer is in progress concerning this bus-section.</td>
</tr>
<tr>
<td>VP_BBTR</td>
<td>The switch status of BBTR is valid.</td>
</tr>
<tr>
<td>EXDU_12</td>
<td>No transmission error from any bay connected to busbar 1(A) and 2(B).</td>
</tr>
</tbody>
</table>

These signals from each line bay (ABC_LINE), each transformer bay (AB_TRAFO), and bus-coupler bay (ABC_BC) are needed:

<table>
<thead>
<tr>
<th>Signal</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>QB12OPTR</td>
<td>QB1 or QB2 or both are open.</td>
</tr>
<tr>
<td>VPQB12TR</td>
<td>The switch status of QB1 and QB2 are valid.</td>
</tr>
<tr>
<td>EXDU_12</td>
<td>No transmission error from the bay that contains the above information.</td>
</tr>
</tbody>
</table>

These signals from each bus-coupler bay (ABC_BC) are needed:

<table>
<thead>
<tr>
<th>Signal</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>BC12OPTR</td>
<td>No bus-coupler connection through the own bus-coupler between busbar WA1 and WA2.</td>
</tr>
<tr>
<td>VPBC12TR</td>
<td>The switch status of BC_12 is valid.</td>
</tr>
<tr>
<td>EXDU_BC</td>
<td>No transmission error from the bay that contains the above information.</td>
</tr>
</tbody>
</table>

These signals from the bus-section circuit breaker bay (A1A2_BS, B1B2_BS) are needed:

<table>
<thead>
<tr>
<th>Signal</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>S1S2OPTR</td>
<td>No bus-section coupler connection between bus-sections 1 and 2.</td>
</tr>
<tr>
<td>VPS1S2TR</td>
<td>The switch status of bus-section coupler BS is valid.</td>
</tr>
<tr>
<td>EXDU_BS</td>
<td>No transmission error from the bay that contains the above information.</td>
</tr>
</tbody>
</table>

For a bus-section circuit breaker between A1 and A2 section busbars, these conditions are valid:
Figure 336: Signals from any bays for a bus-section circuit breaker between sections A1 and A2

For a bus-section circuit breaker between B1 and B2 section busbars, these conditions are valid:
Figure 337: Signals from any bays for a bus-section circuit breaker between sections B1 and B2

14.10.5.3 Configuration setting

If there is no other busbar via the busbar loops that are possible, then either the interlocking for the QA1 open circuit breaker is not used or the state for BBTR is set to open. That is, no busbar transfer is in progress in this bus-section:

- BBTR_OP = 1
- VP_BBTR = 1
14.10.6 Interlocking for bus-section disconnector A1A2_DC

14.10.6.1 Application

The interlocking for bus-section disconnector (A1A2_DC) function is used for one bus-section disconnector between section 1 and 2 according to figure 338. A1A2_DC function can be used for different busbars, which includes a bus-section disconnector.

![Diagram of A1A2_DC interlocking](en04000492.vsd)

_Figure 338: Switchyard layout A1A2_DC_

The signals from other bays connected to the module A1A2_DC are described below.

14.10.6.2 Signals in single breaker arrangement

If the busbar is divided by bus-section disconnectors, the condition _no other disconnector connected to the bus-section_ must be made by a project-specific logic.

The same type of module (A1A2_DC) is used for different busbars, that is, for both bus-section disconnector A1A2_DC and B1B2_DC. But for B1B2_DC, corresponding signals from busbar B are used.

![Diagram of busbar division](en04000493.vsd)

_Figure 339: Busbars divided by bus-section disconnectors (circuit breakers)_

To derive the signals:
These signals from each line bay (ABC_LINE), each transformer bay (AB_TRAFO), and each bus-coupler bay (ABC_BC) are needed:

<table>
<thead>
<tr>
<th>Signal</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>QB1OPTR</td>
<td>QB1 is open.</td>
</tr>
<tr>
<td>QB2OPTR</td>
<td>QB2 is open (AB_TRAFO, ABC_LINE).</td>
</tr>
<tr>
<td>QB220OTR</td>
<td>QB2 and QB20 are open (ABC_BC).</td>
</tr>
<tr>
<td>VPQB1TR</td>
<td>The switch status of QB1 is valid.</td>
</tr>
<tr>
<td>VPQB2TR</td>
<td>The switch status of QB2 is valid.</td>
</tr>
<tr>
<td>VQB220TR</td>
<td>The switch status of QB2 and QB20 are valid.</td>
</tr>
<tr>
<td>EXDU_BB</td>
<td>No transmission error from the bay that contains the above information.</td>
</tr>
</tbody>
</table>

If there is an additional bus-section disconnector, the signal from the bus-section disconnector bay (A1A2_DC) must be used:

<table>
<thead>
<tr>
<th>Signal</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>DCOPTR</td>
<td>The bus-section disconnector is open.</td>
</tr>
<tr>
<td>VPDCTR</td>
<td>The switch status of bus-section disconnector DC is valid.</td>
</tr>
<tr>
<td>EXDU_DC</td>
<td>No transmission error from the bay that contains the above information.</td>
</tr>
</tbody>
</table>

If there is an additional bus-section circuit breaker rather than an additional bus-section disconnector the signals from the bus-section, circuit-breaker bay (A1A2_BS) rather than the bus-section disconnector bay (A1A2_DC) must be used:

<table>
<thead>
<tr>
<th>Signal</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>QB1OPTR</td>
<td>QB1 is open.</td>
</tr>
<tr>
<td>QB2OPTR</td>
<td>QB2 is open.</td>
</tr>
<tr>
<td>VPQB1TR</td>
<td>The switch status of QB1 is valid.</td>
</tr>
<tr>
<td>VPQB2TR</td>
<td>The switch status of QB2 is valid.</td>
</tr>
<tr>
<td>EXDU_BS</td>
<td>No transmission error from the bay BS (bus-section coupler bay) that contains the above information.</td>
</tr>
</tbody>
</table>

For a bus-section disconnector, these conditions from the A1 busbar section are valid:
For a bus-section disconnector, these conditions from the A2 busbar section are valid:

\[
\begin{align*}
QB1OPTR \ (\text{bay 1/sect.A2}) & \quad \& \quad S2DC_{-}OP \\
\vdots & \quad \vdots \\
QB1OPTR \ (\text{bay n/sect.A2}) & \\
DCOPTR \ (A2/A3) & \\
VPQB1TR \ (\text{bay 1/sect.A2}) & \quad \& \quad VPS2_{-}DC \\
\vdots & \quad \vdots \\
VPQB1TR \ (\text{bay n/sect.A2}) & \\
VPDCTR \ (A2/A3) & \\
EXDU_{\text{BB}} \ (\text{bay 1/sect.A2}) & \quad \& \quad EXDU_{\text{BB}} \\
\vdots & \quad \vdots \\
EXDU_{\text{BB}} \ (\text{bay n/sect.A2}) & \\
EXDU_{\text{DC}} \ (A2/A3) & \\
\end{align*}
\]

**Figure 341:** Signals from any bays in section A2 to a bus-section disconnector

For a bus-section disconnector, these conditions from the B1 busbar section are valid:
14.10.6.3 Signals in double-breaker arrangement

If the busbar is divided by bus-section disconnectors, the condition for the busbar disconnector bay no other disconnector connected to the bus-section must be made by a project-specific logic.

The same type of module (A1A2_DC) is used for different busbars, that is, for both bus-section disconnector A1A2_DC and B1B2_DC. But for B1B2_DC, corresponding signals from busbar B are used.
Figure 344: Busbars divided by bus-section disconnectors (circuit breakers)

To derive the signals:

<table>
<thead>
<tr>
<th>Signal</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>S1DC_OP</td>
<td>All disconnectors on bus-section 1 are open.</td>
</tr>
<tr>
<td>S2DC_OP</td>
<td>All disconnectors on bus-section 2 are open.</td>
</tr>
<tr>
<td>VPS1_DC</td>
<td>The switch status of all disconnectors on bus-section 1 is valid.</td>
</tr>
<tr>
<td>VPS2_DC</td>
<td>The switch status of all disconnectors on bus-section 2 is valid.</td>
</tr>
<tr>
<td>EXDU_BB</td>
<td>No transmission error from double-breaker bay (DB) that contains the above information.</td>
</tr>
</tbody>
</table>

These signals from each double-breaker bay (DB_BUS) are needed:

<table>
<thead>
<tr>
<th>Signal</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>QB1OPTR</td>
<td>QB1 is open.</td>
</tr>
<tr>
<td>QB2OPTR</td>
<td>QB2 is open.</td>
</tr>
<tr>
<td>VPQB1TR</td>
<td>The switch status of QB1 is valid.</td>
</tr>
<tr>
<td>VPQB2TR</td>
<td>The switch status of QB2 is valid.</td>
</tr>
<tr>
<td>EXDU_DB</td>
<td>No transmission error from the bay that contains the above information.</td>
</tr>
</tbody>
</table>

The logic is identical to the double busbar configuration “Signals in single breaker arrangement”.

For a bus-section disconnector, these conditions from the A1 busbar section are valid:
Figure 345: Signals from double-breaker bays in section A1 to a bus-section disconnector

For a bus-section disconnector, these conditions from the A2 busbar section are valid:

Figure 346: Signals from double-breaker bays in section A2 to a bus-section disconnector

For a bus-section disconnector, these conditions from the B1 busbar section are valid:
For a bus-section disconnector, these conditions from the B2 busbar section are valid:

For a bus-section disconnector, these conditions from the B2 busbar section are valid:

Figure 347: Signals from double-breaker bays in section B1 to a bus-section disconnector

Figure 348: Signals from double-breaker bays in section B2 to a bus-section disconnector

14.10.6.4 Signals in 1 1/2 breaker arrangement

If the busbar is divided by bus-section disconnectors, the condition for the busbar disconnector bay no other disconnector connected to the bus-section must be made by a project-specific logic.

The same type of module (A1A2_DC) is used for different busbars, that is, for both bus-section disconnector A1A2_DC and B1B2_DC. But for B1B2_DC, corresponding signals from busbar B are used.
The project-specific logic is the same as for the logic for the double-breaker configuration.

<table>
<thead>
<tr>
<th>Signal</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>S1DC_OP</td>
<td>All disconnectors on bus-section 1 are open.</td>
</tr>
<tr>
<td>S2DC_OP</td>
<td>All disconnectors on bus-section 2 are open.</td>
</tr>
<tr>
<td>VPS1_DC</td>
<td>The switch status of disconnectors on bus-section 1 is valid.</td>
</tr>
<tr>
<td>VPS2_DC</td>
<td>The switch status of disconnectors on bus-section 2 is valid.</td>
</tr>
<tr>
<td>EXDU_BB</td>
<td>No transmission error from breaker and a half (BH) that contains the above information.</td>
</tr>
</tbody>
</table>

### 14.10.7 Interlocking for busbar earthing switch BB_ES

#### 14.10.7.1 Application

The interlocking for busbar earthing switch (BB_ES) function is used for one busbar earthing switch on any busbar parts according to figure 350.

![Switchyard layout BB_ES](en04000504.vsd)

The signals from other bays connected to the module BB_ES are described below.

#### 14.10.7.2 Signals in single breaker arrangement

The busbar earthing switch is only allowed to operate if all disconnectors of the bus-section are open.
To derive the signals:

<table>
<thead>
<tr>
<th>Signal</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>BB_DC_OP</td>
<td>All disconnectors on this part of the busbar are open.</td>
</tr>
<tr>
<td>VP_BB_DC</td>
<td>The switch status of all disconnector on this part of the busbar is valid.</td>
</tr>
<tr>
<td>EXDU_BB</td>
<td>No transmission error from any bay containing the above information.</td>
</tr>
</tbody>
</table>

These signals from each line bay (ABC_LINE), each transformer bay (AB_TRAFO), and each bus-coupler bay (ABC_BC) are needed:

<table>
<thead>
<tr>
<th>Signal</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>QB1OPTR</td>
<td>QB1 is open.</td>
</tr>
<tr>
<td>QB2OPTR</td>
<td>QB2 is open (AB_TRAFO, ABC_LINE)</td>
</tr>
<tr>
<td>QB220OTR</td>
<td>QB2 and QB20 are open (ABC_BC)</td>
</tr>
<tr>
<td>QB7OPTR</td>
<td>QB7 is open.</td>
</tr>
<tr>
<td>VPQB1TR</td>
<td>The switch status of QB1 is valid.</td>
</tr>
<tr>
<td>VPQB2TR</td>
<td>The switch status of QB2 is valid.</td>
</tr>
<tr>
<td>VQB220TR</td>
<td>The switch status of QB2and QB20 is valid.</td>
</tr>
<tr>
<td>VPQB7TR</td>
<td>The switch status of QB7 is valid.</td>
</tr>
<tr>
<td>EXDU_BB</td>
<td>No transmission error from the bay that contains the above information.</td>
</tr>
</tbody>
</table>

These signals from each bus-section disconnector bay (A1A2_DC) are also needed. For B1B2_DC, corresponding signals from busbar B are used. The same type of module (A1A2_DC) is used for different busbars, that is, for both bus-section disconnectors A1A2_DC and B1B2_DC.

<table>
<thead>
<tr>
<th>Signal</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>DCOPTR</td>
<td>The bus-section disconnector is open.</td>
</tr>
<tr>
<td>VPDCTR</td>
<td>The switch status of bus-section disconnector DC is valid.</td>
</tr>
<tr>
<td>EXDU_DC</td>
<td>No transmission error from the bay that contains the above information.</td>
</tr>
</tbody>
</table>

If no bus-section disconnector exists, the signal DCOPTR, VPDCTR and EXDU_DC are set to 1 (TRUE).
If the busbar is divided by bus-section circuit breakers, the signals from the bus-section coupler bay (A1A2_BS) rather than the bus-section disconnector bay (A1A2_DC) must be used. For B1B2_BS, corresponding signals from busbar B are used. The same type of module (A1A2_BS) is used for different busbars, that is, for both bus-section circuit breakers A1A2_BS and B1B2_BS.

<table>
<thead>
<tr>
<th>Signal</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>QB1OPTR</td>
<td>QB1 is open.</td>
</tr>
<tr>
<td>QB2OPTR</td>
<td>QB2 is open.</td>
</tr>
<tr>
<td>VPQB1TR</td>
<td>The switch status of QB1 is valid.</td>
</tr>
<tr>
<td>VPQB2TR</td>
<td>The switch status of QB2 is valid.</td>
</tr>
<tr>
<td>EXDU_BS</td>
<td>No transmission error from the bay BS (bus-section coupler bay) that contains the above information.</td>
</tr>
</tbody>
</table>

For a busbar earthing switch, these conditions from the A1 busbar section are valid:

**Figure 352:** Signals from any bays in section A1 to a busbar earthing switch in the same section

For a busbar earthing switch, these conditions from the A2 busbar section are valid:
Figure 353: Signals from any bays in section A2 to a busbar earthing switch in the same section

For a busbar earthing switch, these conditions from the B1 busbar section are valid:

Figure 354: Signals from any bays in section B1 to a busbar earthing switch in the same section

For a busbar earthing switch, these conditions from the B2 busbar section are valid:
14.10.7.3 Signals in double-breaker arrangement

The busbar earthing switch is only allowed to operate if all disconnectors of the bus section are open.

Figure 355: Signals from any bays in section B2 to a busbar earthing switch in the same section

Figure 356: Signals from bypass busbar to busbar earthing switch
To derive the signals:

**Signal**

<table>
<thead>
<tr>
<th>Signal</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>BB_DC_OP</td>
<td>All disconnectors of this part of the busbar are open.</td>
</tr>
<tr>
<td>VP_BB_DC</td>
<td>The switch status of all disconnectors on this part of the busbar are valid.</td>
</tr>
<tr>
<td>EXDU_BB</td>
<td>No transmission error from any bay that contains the above information.</td>
</tr>
</tbody>
</table>

These signals from each double-breaker bay (DB_BUS) are needed:

**Signal**

<table>
<thead>
<tr>
<th>Signal</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>QB1OPTR</td>
<td>QB1 is open.</td>
</tr>
<tr>
<td>QB2OPTR</td>
<td>QB2 is open.</td>
</tr>
<tr>
<td>VPQB1TR</td>
<td>The switch status of QB1 is valid.</td>
</tr>
<tr>
<td>VPQB2TR</td>
<td>The switch status of QB2 is valid.</td>
</tr>
<tr>
<td>EXDU_DB</td>
<td>No transmission error from the bay that contains the above information.</td>
</tr>
</tbody>
</table>

These signals from each bus-section disconnector bay (A1A2_DC) are also needed. For B1B2_DC, corresponding signals from busbar B are used. The same type of module (A1A2_DC) is used for different busbars, that is, for both bus-section disconnectors A1A2_DC and B1B2_DC.

**Signal**

<table>
<thead>
<tr>
<th>Signal</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>DCOPTR</td>
<td>The bus-section disconnector is open.</td>
</tr>
<tr>
<td>VPDCTR</td>
<td>The switch status of bus-section disconnector DC is valid.</td>
</tr>
<tr>
<td>EXDU_DC</td>
<td>No transmission error from the bay that contains the above information.</td>
</tr>
</tbody>
</table>

The logic is identical to the double busbar configuration described in section “Signals in single breaker arrangement”.

### 14.10.7.4 Signals in 1 1/2 breaker arrangement

The busbar earthing switch is only allowed to operate if all disconnectors of the bus-section are open.
Figure 358: Busbars divided by bus-section disconnectors (circuit breakers)

The project-specific logic are the same as for the logic for the double busbar configuration described in section “Signals in single breaker arrangement”.

<table>
<thead>
<tr>
<th>Signal</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>BB_DC_OP</td>
<td>All disconnectors on this part of the busbar are open.</td>
</tr>
<tr>
<td>VP_BB_DC</td>
<td>The switch status of all disconnectors on this part of the busbar is valid.</td>
</tr>
<tr>
<td>EXDU_BB</td>
<td>No transmission error from any bay that contains the above information.</td>
</tr>
</tbody>
</table>

14.10.8 Interlocking for double CB bay DB

14.10.8.1 Application

The interlocking for a double busbar double circuit breaker bay including DB_BUS_A, DB_BUS_B and DB_LINE functions are used for a line connected to a double busbar arrangement according to figure 359.
Three types of interlocking modules per double circuit breaker bay are defined. DB_BUS_A handles the circuit breaker QA1 that is connected to busbar WA1 and the disconnectors and earthing switches of this section. DB_BUS_B handles the circuit breaker QA2 that is connected to busbar WA2 and the disconnectors and earthing switches of this section.

For a double circuit-breaker bay, the modules DB_BUS_A, DB_LINE and DB_BUS_B must be used.

14.10.8.2 Configuration setting

For application without QB9 and QC9, just set the appropriate inputs to open state and disregard the outputs. In the functional block diagram, 0 and 1 are designated 0=FALSE and 1=TRUE:

- QB9_OP = 1
- QB9_CL = 0
- QC9_OP = 1
- QC9_CL = 0

If, in this case, line voltage supervision is added, then rather than setting QB9 to open state, specify the state of the voltage supervision:
If there is no voltage supervision, then set the corresponding inputs as follows:

- VOLT_OFF = 1
- VOLT_ON = 0

14.10.9 Interlocking for 1 1/2 CB BH

14.10.9.1 Application

The interlocking for 1 1/2 breaker diameter (BHCONN, BH_LINE_A, BH_LINE_B) functions are used for lines connected to a 1 1/2 breaker diameter according to figure 360.

Figure 360: Switchyard layout 1 1/2 breaker

Three types of interlocking modules per diameter are defined. BH_LINE_A and BH_LINE_B are the connections from a line to a busbar. BH_CONN is the connection between the two lines of the diameter in the 1 1/2 breaker switchyard layout.
For a 1 1/2 breaker arrangement, the modules BH_LINE_A, BH_CONN and BH_LINE_B must be used.

14.10.9.2 Configuration setting

For application without QB9 and QC9, just set the appropriate inputs to open state and disregard the outputs. In the functional block diagram, 0 and 1 are designated 0=FALSE and 1=TRUE:

- QB9_OP = 1
- QB9_CL = 0
- QC9_OP = 1
- QC9_CL = 0

If, in this case, line voltage supervision is added, then rather than setting QB9 to open state, specify the state of the voltage supervision:

- QB9_OP = VOLT_OFF
- QB9_CL = VOLT_ON

If there is no voltage supervision, then set the corresponding inputs as follows:

- VOLT_OFF = 1
- VOLT_ON = 0
Section 15  

Scheme communication

15.1 Scheme communication logic for residual overcurrent protection ECPSCH

15.1.1 Identification

<table>
<thead>
<tr>
<th>Function description</th>
<th>IEC 61850 identification</th>
<th>IEC 60617 identification</th>
<th>ANSI/IEEE C37.2 device number</th>
</tr>
</thead>
<tbody>
<tr>
<td>Scheme communication logic for residual overcurrent protection</td>
<td>ECPSCH</td>
<td>-</td>
<td>85</td>
</tr>
</tbody>
</table>

15.1.2 Application

To achieve fast fault clearance of earth faults on the part of the line not covered by the instantaneous step of the residual overcurrent protection, the directional residual overcurrent protection can be supported with a logic that uses communication channels.

One communication channel is used in each direction, which can transmit an on/off signal if required. The performance and security of this function is directly related to the transmission channel speed and security against false or lost signals.

In the directional scheme, information of the fault current direction must be transmitted to the other line end.

With directional comparison in permissive schemes, a short operate time of the protection including a channel transmission time, can be achieved. This short operate time enables rapid autoreclosing function after the fault clearance.

During a single-phase reclosing cycle, the autoreclosing device must block the directional comparison earth-fault communication scheme.

The communication logic module enables blocking as well as permissive under/overreaching schemes. The logic can also be supported by additional logic for weak-end infed and current reversal, included in the Current reversal and weak-end infed logic for residual overcurrent protection (ECRWPSCH) function.

Metallic communication paths adversely affected by fault generated noise may not be suitable for conventional permissive schemes that rely on signal transmitted during a protected line fault. With power line carrier, for example, the communication signal may be attenuated by the fault, especially when the fault is close to the line end, thereby disabling the communication channel.
To overcome the lower dependability in permissive schemes, an unblocking function can be used. Use this function at older, less reliable, power line carrier (PLC) communication, where the signal has to be sent through the primary fault. The unblocking function uses a guard signal CRG, which must always be present, even when no CR signal is received. The absence of the CRG signal during the security time is used as a CR signal. This also enables a permissive scheme to operate when the line fault blocks the signal transmission. Set the $t_{\text{Security}}$ to 35 ms.

15.1.3 Setting guidelines

The parameters for the scheme communication logic for residual overcurrent protection function are set via the local HMI or PCM600.

The following settings can be done for the scheme communication logic for residual overcurrent protection function:

- **Operation**: Off or On.
- **SchemeType**: This parameter can be set to Off, Intertrip, Permissive UR, Permissive OR or Blocking.
- **$t_{\text{Coord}}$$\text{D}$**: Delay time for trip from ECP SCH function. For Permissive under/overreaching schemes, this timer shall be set to at least 20 ms plus maximum reset time of the communication channel as a security margin. For Blocking scheme, the setting should be $>\text{maximum signal transmission time +10 ms.}$
- **Unblock**: Select Off if unblocking scheme with no alarm for loss of guard is used. Set to Restart if unblocking scheme with alarm for loss of guard is used.

15.2 Current reversal and weak-end infeed logic for residual overcurrent protection ECRWPSCH

15.2.1 Identification

<table>
<thead>
<tr>
<th>Function description</th>
<th>IEC 61850 identification</th>
<th>IEC 60617 identification</th>
<th>ANSI/IEEE C37.2 device number</th>
</tr>
</thead>
<tbody>
<tr>
<td>Current reversal and weak-end infeed logic for residual overcurrent protection</td>
<td>ECRWPSCH</td>
<td>-</td>
<td>85</td>
</tr>
</tbody>
</table>

15.2.2 Application

15.2.2.1 Fault current reversal logic

Figure 361 and Figure 362 show a typical system condition, which can result in a fault current reversal.
Assume that fault is near the B1 breaker. B1 Relay sees the fault in Zone 1 and A1 relay identifies the fault in Zone 2.

Note that the fault current is reversed in line L2 after the breaker B1 opening.

It can cause an unselective trip on line L2 if the current reversal logic does not block the permissive overreaching scheme in the IED at B2.

![Current distribution for a fault close to B side when all breakers are closed](IEC9600043-2.vsd)

**Figure 361:** Current distribution for a fault close to B side when all breakers are closed

![Current distribution for a fault close to B side when breaker at B1 is opened](IEC9600044-2.vsd)

**Figure 362:** Current distribution for a fault close to B side when breaker at B1 is opened

When the breaker on the parallel line operates, the fault current on the healthy line is reversed. The IED at B2 recognizes the fault in forward direction from reverse direction before breaker operates. As IED at B2 already received permissive signal from A2 and IED at B2 is now detecting the fault as forward fault, it will immediately trip breaker at B2. To ensure that tripping at B2 should not occur, the permissive overreaching function at B2 needs to be blocked by IRVL till the received permissive signal from A2 is reset.

The IED at A2, where the forward direction element was initially activated, must reset before the send signal is initiated from B2. The delayed reset of output signal IRVL also ensures the send signal from IED B2 is held back till the forward direction element is reset in IED A2.

### 15.2.2.2 Weak-end infeed logic

Figure 363 shows a typical system condition that can result in a missing operation. Note that there is no fault current from node B. This causes that the IED at B cannot
detect the fault and trip the breaker in B. To cope with this situation, a selectable weak-end infeed logic is provided for the permissive overreaching scheme.

Figure 363: Initial condition for weak-end infeed

15.2.3 Setting guidelines

The parameters for the current reversal and weak-end infeed logic for residual overcurrent protection function are set via the local HMI or PCM600.

Common base IED values for primary current ($I_{Base}$), primary voltage ($U_{Base}$) and primary power ($S_{Base}$) are set in a Global base values for settings function GBASVAL.

$GlobalBaseSel$: It is used to select a GBASVAL function for reference of base values.

15.2.3.1 Current reversal

The current reversal function is set on or off by setting the parameter $CurrRev$ to $On$ or $Off$. Time delays shall be set for the timers $t_{PickUpRev}$ and $t_{DelayRev}$.

$t_{PickUpRev}$ is chosen shorter (<80%) than the breaker opening time, but minimum 20 ms.

$t_{DelayRev}$ is chosen at a minimum to the sum of protection reset time and the communication reset time. A minimum $t_{DelayRev}$ setting of 40 ms is recommended.

The reset time of the directional residual overcurrent protection (EF4PTOC) is typically 25 ms. If other type of residual overcurrent protection is used in the remote line end, its reset time should be used.

The signal propagation time is in the range 3 – 10 ms/km for most types of communication media. In communication networks small additional time delays are added in multiplexers and repeaters. Theses delays are less than 1 ms per process. It is often stated that the total propagation time is less than 5 ms.

When a signal picks-up or drops out there is a decision time to be added. This decision time is highly dependent on the interface between communication and protection used. In many cases an external interface (teleprotection equipment) is used. This equipment makes a decision and gives a binary signal to the protection device. In case of analog teleprotection equipment typical decision time is in the range 10 – 30 ms. For digital teleprotection equipment this time is in the range 2 – 10 ms.
If the teleprotection equipment is integrated in the protection IED the decision time can be slightly reduced.

The principle time sequence of signaling at current reversal is shown.

![Time sequence of signaling at current reversal](image)

**Figure 364:** Time sequence of signaling at current reversal

### 15.2.3.2 Weak-end infeed

The weak-end infeed can be set by setting the parameter *WEI* to *Off*, *Echo* or *Echo & Trip*. Operating zero sequence voltage when parameter *WEI* is set to *Echo & Trip* is set with \(3U_0\).

The zero sequence voltage for a fault at the remote line end and appropriate fault resistance is calculated.

To avoid unwanted trip from the weak-end infeed logic (if spurious signals should occur), set the operate value of the broken delta voltage level detector \(3U_0\) higher than the maximum false network frequency residual voltage that can occur during normal service conditions. The recommended minimum setting is two times the false zero-sequence voltage during normal service conditions.
Section 16  Logic

16.1  Tripping logic common 3-phase output SMPPTRC

16.1.1  Identification

<table>
<thead>
<tr>
<th>Function description</th>
<th>IEC 61850 identification</th>
<th>IEC 60617 identification</th>
<th>ANSI/IEEE C37.2 device number</th>
</tr>
</thead>
<tbody>
<tr>
<td>Tripping logic common 3-phase output</td>
<td>SMPPTRC</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

16.1.2  Application

All trip signals from the different protection functions shall be routed through the trip logic. In its simplest alternative the logic will only link the TRIP signal and make sure that it is long enough.

Tripping logic SMPPTRC offers three different operating modes:

- Three-phase tripping for all fault types (3ph operating mode)
- Single-phase tripping for single-phase faults and three-phase tripping for multiphase and evolving faults (1ph/3ph operating mode). The logic also issues a three-phase tripping command when phase selection within the operating protection functions is not possible, or when external conditions request three-phase tripping.
- Two-phase tripping for two-phase faults.

The three-phase trip for all faults offers a simple solution and is often sufficient in well meshed transmission systems and in sub-transmission systems. Since most faults, especially at the highest voltage levels, are single phase-to-earth faults, single-phase tripping can be of great value. If only the faulty phase is tripped, power can still be transferred on the line during the dead time that arises before reclosing. Single-phase tripping during single-phase faults must be combined with single pole reclosing.

To meet the different double, 1½ breaker and other multiple circuit breaker arrangements, two identical SMPPTRC function blocks may be provided within the IED.
One SMPPTRC function block should be used for each breaker, if the line is connected to the substation via more than one breaker. Assume that single-phase tripping and autoreclosing is used on the line. Both breakers are then normally set up for 1/3-phase tripping and 1/3-phase autoreclosing. As an alternative, the breaker chosen as master can have single-phase tripping, while the slave breaker could have three-phase tripping and autoreclosing. In the case of a permanent fault, only one of the breakers has to be operated when the fault is energized a second time. In the event of a transient fault the slave breaker performs a three-phase reclosing onto the non-faulted line.

The same philosophy can be used for two-phase tripping and autoreclosing.

To prevent closing of a circuit breaker after a trip the function can block the closing.

The two instances of the SMPPTRC function are identical except, for the name of the function block (SMPPTRC1 and SMPPTRC2). References will therefore only be made to SMPPTRC1 in the following description, but they also apply to SMPPTRC2.

### 16.1.2.1 Three-phase tripping

A simple application with three-phase tripping from the logic block utilizes part of the function block. Connect the inputs from the protection function blocks to the input TRIN. If necessary (normally the case) use a logic OR block to combine the different function outputs to this input. Connect the output TRIP to the digital Output/s on the IO board.

This signal can also be used for other purposes internally in the IED. An example could be the starting of Breaker failure protection. The three outputs TRL1, TRL2, TRL3 will always be activated at every trip and can be utilized on individual trip outputs if single-phase operating devices are available on the circuit breaker even when a three-phase tripping scheme is selected.

Set the function block to Program = 3Ph and set the required length of the trip pulse to for example, \( t_{TripMin} = 150\text{ms} \).

For special applications such as Lock-out refer to the separate section below. The typical connection is shown below in figure 365. Signals that are not used are dimmed.
16.1.2.2 Single- and/or three-phase tripping

The single-/three-phase tripping will give single-phase tripping for single-phase faults and three-phase tripping for multi-phase fault. The operating mode is always used together with a single-phase autoreclosing scheme.

The single-phase tripping can include different options and the use of the different inputs in the function block.

The inputs 1PTRZ and 1PTREF are used for single-phase tripping for distance protection and directional earth fault protection as required.

The inputs are combined with the phase selection logic and the start signals from the phase selector must be connected to the inputs PSL1, PSL2 and PSL3 to achieve the tripping on the respective single-phase trip outputs TRL1, TRL2 and TRL3. The Output TRIP is a general trip and activated independent of which phase is involved. Depending on which phases are involved the outputs TR1P, TR2P and TR3P will be activated as well.

When single-phase tripping schemes are used a single-phase autoreclosing attempt is expected to follow. For cases where the autoreclosing is not in service or will not follow for some reason, the input Prepare Three-phase Trip P3PTR must be activated. This is normally connected to the respective output on the Synchrocheck, energizing check, and synchronizing function SESRSYN but can also be connected to other signals, for example an external logic signal. If two breakers are involved, one TR block instance and one SESRSYN instance is used for each breaker. This will ensure correct operation and behavior of each breaker.
The output Trip 3 Phase TR3P must be connected to the respective input in SESRSYN to switch SESRSYN to three-phase reclosing. If this signal is not activated SESRSYN will use single-phase reclosing dead time.

Note also that if a second line protection is utilizing the same SESRSYN the three-phase trip signal must be generated, for example by using the three-trip relays contacts in series and connecting them in parallel to the TR3P output from the trip block.

The trip logic also has inputs TRINL1, TRINL2 and TRINL3 where phase-selected trip signals can be connected. Examples can be individual phase inter-trips from remote end or internal/external phase selected trip signals, which are routed through the IED to achieve, for example SESRSYN, Breaker failure, and so on. Other backup functions are connected to the input TRIN as described above. A typical connection for a single-phase tripping scheme is shown in figure 366.

![Diagram](image)

Figure 366: The trip logic function SMPPTRC used for single-phase tripping application

### 16.1.2.3 Single-, two- or three-phase tripping

The single-/two-/three-phase tripping mode provides single-phase tripping for single-phase faults, two-phase tripping for two-phase faults and three-phase tripping for multi-phase faults. The operating mode is always used together with an autoreclosing scheme with setting Program = 1/2/3Ph or Program = 1/3Ph attempt.

The functionality is very similar to the single-phase scheme described above. However SESRSYN must in addition to the connections for single phase above be...
16.1.2.4 **Lock-out**

This function block is provided with possibilities to initiate lock-out. The lock-out can be set to only activate the block closing output CLLKOUT or initiate the block closing output and also maintain the trip signal (latched trip).

The lock-out can then be manually reset after checking the primary fault by activating the input reset Lock-Out RSTLKOUT.

If external conditions are required to initiate Lock-out but not initiate trip this can be achieved by activating input SETLKOUT. The setting \textit{AutoLock} = \textit{Off} means that the internal trip will not activate lock-out so only initiation of the input SETLKOUT will result in lock-out. This is normally the case for overhead line protection where most faults are transient. Unsuccessful autoreclose and back-up zone tripping can in such cases be connected to initiate Lock-out by activating the input SETLKOUT.

16.1.2.5 **Blocking of the function block**

The function block can be blocked in two different ways. Its use is dependent on the application. Blocking can be initiated internally by logic, or by the operator using a communication channel. Total blockage of the trip function is done by activating the input BLOCK and can be used to block the output of the trip logic in the event of internal failures. Blockage of lock-out output by activating input BLKLKOUT is used for operator control of the lock-out function.

16.1.3 **Setting guidelines**

The parameters for Tripping logic SMPPTRC are set via the local HMI or PCM600.

The following trip parameters can be set to regulate tripping.

\textit{Operation}: Sets the mode of operation. \textit{Off} switches the tripping off. The normal selection is \textit{On}.

\textit{Program}: Sets the required tripping scheme. Normally 3Ph or 1/2Ph are used.

\textit{TripLockout}: Sets the scheme for lock-out. \textit{Off} only activates the lock-out output. \textit{On} activates the lock-out output and latches the output TRIP. The normal selection is \textit{Off}.

\textit{AutoLock}: Sets the scheme for lock-out. \textit{Off} only activates lock-out through the input SETLKOUT. \textit{On} additonaly allows activation through the trip function itself. The normal selection is \textit{Off}.

\textit{tTripMin}: Sets the required minimum duration of the trip pulse. It should be set to ensure that the breaker is tripped correctly. Normal setting is 0.150s.


**tWaitForPHS**: Sets a duration after any of the inputs 1PTRZ or 1PTREF has been activated during which a phase selection must occur to get a single phase trip. If no phase selection has been achieved a three-phase trip will be issued after the time has elapsed.

### 16.2 Trip matrix logic TMAGAPC

#### 16.2.1 Identification

<table>
<thead>
<tr>
<th>Function description</th>
<th>IEC 61850 identification</th>
<th>IEC 60617 identification</th>
<th>ANSI/IEEE C37.2 device number</th>
</tr>
</thead>
<tbody>
<tr>
<td>Trip matrix logic</td>
<td>TMAGAPC</td>
<td>-</td>
<td>-</td>
</tr>
</tbody>
</table>

#### 16.2.2 Application

Trip matrix logic TMAGAPC function is used to route trip signals and other logical output signals to different output contacts on the IED.

The trip matrix logic function has 3 output signals and these outputs can be connected to physical tripping outputs according to the specific application needs for settable pulse or steady output.

#### 16.2.3 Setting guidelines

*Operation*: Operation of function *On/Off*.

*PulseTime*: Defines the pulse time when in *Pulsed* mode. When used for direct tripping of circuit breaker(s) the pulse time delay shall be set to approximately 0.150 seconds in order to obtain satisfactory minimum duration of the trip pulse to the circuit breaker trip coils.

*OnDelay*: Used to prevent output signals to be given for spurious inputs. Normally set to 0 or a low value.

*OffDelay*: Defines a delay of the reset of the outputs after the activation conditions no longer are fulfilled. It is only used in *Steady* mode. When used for direct tripping of circuit breaker(s) the off delay time shall be set to at least 0.150 seconds in order to obtain a satisfactory minimum duration of the trip pulse to the circuit breaker trip coils.

*ModeOutputs*: Defines if output signal OUTPUTx (where x=1-3) is *Steady* or *Pulsed*. 
16.3 Logic for group alarm ALMCALH

16.3.1 Identification

<table>
<thead>
<tr>
<th>Function description</th>
<th>IEC 81850 identification</th>
<th>IEC 80817 identification</th>
<th>ANSI/IEEE C37.2 device number</th>
</tr>
</thead>
<tbody>
<tr>
<td>Logic for group alarm</td>
<td>ALMCALH</td>
<td>-</td>
<td>-</td>
</tr>
</tbody>
</table>

16.3.2 Application

Group alarm logic function ALMCALH is used to route alarm signals to different LEDs and/or output contacts on the IED.

ALMCALH output signal and the physical outputs allows the user to adapt the alarm signal to physical tripping outputs according to the specific application needs.

16.3.3 Setting guidelines

Operation: On or Off

16.4 Logic for group alarm WRNCALH

16.4.1 Identification

<table>
<thead>
<tr>
<th>Function description</th>
<th>IEC 81850 identification</th>
<th>IEC 80817 identification</th>
<th>ANSI/IEEE C37.2 device number</th>
</tr>
</thead>
<tbody>
<tr>
<td>Logic for group warning</td>
<td>WRNCALH</td>
<td>-</td>
<td>-</td>
</tr>
</tbody>
</table>

16.4.1.1 Application

Group warning logic function WRNCALH is used to route warning signals to LEDs and/or output contacts on the IED.

WRNCALH output signal WARNING and the physical outputs allows the user to adapt the warning signal to physical tripping outputs according to the specific application needs.

16.4.1.2 Setting guidelines

Operation: On or Off
16.5 Logic for group indication INDCALH

16.5.1 Identification

<table>
<thead>
<tr>
<th>Function description</th>
<th>IEC 61850 identification</th>
<th>IEC 80617 identification</th>
<th>ANSI/IEEE C37.2 device number</th>
</tr>
</thead>
<tbody>
<tr>
<td>Logic for group indication</td>
<td>INDCALH</td>
<td>-</td>
<td>-</td>
</tr>
</tbody>
</table>

16.5.1.1 Application

Group indication logic function INDCALH is used to route indication signals to different LEDs and/or output contacts on the IED.

INDCALH output signal IND and the physical outputs allows the user to adapt the indication signal to physical outputs according to the specific application needs.

16.5.1.2 Setting guidelines

Operation: On or Off

16.6 Configurable logic blocks

The configurable logic blocks are available in two categories:

- Configurable logic blocks that do not propagate the time stamp and the quality of signals. They do not have the suffix QT at the end of their function block name, for example, SRMEMORY. These logic blocks are also available as part of an extension logic package with the same number of instances.
- Configurable logic blocks that propagate the time stamp and the quality of signals. They have the suffix QT at the end of their function block name, for example, SRMEMORYQT.

16.6.1 Application

A set of standard logic blocks, like AND, OR etc, and timers are available for adapting the IED configuration to the specific application needs.

16.6.2 Setting guidelines

There are no settings for AND gates, OR gates, inverters or XOR gates.

For normal On/Off delay and pulse timers the time delays and pulse lengths are set from the local HMI or via the PST tool.
Both timers in the same logic block (the one delayed on pick-up and the one delayed on drop-out) always have a common setting value.

For controllable gates, settable timers and SR flip-flops with memory, the setting parameters are accessible via the local HMI or via the PST tool.

### 16.6.2.1 Configuration

Logic is configured using the ACT configuration tool in PCM600.

Execution of functions as defined by the configurable logic blocks runs according to a fixed sequence with different cycle times.

For each cycle time, the function block is given a serial execution number. This is shown when using the ACT configuration tool with the designation of the function block and the cycle time, see example below.

![Function Block Instance](IEC09000695_2_en.vsd)

**Figure 367:** Example designation, serial execution number and cycle time for logic function

The execution of different function blocks within the same cycle is determined by the order of their serial execution numbers. Always remember this when connecting two or more logical function blocks in series.

Always be careful when connecting function blocks with a fast cycle time to function blocks with a slow cycle time. Remember to design the logic circuits carefully and always check the execution sequence for different functions. In other cases, additional time delays must be introduced into the logic schemes to prevent errors, for example, race between functions.
16.7 Fixed signal function block FXDSIGN

16.7.1 Identification

<table>
<thead>
<tr>
<th>Function description</th>
<th>IEC 61850 identification</th>
<th>IEC 60617 identification</th>
<th>ANSI/IEEE C37.2 device number</th>
</tr>
</thead>
<tbody>
<tr>
<td>Fixed signals</td>
<td>FXDSIGN</td>
<td>-</td>
<td>-</td>
</tr>
</tbody>
</table>

16.7.2 Application

The Fixed signals function FXDSIGN generates nine pre-set (fixed) signals that can be used in the configuration of an IED, either for forcing the unused inputs in other function blocks to a certain level/value, or for creating certain logic. Boolean, integer, floating point, string types of signals are available.

**Example for use of GRP_OFF signal in FXDSIGN**

The Restricted earth fault function REFPDIF can be used both for auto-transformers and normal transformers.

When used for auto-transformers, information from both windings parts, together with the neutral point current, needs to be available to the function. This means that three inputs are needed.

![Figure 368: REFPDIF function inputs for autotransformer application](IEC09000619_3_en.vsd)

For normal transformers only one winding and the neutral point is available. This means that only two inputs are used. Since all group connections are mandatory to be connected, the third input needs to be connected to something, which is the GRP_OFF signal in FXDSIGN function block.
16.8 Boolean 16 to Integer conversion B16I

16.8.1 Identification

<table>
<thead>
<tr>
<th>Function description</th>
<th>IEC 61850 identification</th>
<th>IEC 60617 identification</th>
<th>ANSI/IEEE C37.2 device number</th>
</tr>
</thead>
<tbody>
<tr>
<td>Boolean 16 to integer conversion</td>
<td>B16I</td>
<td>-</td>
<td>-</td>
</tr>
</tbody>
</table>

16.8.2 Application

Boolean 16 to integer conversion function B16I is used to transform a set of 16 binary (logical) signals into an integer. It can be used – for example, to connect logical output signals from a function (like distance protection) to integer inputs from another function (like line differential protection). B16I does not have a logical node mapping.

The Boolean 16 to integer conversion function (B16I) will transfer a combination of up to 16 binary inputs INx where 1 ≤ x ≤ 16 to an integer. Each INx represents a value according to the table below from 0 to 32768. This follows the general formula: $INx = 2^{x-1}$ where $1 \leq x \leq 16$. The sum of all the values on the activated INx will be available on the output OUT as a sum of the values of all the inputs INx that are activated. OUT is an integer. When all INx where $1 \leq x \leq 16$ are activated that is = Boolean 1 it corresponds to that integer 65535 is available on the output OUT. B16I function is designed for receiving up to 16 booleans input locally. If the BLOCK input is activated, it will freeze the output at the last value.

Values of each of the different OUTx from function block B16I for $1 \leq x \leq 16$.

The sum of the value on each INx corresponds to the integer presented on the output OUT on the function block B16I.
### 16.9 Boolean 16 to Integer conversion with logic node representation BTIGAPC

#### 16.9.1 Identification

<table>
<thead>
<tr>
<th>Function description</th>
<th>IEC 61850 identification</th>
<th>IEC 60617 identification</th>
<th>ANSI/IEEE C37.2 device number</th>
</tr>
</thead>
<tbody>
<tr>
<td>Boolean 16 to integer conversion with logic node representation</td>
<td>BTIGAPC</td>
<td>-</td>
<td>-</td>
</tr>
</tbody>
</table>

#### 16.9.2 Application

Boolean 16 to integer conversion with logic node representation function BTIGAPC is used to transform a set of 16 binary (logical) signals into an integer. BTIGAPC can receive an integer from a station computer – for example, over IEC 61850–8–1. These functions are very useful when you want to generate logical commands (for selector...
switches or voltage controllers) by inputting an integer number. BTIGAPC has a logical node mapping in IEC 61850.

The Boolean 16 to integer conversion function (BTIGAPC) will transfer a combination of up to 16 binary inputs INx where 1≤x≤16 to an integer. Each INx represents a value according to the table below from 0 to 32768. This follows the general formula: INx = 2^x-1 where 1≤x≤16. The sum of all the values on the activated INx will be available on the output OUT as a sum of the values of all the inputs INx that are activated. OUT is an integer. When all INx where 1≤x≤16 are activated that is = Boolean 1 it corresponds to that integer 65535 is available on the output OUT. BTIGAPC function is designed for receiving up to 16 booleans input locally. If the BLOCK input is activated, it will freeze the output at the last value.

Values of each of the different OUTx from function block BTIGAPC for 1≤x≤16.

The sum of the value on each INx corresponds to the integer presented on the output OUT on the function block BTIGAPC.

<table>
<thead>
<tr>
<th>Name of input</th>
<th>Type</th>
<th>Default</th>
<th>Description</th>
<th>Value when activated</th>
<th>Value when deactivated</th>
</tr>
</thead>
<tbody>
<tr>
<td>IN1</td>
<td>BOOLEAN</td>
<td>0</td>
<td>Input 1</td>
<td>1</td>
<td>0</td>
</tr>
<tr>
<td>IN2</td>
<td>BOOLEAN</td>
<td>0</td>
<td>Input 2</td>
<td>2</td>
<td>0</td>
</tr>
<tr>
<td>IN3</td>
<td>BOOLEAN</td>
<td>0</td>
<td>Input 3</td>
<td>4</td>
<td>0</td>
</tr>
<tr>
<td>IN4</td>
<td>BOOLEAN</td>
<td>0</td>
<td>Input 4</td>
<td>8</td>
<td>0</td>
</tr>
<tr>
<td>IN5</td>
<td>BOOLEAN</td>
<td>0</td>
<td>Input 5</td>
<td>16</td>
<td>0</td>
</tr>
<tr>
<td>IN6</td>
<td>BOOLEAN</td>
<td>0</td>
<td>Input 6</td>
<td>32</td>
<td>0</td>
</tr>
<tr>
<td>IN7</td>
<td>BOOLEAN</td>
<td>0</td>
<td>Input 7</td>
<td>64</td>
<td>0</td>
</tr>
<tr>
<td>IN8</td>
<td>BOOLEAN</td>
<td>0</td>
<td>Input 8</td>
<td>128</td>
<td>0</td>
</tr>
<tr>
<td>IN9</td>
<td>BOOLEAN</td>
<td>0</td>
<td>Input 9</td>
<td>256</td>
<td>0</td>
</tr>
<tr>
<td>IN10</td>
<td>BOOLEAN</td>
<td>0</td>
<td>Input 10</td>
<td>512</td>
<td>0</td>
</tr>
<tr>
<td>IN11</td>
<td>BOOLEAN</td>
<td>0</td>
<td>Input 11</td>
<td>1024</td>
<td>0</td>
</tr>
<tr>
<td>IN12</td>
<td>BOOLEAN</td>
<td>0</td>
<td>Input 12</td>
<td>2048</td>
<td>0</td>
</tr>
<tr>
<td>IN13</td>
<td>BOOLEAN</td>
<td>0</td>
<td>Input 13</td>
<td>4096</td>
<td>0</td>
</tr>
<tr>
<td>IN14</td>
<td>BOOLEAN</td>
<td>0</td>
<td>Input 14</td>
<td>8192</td>
<td>0</td>
</tr>
<tr>
<td>IN15</td>
<td>BOOLEAN</td>
<td>0</td>
<td>Input 15</td>
<td>16384</td>
<td>0</td>
</tr>
<tr>
<td>IN16</td>
<td>BOOLEAN</td>
<td>0</td>
<td>Input 16</td>
<td>32768</td>
<td>0</td>
</tr>
</tbody>
</table>

The sum of the numbers in column “Value when activated” when all INx (where 1≤x≤16) are active that is=1; is 65535. 65535 is the highest boolean value that can be converted to an integer by the BTIGAPC function block.

16.10 Integer to Boolean 16 conversion IB16
16.10.1 Identification

<table>
<thead>
<tr>
<th>Function description</th>
<th>IEC 61850 identification</th>
<th>IEC 60617 identification</th>
<th>ANSI/IEEE C37.2 device number</th>
</tr>
</thead>
<tbody>
<tr>
<td>Integer to boolean 16 conversion</td>
<td>IB16</td>
<td>-</td>
<td>-</td>
</tr>
</tbody>
</table>

16.10.2 Application

Integer to boolean 16 conversion function (IB16) is used to transform an integer into a set of 16 binary (logical) signals. It can be used – for example, to connect integer output signals from one function to binary (logical) inputs to another function. IB16 function does not have a logical node mapping.

The Boolean 16 to integer conversion function (IB16) will transfer a combination of up to 16 binary inputs INx where 1≤x≤16 to an integer. Each INx represents a value according to the table below from 0 to 32768. This follows the general formula: INx = 2^{x-1} where 1≤x≤16. The sum of all the values on the activated INx will be available on the output OUT as a sum of the values of all the inputs INx that are activated. OUT is an integer. When all INx where 1≤x≤16 are activated that is = Boolean 1 it corresponds to that integer 65535 is available on the output OUT. IB16 function is designed for receiving up to 16 booleans input locally. If the BLOCK input is activated, it will freeze the output at the last value.

Values of each of the different OUTx from function block IB16 for 1≤x≤16.

The sum of the value on each INx corresponds to the integer presented on the output OUT on the function block IB16.

<table>
<thead>
<tr>
<th>Name of input</th>
<th>Type</th>
<th>Default</th>
<th>Description</th>
<th>Value when activated</th>
<th>Value when deactivated</th>
</tr>
</thead>
<tbody>
<tr>
<td>IN1</td>
<td>BOOLEAN</td>
<td>0</td>
<td>Input 1</td>
<td>1</td>
<td>0</td>
</tr>
<tr>
<td>IN2</td>
<td>BOOLEAN</td>
<td>0</td>
<td>Input 2</td>
<td>2</td>
<td>0</td>
</tr>
<tr>
<td>IN3</td>
<td>BOOLEAN</td>
<td>0</td>
<td>Input 3</td>
<td>4</td>
<td>0</td>
</tr>
<tr>
<td>IN4</td>
<td>BOOLEAN</td>
<td>0</td>
<td>Input 4</td>
<td>8</td>
<td>0</td>
</tr>
<tr>
<td>IN5</td>
<td>BOOLEAN</td>
<td>0</td>
<td>Input 5</td>
<td>16</td>
<td>0</td>
</tr>
<tr>
<td>IN6</td>
<td>BOOLEAN</td>
<td>0</td>
<td>Input 6</td>
<td>32</td>
<td>0</td>
</tr>
<tr>
<td>IN7</td>
<td>BOOLEAN</td>
<td>0</td>
<td>Input 7</td>
<td>64</td>
<td>0</td>
</tr>
<tr>
<td>IN8</td>
<td>BOOLEAN</td>
<td>0</td>
<td>Input 8</td>
<td>128</td>
<td>0</td>
</tr>
<tr>
<td>IN9</td>
<td>BOOLEAN</td>
<td>0</td>
<td>Input 9</td>
<td>256</td>
<td>0</td>
</tr>
<tr>
<td>IN10</td>
<td>BOOLEAN</td>
<td>0</td>
<td>Input 10</td>
<td>512</td>
<td>0</td>
</tr>
<tr>
<td>IN11</td>
<td>BOOLEAN</td>
<td>0</td>
<td>Input 11</td>
<td>1024</td>
<td>0</td>
</tr>
<tr>
<td>IN12</td>
<td>BOOLEAN</td>
<td>0</td>
<td>Input 12</td>
<td>2048</td>
<td>0</td>
</tr>
<tr>
<td>IN13</td>
<td>BOOLEAN</td>
<td>0</td>
<td>Input 13</td>
<td>4096</td>
<td>0</td>
</tr>
<tr>
<td>IN14</td>
<td>BOOLEAN</td>
<td>0</td>
<td>Input 14</td>
<td>8192</td>
<td>0</td>
</tr>
<tr>
<td>IN15</td>
<td>BOOLEAN</td>
<td>0</td>
<td>Input 15</td>
<td>16384</td>
<td>0</td>
</tr>
<tr>
<td>IN16</td>
<td>BOOLEAN</td>
<td>0</td>
<td>Input 16</td>
<td>32768</td>
<td>0</td>
</tr>
</tbody>
</table>
The sum of the numbers in column “Value when activated” when all INx (where \(1 \leq x \leq 16\)) are active that is \(1\) is 65535. 65535 is the highest boolean value that can be converted to an integer by the IB16 function block.

### 16.11 Integer to Boolean 16 conversion with logic node representation ITBGAPC

#### 16.11.1 Identification

<table>
<thead>
<tr>
<th>Function description</th>
<th>IEC 61850 identification</th>
<th>IEC 60617 identification</th>
<th>ANSI/IEEE C37.2 device number</th>
</tr>
</thead>
<tbody>
<tr>
<td>Integer to boolean 16 conversion with logic node representation</td>
<td>ITBGAPC</td>
<td>-</td>
<td>-</td>
</tr>
</tbody>
</table>

#### 16.11.2 Application

Integer to boolean 16 conversion with logic node representation function (ITBGAPC) is used to transform an integer into a set of 16 boolean signals. ITBGAPC function can receive an integer from a station computer – for example, over IEC 61850–8–1. This function is very useful when the user wants to generate logical commands (for selector switches or voltage controllers) by inputting an integer number. ITBGAPC function has a logical node mapping in IEC 61850.

The Integer to Boolean 16 conversion with logic node representation function (ITBGAPC) will transfer an integer with a value between 0 to 65535 communicated via IEC 61850 and connected to the ITBGAPC function block to a combination of activated outputs OUTx where \(1 \leq x \leq 16\).

The values of the different OUTx are according to the Table 53.

If the BLOCK input is activated, it freezes the logical outputs at the last value.

<table>
<thead>
<tr>
<th>Name of OUTx</th>
<th>Type</th>
<th>Description</th>
<th>Value when activated</th>
<th>Value when deactivated</th>
</tr>
</thead>
<tbody>
<tr>
<td>OUT1</td>
<td>BOOLEAN</td>
<td>Output 1</td>
<td>1</td>
<td>0</td>
</tr>
<tr>
<td>OUT2</td>
<td>BOOLEAN</td>
<td>Output 2</td>
<td>2</td>
<td>0</td>
</tr>
<tr>
<td>OUT3</td>
<td>BOOLEAN</td>
<td>Output 3</td>
<td>4</td>
<td>0</td>
</tr>
<tr>
<td>OUT4</td>
<td>BOOLEAN</td>
<td>Output 4</td>
<td>8</td>
<td>0</td>
</tr>
<tr>
<td>OUT5</td>
<td>BOOLEAN</td>
<td>Output 5</td>
<td>16</td>
<td>0</td>
</tr>
<tr>
<td>OUT6</td>
<td>BOOLEAN</td>
<td>Output 6</td>
<td>32</td>
<td>0</td>
</tr>
<tr>
<td>OUT7</td>
<td>BOOLEAN</td>
<td>Output 7</td>
<td>64</td>
<td>0</td>
</tr>
<tr>
<td>OUT8</td>
<td>BOOLEAN</td>
<td>Output 8</td>
<td>128</td>
<td>0</td>
</tr>
</tbody>
</table>

Table continues on next page
<table>
<thead>
<tr>
<th>Name of OUTx</th>
<th>Type</th>
<th>Description</th>
<th>Value when activated</th>
<th>Value when deactivated</th>
</tr>
</thead>
<tbody>
<tr>
<td>OUT9</td>
<td>BOOLEAN</td>
<td>Output 9</td>
<td>256</td>
<td>0</td>
</tr>
<tr>
<td>OUT10</td>
<td>BOOLEAN</td>
<td>Output 10</td>
<td>512</td>
<td>0</td>
</tr>
<tr>
<td>OUT11</td>
<td>BOOLEAN</td>
<td>Output 11</td>
<td>1024</td>
<td>0</td>
</tr>
<tr>
<td>OUT12</td>
<td>BOOLEAN</td>
<td>Output 12</td>
<td>2048</td>
<td>0</td>
</tr>
<tr>
<td>OUT13</td>
<td>BOOLEAN</td>
<td>Output 13</td>
<td>4096</td>
<td>0</td>
</tr>
<tr>
<td>OUT14</td>
<td>BOOLEAN</td>
<td>Output 14</td>
<td>8192</td>
<td>0</td>
</tr>
<tr>
<td>OUT15</td>
<td>BOOLEAN</td>
<td>Output 15</td>
<td>16384</td>
<td>0</td>
</tr>
<tr>
<td>OUT16</td>
<td>BOOLEAN</td>
<td>Output 16</td>
<td>32768</td>
<td>0</td>
</tr>
</tbody>
</table>

The sum of the numbers in column “Value when activated” when all OUTx (1 ≤ x ≤ 16) are active equals 65535. This is the highest integer that can be converted by the ITBGAPC function block.

### 16.12 Elapsed time integrator with limit transgression and overflow supervision TEIGAPC

#### 16.12.1 Identification

<table>
<thead>
<tr>
<th>Function Description</th>
<th>IEC 61850 identification</th>
<th>IEC 60617 identification</th>
<th>ANSI/IEEE C37.2 device number</th>
</tr>
</thead>
<tbody>
<tr>
<td>Elapsed time integrator</td>
<td>TEIGAPC</td>
<td>-</td>
<td>-</td>
</tr>
</tbody>
</table>

#### 16.12.2 Application

The function TEIGAPC is used for user-defined logics and it can also be used for different purposes internally in the IED. An application example is the integration of elapsed time during the measurement of neutral point voltage or neutral current at earth-fault conditions.

Settable time limits for warning and alarm are provided. The time limit for overflow indication is fixed to 999999.9 seconds.

#### 16.12.3 Setting guidelines

The settings $t_{Alarm}$ and $t_{Warning}$ are user settable limits defined in seconds. The achievable resolution of the settings depends on the level of the values defined.

A resolution of 10 ms can be achieved when the settings are defined within the range

$$1.00 \, \text{second} \leq t_{Alarm} \leq 99 \, 999.99 \, \text{seconds}$$
1.00 second ≤ \( t_{\text{Warning}} \) ≤ 99 999.99 seconds.

If the values are above this range the resolution becomes lower

99 999.99 seconds ≤ \( t_{\text{Alarm}} \) ≤ 999 999.9 seconds

99 999.99 seconds ≤ \( t_{\text{Warning}} \) ≤ 999 999.9 seconds

Note that \( t_{\text{Alarm}} \) and \( t_{\text{Warning}} \) are independent settings, that is, there is no check if \( t_{\text{Alarm}} > t_{\text{Warning}} \).

The limit for the overflow supervision is fixed at 999999.9 seconds.
17.1 Measurement

17.1.1 Identification

<table>
<thead>
<tr>
<th>Function description</th>
<th>IEC 61850 identification</th>
<th>IEC 60617 identification</th>
<th>ANSI/IEEE C37.2 device number</th>
</tr>
</thead>
<tbody>
<tr>
<td>Measurements</td>
<td>CVMMXN</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Phase current measurement</td>
<td>CMMXU</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Phase-phase voltage measurement</td>
<td>VMMXU</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Current sequence component measurement</td>
<td>CMSQI</td>
<td>I1, I2, I0</td>
<td></td>
</tr>
<tr>
<td>Voltage sequence component measurement</td>
<td>VMSQI</td>
<td>U1, U2, U0</td>
<td></td>
</tr>
<tr>
<td>Phase-neutral voltage measurement</td>
<td>VNMMXU</td>
<td>U</td>
<td></td>
</tr>
</tbody>
</table>

17.1.2 Application

Measurement functions is used for power system measurement, supervision and reporting to the local HMI, monitoring tool within PCM600 or to station level for example, via IEC 61850. The possibility to continuously monitor measured values of active power, reactive power, currents, voltages, frequency, power factor etc. is vital.
for efficient production, transmission and distribution of electrical energy. It provides
to the system operator fast and easy overview of the present status of the power
system. Additionally, it can be used during testing and commissioning of protection
and control IEDs in order to verify proper operation and connection of instrument
transformers (CTs and VTs). During normal service by periodic comparison of the
measured value from the IED with other independent meters the proper operation of
the IED analog measurement chain can be verified. Finally, it can be used to verify
proper direction orientation for distance or directional overcurrent protection
function.

The available measured values of an IED are depending on the actual
hardware (TRM) and the logic configuration made in PCM600.

All measured values can be supervised with four settable limits that is, low-low limit,
low limit, high limit and high-high limit. A zero clamping reduction is also supported,
that is, the measured value below a settable limit is forced to zero which reduces the
impact of noise in the inputs.

Dead-band supervision can be used to report measured signal value to station level
when change in measured value is above set threshold limit or time integral of all
changes since the last time value updating exceeds the threshold limit. Measure value
can also be based on periodic reporting.

Main menu/Measurement/Monitoring/Service values/CVMMXN

The measurement function, CVMMXN, provides the following power system
quantities:

• P, Q and S: three phase active, reactive and apparent power
• PF: power factor
• U: phase-to-phase voltage amplitude
• I: phase current amplitude
• F: power system frequency

The measuring functions CMMXU, VMMXU and VNMMXU provide physical
quantities:

• I: phase currents (amplitude and angle) (CMMXU)
• U: voltages (phase-to-earth and phase-to-phase voltage, amplitude and angle)
  (VMMXU, VNMMXU)

The CVMMXN function calculates three-phase power quantities by using
fundamental frequency phasors (DFT values) of the measured current respectively
voltage signals. The measured power quantities are available either, as
instantaneously calculated quantities or, averaged values over a period of time (low
pass filtered) depending on the selected settings.
It is possible to calibrate the measuring function above to get better than class 0.5 presentation. This is accomplished by angle and amplitude compensation at 5, 30 and 100% of rated current and at 100% of rated voltage.

The power system quantities provided, depends on the actual hardware, (TRM) and the logic configuration made in PCM600.

The measuring functions CMSQI and VMSQI provide sequence component quantities:

- I: sequence currents (positive, zero, negative sequence, amplitude and angle)
- U: sequence voltages (positive, zero and negative sequence, amplitude and angle).

### 17.1.3 Zero clamping

The measuring functions, CVMMXN, CMMXU, VMMXU and VNMMXU have no interconnections regarding any setting or parameter.

Zero clampings are also entirely handled by the ZeroDb for each and every signal separately for each of the functions. For example, the zero clamping of U12 is handled by UL12ZeroDb in VMMXU, zero clamping of I1 is handled by IL1ZeroDb in CMMXU ETC.

Example how CVMMXN is operating:

The following outputs can be observed on the local HMI under Monitoring/Service values/SRV1:

- S: Apparent three-phase power
- P: Active three-phase power
- Q: Reactive three-phase power
- PF: Power factor
- ILAG: I lagging U
- ILEAD: I leading U
- U: System mean voltage, calculated according to selected mode
- I: System mean current, calculated according to selected mode
- F: Frequency

The settings for this function is found under Setting/General setting/Monitoring/Service values/SRV1

It can be seen that:
• When system voltage falls below $UGenZeroDB$, the shown value for S, P, Q, PF, ILAG, ILEAD, U and F on the local HMI is forced to zero
• When system current falls below $IGenZeroDB$, the shown value for S, P, Q, PF, ILAG, ILEAD, U and F on the local HMI is forced to zero
• When the value of a single signal falls below the set dead band for that specific signal, the value shown on the local HMI is forced to zero. For example, if apparent three-phase power falls below $SZeroDb$ the value for S on the local HMI is forced to zero.

17.1.4 Setting guidelines

The available setting parameters of the measurement function CVMMXN, CMMXU, VMMXU, CMSQI, VMSQI, VNMMXU are depending on the actual hardware (TRM) and the logic configuration made in PCM600.

The parameters for the Measurement functions CVMMXN, CMMXU, VMMXU, CMSQI, VMSQI, VNMMXU are set via the local HMI or PCM600.

Operation: Off/On. Every function instance (CVMMXN, CMMXU, VMMXU, CMSQI, VMSQI, VNMMXU) can be taken in operation (On) or out of operation (Off).

The following general settings can be set for the Measurement function (CVMMXN).

$PowAmpFact$: Amplitude factor to scale power calculations.

$PowAngComp$: Angle compensation for phase shift between measured I & U.

$Mode$: Selection of measured current and voltage. There are 9 different ways of calculating monitored three-phase values depending on the available VT inputs connected to the IED. See parameter group setting table.

$k$: Low pass filter coefficient for power measurement, U and I.

$UGenZeroDb$: Minimum level of voltage in % of $UBase$ used as indication of zero voltage (zero point clamping). If measured value is below $UGenZeroDb$ calculated S, P, Q and PF will be zero.

$IGenZeroDb$: Minimum level of current in % of $IBase$ used as indication of zero current (zero point clamping). If measured value is below $IGenZeroDb$ calculated S, P, Q and PF will be zero.

$UBase$: Base voltage in primary kV. This voltage is used as reference for voltage setting. It can be suitable to set this parameter to the rated primary voltage supervised object.

$IBase$: Base current in primary A. This current is used as reference for current setting. It can be suitable to set this parameter to the rated primary current of the supervised object.
**SBase**: Base setting for power values in MVA.

**UAmpCompY**: Amplitude compensation to calibrate voltage measurements at Y% of Ur, where Y is equal to 5, 30 or 100.

**IAmpCompY**: Amplitude compensation to calibrate current measurements at Y% of Ir, where Y is equal to 5, 30 or 100.

**IAngCompY**: Angle compensation to calibrate angle measurements at Y% of Ir, where Y is equal to 5, 30 or 100.

Parameters **IBase**, **Ubase** and **SBase** have been implemented as a settings instead of a parameters, which means that if the values of the parameters are changed there will be no restart of the application. As restart is required to activate new parameters values, the IED must be restarted in some way. Either manually or by changing some other parameter at the same time.

The following general settings can be set for the **Phase-phase current measurement** (CMMXU).

**IAmpCompY**: Amplitude compensation to calibrate current measurements at Y% of Ir, where Y is equal to 5, 30 or 100.

**IAngCompY**: Angle compensation to calibrate angle measurements at Y% of Ir, where Y is equal to 5, 30 or 100.

The following general settings can be set for the **Phase-phase voltage measurement** (VMMXU).

**UAmpCompY**: Amplitude compensation to calibrate voltage measurements at Y% of Ur, where Y is equal to 5, 30 or 100.

**UAngCompY**: Angle compensation to calibrate angle measurements at Y% of Ur, where Y is equal to 5, 30 or 100.

The following general settings can be set for **all monitored quantities** included in the functions (CVMMXN, CMMXU, VMMXU, CMSQI, VMSQI, VNMMXU) X in setting names below equals S, P, Q, PF, U, I, F, IL1-3, UL1-3UL12-31, I1, I2, 3I0, U1, U2 or 3U0.

**Xmin**: Minimum value for analog signal X set directly in applicable measuring unit.

**Xmax**: Maximum value for analog signal X.

**XZeroDb**: Zero point clamping. A signal value less than **XZeroDb** is forced to zero.

Observe the related zero point clamping settings in Setting group N for CVMMXN (UgenZeroDb and IgenZeroDb). If measured value is below UgenZeroDb and/or IgenZeroDb calculated S, P, Q and PF will be zero and these settings will override XZeroDb.
$XRepTyp$: Reporting type. Cyclic (Cyclic), amplitude deadband (Dead band) or integral deadband (Int deadband). The reporting interval is controlled by the parameter $XDbRepInt$.

$XDbRepInt$: Reporting deadband setting. Cyclic reporting is the setting value and is reporting interval in seconds. Amplitude deadband is the setting value in % of measuring range. Integral deadband setting is the integral area, that is, measured value in % of measuring range multiplied by the time between two measured values.

$XHiHiLim$: High-high limit. Set in applicable measuring unit.

$XHiLim$: High limit.

$XLowLim$: Low limit.

$XLowLowLim$: Low-low limit.

$XLimHyst$: Hysteresis value in % of range and is common for all limits.

All phase angles are presented in relation to defined reference channel. The parameter $PhaseAngleRef$ defines the reference, see section "."

**Calibration curves**

It is possible to calibrate the functions (CVMMXN, CMMXU, VNMMXU and VMMXU) to get class 0.5 presentations of currents, voltages and powers. This is accomplished by amplitude and angle compensation at 5, 30 and 100% of rated current and voltage. The compensation curve will have the characteristic for amplitude and angle compensation of currents as shown in figure 370 (example). The first phase will be used as reference channel and compared with the curve for calculation of factors. The factors will then be used for all related channels.
17.1.4.1 Setting examples

Three setting examples, in connection to Measurement function (CVMMXN), are provided:

- Measurement function (CVMMXN) application for a OHL
- Measurement function (CVMMXN) application on the secondary side of a transformer
- Measurement function (CVMMXN) application for a generator

For each of them detail explanation and final list of selected setting parameters values will be provided.

The available measured values of an IED are depending on the actual hardware (TRM) and the logic configuration made in PCM600.

Measurement function application for a 110kV OHL

Single line diagram for this application is given in figure 371:
In order to monitor, supervise and calibrate the active and reactive power as indicated in figure 371, it is necessary to do the following:

1. Set correctly CT and VT data and phase angle reference channel PhaseAngleRef (see section "") using PCM600 for analog input channels
2. Connect, in PCM600, measurement function to three-phase CT and VT inputs
3. Set under General settings parameters for the Measurement function:
   • general settings as shown in table 54.
   • level supervision of active power as shown in table 55.
   • calibration parameters as shown in table 56.

Table 54: General settings parameters for the Measurement function

<table>
<thead>
<tr>
<th>Setting</th>
<th>Short Description</th>
<th>Selected value</th>
<th>Comments</th>
</tr>
</thead>
<tbody>
<tr>
<td>Operation</td>
<td>Operation Off/On</td>
<td>On</td>
<td>Function must be On</td>
</tr>
<tr>
<td>PowAmpFact</td>
<td>Amplitude factor to scale power calculations</td>
<td>1.000</td>
<td>It can be used during commissioning to achieve higher measurement accuracy. Typically no scaling is required</td>
</tr>
<tr>
<td>PowAngComp</td>
<td>Angle compensation for phase shift between measured I &amp; U</td>
<td>0.0</td>
<td>It can be used during commissioning to achieve higher measurement accuracy. Typically no angle compensation is required. As well here required direction of P &amp; Q measurement is towards protected object (as per IED internal default direction)</td>
</tr>
<tr>
<td>Mode</td>
<td>Selection of measured current and voltage</td>
<td>L1, L2, L3</td>
<td>All three phase-to-earth VT inputs are available</td>
</tr>
<tr>
<td>k</td>
<td>Low pass filter coefficient for power measurement, U and I</td>
<td>0.00</td>
<td>Typically no additional filtering is required</td>
</tr>
</tbody>
</table>

Table continues on next page
### Table 55: Settings parameters for level supervision

<table>
<thead>
<tr>
<th>Setting</th>
<th>Short Description</th>
<th>Selected value</th>
<th>Comments</th>
</tr>
</thead>
<tbody>
<tr>
<td>UGenZeroDb</td>
<td>Zero point clamping in % of Ubase</td>
<td>25</td>
<td>Set minimum voltage level to 25%. Voltage below 25% will force S, P and Q to zero.</td>
</tr>
<tr>
<td>IGenZeroDb</td>
<td>Zero point clamping in % of Ibase</td>
<td>3</td>
<td>Set minimum current level to 3%. Current below 3% will force S, P and Q to zero.</td>
</tr>
<tr>
<td>UBase (set in Global base)</td>
<td>Base setting for voltage level in kV</td>
<td>400.00</td>
<td>Set rated OHL phase-to-phase voltage</td>
</tr>
<tr>
<td>IBase (set in Global base)</td>
<td>Base setting for current level in A</td>
<td>800</td>
<td>Set rated primary CT current used for OHL</td>
</tr>
</tbody>
</table>

### Table 56: Settings for calibration parameters

<table>
<thead>
<tr>
<th>Setting</th>
<th>Short Description</th>
<th>Selected value</th>
<th>Comments</th>
</tr>
</thead>
<tbody>
<tr>
<td>IAmpComp5</td>
<td>Amplitude factor to calibrate current at 5% of Ir</td>
<td>0.00</td>
<td></td>
</tr>
<tr>
<td>IAmpComp30</td>
<td>Amplitude factor to calibrate current at 30% of Ir</td>
<td>0.00</td>
<td></td>
</tr>
<tr>
<td>IAmpComp100</td>
<td>Amplitude factor to calibrate current at 100% of Ir</td>
<td>0.00</td>
<td></td>
</tr>
<tr>
<td>UAmpComp5</td>
<td>Amplitude factor to calibrate voltage at 5% of Ur</td>
<td>0.00</td>
<td></td>
</tr>
<tr>
<td>UAmpComp30</td>
<td>Amplitude factor to calibrate voltage at 30% of Ur</td>
<td>0.00</td>
<td></td>
</tr>
</tbody>
</table>

Table continues on next page
### Measurement function application for a power transformer

Single line diagram for this application is given in figure 372.
In order to measure the active and reactive power as indicated in figure 372, it is necessary to do the following:

1. Set correctly all CT and VT and phase angle reference channel PhaseAngleRef (see section "") data using PCM600 for analog input channels
2. Connect, in PCM600, measurement function to LV side CT & VT inputs
3. Set the setting parameters for relevant Measurement function as shown in the following table 57:
Table 57: General settings parameters for the Measurement function

<table>
<thead>
<tr>
<th>Setting</th>
<th>Short description</th>
<th>Selected value</th>
<th>Comment</th>
</tr>
</thead>
<tbody>
<tr>
<td>Operation</td>
<td>Operation Off/On</td>
<td>On</td>
<td>Function must be On</td>
</tr>
<tr>
<td>PowAmpFact</td>
<td>Amplitude factor to scale power calculations</td>
<td>1.000</td>
<td>Typically no scaling is required</td>
</tr>
<tr>
<td>PowAngComp</td>
<td>Angle compensation for phase shift between measured I &amp; U</td>
<td>180.0</td>
<td>Typically no angle compensation is required. However here the required direction of P &amp; Q measurement is towards busbar (Not per IED internal default direction). Therefore angle compensation have to be used in order to get measurements in aliment with the required direction.</td>
</tr>
<tr>
<td>Mode</td>
<td>Selection of measured current and voltage</td>
<td>L1L2</td>
<td>Only UL1L2 phase-to-phase voltage is available</td>
</tr>
<tr>
<td>k</td>
<td>Low pass filter coefficient for power measurement, U and I</td>
<td>0.00</td>
<td>Typically no additional filtering is required</td>
</tr>
<tr>
<td>UGenZeroDb</td>
<td>Zero point clamping in % of Ubase</td>
<td>25</td>
<td>Set minimum voltage level to 25%</td>
</tr>
<tr>
<td>IGenZeroDb</td>
<td>Zero point clamping in % of Ibse</td>
<td>3</td>
<td>Set minimum current level to 3%</td>
</tr>
<tr>
<td>UBase (set in Global base)</td>
<td>Base setting for voltage level in kV</td>
<td>35.00</td>
<td>Set LV side rated phase-to-phase voltage</td>
</tr>
<tr>
<td>IBase (set in Global base)</td>
<td>Base setting for current level in A</td>
<td>495</td>
<td>Set transformer LV winding rated current</td>
</tr>
</tbody>
</table>

Measurement function application for a generator

Single line diagram for this application is given in figure 373.
In order to measure the active and reactive power as indicated in figure 373, it is necessary to do the following:

1. Set correctly all CT and VT data and phase angle reference channel PhaseAngleRef (see section 373) using PCM600 for analog input channels
2. Connect, in PCM600, measurement function to the generator CT & VT inputs
3. Set the setting parameters for relevant Measurement function as shown in the following table:

![Figure 373: Single line diagram for generator application](IEC09000041-1-en.vsd)
Table 58: General settings parameters for the Measurement function

<table>
<thead>
<tr>
<th>Setting</th>
<th>Short description</th>
<th>Selected value</th>
<th>Comment</th>
</tr>
</thead>
<tbody>
<tr>
<td>Operation</td>
<td>Operation Off/On</td>
<td>On</td>
<td>Function must be On</td>
</tr>
<tr>
<td>PowAmpFact</td>
<td>Amplitude factor to scale power calculations</td>
<td>1.000</td>
<td>Typically no scaling is required</td>
</tr>
<tr>
<td>PowAngComp</td>
<td>Angle compensation for phase shift between measured I &amp; U</td>
<td>0.0</td>
<td>Typically no angle compensation is required. As well here required direction of P &amp; Q measurement is towards protected object (as per IED internal default direction)</td>
</tr>
<tr>
<td>Mode</td>
<td>Selection of measured current and voltage</td>
<td>Arone</td>
<td>Generator VTs are connected between phases (V-connected)</td>
</tr>
<tr>
<td>k</td>
<td>Low pass filter coefficient for power measurement, U and I</td>
<td>0.00</td>
<td>Typically no additional filtering is required</td>
</tr>
<tr>
<td>UGenZeroDb</td>
<td>Zero point clamping in % of Ubase</td>
<td>25%</td>
<td>Set minimum voltage level to 25%</td>
</tr>
<tr>
<td>IGenZeroDb</td>
<td>Zero point clamping in % of Ibase</td>
<td>3</td>
<td>Set minimum current level to 3%</td>
</tr>
<tr>
<td>UBase (set in Global base)</td>
<td>Base setting for voltage level in kV</td>
<td>15.65</td>
<td>Set generator rated phase-to-phase voltage</td>
</tr>
<tr>
<td>IBase (set in Global base)</td>
<td>Base setting for current level in A</td>
<td>3690</td>
<td>Set generator rated current</td>
</tr>
</tbody>
</table>

17.2 Gas medium supervision SSIMG

17.2.1 Identification

<table>
<thead>
<tr>
<th>Function description</th>
<th>IEC 61850 identification</th>
<th>IEC 60617 identification</th>
<th>ANSI/IEEE C37.2 device number</th>
</tr>
</thead>
<tbody>
<tr>
<td>Gas medium supervision</td>
<td>SSIMG</td>
<td>-</td>
<td>63</td>
</tr>
</tbody>
</table>

17.2.2 Application

Gas medium supervision (SSIMG) is used for monitoring the circuit breaker condition. Proper arc extinction by the compressed gas in the circuit breaker is very important. When the pressure becomes too low compared to the required value, the circuit breaker operation shall be blocked to minimize the risk of internal failure. Binary information based on the gas pressure in the circuit breaker is used as an input signal to the function. The function generates alarms based on the received information.

17.2.3 Setting guidelines

The parameters for the gas medium supervision SSIMG are set via the local HMI or PCM600.
17.3 Liquid medium supervision SSIML

17.3.1 Identification

<table>
<thead>
<tr>
<th>Function description</th>
<th>IEC 61850 identification</th>
<th>IEC 60617 identification</th>
<th>ANSI/IEEE C37.2 device number</th>
</tr>
</thead>
<tbody>
<tr>
<td>Liquid medium supervision</td>
<td>SSIML</td>
<td>-</td>
<td>71</td>
</tr>
</tbody>
</table>

17.3.2 Application

Liquid medium supervision (SSIML) is used for monitoring the circuit breaker condition. Proper arc extinction by the compressed oil in the circuit breaker is very important. When the level becomes too low, compared to the required value, the circuit breaker operation is blocked to minimize the risk of internal failures. Binary information based on the oil level in the circuit breaker is used as input signals to the function. In addition to that, the function generates alarms based on received information.

17.3.3 Setting guidelines

The parameters for the Liquid medium supervision SSIML are set via the local HMI or PCM600.

- **Operation**: Off/On
- **LevelAlmLimit**: Alarm setting level limit for liquid medium supervision
- **LevelLOLimit**: Level lockout setting limit for liquid medium supervision
- **TempAlmLimit**: Temperature alarm level setting of the liquid medium
- **TempLOLimit**: Temperature lockout level of the liquid medium
- **tLevelAlarm**: Time delay for level alarm of the liquid medium
- **tLevelLockOut**: Time delay for level lockout indication of the liquid medium
• \textit{tTempAlarm}: Time delay for temperature alarm of the liquid medium
• \textit{tTempLockOut}: Time delay for temperature lockout of the liquid medium
• \textit{tResetLevelAlm}: Reset time delay for level alarm of the liquid medium
• \textit{tResetLevelLO}: Reset time delay for level lockout of the liquid medium
• \textit{tResetTempAlm}: Reset time delay for temperature lockout of the liquid medium
• \textit{tResetTempLO}: Reset time delay for temperature alarm of the liquid medium

17.4 Breaker monitoring SSCBR

17.4.1 Identification

\begin{table}[h]
\centering
\begin{tabular}{|l|c|c|c|}
\hline
\textbf{Function description} & \textbf{IEC 61850 identification} & \textbf{IEC 60617 identification} & \textbf{ANSI/IEEE C37.2 device number} \\
\hline
Breaker monitoring & SSCBR & - & - \\
\hline
\end{tabular}
\end{table}

17.4.2 Application

The circuit breaker maintenance is usually based on regular time intervals or the number of operations performed. This has some disadvantages because there could be a number of abnormal operations or few operations with high-level currents within the predetermined maintenance interval. Hence, condition-based maintenance scheduling is an optimum solution in assessing the condition of circuit breakers.

\textbf{Circuit breaker contact travel time}

Auxiliary contacts provide information about the mechanical operation, opening time and closing time of a breaker. Detecting an excessive traveling time is essential to indicate the need for maintenance of the circuit breaker mechanism. The excessive travel time can be due to problems in the driving mechanism or failures of the contacts.

\textbf{Circuit breaker status}

Monitoring the breaker status ensures proper functioning of the features within the protection relay such as breaker control, breaker failure and autoreclosing. The breaker status is monitored using breaker auxiliary contacts. The breaker status is indicated by the binary outputs. These signals indicate whether the circuit breaker is in an open, closed or error state.

\textbf{Remaining life of circuit breaker}

Every time the breaker operates, the circuit breaker life reduces due to wear. The wear in a breaker depends on the interrupted current. For breaker maintenance or replacement at the right time, the remaining life of the breaker must be estimated. The remaining life of a breaker can be estimated using the maintenance curve provided by the circuit breaker manufacturer.
Circuit breaker manufacturers provide the number of make-break operations possible at various interrupted currents. An example is shown in figure 374.

Figure 374:  An example for estimating the remaining life of a circuit breaker

Calculation for estimating the remaining life

The graph shows that there are 10000 possible operations at the rated operating current and 900 operations at 10 kA and 50 operations at rated fault current. Therefore, if the interrupted current is 10 kA, one operation is equivalent to 10000/900 = 11 operations at the rated current. It is assumed that prior to tripping, the remaining life of a breaker is 10000 operations. Remaining life calculation for three different interrupted current conditions is explained below.

- Breaker interrupts at and below the rated operating current, that is, 2 kA, the remaining life of the CB is decreased by 1 operation and therefore, 9999 operations remaining at the rated operating current.
- Breaker interrupts between rated operating current and rated fault current, that is, 10 kA, one operation at 10kA is equivalent to 10000/900 = 11 operations at the
rated current. The remaining life of the CB would be \((10000 - 10) = 9989\) at the rated operating current after one operation at 10 kA.

- Breaker interrupts at and above rated fault current, that is, 50 kA, one operation at 50 kA is equivalent to \(10000/50 = 200\) operations at the rated operating current. The remaining life of the CB would become \((10000 - 200) = 9800\) operations at the rated operating current after one operation at 50 kA.

Accumulated energy

Monitoring the contact erosion and interrupter wear has a direct influence on the required maintenance frequency. Therefore, it is necessary to accurately estimate the erosion of the contacts and condition of interrupters using cumulative summation of \(I^y\). The factor "y" depends on the type of circuit breaker. The energy values were accumulated using the current value and exponent factor for CB contact opening duration. When the next CB opening operation is started, the energy is accumulated from the previous value. The accumulated energy value can be reset to initial accumulation energy value by using the Reset accumulating energy input, RSTIPOW.

Circuit breaker operation cycles

Routine breaker maintenance like lubricating breaker mechanism is based on the number of operations. A suitable threshold setting helps in preventive maintenance. This can also be used to indicate the requirement for oil sampling for dielectric testing in case of an oil circuit breaker.

Circuit breaker operation monitoring

By monitoring the activity of the number of operations, it is possible to calculate the number of days the breaker has been inactive. Long periods of inactivity degrade the reliability for the protection system.

Circuit breaker spring charge monitoring

For normal circuit breaker operation, the circuit breaker spring should be charged within a specified time. Detecting a long spring charging time indicates the time for circuit breaker maintenance. The last value of the spring charging time can be given as a service value.

Circuit breaker gas pressure indication

For proper arc extinction by the compressed gas in the circuit breaker, the pressure of the gas must be adequate. Binary input available from the pressure sensor is based on the pressure levels inside the arc chamber. When the pressure becomes too low compared to the required value, the circuit breaker operation is blocked.

17.4.3 Setting guidelines

The breaker monitoring function is used to monitor different parameters of the circuit breaker. The breaker requires maintenance when the number of operations has reached a predefined value. For proper functioning of the circuit breaker, it is also essential to monitor the circuit breaker operation, spring charge indication or breaker...
wear, travel time, number of operation cycles and accumulated energy during arc extinction.

17.4.3.1 Setting procedure on the IED

The parameters for breaker monitoring (SSCBR) can be set using the local HMI or Protection and Control Manager (PCM600).

Common base IED values for primary current ($I_{Base}$), primary voltage ($U_{Base}$) and primary power ($S_{Base}$) are set in Global base values for settings function GBASVAL.

$GlobalBaseSel$: It is used to select a GBASVAL function for reference of base values.

$Operation$: On or Off.

$I_{Base}$: Base phase current in primary A. This current is used as reference for current settings.

$OpenTimeCorr$: Correction factor for circuit breaker opening travel time.

$CloseTimeCorr$: Correction factor for circuit breaker closing travel time.

$tTrOpenAlm$: Setting of alarm level for opening travel time.

$tTrCloseAlm$: Setting of alarm level for closing travel time.

$OperAlmLevel$: Alarm limit for number of mechanical operations.

$OperLOLevel$: Lockout limit for number of mechanical operations.

$CurrExponent$: Current exponent setting for energy calculation. It varies for different types of circuit breakers. This factor ranges from 0.5 to 3.0.

$AccStopCurr$: RMS current setting below which calculation of energy accumulation stops. It is given as a percentage of $I_{Base}$.

$ContTrCorr$: Correction factor for time difference in auxiliary and main contacts’ opening time.

$AlmAccCurrPwr$: Setting of alarm level for accumulated energy.

$LOAccCurrPwr$: Lockout limit setting for accumulated energy.

$SpChAlmTime$: Time delay for spring charging time alarm.

$tDGasPresAlm$: Time delay for gas pressure alarm.

$tDGasPresLO$: Time delay for gas pressure lockout.

$DirCoef$: Directional coefficient for circuit breaker life calculation.

$RatedOperCurr$: Rated operating current of the circuit breaker.
RatedFltCurr: Rated fault current of the circuit breaker.

OperNoRated: Number of operations possible at rated current.

OperNoFault: Number of operations possible at rated fault current.

CBLifeAlmLevel: Alarm level for circuit breaker remaining life.

AccSelCal: Selection between the method of calculation of accumulated energy.

OperTimeDelay: Time delay between change of status of trip output and start of main contact separation.

17.5 Event function EVENT

17.5.1 Identification

<table>
<thead>
<tr>
<th>Function description</th>
<th>IEC 61850 identification</th>
<th>IEC 60617 identification</th>
<th>ANSI/IEEE C37.2 device number</th>
</tr>
</thead>
<tbody>
<tr>
<td>Event function</td>
<td>EVENT</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

17.5.2 Application

When using a Substation Automation system with LON or SPA communication, time-tagged events can be sent at change or cyclically from the IED to the station level. These events are created from any available signal in the IED that is connected to the Event function (EVENT). The event function block is used for LON and SPA communication.

Analog and double indication values are also transferred through EVENT function.

17.5.3 Setting guidelines

The parameters for the Event (EVENT) function are set via the local HMI or PCM600.

**EventMask (Ch_1 - 16)**

The inputs can be set individually as:

- *NoEvents*
- *OnSet*, at pick-up of the signal
- *OnReset*, at drop-out of the signal
- *OnChange*, at both pick-up and drop-out of the signal
- *AutoDetect*
**LONChannelMask or SPAChannelMask**
Definition of which part of the event function block that shall generate events:

- **Off**
- **Channel 1-8**
- **Channel 9-16**
- **Channel 1-16**

**MinRepIntVal (1 - 16)**
A time interval between cyclic events can be set individually for each input channel. This can be set between 0 s to 3600 s in steps of 1 s. It should normally be set to 0, that is, no cyclic communication.

![important_info]
It is important to set the time interval for cyclic events in an optimized way to minimize the load on the station bus.

### 17.6 Disturbance report DRPRDRE

#### 17.6.1 Identification

<table>
<thead>
<tr>
<th>Function description</th>
<th>IEC 61850 identification</th>
<th>IEC 60617 identification</th>
<th>ANSI/IEEE C37.2 device number</th>
</tr>
</thead>
<tbody>
<tr>
<td>Analog input signals</td>
<td>A41RADR</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>Disturbance report</td>
<td>DRPRDRE</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>Disturbance report</td>
<td>A1Radar</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>Disturbance report</td>
<td>A2Radar</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>Disturbance report</td>
<td>A3Radar</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>Disturbance report</td>
<td>A4Radar</td>
<td>-</td>
<td>-</td>
</tr>
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<td>Disturbance report</td>
<td>B1RBDr</td>
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<td>B2RBDr</td>
<td>-</td>
<td>-</td>
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<tr>
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<td>B3RBDr</td>
<td>-</td>
<td>-</td>
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<tr>
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<td>-</td>
<td>-</td>
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<td>Disturbance report</td>
<td>B5RBDr</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>Disturbance report</td>
<td>B6RBDr</td>
<td>-</td>
<td>-</td>
</tr>
</tbody>
</table>

#### 17.6.2 Application

To get fast, complete and reliable information about disturbances in the primary and/or in the secondary system it is very important to gather information on fault currents, voltages and events. It is also important having a continuous event-logging to be able...
to monitor in an overview perspective. These tasks are accomplished by the
disturbance report function DRPRDRE and facilitate a better understanding of the
power system behavior and related primary and secondary equipment during and after
a disturbance. An analysis of the recorded data provides valuable information that can
be used to explain a disturbance, basis for change of IED setting plan, improve
existing equipment, and so on. This information can also be used in a longer
perspective when planning for and designing new installations, that is, a disturbance
recording could be a part of Functional Analysis (FA).

Disturbance report DRPRDRE, always included in the IED, acquires sampled data of
all selected analog and binary signals connected to the function blocks that is,
- maximum 30 external analog signals,
- 10 internal derived analog signals, and
- 96 binary signals.

Disturbance report function is a common name for several functions that is,
Indications (IND), Event recorder (ER), Event list (EL), Trip value recorder (TVR),
Disturbance recorder (DR).

Disturbance report function is characterized by great flexibility as far as
configuration, starting conditions, recording times, and large storage capacity are
concerned. Thus, disturbance report is not dependent on the operation of protective
functions, and it can record disturbances that were not discovered by protective
functions for one reason or another. Disturbance report can be used as an advanced
stand-alone disturbance recorder.

Every disturbance report recording is saved in the IED. The same applies to all events,
which are continuously saved in a ring-buffer. Local HMI can be used to get
information about the recordings, and the disturbance report files may be uploaded in
the PCM600 using the Disturbance handling tool, for report reading or further analysis
(using WaveWin, that can be found on the PCM600 installation CD). The user can
also upload disturbance report files using FTP or MMS (over 61850–8–1) clients.

If the IED is connected to a station bus (IEC 61850-8-1), the disturbance recorder
(record made and fault number) and the fault locator information are available as
GOOSE or Report Control data. The same information is obtainable if
IEC60870-5-103 is used.

17.6.3 Setting guidelines

The setting parameters for the Disturbance report function DRPRDRE are set via the
local HMI or PCM600.

It is possible to handle up to 40 analog and 96 binary signals, either internal signals or
signals coming from external inputs. The binary signals are identical in all functions
that is, Disturbance recorder (DR), Event recorder (ER), Indication (IND), Trip value
recorder (TVR) and Event list (EL) function.
User-defined names of binary and analog input signals is set using PCM600. The analog and binary signals appear with their user-defined names. The name is used in all related functions (Disturbance recorder (DR), Event recorder (ER), Indication (IND), Trip value recorder (TVR) and Event list (EL)).

Figure 375 shows the relations between Disturbance report, included functions and function blocks. Event list (EL), Event recorder (ER) and Indication (IND) uses information from the binary input function blocks (BxRBDR). Trip value recorder (TVR) uses analog information from the analog input function blocks (AxRADR). Disturbance report function acquires information from both AxRADR and BxRBDR.

**Figure 375:** Disturbance report functions and related function blocks

For Disturbance report function there are a number of settings which also influences the sub-functions.

Three LED indications placed above the LCD screen makes it possible to get quick status information about the IED.

| Green LED:  |  
|------------|---
| Steady light | In Service 
| Flashing light | Internal failure 
| Dark | No power supply |

Table continues on next page
Yellow LED:
Steady light  A Disturbance Report is triggered
Flashing light  The IED is in test mode

Red LED:
Steady light  Triggered on binary signal N with SetLEDN = On

Operation
The operation of Disturbance report function DRPRDRE has to be set On or Off. If Off is selected, note that no disturbance report is registered, and none sub-function will operate (the only general parameter that influences Event list (EL)).

Operation = Off:
• Disturbance reports are not stored.
• LED information (yellow - start, red - trip) is not stored or changed.

Operation = On:
• Disturbance reports are stored, disturbance data can be read from the local HMI and from a PC using PCM600.
• LED information (yellow - start, red - trip) is stored.

Every recording will get a number (0 to 999) which is used as identifier (local HMI, disturbance handling tool and IEC 61850). An alternative recording identification is date, time and sequence number. The sequence number is automatically increased by one for each new recording and is reset to zero at midnight. The maximum number of recordings stored in the IED is 100. The oldest recording will be overwritten when a new recording arrives (FIFO).

To be able to delete disturbance records, Operation parameter has to be On.

The maximum number of recordings depend on each recordings total recording time. Long recording time will reduce the number of recordings to less than 100.

The IED flash disk should NOT be used to store any user files. This might cause disturbance recordings to be deleted due to lack of disk space.
17.6.3.1 Recording times

The different recording times for Disturbance report are set (the pre-fault time, post-fault time, and limit time). These recording times affect all sub-functions more or less but not the Event list (EL) function.

Prefault recording time \( (\text{PreFaultRecT}) \) is the recording time before the starting point of the disturbance. The setting should be at least \( 0.1 \) s to ensure enough samples for the estimation of pre-fault values in the Trip value recorder (TVR) function.

Postfault recording time \( (\text{PostFaultRecT}) \) is the maximum recording time after the disappearance of the trig-signal (does not influence the Trip value recorder (TVR) function).

Recording time limit \( (\text{TimeLimit}) \) is the maximum recording time after trig. The parameter limits the recording time if some triggering condition (fault-time) is very long or permanently set (does not influence the Trip value recorder (TVR) function).

Post retrigger \( (\text{PostRetrig}) \) can be set to \( \text{On} \) or \( \text{Off} \). Makes it possible to choose performance of Disturbance report function if a new trig signal appears in the post-fault window.

\[ \text{PostRetrig} = \text{Off} \]

The function is insensitive for new trig signals during post fault time.

\[ \text{PostRetrig} = \text{On} \]

The function completes current report and starts a new complete report that is, the latter will include:

- new pre-fault- and fault-time (which will overlap previous report)
- events and indications might be saved in the previous report too, due to overlap
- new trip value calculations if installed, in operation and started

Operation in test mode

If the IED is in test mode and \( \text{OpModeTest} = \text{Off} \). Disturbance report function does not save any recordings and no LED information is displayed.

If the IED is in test mode and \( \text{OpModeTest} = \text{On} \). Disturbance report function works in normal mode and the status is indicated in the saved recording.

17.6.3.2 Binary input signals

Up to 96 binary signals can be selected among internal logical and binary input signals. The configuration tool is used to configure the signals.

For each of the 96 signals, it is also possible to select if the signal is to be used as a trigger for the start of the Disturbance report and if the trigger should be activated on positive (1) or negative (0) slope.
Operation\textsubscript{N}: Disturbance report may trig for binary input N (On) or not (Off).

TrigLevel\textsubscript{N}: Trig on positive (Trig on 1) or negative (Trig on 0) slope for binary input N.

Func\textsubscript{103N}: Function type number (0-255) for binary input N according to IEC-60870-5-103, that is, 128: Distance protection, 160: overcurrent protection, 176: transformer differential protection and 192: line differential protection.

Info\textsubscript{103N}: Information number (0-255) for binary input N according to IEC-60870-5-103, that is, 69-71: Trip L1-L3, 78-83: Zone 1-6.

See also description in the chapter IEC 60870-5-103.

17.6.3.3 Analog input signals

Up to 40 analog signals can be selected among internal analog and analog input signals. PCM600 is used to configure the signals.

For retrieving remote data from LDCM module, the Disturbance report function should not be connected to a 3 ms SMAI function block if this is the only intended use for the remote data.

The analog trigger of Disturbance report is not affected if analog input M is to be included in the disturbance recording or not (Operation\textsubscript{M} = On/Off).

If Operation\textsubscript{M} = Off, no waveform (samples) will be recorded and reported in graph. However, Trip value, pre-fault and fault value will be recorded and reported. The input channel can still be used to trig the disturbance recorder.

If Operation\textsubscript{M} = On, waveform (samples) will also be recorded and reported in graph.

NomValue\textsubscript{M}: Nominal value for input M.

OverTrigOp\textsubscript{M}, UnderTrigOp\textsubscript{M}: Over or Under trig operation, Disturbance report may trig for high/low level of analog input M (On) or not (Off).

OverTrigLe\textsubscript{M}, UnderTrigLe\textsubscript{M}: Over or under trig level, Trig high/low level relative nominal value for analog input M in percent of nominal value.

17.6.3.4 Sub-function parameters

All functions are in operation as long as Disturbance report is in operation.

Indications

IndicationMa\textsubscript{N}: Indication mask for binary input N. If set (Show), a status change of that particular input, will be fetched and shown in the disturbance summary on local HMI. If not set (Hide), status change will not be indicated.
SetLEDN: Set red LED on local HMI in front of the IED if binary input N changes status.

Disturbance recorder
OperationM: Analog channel M is to be recorded by the disturbance recorder (On) or not (Off).

If OperationM = Off, no waveform (samples) will be recorded and reported in graph. However, Trip value, pre-fault and fault value will be recorded and reported. The input channel can still be used to trig the disturbance recorder.

If OperationM = On, waveform (samples) will also be recorded and reported in graph.

Event recorder
Event recorder (ER) function has no dedicated parameters.

Trip value recorder
ZeroAngleRef: The parameter defines which analog signal that will be used as phase angle reference for all other analog input signals. This signal will also be used for frequency measurement and the measured frequency is used when calculating trip values. It is suggested to point out a sampled voltage input signal, for example, a line or busbar phase voltage (channel 1-30).

Event list
Event list (EL) (SOE) function has no dedicated parameters.

17.6.3.5 Consideration

The density of recording equipment in power systems is increasing, since the number of modern IEDs, where recorders are included, is increasing. This leads to a vast number of recordings at every single disturbance and a lot of information has to be handled if the recording functions do not have proper settings. The goal is to optimize the settings in each IED to be able to capture just valuable disturbances and to maximize the number that is possible to save in the IED.

The recording time should not be longer than necessary (PostFaultrecT and TimeLimit).

- Should the function record faults only for the protected object or cover more?
- How long is the longest expected fault clearing time?
- Is it necessary to include reclosure in the recording or should a persistent fault generate a second recording (PostRetrig)?

Minimize the number of recordings:

- Binary signals: Use only relevant signals to start the recording that is, protection trip, carrier receive and/or start signals.
- Analog signals: The level triggering should be used with great care, since unfortunate settings will cause enormously number of recordings. If nevertheless...
analog input triggering is used, choose settings by a sufficient margin from normal operation values. Phase voltages are not recommended for triggering.

Remember that values of parameters set elsewhere are linked to the information on a report. Such parameters are, for example, station and object identifiers, CT and VT ratios.

17.7 Logical signal status report BINSTATREP

17.7.1 Identification

<table>
<thead>
<tr>
<th>Function description</th>
<th>IEC 61850 identification</th>
<th>IEC 60617 identification</th>
<th>ANSI/IEEE C37.2 device number</th>
</tr>
</thead>
<tbody>
<tr>
<td>Logical signal status report</td>
<td>BINSTATREP</td>
<td>-</td>
<td>-</td>
</tr>
</tbody>
</table>

17.7.2 Application

The Logical signal status report (BINSTATREP) function makes it possible to poll signals from various other function blocks.

BINSTATREP has 16 inputs and 16 outputs. The output status follows the inputs and can be read from the local HMI or via SPA communication.

When an input is set, the respective output is set for a user defined time. If the input signal remains set for a longer period, the output will remain set until the input signal resets.

![BINSTATREP logical diagram](IEC09000732-1-en.vsd)

**Figure 376:** BINSTATREP logical diagram

17.7.3 Setting guidelines

The pulse time \( t \) is the only setting for the Logical signal status report (BINSTATREP). Each output can be set or reset individually, but the pulse time will be the same for all outputs in the entire BINSTATREP function.
17.8 Limit counter L4UFCNT

17.8.1 Identification

<table>
<thead>
<tr>
<th>Function description</th>
<th>IEC 61850 identification</th>
<th>IEC 60617 identification</th>
<th>ANSI/IEEE C37.2 device number</th>
</tr>
</thead>
<tbody>
<tr>
<td>Limit counter</td>
<td>L4UFCNT</td>
<td></td>
<td>-</td>
</tr>
</tbody>
</table>

17.8.2 Application

Limit counter (L4UFCNT) is intended for applications where positive and/or negative flanks on a binary signal need to be counted.

The limit counter provides four independent limits to be checked against the accumulated counted value. The four limit reach indication outputs can be utilized to initiate proceeding actions. The output indicators remain high until the reset of the function.

It is also possible to initiate the counter from a non-zero value by resetting the function to the wanted initial value provided as a setting.

If applicable, the counter can be set to stop or rollover to zero and continue counting after reaching the maximum count value. The steady overflow output flag indicates the next count after reaching the maximum count value. It is also possible to set the counter to rollover and indicate the overflow as a pulse, which lasts up to the first count after rolling over to zero. In this case, periodic pulses will be generated at multiple overflow of the function.

17.8.3 Setting guidelines

The parameters for Limit counter L4UFCNT are set via the local HMI or PCM600.
Section 18  Metering

18.1  Pulse-counter logic PCFCNT

18.1.1  Identification

<table>
<thead>
<tr>
<th>Function description</th>
<th>IEC 61850 identification</th>
<th>IEC 60617 identification</th>
<th>ANSI/IEEE C37.2 device number</th>
</tr>
</thead>
<tbody>
<tr>
<td>Pulse-counter logic</td>
<td>PCFCNT</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

18.1.2  Application

Pulse-counter logic (PCFCNT) function counts externally generated binary pulses, for instance pulses coming from an external energy meter, for calculation of energy consumption values. The pulses are captured by the binary input module (BIM), and read by the PCFCNT function. The number of pulses in the counter is then reported via the station bus to the substation automation system or read via the station monitoring system as a service value. When using IEC 61850–8–1, a scaled service value is available over the station bus.

The normal use for this function is the counting of energy pulses from external energy meters. An optional number of inputs from an arbitrary input module in IED can be used for this purpose with a frequency of up to 40 Hz. The pulse-counter logic PCFCNT can also be used as a general purpose counter.

18.1.3  Setting guidelines

From PCM600, these parameters can be set individually for each pulse counter:

- *Operation*: Off/On
- *tReporting*: 0-3600s
- *EventMask*: NoEvents/ReportEvents

The configuration of the inputs and outputs of the pulse counter-logic PCFCNT function block is made with PCM600.
On the Binary Input Module, the debounce filter default time is set to 1 ms, that is, the counter suppresses pulses with a pulse length less than 1 ms. The input oscillation blocking frequency is preset to 40 Hz. That means that the counter finds the input oscillating if the input frequency is greater than 40 Hz. The oscillation suppression is released at 30 Hz. The values for blocking/release of the oscillation can be changed in the local HMI and PCM600 under **Main menu/Configurations/I/O modules**.

The setting is common for all input channels on a Binary Input Module, that is, if changes of the limits are made for inputs not connected to the pulse counter, the setting also influences the inputs on the same board used for pulse counting.

### 18.2 Function for energy calculation and demand handling

**ETPMTR**

#### 18.2.1 Identification

<table>
<thead>
<tr>
<th>Function description</th>
<th>IEC 61850 identification</th>
<th>IEC 60617 identification</th>
<th>ANSI/IEEE C37.2 device number</th>
</tr>
</thead>
<tbody>
<tr>
<td>Function for energy calculation and demand handling</td>
<td>ETPMMTR</td>
<td>W_Varh</td>
<td>-</td>
</tr>
</tbody>
</table>

#### 18.2.2 Application

Energy calculation and demand handling function (ETPMTR) is intended for statistics of the forward and reverse active and reactive energy. It has a high accuracy basically given by the measurements function (CVMMXN). This function has a site calibration possibility to further increase the total accuracy.

The function is connected to the instantaneous outputs of (CVMMXN) as shown in figure 377.
The energy values can be read through communication in MWh and MVArh in monitoring tool of PCM600 and/or alternatively the values can be presented on the local HMI. The local HMI graphical display is configured with PCM600 Graphical Display Editor tool (GDE) with a measuring value which is selected to the active and reactive component as preferred. Also all Accumulated Active Forward, Active Reverse, Reactive Forward and Reactive Reverse energy values can be presented. Maximum demand values are presented in MWh or MVArh in the same way.

Alternatively, the energy values can be presented with use of the pulse counters function (PCGGIO). The output energy values are scaled with the pulse output setting values $EAF_{Acc\ Pls\ Qty}$, $EAR_{Acc\ Pls\ Qty}$, $ERF_{Acc\ Pls\ Qty}$ and $ERV_{Acc\ Pls\ Qty}$ of the energy metering function and then the pulse counter can be set-up to present the correct values by scaling in this function. Pulse counter values can then be presented on the local HMI in the same way and/or sent to the SA (Substation Automation) system through communication where the total energy then is calculated by summation of the energy pulses. This principle is good for very high values of energy as the saturation of numbers else will limit energy integration to about one year with 50 kV and 3000 A. After that the accumulation will start on zero again.

### 18.2.3 Setting guidelines

The parameters are set via the local HMI or PCM600.

The following settings can be done for the energy calculation and demand handling function ETPMMTR:

- **Operation**: Off/On
- **EnaAcc**: Off/On is used to switch the accumulation of energy on and off.
- **tEnergy**: Time interval when energy is measured.
\textit{tEnergyOnPls}: gives the pulse length ON time of the pulse. It should be at least 100 ms when connected to the Pulse counter function block. Typical value can be 100 ms.

\textit{tEnergyOffPls}: gives the OFF time between pulses. Typical value can be 100 ms.

\textit{EAAF\text{cPlsQty}} and \textit{EAR\text{cPlsQty}}: gives the MWh value in each pulse. It should be selected together with the setting of the Pulse counter (PCGGIO) settings to give the correct total pulse value.

\textit{ERF\text{cPlsQty}} and \textit{ERV\text{cPlsQty}}: gives the MVArh value in each pulse. It should be selected together with the setting of the Pulse counter (PCGGIO) settings to give the correct total pulse value.

For the advanced user there are a number of settings for direction, zero clamping, max limit, and so on. Normally, the default values are suitable for these parameters.
Section 19  Station communication

19.1  670 series protocols

Each IED is provided with a communication interface, enabling it to connect to one or many substation level systems or equipment, either on the Substation Automation (SA) bus or Substation Monitoring (SM) bus.

Following communication protocols are available:

- IEC 61850-8-1 communication protocol
- IEC 61850-9-2LE communication protocol
- LON communication protocol
- SPA or IEC 60870-5-103 communication protocol
- DNP3.0 communication protocol

Several protocols can be combined in the same IED.

19.2  IEC 61850-8-1 communication protocol

19.2.1 Application IEC 61850-8-1

IEC 61850-8-1 communication protocol allows vertical communication to HSI clients and allows horizontal communication between two or more intelligent electronic devices (IEDs) from one or several vendors to exchange information and to use it in the performance of their functions and for correct co-operation.

GOOSE (Generic Object Oriented Substation Event), which is a part of IEC 61850–8–1 standard, allows the IEDs to communicate state and control information amongst themselves, using a publish-subscribe mechanism. That is, upon detecting an event, the IED(s) use a multi-cast transmission to notify those devices that have registered to receive the data. An IED can, by publishing a GOOSE message, report its status. It can also request a control action to be directed at any device in the network.

Figure 378 shows the topology of an IEC 61850–8–1 configuration. IEC 61850–8–1 specifies only the interface to the substation LAN. The LAN itself is left to the system integrator.
Figure 378: **SA system with IEC 61850–8–1**

Figure 378 shows the GOOSE peer-to-peer communication.

Figure 379: **Example of a broadcasted GOOSE message**
19.2.2 Horizontal communication via GOOSE for interlocking GOOSEINTLKRCV

Table 59: GOOSEINTLKRCV Non group settings (basic)

<table>
<thead>
<tr>
<th>Name</th>
<th>Values (Range)</th>
<th>Unit</th>
<th>Step</th>
<th>Default</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Operation</td>
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<td>-</td>
<td>-</td>
<td>Off</td>
<td>Operation Off/On</td>
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<tr>
<td></td>
<td>On</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

19.2.3 Setting guidelines

There are two settings related to the IEC 61850–8–1 protocol:

*Operation* User can set IEC 61850 communication to *On* or *Off*.

*GOOSE* has to be set to the Ethernet link where GOOSE traffic shall be send and received.

19.2.4 Generic communication function for Single Point indication SPGAPC, SP16GAPC

19.2.4.1 Application

Generic communication function for Single Point Value (SPGAPC) function is used to send one single logical output to other systems or equipment in the substation. It has one visible input, that should be connected in ACT tool.

19.2.4.2 Setting guidelines

There are no settings available for the user for SPGAPC.

19.2.5 Generic communication function for Measured Value MVGAPC

19.2.5.1 Application

Generic communication function for Measured Value MVGAPC function is used to send the instantaneous value of an analog signal to other systems or equipment in the substation. It can also be used inside the same IED, to attach a RANGE aspect to an analog value and to permit measurement supervision on that value.
19.2.5.2 Setting guidelines

The settings available for Generic communication function for Measured Value (MVGAPC) function allows the user to choose a deadband and a zero deadband for the monitored signal. Values within the zero deadband are considered as zero.

The high and low limit settings provides limits for the high-high-, high, normal, low and low-low ranges of the measured value. The actual range of the measured value is shown on the range output of MVGAPC function block. When a Measured value expander block (RANGE_XP) is connected to the range output, the logical outputs of the RANGE_XP are changed accordingly.

19.2.6 IEC 61850-8-1 redundant station bus communication

19.2.6.1 Identification

<table>
<thead>
<tr>
<th>Function description</th>
<th>LHMI and ACT identification</th>
<th>IEC 61850 identification</th>
<th>IEC 60617 identification</th>
<th>ANSI/IEEE C37.2 device number</th>
</tr>
</thead>
<tbody>
<tr>
<td>Parallel Redundancy Protocol Status</td>
<td>PRPSTATUS</td>
<td>RCHLCCH</td>
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<tr>
<td>Duo driver configuration</td>
<td>PRP</td>
<td>-</td>
<td>-</td>
<td>-</td>
</tr>
</tbody>
</table>

19.2.6.2 Application

Parallel redundancy protocol status (PRPSTATUS) together with Duo driver configuration (PRP) are used to supervise and assure redundant Ethernet communication over two channels. This will secure data transfer even though one communication channel might not be available for some reason. Together PRPSTATUS and PRP provide redundant communication over station bus running IEC 61850-8-1 protocol. The redundant communication use both port AB and CD on OEM module.
19.2.6.3 Setting guidelines

Redundant communication (PRP) is configured in the local HMI under Main menu/Configuration/Communication/Ethernet configuration/PRP. The settings are found in the Parameter Setting tool in PCM600 under IED Configuration/Communication/Ethernet configuration/PRP. By default, the settings are read only in the Parameter Settings tool, but can be unlocked by right clicking the parameter and selecting Lock/Unlock Parameter.

Operation: The redundant communication will be activated when this parameter is set to On. After confirmation the IED will restart and the setting alternatives Rear OEM - Port AB and CD will not be further displayed in the local HMI. The ETHLANAB and
ETHLANCD in the Parameter Setting Tool are irrelevant when the redundant communication is activated, only PRP IPAdress and IPMask are valid.

<table>
<thead>
<tr>
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<th>IED Value [SGI/Comm]</th>
<th>PC Value [SGI/Comm]</th>
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<th>Max</th>
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<td>138.227.103.131</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>✓ IPMask</td>
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<td>255.255.254.0</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>3 Gateway: 1</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>✓ SwAddress</td>
<td>19.1.150.1</td>
<td>19.1.150.1</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>✓ PRP: 1</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>✓ Operation</td>
<td>On</td>
<td>On</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>✓ PRPMode</td>
<td>PRP-1</td>
<td>PRP-1</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>✓ IPAddress</td>
<td>138.227.103.131</td>
<td>138.227.103.131</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>✓ IPMask</td>
<td>255.255.254.0</td>
<td>255.255.254.0</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Figure 381:** PST screen: PRP Operation is set to On, which affect Rear OEM - Port AB and CD which are both set to PRP

### 19.3 IEC 61850-9-2LE communication protocol

#### 19.3.1 Introduction

Every IED can be provided with a communication interface enabling it to connect to a process bus, in order to get data from analog data acquisition units close to the process (primary apparatus), commonly known as Merging Units (MU). The protocol used in this case is the IEC 61850-9-2LE communication protocol.

Note that the IEC 61850-9-2LE standard does not specify the quality of the sampled values, only the transportation. Thus, the accuracy of the current and voltage inputs to the merging unit and the inaccuracy added by the merging unit must be coordinated with the requirement for actual type of protection function.

Factors influencing the accuracy of the sampled values from the merging unit are for example anti aliasing filters, frequency range, step response, truncating, A/D conversion inaccuracy, time tagging accuracy etc.
In principle shall the accuracy of the current and voltage transformers, together with the merging unit, have the same quality as direct input of currents and voltages.

The process bus physical layout can be arranged in several ways, described in Annex B of the standard, depending on what are the needs for sampled data in a substation.

Figure 382: Example of a station configuration with separated process bus and station bus

The IED can get analog values simultaneously from a classical CT or VT and from a Merging Unit, like in this example:

The merging units (MU) are called so because they can gather analog values from one or more measuring transformers, sample the data and send the data over process bus to other clients (or subscribers) in the system. Some merging units are able to get data from classical measuring transformers, others from non-conventional measuring transducers and yet others can pick up data from both types. The electronic part of a non-conventional measuring transducer (like a Rogowski coil or a capacitive divider) can represent a MU by itself as long as it can send sampled data over process bus.
19.3.2 Setting guidelines

There are several settings related to the Merging Units in local HMI under:

Main menu\Settings\General Settings\Analog Modules\Merging Unit x

where x can take the value 1, 2, 3, 4, 5 or 6.

---

**Figure 383:** Example of a station configuration with the IED receiving analog values from both classical measuring transformers and merging units.
19.3.2.1 Specific settings related to the IEC 61850-9-2LE communication

The process bus communication IEC 61850-9-2LE have specific settings, similar to the analog inputs modules.

Besides the names of the merging unit channels (that can be edited only from PCM600, not from the local HMI) there are important settings related to the merging units and time synchronization of the signals:

When changing the sending (MU unit) MAC address, a reboot of the IED is required.

If there are more than one sample group involved, then time synch is mandatory and the protection functions will be blocked if there is no time synchronization.

*SmpGrp* – this setting parameter is not used

*CTStarPointx*: This parameter specifies the direction to or from object. See also section "Setting of current channels".

*AppSynch*: If this parameter is set to *Synch* and the IED HW-time synchronization is lost or the synchronization to the MU time is lost, the protection functions in the list 60 will be blocked and the output SYNCH will be set.

*SynchMode*: marks how the IED will receive the data coming from a merging unit:

- if it is set to *NoSynch*, then when the sampled values arrive, there will be no check on the “SmpSynch” flag
- If it is set to *Operation*, the “SmpSynch” flag will be checked all time.
- setting *Init*, should not be used

For more information on the settings, see “MU1_4I_4U Non group settings (basic)” table.

19.3.2.2 Loss of communication

If IEC 61850-9-2LE communication is lost, see examples in figures 384, 385 and 386, the protection functions in table 60 are blocked.

Case 1:
Case 2:

Failure of the MU (sample lost) blocks the sending of binary signals through LDCM. The received binary signals are not blocked and processed normally.

→ DTT from the remote end is still processed.

Case 3:

Failure of one MU (sample lost) blocks the sending and receiving of binary signals through LDCM.

→ DTT from the remote end is not working.
Figure 386: MU failed, 9-2 system

Table 60: Blocked protection functions if IEC 61850-9-2LE communication is interrupted.

<table>
<thead>
<tr>
<th>Function description</th>
<th>IEC 61850 identification</th>
<th>Function description</th>
<th>IEC 61850 identification</th>
</tr>
</thead>
<tbody>
<tr>
<td>Accidental energizing protection for synchronous generator</td>
<td>AEGPVOC</td>
<td>Two step overvoltage protection</td>
<td>OV2PTOV</td>
</tr>
<tr>
<td>Broken conductor check</td>
<td>BRCPTOC</td>
<td>Four step single phase overcurrent protection</td>
<td>PH4SPTOC</td>
</tr>
<tr>
<td>Capacitor bank protection</td>
<td>CBPGAPC</td>
<td>Radial feeder protection</td>
<td>PAPGAPC</td>
</tr>
<tr>
<td>Pole discordance protection</td>
<td>CCPDSC</td>
<td>Instantaneous phase overcurrent protection</td>
<td>PHPIOC</td>
</tr>
<tr>
<td>Breaker failure protection</td>
<td>CCRBRF</td>
<td>PoleSlip/Out-of-step protection</td>
<td>PSPPPAM</td>
</tr>
<tr>
<td>Breaker failure protection, single phase version</td>
<td>CCSRBFR</td>
<td>Restricted earth fault protection, low impedance</td>
<td>REFPDIF</td>
</tr>
<tr>
<td>Current circuit supervision</td>
<td>CCSSPVC</td>
<td>Two step residual overvoltage protection</td>
<td>ROV2PTOV</td>
</tr>
<tr>
<td>Compensated over- and undervoltage protection</td>
<td>COUVGAPC</td>
<td>Rate-of-change frequency protection</td>
<td>SAPFRC</td>
</tr>
<tr>
<td>General current and voltage protection</td>
<td>CVGAPC</td>
<td>Overfrequency protection</td>
<td>SAPTOF</td>
</tr>
<tr>
<td>Current reversal and weakened infeed logic for residual overcurrent protection</td>
<td>ECRWPSCH</td>
<td>Underfrequency protection</td>
<td>SAPTUF</td>
</tr>
<tr>
<td>Four step residual overcurrent protection</td>
<td>EF4PTOC</td>
<td>Sudden change in current variation</td>
<td>SCCVPTOC</td>
</tr>
<tr>
<td>Instantaneous residual overcurrent protection</td>
<td>EFPIOC</td>
<td>Sensitive Directional residual over current and power protection</td>
<td>SDEPSD</td>
</tr>
<tr>
<td>Phase selection, quadrilateral characteristic with fixed angle</td>
<td>FDPSPDIS</td>
<td>Synchrocheck, energizing check, and synchronizing</td>
<td>SESRSYN</td>
</tr>
</tbody>
</table>

Table continues on next page
<table>
<thead>
<tr>
<th>Function description</th>
<th>IEC 61850 Identification</th>
<th>Function description</th>
<th>IEC 61850 Identification</th>
</tr>
</thead>
<tbody>
<tr>
<td>Faulty phase identification with load enchroachment</td>
<td>FMPSPDIS</td>
<td>Circuit breaker condition monitoring</td>
<td>SSCBR</td>
</tr>
<tr>
<td>Phase selection, quadrilateral characteristic with settable angle</td>
<td>FRPSPDIS</td>
<td>Insulation gas monitoring</td>
<td>SSIMG</td>
</tr>
<tr>
<td>Frequency time accumulation protection</td>
<td>FTAQFVR</td>
<td>Insulation liquid monitoring</td>
<td>SSIML</td>
</tr>
<tr>
<td>Fuse failure supervision</td>
<td>FUFSVC</td>
<td>Stub protection</td>
<td>STBPTOC</td>
</tr>
<tr>
<td>Generator differential protection</td>
<td>GENPDIF</td>
<td>Transformer differential protection, two winding</td>
<td>T2WPDIS</td>
</tr>
<tr>
<td>Directional Overpower protection</td>
<td>GOPPDOP</td>
<td>Transformer differential protection, three winding</td>
<td>T3WPDIS</td>
</tr>
<tr>
<td>Generator rotor overload protection</td>
<td>GRPTTR</td>
<td>Automatic voltage control for tapchanger, single control</td>
<td>TR1ATCC</td>
</tr>
<tr>
<td>Generator stator overload protection</td>
<td>GSPTTR</td>
<td>Automatic voltage control for tapchanger, parallel control</td>
<td>TR8ATCC</td>
</tr>
<tr>
<td>Directional Underpower protection</td>
<td>GUPPDUP</td>
<td>Thermal overload protection, two time constants</td>
<td>TRPTTR</td>
</tr>
<tr>
<td>1Ph High impedance differential protection</td>
<td>HZPDIF</td>
<td>Two step undervoltage protection</td>
<td>UV2PTUV</td>
</tr>
<tr>
<td>Line differential protection, 3 CT sets, 2-3 line ends</td>
<td>L3CPDIF</td>
<td>Voltage differential protection</td>
<td>VDCPTOV</td>
</tr>
<tr>
<td>Line differential protection, 6 CT sets, 3-5 line ends</td>
<td>L6CPDIF</td>
<td>Fuse failure supervision</td>
<td>VDRFUF</td>
</tr>
<tr>
<td>Low active power and power factor protection</td>
<td>LAPPGAPC</td>
<td>Voltage-restrained time overcurrent protection</td>
<td>VRPVOC</td>
</tr>
<tr>
<td>Negative sequence overcurrent protection</td>
<td>LCNSPTOC</td>
<td>Local acceleration logic</td>
<td>ZCLCPSC</td>
</tr>
<tr>
<td>Negative sequence overvoltage protection</td>
<td>LCNSPTOV</td>
<td>Scheme communication logic for distance or overcurrent protection</td>
<td>ZCPSCH</td>
</tr>
<tr>
<td>Three phase overcurrent</td>
<td>LCP3PTOC</td>
<td>Current reversal and weak-end infeed logic for distance protection</td>
<td>ZCRWPSCH</td>
</tr>
<tr>
<td>Three phase undercurrent</td>
<td>LCP3PTUC</td>
<td>Automatic switch onto fault logic, voltage and current based</td>
<td>ZCVPSONF</td>
</tr>
<tr>
<td>Thermal overload protection, one time constant</td>
<td>LCPTTR</td>
<td>Under impedance protection for generator</td>
<td>ZGVPDIS</td>
</tr>
<tr>
<td>Zero sequence overcurrent protection</td>
<td>LCZSPTOC</td>
<td>Fast distance protection</td>
<td>ZMFCPDIC</td>
</tr>
</tbody>
</table>

Table continues on next page
<table>
<thead>
<tr>
<th>Function description</th>
<th>IEC 61850 identification</th>
<th>Function description</th>
<th>IEC 61850 identification</th>
</tr>
</thead>
<tbody>
<tr>
<td>Zero sequence overvoltage protection</td>
<td>LCZSPTOV</td>
<td>High speed distance protection</td>
<td>ZMFPDIS</td>
</tr>
<tr>
<td>Line differential coordination</td>
<td>LDLPSCH</td>
<td>Distance measuring zone, quadrilateral characteristic for series compensated lines</td>
<td>ZMCAPDIS</td>
</tr>
<tr>
<td>Additional security logic for differential protection</td>
<td>LDRGFC</td>
<td>Distance measuring zone, quadrilateral characteristic for series compensated lines</td>
<td>ZMCAPDIS</td>
</tr>
<tr>
<td>Loss of excitation</td>
<td>LEXPDIS</td>
<td>Fullscheme distance protection, mho characteristic</td>
<td>ZMHAPDIS</td>
</tr>
<tr>
<td>Thermal overload protection, one time constant</td>
<td>LFPTTR</td>
<td>Fullscheme distance protection, quadrilateral for earth faults</td>
<td>ZMMAPDIS</td>
</tr>
<tr>
<td>Loss of voltage check</td>
<td>LOVPTUV</td>
<td>Fullscheme distance protection, quadrilateral for earth faults</td>
<td>ZMPDIS</td>
</tr>
<tr>
<td>Line differential protection 3 CT sets, with inzone transformers, 2-3 line ends</td>
<td>LT3CPDIF</td>
<td>Distance protection zone, quadrilateral characteristic</td>
<td>ZMOAPDIS</td>
</tr>
<tr>
<td>Line differential protection 6 CT sets, with inzone transformers, 3-5 line ends</td>
<td>LT6CPDIF</td>
<td>Distance protection zone, quadrilateral characteristic</td>
<td>ZMQPDIS</td>
</tr>
<tr>
<td>Negativ sequence time overcurrent protection for machines</td>
<td>NS2PTOC</td>
<td>Distance protection zone, quadrilateral characteristic, separate settings</td>
<td>ZMRAPDIS</td>
</tr>
<tr>
<td>Four step directional negative phase sequence overcurrent protection</td>
<td>NS4PTOC</td>
<td>Distance protection zone, quadrilateral characteristic, separate settings</td>
<td>ZMRPDIS</td>
</tr>
<tr>
<td>Four step phase overcurrent protection</td>
<td>OC4PTOC</td>
<td>Power swing detection</td>
<td>ZMRPSB</td>
</tr>
<tr>
<td>Overexcitation protection</td>
<td>OEXPVPH</td>
<td>Mho Impedance supervision logic</td>
<td>ZSMGAPC</td>
</tr>
<tr>
<td>Out-of-step protection</td>
<td>OOSPPAM</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### 19.3.2.3 Setting examples for IEC 61850-9-2LE and time synchronization

It is important that the IED and the merging units (MU) uses the same time reference. This is especially true if analog data is used from several sources, for example an internal TRM and a MU. Or if several physical MU is used. The same time reference is important to correlate data so that channels from different sources refer to correct phase angle.
When only one MU is used as analog source it is theoretically possible to do without time- synchronization. However, this would mean that timestamps for analog and binary data/events would be uncorrelated. Disturbance recordings will appear incorrect since analog data will be timestamped by MU and binary events will use internal IED time. For this reason it is recommended to use time synchronization also when analog data emanate from only one MU.

An external time-source can be used to synchronize both the IED and the MU. It is also possible to use the MU as clock-master to synchronize the IED from the MU. When using an external clock, it is possible to set the IED to be synchronized via PPS or IRIG-B. It is also possible to use an internal GPS-receiver in the IED (if the external clock is using GPS).

Using the MU as time source for synchronization

![Diagram](IEC10000061-1-en.vsd)

**Figure 387: Setting example when MU is the synchronizing source**

Settings in local HMI under **Settings/Time/Synchronization/TIMESYNCHGEN/IEC 61850-9-2:**

- **HwSyncSrc**: set to **PPS** since this is what is generated by the MU (ABB MU)
- **AppSynch**: set to **Synch**, since protection functions should be blocked in case of loss of timesynchronization
- **SyncAccLevel**: could be set to 4us since this corresponds to a maximum phase-angle error of 0.072 degrees at 50Hz
- **fineSyncSource** could still be set to something different in order to correlate events and data to other IED’s in the station

Settings in PST in PCM600 under: **Hardware/Analog modules/Merging units/MU01**
• **SyncMode**: set to Operation. This means that the IED will be blocked if the MU loose time synchronization. Since the MU is set as Time-master, this is unlikely to happen so the setting of **SyncMode** is not important in this case.

There are 3 signals that monitors state related to time synchronization:

• TSYNCERR signal on the TIMEERR function block. This signal will go high whenever internal *timeQuality* goes above the setting *SyncAccLevel* (4us in this case) and this will block the protection functions. This will happen max 4 seconds after an interruption of the PPS fiber from the MU (or if the *fineSyncSource* is lost).

• SYNCH signal on the MU1_4I_4U function block indicates when protection functions are blocked due to loss of internal time synchronization to the IED (that is loss of the hardware *synchSrc*).

• MUSYNCH signal on the MU_4I_4U function block monitor the synchronization from the MU (in the datastream). When the MU indicates loss of time synchronization this signal will go high. In this case the MU is set to master so it can not loose time synchronization.

The SMPLLOST signal will of course also be interesting since this indicate blocking due to missing analog data (interruption of IEC 61850-9-2LE fiber), although this has nothing to do with time synchronization.

**Using an external clock for time synchronization**

![Diagram](image.png)

*Figure 388: Setting example with external synchronization*

Settings in local HMI under **Settings/Time/Synchronization/TIMESYNCHGEN/IEC 61850-9-2**: 
- *HwSyncSrc*: set to PPS/IRIG-B depending on available outputs on the clock
- *AppSynch*: set to *Synch*, for blocking protection functions in case of loss of time synchronization
- *SyncAccLevel*: could be set to 4us since this correspond to a maximum phase-angle error of 0.072 degrees at 50Hz
- *fineSyncSource*: should be set to *IRIG-B* if this is available from the clock. If using *PPS* for *HWSyncSrc*, “full-time” has to be acquired from another source. If the station clock is on the local area network (LAN) and has a snntp-server this is one option.

Settings in PST in PCM600 under: **Hardware/Analog modules/Merging units/MU01**

- *SyncMode*: set to *Operation*. This means that the IED will block if the MU loose time synchronization.

There are 3 signals that monitors state related to time synchronization:

- TSYNCERR signal on the TIMEERR function block will go high whenever internal *timeQuality* goes above the setting *SyncAccLevel* (4us in this case). This will block the protection functions after maximum 4 seconds after an interruption in the PPS fiber communication from the MU.
- SYNCH signal on the MU_4I_4U function block indicate that protection functions are blocked by loss of internal time synchronization to the IED (that is loss of the *HW-synchSrc*).
- MUSYNCH signal on the MU_4I_4U function block monitors the synchronization flag from the MU (in the datastream). When the MU indicates loss of time synchronization, this signal is set.

A “blockedByTimeSynch” signal could be made by connecting the MUSYNCH and the SYNCH through an OR gate. If also the SMPLLOST signal is connected to the same OR gate, it will be more of a “BlockedByProblemsWith9-2” signal.

**No synchronization**
It is possible to use IEC 61850-9-2LE communication without time synchronization. Settings in this case under Settings/Time/Synchronization/TIMESYNCHGEN/IEC 61850-9-2 are:

- **HwSyncSrc**: set to Off
- **AppSynch**: set to NoSynch. This means that protection functions will not be blocked
- **SyncAccLevel**: set to unspecified

Settings in PST in PCM600 under: **Hardware/Analog modules/Merging units/MU01**

- **SyncMode**: set to NoSynch. This means that the IED do not care if the MU indicates loss of time synchronization.
- **TSYNCERR** signal will not be set since there is no configured time synchronization source
- **SYNCH** signal on the MU_4I_4U function block indicates when protection functions are blocked due to loss of internal time synchronization to the IED. Since **AppSynch** is set to NoSynch this signal will not be set.
- **MUSYNCH** signal on the MU_4I_4U function block will be set if the datastream indicates time synchronization is lost. However, protection functions will not be blocked.

To get higher availability in the protection functions, it is possible to avoid blocking if time synchronization is lost when there is a single source of analog data. This means that if there is only one physical MU and no TRM, parameter **AppSynch** can be set to NoSynch but parameter **HwSyncSrc** can still be set to PPS. This will keep analog and
binary data correlated in disturbance recordings while not blocking the protection functions if PPS is lost.

19.4 LON communication protocol

19.4.1 Application

An optical network can be used within the substation automation system. This enables communication with the IEDs through the LON bus from the operator’s workplace, from the control center and also from other IEDs via bay-to-bay horizontal communication.

The fibre optic LON bus is implemented using either glass core or plastic core fibre optic cables.

**Table 61: Specification of the fibreoptic connectors**

<table>
<thead>
<tr>
<th></th>
<th>Glass fibre</th>
<th>Plastic fibre</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cable connector</td>
<td>ST-connector</td>
<td>snap-in connector</td>
</tr>
<tr>
<td>Cable diameter</td>
<td>62.5/125 m</td>
<td>1 mm</td>
</tr>
<tr>
<td>Max. cable length</td>
<td>1000 m</td>
<td>10 m</td>
</tr>
<tr>
<td>Wavelength</td>
<td>820-900 nm</td>
<td>660 nm</td>
</tr>
<tr>
<td>Transmitted power</td>
<td>-13 dBm (HFBR-1414)</td>
<td>-13 dBm (HFBR-1521)</td>
</tr>
<tr>
<td>Receiver sensitivity</td>
<td>-24 dBm (HFBR-2412)</td>
<td>-20 dBm (HFBR-2521)</td>
</tr>
</tbody>
</table>

Figure 390: Example of LON communication structure for a substation automation system
The LON Protocol

The LON protocol is specified in the LonTalkProtocol Specification Version 3 from Echelon Corporation. This protocol is designed for communication in control networks and is a peer-to-peer protocol where all the devices connected to the network can communicate with each other directly. For more information of the bay-to-bay communication, refer to the section Multiple command function.

Hardware and software modules

The hardware needed for applying LON communication depends on the application, but one very central unit needed is the LON Star Coupler and optical fibres connecting the star coupler to the IEDs. To interface the IEDs from the MicroSCADA with Classic Monitor, application library LIB520 is required.

The HV Control 670 software module is included in the LIB520 high-voltage process package, which is a part of the Application Software Library in MicroSCADA applications.

The HV Control 670 software module is used for control functions in the IEDs. The module contains a process picture, dialogues and a tool to generate a process database for the control application in MicroSCADA.

When using MicroSCADA Monitor Pro instead of the Classic Monitor, SA LIB is used together with 670 series Object Type files.

Use the LON Network Tool (LNT) to set the LON communication. This is a software tool applied as one node on the LON bus. To communicate via LON, the IEDs need to know

- The node addresses of the other connected IEDs.
- The network variable selectors to be used.

This is organized by LNT.

The node address is transferred to LNT via the local HMI by setting the parameter ServicePinMsg = Yes. The node address is sent to LNT via the LON bus, or LNT can scan the network for new nodes.

The communication speed of the LON bus is set to the default of 1.25 Mbit/s. This can be changed by LNT.

19.4.2 MULTICMDRCV and MULTICMDSND
19.4.2.1 Identification

<table>
<thead>
<tr>
<th>Function description</th>
<th>IEC 61850 identification</th>
<th>IEC 80617 identification</th>
<th>ANSI/IEEE C37.2 device number</th>
</tr>
</thead>
<tbody>
<tr>
<td>Multiple command and receive</td>
<td>MULTICMDRCV</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>Multiple command and send</td>
<td>MULTICMDSND</td>
<td>-</td>
<td>-</td>
</tr>
</tbody>
</table>

19.4.2.2 Application

The IED provides two function blocks enabling several IEDs to send and receive signals via the interbay bus. The sending function block, MULTICMDSND, takes 16 binary inputs. LON enables these to be transmitted to the equivalent receiving function block, MULTICMDRCV, which has 16 binary outputs.

19.4.2.3 Setting guidelines

Settings
The parameters for the multiple command function are set via PCM600.

The Mode setting sets the outputs to either a Steady or Pulsed mode.

19.5 SPA communication protocol

19.5.1 Application

SPA communication protocol as an alternative to IEC 60870-5-103. The same communication port as for IEC 60870-5-103 is used.

When communicating with a PC connected to the utility substation LAN, via WAN and the utility office LAN, as shown in figure 391, and using the rear Ethernet port on the optical Ethernet module (OEM), the only hardware required for a station monitoring system is:

- Optical fibres from the IED to the utility substation LAN.
- PC connected to the utility office LAN.
The SPA communication is mainly used for the Station Monitoring System. It can include different IEDs with remote communication possibilities. Connection to a computer (PC) can be made directly (if the PC is located in the substation) or by telephone modem through a telephone network with ITU (former CCITT) characteristics or via a LAN/WAN connection.

<table>
<thead>
<tr>
<th>Material</th>
<th>Distance</th>
<th>( \text{according to optical budget} )</th>
</tr>
</thead>
<tbody>
<tr>
<td>glass</td>
<td>(&lt;1000 \text{ m} )</td>
<td></td>
</tr>
<tr>
<td>plastic</td>
<td>(&lt;25 \text{ m (inside cubicle) } )</td>
<td></td>
</tr>
</tbody>
</table>

**Functionality**

The SPA protocol V2.5 is an ASCII-based protocol for serial communication. The communication is based on a master-slave principle, where the IED is a slave and the PC is the master. Only one master can be applied on each fibre optic loop. A program is required in the master computer for interpretation of the SPA-bus codes and for translation of the data that should be sent to the IED.

For the specification of the SPA protocol V2.5, refer to SPA-bus Communication Protocol V2.5.

**19.5.2 Setting guidelines**

The setting parameters for the SPA communication are set via the local HMI.

SPA, IEC 60870-5-103 and DNP3 uses the same rear communication port. Set the parameter **Operation**, under **Main menu /Configuration /Communication /Station communication/Port configuration/SLM optical serial port/Protocol**.

When the communication protocols have been selected, the IED is automatically restarted.
The most important settings in the IED for SPA communication are the slave number and baud rate (communication speed). These settings are absolutely essential for all communication contact to the IED.

These settings can only be done on the local HMI for rear channel communication and for front channel communication.

The slave number can be set to any value from 1 to 899, as long as the slave number is unique within the used SPA loop.

The baud rate, which is the communication speed, can be set to between 300 and 38400 baud. Refer to technical data to determine the rated communication speed for the selected communication interfaces. The baud rate should be the same for the whole station, although different baud rates in a loop are possible. If different baud rates in the same fibre optical loop or RS485 network are used, consider this when making the communication setup in the communication master, the PC.

For local fibre optic communication, 19200 or 38400 baud is the normal setting. If telephone communication is used, the communication speed depends on the quality of the connection and on the type of modem used. But remember that the IED does not adapt its speed to the actual communication conditions, because the speed is set on the local HMI.
19.6 IEC 60870-5-103 communication protocol

19.6.1 Application

IEC 60870-5-103 communication protocol is mainly used when a protection IED communicates with a third party control or monitoring system. This system must have software that can interpret the IEC 60870-5-103 communication messages.

When communicating locally in the station using a Personal Computer (PC) or a Remote Terminal Unit (RTU) connected to the Communication and processing module, the only hardware needed is optical fibres and an opto/electrical converter for the PC/RTU, or a RS-485 connection depending on the used IED communication interface.

Functionality
IEC 60870-5-103 is an unbalanced (master-slave) protocol for coded-bit serial communication exchanging information with a control system. In IEC terminology a primary station is a master and a secondary station is a slave. The communication is based on a point-to-point principle. The master must have software that can interpret the IEC 60870-5-103 communication messages. For detailed information about IEC 60870-5-103, refer to IEC 60870 standard part 5: Transmission protocols, and to the section 103, Companion standard for the informative interface of protection equipment.

Figure 392: Example of IEC 60870-5-103 communication structure for a substation automation system
Design

General
The protocol implementation consists of the following functions:

- Event handling
- Report of analog service values (measurands)
- Fault location
- Command handling
  - Autorecloser ON/OFF
  - Teleprotection ON/OFF
  - Protection ON/OFF
  - LED reset
  - Characteristics 1 - 4 (Setting groups)
- File transfer (disturbance files)
- Time synchronization

Hardware
When communicating locally with a Personal Computer (PC) or a Remote Terminal Unit (RTU) in the station, using the SPA/IEC port, the only hardware needed is:
- Optical fibres, glass/plastic
- Opto/electrical converter for the PC/RTU
- PC/RTU

Commands
The commands defined in the IEC 60870-5-103 protocol are represented in a dedicated function blocks. These blocks have output signals for all available commands according to the protocol.

- IED commands in control direction

Function block with defined IED functions in control direction, I103IEDCMD. This block use PARAMETR as FUNCTION TYPE, and INFORMATION NUMBER parameter is defined for each output signal.

- Function commands in control direction

Function block with pre defined functions in control direction, I103CMD. This block includes the FUNCTION TYPE parameter, and the INFORMATION NUMBER parameter is defined for each output signal.

- Function commands in control direction

Function block with user defined functions in control direction, I103UserCMD. These function blocks include the FUNCTION TYPE parameter for each block in the private range, and the INFORMATION NUMBER parameter for each output signal.

Status
The events created in the IED available for the IEC 60870-5-103 protocol are based on the:
• IED status indication in monitor direction

Function block with defined IED functions in monitor direction, I103IED. This block uses PARAMETER as FUNCTION TYPE, and INFORMATION NUMBER parameter is defined for each input signal.

• Function status indication in monitor direction, user-defined

Function blocks with user defined input signals in monitor direction, I103UserDef. These function blocks include the FUNCTION TYPE parameter for each block in the private range, and the INFORMATION NUMBER parameter for each input signal.

• Supervision indications in monitor direction

Function block with defined functions for supervision indications in monitor direction, I103Superv. This block includes the FUNCTION TYPE parameter, and the INFORMATION NUMBER parameter is defined for each output signal.

• Earth fault indications in monitor direction

Function block with defined functions for earth fault indications in monitor direction, I103EF. This block includes the FUNCTION TYPE parameter, and the INFORMATION NUMBER parameter is defined for each output signal.

• Fault indications in monitor direction

Function block with defined functions for fault indications in monitor direction, I103FLTPROT. This block includes the FUNCTION TYPE parameter, and the INFORMATION NUMBER parameter is defined for each input signal.

This block is suitable for distance protection, line differential, transformer differential, over-current and earth-fault protection functions.

• Autorecloser indications in monitor direction

Function block with defined functions for autorecloser indications in monitor direction, I103AR. This block includes the FUNCTION TYPE parameter, and the INFORMATION NUMBER parameter is defined for each output signal.

Measurands
The measurands can be included as type 3.1, 3.2, 3.3, 3.4 and type 9 according to the standard.

• Measurands in public range

Function block that reports all valid measuring types depending on connected signals, I103Meas.
• Measurands in private range

Function blocks with user defined input measurands in monitor direction, 1103MeasUsr. These function blocks include the FUNCTION TYPE parameter for each block in the private range, and the INFORMATION NUMBER parameter for each block.

Fault location
The fault location is expressed in reactive ohms. In relation to the line length in reactive ohms, it gives the distance to the fault in percent. The data is available and reported when the fault locator function is included in the IED.

Disturbance recordings
• The transfer functionality is based on the Disturbance recorder function. The analog and binary signals recorded will be reported to the master by polling. The eight last disturbances that are recorded are available for transfer to the master. A file that has been transferred and acknowledged by the master cannot be transferred again.
• The binary signals that are included in the disturbance recorder are those that are connected to the disturbance function blocks B1RBDR to B6RBDR. These function blocks include the function type and the information number for each signal. For more information on the description of the Disturbance report in the Technical reference manual. The analog channels, that are reported, are those connected to the disturbance function blocks A1RADR to A4RADR. The eight first ones belong to the public range and the remaining ones to the private range.

Settings
Settings for RS485 and optical serial communication

General settings
SPA, DNP and IEC 60870-5-103 can be configured to operate on the SLM optical serial port while DNP and IEC 60870-5-103 only can utilize the RS485 port. A single protocol can be active on a given physical port at any time.

Two different areas in the HMI are used to configure the IEC 60870-5-103 protocol.

1. The port specific IEC 60870-5-103 protocol parameters are configured under: 
   Main menu/Configuration/Communication/Station Communication/IEC6870-5-103/
   • <config-selector>
   • SlaveAddress
   • BaudRate
   • RevPolarity (optical channel only)
   • CycMeasRepTime
   • MasterTimeDomain
   • TimeSyncMode
2. The protocol to activate on a physical port is selected under:

Main menu/Configuration/Communication/Station Communication/Port configuration/

- RS485 port
  - RS485PROT:1 (off, DNP, IEC103)
- SLM optical serial port
  - PROTOCOL:1 (off, DNP, IEC103, SPA)

![Settings for IEC 60870-5-103 communication](image)

**Figure 393: Settings for IEC 60870-5-103 communication**

The general settings for IEC 60870-5-103 communication are the following:

- **SlaveAddress** and **BaudRate**: Settings for slave number and communication speed (baud rate).
  The slave number can be set to any value between 1 and 254. The communication speed, can be set either to 9600 bits/s or 19200 bits/s.
- **RevPolarity**: Setting for inverting the light (or not). Standard IEC 60870-5-103 setting is **On**.
- **CycMeasRepTime**: See I103MEAS function block for more information.
- **EventRepMode**: Defines the mode for how events are reported. The event buffer size is 1000 events.

**Event reporting mode**

If **SeqOfEvent** is selected, all GI and spontaneous events will be delivered in the order they were generated by BSW. The most recent value is the latest value delivered. All GI data from a single block will come from the same cycle.

If **HiPriSpont** is selected, spontaneous events will be delivered prior to GI event. To prevent old GI data from being delivered after a new spontaneous event, the pending
GI event is modified to contain the same value as the spontaneous event. As a result, the GI dataset is not time-correlated.

The settings for communication parameters slave number and baud rate can be found on the local HMI under: **Main menu/Configuration/Communication /Station configuration /SPA/SPA:1** and then select a protocol.

**Settings from PCM600 I103USEDEF**
For each input of the I103USEDEF function there is a setting for the information number of the connected signal. The information number can be set to any value between 0 and 255. To get proper operation of the sequence of events the event masks in the event function is to be set to ON_CHANGE. For single-command signals, the event mask is to be set to ON_SET.

In addition there is a setting on each event block for function type. Refer to description of the Main Function type set on the local HMI.

**Commands**
As for the commands defined in the protocol there is a dedicated function block with eight output signals. Use PCM600 to configure these signals. To realize the BlockOfInformation command, which is operated from the local HMI, the output BLKINFO on the IEC command function block ICOM has to be connected to an input on an event function block. This input must have the information number 20 (monitor direction blocked) according to the standard.

**Disturbance Recordings**
For each input of the Disturbance recorder function there is a setting for the information number of the connected signal. The function type and the information number can be set to any value between 0 and 255. To get INF and FUN for the recorded binary signals, there are parameters on the disturbance recorder for each input. The user must set these parameters to whatever he connects to the corresponding input.

Refer to description of Main Function type set on the local HMI.

Recorded analog channels are sent with ASDU26 and ASDU31. One information element in these ASDUs is called ACC, and it indicates the actual channel to be processed. The channels on disturbance recorder are sent with an ACC as shown in Table 62.

**Table 62: Channels on disturbance recorder sent with a given ACC**

<table>
<thead>
<tr>
<th>DRA#-Input</th>
<th>ACC</th>
<th>IEC 60870-5-103 meaning</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>1</td>
<td>IL1</td>
</tr>
<tr>
<td>2</td>
<td>2</td>
<td>IL2</td>
</tr>
<tr>
<td>3</td>
<td>3</td>
<td>IL3</td>
</tr>
<tr>
<td>4</td>
<td>4</td>
<td>IN</td>
</tr>
<tr>
<td>5</td>
<td>5</td>
<td>UL1</td>
</tr>
</tbody>
</table>

Table continues on next page
<table>
<thead>
<tr>
<th>DRA#-Input</th>
<th>ACC</th>
<th>IEC 60870-5-103 meaning</th>
</tr>
</thead>
<tbody>
<tr>
<td>6</td>
<td>6</td>
<td>UL2</td>
</tr>
<tr>
<td>7</td>
<td>7</td>
<td>UL3</td>
</tr>
<tr>
<td>8</td>
<td>8</td>
<td>UN</td>
</tr>
<tr>
<td>9</td>
<td>64</td>
<td>Private range</td>
</tr>
<tr>
<td>10</td>
<td>65</td>
<td>Private range</td>
</tr>
<tr>
<td>11</td>
<td>66</td>
<td>Private range</td>
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<tr>
<td>12</td>
<td>67</td>
<td>Private range</td>
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<tr>
<td>13</td>
<td>68</td>
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<td>14</td>
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<td>39</td>
<td>94</td>
<td>Private range</td>
</tr>
<tr>
<td>40</td>
<td>95</td>
<td>Private range</td>
</tr>
</tbody>
</table>

**Function and information types**

Product type IEC103mainFunType value Comment:

REL 128 Compatible range
Refer to the tables in the Technical reference manual/Station communication, specifying the information types supported by the communication protocol IEC 60870-5-103.

To support the information, corresponding functions must be included in the protection IED.

There is no representation for the following parts:

- Generating events for test mode
- Cause of transmission: Info no 11, Local operation

Glass or plastic fibre should be used. BFOC/2.5 is the recommended interface to use (BFOC/2.5 is the same as ST connectors). ST connectors are used with the optical power as specified in standard.

For more information, refer to IEC standard IEC 60870-5-103.

19.7 DNP3 Communication protocol

19.7.1 Application

For more information on the application and setting guidelines for the DNP3 communication protocol refer to the DNP3 Communication protocol manual.
Section 20  Remote communication

20.1  Binary signal transfer

20.1.1  Identification

<table>
<thead>
<tr>
<th>Function description</th>
<th>IEC 61850 identification</th>
<th>IEC 60817 identification</th>
<th>ANSI/IEEE C37.2 device number</th>
</tr>
</thead>
<tbody>
<tr>
<td>Binary signal transfer</td>
<td>BinSignReceive</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>Binary signal transfer</td>
<td>BinSignTransm</td>
<td>-</td>
<td>-</td>
</tr>
</tbody>
</table>

20.1.2  Application

The IEDs can be equipped with communication devices for line differential communication and/or communication of binary signals between IEDs. The same communication hardware is used for both purposes.

Communication between two IEDs geographically on different locations is a fundamental part of the line differential function.

Sending of binary signals between two IEDs, one in each end of a power line is used in teleprotection schemes and for direct transfer trips. In addition to this, there are application possibilities, for example, blocking/enabling functionality in the remote substation, changing setting group in the remote IED depending on the switching situation in the local substation and so on.

When equipped with a LDCM, a 64 kbit/s communication channel can be connected to the IED, which will then have the capacity of 192 binary signals to be communicated with a remote IED.

20.1.2.1  Communication hardware solutions

The LDCM (Line Data Communication Module) has an optical connection such that two IEDs can be connected over a direct fibre (multimode), as shown in figure 394. The protocol used is IEEE/ANSI C37.94. The distance with this solution is typical 110 km.
The LDCM can also be used together with an external optical to galvanic G.703 converter or with an alternative external optical to galvanic X.21 converter as shown in figure 395. These solutions are aimed for connections to a multiplexer, which in turn is connected to a telecommunications transmission network (for example, SDH or PDH).

When an external modem G.703 or X21 is used, the connection between LDCM and the modem is made with a multimode fibre of max. 3 km length. The IEEE/ANSI C37.94 protocol is always used between LDCM and the modem.

Alternatively, a LDCM with X.21 built-in converter and micro D-sub 15-pole connector output can be used.

**20.1.3 Setting guidelines**

ChannelMode: This parameter can be set Normal or Blocked. Besides this, it can be set OutOfService which signifies that the local LDCM is out of service. Thus, with this
setting, the communication channel is active and a message is sent to the remote IED that the local IED is out of service, but there is no COMFAIL signal and the analog and binary values are sent as zero.

*TerminalNo:* This setting shall be used to assign an unique address to each LDCM, in all current differential IEDs. Up to 256 LDCMs can be assigned a unique number. Consider a local IED with two LDCMs:

- LDCM for slot 302: Set *TerminalNo* to 1 and *RemoteTermNo* to 2
- LDCM for slot 303: Set *TerminalNo* to 3 and *RemoteTermNo* to 4

In multiterminal current differential applications, with 4 LDCMs in each IED, up to 20 unique addresses must be set.

The unique address is necessary to give high security against incorrect addressing in the communication system. Using the same number for setting *TerminalNo* in some of the LDCMs, a loop-back test in the communication system can give incorrect trip.

*RemoteTermNo:* This setting assigns a number to each related LDCM in the remote IED. For each LDCM, the parameter *RemoteTermNo* shall be set to a different value than parameter *TerminalNo*, but equal to the *TerminalNo* of the remote end LDCM. In the remote IED the *TerminalNo* and *RemoteTermNo* settings are reversed as follows:

- LDCM for slot 302: Set *TerminalNo* to 2 and *RemoteTermNo* to 1
- LDCM for slot 303: Set *TerminalNo* to 4 and *RemoteTermNo* to 3

The redundant channel is always configured in the lower position, for example

- Slot 302: Main channel
- Slot 303: Redundant channel

The same is applicable for slot 312-313 and slot 322-323.

*DiffSync:* Here the method of time synchronization, *Echo* or *GPS*, for the line differential function is selected.

Using *Echo* in this situation is safe only as long as there is no risk of varying transmission asymmetry.

*GPSSyncErr:* If GPS synchronization is lost, the synchronization of the line differential function will continue during 16 s. based on the stability in the local IED clocks. Thereafter the setting *Block* will block the line differential function or the setting *Echo* will make it continue by using the *Echo* synchronization method. It shall
be noticed that using *Echo* in this situation is only safe as long as there is no risk of varying transmission asymmetry.

**CommSync**: This setting decides the *Master* or *Slave* relation in the communication system and shall not be mistaken for the synchronization of line differential current samples. When direct fibre is used, one LDCM is set as *Master* and the other one as *Slave*. When a modem and multiplexer is used, the IED is always set as *Slave*, as the telecommunication system will provide the clock master.

**OptoPower**: The setting *LowPower* is used for fibres 0 – 1 km and *HighPower* for fibres >1 km.

**TransmCurr**: This setting decides which of 2 possible local currents that shall be transmitted, or if and how the sum of 2 local currents shall be transmitted, or finally if the channel shall be used as a redundant channel.

In a 1½ breaker arrangement, there will be 2 local currents, and the earthing on the CTs can be different for these. *CT-SUM* will transmit the sum of the 2 CT groups. *CT-DIFF1* will transmit CT group 1 minus CT group 2 and *CT-DIFF2* will transmit CT group 2 minus CT group 1.

*CT-GRP1* or *CT-GRP2* will transmit the respective CT group, and the setting *RedundantChannel* makes the channel be used as a backup channel.

**ComFailAlrmDel**: Time delay of communication failure alarm. In communication systems, route switching can sometimes cause interruptions with a duration up to 50 ms. Thus, a too short time delay setting might cause nuisance alarms in these situations.

**ComFailResDel**: Time delay of communication failure alarm reset.

**RedChSwTime**: Time delay before switchover to a redundant channel in case of primary channel failure.

**RedChRturnTime**: Time delay before switchback to a the primary channel after channel failure.

**AsymDelay**: The asymmetry is defined as transmission delay minus receive delay. If a fixed asymmetry is known, the *Echo* synchronization method can be used if the parameter *AsymDelay* is properly set. From the definition follows that the asymmetry will always be positive in one end, and negative in the other end.

**AnalogLatency**: Local analog latency; A parameter which specifies the time delay (number of samples) between actual sampling and the time the sample reaches the local communication module, LDCM. The parameter shall be set to 2 when transmitting analog data from the .

**RemAinLatency**: Remote analog latency; This parameter corresponds to the *LocAinLatency* set in the remote IED.
MaxTransmDelay: Data for maximum 40 ms transmission delay can be buffered up. Delay times in the range of some ms are common. It shall be noticed that if data arrive in the wrong order, the oldest data will just be disregarded.

CompRange: The set value is the current peak value over which truncation will be made. To set this value, knowledge of the fault current levels should be known. The setting is not overly critical as it considers very high current values for which correct operation normally still can be achieved.

MaxDiffLevel: Allowed maximum time difference between the internal clocks in respective line end.
Section 21 Basic IED functions

21.1 Authority status ATHSTAT

21.1.1 Application

Authority status (ATHSTAT) function is an indication function block, which informs about two events related to the IED and the user authorization:

- the fact that at least one user has tried to log on wrongly into the IED and it was blocked (the output USRBLKED)
- the fact that at least one user is logged on (the output LOGGEDON)

The two outputs of ATHSTAT function can be used in the configuration for different indication and alarming reasons, or can be sent to the station control for the same purpose.

21.2 Change lock CHNGLCK

21.2.1 Application

Change lock function CHNGLCK is used to block further changes to the IED configuration once the commissioning is complete. The purpose is to make it impossible to perform inadvertent IED configuration and setting changes.

However, when activated, CHNGLCK will still allow the following actions that does not involve reconfiguring of the IED:

- Monitoring
- Reading events
- Resetting events
- Reading disturbance data
- Clear disturbances
- Reset LEDs
- Reset counters and other runtime component states
- Control operations
- Set system time
- Enter and exit from test mode
- Change of active setting group

The binary input controlling the function is defined in ACT or SMT. The CHNGLCK function is configured using ACT.

LOCK Binary input signal that will activate/deactivate the function, defined in ACT or SMT.

When CHNGLCK has a logical one on its input, then all attempts to modify the IED configuration and setting will be denied and the message "Error: Changes blocked" will be displayed on the local HMI; in PCM600 the message will be "Operation denied by active ChangeLock". The CHNGLCK function should be configured so that it is controlled by a signal from a binary input card. This guarantees that by setting that signal to a logical zero, CHNGLCK is deactivated. If any logic is included in the signal path to the CHNGLCK input, that logic must be designed so that it cannot permanently issue a logical one to the CHNGLCK input. If such a situation would occur in spite of these precautions, then please contact the local ABB representative for remedial action.

21.3 Denial of service DOS

21.3.1 Application

The denial of service functions (DOSFRNT, DOSLANAB and DOSLANCD) are designed to limit the CPU load that can be produced by Ethernet network traffic on the IED. The communication facilities must not be allowed to compromise the primary functionality of the device. All inbound network traffic will be quota controlled so that too heavy network loads can be controlled. Heavy network load might for instance be the result of malfunctioning equipment connected to the network.

DOSFRNT, DOSLANAB and DOSLANCD measure the IED load from communication and, if necessary, limit it for not jeopardizing the IEDs control and protection functionality due to high CPU load. The function has the following outputs:

- LINKUP indicates the Ethernet link status
- WARNING indicates that communication (frame rate) is higher than normal
- ALARM indicates that the IED limits communication

21.3.2 Setting guidelines

The function does not have any parameters available in the local HMI or PCM600.
21.4 IED identifiers TERMINALID

21.4.1 Application

IED identifiers (TERMINALID) function allows the user to identify the individual IED in the system, not only in the substation, but in a whole region or a country.

Use only characters A-Z, a-z and 0-9 in station, object and unit names.

21.5 Product information PRODINF

21.5.1 Application

The Product identifiers function contains constant data (i.e. not possible to change) that uniquely identifies the IED:

- ProductVer
- ProductDef
- FirmwareVer
- SerialNo
- OrderingNo
- ProductionDate
- IEDProdType

The settings are visible on the local HMI, under Main menu/Diagnostics/IED status/Product identifiers and under Main menu/Diagnostics/IED Status/IED identifiers.

This information is very helpful when interacting with ABB product support (e.g. during repair and maintenance).

21.5.2 Factory defined settings

The factory defined settings are very useful for identifying a specific version and very helpful in the case of maintenance, repair, interchanging IEDs between different Substation Automation Systems and upgrading. The factory made settings can not be changed by the customer. They can only be viewed. The settings are found in the local HMI under Main menu/Diagnostics/IED status/Product identifiers.

The following identifiers are available:

- IEDProdType
• Describes the type of the IED (like REL, REC or RET). Example: REL670
• ProductDef
  • Describes the release number, from the production. Example: 1.2.2.0
• ProductVer
  • Describes the product version. Example: 1.2.3

<table>
<thead>
<tr>
<th></th>
<th>is the Major version of the manufactured product this means, new platform of the product</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>is the Minor version of the manufactured product this means, new functions or new hardware added to the product</td>
</tr>
<tr>
<td>2</td>
<td>is the Major revision of the manufactured product this means, functions or hardware is either changed or enhanced in the product</td>
</tr>
</tbody>
</table>

• IEDMainFunType
  • Main function type code according to IEC 60870-5-103. Example: 128 (meaning line protection).
• SerialNo
• OrderingNo
• ProductionDate

### 21.6 Measured value expander block RANGE_XP

#### 21.6.1 Identification

<table>
<thead>
<tr>
<th>Function description</th>
<th>IEC 61850 identification</th>
<th>IEC 80617 identification</th>
<th>ANSI/IEEE C37.2 device number</th>
</tr>
</thead>
<tbody>
<tr>
<td>Measured value expander block</td>
<td>RANGE_XP</td>
<td></td>
<td>-</td>
</tr>
</tbody>
</table>

#### 21.6.2 Application

The current and voltage measurements functions (CVMMXN, CMMXU, VMXU and VNMMXU), current and voltage sequence measurement functions (CMSQI and VMSQI) and IEC 61850 generic communication I/O functions (MVGAPC) are provided with measurement supervision functionality. All measured values can be supervised with four settable limits, that is low-low limit, low limit, high limit and high-high limit. The measure value expander block (RANGE_XP) has been introduced to be able to translate the integer output signal from the measuring functions to 5 binary signals, that is below low-low limit, below low limit, normal, above high-high limit or above high limit. The output signals can be used as conditions in the configurable logic.
21.6.3 Setting guidelines

There are no settable parameters for the measured value expander block function.

21.7 Parameter setting groups

21.7.1 Application

Six sets of settings are available to optimize IED operation for different power system conditions. By creating and switching between fine tuned setting sets, either from the local HMI or configurable binary inputs, results in a highly adaptable IED that can cope with a variety of power system scenarios.

Different conditions in networks with different voltage levels require highly adaptable protection and control units to best provide for dependability, security and selectivity requirements. Protection units operate with a higher degree of availability, especially, if the setting values of their parameters are continuously optimized according to the conditions in the power system.

Operational departments can plan for different operating conditions in the primary equipment. The protection engineer can prepare the necessary optimized and pre-tested settings in advance for different protection functions. Six different groups of setting parameters are available in the IED. Any of them can be activated through the different programmable binary inputs by means of external or internal control signals.

A function block, SETGRPS, defines how many setting groups are used. Setting is done with parameter MAXSETGR and shall be set to the required value for each IED. Only the number of setting groups set will be available in the Parameter Setting tool (PST) for activation with the ActiveGroup function block.

21.7.2 Setting guidelines

The setting ActiveSetGrp, is used to select which parameter group to be active. The active group can also be selected with configured input to the function block SETGRPS.

The length of the pulse, sent out by the output signal SETCHGD when an active group has changed, is set with the parameter t.

The parameter MAXSETGR defines the maximum number of setting groups in use to switch between. Only the selected number of setting groups will be available in the Parameter Setting tool (PST) for activation with the ActiveGroup function block.

21.8 Rated system frequency PRIMVAL
21.8.1 Identification

<table>
<thead>
<tr>
<th>Function description</th>
<th>IEC 61850 identification</th>
<th>IEC 60617 identification</th>
<th>ANSI/IEEE C37.2 device number</th>
</tr>
</thead>
<tbody>
<tr>
<td>Primary system values</td>
<td>PRIMVAL</td>
<td>-</td>
<td>-</td>
</tr>
</tbody>
</table>

21.8.2 Application

The rated system frequency and phase rotation direction are set under Main menu/Configuration/ Power system/ Primary Values in the local HMI and PCM600 parameter setting tree.

21.8.3 Setting guidelines

Set the system rated frequency. Refer to section "Signal matrix for analog inputs SMAI" for description on frequency tracking.

21.9 Summation block 3 phase 3PHSUM

21.9.1 Application

The analog summation block 3PHSUM function block is used in order to get the sum of two sets of 3 phase analog signals (of the same type) for those IED functions that might need it.

21.9.2 Setting guidelines

The summation block receives the three-phase signals from SMAI blocks. The summation block has several settings.

SummationType: Summation type (Group 1 + Group 2, Group 1 - Group 2, Group 2 - Group 1 or –(Group 1 + Group 2)).

DFTReference: The reference DFT block (InternalDFT Ref, DFTRefGrp1 or External DFT ref).

FreqMeasMinVal: The minimum value of the voltage for which the frequency is calculated, expressed as percent of UBasebase voltage setting (for each instance x).

GlobalBaseSel: Selects the global base value group used by the function to define (IBase), (UBase) and (SBase).
21.10  Global base values GBASVAL

21.10.1  Identification

<table>
<thead>
<tr>
<th>Function description</th>
<th>IEC 61850 identification</th>
<th>IEC 60617 identification</th>
<th>ANSI/IEEE C37.2 device number</th>
</tr>
</thead>
<tbody>
<tr>
<td>Global base values</td>
<td>GBASVAL</td>
<td>-</td>
<td>-</td>
</tr>
</tbody>
</table>

21.10.2  Application

Global base values function (GBASVAL) is used to provide global values, common for all applicable functions within the IED. One set of global values consists of values for current, voltage and apparent power and it is possible to have twelve different sets.

This is an advantage since all applicable functions in the IED use a single source of base values. This facilitates consistency throughout the IED and also facilitates a single point for updating values when necessary.

Each applicable function in the IED has a parameter, GlobalBaseSel, defining one out of the twelve sets of GBASVAL functions.

21.10.3  Setting guidelines

*U*Base: Phase-to-phase voltage value to be used as a base value for applicable functions throughout the IED.

*I*Base: Phase current value to be used as a base value for applicable functions throughout the IED.

*S*Base: Standard apparent power value to be used as a base value for applicable functions throughout the IED, typically *S*Base=√3·*U*Base·*I*Base.

21.11  Signal matrix for binary inputs SMBI

21.11.1  Application

The Signal matrix for binary inputs function SMBI is used within the Application Configuration tool in direct relation with the Signal Matrix tool. SMBI represents the way binary inputs are brought in for one IED configuration.
21.11.2 Setting guidelines

There are no setting parameters for the Signal matrix for binary inputs SMBI available to the user in Parameter Setting tool. However, the user shall give a name to SMBI instance and the SMBI inputs, directly in the Application Configuration tool. These names will define SMBI function in the Signal Matrix tool. The user defined name for the input or output signal will also appear on the respective output or input signal.

21.12 Signal matrix for binary outputs SMBO

21.12.1 Application

The Signal matrix for binary outputs function SMBO is used within the Application Configuration tool in direct relation with the Signal Matrix tool. SMBO represents the way binary outputs are sent from one IED configuration.

21.12.2 Setting guidelines

There are no setting parameters for the Signal matrix for binary outputs SMBO available to the user in Parameter Setting tool. However, the user must give a name to SMBO instance and SMBO outputs, directly in the Application Configuration tool. These names will define SMBO function in the Signal Matrix tool.

21.13 Signal matrix for mA inputs SMMI

21.13.1 Application

The Signal matrix for mA inputs function SMMI is used within the Application Configuration tool in direct relation with the Signal Matrix tool. SMMI represents the way milliamp (mA) inputs are brought in for one IED configuration.

21.13.2 Setting guidelines

There are no setting parameters for the Signal matrix for mA inputs SMMI available to the user in the Parameter Setting tool. However, the user must give a name to SMMI instance and SMMI inputs, directly in the Application Configuration tool.

21.14 Signal matrix for analog inputs SMAI
21.14.1 Application

Signal matrix for analog inputs (SMAI), also known as the preprocessor function block, analyses the connected four analog signals (three phases and neutral) and calculates all relevant information from them like the phasor magnitude, phase angle, frequency, true RMS value, harmonics, sequence components and so on. This information is then used by the respective functions connected to this SMAI block in ACT (for example protection, measurement or monitoring functions).

21.14.2 Frequency values

The SMAI function includes a functionality based on the level of positive sequence voltage, $MinValFreqMeas$, to validate if the frequency measurement is valid or not. If the positive sequence voltage is lower than $MinValFreqMeas$, the function freezes the frequency output value for 500 ms and after that the frequency output is set to the nominal value. A signal is available for the SMAI function to prevent operation due to non-valid frequency values. $MinValFreqMeas$ is set as % of $U_{Base}/\sqrt{3}$.

If SMAI setting $ConnectionType$ is $Ph-Ph$, at least two of the inputs GRPXL1, GRPXL2 and GRPXL3, where $1 \leq x \leq 12$, must be connected in order to calculate the positive sequence voltage. Note that phase to phase inputs shall always be connected as follows: L1-L2 to GRPXL1, L2-L3 to GRPXL2, L3-L1 to GRPXL3. If SMAI setting $ConnectionType$ is $Ph-N$, all three inputs GRPXL1, GRPXL2 and GRPXL3 must be connected in order to calculate the positive sequence voltage.

If only one phase-phase voltage is available and SMAI setting $ConnectionType$ is $Ph-Ph$, the user is advised to connect two (not three) of the inputs GRPXL1, GRPXL2 and GRPXL3 to the same voltage input as shown in figure 396 to make SMAI calculate a positive sequence voltage.

![Connection example](image)

Figure 396: Connection example

The above described scenario does not work if SMAI setting $ConnectionType$ is $Ph-N$. If only one phase-earth voltage is available, the same type of connection can be used but the SMAI $ConnectionType$ setting must still be $Ph-Ph$ and this has to be accounted for when setting $MinValFreqMeas$. If SMAI setting $ConnectionType$ is $Ph-N$ and the same voltage is connected to all three
SMAI inputs, the positive sequence voltage will be zero and the frequency functions will not work properly.

The outputs from the above configured SMAI block shall only be used for Overfrequency protection (SAPTOF), Underfrequency protection (SAPTFU) and Rate-of-change frequency protection (SAPFRC) due to that all other information except frequency and positive sequence voltage might be wrongly calculated.

### 21.14.3 Setting guidelines

The parameters for the signal matrix for analog inputs (SMAI) functions are set via the local HMI or PCM600.

Every SMAI function block can receive four analog signals (three phases and one neutral value), either voltage or current. SMAI outputs give information about every aspect of the 3ph analog signals acquired (phase angle, RMS value, frequency and frequency derivates, and so on – 244 values in total). Besides the block “group name”, the analog inputs type (voltage or current) and the analog input names that can be set directly in ACT.

Application functions should be connected to a SMAI block with same task cycle as the application function, except for e.g. measurement functions that run in slow cycle tasks.

*DFTRefExtOut*: Parameter valid only for function block SMAI1.

Reference block for external output (SPFCOUT function output).

*DFTReference*: Reference DFT for the SMAI block use.

These DFT reference block settings decide DFT reference for DFT calculations. The setting *InternalDFTRef* will use fixed DFT reference based on set system frequency. *DFTRefGrp(n)* will use DFT reference from the selected group block, when own group is selected, an adaptive DFT reference will be used based on calculated signal frequency from own group. The setting *ExternalDFTRef* will use reference based on what is connected to input DFTSPFC.

The setting *ConnectionType*: Connection type for that specific instance (n) of the SMAI (if it is Ph-N or Ph-Ph). Depending on connection type setting the not connected Ph-N or Ph-Ph outputs will be calculated as long as they are possible to calculate. E.g. at Ph-Ph connection L1, L2 and L3 will be calculated for use in symmetrical situations. If N component should be used respectively the phase component during faults IN/U_N must be connected to input 4.
Negation: If the user wants to negate the 3ph signal, it is possible to choose to negate only the phase signals Negate3Ph, only the neutral signal NegateN or both Negate3Ph + N. negation means rotation with 180° of the vectors.

GlobalBaseSel: Selects the global base value group used by the function to define (IBase), (UBase) and (SBase).

MinValFreqMeas: The minimum value of the voltage for which the frequency is calculated, expressed as percent of UBase (for each instance n).

Settings DFTRefExtOut and DFTReference shall be set to default value InternalDFTRef if no VT inputs are available.

Even if the user sets the AnalogInputType of a SMAI block to “Current”, the MinValFreqMeas is still visible. However, using the current channel values as base for frequency measurement is **not recommendable** for a number of reasons, not last among them being the low level of currents that one can have in normal operating conditions.

Examples of adaptive frequency tracking

Preprocessing block shall only be used to feed functions within the same execution cycles (e.g. use preprocessing block with cycle 1 to feed transformer differential protection). The only exceptions are measurement functions (CVMMXN, CMMXU, VMMXU, etc.) which shall be fed by preprocessing blocks with cycle 8.

When two or more preprocessing blocks are used to feed one protection function (e.g. over-power function GOPPDOP), it is of outmost importance that parameter setting DFTReference has the same set value for all of the preprocessing blocks involved.
AdDTRefCh7

AdDTRefCh4

Figure 397: Twelve SMAI instances are grouped within one task time. SMAI blocks are available in three different task times in the IED. Two pointed instances are used in the following examples.

The examples shows a situation with adaptive frequency tracking with one reference selected for all instances. In practice each instance can be adapted to the needs of the actual application. The adaptive frequency tracking is needed in IEDs that belong to the protection system of synchronous machines and that are active during run-up and shout-down of the machine. In other application the usual setting of the parameter DFTReference of SMAI is InternalDFTRef.

Example 1
Figure 398: Configuration for using an instance in task time group 1 as DFT reference

Assume instance SMAI7:7 in task time group 1 has been selected in the configuration to control the frequency tracking. Observe that the selected reference instance (i.e., frequency tracking master) must be a voltage type. Observe that positive sequence voltage is used for the frequency tracking feature.

For task time group 1 this gives the following settings (see Figure 397 for numbering):

SMAI1:1: DFTRefExtOut = DFTRefGrp7 to route SMAI7:7 reference to the SPFCOUT output, DFTReference = DFTRefGrp7 for SMAI1:1 to use SMAI7:7 as reference (see Figure 398) SMAI2:2 – SMAI12:12: DFTReference = DFTRefGrp7 for SMAI2:2 – SMAI12:12 to use SMAI7:7 as reference.

For task time group 2 this gives the following settings:

SMAI1:13 – SMAI12:24: DFTReference = ExternalDFTRef to use DFTSPFC input of SMAI1:13 as reference (SMAI7:7)

For task time group 3 this gives the following settings:

SMAI1:25 – SMAI12:36: DFTReference = ExternalDFTRef to use DFTSPFC input as reference (SMAI7:7)

Example 2
Figure 399: Configuration for using an instance in task time group 2 as DFT reference.

Assume instance SMAI4:16 in task time group 2 has been selected in the configuration to control the frequency tracking for all instances. Observe that the selected reference instance (i.e. frequency tracking master) must be a voltage type. Observe that positive sequence voltage is used for the frequency tracking feature.

For task time group 1 this gives the following settings (see Figure 397 for numbering):

SMAI1:1 – SMAI12:12: $\text{DFTReference} = \text{ExternalDFTRef}$ to use DFTSPFC input as reference (SMAI4:16)

For task time group 2 this gives the following settings:

SMAI13: $\text{DFTRefExtOut} = \text{DFTRefGrp4}$ to route SMAI4:16 reference to the SPFCOUT output, $\text{DFTReference} = \text{DFTRefGrp4}$ for SMAI13 to use SMAI4:16 as reference (see Figure 399) SMAI2:14 – SMAI12:24: $\text{DFTReference} = \text{DFTRefGrp4}$ to use SMAI4:16 as reference.

For task time group 3 this gives the following settings:

SMAI1:25 – SMAI12:36: $\text{DFTReference} = \text{ExternalDFTRef}$ to use DFTSPFC input as reference (SMAI4:16)
21.15 Test mode functionality TESTMODE

21.15.1 Application

The protection and control IEDs may have a complex configuration with many included functions. To make the testing procedure easier, the IEDs include the feature that allows individual blocking of a single-, several-, or all functions.

This means that it is possible to see when a function is activated or trips. It also enables the user to follow the operation of several related functions to check correct functionality and to check parts of the configuration, and so on.

21.15.1.1 IEC 61850 protocol test mode

The IEC 61850 Test Mode has improved testing capabilities for IEC 61850 systems. Operator commands sent to the IEC 61850 Mod determine the behavior of the functions. The command can be given from the LHMI under the Main menu/Test/Function test modes menu or remotely from an IEC 61850 client. The possible values of IEC 61850 Mod are described in Communication protocol manual, IEC 61850 Edition 1 and Edition 2.

To be able to set the IEC 61850 Mod the parameter remotely, the PST setting RemoteModControl may not be set to Off. The possible values are Off, Maintenance or All levels. The Off value denies all access to data object Mod from remote, Maintenance requires that the category of the originator (orCat) is Maintenance and All levels allow any orCat.

The mod of the Root LD.LNN0 can be configured under Main menu/Test/Function test modes/Communication/Station communication/IEC61850 LD0 LLN0/LD0LLN0:1

When the Mod is changed at this level, all components under the logical device update their own behavior according to IEC 61850-7-4. The supported values of IEC 61850 Mod are described in Communication protocol manual, IEC 61850 Edition 2. The IEC 61850 test mode is indicated with the Start LED on the LHMI.

The mod of an specific component can be configured under Main menu/Test/Function test modes/Communication/Station Communication

It is possible that the behavior is also influenced by other sources as well, independent of the mode, such as the insertion of the test handle, loss of SV, and IED configuration or LHMI. If a function of an IED is set to Off, the related Beh is set to Off as well. The related mod keeps its current state.
When the setting *Operation* is set to *Off*, the behavior is set to *Off* and it is not possible to override it. When a behavior of a function is *Off* the function will not execute.

> When IEC 61850 Mod of a function is set to *Off* or *Blocked*, the Start LED on the LHMI will be set to flashing to indicate the abnormal operation of the IED.

The IEC 61850-7-4 gives a detailed overview over all aspects of the test mode and other states of mode and behavior.

- When the *Beh* of a component is set to *Test*, the component is not blocked and all control commands with a test bit are accepted.
- When the *Beh* of a component is set to *Test/blocked*, all control commands with a test bit are accepted. Outputs to the process via a non-IEC 61850 link data are blocked by the LN. Only process-related outputs on LNs related to primary equipment are blocked. If there is an XCBR, the outputs *EXC_Open* and *EXC_Close* are blocked.
- When the *Beh* of a component is set to *Blocked*, all control commands with a test bit are accepted. Outputs to the process via a non-IEC 61850 link data are blocked by the LN. In addition, the components can be blocked when their *Beh* is *blocked*. This can be done if the component has a block input. The block status of a component is shown as the *Blk* output under the *Test/Function status* menu. If the *Blk* output is not shown, the component cannot be blocked.

### 21.15.2 Setting guidelines

There are two possible ways to place the IED in the *TestMode= On*” state. If, the IED is set to normal operation (*TestMode= Off*), but the functions are still shown being in the test mode, the input signal INPUT on the TESTMODE function block might be activated in the configuration.

Forcing of binary input and output signals is only possible when the IED is in IED test mode.

### 21.16 Self supervision with internal event list INTERRSIG

#### 21.16.1 Application

The protection and control IEDs have many functions included. The included self-supervision with internal event list function block provides good supervision of the IED. The fault signals make it easier to analyze and locate a fault.

Both hardware and software supervision is included and it is also possible to indicate possible faults through a hardware contact on the power supply module and/or through the software communication.
Internal events are generated by the built-in supervisory functions. The supervisory functions supervise the status of the various modules in the IED and, in case of failure, a corresponding event is generated. Similarly, when the failure is corrected, a corresponding event is generated.

Apart from the built-in supervision of the various modules, events are also generated when the status changes for the:

- built-in real time clock (in operation/out of order).
- external time synchronization (in operation/out of order).

Events are also generated:

- whenever any setting in the IED is changed.

The internal events are time tagged with a resolution of 1 ms and stored in a list. The list can store up to 40 events. The list is based on the FIFO principle, that is, when it is full, the oldest event is overwritten. The list contents cannot be modified, but the whole list can be cleared using the Reset menu in the LHMI.

The list of internal events provides valuable information, which can be used during commissioning and fault tracing.

The information can only be retrieved with the aid of PCM600 Event Monitoring Tool. The PC can either be connected to the front port, or to the port at the back of the IED.

21.17 Time synchronization TIMESYNCHGEN

21.17.1 Application

Use time synchronization to achieve a common time base for the IEDs in a protection and control system. This makes it possible to compare events and disturbance data between all IEDs in the system. If a global common source (i.e. GPS) is used in different substations for the time synchronization, also comparisons and analysis between recordings made at different locations can be easily performed and a more accurate view of the actual sequence of events can be obtained.

Time-tagging of internal events and disturbances are an excellent help when evaluating faults. Without time synchronization, only the events within one IED can be compared with each other. With time synchronization, events and disturbances within the whole network, can be compared and evaluated.

In the IED, the internal time can be synchronized from the following sources:

- BIN (Binary Minute Pulse)
- DNP
- GPS
• IEC103
• SNTP
• IRIG-B
• SPA
• LON
• PPS

For IEDs using IEC 61850-9-2LE in "mixed mode" a time synchronization from an external clock is recommended to the IED and all connected merging units. The time synchronization from the clock to the IED can be either optical PPS or IRIG-B. For IED's using IEC 61850-9-2LE from one single MU as analog data source, the MU and IED still needs to be synchronized to each other. This could be done by letting the MU supply a PPS signal to the IED.

Out of these, LON and SPA contains two types of synchronization messages:

• Coarse time messages are sent every minute and contain complete date and time, that is year, month, day, hour, minute, second and millisecond.
• Fine time messages are sent every second and comprise only seconds and milliseconds.

The selection of the time source is done via the corresponding setting.

It is possible to set a backup time-source for GPS signal, for instance SNTP. In this case, when the GPS signal quality is bad, the IED will automatically choose SNTP as the time-source. At a given point in time, only one time-source will be used.

21.17.2 Setting guidelines

All the parameters related to time are divided into two categories: System time and Synchronization.

21.17.2.1 System time

The time is set with years, month, day, hour, minute, second and millisecond.

21.17.2.2 Synchronization

The setting parameters for the real-time clock with external time synchronization are set via local HMI or PCM600. The path for Time Synchronization parameters on local HMI is Main menu/Configuration/Time/Synchronization. The parameters are categorized as Time Synchronization (TIMESYNCHGEN) and IRIG-B settings (IRIG-B:1) in case that IRIG-B is used as the external time synchronization source.

TimeSynch
When the source of the time synchronization is selected on the local HMI, the parameter is called TimeSynch. The time synchronization source can also be set from PCM600. The setting alternatives are:
FineSyncSource which can have the following values:

- Off
- SPA
- LON
- BIN (Binary Minute Pulse)
- GPS
- GPS+SPA
- GPS+LON
- GPS+BIN
- SNTP
- GPS+SNTP
- GPS+IRIG-B
- IRIG-B
- PPS

CoarseSyncSrc which can have the following values:

- Off
- SPA
- LON
- SNTP
- DNP

The function input to be used for minute-pulse synchronization is called TIME-MINSYNC.

The system time can be set manually, either via the local HMI or via any of the communication ports. The time synchronization fine tunes the clock (seconds and milliseconds).

The parameter SyncMaster defines if the IED is a master, or not a master for time synchronization in a system of IEDs connected in a communication network (IEC61850-8-1). The SyncMaster can have the following values:

- Off
- SNTP -Server

Set the course time synchronizing source (CoarseSyncSrc) to Off when GPS time synchronization of line differential function is used. Set the fine time synchronization source (FineSyncSource) to GPS.
The GPS will thus provide the complete time synchronization. GPS alone shall synchronize the analogue values in such systems.

21.17.2.3 Process bus IEC 61850-9-2LE synchronization

When process bus communication (IEC 61850-9-2LE protocol) is used, it is essential that the merging units are using the same time source as the IED. To achieve this, a satellite-controlled clock shall provide time synchronization to the IED (either internal GPS or via IRIG-B 00x with IEEE1344 support) and to the merging units (via for instance PPS). For the time synchronization of the process bus communication, GPS Time Module (GTM) and/or IRIG-B module can be used. If the IED contains a GTM, the merging unit can be synchronized from the PPS output of the GTM.
Section 22 Requirements

22.1 Current transformer requirements

The performance of a protection function will depend on the quality of the measured current signal. Saturation of the current transformers (CTs) will cause distortion of the current signals and can result in a failure to operate or cause unwanted operations of some functions. Consequently CT saturation can have an influence on both the dependability and the security of the protection. This protection IED has been designed to permit heavy CT saturation with maintained correct operation.

22.1.1 Current transformer classification

To guarantee correct operation, the current transformers (CTs) must be able to correctly reproduce the current for a minimum time before the CT will begin to saturate. To fulfill the requirement on a specified time to saturation the CTs must fulfill the requirements of a minimum secondary e.m.f. that is specified below.

There are several different ways to specify CTs. Conventional magnetic core CTs are usually specified and manufactured according to some international or national standards, which specify different protection classes as well. There are many different standards and a lot of classes but fundamentally there are three different types of CTs:

- High remanence type CT
- Low remanence type CT
- Non remanence type CT

The high remanence type has no limit for the remanent flux. This CT has a magnetic core without any airgaps and a remanent flux might remain almost infinite time. In this type of transformers the remanence can be up to around 80% of the saturation flux. Typical examples of high remanence type CT are class P, PX, TPX according to IEC, class P, X according to BS (old British Standard) and non gapped class C, K according to ANSI/IEEE.

The low remanence type has a specified limit for the remanent flux. This CT is made with a small air gap to reduce the remanence to a level that does not exceed 10% of the saturation flux. The small air gap has only very limited influences on the other properties of the CT. Class PXR, TPY according to IEC are low remanence type CTs.

The non remanence type CT has practically negligible level of remanent flux. This type of CT has relatively big air gaps in order to reduce the remanence to practically zero level. In the same time, these air gaps reduce the influence of the DC-component from the primary fault current. The air gaps will also decrease the measuring accuracy.
in the non-saturated region of operation. Class TPZ according to IEC is a non remanence type CT.

Different standards and classes specify the saturation e.m.f. in different ways but it is possible to approximately compare values from different classes. The rated equivalent limiting secondary e.m.f. $E_{al}$ according to the IEC 61869–2 standard is used to specify the CT requirements for the IED. The requirements are also specified according to other standards.

22.1.2 Conditions

The requirements are a result of investigations performed in our network simulator. The current transformer models are representative for current transformers of high remanence and low remanence type. The results may not always be valid for non remanence type CTs (TPZ).

The performances of the protection functions have been checked in the range from symmetrical to fully asymmetrical fault currents. Primary time constants of at least 120 ms have been considered at the tests. The current requirements below are thus applicable both for symmetrical and asymmetrical fault currents.

Depending on the protection function phase-to-earth, phase-to-phase and three-phase faults have been tested for different relevant fault positions for example, close in forward and reverse faults, zone 1 reach faults, internal and external faults. The dependability and security of the protection was verified by checking for example, time delays, unwanted operations, directionality, overreach and stability.

The remanence in the current transformer core can cause unwanted operations or minor additional time delays for some protection functions. As unwanted operations are not acceptable at all maximum remanence has been considered for fault cases critical for the security, for example, faults in reverse direction and external faults. Because of the almost negligible risk of additional time delays and the non-existent risk of failure to operate the remanence have not been considered for the dependability cases. The requirements below are therefore fully valid for all normal applications.

It is difficult to give general recommendations for additional margins for remanence to avoid the minor risk of an additional time delay. They depend on the performance and economy requirements. When current transformers of low remanence type (for example, TPY, PR) are used, normally no additional margin is needed. For current transformers of high remanence type (for example, P, PX, TPX) the small probability of fully asymmetrical faults, together with high remanence in the same direction as the flux generated by the fault, has to be kept in mind at the decision of an additional margin. Fully asymmetrical fault current will be achieved when the fault occurs at approximately zero voltage (0°). Investigations have shown that 95% of the faults in the network will occur when the voltage is between 40° and 90°. In addition fully asymmetrical fault current will not exist in all phases at the same time.

22.1.3 Fault current
The current transformer requirements are based on the maximum fault current for faults in different positions. Maximum fault current will occur for three-phase faults or single phase-to-earth faults. The current for a single phase-to-earth fault will exceed the current for a three-phase fault when the zero sequence impedance in the total fault loop is less than the positive sequence impedance.

When calculating the current transformer requirements, maximum fault current for the relevant fault position should be used and therefore both fault types have to be considered.

### 22.1.4 Secondary wire resistance and additional load

The voltage at the current transformer secondary terminals directly affects the current transformer saturation. This voltage is developed in a loop containing the secondary wires and the burden of all relays in the circuit. For earth faults the loop includes the phase and neutral wire, normally twice the resistance of the single secondary wire. For three-phase faults the neutral current is zero and it is just necessary to consider the resistance up to the point where the phase wires are connected to the common neutral wire. The most common practice is to use four wires secondary cables so it normally is sufficient to consider just a single secondary wire for the three-phase case.

The conclusion is that the loop resistance, twice the resistance of the single secondary wire, must be used in the calculation for phase-to-earth faults and the phase resistance, the resistance of a single secondary wire, may normally be used in the calculation for three-phase faults.

As the burden can be considerable different for three-phase faults and phase-to-earth faults it is important to consider both cases. Even in a case where the phase-to-earth fault current is smaller than the three-phase fault current the phase-to-earth fault can be dimensioning for the CT depending on the higher burden.

In isolated or high impedance earthed systems the phase-to-earth fault is not the dimensioning case. Therefore, the resistance of the single secondary wire can always be used in the calculation for this kind of power systems.

### 22.1.5 General current transformer requirements

The current transformer ratio is mainly selected based on power system data for example, maximum load and/or maximum fault current. It should be verified that the current to the protection is higher than the minimum operating value for all faults that are to be detected with the selected CT ratio. It should also be verified that the maximum possible fault current is within the limits of the IED.

The current error of the current transformer can limit the possibility to use a very sensitive setting of a sensitive residual overcurrent protection. If a very sensitive setting of this function will be used it is recommended that the current transformer should have an accuracy class which have an current error at rated primary current that is less than ±1% (for example, 5P). If current transformers with less accuracy are used
it is advisable to check the actual unwanted residual current during the commissioning.

22.1.6 Rated equivalent secondary e.m.f. requirements

With regard to saturation of the current transformer all current transformers of high remanence and low remanence type that fulfill the requirements on the rated equivalent limiting secondary e.m.f. $E_{al}$ below can be used. The characteristic of the non remanence type CT (TPZ) is not well defined as far as the phase angle error is concerned. If no explicit recommendation is given for a specific function we therefore recommend contacting ABB to confirm that the non remanence type can be used.

The CT requirements for the different functions below are specified as a rated equivalent limiting secondary e.m.f. $E_{al}$ according to the IEC 61869-2 standard. Requirements for CTs specified according to other classes and standards are given at the end of this section.

22.1.6.1 Transformer differential protection

The current transformers must have a rated equivalent limiting secondary e.m.f. $E_{al}$ that is larger than the maximum of the required rated equivalent limiting secondary e.m.f. $E_{alreq}$ below:

\[
E_{al} \geq E_{alreq} = 30 \cdot I_{rt} \cdot \frac{I_{r}}{I_{pr}} \cdot \left( R_{ct} + R_{L} + \frac{S_{R}}{I_{r}^2} \right)
\]

(Equation 529)

\[
E_{al} \geq E_{alreq} = 2 \cdot I_{rt} \cdot \frac{I_{r}}{I_{pr}} \cdot \left( R_{ct} + R_{L} + \frac{S_{R}}{I_{r}^2} \right)
\]

(Equation 530)

where:

$I_{rt}$ The rated primary current of the power transformer (A)

$I_{r}$ Maximum primary fundamental frequency current that passes two main CTs and the power transformer (A)

$I_{pr}$ The rated primary CT current (A)

$I_{sr}$ The rated secondary CT current (A)

$I_{r}$ The rated current of the protection IED (A)

$R_{ct}$ The secondary resistance of the CT ($\Omega$)

$R_{L}$ The resistance of the secondary wire and additional load ($\Omega$). The loop resistance containing the phase and neutral wires must be used for faults in solidly earthed systems. The resistance of a single secondary wire should be used for faults in high impedance earthed systems.

$S_{R}$ The burden of an IED current input channel (VA). $S_{R}=0.020$ VA/channel for $I_{r}=1$ A and $S_{R}=0.150$ VA/channel for $I_{r}=5$ A
In substations with breaker-and-a-half or double-busbar double-breaker arrangement, the fault current may pass two main CTs for the transformer differential protection without passing the power transformer. In such cases and if both main CTs have equal ratios and magnetization characteristics the CTs must satisfy equation 529 and equation 531.

\[
E_{al} \geq E_{alreq} = I_f \cdot \frac{I_{sr}}{I_{pr}} \left( R_{ct} + R_L + \frac{S_R}{I_r^2} \right)
\]

(Equation 531)

where:
- \(I_f\) Maximum primary fundamental frequency current that passes two main CTs without passing the power transformer (A)

### 22.1.6.2 Distance protection

The current transformers must have a rated equivalent limiting secondary e.m.f. \(E_{al}\) that is larger than the maximum of the required rated equivalent limiting secondary e.m.f. \(E_{alreq}\) below:

\[
E_{al} \geq E_{alreq} = I_{kmax} \cdot \frac{I_{sr}}{I_{pr}} \cdot a \cdot \left( R_{ct} + R_L + \frac{S_R}{I_r^2} \right)
\]

(Equation 532)

\[
E_{al} \geq E_{alreq} = I_{kzone1} \cdot \frac{I_{sr}}{I_{pr}} \cdot k \cdot \left( R_{ct} + R_L + \frac{S_R}{I_r^2} \right)
\]

(Equation 533)

where:
- \(I_{kmax}\) Maximum primary fundamental frequency current for close-in forward and reverse faults (A)
- \(I_{kzone1}\) Maximum primary fundamental frequency current for faults at the end of zone 1 reach (A)
- \(I_{pr}\) The rated primary CT current (A)
- \(I_{sr}\) The rated secondary CT current (A)
- \(I_r\) The rated current of the protection IED (A)
- \(R_{ct}\) The secondary resistance of the CT (\(\Omega\))
- \(R_L\) The resistance of the secondary wire and additional load (\(\Omega\)). In solidly earthed systems the loop resistance containing the phase and neutral wires should be used for phase-to-earth faults and the resistance of the phase wire should be used for three-phase faults.
- In isolated or high impedance earthed systems the resistance of the single secondary wire can always be used.

Table continues on next page
The burden of an IED current input channel (VA). \( S_R = 0.020 \text{ VA/channel for } I_r = 1 \text{ A} \) and \( S_R = 0.150 \text{ VA/channel for } I_r = 5 \text{ A} \)

This factor depends on the design of the protection function and can be a function of the primary DC time constant of the close-in fault current.

This factor depends on the design of the protection function and can be a function of the primary DC time constant of the fault current for a fault at the set reach of zone 1.

The \( a \)- and \( k \)-factors have the following values for the different types of distance function:

**High speed distance**: (ZMFPDIS and ZMFCPDIS)
- Quadrilateral characteristic:
  - \( a = 1 \) for primary time constant \( T_p \leq 400 \text{ ms} \)
  - \( k = 3 \) for primary time constant \( T_p \leq 200 \text{ ms} \)

Mho characteristic:
- \( a = 2 \) for primary time constant \( T_p \leq 400 \text{ ms} \) (For \( a = 1 \) the delay in operation due to saturation is still under 1.5 cycles)
- \( k = 3 \) for primary time constant \( T_p \leq 200 \text{ ms} \)

**Quadrilateral distance**: (ZMQPDIS, ZMQAPDIS and ZMCPDIS, ZMCAPDIS and ZMMFPDIS, ZMMAPDIS)
- \( a = 1 \) for primary time constant \( T_p \leq 100 \text{ ms} \)
- \( a = 3 \) for primary time constant \( T_p > 100 \text{ and } \leq 400 \text{ ms} \)
- \( k = 4 \) for primary time constant \( T_p \leq 50 \text{ ms} \)
- \( k = 5 \) for primary time constant \( T_p > 50 \text{ and } \leq 150 \text{ ms} \)

**Mho distance**: (ZMHPDIS)
- \( a = 1 \) for primary time constant \( T_p \leq 100 \text{ ms} \)
- \( a = 3 \) for primary time constant \( T_p > 100 \text{ and } \leq 400 \text{ ms} \)
- \( k = 4 \) for primary time constant \( T_p \leq 40 \text{ ms} \)
- \( k = 5 \) for primary time constant \( T_p > 40 \text{ and } \leq 150 \text{ ms} \)

### Breaker failure protection

The CTs must have a rated equivalent limiting secondary e.m.f. \( E_{al} \) that is larger than or equal to the required rated equivalent limiting secondary e.m.f. \( E_{alreq} \) below:

\[
E_{al} \geq E_{alreq} = 5 \cdot I_{op} \cdot \frac{I_s}{I_{pr}} \left( R_{ct} + R_L + \frac{S_R}{I_r^2} \right)
\]

(Equation 534)

where:
- \( I_{op} \) The primary operate value (A)
- \( I_{pr} \) The rated primary CT current (A)
- \( I_s \) The rated secondary CT current (A)
- \( I_r \) The rated current of the protection IED (A)
- \( R_{ct} \) The secondary resistance of the CT (Ω)
- \( R_L \) The resistance of the secondary cable and additional load (Ω). The loop resistance containing the phase and neutral wires, must be used for faults in solidly earthed systems. The resistance of a single secondary wire should be used for faults in high impedance earthed systems.
- \( S_R \) The burden of an IED current input channel (VA). \( S_R = 0.020 \text{ VA/channel for } I_r = 1 \text{ A} \) and \( S_R = 0.150 \text{ VA/channel for } I_r = 5 \text{ A} \)
22.1.7 Current transformer requirements for CTs according to other standards

All kinds of conventional magnetic core CTs are possible to use with the IEDs if they fulfill the requirements corresponding to the above specified expressed as the rated equivalent limiting secondary e.m.f. $E_{al}$ according to the IEC 61869-2 standard. From different standards and available data for relaying applications it is possible to approximately calculate a secondary e.m.f. of the CT comparable with $E_{al}$. By comparing this with the required rated equivalent limiting secondary e.m.f. $E_{alreq}$ it is possible to judge if the CT fulfills the requirements. The requirements according to some other standards are specified below.

22.1.7.1 Current transformers according to IEC 61869-2, class P, PR

A CT according to IEC 61869-2 is specified by the secondary limiting e.m.f. $E_{alf}$. The value of the $E_{alf}$ is approximately equal to the corresponding $E_{al}$. Therefore, the CTs according to class P and PR must have a secondary limiting e.m.f. $E_{alf}$ that fulfills the following:

$$E_{2\text{max}} > \max E_{alreq}$$

(Equation 535)

22.1.7.2 Current transformers according to IEC 61869-2, class PX, PXR (and old IEC 60044-6, class TPS and old British Standard, class X)

CTs according to these classes are specified approximately in the same way by a rated knee point e.m.f. $E_{knee}$ ($E_k$ for class PX and PXR, $E_{kneeBS}$ for class X and the limiting secondary voltage $U_{al}$ for TPS). The value of the $E_{knee}$ is lower than the corresponding $E_{al}$ according to IEC 61869-2. It is not possible to give a general relation between the $E_{knee}$ and the $E_{al}$ but normally the $E_{knee}$ is approximately 80 % of the $E_{al}$. Therefore, the CTs according to class PX, PXR, X and TPS must have a rated knee point e.m.f. $E_{knee}$ that fulfills the following:

$$E_{knee} \approx E_k \approx E_{kneeBS} \approx U_{al} > 0.8 \left( \text{maximum of } E_{alreq} \right)$$

(Equation 536)

22.1.7.3 Current transformers according to ANSI/IEEE

Current transformers according to ANSI/IEEE are partly specified in different ways. A rated secondary terminal voltage $U_{ANSI}$ is specified for a CT of class C. $U_{ANSI}$ is the secondary terminal voltage the CT will deliver to a standard burden at 20 times rated secondary current without exceeding 10 % ratio correction. There are a number of standardized $U_{ANSI}$ values for example, $U_{ANSI}$ is 400 V for a C400 CT. A
corresponding rated equivalent limiting secondary e.m.f. $E_{\text{alANSI}}$ can be estimated as follows:

$$E_{\text{alANSI}} = \left| 20 \cdot I_{\text{ir}} \cdot R_{\text{ct}} + U_{\text{ANSI}} \right| = \left| 20 \cdot I_{\text{ir}} \cdot R_{\text{ct}} + 20 \cdot I_{\text{ir}} \cdot Z_{\text{bANSI}} \right|$$

(Equation 537)

where:

- $Z_{\text{bANSI}}$ The impedance (that is, with a complex quantity) of the standard ANSI burden for the specific C class ($\Omega$)
- $U_{\text{ANSI}}$ The secondary terminal voltage for the specific C class (V)

The CTs according to class C must have a calculated rated equivalent limiting secondary e.m.f. $E_{\text{alANSI}}$ that fulfills the following:

$$E_{\text{alANSI}} > \text{maximum of } E_{\text{alreq}}$$

(Equation 538)

A CT according to ANSI/IEEE is also specified by the knee point voltage $U_{\text{kneeANSI}}$ that is graphically defined from an excitation curve. The knee point voltage $U_{\text{kneeANSI}}$ normally has a lower value than the knee-point e.m.f. according to IEC and BS. $U_{\text{kneeANSI}}$ can approximately be estimated to 75 % of the corresponding $E_{\text{al}}$ according to IEC 61869-2. Therefore, the CTs according to ANSI/IEEE must have a knee point voltage $U_{\text{kneeANSI}}$ that fulfills the following:

$$V_{\text{kneeANSI}} > 0.75 \cdot \left( \text{maximum of } E_{\text{alreq}} \right)$$

(Equation 539)

### 22.2 Voltage transformer requirements

The performance of a protection function will depend on the quality of the measured input signal. Transients caused by capacitive voltage transformers (CVTs) can affect some protection functions.

Magnetic or capacitive voltage transformers can be used.

The capacitive voltage transformers (CVTs) should fulfill the requirements according to the IEC 61869-5 standard regarding ferro-resonance and transients. The ferro-resonance requirements of the CVTs are specified in chapter 6.502 of the standard.

The transient responses for three different standard transient response classes, T1, T2 and T3 are specified in chapter 6.503 of the standard. CVTs according to all classes can be used.
The protection IED has effective filters for these transients, which gives secure and correct operation with CVTs.

22.3 **SNTP server requirements**

The SNTP server to be used is connected to the local network, that is not more than 4-5 switches or routers away from the IED. The SNTP server is dedicated for its task, or at least equipped with a real-time operating system, that is not a PC with SNTP server software. The SNTP server should be stable, that is, either synchronized from a stable source like GPS, or local without synchronization. Using a local SNTP server without synchronization as primary or secondary server in a redundant configuration is not recommended.

22.4 **Sample specification of communication requirements for the protection and control terminals in digital telecommunication networks**

The communication requirements are based on echo timing.

**Bit Error Rate (BER) according to ITU-T G.821, G.826 and G.828**
- $<10^{-6}$ according to the standard for data and voice transfer

**Bit Error Rate (BER) for high availability of the differential protection**
- $<10^{-8}$-$10^{-9}$ during normal operation
- $<10^{-6}$ during disturbed operation

During disturbed conditions, the trip security function in can cope with high bit error rates up to $10^{-5}$ or even up to $10^{-4}$. The trip security can be configured to be independent of COMFAIL from the differential protection communication supervision, or blocked when COMFAIL is issued after receive error $>100$ms. (Default).

**Synchronization in SDH systems with G.703 E1 or IEEE C37.94**

The G.703 E1, 2 Mbit shall be set according to ITU-T G.803, G.810-13
- One master clock for the actual network
- The actual port Synchronized to the SDH system clock at 2048 kbit
- Synchronization; bit synchronized, synchronized mapping
- Maximum clock deviation $\leq\pm50$ ppm nominal, $\leq\pm100$ ppm operational
- Jitter and Wander according to ITU-T G.823 and G.825
• Buffer memory <250 μs, <100 μs asymmetric difference
• Format.G 704 frame, structured etc.Format.
• No CRC-check

Synchronization in PDH systems connected to SDH systems

• Independent synchronization, asynchronous mapping
• The actual SDH port must be set to allow transmission of the master clock from the PDH-system via the SDH-system in transparent mode.
• Maximum clock deviation <±50 ppm nominal, <±100 ppm operational
• Jitter and Wander according to ITU-T G.823 and G.825
• Buffer memory <100 μs
• Format: Transparent
• Maximum channel delay
• Loop time <40 ms continuous (2 x 20 ms)

IED with echo synchronization of differential clock (without GPS clock)

• Both channels must have the same route with maximum asymmetry of 0,2-0,5 ms, depending on set sensitivity of the differential protection.
• A fixed asymmetry can be compensated (setting of asymmetric delay in built in HMI or the parameter setting tool PST).

IED with GPS clock

• Independent of asymmetry.

22.5 IEC 61850-9-2LE Merging unit requirements

The merging units that supply the IED with measured values via the process bus must fulfill the IEC61850-9-2LE standard.

This part of the IEC61850 is specifying “Communication Service Mapping (SCSM) – Sampled values over ISO/IEC 8802”, in other words – sampled data over Ethernet. The 9-2 part of the IEC61850 protocol uses also definitions from 7-2, “Basic communication structure for substation and feeder equipment – Abstract communication service interface (ACSI)”. The set of functionality implemented in the IED (IEC61850-9-2LE) is a subset of the IEC61850-9-2. For example the IED covers the client part of the standard, not the server part.

The standard does not define the sample rate for data, but in the UCA users group recommendations there are indicated sample rates that are adopted, by consensus, in the industry.
There are two sample rates defined: 80 samples/cycle (4000 samples/sec. at 50Hz or 4800 samples/sec. at 60 Hz) for a merging unit “type1” and 256 samples/cycle for a merging unit “type2”. The IED can receive data rates of 80 samples/cycle.

Note that the IEC 61850-9-2 LE standard does not specify the quality of the sampled values, only the transportation. Thus, the accuracy of the current and voltage inputs to the merging unit and the inaccuracy added by the merging unit must be coordinated with the requirement for actual type of protection function.

Factors influencing the accuracy of the sampled values from the merging unit are for example anti aliasing filters, frequency range, step response, truncating, A/D conversion inaccuracy, time tagging accuracy etc.

In principle the accuracy of the current and voltage transformers, together with the merging unit, shall have the same quality as direct input of currents and voltages.
## Section 23  Glossary

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<th>Description</th>
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<tr>
<td>AC</td>
<td>Alternating current</td>
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<tr>
<td>ACC</td>
<td>Actual channel</td>
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<td>ACT</td>
<td>Application configuration tool within PCM600</td>
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<tr>
<td>A/D converter</td>
<td>Analog-to-digital converter</td>
</tr>
<tr>
<td>ADBS</td>
<td>Amplitude deadband supervision</td>
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<tr>
<td>ADM</td>
<td>Analog digital conversion module, with time synchronization</td>
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<td>AI</td>
<td>Analog input</td>
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<tr>
<td>ANSI</td>
<td>American National Standards Institute</td>
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<tr>
<td>AR</td>
<td>Autoreclosing</td>
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<tr>
<td>ASCT</td>
<td>Auxiliary summation current transformer</td>
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<tr>
<td>ASD</td>
<td>Adaptive signal detection</td>
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<tr>
<td>ASDU</td>
<td>Application service data unit</td>
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<td>AWG</td>
<td>American Wire Gauge standard</td>
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<tr>
<td>BBP</td>
<td>Busbar protection</td>
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<tr>
<td>BFOC/2,5</td>
<td>Bayonet fibre optic connector</td>
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<tr>
<td>BFP</td>
<td>Breaker failure protection</td>
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<tr>
<td>BI</td>
<td>Binary input</td>
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<tr>
<td>BIM</td>
<td>Binary input module</td>
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<tr>
<td>BOM</td>
<td>Binary output module</td>
</tr>
<tr>
<td>BOS</td>
<td>Binary outputs status</td>
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<tr>
<td>BR</td>
<td>External bistable relay</td>
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<tr>
<td>BS</td>
<td>British Standards</td>
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<td>BSR</td>
<td>Binary signal transfer function, receiver blocks</td>
</tr>
<tr>
<td>BST</td>
<td>Binary signal transfer function, transmit blocks</td>
</tr>
<tr>
<td>C37.94</td>
<td>IEEE/ANSI protocol used when sending binary signals between IEDs</td>
</tr>
<tr>
<td>CAN</td>
<td>Controller Area Network. ISO standard (ISO 11898) for serial communication</td>
</tr>
<tr>
<td>CB</td>
<td>Circuit breaker</td>
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<tr>
<td>CBM</td>
<td>Combined backplane module</td>
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<tr>
<td>Acronym</td>
<td>Definition</td>
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<tr>
<td>CCM</td>
<td>CAN carrier module</td>
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<td>CCVT</td>
<td>Capacitive Coupled Voltage Transformer</td>
</tr>
<tr>
<td>Class C</td>
<td>Protection Current Transformer class as per IEEE/ ANSI</td>
</tr>
<tr>
<td>CMPPS</td>
<td>Combined megapulses per second</td>
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<tr>
<td>CMT</td>
<td>Communication Management tool in PCM600</td>
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<tr>
<td>CO cycle</td>
<td>Close-open cycle</td>
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<tr>
<td>Codirectional</td>
<td>Way of transmitting G.703 over a balanced line. Involves two twisted pairs making it possible to transmit information in both directions</td>
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<tr>
<td>COM</td>
<td>Command</td>
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<tr>
<td>COMTRADE</td>
<td>Standard Common Format for Transient Data Exchange format for Disturbance recorder according to IEEE/ANSI C37.111, 1999 / IEC 60255-24</td>
</tr>
<tr>
<td>Contra-directional</td>
<td>Way of transmitting G.703 over a balanced line. Involves four twisted pairs, two of which are used for transmitting data in both directions and two for transmitting clock signals</td>
</tr>
<tr>
<td>COT</td>
<td>Cause of transmission</td>
</tr>
<tr>
<td>CPU</td>
<td>Central processing unit</td>
</tr>
<tr>
<td>CR</td>
<td>Carrier receive</td>
</tr>
<tr>
<td>CRC</td>
<td>Cyclic redundancy check</td>
</tr>
<tr>
<td>CROB</td>
<td>Control relay output block</td>
</tr>
<tr>
<td>CS</td>
<td>Carrier send</td>
</tr>
<tr>
<td>CT</td>
<td>Current transformer</td>
</tr>
<tr>
<td>CU</td>
<td>Communication unit</td>
</tr>
<tr>
<td>CVT or CCVT</td>
<td>Capacitive voltage transformer</td>
</tr>
<tr>
<td>DAR</td>
<td>Delayed autoreclosing</td>
</tr>
<tr>
<td>DARPA</td>
<td>Defense Advanced Research Projects Agency (The US developer of the TCP/IP protocol etc.)</td>
</tr>
<tr>
<td>DBDL</td>
<td>Dead bus dead line</td>
</tr>
<tr>
<td>DBLL</td>
<td>Dead bus live line</td>
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<tr>
<td>DC</td>
<td>Direct current</td>
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<tr>
<td>DFC</td>
<td>Data flow control</td>
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<td>DFT</td>
<td>Discrete Fourier transform</td>
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<td>Abbreviation</td>
<td>Description</td>
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<tr>
<td>DHCP</td>
<td>Dynamic Host Configuration Protocol</td>
</tr>
<tr>
<td>DIP-switch</td>
<td>Small switch mounted on a printed circuit board</td>
</tr>
<tr>
<td>DI</td>
<td>Digital input</td>
</tr>
<tr>
<td>DLLB</td>
<td>Dead line live bus</td>
</tr>
<tr>
<td>DNP</td>
<td>Distributed Network Protocol as per IEEE Std 1815-2012</td>
</tr>
<tr>
<td>DR</td>
<td>Disturbance recorder</td>
</tr>
<tr>
<td>DRAM</td>
<td>Dynamic random access memory</td>
</tr>
<tr>
<td>DRH</td>
<td>Disturbance report handler</td>
</tr>
<tr>
<td>DSP</td>
<td>Digital signal processor</td>
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<tr>
<td>DTT</td>
<td>Direct transfer trip scheme</td>
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<tr>
<td>EHV network</td>
<td>Extra high voltage network</td>
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<tr>
<td>EIA</td>
<td>Electronic Industries Association</td>
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<tr>
<td>EMC</td>
<td>Electromagnetic compatibility</td>
</tr>
<tr>
<td>EMF</td>
<td>Electromotive force</td>
</tr>
<tr>
<td>EMI</td>
<td>Electromagnetic interference</td>
</tr>
<tr>
<td>EnFP</td>
<td>End fault protection</td>
</tr>
<tr>
<td>EPA</td>
<td>Enhanced performance architecture</td>
</tr>
<tr>
<td>ESD</td>
<td>Electrostatic discharge</td>
</tr>
<tr>
<td>F-SMA</td>
<td>Type of optical fibre connector</td>
</tr>
<tr>
<td>FAN</td>
<td>Fault number</td>
</tr>
<tr>
<td>FCB</td>
<td>Flow control bit; Frame count bit</td>
</tr>
<tr>
<td>FOX 20</td>
<td>Modular 20 channel telecommunication system for speech, data and protection signals</td>
</tr>
<tr>
<td>FOX 512/515</td>
<td>Access multiplexer</td>
</tr>
<tr>
<td>FOX 6Plus</td>
<td>Compact time-division multiplexer for the transmission of up to seven duplex channels of digital data over optical fibers</td>
</tr>
<tr>
<td>FTP</td>
<td>File Transfer Protocol</td>
</tr>
<tr>
<td>FUN</td>
<td>Function type</td>
</tr>
<tr>
<td>G.703</td>
<td>Electrical and functional description for digital lines used by local telephone companies. Can be transported over balanced and unbalanced lines</td>
</tr>
<tr>
<td>GCM</td>
<td>Communication interface module with carrier of GPS receiver module</td>
</tr>
<tr>
<td>GDE</td>
<td>Graphical display editor within PCM600</td>
</tr>
<tr>
<td>GI</td>
<td>General interrogation command</td>
</tr>
</tbody>
</table>
GIS | Gas-insulated switchgear
---|---
GOOSE | Generic object-oriented substation event
GPS | Global positioning system
GSAL | Generic security application
GSE | Generic substation event
HDLC protocol | High-level data link control, protocol based on the HDLC standard
HFBR connector type | Plastic fiber connector
HMI | Human-machine interface
HSAR | High speed autoreclosing
HV | High-voltage
HVDC | High-voltage direct current
IDBS | Integrating deadband supervision
IEC | International Electrical Committee
IEC 60044-6 | IEC Standard, Instrument transformers – Part 6: Requirements for protective current transformers for transient performance
IEC 60870-5-103 | Communication standard for protection equipment. A serial master/slave protocol for point-to-point communication
IEC 61850 | Substation automation communication standard
IEC 61850–8–1 | Communication protocol standard
IEEE | Institute of Electrical and Electronics Engineers
IEEE 802.12 | A network technology standard that provides 100 Mbits/s on twisted-pair or optical fiber cable
IEEE P1386.1 | PCI Mezzanine Card (PMC) standard for local bus modules. References the CMC (IEEE P1386, also known as Common Mezzanine Card) standard for the mechanics and the PCI specifications from the PCI SIG (Special Interest Group) for the electrical EMF (Electromotive force).
IEEE 1686 | Standard for Substation Intelligent Electronic Devices (IEDs) Cyber Security Capabilities
IED | Intelligent electronic device
I-GIS | Intelligent gas-insulated switchgear
IOM | Binary input/output module
Instance | When several occurrences of the same function are available in the IED, they are referred to as instances of that function. One instance of a function is identical to another of the same kind but has a different number in the IED user interfaces. The word "instance" is sometimes defined as an
item of information that is representative of a type. In the same way an instance of a function in the IED is representative of a type of function.

**IP**
1. Internet protocol. The network layer for the TCP/IP protocol suite widely used on Ethernet networks. IP is a connectionless, best-effort packet-switching protocol. It provides packet routing, fragmentation and reassembly through the data link layer.
2. Ingression protection, according to IEC 60529

**IP 20**
Ingression protection, according to IEC 60529, level 20

**IP 40**
Ingression protection, according to IEC 60529, level 40

**IP 54**
Ingression protection, according to IEC 60529, level 54

**IRF**
Internal failure signal

**IRIG-B:**
InterRange Instrumentation Group Time code format B, standard 200

**ITU**
International Telecommunications Union

**LAN**
Local area network

**LIB 520**
High-voltage software module

**LCD**
Liquid crystal display

**LDCM**
Line differential communication module

**LDD**
Local detection device

**LED**
Light-emitting diode

**LNT**
LON network tool

**LON**
Local operating network

**MCB**
Miniature circuit breaker

**MCM**
Mezzanine carrier module

**MIM**
Milli-ampere module

**MPM**
Main processing module

**MVAL**
Value of measurement

**MVB**
Multifunction vehicle bus. Standardized serial bus originally developed for use in trains.

**NCC**
National Control Centre

**NOF**
Number of grid faults

**NUM**
Numerical module

**OCO cycle**
Open-close-open cycle

**OCP**
Overcurrent protection

**OEM**
Optical Ethernet module
<table>
<thead>
<tr>
<th>Acronym</th>
<th>Definition</th>
</tr>
</thead>
<tbody>
<tr>
<td>OLTC</td>
<td>On-load tap changer</td>
</tr>
<tr>
<td>OTEV</td>
<td>Disturbance data recording initiated by other event than start/pick-up</td>
</tr>
<tr>
<td>OV</td>
<td>Overvoltage</td>
</tr>
<tr>
<td>Overreach</td>
<td>A term used to describe how the relay behaves during a fault condition. For example, a distance relay is overreaching when the impedance presented to it is smaller than the apparent impedance to the fault applied to the balance point, that is, the set reach. The relay “sees” the fault but perhaps it should not have seen it.</td>
</tr>
<tr>
<td>PCI</td>
<td>Peripheral component interconnect, a local data bus</td>
</tr>
<tr>
<td>PCM</td>
<td>Pulse code modulation</td>
</tr>
<tr>
<td>PCM600</td>
<td>Protection and control IED manager</td>
</tr>
<tr>
<td>PC-MIP</td>
<td>Mezzanine card standard</td>
</tr>
<tr>
<td>PMC</td>
<td>PCI Mezzanine card</td>
</tr>
<tr>
<td>POR</td>
<td>Permissive overreach</td>
</tr>
<tr>
<td>POTT</td>
<td>Permissive overreach transfer trip</td>
</tr>
<tr>
<td>Process bus</td>
<td>Bus or LAN used at the process level, that is, in near proximity to the measured and/or controlled components</td>
</tr>
<tr>
<td>PSM</td>
<td>Power supply module</td>
</tr>
<tr>
<td>PST</td>
<td>Parameter setting tool within PCM600</td>
</tr>
<tr>
<td>PT ratio</td>
<td>Potential transformer or voltage transformer ratio</td>
</tr>
<tr>
<td>PUTT</td>
<td>Permissive underreach transfer trip</td>
</tr>
<tr>
<td>RASC</td>
<td>Synchrocheck relay, COMBIFLEX</td>
</tr>
<tr>
<td>RCA</td>
<td>Relay characteristic angle</td>
</tr>
<tr>
<td>RISC</td>
<td>Reduced instruction set computer</td>
</tr>
<tr>
<td>RMS value</td>
<td>Root mean square value</td>
</tr>
<tr>
<td>RS422</td>
<td>A balanced serial interface for the transmission of digital data in point-to-point connections</td>
</tr>
<tr>
<td>RS485</td>
<td>Serial link according to EIA standard RS485</td>
</tr>
<tr>
<td>RTC</td>
<td>Real-time clock</td>
</tr>
<tr>
<td>RTU</td>
<td>Remote terminal unit</td>
</tr>
<tr>
<td>SA</td>
<td>Substation Automation</td>
</tr>
<tr>
<td>SBO</td>
<td>Select-before-operate</td>
</tr>
<tr>
<td>SC</td>
<td>Switch or push button to close</td>
</tr>
<tr>
<td>SCL</td>
<td>Short circuit location</td>
</tr>
<tr>
<td>SCS</td>
<td>Station control system</td>
</tr>
<tr>
<td><strong>SCADA</strong></td>
<td>Supervision, control and data acquisition</td>
</tr>
<tr>
<td><strong>SCT</strong></td>
<td>System configuration tool according to standard IEC 61850</td>
</tr>
<tr>
<td><strong>SDU</strong></td>
<td>Service data unit</td>
</tr>
<tr>
<td><strong>SLM</strong></td>
<td>Serial communication module</td>
</tr>
<tr>
<td><strong>SMA connector</strong></td>
<td>Subminiature version A, A threaded connector with constant impedance</td>
</tr>
<tr>
<td><strong>SMT</strong></td>
<td>Signal matrix tool within PCM600</td>
</tr>
<tr>
<td><strong>SMS</strong></td>
<td>Station monitoring system</td>
</tr>
<tr>
<td><strong>SNTP</strong></td>
<td>Simple network time protocol – is used to synchronize computer clocks on local area networks. This reduces the requirement to have accurate hardware clocks in every embedded system in a network. Each embedded node can instead synchronize with a remote clock, providing the required accuracy</td>
</tr>
<tr>
<td><strong>SOF</strong></td>
<td>Status of fault</td>
</tr>
<tr>
<td><strong>SPA</strong></td>
<td>Strömberg Protection Acquisition (SPA), a serial master/slave protocol for point-to-point and ring communication</td>
</tr>
<tr>
<td><strong>SRY</strong></td>
<td>Switch for CB ready condition</td>
</tr>
<tr>
<td><strong>ST</strong></td>
<td>Switch or push button to trip</td>
</tr>
<tr>
<td><strong>Starpoint</strong></td>
<td>Neutral point of transformer or generator</td>
</tr>
<tr>
<td><strong>SVC</strong></td>
<td>Static VAr compensation</td>
</tr>
<tr>
<td><strong>TC</strong></td>
<td>Trip coil</td>
</tr>
<tr>
<td><strong>TCS</strong></td>
<td>Trip circuit supervision</td>
</tr>
<tr>
<td><strong>TCP</strong></td>
<td>Transmission control protocol. The most common transport layer protocol used on Ethernet and the Internet</td>
</tr>
<tr>
<td><strong>TCP/IP</strong></td>
<td>Transmission control protocol over Internet Protocol. The de facto standard Ethernet protocols incorporated into 4.2BSD Unix. TCP/IP was developed by DARPA for Internet working and encompasses both network layer and transport layer protocols. While TCP and IP specify two protocols at specific protocol layers, TCP/IP is often used to refer to the entire US Department of Defense protocol suite based upon these, including Telnet, FTP, UDP and RDP</td>
</tr>
<tr>
<td><strong>TEF</strong></td>
<td>Time delayed earth-fault protection function</td>
</tr>
<tr>
<td><strong>TLS</strong></td>
<td>Transport Layer Security</td>
</tr>
<tr>
<td><strong>TM</strong></td>
<td>Transmit (disturbance data)</td>
</tr>
<tr>
<td><strong>TNC connector</strong></td>
<td>Threaded Neill-Concelman, a threaded constant impedance version of a BNC connector</td>
</tr>
<tr>
<td><strong>TP</strong></td>
<td>Trip (recorded fault)</td>
</tr>
<tr>
<td>Abbreviation</td>
<td>Description</td>
</tr>
<tr>
<td>-------------</td>
<td>-------------</td>
</tr>
<tr>
<td>TPZ, TPY, TPX, TPS</td>
<td>Current transformer class according to IEC</td>
</tr>
<tr>
<td>TRM</td>
<td>Transformer Module. This module transforms currents and voltages taken from the process into levels suitable for further signal processing.</td>
</tr>
<tr>
<td>TYP</td>
<td>Type identification</td>
</tr>
<tr>
<td>UMT</td>
<td>User management tool</td>
</tr>
<tr>
<td>Underreach</td>
<td>A term used to describe how the relay behaves during a fault condition. For example, a distance relay is underreaching when the impedance presented to it is greater than the apparent impedance to the fault applied to the balance point, that is, the set reach. The relay does not “see” the fault but perhaps it should have seen it. See also Overreach.</td>
</tr>
<tr>
<td>UTC</td>
<td>Coordinated Universal Time. A coordinated time scale, maintained by the Bureau International des Poids et Mesures (BIPM), which forms the basis of a coordinated dissemination of standard frequencies and time signals. UTC is derived from International Atomic Time (TAI) by the addition of a whole number of &quot;leap seconds&quot; to synchronize it with Universal Time 1 (UT1), thus allowing for the eccentricity of the Earth's orbit, the rotational axis tilt (23.5 degrees), but still showing the Earth's irregular rotation, on which UT1 is based. The Coordinated Universal Time is expressed using a 24-hour clock, and uses the Gregorian calendar. It is used for aeroplane and ship navigation, where it is also sometimes known by the military name, &quot;Zulu time.&quot; &quot;Zulu&quot; in the phonetic alphabet stands for &quot;Z&quot;, which stands for longitude zero.</td>
</tr>
<tr>
<td>UV</td>
<td>Undervoltage</td>
</tr>
<tr>
<td>WEI</td>
<td>Weak end infeed logic</td>
</tr>
<tr>
<td>VT</td>
<td>Voltage transformer</td>
</tr>
<tr>
<td>X.21</td>
<td>A digital signalling interface primarily used for telecom equipment</td>
</tr>
<tr>
<td>3I₀</td>
<td>Three times zero-sequence current. Often referred to as the residual or the earth-fault current</td>
</tr>
<tr>
<td>3U₀</td>
<td>Three times the zero sequence voltage. Often referred to as the residual voltage or the neutral point voltage</td>
</tr>
</tbody>
</table>
For more information please contact:

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