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ABB Protective Relay School Webinar Series

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ABB Protective Relay School Webinar Series

Line distance protection fundamentals

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July 30, 2015

Presenter



Mike Kockott

Mike is a Senior Engineer, Product Specialist for the Relion family 670 and 650 product series. He is located in Raleigh, North Carolina. Mike has been part of the NAM SA Products team since December 2011. Prior to this he worked as a Senior Applications Specialist / Senior Regional Technical Manager for 12 years at the SA Product factory in Västerås, Sweden.

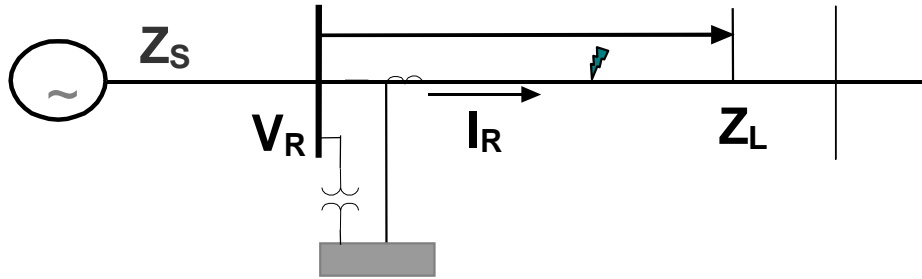
Prior to joining ABB SAP in Sweden in 2000, Mike was Chief Consultant, Protection (Transmission) at Eskom (national power utility, South Africa). Mike joined Eskom as a training engineer in 1983.

Mike graduated from the University of Cape Town with BSc (electrical engineering) degree (with honors) in 1980.

Learning objectives

- Line distance measurement methods and characteristics
- Apparent impedance of fault loops and differences in phase and ground measurements
- The importance of faulted phase selection
- Step distance line protection
- Zone acceleration schemes (non-pilot)
- Basics of communications assisted schemes

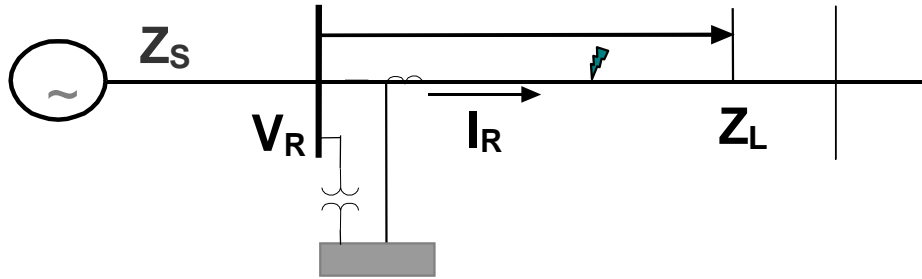
Distance and impedance relays



- Uses both voltage and current to determine if a fault is within the relay's set zone of protection
- Settings based on positive and zero sequence transmission line impedance
- Measures phase and ground fault loops

Distance and impedance relays

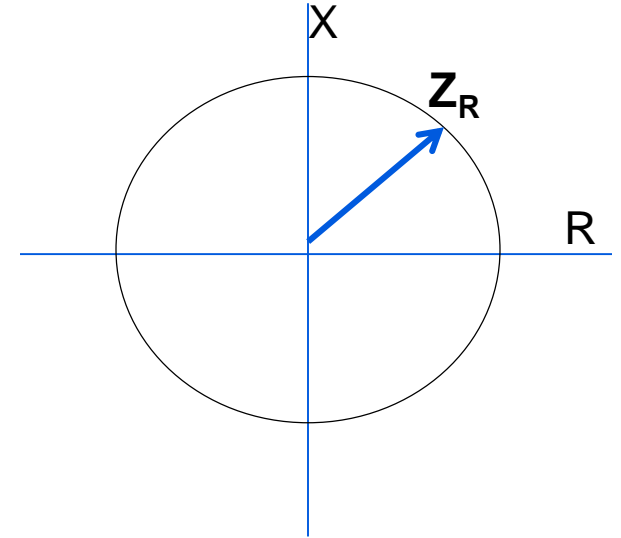
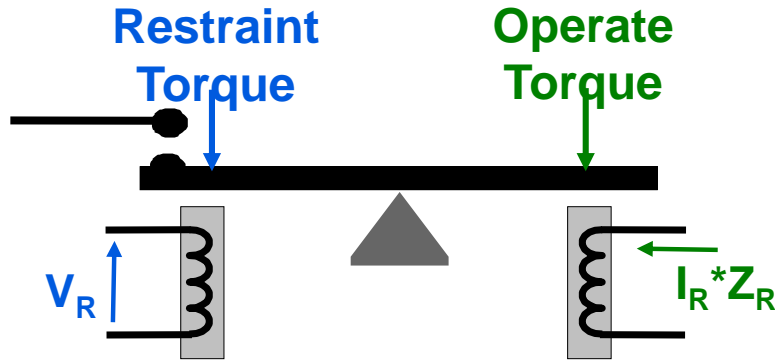
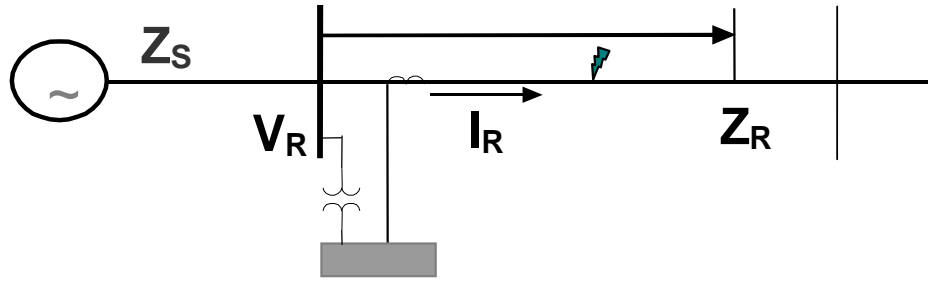
Brief History



- 1921 – Voltage restrained time overcurrent was first form of impedance relaying
- 1929 – Balance beam impedance relay improved operating speed performance, but was non-directional
- 1950 – Induction cup phase comparator providing mho distance characteristic
- 1965 – Solid-state implementations
- 1984 – Microprocessor implementations

Impedance relay

Simple balance beam

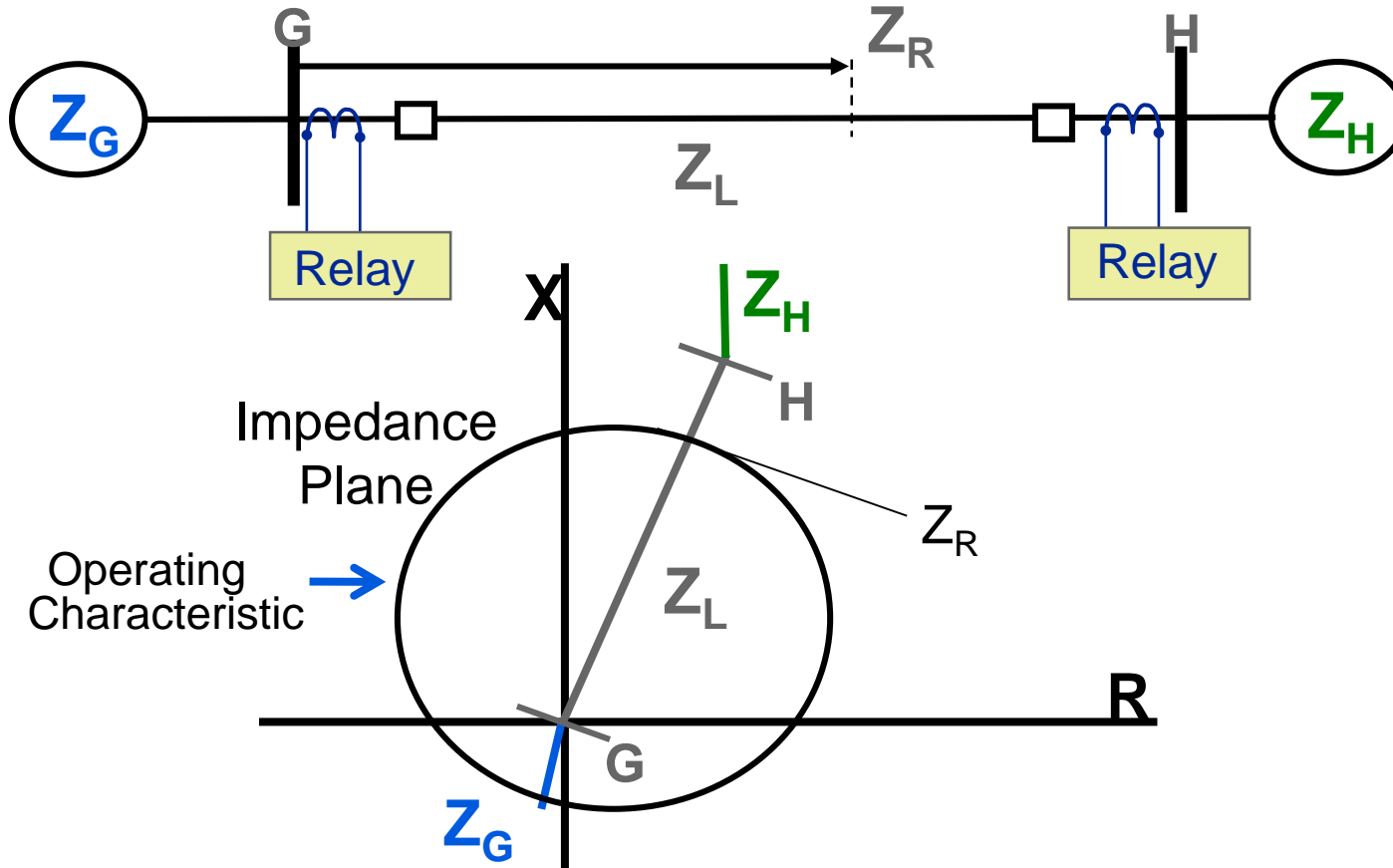


Reach to balance point = $V_R / I_R = Z_R$

Distance relays

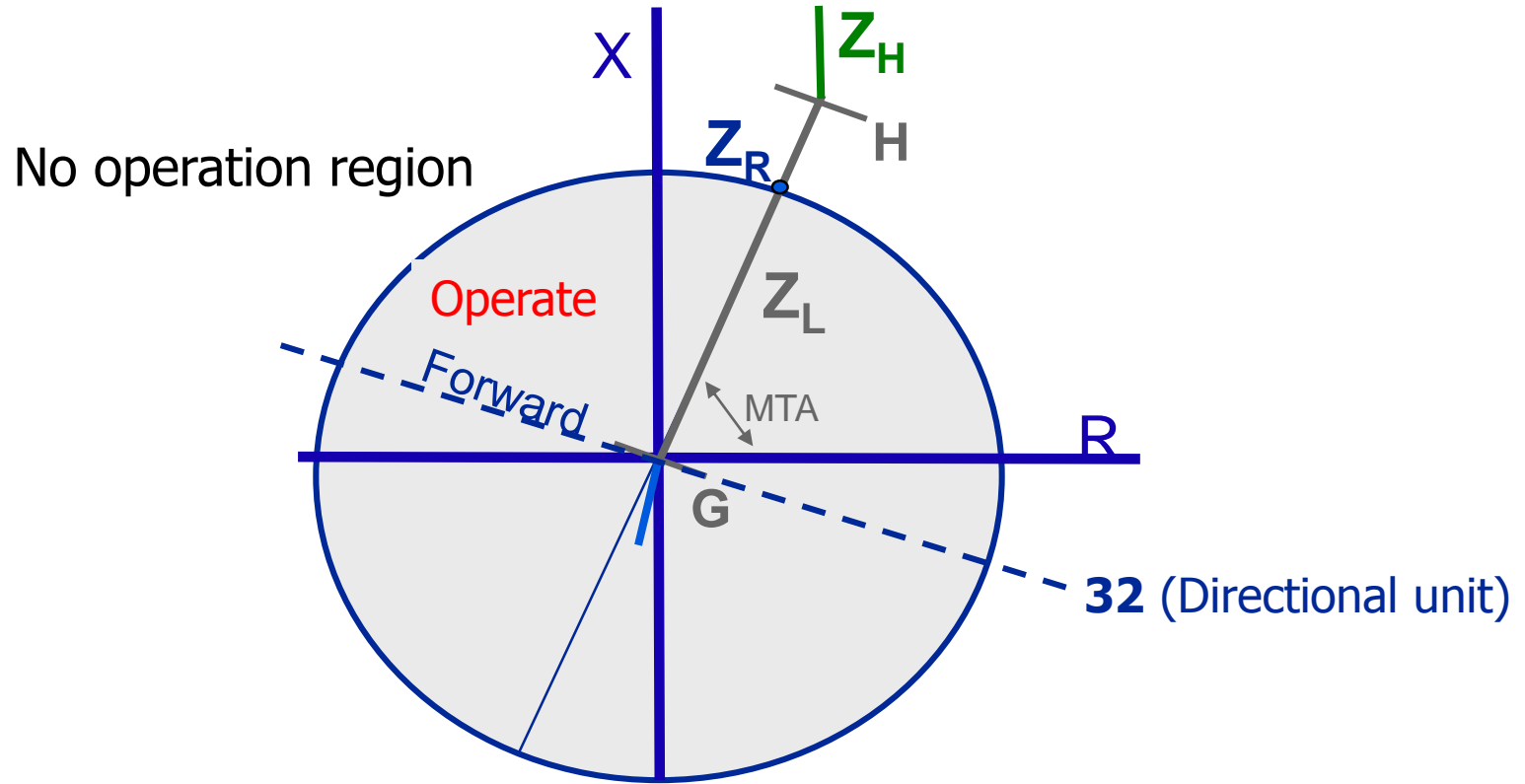
- Need
 - Fault levels are higher on high voltage transmission lines
 - Faults need to be cleared rapidly to avoid instability, and extensive damage
- Advantages
 - The impedance zone has a fixed impedance reach
 - Greater Instantaneous trip coverage with security
 - Greater sensitivity
 - Easier setting calculations and coordination
 - Fixed zone of protection that are relatively independent of system changes
 - Higher independence of load

Distance relay application



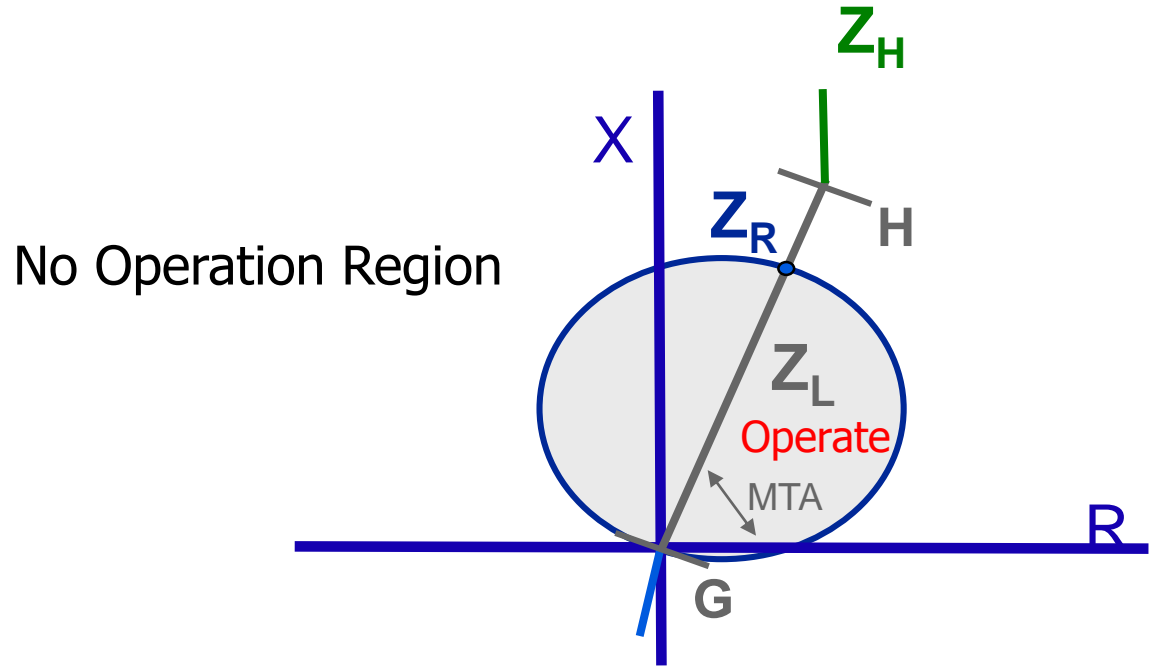
Distance relay characteristics

Impedance



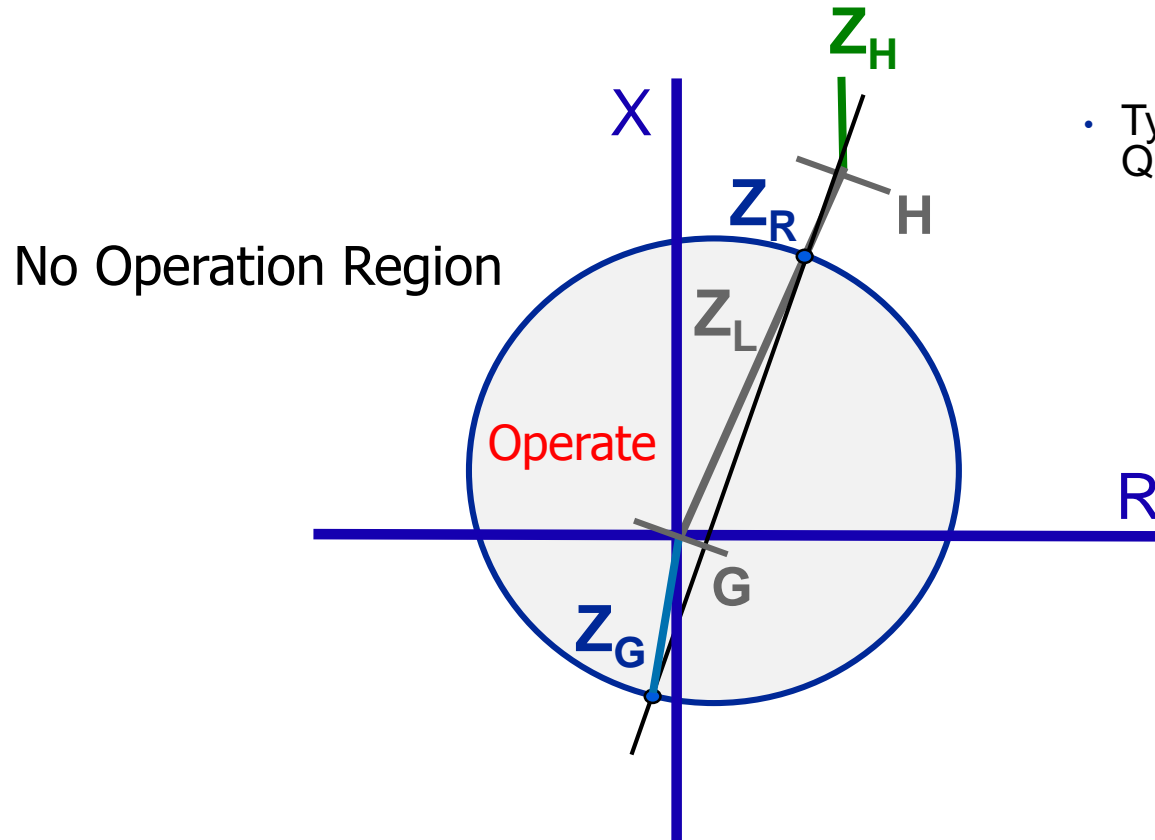
Distance relay characteristics

Mho distance, self (fault voltage) polarized



Distance relay characteristics

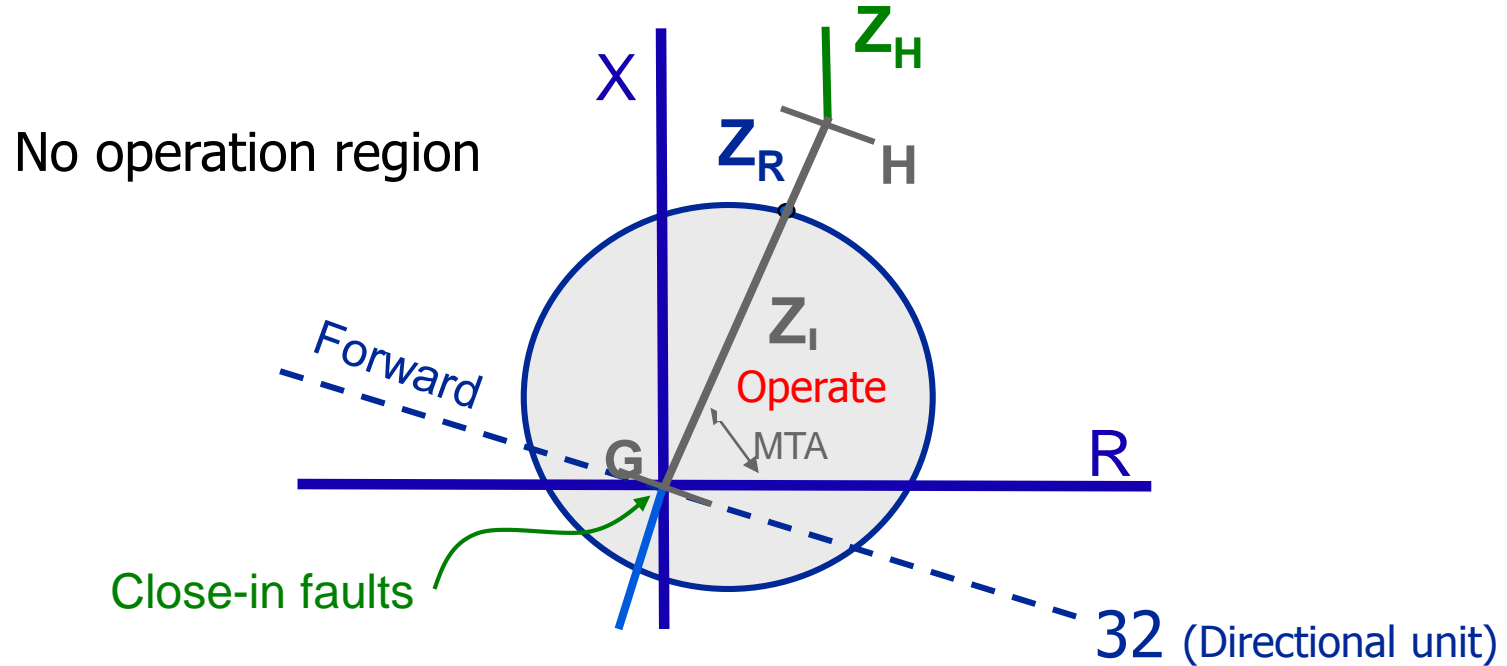
Mho distance, (healthy) voltage polarized



- Typical polarizing Quantities
 - Cross
 - Positive Sequence
 - Memory

Distance relay characteristics

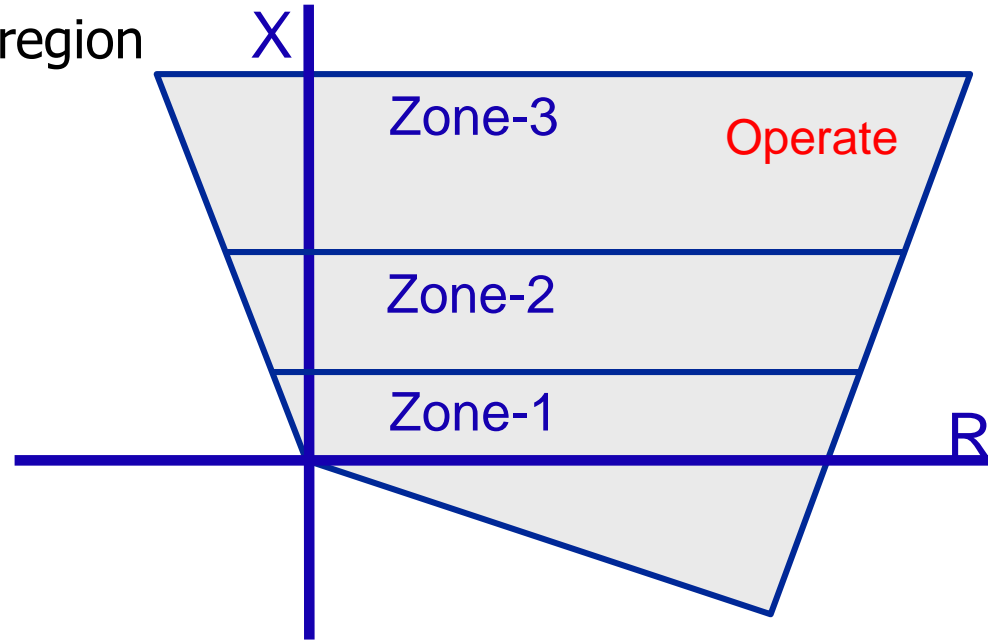
Offset mho distance



Distance relay characteristics

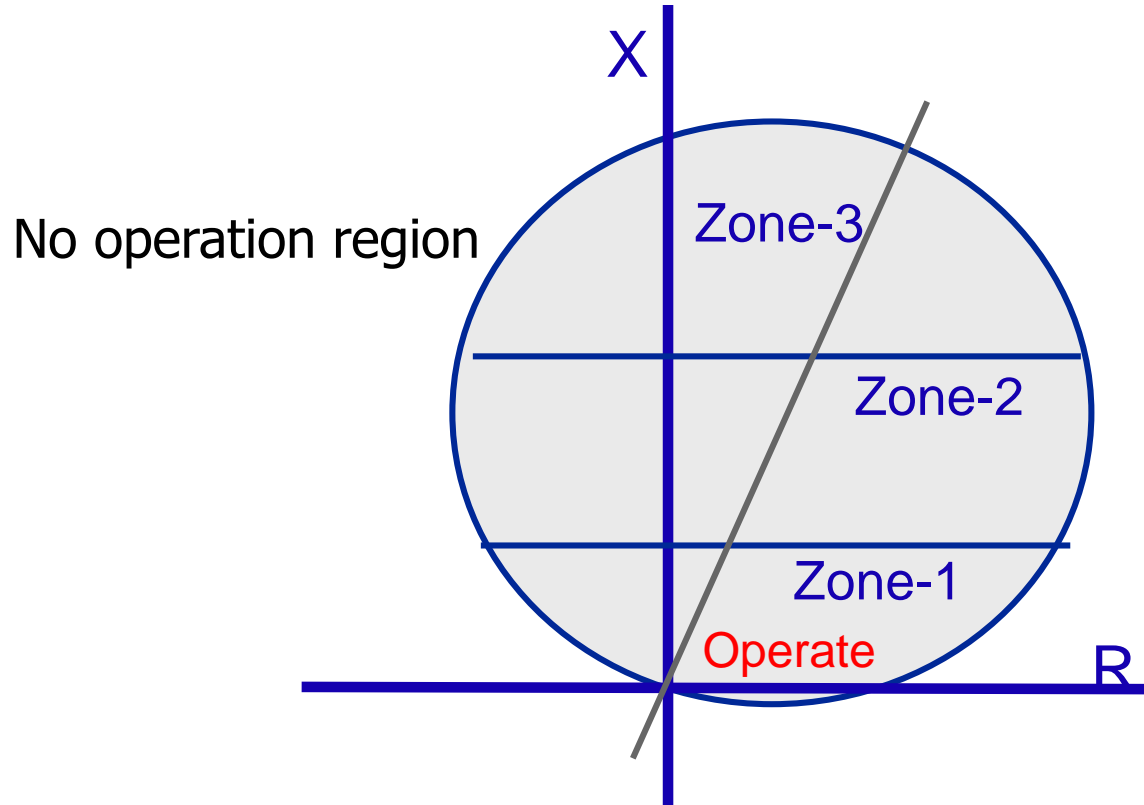
Switched zone quadrilateral

No operation region



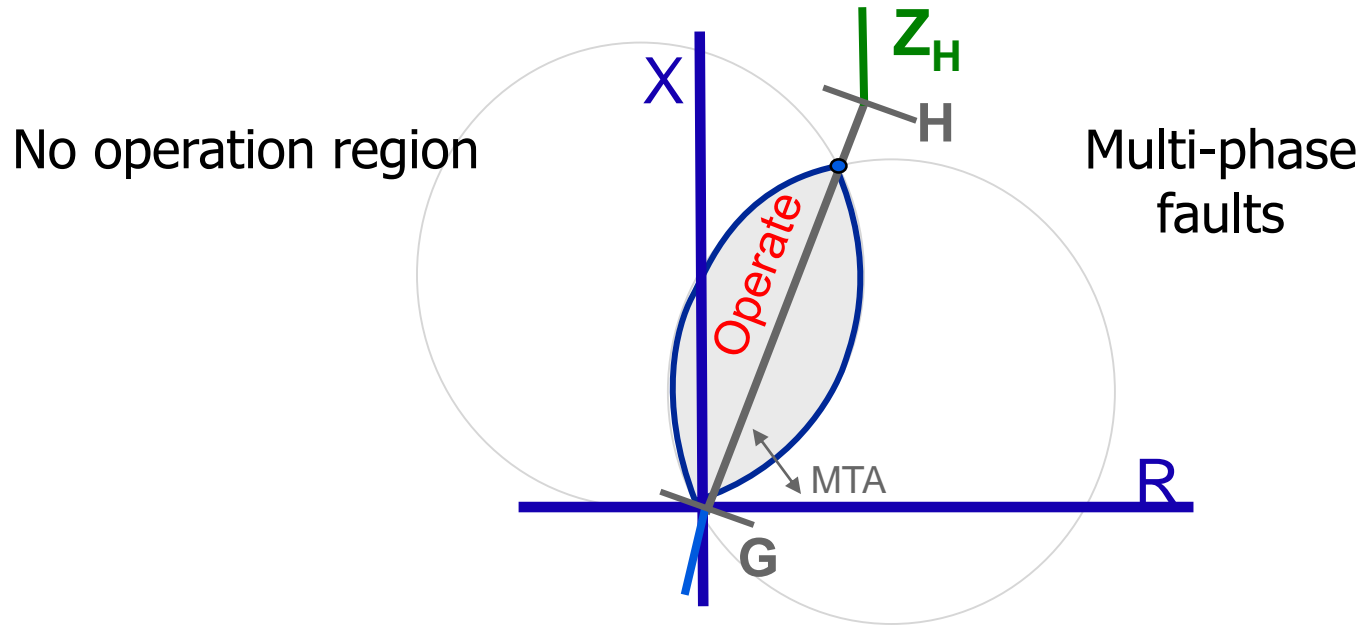
Distance relay characteristics

Mho distance with switched reactance



Distance relay characteristics

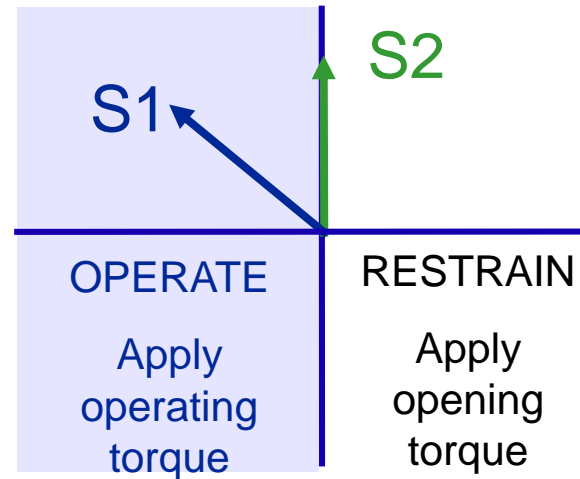
Lenticular



Phase comparators



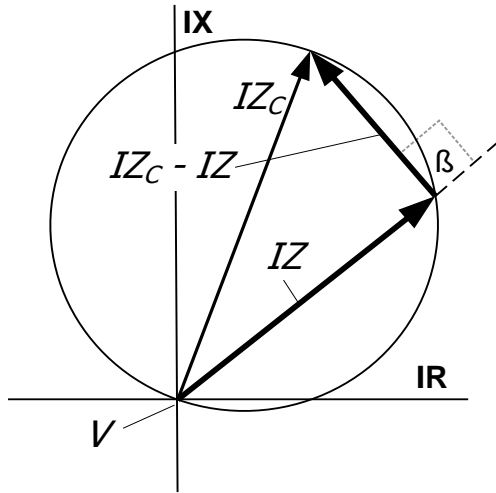
Compares the phase angle of two phasor quantities to determine operation



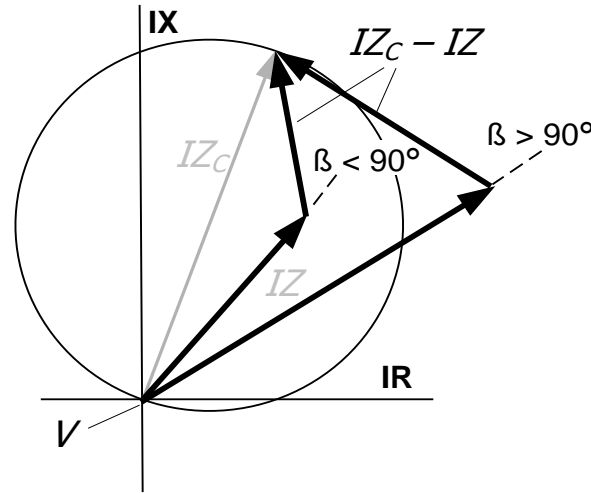
Distance relay characteristics

Mho distance phase comparator principle

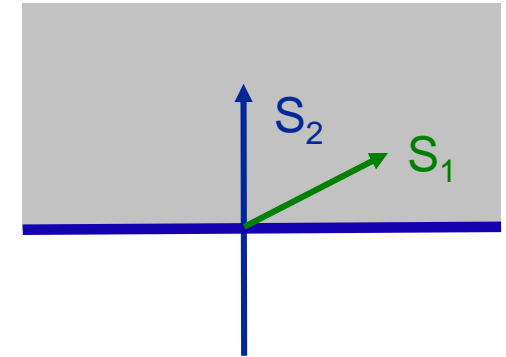
Generic single phase self polarized without zero sequence compensation



(a) Self (faulted phase) Polarized



(b) Internal and External Fault



Trip $\beta < 90^\circ$

Z_C = impedance reach setting

Z = fault impedance

V_f = fault voltage at relay

I = fault current

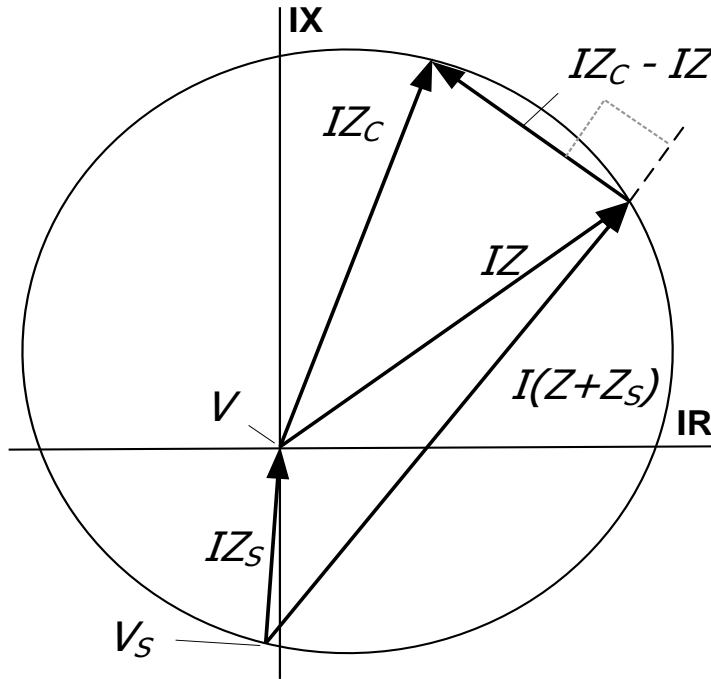
$$S_1 = V_f = IZ$$

$$S_2 = IZ_C - V_f = IZ_C - IZ$$

Distance relay characteristics

Mho distance phase comparator – cross polarized

Generic single phase (healthy) voltage polarized without zero sequence compensation



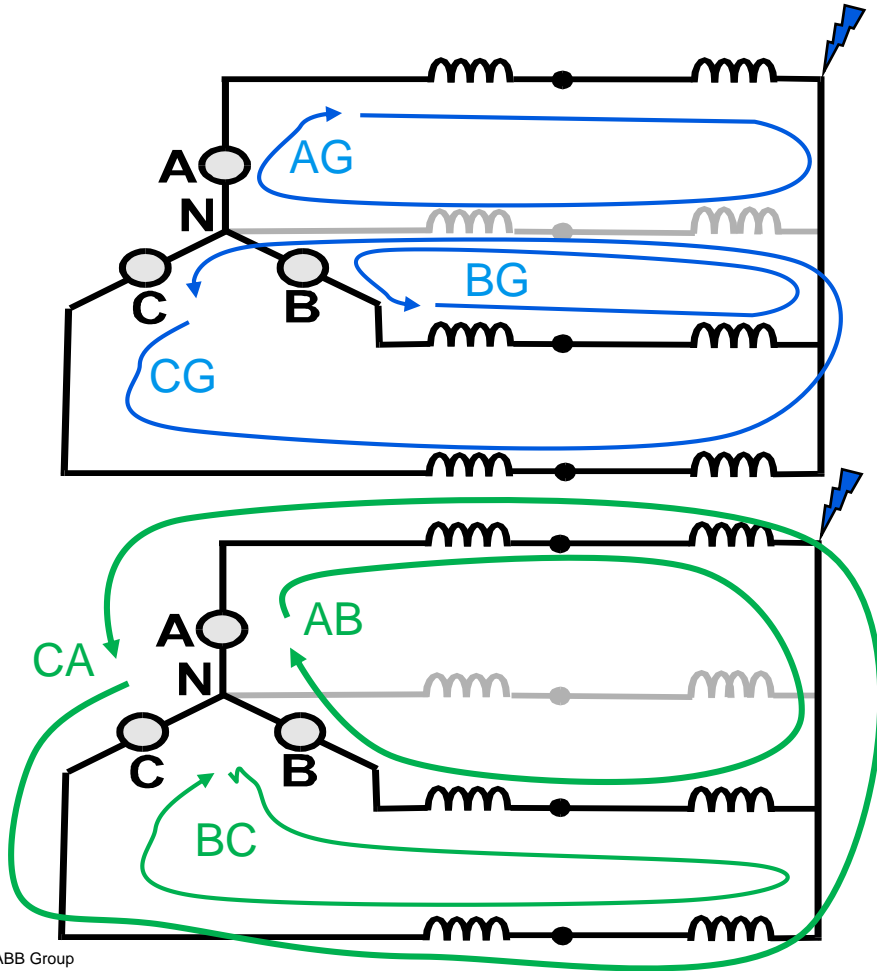
$$S_1 = I(Z + Z_S); V_{BC}, V_1, V_{Mem}$$

$$S_2 = IZ_C - IZ$$

$Z+Z_S$ = fault impedance from source

V_S = source voltage

Apparent impedance of fault loops



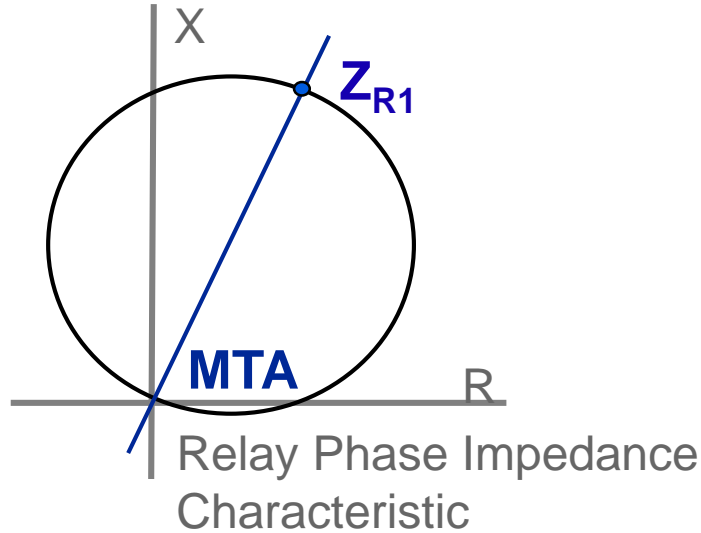
6 fault loops measured for each zone

Fault Types

- Phase-to-ground
- Phase-to-phase
- Two phase-to-ground
- Three phase

Apparent impedance of fault loops

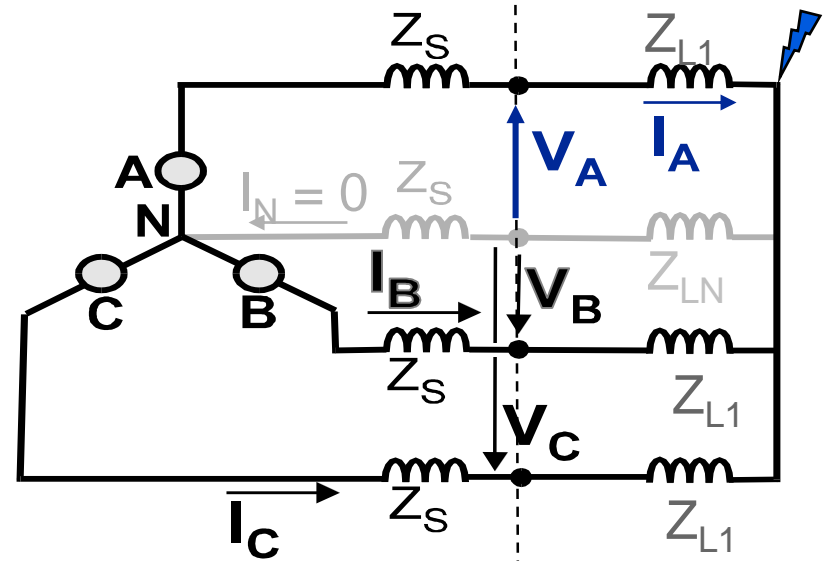
Three phase



Apparent impedance (per phase)

$$V_A = I_A Z_{L1}$$

$$Z_{3P} = Z_{L1} = V_A / I_A$$

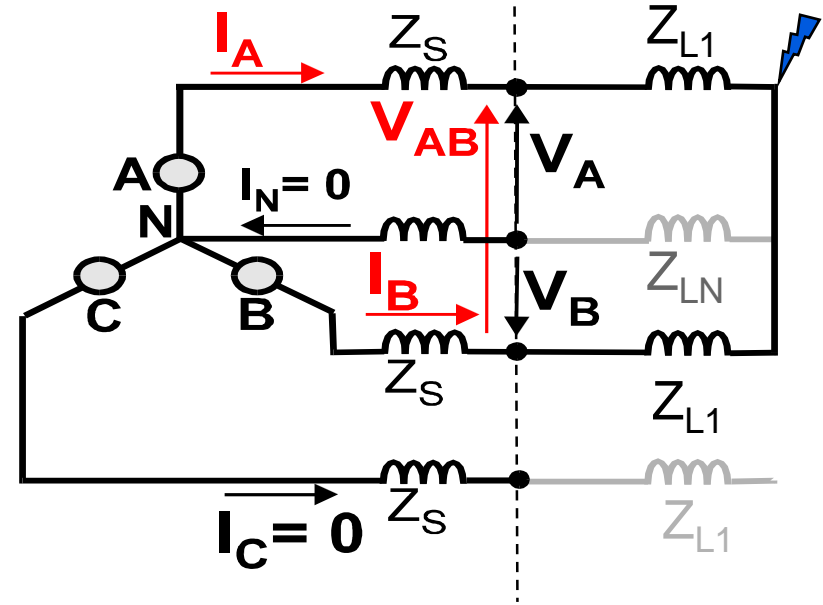
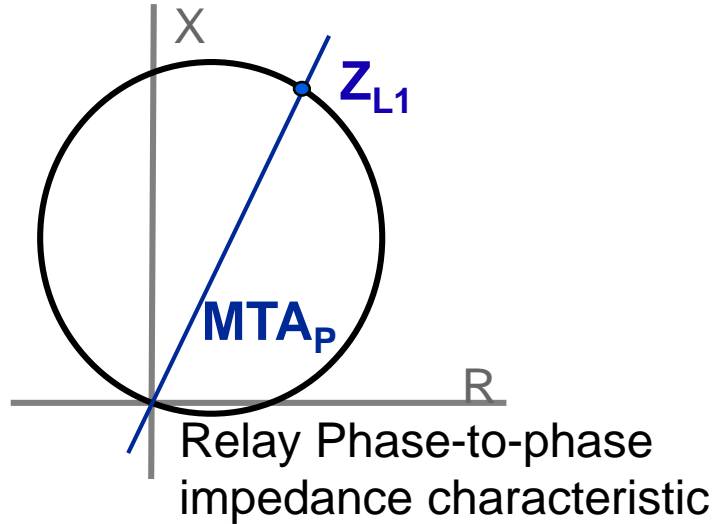


Fault applied on line at Z_{L1}

Phase reach is set in terms of positive sequence impedance, Z_{L1}

Apparent impedance of fault loops

Phase-to-phase



Apparent impedance, Z_{PP}

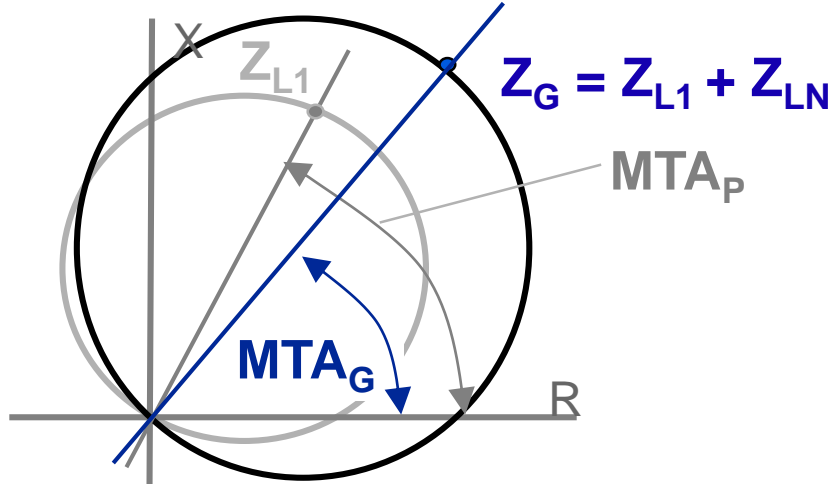
$$V_{AB} = (I_A - I_B) Z_{L1} = 2I_A Z_{L1}$$

$$Z_{PP} = Z_{L1} = V_{AB} / (I_A - I_B) = (V_A - V_B) / (I_A - I_B)$$

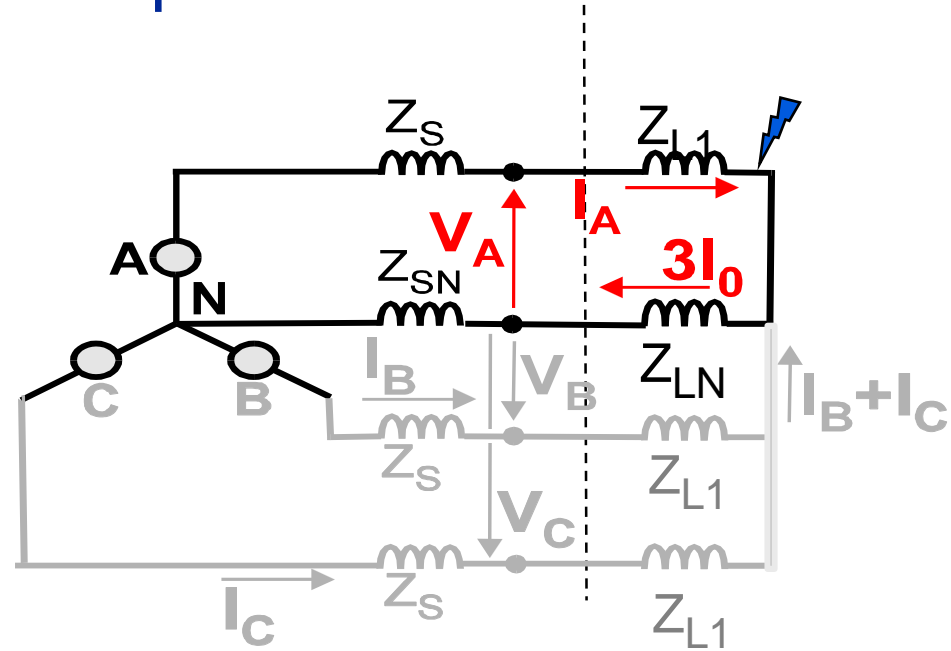
Phase reach is set in terms of positive sequence impedance, Z_{L1}

Apparent impedance of fault loops

Phase-to-ground



Relay Phase-to-ground impedance characteristic



Apparent impedance (no load $I_A = 3I_0$)

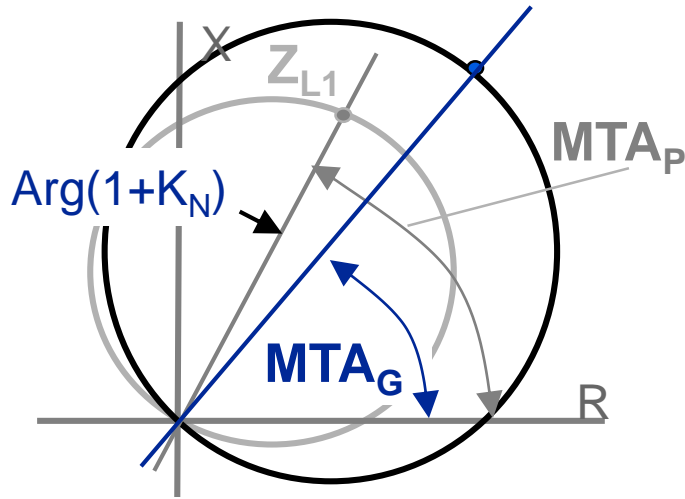
$$V_A = I_A Z_{L1} + 3I_0 Z_{LN} = I_A (Z_{L1} + Z_{LN})$$

$$Z_G = V_A / I_A = (Z_{L1} + Z_{LN})$$

$$MTA_G = \text{Argument} (Z_{L1} + Z_{LN})$$

Apparent impedance of fault loops

Phase-to-ground



Relay Phase-to-ground
impedance characteristic

Apparent impedance

$$Z_G = (Z_{L1} + Z_{LN})$$

$$Z_{LN} = (Z_{L0} - Z_{L1}) / 3$$

$$Z_G = (2Z_{L1} + Z_{L0}) / 3 \text{ (ground loop)}$$

Z_{L1} with residual $3I_0$ compensation

$$Z_G = Z_{L1} (2 + Z_{L0} / Z_{L1}) / 3$$

$$Z_G = Z_{L1} (2 + 1 + Z_{L0} / Z_{L1} - 1) / 3$$

$$Z_G = Z_{L1} (1 + K_N); \mathbf{KN} = (Z_{L0} - Z_{L1}) / 3Z_{L1}$$

$$MTA_G = \text{Arg}(Z_G)$$

Apparent impedance of fault loops

Phase-to-ground

Two Factors used by different relays and manufacturers

Residual [neutral] current compensation

K_N compensates for $3I_0$

$$V_A = Z_{L1} \left[I_A + 3I_0 \left(\frac{Z_{L0} - Z_{L1}}{3Z_{L1}} \right) \right]$$

$$K_N = \frac{Z_{L0} - Z_{L1}}{3Z_{L1}}$$

Zero sequence current compensation

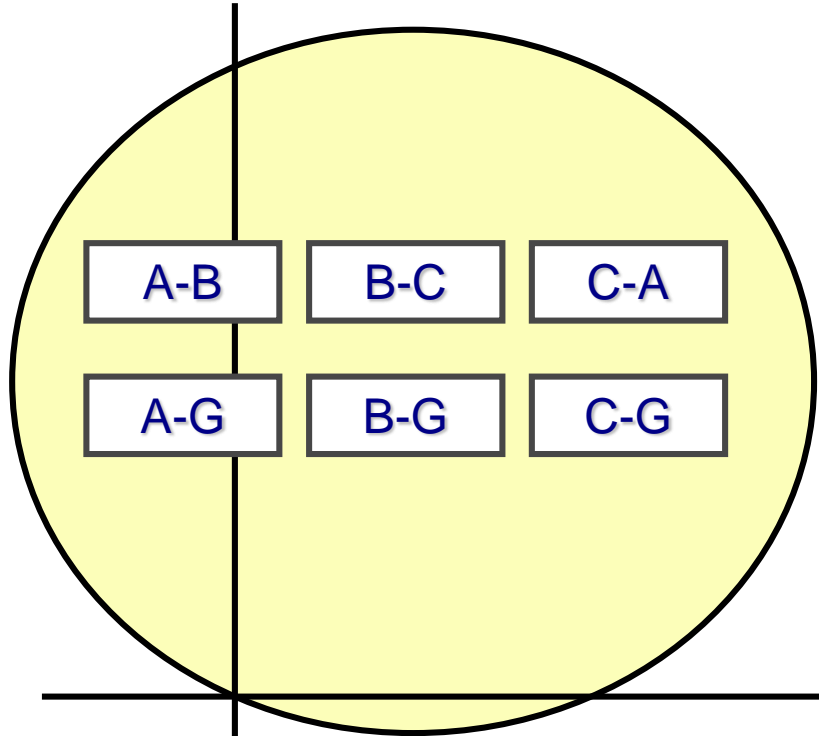
K_0 compensates for I_0

$$V_A = Z_{L1} \left[I_A + I_0 \left(\frac{Z_{L0}}{Z_{L1}} - 1 \right) \right]$$

$$K_0 = \frac{Z_{L0}}{Z_{L1}} - 1$$

Ground reach is set in terms of Z_{L1} and K_N : $Z_G = Z_{L1}(1 + K_N)$

Faulted phase selection

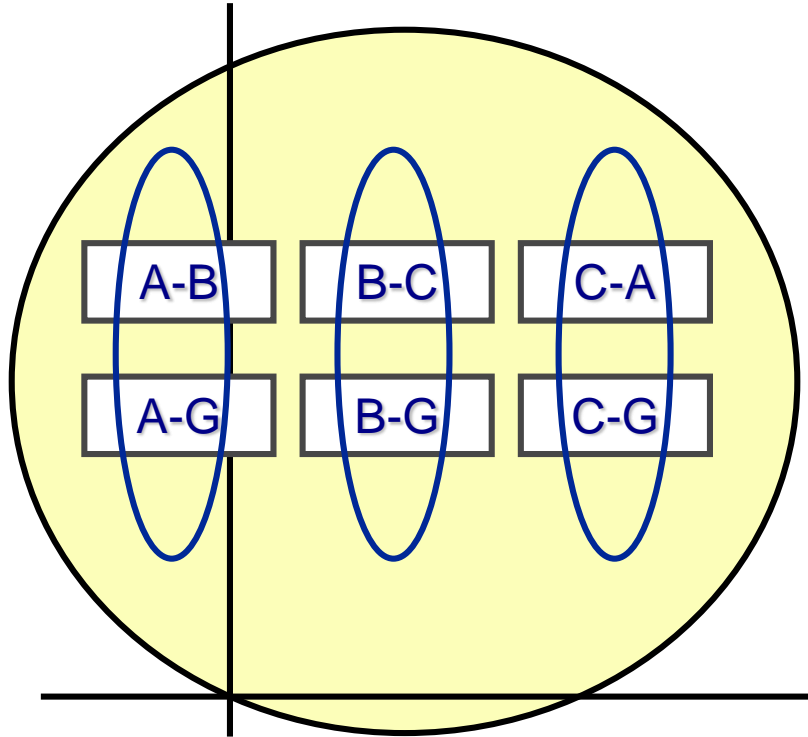


6 fault loops measured in each zone

Release or identify correct impedance loop

- Single pole trip
- Event recording
- Fault location

Faulted phase selection Issues



Multiple impedance loop operations for a fault event

- Common phases of a fault loop
- Magnitude of fault quantities
- Load
- Fault resistance

Faulted phase selection Issues

- The $\Phi\Phi$ unit may operate for close-in reverse $\Phi\Phi$, $\Phi\Phi G$, or ΦG faults
- The $\Phi\Phi$ unit may operate for close-in forward ΦG faults
- The ΦG units may operate for close-in reverse ΦG faults
- The $\Phi\Phi$ unit of a non-faulted loop may operate for $\Phi\Phi G$ faults with high fault resistance
 - e.g. CA unit for a BCG fault
 - The CA operation will occur with the expected BC operation giving the appearance of a three phase fault.

These issues are resolved with directional and/or sequence current supervision.

Faulted phase selection Issues

- The ΦG unit of the leading phase will overreach for forward external $\Phi\Phi G$ faults with any measurable fault resistance
 - e.g. BG unit for a BCG fault
- The ΦG unit of the lagging phase will underreach for forward internal $\Phi\Phi G$ faults near the reach setting with any measurable fault resistance
 - e.g. CG unit for a BCG fault
 - This is generally of no consequence

These issues are the result of $\Phi\Phi G$ faults and must be resolved by accurate phase selection.

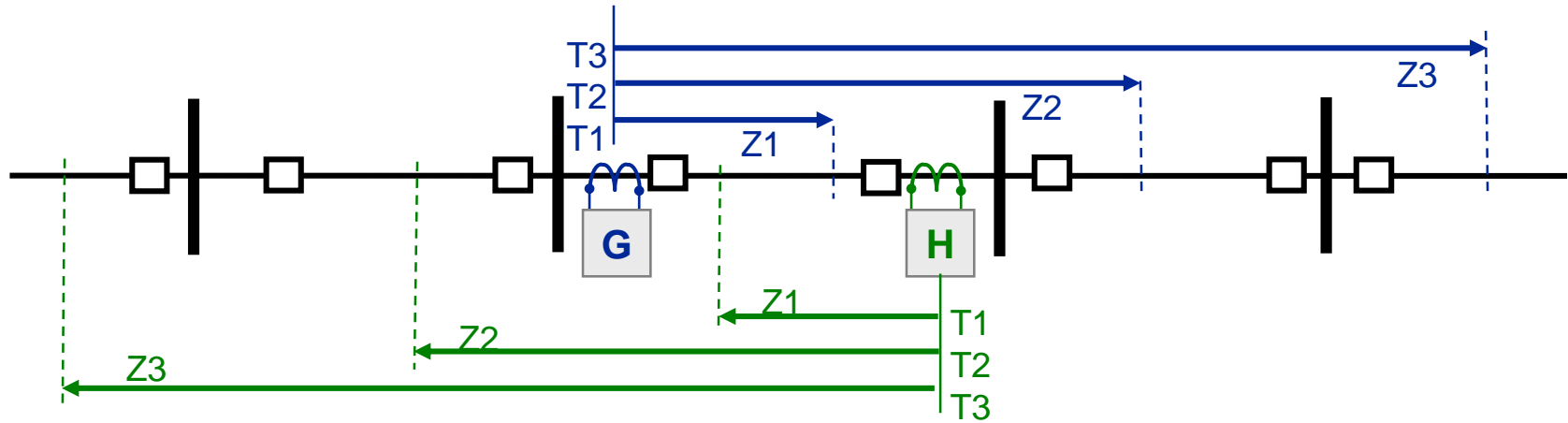
Application

Location of cts and vts

- Reach of a distance relay is measured from the location of the voltage transformer
- Directional sensing occurs from the location of the current transformer
- In most applications vts and cts are usually at same location (no measurable impedance between them)
- Their location should always be considered especially for applications with transmission lines terminated with transformers

Application

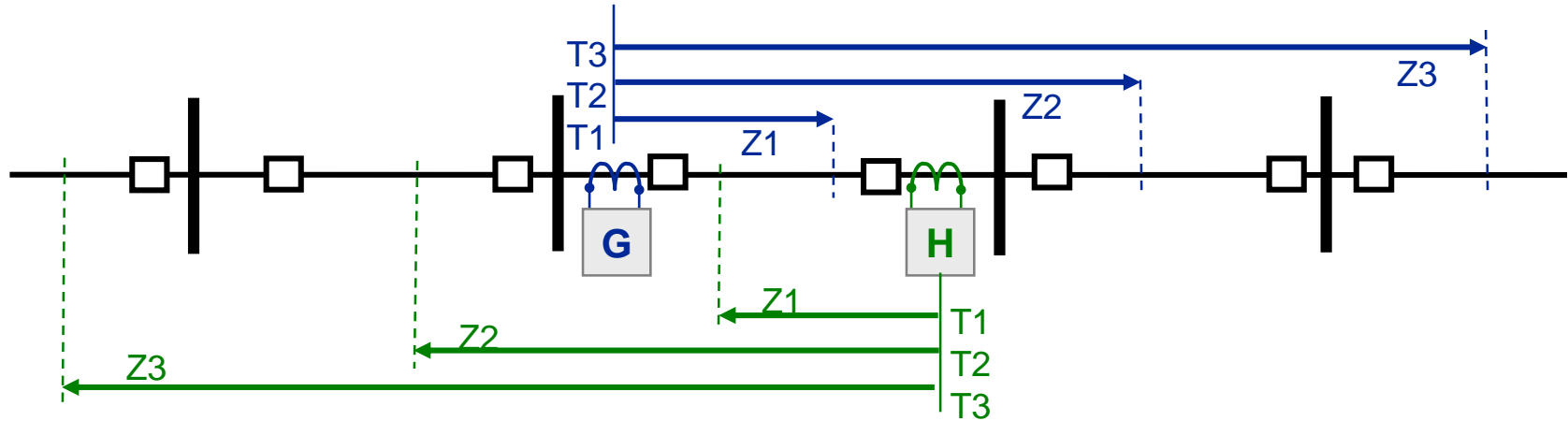
Step distance protection



- Zone 1 set for 80 - 90 % of line impedance
- Zone 2 set for 100% of line plus 25 - 50% of shortest adjacent line from remote bus
- Zone 3 set for 100% of both lines plus 25% of adjacent line off remote bus

Step distance protection

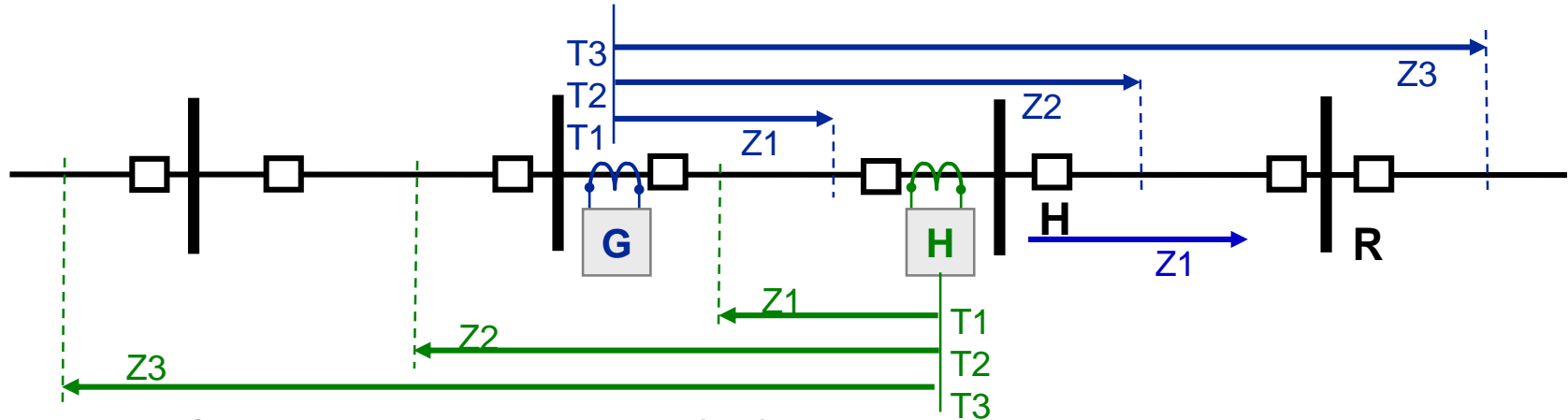
Zone 1



- Do not want Zone 1 to reach beyond remote bus
- 10 to 20% is safety factor
- Inaccuracies
 - Relays
 - Current and potential transformers
 - Line impedances

Step distance protection

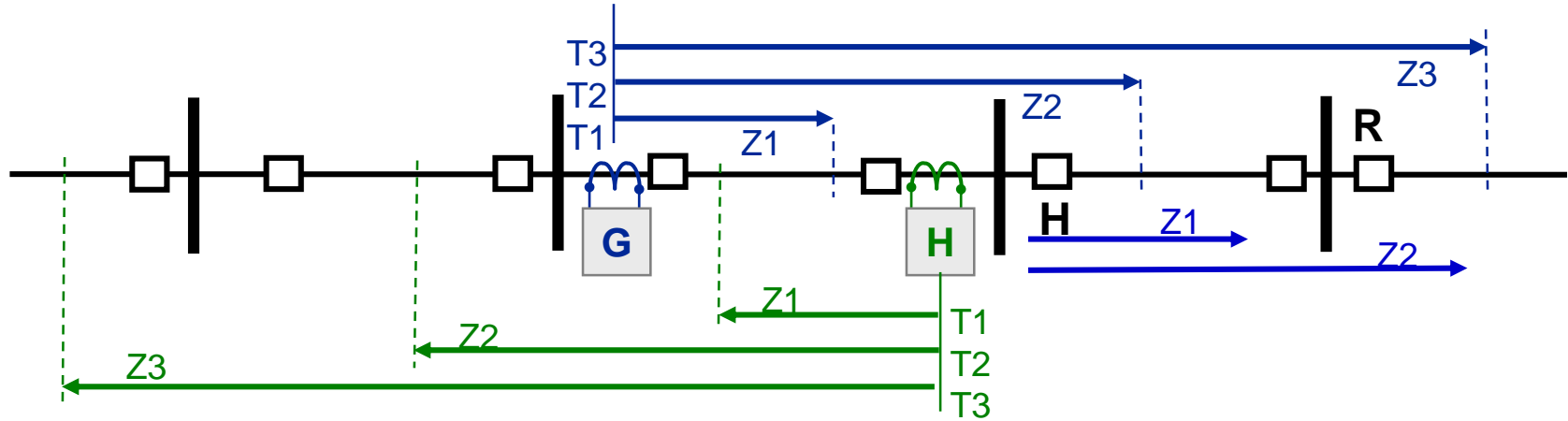
Zone 2



- Operates through a timer (T2)
- Timer set for Coordination Time Interval (CTI) that allows remote relay zone 1 [Z1] and breaker [at H] to operate with margin before zone 2 [Z2] relay
- Z2 at G must overreach the remote bus H, but should not overreach the closest far bus at R
- Z2 at G is remote backup to Z1 at H

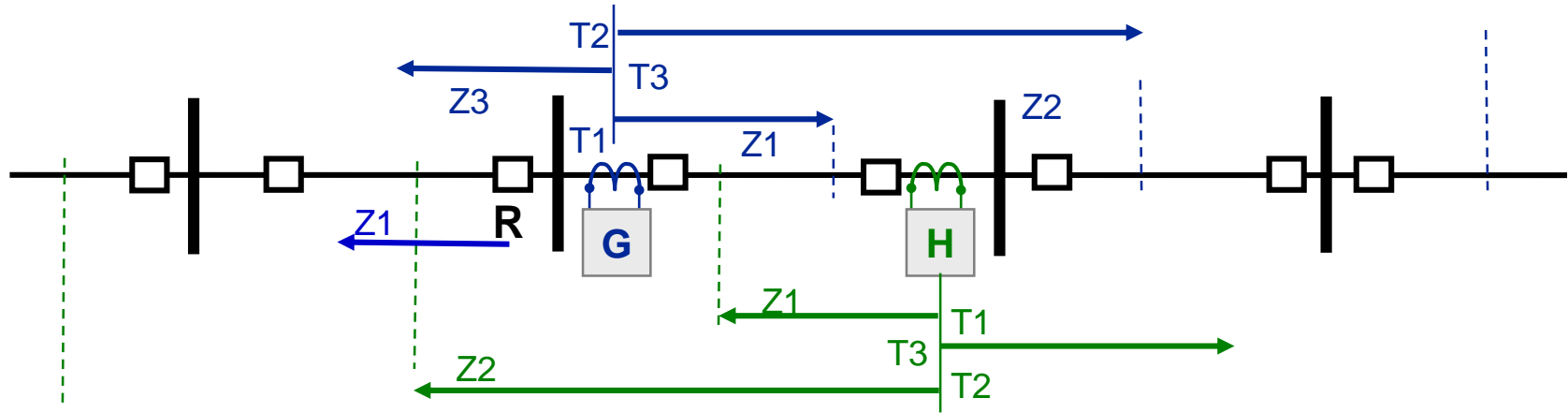
Step distance protection

Zone 3



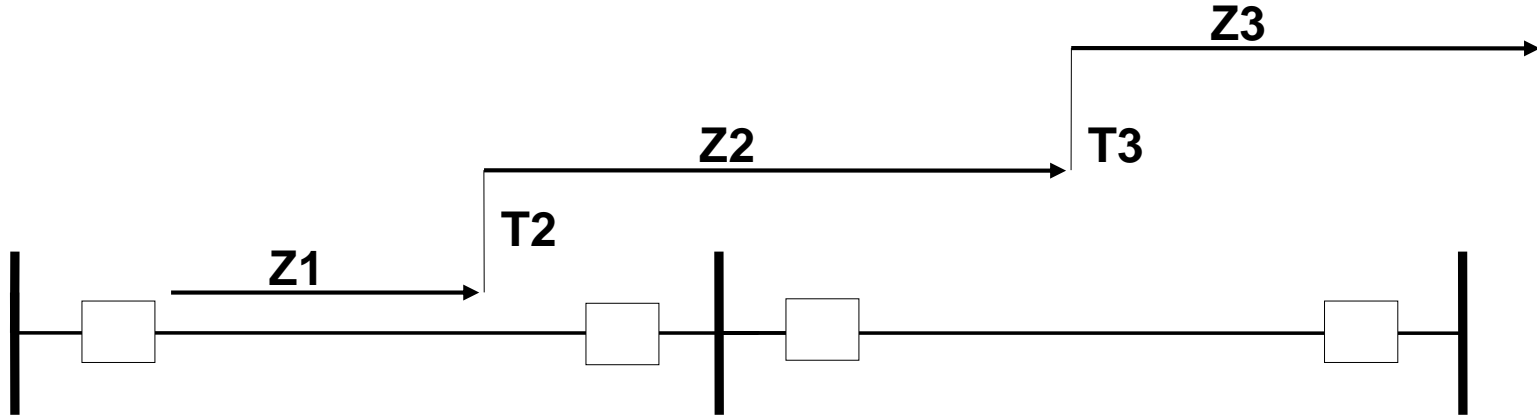
- Operates through a timer (T3)
- Timer set for Coordination Time Interval (CTI) that allows remote relay zone 2 [Z2] and breakers [at H and R] to operate with margin before the zone 3 [Z3] relay
- Z3 at G is also remote backup to Z1 and Z2 at H

Step distance protection Zone 3

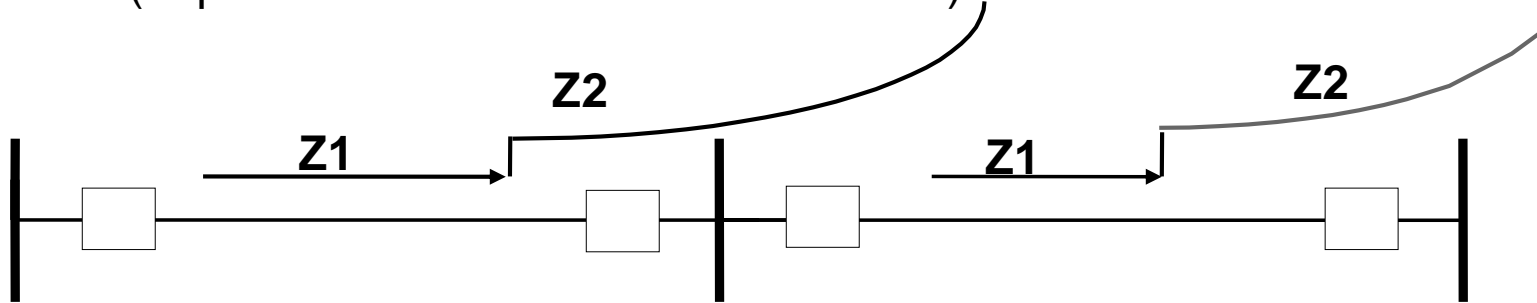


- Zone 3 relay [Z3] may be applied looking reverse for pilot system logic with no timer
- Zone 3 relay [Z3] may be applied looking reverse for reverse [backup] bus protection
 - Timer set to allows reverse zone 1 [Z1] relay and breaker [at G] to operate with margin before zone 3 [Z3] relay

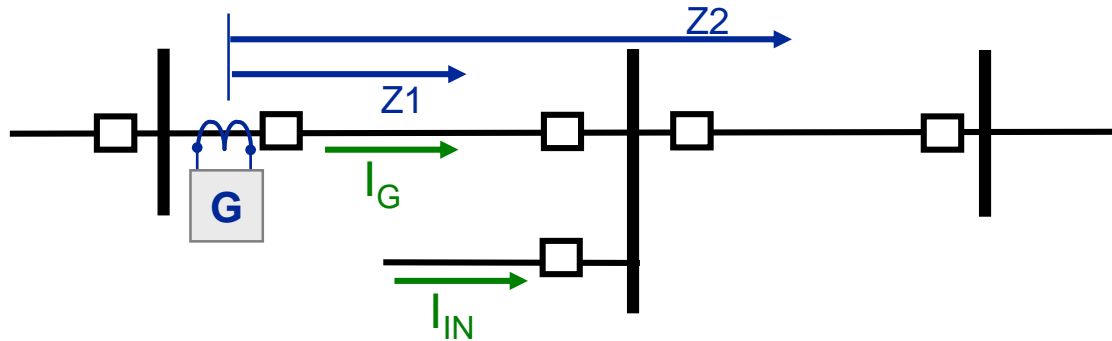
Step distance protection Operating time profile



21/67 (Impedance controlled directional TOC)

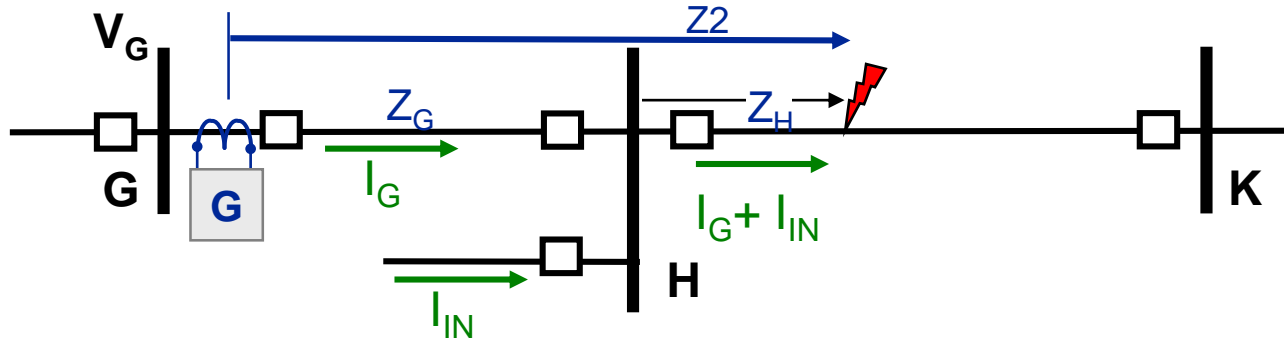


Step distance protection Infeed [from remote bus]



- Reduces the apparent reach measured by distance relays
- Depends on the ratio between current going through relay (I_G) and current from infeed (I_{IN})
- Usually not a factor on Zone 1 [Z1] relay unless tapped line [or appreciable fault resistance for ground faults]
- Zone 2 may underreach remote bus

Step distance protection Infeed [from remote bus]



With Zero voltage fault and $Z2 = Z_G + Z_H$

$$V_G = I_G Z_G + (I_G + I_{IN}) Z_H$$

$$Z_A \text{ (Apparent)} = V_G / I_G$$

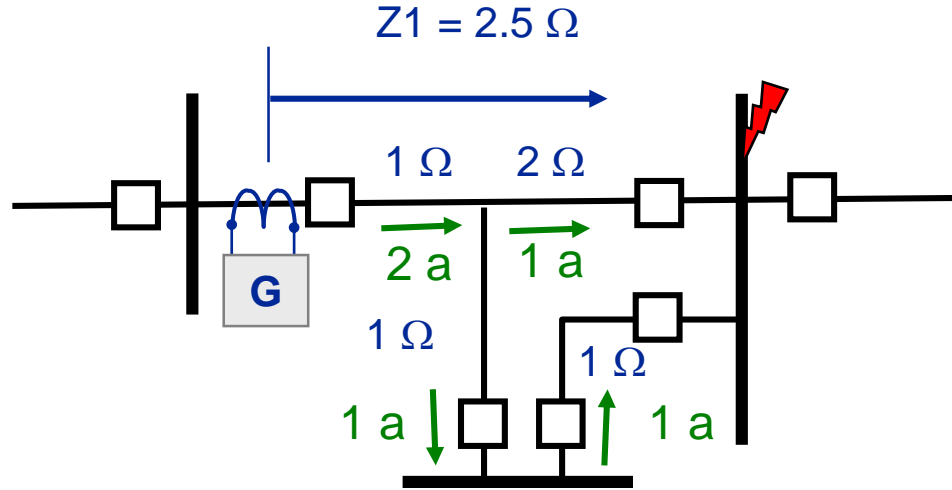
$$Z_A = Z_G + (1 + I_{IN}/I_G) Z_H$$

$$Z_A = Z_G + Z_H + (I_{IN}/I_G) Z_H \text{ (Increase in Apparent Impedance)}$$

Z2 must be set to overreach bus H for infeed at bus H
and not overreach bus K for no infeed at bus H

Step distance protection

Outfeed



Usually associated with three terminal line applications and paralleling of line segment

Example:

$$V_G = 2(1) + 2(1) = 4$$

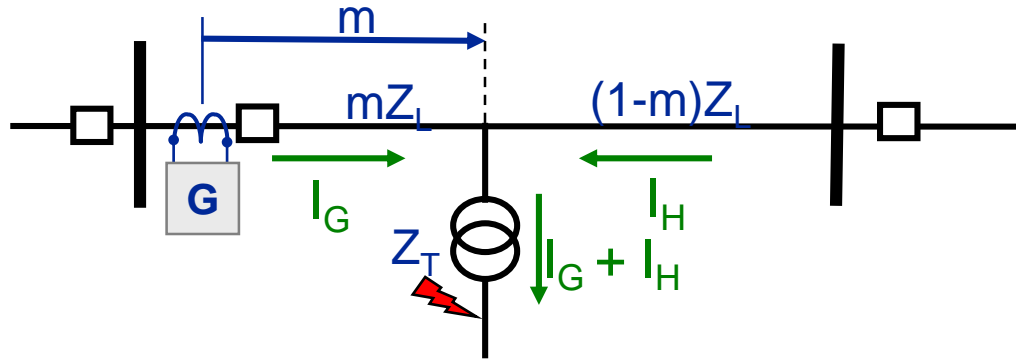
$$Z_G \text{ (Apparent)} = V_G / I_G$$

$$Z_G = 4/2 = 2 \text{ W}$$

Z_1 will overreach and see the fault

Step distance protection

Tapped transformers and loads



$$\mathbf{V}_G = \mathbf{I}_G m \mathbf{Z}_L + (\mathbf{I}_G + \mathbf{I}_H) \mathbf{Z}_T$$

$$\mathbf{Z}_G (\text{Apparent}) = \mathbf{V}_G / \mathbf{I}_G$$

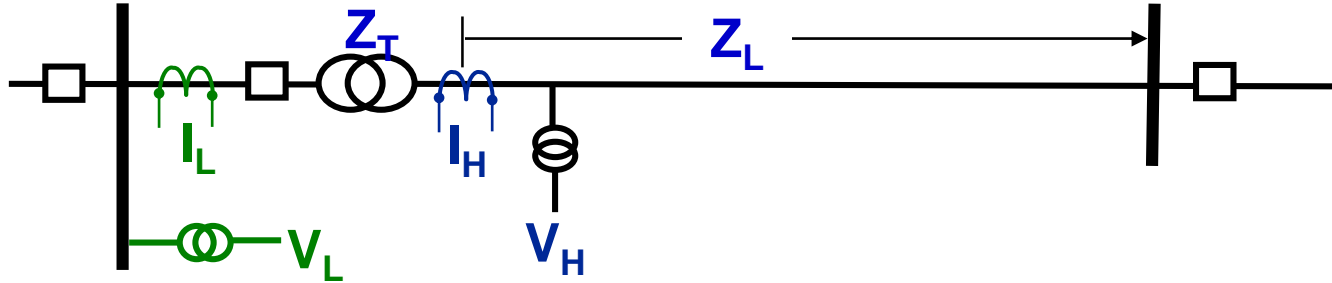
$$\mathbf{Z}_G = m \mathbf{Z}_L + (1 + \mathbf{I}_H / \mathbf{I}_G) \mathbf{Z}_T$$

$$\mathbf{Z}_G = m \mathbf{Z}_L + \mathbf{Z}_T + \mathbf{I}_H / \mathbf{I}_G \mathbf{Z}_T \text{ (Increase in apparent impedance)}$$

Apparent impedance will always be larger than impedance to fault

Step distance protection

Lines terminated into transformers



- I_H and V_H preferred to provide line protection
- Use of V_L and/or I_L affects measured impedance and requires ct and/or vt ratio adjustment
- Transformer should always be protected separately

Source impedance ratio

- Ratio of source impedance to the line impedance
- SIR to the relay is the ratio of source impedance to the zone impedance setting
- The higher the SIR the more complex the line protection with zone 1
 - Measurement errors are more pronounced
 - Current and or voltage transformer error
 - CVT transients
 - Zone-1 may not be recommended in many applications
 - Current differential protection preferred

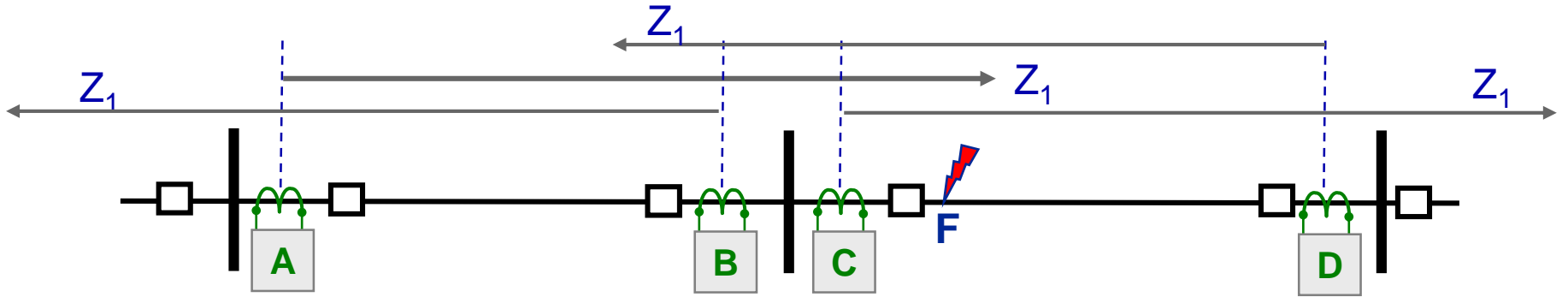
Source impedance ratio Recommended applications

- Short Line $SIR > 4.0$
 - **Current Differential**
 - **Phase Comparison**
 - **Pilot (POTT, DCB)**
- Medium Line $4.0 > SIR > 0.5$
 - **Above**
 - **Step Distance**
- Long Line $0.5 > SIR$
 - **Above**
 - **Step Distance**

**IEEE Guide for Protective Relay Applications to
Transmission Lines - IEEE Std C37.113-1999**

Non-pilot applications

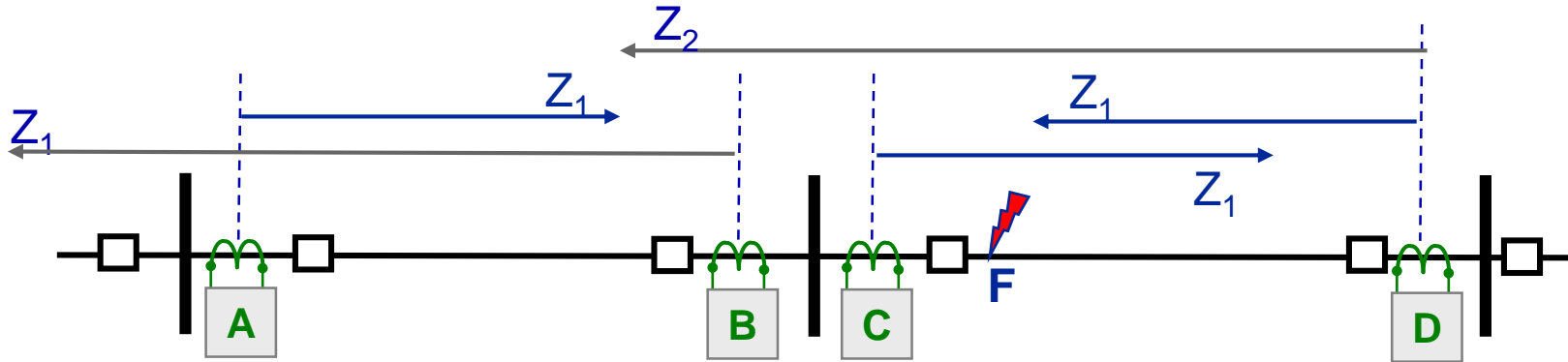
Zone 1 extension



- Z1 reach is initially set to overreach remote bus
- Circuit breakers controlled by relays A, C, & D trip for a fault at F
- Z1 reach is reduced to not overreach remote bus
- High-speed reclose

Non-pilot applications

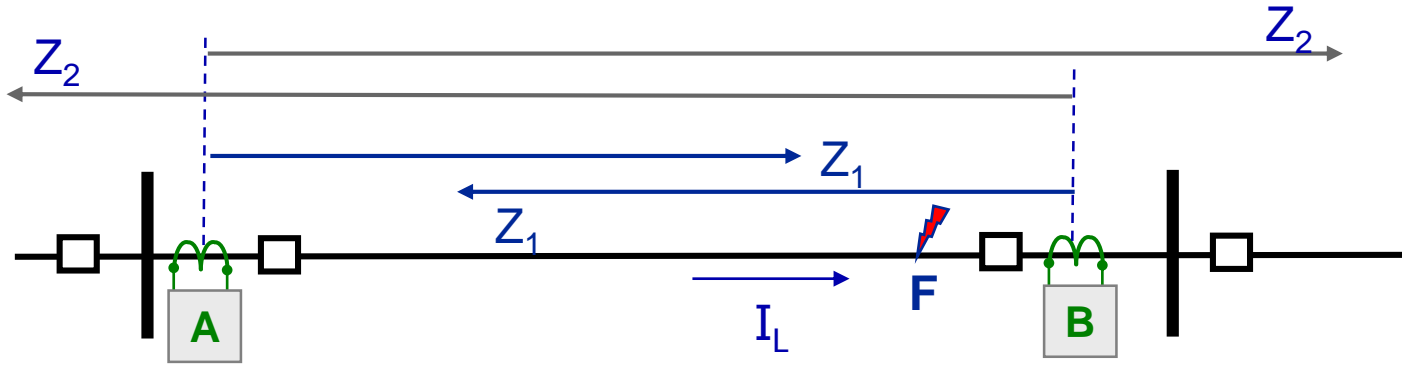
Zone 1 extension



- After high-speed reclose
 - Circuit breaker controlled by relay C trips instantaneously
 - Circuit breaker controlled by relay D trips time-delayed
 - Circuit breaker controlled by relay A does not trip

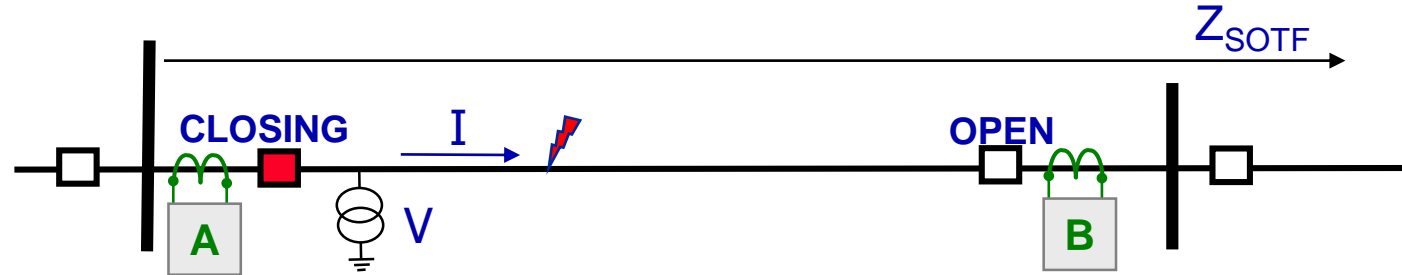
Non-pilot applications

Load loss trip



- Unbalanced fault occurs at F
- Breaker controlled by relay B trips instantaneously by Z1
- Balanced load current, I_L , is interrupted
- LLT Logic at A
 - Detects loss of balanced (load) current and bypasses Z2 timer to trip
 - Does not operate for three-phase fault

Switch onto fault logic

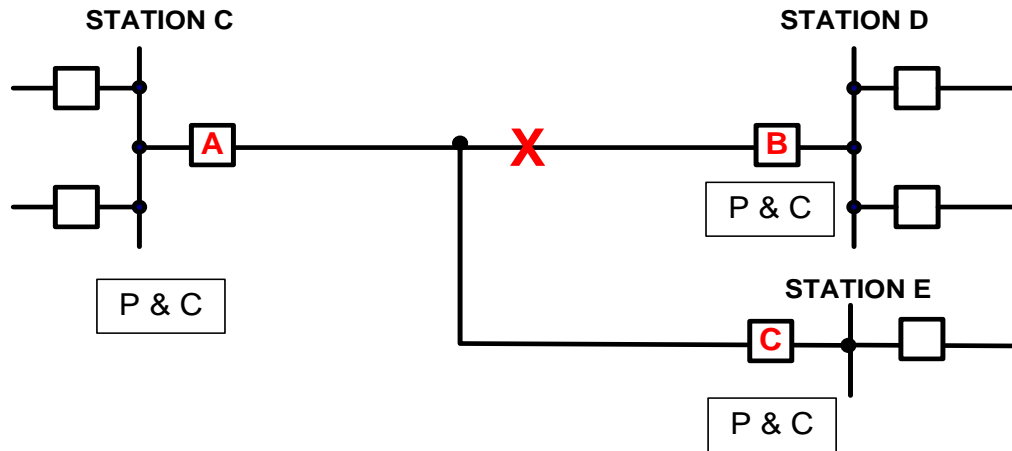


- Logic determines breaker has been open awhile and sets SOTF logic (aka: CIFT, SOFT)
 - Breaker position
 - Dead line logic
- When breaker controlled by relay A closes SOTF asserts when:
 - I and Not V, and/or
 - ZSOTF operates
 - Set ZSOTF offset, overreaching line and below minimum load impedance

Pilot relaying schemes

Communication assisted schemes

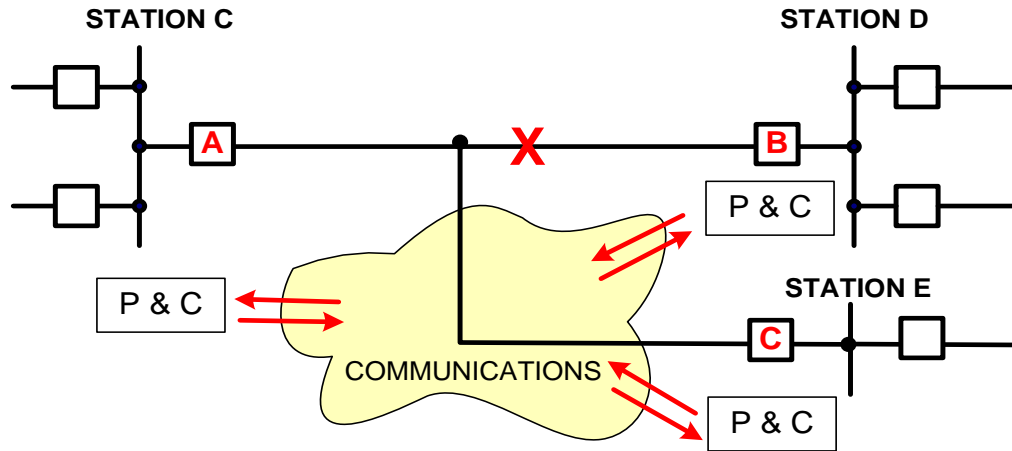
Goal - High speed simultaneous tripping of all line terminals for internal line faults



Pilot relaying schemes

Communication assisted schemes

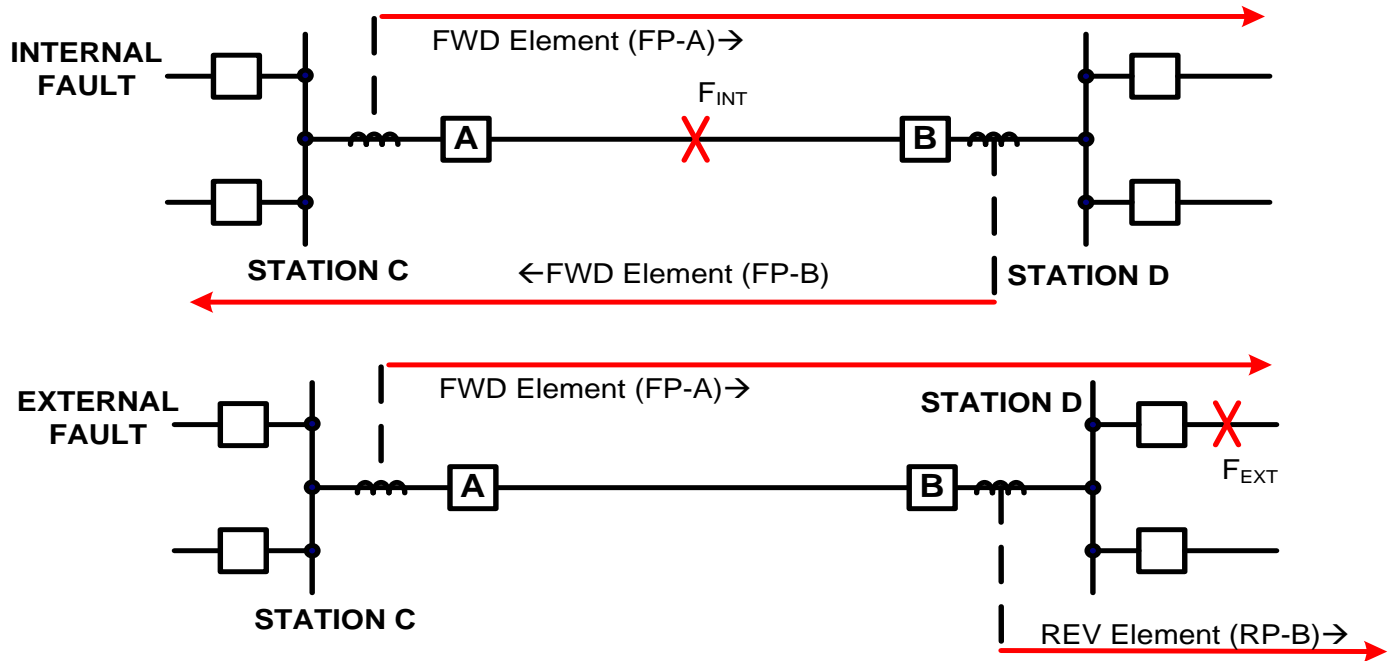
Goal - High speed simultaneous tripping of all line terminals for internal line faults



Requires reliable high-speed communications between line terminals.

Directional Comparison

Directional Comparison relaying determines the fault direction at each line terminal and compares the results to determine the fault to be internal or external to the protected line.



Distance Protection

Directional Comparison Schemes

■ Non PLC Channels

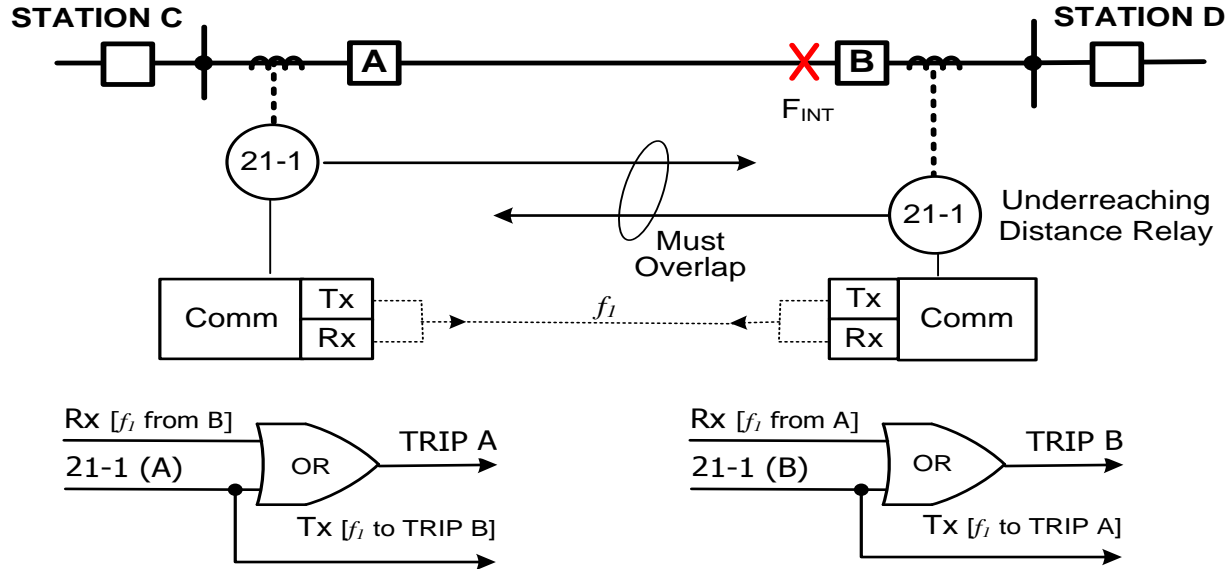
- DUTT* – Direct-underreaching transfer trip
- POTT – permissive-overreaching transfer trip
- PUTT – permissive-underreaching transfer trip

■ PLC

- DCB – directional comparison blocking
- DCUB – directional comparison unblocking

* Although there is no directional comparison between terminals this scheme is usually considered with directional comparison schemes.

DUTT – Direct-underreaching Transfer Trip



- Also known as an “Intertrip” scheme

DUTT – Direct-underreaching Transfer Trip

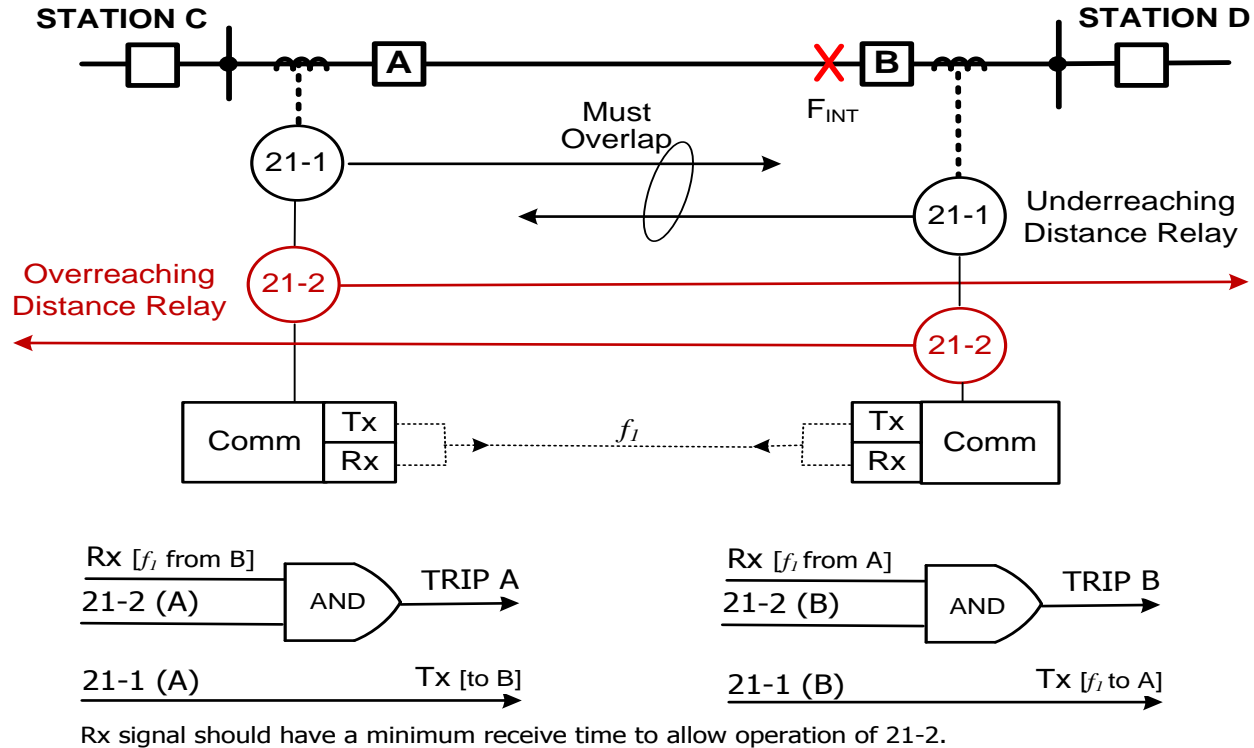
- Advantages

- Fast method for clearing end zone faults
- Single communications channel

- Disadvantages

- Cannot protect full line if one terminal is open or has weak infeed
- Requires ground distance relays for accurate reach on ground faults (no overcurrent)
- Subject to 21-1 overreaching issues (e.g. ccvt transients)
- Spurious communication channel noise may cause undesired trip (secure channel desired – FSK, digital)

PUTT – Permissive-underreaching Transfer Trip



PUTT – Permissive-underreaching Transfer Trip

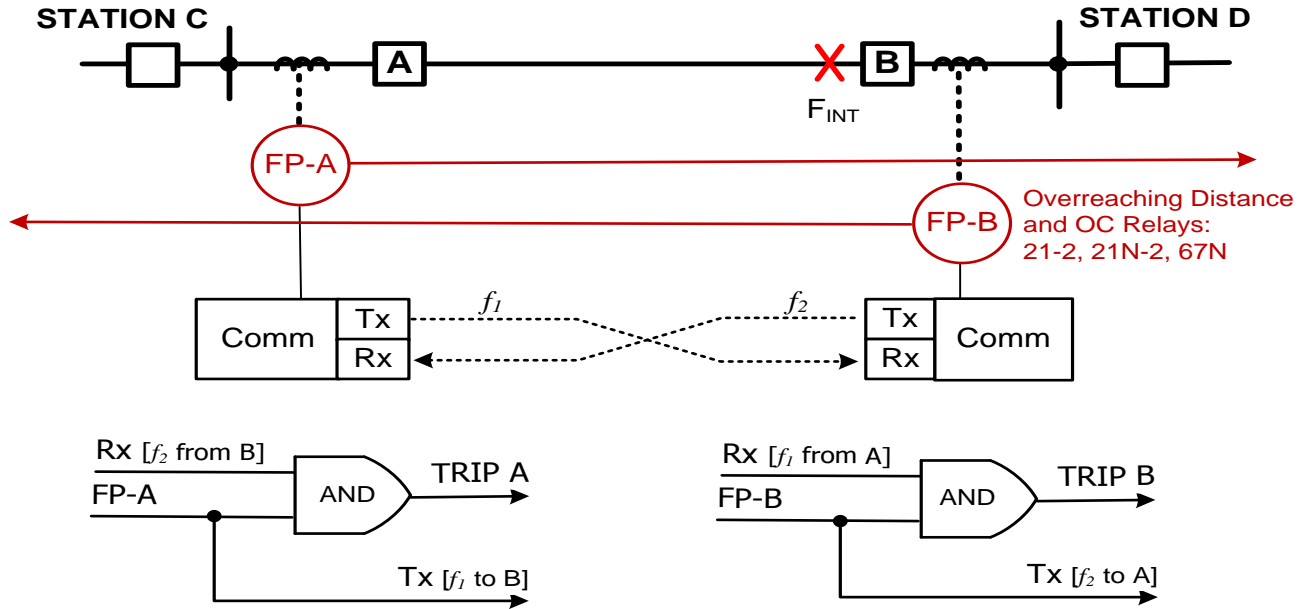
- Advantages

- More secure than DUTT requiring a 21-2 operation for permission to trip
- Single communications channel

- Disadvantages

- Cannot protect full line if one terminal is open or has weak infeed
- Requires ground distance relays for accurate reach on ground faults (no overcurrent)

POTT – Permissive-overreaching Transfer Trip



Rx signal should have a minimum receive time to allow operation of 21-2.

POTT – Permissive-overreaching Transfer Trip

- Advantages

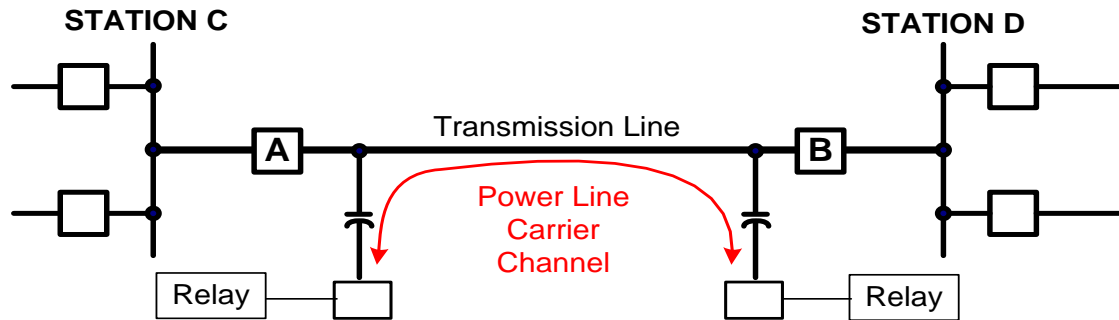
- More dependable than PUTT because it sees all line faults.
- Open terminal and weak-end infeed logic can be applied.
- Forward and reverse ground directional overcurrent relays may be applied for greater sensitivity to high resistance ground faults

- Disadvantages

- Requires a duplex communications channel (separate frequency/signal for each direction)
- Will not trip for internal fault with loss of channel (but usually applied with a zone-1/2 step-distance relay)

Directional Comparison Blocking (DCB) and Unblocking (DCUB)

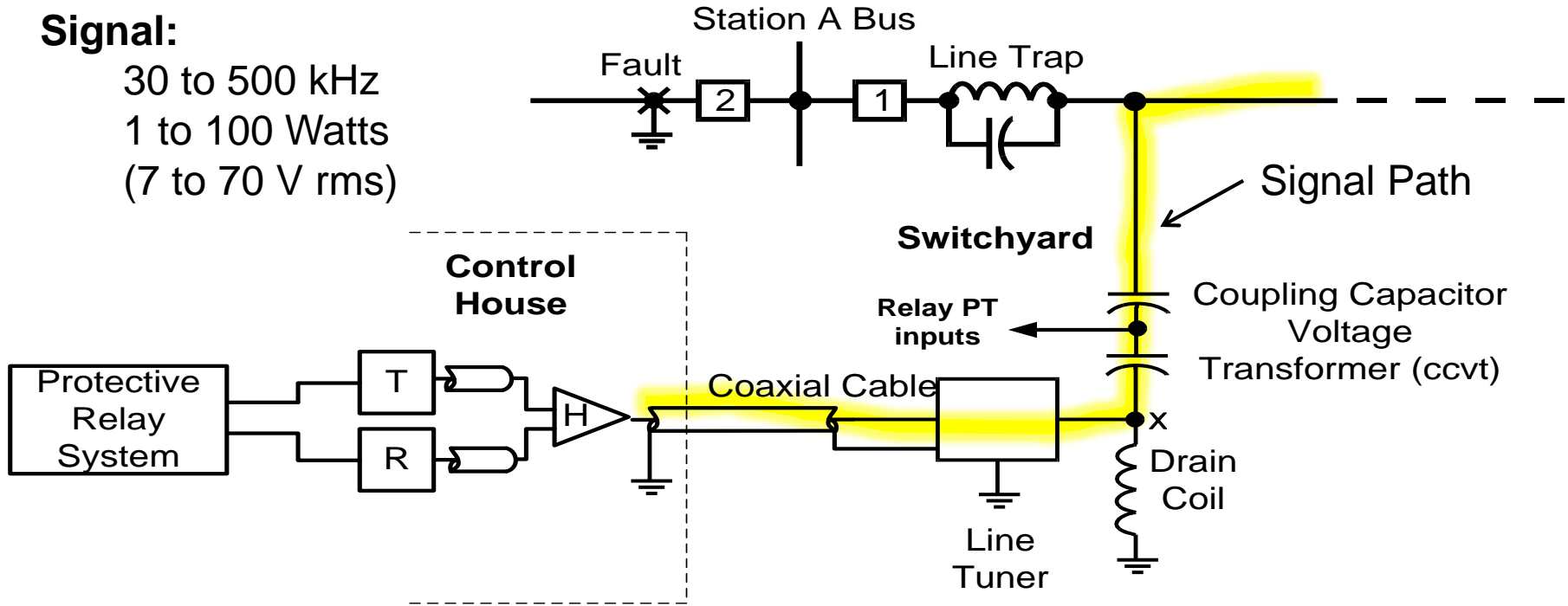
- DCB and DCUB schemes are specifically intended to be used with systems where communications is less secure (likely to be lost) during line fault conditions
- Power-line carrier – *signal communications is on same conductor that you are protecting*



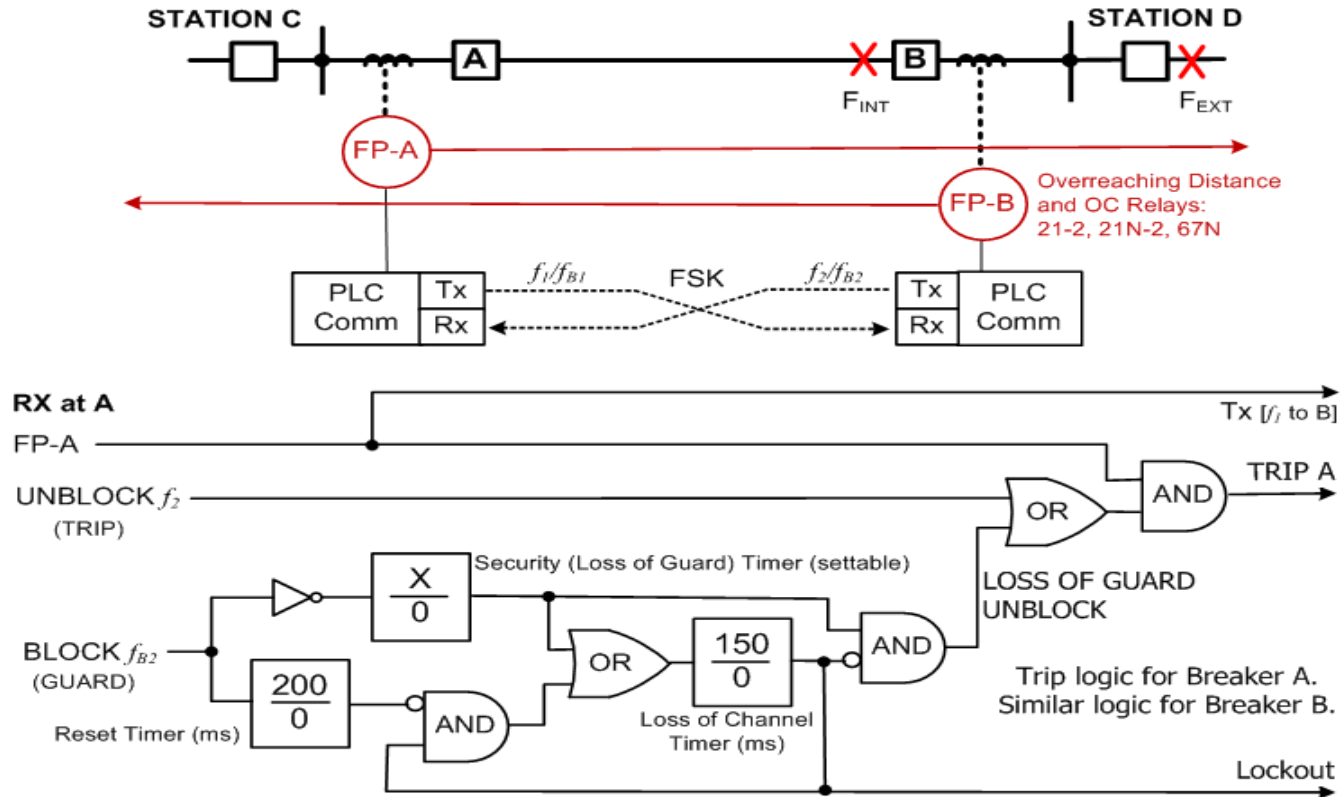
The PLC Channel

Signal:

30 to 500 kHz
1 to 100 Watts
(7 to 70 V rms)



DCUB – Directional Comparison Unblocking



f_{B1} and f_{B2} are continuous **block** signals until a fault is detected and the frequency is shifted to the **unblock** (trip) f_1 and/or f_2 .

DCUB – Directional Comparison Unblocking

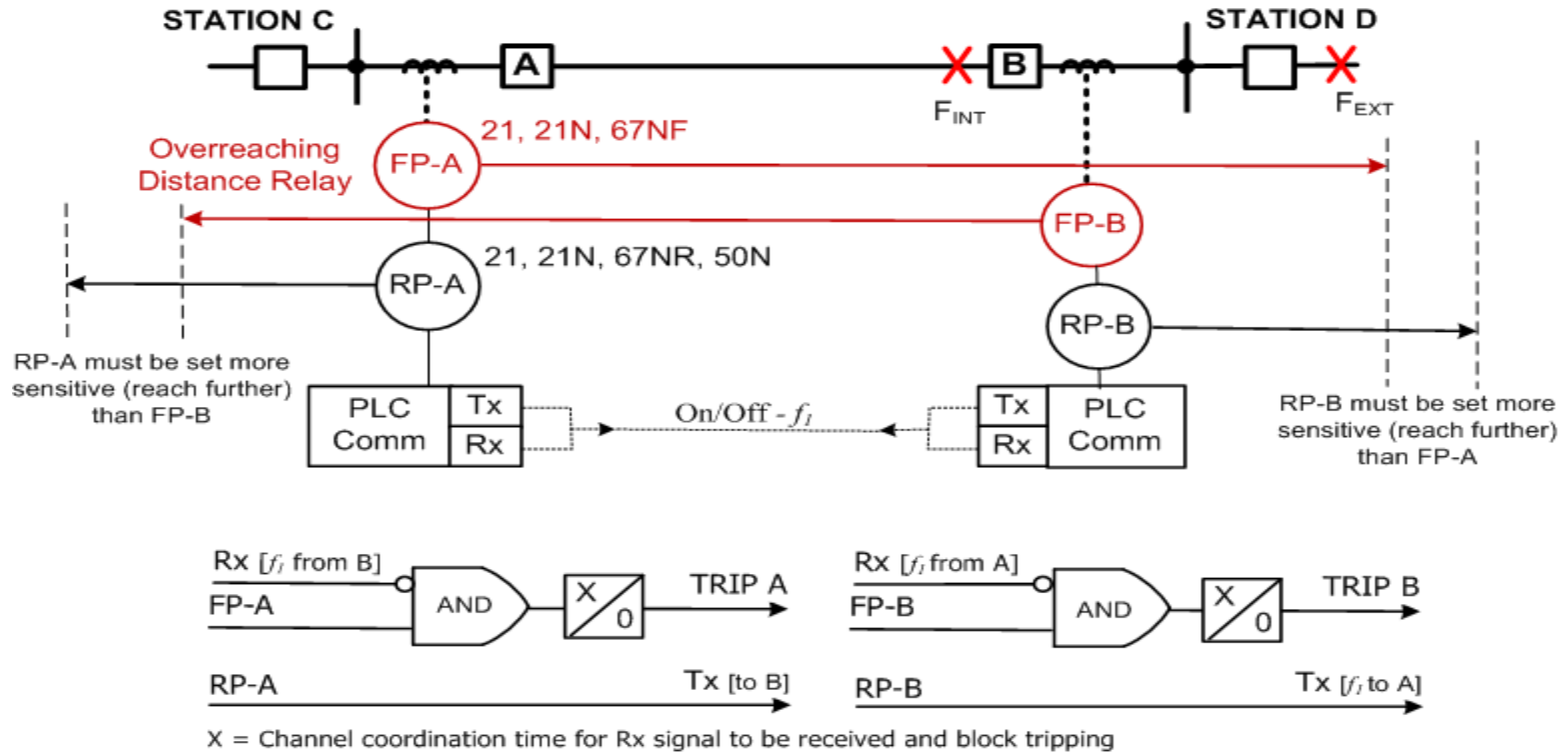
■ Advantages

- Very secure as it requires receipt of Unblock signal for tripping.
- Has logic to handle loss of channel during faults.
- Open terminal and weak-end infeed logic can be applied.
- Forward and reverse ground directional overcurrent relays may be applied for greater sensitivity to high resistance ground faults
- Security logic for loss of channel (carrier holes) only delays trip during loss of channel

■ Disadvantages

- Requires a duplex communications channel (separate trip and guard frequencies for each direction)

DCB – Directional Comparison Blocking



DCB – Directional Comparison Blocking

■ Advantages

- Very dependable – does not depend on channel for tripping for internal faults
- Open terminal and weak-end infeed are handled by scheme
- Forward and reverse ground directional overcurrent relays may be applied for greater sensitivity to high resistance ground faults
- Low cost communications channel – single frequency channel On/Off PLC

■ Disadvantages

- Not as secure – tends to overtrip for slow channel or loss of channel
- Security logic for carrier holes may be required – slows tripping.
- Channel is normally off so periodic checking is required

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