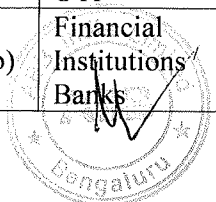


**Annexure II**

**Pre and post Amalgamation / Arrangement Shareholding pattern as on March 1, 2019**

Sr	Description	Name of Shareholder	Transferor Company		Transferee company			
			Pre-arrangement		Pre-arrangement		Post-arrangement	
			No. of shares	%	No. of shares	%	No. of shares	%
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>							
<b>1</b>	<b>Indian</b>							
	Individuals/ Hindu Undivided Family	-	-	-	6*	0.01	-	-
(b)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	ABB India Limited **	-	-	49,994	99.99	-	-
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(e)	Any Others	-	-	-	50,000	100.00	-	-
	<b>Sub Total(A)(1)</b>	-	-	-				
<b>2</b>	<b>Foreign</b>							
(a)	Individuals (Non-Residents Individuals/ Foreign Individuals)							
(b)	Bodies Corporate	ABB Asea Brown Boveri Limited	15,89,31,281	75.00	-	-	3,17,86,256	75.00
(c)	Institutions	-	-	-	-	-	-	-
(d)	Any Others	-	-	-	-	-	-	-
	<b>Sub Total(A)(2)</b>	-	1,58,931,281	75.00	-	-	3,17,86,256	75.00
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	-	<b>15,89,31,281</b>	<b>75.00</b>	<b>50,000</b>	<b>100.00</b>	<b>3,17,86,256</b>	<b>75.00</b>
<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI		1,50,38,083	7.10	-	-	30,07,616	7.10
(b)	Financial Institutions/ Banks		1,29,63,673	6.12	-	-	25,92,734	6.12



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(c)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(d)	Venture Capital Funds	-	-	-	-	-	-	-
(e)	Insurance Companies	-	-	-	-	-	-	-
(f)	Foreign Institutional Investors	-	70,93,125	3.35	-	-	1,41,8625	3.35
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-	-
(h)	Any Other		705	0.00	-	-	141	0.00
	<b>Sub-Total (B)(1)</b>		<b>3,50,95,586</b>	<b>16.56</b>	-	-	<b>70,19,116</b>	<b>16.56</b>
<b>2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate		17,67,150	0.83	-	-	3,53,430	0.83
(b)	Individuals		-	-	-	-		
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 2 lakh		1,37,85,678	6.51	-	-	27,57,135	6.51
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakh.		5,61,441	0.26	-	-	1,12,288	0.26
(c)	Any Other		17,67,239	0.83	-	-	3,53,450	0.83
	<b>Sub-Total (B)(2)</b>		<b>1,78,81,508</b>	<b>8.44</b>	-	-	<b>35,76,303</b>	<b>8.44</b>
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>		<b>5,29,77,094</b>	<b>25.00</b>	-	-	<b>1,05,95,419</b>	<b>25.00</b>
	<b>TOTAL (A)+(B)</b>		<b>21,19,08,375</b>	<b>100.00</b>	-	-	<b>4,23,81,675</b>	<b>100.00</b>
(C)	Shares held by Custodians and against which DRs have been issued		-	-	-	-	-	-
	<b>GRAND TOTAL (A)+(B)+(C)</b>		<b>21,19,08,375</b>	<b>100.00</b>	-	-	<b>4,23,81,675</b>	<b>100.00</b>

\*Beneficial interest is with ABB India Limited.

\*\* Pursuant to the Scheme of Arrangement the Equity Shares held by ABB India Limited in the Transferee Company will be cancelled.



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