

ZURICH, SWITZERLAND, AUGUST 11, 2022

# ABB post Q2 2022 consensus

## ABB Group

(\$ in millions, unless otherwise indicated)	2021	2022		2023	
	Actual	Cons. <sup>1</sup>	# <sup>2</sup>	Cons. <sup>1</sup>	# <sup>2</sup>
<b>Revenues</b>	<b>28,945</b>	<b>29,482</b>	19	<b>30,981</b>	19
<b>Operational EBITA</b>	<b>4,122</b>	<b>4,383</b>	19	<b>4,694</b>	19
<i>Margin (in %)</i>	14.2%	14.9%	19	15.1%	19
<b>Net income</b>	<b>4,546</b>	<b>2,374</b>	19	<b>3,022</b>	19
Shares outstanding <sup>3</sup> (in mn)	2,001	1,900	11	1,849	11
<b>Basic EPS (in \$)</b>	<b>2.27</b>	<b>1.25</b>		<b>1.63</b>	

	# <sup>2</sup>
Buy / Overweight / Accumulate	9
Hold / Marketweight / Neutral	9
Sell / Underweight / Reduce	1
No Rating	0

1: Average of submitted estimates

2: Number of contributors to average

3: Shares outstanding estimate exclude analysts not calculating basic EPS based on weighted-average number of shares outstanding including a share buyback.

Participating analysts (19): Bank of America, Barclays, Carnegie, Cowen, Deutsche Bank, DNB Bank, Exane BNP Paribas, Goldman Sachs, J.P. Morgan, Morgan Stanley, Octavian, Oddo BHF, Pareto Securities, RBC, Societe Generale, Stifel, UBS, Vertical Research Partners and Vontobel

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