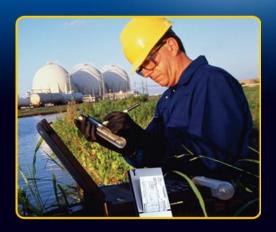
Mobility Trends in Utility Field Service –



Empowering your field workforce to deliver better, faster service







Speaker: David Crist, Vice President, Brother Mobile Solutions, Inc.



About us:

Brother Mobile Solutions

 A subsidiary of Brother International – a \$5.4 billion worldwide company

Award-winning printers and AlOs, and P-touch Electronic Labeling Systems

Primary focus:

Mobile printing and Labeling

Key vertical markets:

Field Service, Route Accounting, Public Safety, Manufacturing

Key products:







Today's field service environment

It's tough. And getting tougher.

Customers have an expectation of immediacy in all things ...

- Internet/Web, Handhelds, Blackberry
- Online ordering, payment, and express delivery
- No tolerance for error or delay
- Business as usual doesn't cut it

Expect everyone to have the same urgency.





Quick poll ...





How many have already adopted mobile solutions in the field?

- If so, what pressure points pushed your decision?
- If not, what pressure points are delaying your decision?



Mobility aspirations – field service



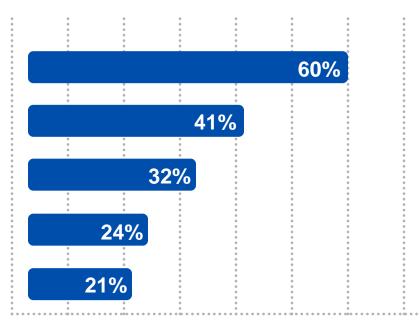
Need to drive workforce productivity

Customer demand for faster service resolution

Need to control and reduce servicerelated costs

Need for better visibility into service resources

Need to drive revenue opportunities



SOURCE: Aberdeen Group, 2008



Mobility resistance factors



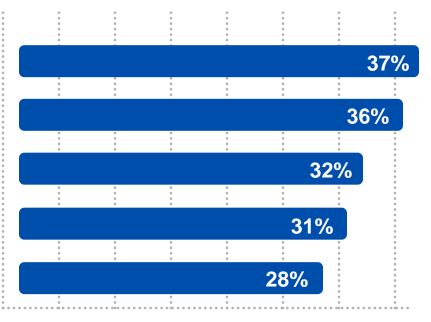


Initial cost of hardware

Integration of mobile data with corporate back-office systems

Limited perceived value - Lack of ROI

Insufficient IT resources to support deployment



SOURCE: Aberdeen Group, 2008

As mobility benefits become clearer, resistance is diminishing ...



How is it going so far?

At your side.

Adapting mobility is clearly paying off.

According to a 2009 Aberdeen Group follow-up study of 200 field service professionals:

Those that are successful in extending the back-office to the field with convenient, well-integrated workflows have experienced significant 17% gains in service profitability from the deployment of mobile solutions.



■ In a tough economy, that's pretty exciting



Aberdeen Group reports ...



Stunning differences between "Best-in-Class" (BIC) field service organizations and industry average (IA)

Goal	Industry Average (IA)	Best in Class (BIC)	Difference
SLA Compliance	75%	92%	23% increase
First-time fix	61%	77%	26% increase
Workforce productivity (average work orders completed daily) increase over the last year	9%	18%	100% increase
Current service margins (profit / revenue)	16%	26%	63% increase











Mobility tools in use today

According to the 2009 Aberdeen Group study, among all respondents:



- Common mobility devices: Rugged/Semi- Rugged handhelds, Rugged Laptops, Mobile Printers
- Projected increase in deployment:

Device		Current 2009	•	Estimated 2010	Difference
Rugged handhelds	•	18%	•	21%	17% increase
Semi-Rugged handhelds		11%		15%	36% increase
Ruggedized laptops	•	16%	•	24%	50% increase
Mobile printers		16%		25%	56% increase









- Confirmed by our own research:
 - Rugged, semi rugged handhelds more penetration Experience supports ruggedized laptops

 - Mobile printers becoming more important



Quick poll ...





How many are already deploying mobile printers?

- How have these changed your processes?
- What's on your wish list for an ideal mobile printing solution?
 - Ideal connectivity?
 - Page size?
 - Power & mounting options?
 - Other?



Types of mobile printers

Letter/legal size "mobile" printers

Thermal

- Roll or sheet-fed printers
- Common installation: Dashboard or glove box mounted, hand carry
- Advantages: Smaller size, easier to mount; no inks to manage – only supply is paper; printing can be almost any length

Inkjets

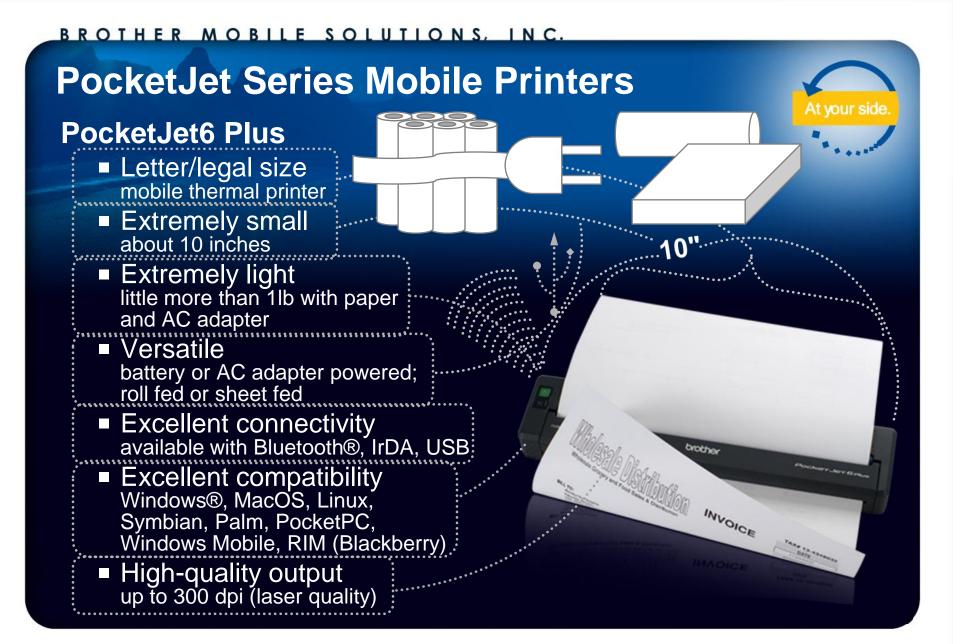
- Variations of sheet-fed desktop inkjets
- Common installation: Trunk or floor mounted
- Disadvantages: Ink supplies can run out; ink can freeze; uses standard paper sizes (letter/legal/A4) only, Not designed for vehicles, bulkier, break easily













More mobile printers ... handhelds

At your side.

Other types – handheld mobile printers (MPrint)

- Brother MPrint MW-145BT····
 - Small-format mobile thermal printer with Bluetooth interface
 - Advantages: True pocket size; weighs only 11 oz, with battery and paper; IrDA, USB & Bluetooth connectivity; rechargeable battery, 300 x 300 dpi mono resolution



- Larger format mobile thermal printer
- Advantages: Prints on paper up to 5.8" x 4.1"; weighs only 1.2 lbs. with battery and paper; IrDA, USB & Bluetooth connectivity; rechargeable battery, 300 x 300 dpi mono resolution





Mobile printing & workplace efficiency

At your side.

Integrating mobile printers enables remote printing of ...

- Schedules & work orders
 - Start work immediately,
 - Improved accuracy
- Change orders and estimates --
 - Cuts delays in waiting for paperwork
 - Strike while the iron is hot
- Customer invoices on completion of work
 - No delay in AR cycle saves from 3-5 days
 - Closes the gap performance & payment
 - Cuts costs of processing & mailing
- Up-sell materials ····
 - Coupons, special offers, promotion details
 - Extended warranty agreements

enhanced workflow efficiency



Exelon

Situation:

- One of the nation 's largest electric companies
- 3,500 field technicians
- Serves 5.4 million customers, out of two divisions:
 - ConEd (N IL); PECO (SE PA)

Goal:

- Improve operational efficiency
- Improve accuracy
- Reduce costs







Exelon

Challenge:

- 3,500 field techs, pick up packet of printed work orders at the office every day
 - Prescheduled work orders only; on call orders not handled efficiently
- On calls, make paper and pen notes & customer notifications
 - Potential errors in recording activities and leaving notes for customers
- Bring notes back to office at EOD for data entry
 - Handwritten notes difficult and time-consuming to enter

Answer?

 Created solution combining GPS, mobile computing, mobile printing, automation software and wireless connectivity



Exelon

At your side.

Execution:

- GPS tracking of vehicles; more efficient routing to on-calls
- Receive jobs on mobile PC; more efficient than preprinted work orders
- Enter data and transmit wirelessly; reduce dataentry time and errors
- Print notes and customer notifications in the field; reduce errors

Printer considerations:

- Large deployment 3,500 field techs
- Needed a printer that "was reliable without being cost-prohibitive"
- Used a TCO analysis when reviewing hardware



Exelon

Chose Brother PocketJet Mobile Printers:

- Proven reliability in the field
- Small, lightweight, easy to adapt to vehicles
- High-resolution printing, for crisp text and graphics:
 - Up to 203X200dpi (PJ3 series); or up to 300X300dpi (PJ6 series)
- Connectivity USB, IrDA, or optional Bluetooth technology

Use to date:

- Largely eliminated paper and pen use and problems
- Print work tickets as dispatched with detailed task info, customer history, or notices for OOH customers
 more efficient, less errors, easier to read







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