

ZURICH, SWITZERLAND, OCTOBER 13, 2026

ABB pre Q3 2026 consensus

ABB Group

(\$ in millions, unless otherwise indicated)	Q3 2025			Q3 2026			2025		2026		2027
	Actual	Cons. ¹	# ²	Actual	Cons. ¹	# ²	Actual	Cons. ¹	Cons. ¹	# ²	Cons. ¹
Revenues	8'491	9'742	24				33'220	38'304	25		43'013
Operational EBITA	1'633	2'000	24				6'314	7'983	25		9'104
Margin (in %)	19.2%	20.5%	24				19.0%	20.8%	25		21.2%
Net income	1'208	1'424	23				4'734	7'073	25		6'580
Shares outstanding ³ (in mn)	1'823	1'808	10				1'827	1'807	11		1'787
Basic EPS (in \$)	0.66	0.79					2.59	3.91			3.68

	# ²
Buy / Overweight / Accumulate	5
Hold / Marketweight / Neutral	18
Sell / Underweight / Reduce	2
No Rating	0

1: Average of submitted estimates

2: Number of contributors: 2026 includes 17 estimates, of which 15 in Q4, with ~\$2.4bn Robotics book gain in "Income from discontinued operations, net of tax". Quarters exclude 1 estimate with Robotics book gain in Q3, as the transaction had not closed by quarter end.

3: Shares outstanding estimates exclude analysts not calculating basic EPS based on weighted-average number of shares outstanding including a share buyback.

Participating analysts (25): ABG, Alpha Value, Barclays, Berenberg, BNP Paribas, CIC, Citi, Danske, Deutsche Bank, DNB Carnegie, Evercore, Goldman Sachs, Handelsbanken, HSBC, Kepler, Morgan Stanley, Nordea, Oddo, Oxcap, Pareto, Santander, TD Cowen, Vertical, Vontobel and ZKB

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