

Application for early withdrawal for home ownership

Insured person

First name Date of birth

Last name AHV/AVS no.

Address..... Marital status

Postcode/place Tel.....

E-mail.....

Voluntary buy-in contributions/early withdrawals

- I have made a voluntary buy-in contribution to the pension fund in the last three years. Pursuant to pension law, buy-ins and their interest income are not available for lump-sum withdrawals for a period of three years. Please note that, according to the pertinent fiscal jurisdiction, the entire savings capital is barred from lump-sum withdrawals for a period of three years. In any case, active members are required to clarify the fiscal consequences of a lump-sum withdrawal and are solely responsible for such consequences.
- I have already made an early withdrawal or pledged vested benefits under the home ownership encouragement scheme. A withdrawal under home ownership scheme is possible every five years. If the pension assets are pledged, the pledgee's written approval must be submitted.

Desired amount

Early withdrawal of CHF (see information leaflet for minimum amount)

Date of payment

Month and year.....

Payment details

Applicant's mortgage account Seller's account

Bank/financial institution IBAN no.....

In favour of

Hitachi Group Pension Fund

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Hitachi Group Pension Fund

Purpose of early withdrawal

- To buy residential property or build new residential property
- To invest in residential property
- To buy shares in housing cooperative
- To repay mortgage

Form of ownership

- Sole owner
- Part owner at%
- Joint owner with spouse/partner
- Member of cooperative

Address of property/new home address

Street address Postcode/place
Canton/country Valid as of.....

Documents required for a lump-sum payment

Unmarried persons: enclose proof of marital status (not older than 6 months)
Married persons and those in officially registered partnerships: consent to cash payment

.....
Place/date Signature of spouse/partner

.....
Place/date Official notarisation of signature (by a notary or residents' registration office)

Repayment of the early withdrawal

I commit myself to notify the pension fund if the condition of self-use of the residential property no longer exists. The pension fund will initiate the repayment of the early withdrawal.

Confirmation of accuracy

I have read the information leaflet and accept its terms. I also confirm that the information provided on this form is true and accurate, and that I am fully fit for work.

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Place/date Signature of member