Intelligent electrical actuators for process automation applications

System description

Electrical actuators for positioning vanes and valves in the process control loop

Combining durability and precision positioning

Suitable for continuous positioning and three-step control

Introduction

Actuators are used in every industrial sector. In the field of process automation, they are responsible for positioning vanes and valves, etc. to control the flow of material, mass, and energy. The trend towards actuators as "intelligent field devices" is now considered to be part of the state of the art. The recent past has seen an increase in demands for functions to be incorporated within devices, as well as for connectability to bus systems and visualization of process and device data. CONTRAC has been developed to satisfy these demands. CONTRAC, a composite term based on the words control and actuator, is an "intelligent" and compact actuator.

The Contrac actuator system is based on the family of rotary and linear actuators which has a sound track record reaching back 50 years or more.

Its features include:
- Continuous positioning
- Overload-proof at end positions without the need for torque dependent switch-off
- High protection class
- Long service intervals
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A combination of proven mechanical components and microprocessor electronics have been used to develop an intelligent series of actuators which:

— Are compatible with fieldbuses as well as more traditional control methods
— Support diagnostics and can be parameterized via a graphic user interface
— Feature a self-monitoring facility
— Enable fail-safe storage of technical data

In addition to the wealth of functions offered, the three-phase asynchronous motor with its cage rotor is one of the actuator’s key components. This motor was chosen as reliability and operational safety are just as important for the new generation of actuators as they always were. We were also aware that this motor’s straightforward design and proven durability and reliability had helped it deliver successful solutions in many actuator applications over a number of decades and all over the world.

In the early 1980s the breakthrough of frequency converter technology opened the door to even greater success for three-phase asynchronous motors. Three-phase motors could now be used for speed control, an area which had previously been the preserve of DC motors.

Not only that, but frequency converters made it possible to vary the torque and stroke time of an intelligent actuator, with the option of adapting either of these parameters, independently of one other, to the control element or the process.

These actuators offer far more than the standard functions associated with such equipment. These new features take the form of actuator-specific functions, which ensure operational reliability and facilitate monitoring, maintenance, and service.
Operating principles

The actuator continuously responds to a setpoint signal. The motor is constantly under voltage (operating mode S9 – 100 % stallproof according to IEC 60034-1 / EN 60034-1) and gently increases or reduces the torque on the electronic unit in proportion to the ΔY signal (the difference between the Y setpoint and the Y position signal - see Fig. 4).

The actuator is not subject to any temperature derating, i.e., there are no restrictions, even at the maximum permissible ambient temperature.

Where a state of balance exists, the actuator force and process force are equivalent and the actuator will keep the control element in the required position.

If such a "state of balance" applies, the ΔY value will be in the proportional area of the torque / force characteristic curve (see Fig. 4).
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Fig. 5 shows the dynamic behavior of the Contrac after a setpoint change. The actuator follows the changing setpoint almost immediately, with only a slight delay.

Fig. 5: Schematic representation of a Contrac step response
A Position setpoint  B Actuator position  \( w(t) = \text{Setpoint}, t = \text{Time} \)

Thanks to the special electronics and control technology used, no temperature / torque monitoring switches are required. This operating mode, with its gentle changes in mechanical load, is one of the reasons for the long service intervals.

If the power supply is interrupted, the motor will be in a dead-voltage state and a brake at the rear end of the motor shaft will stop the motor and the actuator and keep them in their current positions (closed circuit principle). This stops any restoring forces associated with the process moving the actuator to one of the end positions.

S9 specification

Load profile

Fig. 6: Operating mode definition
A Load cycle  B Device permanently switched on  C Device temperature \( T_{\text{max, perm}} \)  D Device steady-state temperature  E Ambient temperature \( T_{\text{amb}} \)

The device (the actuator in this case) is switched on and remains constantly under voltage. The temperature of the device rises after it has been switched on, but never exceeds the maximum permissible temperature limit.

The device must be 100 % switched on, with no time limit applying to this state (even at the maximum permissible temperature and where there are changes in speed / direction of rotation) and with no protection or monitoring equipment in place.

Operating mode S1 (100 % operating time at constant load) is also covered under operating mode S9!

No restrictions are imposed on the control loop by the actuator!
Devices

Part-turn actuators

Fig. 7: Cross-section of a rotary actuator
1 Handwheel for manual operation  2 Motor
3 Plug for electrical connection  4 Position sensor  5 Lever
6 Output shaft  7 Spur gearing

Rotary actuators are available for rated torques in the range 50 ... 16000 Nm (40 ... 12000 lbf-ft) and all share a similar design.

A motor drives low-friction, oil-lubricated spur gearing. At the end of this gearing, a lever mounted on the output shaft transmits torque to the control element via a rod.

As the position sensor is mounted directly on the rear end of the output shaft, position feedback can be provided without any backlash. This is one of the reasons why Contrac is able to offer such high levels of positioning precision.

Fig. 8: Rotary actuator mounted on a vane

Fig. 9: Contrac actuators offer operational reliability, even under the most difficult conditions
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Linear actuators

Fig. 10: Cross-section of a linear actuator and detailed view of the recirculating ball screw

1 Motor  2 Integrated rotary / linear conversion  3 Plug for electrical connection  4 Position sensor  5 Recirculating ball screw  6 Integrated springs  7 Thrust rod  8 Handwheel  9 Spur gearing

Linear actuators are available for rated forces in the range 4 ... 200 kN (900 ... 45000 lbf) and are also very similar in terms of their design.

The motor drives the internal rotary / linear conversion module located on the thrust rod. This moves the thrust rod outwards or inwards, depending on the motor’s direction of rotation.

What sets Contrac linear actuators apart are the technical specifications relating to this rotary / linear conversion, whereby ABB uses a recirculating ball unit with extremely low friction.

Integrated springs absorb any peak loads which might occur when approaching the end positions for the valve. They also, however, absorb temperature-related alterations to the length of the thrust rod or valve stem (e. g. when mounting the actuator on a superheated steam pipe).

Fig. 11: RSD20 linear actuator

1 Linear actuator  2 Yoke  3 Valve

Fig. 12: Horizontally mounted linear actuator
If the actuator provides the muscles for a positioning loop, the power electronic units provide the brains. These modules can be installed in the field near the actuator (IP 66) or remotely in a mounting rack (IP 20). The integrated version is available for both the smallest rotary actuator and the smallest linear actuator.

In addition to the connection terminals, the following are also included: a microprocessor, a frequency converter for motor control, digital inputs and outputs, communication interfaces, and a female connector for connection to a PC, with local parameterization and diagnostics via a graphical user interface.

All power electronic units are supplied by the line supply (1~ AC 115 / 230 V), whatever the motor output of the associated actuator.
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Electrical connections
As the connector housing is made of metal, this ensures a high protection class and reliable electrical connection, even under difficult ambient conditions. Depending on the option selected, there will be either 1 or 2 terminal blocks for connecting power and signal cables. These terminal blocks can be used for both screw and clamp-type terminals.

Actuator

![Actuator diagram]

Fig. 15: Plug for electrical connection to the actuator and the integrated electronics
1. Terminal strip (pins) in the plug
2. 10-pin socket terminal strip for heating (optional)
3. 24-pin socket terminal strip (power and signals)
4. Terminal strip for crimped cable connection
5. Terminal strip for screwed cable connection

Power electronic unit

![Power electronic unit diagram]

Fig. 16: Example connection details when connecting to a Contrac power electronic unit
1. Cable entries
2. Terminals for on / off signal
3. Motor terminals
4. Mains connection

Screw terminals are used to connect cables for all separately installed power electronic units.

The arrangement of the terminals will depend on the version of the power electronic unit (EAN823, EBN853, EBN861, EAS822, EBS852, or EBS862). For details, see Fig. 16.
Fig. 17: Wiring diagram (example based on field mounting of EBN853 / EBN861)

- **Contrac actuator**
- **Contrac electronic unit**
- **Subdistribution board**
- **Screen connected to both ends one-sided screening in further wiring possible**
- **Han 10E plug**
- **Heater approx. 6 W (option)**
- **Motor brake sensors**
- **Han 24E plug**
- **4...20mA**
- **0/4...20mA**
Communication

As before, the new generation of Contrac actuators can also be controlled by conventional signals. Users who decide to install intelligent actuators will not be forced to give up their current system concept. They can also be confident that this new generation of actuators will not leave them high and dry. Contrac actuators are designed to be compatible with any new system concepts, e.g. fieldbus, which emerge in the future.

Intelligent actuators are able to communicate through an RS 232 interface, an FSK connection via the HART protocol, or a fieldbus connection.

Fig. 18: Arrangement of Contrac components for local communication

A Communication via FSK modem  B communication via communication cable and RS 232 interface
1 Contrac actuator 2 Wiring between actuator and power electronic unit 3 FSK modem 4 Setpoint signal (HART, 0/4 ... 20 mA)
5 Laptop with DSV401 (SMART VISION) and DTM, connection via COM port 6 Communication cable (RS 232)

Contrac allows straightforward HART communication via an FSK modem or a control system which supports HART. A data transmission rate of 1200 baud can be achieved with either method. An additional RS 232 interface with a 9-pin socket makes it possible to achieve up to 9600 baud, if a communication cable is connected directly to the COM port of the local PC / laptop.
Use fieldbus communication to enjoy the benefits of decentralized intelligence. Gain more process information while cutting down on wiring, documentation, and commissioning time. Contrac actuators are available for PROFIBUS DP communication. This supports:

- Cyclic data exchange
- Parameterization / configuration via acyclic communication
- Diagnostics
- Configuration using GSD files
Software

Device software
The Contrac system is based on a total of 3 software applications:

- Device software; this is loaded to the Contrac electronic unit and contains the firmware, motor characteristics, and software objects (absolutely essential for operating a Contrac actuator).
- Engineering software (optional)
- Configuration software (optional)

Firmware
The firmware is the actuator’s operating system. It enables it to function, evaluates any limit values, and coordinates functions and the data traffic from/to the engineering and configuration software.

Motor characteristics
The individual power limit and motor behavior are perfectly matched to the given motor/actuator combination. The motor characteristics contain the relevant data.

Software objects
All the parameters relevant to the actuator, e.g., force/torque limits and start behavior (with/without breakaway torque), are specified in the software objects. As the firmware, motor characteristics, and software objects are stored in the electronic unit’s flash memory, it is very easy to perform updates in the event of further development or where special applications require adaptations to be made.
Engineering software

Power electronic unit for the low performance range

Power electronic unit for the medium performance range

Power electronic unit for the high performance range

Data storage medium with actuator-specific data (Firmware, Motor characteristics, Software objects)

PC / laptop with ECOM688 engineering software and actuator data

Fig. 21: Data handling with ECOM688

The user cannot set parameters individually for the firmware, motor characteristics, and a number of software objects. With the "ECOM688" ABB engineering software, the firmware, motor characteristics, and software objects can all be read from the electronic unit in the form of "packets" and then stored. "Data packets" can also be called from a data storage medium and written to the memory of the electronic unit.

This means the user only has to keep one replacement electronics module in stock for each performance range. When an electronic unit needs to be replaced, all the user has to do is load the previously saved data record to the new unit. The positioning loop is ready for immediate operation. There is no need to repeat the basic setup procedure. Since this scenario does not require the actuator to be moved across the entire operating range again in order to define the end positions, it is often possible to change the power electronic unit while the process is running.
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Configuration software
One piece of configuration software, the Device Type Manager (DTM), enables actuator data to be parameterized within the limits specified by the actuator’s operating system (firmware). The user also receives comprehensive diagnostics, service, and maintenance information. A password can be used to protect access to the various function areas. The DTM can be loaded to a frame application which supports FDT / DTM technology. This enables it to be used either locally (e.g., within DSV401 (SMART VISION)) or within a control system.

![Diagram showing DTM in Devices A, B, and C connected to Frame application](image)

Fig. 22: FDT / DTM principles

The ABB frame application (SMART VISION) and the DTM are available in English and German. Actuators are supplied with either standard or customized settings. No software is needed for basic setup during commissioning. The software can be used, however, to adapt actuators to any process which may have been modified.

Functions
In the past, the vast majority of functions relating to the positioning loop were usually managed within the control system. The growing number of functions, however, has made it increasingly important to reduce the workload for the control system (and the bus communication system). The Contrac design has transferred a large number of parameterization, diagnostics, service, and maintenance functions from the control system to the power electronic unit. The advantages of this are obvious: Whatever the control system, the user is sure to benefit from Contrac in terms of all the process optimization possibilities that it can offer.

The following sections provide a brief overview. Where appropriate, screenshots of the dialog screens and menus on the graphical user interface have been used to illustrate the descriptions provided.

Basic Setup

With their unique design, Contrac actuators do not need any torque switches or similar monitoring equipment. Once the mechanical and electrical connections have been made for the device, all the user has to do is perform the basic setup, i.e., set the end positions.

This does not require any special tools or software.
Proceed as follows:

— Open the cover for the commissioning and service field on the power electronic unit.
— Select "Adjustment mode".
— Use the relevant keys to move the actuator to both end positions, one after the other.
— Confirm the two end positions as 0 % and 100 % respectively.
— Quit "Adjustment mode".
— Close the cover for the commissioning and service field on the power electronic unit.

For additional details, please refer to the relevant operating instructions.

**Configuration**

**Operating Mode**

**Positioner following a continuous setpoint**

The most commonly used operating mode involves the Contrac actuator continuously following an analog setpoint signal. As the torque / force only rises or falls gently, the mechanical components are not subjected to any peak loads. This results in longer maintenance intervals and extends the service life of the actuator and the control element.

**Positioner downstream from a step controller**

Contrac can also be operated in this mode, thereby benefiting from reduced wear on equipment, when control commands are received as pulses from a step controller.

In "Downstream from step controller" operating mode, incoming control commands received as pulses at digital inputs DI 2 and DI 3 are integrated into an internal memory. The memory uses these pulses to generate an "artificial" internal setpoint which the actuator then follows. This even allows the user to benefit from Contrac’s unique operating features in the case of older systems which often still use step control or simple *OPEN-CLOSED* commands.

**Torque / force**

Torques and forces can be set independently of each other and the travel direction. Select "Constant" to set a constant value for 0 % to 100 % (or the other way round) or "Characteristics" to set an individual torque/force characteristic between the end positions.

**Speed**

The options for setting the speed are similar to those for setting the torque / force.
Driving into end position
The menus enable the user to make individual settings for the respective end positions. The menu offers the following options.

Keep tight with (torque / force):
When the setpoint requests the end position, the actuator remains switched on and forces the control element to the end position “electrically”.

Travel-dependent switching off:
As soon as the actuator has reached a defined position, the motor will be switched off, and the brake will be applied and mechanically stop the motor (as well as the actuator and control element) in its current position.

Switching off with 1x or 2x rated torque / rated force:
As soon as the actuator has reached the end position, the motor will increase its torque to the value selected (1x or 2x the rated value) before being switched off and the applied brake will keep the actuator in the end position.

Leaving the end position
(Breakaway function)
Where control elements remain in an end position for a long period of time, there is a danger of them getting stuck due to deposits. Often, the levels of torque or force needed to release them are higher than the actuator’s rated value allows. Typically, these increased requirements only apply to the end position. As soon as the actuator has left the end position, the rated torque / force value will be sufficient to move the control element. In the end position areas, Contrac is able to make up to 200 % of its rated torque / force available at reduced speeds.

Thanks to this ability, Contrac allows control elements to be safely moved from their end positions, even if they have got stuck.

Avoiding movements near the end position
As far as most control loops are concerned, there is little point, from a technical perspective, in making minimal valve movements near the end position (e.g., at 97 % or 2 %). If, however, process variables change at this control element position, the actuator will follow the resulting control commands, and there is a danger that the valve fitting will sustain permanent damage if it is approached too often. There is also a danger that valve positions very close to the end positions will cause cavitation. To avoid this “hammer effect” and prevent cavitation, the user can define a small area in front of the end positions via the user interface. As soon as the actuator reaches these areas, it behaves in accordance with the settings made in the “Driving into End Position” menu.

Inputs / outputs
Signal range:
When choosing the start and end value for the setpoint, you can select any value between 0 and 20 mA (minimum span of 8 mA). You can select either 0 ... 20 mA or 4 ... 20 mA for the position feedback signal. The output level will always be 0 ... 100 %, whichever range you choose.

<table>
<thead>
<tr>
<th>Example:</th>
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</thead>
<tbody>
<tr>
<td>Setpoint</td>
</tr>
<tr>
<td>Selected position signal area</td>
</tr>
<tr>
<td>Position signal area</td>
</tr>
</tbody>
</table>

Digital inputs:
Contrac has 3 digital inputs (DI). Functions are assigned via a "group assignment" process based on 4 available groups. When one of the groups is selected from the pulldown menu on the user interface, a function is automatically assigned to each individual input.

— Off: The inputs have no function.
— Manual mode: In automatic mode, the actuator follows the setpoint continuously. DI 1 is used to switch between MAN / AUT; DI 2 + DI 3 receive the + / - commands.
— Rapid traverse mode: In automatic mode, the actuator follows the setpoint continuously. DI 1 is used to switch between MAN / AUT; high signals on DI 2 + DI 3 cause the actuator to run at twice the rated speed at reduced force / torque.
Step controller
DI 1 is used to switch between MAN / AUT; "step commands" (pulses, e. g., from a step controller) on DI 2 and DI 3 are integrated internally. Contrac uses the results to generate an "artificial" internal setpoint. Contract follows this setpoint continuously in AUT mode. This enables the user to benefit from all the advantages Contrac has to offer, even where older systems with step control are being used.
For details, see Fig. 24.

Digital outputs:
Contrac has 3 digital outputs. Each of the functions listed below can be assigned to a selected output via the pulldown menu on the user interface.
- Ready to operate
- End position 0 %
- End position 100 %
- Overshooting a defined position limit value on a rising edge
- Overshooting a defined position limit value on a falling edge
- General alarm message
- Collective failure

Error message via actual value:
In the event of an error, the position signal assumes a value beyond the defined range. The control system responds in accordance with its setting. This double use of the position signal cuts down on wiring and reduces the number of inputs required in the control system.

Monitoring
Setpoint time-out:
Contrac generates an error message as soon as the setpoint signal assumes a value beyond the defined range. The actuator responds in accordance with its setting (by locking in the last position or driving to a default safety position which can be adjusted as required).

Positioning time-out:
Contrac monitors various positioning loop parameters to ensure there is a consistent response. The actuator electronic unit generates an error message if the actuator overshoots the relevant limit value and the actuator stops. This enables information to be made available in good time, before the process is able to respond.

Service
Test
Contrac allows the user to test a number of its components. These include the brake, gearing, or associated modules such as the rod. Repeating a runtime test enables the user to draw conclusions about wear or increased frictional resistance within the linking rod.

Fig. 26: Menu: "Test"

One of the key test functions enables the user to document the amount of torque / force available. When this function is initiated, Contrac divides the selected operating range into 21 sections. By traveling across the range at a defined test speed, Contrac is able to calculate the relevant force / torque values via an internal process and displays the results in the menu window of the parameterization software. The values can be printed out or used for further processing. This function enables Contrac to test forces / torques within its operating range, even when a control element is connected.

Signal simulation
Contrac is able to test the signal connections to the control system, without moving the actuator, by simulating "High" / "Low" signals on the digital inputs / outputs and a signal level on the analog input. This function makes for easier commissioning.
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Diagnostics
Status
A non-editable window in the graphical user interface provides status information on the:
- Operating mode (MAN / AUT)
- Function (positioner / controller)
- Test mode (yes / no)
- Simulation mode (yes / no)
- Local operation (yes / on)
- Existence of a general alarm (yes / no)
- Existence of a collective failure (yes / no)

Alarms/Errors
Contrac provides detailed information on current or previous alarm and error messages. An alarm message is generated when the actuator is in a critical situation which does not, however, currently present a danger to the safety of a process (e. g. high temperature).

Maintenance
An actuator’s service life depends on a number of factors. Contrac evaluates these factors (e. g., temperatures, number of motor reversals, peak loads) and uses them to calculate when the next round of maintenance work will be required. This "load-driven" maintenance philosophy supports a more scientific approach to system management.

Load
The reasons behind certain error patterns can be only be determined with the help of detailed information. Contrac saves the parameters relating to service life (e. g. number of motor reversals, maximum temperature values for the gearing and electronics, peak loads, and the dynamic loads to which the actuator has been exposed). Use the graphical user interface to display these values or save them for evaluation at a later time.

Recording
Every technician knows how hard it is to establish the cause of non-reproducible errors. They come and go without leaving any clues as to when and why.
To help reduce error investigation work, Contrac is able to record parameters relevant to the positioning loop (e. g. setpoint, actual position value, temperature, motor frequency, etc.) during operation by means of the graphical user interface.
As the sample rate for the measuring process can be adjusted, recordings can also be made over longer periods.

Fig. 27: Screenshot of the detailed "Alarms / Failures" menu

An error message is generated when the actuator is in a critical situation which presents a danger to the ongoing safety of a process (e. g., a CPU error). The user interface displays both current alarm and error messages as well as the respective history of previous messages.
The values can be printed out or used for further processing.
Integrated PID controller

Fig. 28: Modules within the control / positioning loop (example)

A Process setpoint (from the superimposed system or in isolation)
B Position feedback
C Process actual value
D Controller parameterization
1 Contrac power electronic unit
2 PC/Laptop
3 Pressure transmitter
4 Process
5 Contrac actuator

The integrated PID controller, which is available as an option, can be used to set up an island control loop without a control system or additional controller.
The controller is parameterized via the graphical user interface.
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System description

Use in potentially explosive atmospheres

Automation tasks performed in explosion risk areas such as refineries and gas pipelines require actuators with an explosion proof design.
The Contrac system matches these requirements with its explosion proof actuators according to ATEX (II 2 GD ck EEx de [ib] II B T4 or IP 6x T = 130 °C ZELM 04 ATEX 0209 X) or Rostechnadzor (2 Ex deib [ib] II B T 4 DIP A21 TA 130 °C, IP 66) for installation in hazardous areas and its power electronic units for installation in non-hazardous areas (see Fig. 31 and Fig. 32).
The actuators feature a servo motor in flameproof housing and an EEx connection area.

An additional motor temperature monitoring unit interrupts the power supply as soon as the motor temperature exceeds the permissible limit.
Explosion-proof Contrac actuators offer the full range of functions and user benefits associated with standard models.
Fig. 32: Arrangement of Contrac modules in an "explosion proof application"

A non Ex  
B Ex (Contrac actuator in Explosion Proof design)

1 Motor Temperature Monitoring Unit (e.g., SD241B)  
2 Process Control System / Controller  
3 Signal line from / to control system / controller (shielded)  
4 Contrac power electronic unit  
5 Motor/brake line (shielded)  
6 Sensor line (shielded)  
7 Sensor connection area (anti-condensation heater, optional)  
8 Sensor electronic unit  
9 Actuator sensor  
10 Gearing  
11 Motor connection area  
12 Motor with temperature sensor  
13 Brake  
14 Temperature sensor line
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System description

Installation examples

Power plant

**Fig. 33**
Controlling exhaust gas using a rotary actuator on a multi-leaf valve

**Fig. 35**
Horizontally installed linear actuator (air control)

**Fig. 34**
Linear actuator (feed-water preheating)

**Fig. 36**
Rotary actuator (air control)
Cement industry

Fig. 37

Milling air control; rotary actuator RHD250 (rated torque 250 Nm)

Gas distribution

Fig. 38

Commissioning support from specialist ABB personnel during installation of an explosion-Change from one to two columns proof linear actuator RSDE10